



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

February 26 – March 8, 2024 Week 1

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled					
USD:	5.50%	GBP:	5.25%	CHF:	1.75%
EUR:	4.50% MAR 7	AUD:	4.35%	NZD:	5.50% FEB 28
JPY:	-0.10%	CAD:	5.00% MAR 6	CNY:	3.45%

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday FEB 26	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain	PPI YoY JAN	-5.0%	-6.3%	08:00	03:00
Germany	€2.0B 6-Month Bubill & €3.0B 12-Month Bubill Auction			10:30	05:30
UK	CBI Distributive Trades FEB	-47	-50	11:00	06:00
US	Building Permits Final JAN	1.470M	1.493M	13:00	08:00
US	Building Permits MoM Final JAN	-1.5%	1.8%	13:00	08:00
Canada	Manufacturing Sales MoM Prel JAN	0.3%	-0.7%	13:30	08:30
Canada	Wholesale Sales MoM Prel JAN	0.1%	0.3%	13:30	08:30
US	New Home Sales JAN	670,000	664,000	15:00	10:00
US	New Home Sales MoM JAN	0.9%	8.0%	15:00	10:00
US	Dallas Fed Mfg Index FEB	-8.0	-27.4	13:30	08:30
US	<i>Fed's Schmid speaks on the economic and monetary policy outlook before the Economic Club of Oklahoma City</i>			00:40	19:40
US	\$63.0B 2-Year Note Auction			16:30	11:30
US	\$64.0B 5-Year Note Auction			18:00	13:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday FEB 27	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	CPI MoM JAN	-0.1%	0.1%	23:30	18:30
Japan	CPI YoY JAN	2.1%	2.6%	23:30	18:30
Japan	Core CPI YoY JAN	1.8%	2.3%	23:30	18:30
Japan	CPI Ex-Food and Energy YoY JAN	3.2%	3.7%	23:30	18:30
Australia	<i>\$A150M 25-yr Australian Treasury-Indexed Bond (3.75%) Auction</i>			00:00	19:00
Germany	GfK Consumer Confidence MAR	-28.0	-29.7	07:00	02:00
France	Consumer Confidence FEB	92.0	91.0	07:45	02:45
Euro-zone	Loans to Companies YoY JAN	0.3%	0.4%	09:00	04:00
Euro-zone	Loans to Households YoY JAN	0.1%	0.3%	09:00	04:00
Euro-zone	M3 Money Supply YoY JAN	0.2%	0.1%	09:00	04:00
UK	<i>£900M 15-Year Index-Linked Treasury Gilt (0.125%) Auction</i>			10:00	05:00
Italy	<i>6-Month BOT Auction</i>			10:10	05:10
Germany	<i>€1.0B 26-Year Bund/g (0.00%) Auction</i>			10:30	05:30
France	Unemployment Benefit Claims JAN	-6,200	-1,400	11:00	06:00
France	Jobseekers Total JAN	2.819M	2.825M	11:00	06:00
US	Durable Goods Orders MoM JAN	-4.0%	0.0%	13:30	08:30
US	Durable Goods Orders Ex Transportation MoM JAN	0.2%	0.6%	13:30	08:30
US	Durable Goods Orders ex Defense MoM JAN	0.3%	0.5%	13:30	08:30
US	Non Defense Goods Orders Ex Air JAN	-0.5%	0.3%	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. FEB 27
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	<i>BoE's Ramsden Keynote address at Association for Financial Markets in Europe's Bond Trading, Innovation and Evolution Forum</i>			13:40	08:40
US	S&P/Case-Shiller Home Price MoM DEC	-0.1%	-0.2%	14:00	09:00
US	S&P/Case-Shiller Home Price YoY DEC	6.0%	5.4%	14:00	09:00
US	House Price Index MoM DEC	0.2%	0.3%	14:00	09:00
US	House Price Index DEC	418.7	417.4	14:00	09:00
US	House Price Index YoY DEC	6.7%	6.6%	14:00	09:00
US	CB Consumer Confidence FEB	115.0	114.8	15:00	10:00
US	Richmond Fed Mfg Index FEB	3	-15	15:00	10:00
US	Richmond Fed Svcs Index FEB	7	4	15:00	10:00
US	Richmond Fed Mfg Shipments Index FEB	-9	-15	15:00	10:00
US	Dallas Fed Services Index FEB	-6.0	-9.3	13:30	08:30
US	Dallas Fed Svcs Revenues Index FEB	-2.0	-3.6	13:30	08:30
US	<i>\$42.0B 7-Year Note Auction</i>			18:00	13:00
US	API Crude Oil Stock Change FEB/23		7.168M	21:30	16:30

