

### ROHR INTERNATIONAL

# WEEKLY REPORT & EVENT CALENDAR

Nov. 20 - Dec. 1, 2023 - Week 2

Central Bank Rate DecisionImportant (Non-bold) Report/EventDebt Auction or EventKey Release or EventSpeech or TestimonyHoliday/Ad Hoc Event

<u>Cen</u>	Central Bank Rates Highlighted with Date if meeting scheduled							
USD:	5.50%	GBP:	5.25%	CHF:	1.75%			
EUR:	4.50%	AUD:	4.35%	NZD:	5.50%	NOV 29		
JPY:	-0.1%	CAD:	5.00%	CNY:	3.45%√	NOV 20		

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." -L. Pasteur

## Monday

NOV 20	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Loan Prime Rate 1Y	3.45%	3.45%	01:15	20:15
China	Loan Prime Rate 5Y NOV	4.20%	4.20%	01:15	20:15
Germany	PPI MoM OCT	-0.2%	-0.2%	07:00	02:00
Germany	PPI YoY OCT	-11.1%	-14.7%	07:00	02:00
Euro-zone	Construction Output YoY SEP	1.5%	-0.1%	10:00	05:00
Germany	€3.0B 12-Month Bubill Auction			10:30	05:30
US	CB Leading Index MoM OCT	-0.6%	-0.7%	15:00	10:00
US	20-Year Bond Auction			18:00	13:00
UK	BoE's Bailey delivers 2023 Henry Plu	mb Memorial	Lecture	18:45	13:45

### Tuesday

NOV 21	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Balance of Trade OCT	NZ\$ -2.5B	NZ\$-2.3B	21:45	16:45
New Zealand	Exports OCT	NZ\$4.8B	NZ\$4.87B	21:45	16:45
New Zealand	Imports OCT	NZ\$7.3B	NZ\$7.2B	21:45	16:45

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

#### A service of ROHR INTERNATIONAL, Inc.

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. NOV 21

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	RBA's Bullock ASIC Annual Forum pai	rticipation, M	lelbourne	23:00	18:00
Australia	RBA's Schwartz speech at th Securitisation Forum Confere			23:45	18:45
Australia	RBA releases November 7 <sup>th</sup> Me	eeting Minute	es .	00:30	19:30
New Zealand	Credit Card Spending YoY OCT	2.7%	3.3%	02:00	21:00
Japan	¥1.20T 20-Year JGB Auction			03:35	22:35
Switzerland	Balance of Trade OCT	CHF4.6B	CHF5.0B	07:00	02:00
UK	Labour Productivity QoQ Q3	0.7%	0.7%	07:00	02:00
UK	Public Sector Net Borrowing OCT	£-11.7B	£-13.526B	07:00	02:00
UK	PSNB Ex Banks OCT	£-12.8B	£-14.347B	07:00	02:00
Italy	Details BTP Short Term and Index-Linked Auction NOV 24			09:10	04:10
UK	BoE's Bailey Ramsden, Haskel and Treasury Select Hearing on November I	• •		10:15	05:15
Germany	€3.50B 5-Year Bobl (2.40%) Auction			10:30	05:30
Spain	Consumer Confidence OCT	76.0	77.2		
ALL	OECD Quarterly National Accoun	ts - GDP Gro	owth	11:00	06:00
Canada	CPI MoM OCT	0.2%	-0.1%	13:30	08:30
Canada	CPI YoY OCT	3.3%	3.8%	13:30	08:30
Canada	Core CPI MoM OCT	0.1%	-0.1%	13:30	08:30
Canada	Core CPI YoY OCT	2.6%	2.8%	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. I	VOV	21
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continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	CPI Median YoY OCT	3.5%	3.8%	13:30	08:30
Canada	CPI Trimmed-Mean YoY OCT	3.4%	3.7%	13:30	08:30
Canada	New Housing Price Index MoM OCT	-0.2%	-0.2%	13:30	08:30
Canada	New Housing Price Index YoY OCT	-1.1%	-1%	13:30	08:30
US	Chicago Fed Natl. Activity Index OCT	-0.01	0.02	13:30	08:30
US	Existing Home Sales OCT	3.91M	3.96M	15:00	10:00
US	Existing Home Sales MoM OCT	-1.3%	-2.0%	15:00	10:00
Euro-zone	ECB's Lagarde speech at the German Ministry of Finance  'Inflation kills democracy' high-level public discussion, Berlin		16:00	11:00	
US	\$26.0B 2-Year FRN (Spread 0.170%) Auct	ion		16:30	11:30
US	\$15.0B 10-Year TIPS (1.375%) Auction			18:00	13:00
US	Fed releases Oct. 31-Nov. 1 FOMC Meeting Minutes			19:00	14:00
US	API Crude Oil Stock Change NOV/17		1.335M	21:30	16:30

#### Wednesday

NOV 22	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Westpac Leading Index MoM OCT	0.1%	0.07%	00:00	19:00
Australia	&A800M 11-Year Australian T-bond (3.50%) Auction			00:00	19:00
Australia	RBA's Bullock speech at the ABE Annual Dinner, Sydney		08:35	03:35	
Italy	Construction Output YoY SEP	-0.8%	-0.3%	10:00	05:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 22

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Germany	€0.50B 12-yr Bund (0.00%) & €1.0B 15-yr	Bund (1.0%)	Auction	10:30	05:30
UK	CBI Industrial Trends Orders NOV	-8	-26	11:00	06:00
US	MBA Mortgage Applications NOV/17		2.8%	12:00	07:00
US	Durable Goods Orders MoM OCT	-2.8%	4.7%	13:30	08:30
US	Durable Goods Ex Transp. MoM OCT	0.1%	0.5%	13:30	08:30
US	Durable Goods ex Defense MoM OCT	-3.7%	5.8%	13:30	08:30
US	Non Defense Goods Orders Ex Air OCT	-0.2%	0.6%	13:30	08:30
US	Initial Jobless Claims NOV/18	226,000	231,000	13:30	08:30
US	Jobless Claims 4-week Average NOV/18	223,750	220,250	13:30	08:30
US	Continuing Jobless Claims NOV/11	1.875M	1.865M	13:30	08:30
Canada	Wholesale Sales MoM OCT	0.0%	0.4%	13:30	08:30
Euro-zone	Consumer Confidence Flash NOV	-17.7	-17.9	15:00	10:00
US	Michigan Consumer Sentiment NOV	60.4	63.8	15:00	10:00
US	Michigan Current Conditions NOV	65.7	70.6	15:00	10:00
US	Michigan Consumer Expectations NOV	56.9	59.3	15:00	10:00
US	Michigan Inflation Expectations NOV	4.4%	4.2%	15:00	10:00
US	Michigan 5-yr Inflation Expectations NOV	3.2%	3%	15:00	10:00
US	EIA Crude Oil Stocks Change NOV/17		3.592M	15:30	10:30
US	Details 2-yr & 5-yr Note NOV 27 and 7-yr	Note NOV 28		16:00	11:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 22

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	BoC's Macklem speech 'The cost of Saint John Region Chamber of Comm	_		16:45	11:45
US	EIA Natural Gas Stocks Change NOV/17		60Bcf	17:00	12:00
US	Baker Hughes US Rig Count NOV/24		618	18:00	13:00