Wednesday
FEB 28

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Construction Work Done QoQ Q4	0.6%	1.3%	00:30	19:30
Australia	Monthly CPI Indicator JAN	3.6%	3.4%	00:30	19:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. FEB 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	RBNZ Interest Rate Decision		5.50%	5.50%	01:00	20:00
New Zealand	<i>RBNZ's Orr holds post-rate decision press conference</i>				02:00	21:00
Japan	Coincident Index Final DEC	116.2	114.6	05:00	00:00	
Japan	Leading Economic Index Final DEC	110.0	108.1	05:00	00:00	
UK	Nationwide Housing Prices MoM FEB	0.3%	0.7%	07:00	02:00	
UK	Nationwide Housing Prices YoY FEB	0.4%	-0.2%	07:00	02:00	
Italy	Business Confidence FEB	88.8	88.3	09:00	04:00	
Italy	Consumer Confidence FEB	97.0	96.4	09:00	04:00	
Euro-zone	Economic Sentiment FEB	96.8	96.2	10:00	05:00	
Euro-zone	Consumer Confidence Final FEB	-15.5	-16.1	10:00	05:00	
Euro-zone	Consumer Inflation Expectations FEB	11.3	11.9	10:00	05:00	
Euro-zone	Services Sentiment FEB	9.1	8.8	10:00	05:00	
Euro-zone	Industrial Sentiment FEB	-9.0	-9.4	10:00	05:00	
Euro-zone	Selling Price Expectations FEB	4.5	4.6	10:00	05:00	
UK	<i>£4.0B 7-Year Treasury Gilt (4.00%) Auction</i>				10:00	05:00
Italy	<i>5-Year & 10-Year BTP Auction</i>				10:10	05:10
Germany	<i>€1.0B 14-Year (1.00%) & €500M 18-Year (3.25%) Bund Auction</i>				10:30	05:30
Spain	Business Confidence FEB	-4.8	-5.6	12:00	07:00	
US	MBA Mortgage Applications FEB/23		-10.6%	12:00	07:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. FEB 28
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
ALL	<i>Opening of the first meeting of G20 Finance Ministers and Central Bank Governors, Sao Paulo, Brazil (second on July 12-14)</i>				
Canada	Current Account Q4	C\$-3.0B	C\$-3.22B	13:30	08:30
Canada	Average Weekly Earnings YoY DEC	4.1%	4.1%	13:30	08:30
US	GDP Growth Rate QoQ 2nd Est Q4	3.3%	4.9%	13:30	08:30
US	GDP Sales QoQ 2nd Est Q4	3.2%	3.6%	13:30	08:30
US	GDP Price Index QoQ 2nd Est Q4	1.5%	3.3%	13:30	08:30
US	PCE Prices QoQ 2nd Est Q4	1.7%	2.6%	13:30	08:30
US	Core PCE Prices QoQ 2nd Est Q4	2.0%	2.0%	13:30	08:30
US	Goods Trade Balance Adv JAN	\$-87.1B	\$-88.46B	13:30	08:30
US	Retail Inventories Ex Autos MoM JAN	0.2%	0.4%	13:30	08:30
US	Wholesale Inventories MoM Adv JAN	0.2%	0.4%	13:30	08:30
US	Real Consumer Spending QoQ 2nd Est Q4	2.8%	3.1%	13:30	08:30
US	EIA Crude Oil Stocks Change FEB/23		3.514M	13:30	08:30
US	<i>Fed's Bostic speaks on monetary policy and the economy before the Greater North Fulton Chamber of Commerce</i>			17:00	12:00
US	<i>Fed's Williams participates in hybrid economic briefing organized by the Long Island Association.</i>			17:45	12:45