NOV 23	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Judo Bank Mfg Advance PMI NOV	47.5	48.2	22:00	17:00
Australia	Judo Bank Services Adv PMI NOV	48.5	47.9	22:00	17:00
Australia	Judo Bank Comp Adv PMI NOV	48.2	47.6	22:00	17:00
UK	UK Autumn Staten	nent			
France	Business Confidence NOV	97.0	98.0	07:45	02:45
France	Business Climate Indicator NOV	96.0	98.0	07:45	02:45
France	HCOB Mfg Advance PMI NOV	43.4	42.8	08:15	03:15
France	HCOB Services Advance PMI NOV	46.0	45.2	08:15	03:15
France	HCOB Composite Adv PMI NOV	45.1	44.6	08:15	03:15
Germany	HCOB Mfg Advance PMI NOV	41.2	40.8	08:30	03:30
Germany	HCOB Services Advance PMI NOV	48.7	48.2	08:30	03:30
Germany	HCOB Composite Adv PMI NOV	47.0	45.9	08:30	03:30
Euro-zone	HCOB Mfg Advance PMI NOV	43.3	43.1	09:00	04:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. NOV 23 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	HCOB Services Advance PMI NOV	47.9	47.8	09:00	04:00
Euro-zone	HCOB Composite Adv PMI NOV	46.6	46.5	09:00	04:00
Italy	Details BOT Auction NOV 28			09:10	04:10
UK	S&P Global/CIPS Mfg Adv PMI NOV	45.1	44.8	09:30	04:30
UK	S&P Global/CIPS Svcs Adv PMI NOV	49.6	49.5	09:30	04:30
UK	S&P Global/CIPS Comp Adv PMI NOV	49.0	48.7	09:30	04:30
ALL	OECD G20 International Trade Statistics		11:00	06:00	
US	All Markets Closed in Observance of Thanksgiving Day				

Friday NOV 24	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Retail Sales QoQ Q3	0.7%	-1%	21:45	16:45
New Zealand	Retail Sales YoY Q3	-1.2%	-3.5%	21:45	16:45
Japan	CPI MoM OCT	0.4%	0.3%	23:30	18:30
Japan	CPI YoY OCT	3.2%	3.0%	23:30	18:30
Japan	Core CPI YoY OCT	2.9%	2.8%	23:30	18:30
Japan	CPI Ex-Food and Energy YoY OCT	4.3%	4.2%	23:30	18:30
UK	GfK Consumer Confidence NOV	-28.0	-30.0	00:01	19:01
Japan	Jibun Bank Mfg Advance PMI NOV	49.1	48.7	00:30	19:30
Japan	Jibun Bank Services Adv PMI NOV	52.3	51.6	00:30	19:30
Japan	Jibun Bank Comp Adv PMI NOV	51.0	50.5	00:30	19:30

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Fri. NOV 24 **EST** continued Report / Event ESTIMATE **PREVIOUS GMT** Coincident Index Final SEP 114.7 114.6 05:00 00:00 Japan Japan Leading Economic Index Final SEP 108.7 109.2 05:00 00:00 GDP Growth Rate QoQ Final Q3 0.1% 07:00 02:00 Germany -0.1% **Germany GDP Growth Rate YoY Final Q3** -0.3% 0.0% 07:00 02:00 Switzerland Non Farm Payrolls Q3 5.250M 5.432M 07:30 02:30 France Consumer Confidence NOV 84.0 07:45 02:45 83.0 **PPI YoY OCT** Spain -7.4% -8.6% 08:00 03:00 Ifo Current Conditions NOV Germany 89.2 09:00 04:00 89.5 **Ifo Business Climate NOV** 86.9 04:00 Germany 87.7 09:00 84.7 Germany Ifo Expectations NOV 86.0 09:00 04:00 BTP Short Term and BTP€i Auction Italy 04:10 09:10 Italy Details Medium-Long Term issues auction NOV 29 04:10 09:10 Canada Retail Sales MoM SEP 0.0% -0.1% 13:30 08:30 Canada **Retail Sales Ex Autos MoM SEP** 1.1% 0.1% 13:30 08:30 Canada **Retail Sales YoY SEP** 1.6% 2.0% 13:30 08:30 US 50.7 **S&P Global Comp Adv PMI NOV** 50.6 14:45 09:45 US **S&P Global Mfg Adv PMI NOV** 50.0 50.0 14:45 09:45 US **S&P Global Services Adv PMI NOV** 50.5 50.6 14:45 09:45 Canada **Budget Balance SEP** C\$-2.85B C\$-3.05B 16:00 11:00 US Thanksgiving Weekend Select Early Closures (Not NYSE) 18:00 13:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Monday NOV 27	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Industrial Profits (YTD) YoY OCT	-8.0%	-9.0%	01:30	20:30
Germany	€2.0B 3-Month & €2.0B 9-Month Bubill Au	ıction		10:30	05:30
France	Unemployment Benefit Claims OCT	25,100	-15,400	11:00	06:00
France	Jobseekers Total OCT	2.837M	2.812M	11:00	06:00
UK	CBI Distributive Trades NOV	-6.0	-36.0	11:00	06:00
US	New Home Sales OCT	730,000	759,000	15:00	10:00
US	New Home Sales MoM OCT	-4.0%	12.3%	15:00	10:00
US	Building Permits Final OCT	1.487M	1.471M	15:00	10:00
US	Building Permits MoM Final OCT	1.1%	-4.5%	15:00	10:00
US	Dallas Fed Mfg Index NOV	-17.0	-19.2	15:30	10:30
US	\$54.0B 2-Year Note Auction			16:00	11:00
US	\$55.0B 5-Year Note Auction			18:00	13:00

Tuesday NOV 28	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A100M 7-yr (2.50%) & \$A50M 27-yr (1.00%) Treasury-Indexed Australian Bond Auction			00:00	19:00
Australia	Retail Sales MoM OCT	0.2%	0.9%	00:30	19:30
Japan	¥700B 40-Year JGB Auction			03:35	22:35
Germany	GfK Consumer Confidence DEC	-26.0	-28.1	07:00	02:00
France	Consumer Confidence NOV	83.0	84.0	07:45	02:45

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. NOV 28 continued Report / Event ESTIMATE **PREVIOUS GMT EST** Euro-zone -0.2% 0.2% Loans to Companies YoY OCT 09:00 04:00 Loans to Households YoY OCT 0.8% Euro-zone 0.6% 09:00 04:00 **Euro-zone** -1.3% -1.2% M3 Money Supply YoY OCT 09:00 04:00 UK £2.75B 30-Year Treasury Gilt (3.75%) Auction 10:00 05:00 Italy 6-Month BOT Auction 10:10 05:10 US S&P/Case-Shiller Home Price MoM SEP 0.3% 0.4% 14:00 09:00 US 2.2% S&P/Case-Shiller Home Price YoY SEP 2.5% 14:00 09:00 US House Price Index SEP 411.8 14:00 413.5 09:00 US 0.6% House Price Index MoM SEP 0.4% 14:00 09:00 US **House Price Index YoY SEP** 5.6% 5.3% 14:00 09:00 US **CB Consumer Confidence NOV** 102.1 102.6 15:00 10:00 US Richmond Fed Mfg Index NOV 2 3 15:00 10:00 US 7 9 Richmond Fed Mfg Shipments Index NOV 15:00 10:00 US -12 -11 Richmond Fed Services Index NOV 15:00 10:00 Fed's Waller speech 'Economic Outlook" at AEI, Washington DC Watch Live: https://www.aei.org/events/the-federal-reserve-and-the-US 15:05 10:05 economic-outlook-a-conversation-with-federal-reserve-governorchristopher-j-waller/ -19.0 US **Dallas Fed Services Index NOV** -18.2 15:30 10:30

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0.1

0.7

15:30

10:30

Dallas Fed Svcs Revenues Index NOV

US

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. NOV 28 continued

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	BoE's Haskel speech at Warwick University 'UK inflation: how did we get here and where are we going?'			17:00	12:00
US	\$39.0B 7-Year Note Auction			18:00	13:00
US	API Crude Oil Stock Change NOV/24		9.047M	21:30	16:30