Thursday
FEB 29

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Retail Sales MoM JAN	0.6%	-2.9%	23:50	18:50
Japan	Retail Sales YoY JAN	2.3%	2.1%	23:50	18:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. FEB 29 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Industrial Production MoM Prel JAN	-5.0%	1.4%	23:50	18:50
Japan	Industrial Production YoY Prel JAN	-1.1%	-0.7%	23:50	18:50
Japan	<i>BoJ's Takata speech at a meeting with local leaders in Shiga</i>				
New Zealand	ANZ Business Confidence FEB	38.0	36.6	00:00	19:00
Australia	Retail Sales MoM Prel JAN	1.5%	-2.7%	00:30	19:30
Australia	Private Sector Credit MoM JAN	0.4%	0.4%	00:30	19:30
Australia	Private Sector Credit YoY JAN	4.8%	4.8%	00:30	19:30
Australia	Housing Credit MoM JAN	0.4%	0.4%	00:30	19:30
Australia	Private Capital Expenditure QoQ Q4	0.1%	0.6%	00:30	19:30
Australia	Building Capital Expenditure QoQ Q4	0.4%	0.7%	00:30	19:30
Australia	Plant Machinery CapEx QoQ Q4	0.2%	0.5%	00:30	19:30
UK	Car Production YoY JAN	15.0%	20.7%	00:30	19:30
Japan	¥2.90T 2-Year JGB Auction			03:35	22:35
Japan	Housing Starts YoY JAN	-7.0%	-4.0%	05:00	00:00
Japan	Construction Orders YoY JAN	4.0%	0.4%	05:00	00:00
France	Non Farm Payrolls QoQ Q4	-0.1%	0.1%	06:30	01:30
France	Private Non Farm Payrolls QoQ Final Q4	0.0%	0.1%	06:30	01:30
Germany	Retail Sales MoM JAN	0.7%	-1.6%	07:00	02:00
Germany	Retail Sales YoY JAN	-1.2%	-1.7%	07:00	02:00

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Thu. FEB 29 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
France		CPI MoM Prel FEB	0.8%	-0.3%	07:45	02:45
France		CPI YoY Prel FEB	2.9%	3.1%	07:45	02:45
France		HICP MoM Prel FEB	0.8%	-0.2%	07:45	02:45
France		HICP YoY Prel FEB	3.1%	3.4%	07:45	02:45
France		PPI MoM JAN	0.3%	0.1%	07:45	02:45
France		PPI YoY JAN	-3.3%	-0.9%	07:45	02:45
France		GDP Growth Rate QoQ Final Q4	0.0%	0.0%	07:45	02:45
France		GDP Growth Rate YoY Final Q4	0.7%	0.6%	07:45	02:45
France		Household Consumption MoM JAN	-0.4%	0.3%	07:45	02:45
Spain		CPI MoM Prel FEB	0.7%	0.1%	08:00	03:00
Spain		CPI YoY Prel FEB	3.2%	3.4%	08:00	03:00
Spain		Core CPI YoY Prel FEB	3.4%	3.6%	08:00	03:00
Spain		HICP MoM Prel FEB	0.7%	-0.2%	08:00	03:00
Spain		HICP YoY Prel FEB	3.3%	3.5%	08:00	03:00
Germany		Unemployment Change FEB	15,000	-2,000	08:55	03:55
Germany		Unemployment Rate FEB	5.9%	5.8%	08:55	03:55
Germany		Unemployed Persons FEB	2.709M	2.694M	08:55	03:55
Italy		Industrial Sales MoM DEC	0.6%	-1%	09:00	04:00
Italy		Industrial Sales YoY DEC	-2.7%	-3.4%	09:00	04:00

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Thu. FEB 29 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain	Current Account DEC	€3.3B	€2.77B	09:00	04:00
UK	BoE Consumer Credit JAN	£1.35B	£1.197B	09:30	04:30
UK	Net Lending to Individuals MoM JAN	£1.000B	£0.367B	09:30	04:30
UK	Mortgage Approvals FEB	51,100	50,459	09:30	04:30
UK	Mortgage Lending JAN	£100M	£-830M	09:30	04:30
UK	M4 Money Supply MoM JAN	0.3%	0.5%	09:30	04:30
Canada	CFIB Business Barometer FEB	49.4	49.0	12:00	07:00
Germany	CPI MoM Prel FEB	0.6%	0.2%	13:00	08:00
Germany	CPI YoY Prel FEB	2.7%	2.9%	13:00	08:00
Germany	HICP MoM Prel FEB	0.8%	-0.2%	13:00	08:00
Germany	HICP YoY Prel FEB	2.9%	3.1%	13:00	08:00
Canada	GDP MoM DEC	0.3%	0.2%	13:30	08:30
Canada	GDP MoM Prel JAN	0.0%	0.3%	13:30	08:30
ALL	<i>Conclusion of the first meeting of G20 Finance Ministers and Central Bank Governors, Sao Paulo, Brazil (second on July 12-14)</i>				
Canada	GDP Growth Rate QoQ Q4	0.3%	-0.3%	13:30	08:30
Canada	GDP Growth Rate Annualized Q4	1.1%	-1.1%	13:30	08:30
Canada	GDP Implicit Price QoQ Q4	1.3%	1.8%	13:30	08:30
US	Personal Income MoM JAN	0.3%	0.3%	13:30	08:30
US	Personal Spending MoM JAN	0.2%	0.7%	13:30	08:30

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Thu. FEB 29
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	PCE Price Index MoM JAN	0.3%	0.2%	13:30	08:30
US	PCE Price Index YoY JAN	2.4%	2.6%	13:30	08:30
US	Core PCE Price Index MoM JAN	0.3%	0.2%	13:30	08:30
US	Core PCE Price Index YoY JAN	2.9%	2.9%	13:30	08:30
US	Initial Jobless Claims FEB/24	210,000	201,000	13:30	08:30
US	Jobless Claims 4-week Average FEB/24	219,000	215,250	13:30	08:30
US	Continuing Jobless Claims FEB/17	1.865M	1.862M	13:30	08:30
US	Chicago PMI FEB	49.0	46.0	14:45	09:45
US	Pending Home Sales MoM JAN	-2.5%	8.3%	15:00	10:00
US	Pending Home Sales YoY JAN	2.0%	1.3%	15:00	10:00
US	EIA Natural Gas Stocks Change FEB/23		-60Bcf	13:30	08:30
US	<i>Fed's Bostic speaks on economic outlook, monetary policy and the banking industry at FRB Atlanta 2024 Banking Outlook Conference</i>			15:50	10:50
US	<i>Fed's Goolsbee virtual "Monetary Policy at an Unusual Time" Princeton University Bendheim Center for Finance speech</i>			16:00	11:00
US	Kansas Fed Manufacturing Index FEB	-2	-17	16:00	11:00
US	Kansas Fed Composite Index FEB	-5	-9	16:00	11:00

Friday
MAR 1

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Roy Morgan Consumer Confidence FEB	96.0	93.6	21:00	16:00
New Zealand	Building Permits MoM JAN	1.8%	3.7%	21:45	16:45

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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 Fri. MAR 1
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Judo Bank Mfg PMI Final FEB	47.7	50.1	22:00	17:00
Australia	CoreLogic Dwelling Prices MoM FEB	0.5%	0.4%	23:01	18:01
Japan	Unemployment Rate JAN	2.4%	2.4%	23:30	18:30
Japan	Jobs/applications ratio JAN	1.27	1.27	23:30	18:30
Australia	<i>\$A800M 10-Year Australian Treasury Bond (3.75%) Auction</i>			00:00	19:00
Australia	RBA Payments System Board Meeting				
Japan	Jibun Bank Mfg PMI Final FEB	47.2	48.0	00:30	19:30
China	NBS Manufacturing PMI FEB	49.3	49.2	01:30	20:30
China	NBS Non Manufacturing PMI FEB	50.8	50.7	01:30	20:30
China	NBS General PMI FEB	51.0	50.9	01:30	20:30
China	Caixin Manufacturing PMI FEB	50.9	50.8	01:45	20:45
Japan	Consumer Confidence FEB	38.3	38.0	05:00	00:00
Australia	Commodity Prices YoY FEB	-9.0%	-10.4%	05:30	00:30
Spain	HCOB Manufacturing PMI FEB	49.9	49.2	08:15	03:15
Italy	HCOB Manufacturing PMI FEB	49.1	48.5	08:45	03:45
France	HCOB Manufacturing PMI Final FEB	46.8	43.1	08:50	03:50
Germany	HCOB Manufacturing PMI Final FEB	42.3	45.5	08:55	03:55
Euro-zone	HCOB Manufacturing PMI Final FEB	46.1	46.6	09:00	04:00
Italy	Unemployment Rate JAN	7.1%	7.2%	09:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. MAR 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	S&P Global Mfg PMI Final FEB	47.1	47.0	09:30	04:30	
Euro-zone	CPI MoM Flash FEB	0.5%	-0.4%	10:00	05:00	
Euro-zone	CPI Flash FEB	124.2	123.6	10:00	05:00	
Euro-zone	CPI YoY Flash FEB	2.5%	2.8%	10:00	05:00	
Euro-zone	Core CPI YoY Flash FEB	2.8%	3.3%	10:00	05:00	
Euro-zone	Unemployment Rate JAN	6.5%	6.4%	10:00	05:00	
Italy	CPI MoM Prel FEB	0.4%	0.3%	10:00	05:00	
Italy	CPI YoY Prel FEB	1.0%	0.8%	10:00	05:00	
Italy	HICP MoM Prel FEB	0.3%	-1.1%	10:00	05:00	
Italy	HICP YoY Prel FEB	1.1%	0.9%	10:00	05:00	
Italy	Full Year GDP Growth 2024	0.8%	3.7%	10:00	05:00	
Italy	Government Budget 2023	-5.2%	-8.0%	11:00	06:00	
Spain	New Car Sales YoY FEB	9.5%	7.3%	11:00	06:00	
Italy	New Car Registrations YoY FEB	9.5%	10.6%	17:00	12:00	
US	<i>Fed's Barkin to appear on CNBC's "Squawk Box"</i>			13:30	08:30	
UK	<i>BoE Pill speech at the Cardiff University Business School</i>			14:00	09:00	
Canada	S&P Global Manufacturing PMI FEB	48.7	48.3	14:30	09:30	
US	S&P Global Mfg PMI Final FEB	51.5	50.7	14:45	09:45	
US	ISM Manufacturing PMI FEB	49.5	49.1	15:00	10:00	
US	ISM Manufacturing Employment FEB	47.5	47.1	15:00	10:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. MAR 1
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	ISM Manufacturing New Orders FEB	52.6	52.5	15:00	10:00
US	ISM Manufacturing Prices FEB	52.9	52.9	15:00	10:00
US	Michigan Sentiment Final FEB	79.6	79.0	15:00	10:00
US	Michigan Consumer Expectations FEB	78.4	77.1	15:00	10:00
US	Michigan Current Conditions Final FEB	81.5	81.9	15:00	10:00
US	Michigan Inflation Expectations FEB	3.0%	2.9%	15:00	10:00
US	Construction Spending MoM JAN	0.2%	0.9%	15:00	10:00
US	<i>Fed's Waller participant on lessons from quantitative tightening at 2024 Institute for Economic Policy Research Summit, Stanford, CA</i>			15:15	10:15
US	<i>Fed's Bostic speaks on economic outlook and real estate trends before Univ. of Florida's 2024 Trends and Strategies Conference</i>			17:15	12:15
US	Baker Hughes US Rig Count MAR/01		626	18:00	13:00
US	<i>Fed's Kugler speech "Pursuing the Dual Mandate" at 2024 Stanford Institute for Economic Policy Research Summit, Stanford, CA</i> Watch Live: https://youtu.be/-CIUw7fQ7Vg			20:30	15:30