Wednesday

NOV 29	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A800M 12-Year Australian Treasury Bond (2.75%) Auction				19:00
Australia	Construction Work Done QoQ Q3	0.7%	0.4%	00:30	19:30
Australia	Monthly CPI Indicator OCT	5.2%	5.6%	00:30	19:30
New Zealand	RBNZ Interest Rate Decision	5.50%	5.50%	01:00	20:00
New Zealand	RBNZ's Orr holds post-rate decision	n press confe	erence	02:00	21:00
Japan	BoJ's Adachi speaks at meeting with local leaders, Ehime				
Euro-zone	ECB Non-Monetary Policy Meeting			08:00	03:00
Spain	CPI MoM NOV	0.1%	0.3%	08:00	03:00
Spain	CPI YoY NOV	3.7%	3.5%	08:00	03:00
Spain	Core CPI YoY NOV	4.7%	5.2%	08:00	03:00
Spain	HICP MoM NOV	0.0%	0.3%	08:00	03:00
Spain	HICP YOY NOV	3.8%	3.5%	08:00	03:00
Spain	Retail Sales MoM OCT	0.1%	0.2%	08:00	03:00
Spain	Retail Sales YoY OCT	5.7%	6.5%	08:00	03:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. NOV 29 continued Report / Event

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Italy	Business Confidence NOV	95.5	96.0	09:00	04:00
Italy	Consumer Confidence NOV	101.9	101.6	09:00	04:00
Italy	Industrial Sales MoM SEP	0.5%	-0.4%	09:00	04:00
Italy	Industrial Sales YoY SEP	-4.3%	-5.0%	09:00	04:00
Switzerland	Economic Sentiment Index NOV	-40.0	-37.8	09:00	04:00
UK	BoE Consumer Credit OCT	£1.500B	£1.391B	09:30	04:30
UK	Mortgage Approvals OCT	42,000	43,328	09:30	04:30
UK	Mortgage Lending OCT	£-500.0M	£-940.0M	09:30	04:30
UK	M4 Money Supply MoM OCT	-1.0%	-1.1%	09:30	04:30
UK	Net Lending to Individuals MoM OCT	£0.3B	£0.5B	09:30	04:30
Euro-zone	Consumer Confidence Final NOV	-16.9	-17.9	10:00	05:00
Euro-zone	Consumer Inflation Expectations NOV	11.5	11.4	10:00	05:00
Euro-zone	Services Sentiment NOV	5.3	4.5	10:00	05:00
Euro-zone	Economic Sentiment NOV	93.0	93.3	10:00	05:00
Euro-zone	Industrial Sentiment NOV	-8.5	-9.3	10:00	05:00
Euro-zone	Selling Price Expectations NOV	4.0	3.6	10:00	05:00
Italy	PPI MoM OCT	0.3%	0.6%	10:00	05:00
Italy	PPI YoY OCT	-10.6%	-14.1%	10:00	05:00
UK	£4.25B 2-Year Treasury Gilt (3.50%) Auction			10:00	05:00

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Wed. NOV 29

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Italy	5-Year & 10-Year BTP Auction			10:10	05:10
Germany	€3.50B 10-Year Bund (2.60%) Auction			10:30	05:30
ALL	OECD Economic Outlook Int https://bit.ly/3ayOZI7 will updat	-	se	11:00	06:00
Spain	Business Confidence NOV	-9.0	-8.7	12:00	07:00
US	MBA Mortgage Applications NOV/24		3.0%	12:00	07:00
Germany	CPI MoM NOV	-0.1%	0.0%	13:00	08:00
Germany	CPI YoY NOV	3.4%	3.8%	13:00	08:00
Germany	HICP MoM NOV	-0.1%	-0.2%	13:00	08:00
Germany	HICP YoY NOV	2.9%	3.0%	13:00	08:00
Canada	Current Account Q3	C\$-7.80B	C\$-6.63B	13:30	08:30
US	GDP Growth Rate QoQ Q3 2nd Est	4.9%	2.1%	13:30	08:30
US	GDP Sales QoQ 2nd Est Q3	3.5%	2.1%	13:30	08:30
US	GDP Price Index QoQ Q3 2nd Est	3.5%	1.7%	13:30	08:30
US	PCE Prices QoQ 2nd Est Q3	2.9%	2.5%	13:30	08:30
US	Core PCE Prices QoQ 2nd Est Q3	2.4%	3.7%	13:30	08:30
US	Real Consumer Spending QoQ Q3	4.0%	0.8%	13:30	08:30
US	Goods Trade Balance Adv OCT	\$-92.00B	\$-85.78B	13:30	08:30
US	Retail Inventories Ex Autos MoM OCT	0.3%	0.4%	13:30	08:30
US	Wholesale Inventories MoM OCT	0.1%	0.2%	13:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Corporate Profits QoQ Q3	0.4%	0.5%	13:30	08:30
UK	BoE's Bailey remarks at the 50-year anniversary of the London Foreign Exchange Joint Standing Committee			15:05	10:05
US	EIA Crude Oil Stocks Change NOV/24		8.701M	15:30	10:30
US	Fed's Mester keynote speech before the Loyola University Quinlan School of Business Policy Conference 2023, Chicago			18:45	13:45
US	Fed Beige Book in preparation for December 12-13 FOMC Meeting		19:00	14:00	

## Thursday

NOV 30	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits MoM OCT	3.4%	-4.7%	21:45	16:45
Japan	Retail Sales MoM OCT	0.1%	-0.1%	23:50	18:50
Japan	Retail Sales YoY OCT	5.8%	5.8%	23:50	18:50
Japan	Industrial Production MoM OCT	0.6%	0.5%	23:50	18:50
Japan	Industrial Production YoY OCT	-1.3%	-4.4%	23:50	18:50
Japan	BoJ's Nakamura speaks at meeting with local leaders, Hyogo				
New Zealand	ANZ Business Confidence NOV	15.0	23.4	00:00	19:00
UK	Car Production YoY OCT	21.0%	39.8%	00:01	19:01
Australia	Private Sector Credit MoM OCT	0.4%	0.5%	00:30	19:30
Australia	Private Sector Credit YoY OCT	4.8%	4.9%	00:30	19:30
Australia	Housing Credit MoM OCT	0.3%	0.4%	00:30	19:30
Australia	Private Capital Expenditure QoQ Q3	-0.6%	2.8%	00:30	19:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. NOV 30 continued Report / Event **ESTIMATE PREVIOUS GMT EST** Australia Private House Approvals MoM OCT -1.8% -4.6% 00:30 19:30 Australia Building Permits MoM OCT -2.3% -4.6% 00:30 19:30 Australia **Building Permits YoY OCT** -20.6% -16.1% 00:30 19:30 Australia Building Capital Expenditure QoQ Q3 3.5% -0.7% 00:30 19:30 Australia Plant Machinery CapEx QoQ Q3 1.9% -0.4% 00:30 19:30 China **NBS Manufacturing PMI NOV** 49.5 01:30 20:30 49.9 China **NBS Non Manufacturing PMI NOV** 51.5 50.6 01:30 20:30 50.7 China **NBS General PMI NOV** 01:30 20:30 51.7 Japan ¥2.90T 2-Year JGB Auction 03:35 22:35 **Consumer Confidence NOV** 35.7 00:00 Japan 36.6 05:00 -5.0% -6.8% Japan **Housing Starts YoY OCT** 05:00 00:00 Japan Construction Orders YoY OCT 1.1% -3.0% 05:00 00:00 Germany Retail Sales MoM OCT 0.4% -0.8% 07:00 02:00 Germany Retail Sales YoY OCT -1.7% -4.3% 07:00 02:00 Germany Import Prices MoM OCT 0.3% 1.6% 07:00 02:00 Germany **Import Prices YoY OCT** -13.1% -14.3% 07:00 02:00 Switzerland Retail Sales MoM OCT -0.3% 0.8% 07:30 02:30 **Switzerland Retail Sales YoY OCT** -0.6% 07:30 02:30 -1.2%