Monday
MAR 4

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Terms of Trade QoQ Q4	-0.6%	-0.6%	21:45	16:45
New Zealand	Export Prices QoQ Q4	-0.3%	-1.4%	21:45	16:45
New Zealand	Import Prices QoQ Q4	0.3%	-0.8%	21:45	16:45
Japan	Capital Spending YoY Q4	1.9%	3.4%	23:50	18:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. MAR 4
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	TD-MI Inflation Gauge MoM FEB	0.4%	0.3%	00:00	19:00
Australia	Building Permits MoM Prel JAN	6.3%	-9.5%	00:30	19:30
Australia	Private House Approvals MoM Prel JAN	1.2%	-0.5%	00:30	19:30
Australia	Business Inventories QoQ Q4	0.5%	1.2%	00:30	19:30
Australia	Company Gross Profits QoQ Q4	0.8%	-1.3%	00:30	19:30
Australia	ANZ-Indeed Job Ads MoM FEB	-0.6%	1.7%	00:30	19:30
France	Budget Balance JAN	€-27.0B	€-173.26B	07:45	02:45
Spain	Unemployment Change FEB	-5,000	60,400	08:00	03:00
Spain	Tourist Arrivals YoY JAN	35.0%	26.2%	08:00	03:00
Germany	€2.0B 6-Month Bubill Bubill Auction			10:30	05:30
France	New Car Registrations YoY FEB	12.0%	9.2%	11:00	06:00

Tuesday
MAR 5

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Judo Bank Svcs PMI Final FEB	52.8	49.1	22:00	17:00
Australia	Judo Bank Comp PMI Final FEB	51.8	49.0	22:00	17:00
Japan	Tokyo CPI YoY FEB		1.6%	23:30	18:30
Japan	Tokyo Core CPI YoY FEB		1.6%	23:30	18:30
Japan	Tokyo CPI Ex Food and Energy YoY FEB		2.2%	23:30	18:30
Japan	BoJ's Ueda speech at the FIN/SUM 2024				

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAR 5 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	BRC Retail Sales Monitor YoY FEB	1.5%	1.4%	00:01	19:01	
Australia	Current Account Q4	A\$-2.5B	A\$-0.2B	00:30	19:30	
Australia	Net Exports Contribution to GDP Q4	-0.4%	-0.6%	00:30	19:30	
Japan	Jibun Bank Services PMI Final FEB	52.5	53.1	00:30	19:30	
Japan	Jibun Bank Comp PMI Final FEB	50.3	51.5	00:30	19:30	
China	Caixin Services PMI FEB		52.7	01:45	20:45	
China	Caixin Composite PMI FEB		52.5	01:45	20:45	
Japan	<i>10-Year JGB Auction</i>			03:35	22:35	
France	Industrial Production MoM JAN	0.4%	1.1%	07:45	02:45	
Spain	HCOB Services PMI FEB	52.7	52.1	08:15	03:15	
Spain	HCOB Composite PMI FEB	51.1	51.5	08:15	03:15	
Italy	HCOB Services PMI FEB	51.8	51.2	08:45	03:45	
Italy	HCOB Composite PMI FEB	51.5	50.7	08:45	03:45	
France	HCOB Services PMI Final FEB	48.0	45.4	08:50	03:50	
France	HCOB Composite PMI Final FEB	47.7	44.6	08:50	03:50	
Germany	HCOB Services PMI Final FEB	48.2	47.7	08:55	03:55	
Germany	HCOB Composite PMI Final FEB	46.1	47.0	08:55	03:55	
Euro-zone	HCOB Services PMI Final FEB	50.0	48.4	09:00	04:00	
Euro-zone	HCOB Composite PMI Final FEB	48.9	47.9	09:00	04:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAR 5 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Italy	GDP Growth Rate QoQ Final Q4	0.2%	0.1%	09:00	04:00	
Italy	GDP Growth Rate YoY Final Q4	0.5%	0.1%	09:00	04:00	
UK	New Car Sales YoY FEB		8.2%	09:00	04:00	
UK	S&P Global Svcs PMI Final FEB	54.3	54.3	09:30	04:30	
UK	S&P Global Comp PMI Final FEB	53.3	52.9	09:30	04:30	
Spain	6-Month & 12-Month Letras Auction			09:40	04:40	
Euro-zone	PPI MoM JAN	0.4%	-0.8%	10:00	05:00	
Euro-zone	PPI YoY JAN	-7.4%	-10.6%	10:00	05:00	
UK	3-Year Treasury Gilt (3.75%) Auction			10:00	05:00	
Germany	5-Year Bobl Auction			10:30	05:30	
Canada	S&P Global Services PMI FEB	46.5	45.8	14:30	09:30	
Canada	S&P Global Composite PMI FEB	47.0	46.3	14:30	09:30	
US	S&P Global Comp PMI Final FEB	51.4	52	14:45	09:45	
US	S&P Global Svcs PMI Final FEB	51.3	52.5	14:45	09:45	
US	ISM Services PMI FEB		53.4	15:00	10:00	
US	ISM Services New Orders FEB		55.0	15:00	10:00	
US	ISM Services Employment FEB		50.5	15:00	10:00	
US	ISM Services Prices FEB		64.0	15:00	10:00	
US	ISM Svcs Business Activity FEB		55.8	15:00	10:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAR 5
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Factory Orders MoM JAN		0.2%	15:00	10:00
US	Factory Orders ex Transportation JAN		0.4%	15:00	10:00
US	Total Vehicle Sales FEB		15.00M	15:00	10:00
US	RCM/TIPP Economic Optimism Index MAR	49.0	44.0	15:00	10:00
US	API Crude Oil Stock Change MAR/01			21:30	16:30