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. NOV 30 continued Report / Event ESTIMATE **PREVIOUS GMT EST** France CPI MoM NOV 0.1% 0.0% 07:45 02:45 France CPI YoY NOV 3.7% 4.0% 07:45 02:45 France 0.2% HICP MoM NOV 0.0% 07:45 02:45 **France HICP YoY NOV** 4.5% 4.1% 07:45 02:45 0.7% France PPI MoM OCT 0.3% 07:45 02:45 **France PPI YoY OCT** -1.2% -1.7% 07:45 02:45 France GDP Growth Rate QoQ Final Q3 0.1% 0.6% 07:45 02:45 **France GDP Growth Rate YoY Final Q3** 0.7% 1.1% 07:45 02:45 France Household Consumption MoM OCT 0.2% -0.6% 07:45 02:45 Euro-zone **ECB General Council Meeting** 08:00 03:00 96.4 **Switzerland KOF Leading Indicators NOV** 08:00 03:00 94.0 Germany **Unemployment Change NOV** 15,000 30,000 08:55 03:55 **Germany Unemployment Rate NOV** 5.8% 5.8% 08:55 03:55 Germany Unemployed Persons NOV 2.693M 2.678M 08:55 03:55 7.4% Italy **Unemployment Rate OCT** 7.5% 09:00 04:00 Spain Current Account SEP €4.40B €4.19B 09:00 04:00 Euro-zone -0.2% 0.1% CPI MoM Flash NOV 10:00 05:00 CPI Flash NOV 124.54 Euro-zone 124.30 10:00 05:00 Euro-zone **CPI YoY Flash NOV** 2.7% 2.9% 10:00 05:00 4.1% 4.2% Euro-zone Core CPI YoY Flash NOV 10:00 05:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. NOV 30

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Unemployment Rate OCT	6.6%	6.5%	10:00	05:00
Italy	CPI MoM NOV	0.1%	-0.2%	10:00	05:00
Italy	CPI YoY NOV	1.3%	1.7%	10:00	05:00
Italy	CPI NOV	120.2	120.1	10:00	05:00
Italy	HICP MoM NOV	0.3%	0.1%	10:00	05:00
Italy	HICP YOY NOV	1.4%	1.8%	10:00	05:00
Canada	CFIB Business Barometer NOV	47.0	47.2	12:00	07:00
US	Personal Income MoM OCT	0.3%	0.3%	13:30	08:30
US	Personal Spending MoM OCT	0.5%	0.7%	13:30	08:30
US	PCE Price Index MoM OCT	0.2%	0.4%	13:30	08:30
US	PCE Price Index YoY OCT	3.1%	3.4%	13:30	08:30
US	Core PCE Price Index MoM OCT	0.3%	0.3%	13:30	08:30
US	Core PCE Price Index YoY OCT	3.5%	3.7%	13:30	08:30
US	Initial Jobless Claims NOV/25	213,000	209,000	13:30	08:30
US	Jobless Claims 4-week Average NOV/25	222,000	220,000	13:30	08:30
US	Continuing Jobless Claims NOV/18	1.841M	1.840M	13:30	08:30
Canada	GDP MoM SEP	0.0%	0.0%	13:30	08:30
Canada	GDP MoM OCT	0.1%	0.0%	13:30	08:30
Canada	GDP Growth Rate QoQ Q3	0.0%	0.0%	13:30	08:30
Canada	GDP Growth Rate Annualized Q3	0.0%	-0.2%	13:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu.	NOV	30

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Average Weekly Earnings YoY SEP	4.0%	4.2%	13:30	08:30
Canada	GDP Implicit Price QoQ Q3	0.5%	0.7%	13:30	08:30
UK	UK Chancellor of the Exchequer Hunt appears before Treasury Select Committee Autumn Statement Hearing		14:00	09:00	
US	Chicago PMI NOV	44.0	44.0	14:45	09:45
US	Pending Home Sales MoM OCT	-2.5%	1.1%	15:00	10:00
US	Pending Home Sales YoY OCT	-9.0%	-11.0%	15:00	10:00
US	EIA Natural Gas Stocks Change NOV/24		-7Bcf	15:30	10:30
UK	BoE's Greene speech 'Are we there yet? A journey into monetary policy and medium-term factors', Leeds University			16:00	11:00