Wednesday
MAR 6

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Ai Group Mfg Index FEB	-19.0	-23.8	22:00	17:00
Australia	Ai Group Industry Index FEB	-22.0	-27.3	22:00	17:00
Australia	Ai Group Construction Index FEB	-7.0	-11.5	22:00	17:00
Australia	Retail Sales MoM Final JAN		-2.7%	00:30	19:30
Australia	GDP Growth Rate QoQ Q4	0.2%	0.2%	00:30	19:30
Australia	GDP Growth Rate YoY Q4	1.5%	2.1%	00:30	19:30
Australia	GDP Capital Expenditure QoQ Q4		1.1%	00:30	19:30
Australia	GDP Final Consumption QoQ Q4		0.4%	00:30	19:30
Australia	GDP Chain Price Index QoQ Q4		0.6%	00:30	19:30
Germany	Balance of Trade JAN	€23.6B	€22.4B	07:00	02:00
Germany	Exports MoM JAN		-4.6%	07:00	02:00
Germany	Imports MoM JAN		-6.7%	07:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAR 6 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	HCOB Construction PMI FEB			41.3	08:30	03:30
France	HCOB Construction PMI FEB		41.0	39.6	08:30	03:30
Germany	HCOB Construction PMI FEB		38.0	36.3	08:30	03:30
Italy	HCOB Construction PMI FEB			51.6	08:30	03:30
UK	S&P Global Construction PMI FEB			48.8	09:30	04:30
Euro-zone	Retail Sales MoM JAN			-1.1%	10:00	05:00
Euro-zone	Retail Sales YoY JAN			-0.8%	10:00	05:00
UK	3-Year Treasury Gilt Auction				10:00	05:00
US	MBA Mortgage Applications MAR/01				12:00	07:00
UK	Chancellor of the Exchequer Hunt presents Spring Budget 2024				12:30	07:30
US	ADP Employment Change FEB			107,000	13:15	08:15
Canada	Labor Productivity QoQ Q4			-0.8%	13:30	08:30
Canada	BoC Interest Rate Decision	5.00%		5.00%	14:45	09:45
Canada	Ivey PMI s.a FEB		56.0	56.5	15:00	10:00
US	JOLTs Job Openings JAN			9.026M	15:00	10:00
US	JOLTs Job Quits JAN	3.200M		3.392M	15:00	10:00
US	Wholesale Inventories MoM JAN			0.4%	15:00	10:00
Canada	BoC's Macklem & Rogers hold post-rate decision press conference				13:30	08:30
US	EIA Crude Oil Stocks Change MAR/01				13:30	08:30
US	Fed Beige Book in preparation for MAR 19-20 FOMC meeting				19:00	14:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday MAR 7		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Manufacturing Sales YoY Q4	-1.6%	-6.5%	21:45	16:45	
Japan	Average Cash Earnings YoY JAN			23:30	18:30	
Japan	Overtime Pay YoY JAN			23:30	18:30	
Germany	New Car Registrations YoY FEB	15%	19.1%			
Japan	Foreign Exchange Reserves FEB					
Australia	Balance of Trade JAN		A\$10.959B	00:30	19:30	
Australia	Exports MoM JAN		1.8%	00:30	19:30	
Australia	Imports MoM JAN		4.8%	00:30	19:30	
Australia	Home Loans MoM JAN	-3.6%	-5.6%	00:30	19:30	
Australia	Investment Lending for Homes JAN	-0.7%	-1.3%	00:30	19:30	
China	Balance of Trade JAN-FEB		\$75.34B	03:00	22:00	
China	Exports YoY JAN-FEB		2.3%	03:00	22:00	
China	Imports YoY JAN-FEB		0.2%	03:00	22:00	
Japan	30-Year JGB Auction			03:35	22:35	
Germany	Factory Orders MoM JAN	-4.6%	8.9%	07:00	02:00	
UK	Halifax House Price Index MoM FEB		1.3%	07:00	02:00	
UK	Halifax House Price Index YoY FEB		2.5%	07:00	02:00	
France	Current Account JAN	€-1.4B	€-0.7B	07:45	02:45	
France	Foreign Exchange Reserves FEB		€226.5B	07:45	02:45	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAR 7 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain	5-Year Bonos and Index-Linked Obligacion Auction			09:40	04::40
France	10-Year OAT Auction			09:50	04::50
UK	BBA Mortgage Rate FEB	7.95%	7.96%	10:00	05:00
Italy	Details BOT Issues Auction MAR 12			10:10	05:10
ALL	OECD Composite Leading Indicators data update: https://stats.oecd.org/Index.aspx?DataSetCode=MEI_CLI#			11:00	06:00
US	Challenger Job Cuts FEB		82,307	12:30	07:30
Euro-zone	ECB Interest Rate Decision	4.50%	4.50%	13:15	08:15
Euro-zone	Marginal Lending Rate	4.75%	4.75%	13:15	08:15
Euro-zone	Deposit Facility Rate	4.00%	4.00%	13:15	08:15
Canada	Balance of Trade JAN		C\$-0.31B	13:30	08:30
Canada	Exports JAN		C\$64.07B	13:30	08:30
Canada	Imports JAN		C\$64.39B	13:30	08:30
Canada	Building Permits MoM JAN		-14.0%	13:30	08:30
US	FEB Monthly Chain Store Sales			Various Times	
US	Balance of Trade JAN		\$-62.20B	13:30	08:30
US	Exports JAN		\$258.30B	13:30	08:30
US	Imports JAN		\$320.40B	13:30	08:30
US	Initial Jobless Claims MAR/02			13:30	08:30
US	Jobless Claims 4-week Average MAR/02			13:30	08:30
US	Continuing Jobless Claims FEB/24			13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAR 7
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Nonfarm Productivity QoQ Final Q4	3.2%	5.2%	13:30	08:30
US	Unit Labor Costs QoQ Final Q4		-1.2%	13:30	08:30
Euro-zone	<i>ECB's Lagarde holds post-rate decision press conference</i>			13:45	08:45
US	<i>Fed's Powell to deliver semiannual monetary policy testimony before the Senate Banking Committee (pending confirmation)</i>			15:00	10:00
US	EIA Natural Gas Stocks Change MAR/01			13:30	08:30
US	Used Car Prices MoM FEB		0.0%	14:00	09:00
US	Used Car Prices YoY FEB		-9.2%	14:00	09:00
US	<i>Details 3-yr & 10-yr Note MAR 11, 12 and 30-yr Bond MAR 13</i>			16:00	11:00
US	Consumer Credit Change JAN		\$1.56B	20:00	15:00