Friday
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DEC 1	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Roy Morgan Consumer Confidence NOV	88.9	88.1	21:00	16:00
Australia	Judo Bank Mfg PMI Final NOV	47.7	48.2	22:00	17:00
Japan	Unemployment Rate OCT	2.6%	2.6%	23:30	18:30
Japan	Jobs/applications ratio OCT	1.29	1.29	23:30	18:30
Japan	Capital Spending YoY Q3	2.1%	4.5%	23:50	18:50
UK	Nationwide Housing Prices MoM NOV	0.4%	0.9%		
UK	Nationwide Housing Prices YoY NOV	-4.0%	-3.3%		
Australia	CoreLogic Dwelling Prices MoM NOV	0.8%	0.9%		

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. DEC 1 **EST** continued Report / Event **ESTIMATE PREVIOUS GMT** 48.1 48.7 Japan Jibun Bank Mfg PMI Final NOV 00:30 19:30 China 49.5 20:45 Caixin Manufacturing PMI NOV 50.2 01:45 Australia Commodity Prices YoY NOV -16.8% -14.0% 05:30 00:30 France €-186.1B **Budget Balance OCT** €-194.0B 07:45 02:45 Switzerland 0.0% GDP Growth Rate QoQ Q3 0.1% 08:00 03:00 **Switzerland GDP Growth Rate YoY Q3** 1.0% 0.5% 08:00 03:00 Spain **HCOB Manufacturing PMI NOV** 46.0 45.1 08:15 03:15 **Switzerland** 40.6 procure.ch Manufacturing PMI NOV 08:30 03:30 41.5 44.9 Italy **HCOB Manufacturing PMI NOV** 45.7 08:45 03:45 France 42.8 **HCOB Manufacturing PMI Final NOV** 42.6 08:50 03:50 40.8 Germany **HCOB Manufacturing PMI Final NOV** 42.3 08:55 03:55 Euro-zone **HCOB Manufacturing PMI Final NOV** 43.8 43.1 04:00 09:00 GDP Growth Rate QoQ Final Q3 -0.4% Italy 0.0% 09:00 04:00 0.3% Italy GDP Growth Rate YoY Final Q3 0.0% 09:00 04:00 UK 46.7 44.8 S&P Global/CIPS Mfg PMI Final NOV 09:30 04:30 Canada **Employment Change NOV** 20,000 17,500 13:30 08:30 Canada Full Time Employment Chg NOV 5,000 -3,300 13:30 08:30 Canada Part Time Employment Chg NOV 15,000 20,800 13:30 08:30 5.7% Canada **Unemployment Rate NOV** 5.8% 13:30 08:30

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. DEC 1

continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Participation Rate NOV	65.7%	65.6%	13:30	08:30
Canada	Average Hourly Wages YoY NOV	5.0%	5.0%	13:30	08:30
Canada	S&P Global Mfg PMI NOV	47.0	48.6	14:30	09:30
US	S&P Global Mfg PMI Final NOV		50.0	14:45	09:45
US	ISM Manufacturing PMI NOV	47.2	46.7	15:00	10:00
US	ISM Manufacturing Employment NOV	46.6	46.8	15:00	10:00
US	ISM Manufacturing New Orders NOV	45.3	45.5	15:00	10:00
US	ISM Manufacturing Prices NOV	45.0	45.1	15:00	10:00
US	Construction Spending MoM OCT	0.3%	0.4%	15:00	10:00
us	Fed's Powell Fireside conversation with Spelman College President Helene Gayle, Atlanta Watch Live: <a href="https://live.spelman.edu/">https://live.spelman.edu/</a>		16:00	11:00	
US	Baker Hughes US Rig Count DEC/01		622	18:00	13:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.

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