Friday
MAR 8

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Household Spending MoM JAN		-0.9%	23:30	18:30
Japan	Household Spending YoY JAN		-2.5%	23:30	18:30
Japan	Current Account JAN		¥744.3B	23:50	18:50
Japan	Bank Lending YoY FEB		3.1%	23:50	18:50
China	Foreign Exchange Reserves FEB		\$3.219T		
Japan	Coincident Index Prel JAN	116.2	114.6	05:00	00:00
Japan	Leading Economic Index Prel JAN	110.0	108.1	05:00	00:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAR 8
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Eco Watchers Survey Current FEB		50.2	05:00	00:00
Japan	Eco Watchers Survey Outlook FEB		52.5	05:00	00:00
Germany	PPI MoM JAN	-0.7%	-1.2%	07:00	02:00
Germany	PPI YoY JAN	-7.3%	-8.6%	07:00	02:00
Germany	Industrial Production MoM JAN	1.1%	-1.6%	07:00	02:00
France	Balance of Trade JAN	€-6.2B	€-6.829B	07:45	02:45
France	Exports JAN	€50.6B	€50.192B	07:45	02:45
France	Imports JAN	€56.8B	€57.021B	07:45	02:45
Spain	Industrial Production YoY JAN		-0.2%	08:00	03:00
Italy	PPI MoM JAN		-0.9%	09:00	04:00
Italy	PPI YoY JAN		-16.0%	09:00	04:00
Euro-zone	Employment Change QoQ Final Q4	0.3%	0.2%	10:00	05:00
Euro-zone	Employment Change YoY Final Q4	1.3%	1.3%	10:00	05:00
Euro-zone	GDP Growth Rate QoQ 3rd Est Q4	0.0%	-0.1%	10:00	05:00
Euro-zone	GDP Growth Rate YoY 3rd Est Q4	0.1%	0.0%	10:00	05:00
Italy	<i>Details Medium-long term issues Auction MAR 13</i>			10:10	05:10
Canada	Employment Change FEB		37,300	13:30	08:30
Canada	Full Time Employment Chg FEB		-11,600	13:30	08:30
Canada	Part Time Employment Chg FEB		48,900	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAR 8
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Unemployment Rate FEB	5.9%	5.7%	13:30	08:30
Canada	Participation Rate FEB	65.3%	65.3%	13:30	08:30
Canada	Average Hourly Wages YoY FEB	5.3%	5.3%	13:30	08:30
Canada	Capacity Utilization Q4	78.0%	79.7%	13:30	08:30
US	Non Farm Payrolls FEB		353,000	13:30	08:30
US	Manufacturing Payrolls FEB		23,000	13:30	08:30
US	Government Payrolls FEB		36,000	13:30	08:30
US	Nonfarm Payrolls Private FEB		317,000	13:30	08:30
US	Unemployment Rate FEB		3.7%	13:30	08:30
US	Participation Rate FEB		62.5%	13:30	08:30
US	Average Hourly Earnings MoM FEB		0.6%	13:30	08:30
US	Average Hourly Earnings YoY		4.5%	13:30	08:30
US	Average Weekly Hours FEB		34.1	13:30	08:30
US	U-6 Unemployment Rate	7.4%	7.2%	13:30	08:30
US	Baker Hughes US Rig Count MAR/08			18:00	13:00

We hope you find this helpful.

-Rohr

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