



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

November 6 - 17, 2023 – Week 2

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled					
USD:	5.50%	GBP:	5.25%	CHF:	1.75%
EUR:	4.50%	AUD:	4.10%>4.35%✓ NOV 7	NZD:	5.50%
JPY:	-0.1%	CAD:	5.00%	CNY:	3.45%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday
NOV 5

Report / Event

US - Canada	<i>Clocks Back 1 Hour - Return to Standard Time (EST = GMT -5)</i>
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Monday
NOV 6

Report / Event

ESTIMATE

PREVIOUS

GMT

EST

Japan	BoJ Monetary Policy Meeting Minutes			23:50	18:50
Australia	TD-MI Inflation Gauge MoM OCT	0.2%	0.0%	00:00	19:00
Australia	ANZ-Indeed Job Ads MoM OCT	-0.7%	-0.1%	00:30	19:30
Japan	Jibun Bank Svcs PMI Final OCT	51.1	53.8	00:30	19:30
Japan	Jibun Bank Comp PMI Final OCT	49.9	52.1	00:30	19:30
Germany	Factory Orders MoM SEP	0.2%	3.9%	07:00	02:00
Spain	HCOB Services PMI OCT	49.5	50.5	08:15	03:15
Spain	HCOB Composite PMI OCT	49.1	50.1	08:15	03:15
Italy	HCOB Services PMI OCT	49.1	49.9	08:45	03:45

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. NOV 6 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Italy	HCOB Composite PMI OCT	48.4	49.2	08:45	03:45
France	HCOB Services PMI Final OCT	46.1	44.4	08:50	03:50
France	HCOB Composite PMI Final OCT	45.3	44.1	08:50	03:50
Germany	HCOB Services PMI Final OCT	48.0	50.3	08:55	03:55
Germany	HCOB Composite PMI Final OCT	45.8	46.4	08:55	03:55
Euro-zone	HCOB Services PMI Final OCT	47.8	48.7	09:00	04:00
Euro-zone	HCOB Comp PMI Final OCT	46.5	47.2	09:00	04:00
UK	New Car Sales YoY OCT	15.0%	21.0%	09:00	04:00
UK	S&P Global/CIPS Construction PMI OCT	46.0	45.0	09:30	04:30
Italy	<i>Details BOT Issues Auction NOV 9</i>			10:10	05:10
Germany	<i>€2.0B 6-Month Bubill Auction</i>			10:30	05:30
Canada	Ivey PMI s.a. OCT	52.1	53.1	15:00	10:00
Canada	<i>BoC releases Financial Market Participants Survey</i>			15:30	10:30
US	<i>Fed's Cook speech "Financial Stability" Duke Univ., Durham, NC</i> https://duke.hosted.panopto.com/Panopto/Pages/Viewer.aspx?id=47d13dfc-a242-41b4-97b9-b0ad00dae493			16:00	11:00
UK	<i>BoE Virtual cost of living and current economic conditions</i> <i>Q&A with Chief Economist Huw Pill</i>			17:00	12:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday NOV 7	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Household Spending MoM SEP	-0.6%	3.9%	23:30	18:30
Japan	Household Spending YoY SEP	-3.0%	-2.5%	23:30	18:30
Japan	Average Cash Earnings YoY SEP	1.6%	1.1%	23:30	18:30
Japan	Overtime Pay YoY SEP		1.0%	23:30	18:30
UK	BRC Retail Sales Monitor YoY OCT		2.8%	00:01	19:01
China	Balance of Trade OCT	\$81.0B	\$77.71B	03:00	22:00
China	Exports YoY OCT	-5.0%	-6.2%	03:00	22:00
China	Imports YoY OCT	-5.5%	-6.2%	03:00	22:00
Australia	RBA Interest Rate Decision	4.35%	4.10%	03:30	22:30
Japan	¥250B 10-Year Inflation-Indexed JGB Auction			03:35	22:35
Switzerland	Unemployment Rate OCT	2.1%	2.0%	06:45	01:45
Spain	Consumer Confidence OCT	76.0	77.2		
Germany	Industrial Production MoM SEP	0.1%	-0.2%	07:00	02:00
UK	Halifax House Price Index MoM OCT		-0.4%	07:00	02:00
UK	Halifax House Price Index YoY OCT		-4.7%	07:00	02:00
Spain	Industrial Production YoY SEP	-1.5%	-3.4%	08:00	03:00
Switzerland	Foreign Exchange Reserves OCT		CHF678.45B	08:00	03:00
Euro-zone	HCOB Construction PMI OCT	44.4	43.6	08:30	03:30
France	HCOB Construction PMI OCT	44.5	43.7	08:30	03:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. NOV 7 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Germany	HCOB Construction PMI OCT	41.5	39.3	08:30	03:30
Italy	HCOB Construction PMI OCT		49.8	08:30	03:30
Spain	6-Month & 12-Month Letras Auction			09:40	04:40
Euro-zone	PPI MoM SEP	0.4%	0.6%	10:00	05:00
Euro-zone	PPI YoY SEP	-9.7%	-11.5%	10:00	05:00
UK	£3.75B 10-Year Treasury Gilt (4.625%) Auction			10:00	05:00
Italy	Details Medium-Long term Issues Auction NOV 10			10:10	05:10
UK	BBA Mortgage Rate OCT	8.0%	7.93%	11:00	06:00
Canada	Balance of Trade SEP	C\$1.10B	C\$0.72B	13:30	08:30
Canada	Exports SEP	C\$65.2B	C\$64.56B	13:30	08:30
Canada	Imports SEP	C\$64.1B	C\$63.84B	13:30	08:30
US	Balance of Trade SEP	\$-59.5B	\$-58.3B	13:30	08:30
US	Exports SEP	\$261.2B	\$256B	13:30	08:30
US	Imports SEP	\$320.7B	\$314.3B	13:30	08:30
UK	BoE's Mills keynote speech at ISDA Derivatives forum, London			14:00	09:00
US	IBD/TIPP Economic Optimism NOV	36.5	36.3	15:00	10:00
US	Total Household Debt Q3		\$17.06T	16:00	11:00
Canada	BoC's Kozicki Opening Remarks at John Kuszczak Memorial Lecture delivered by the IMF's Pierre-Olivier Gourinchas			16:00	11:00
US	\$48.0B 3-Year Note Auction			18:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. NOV 7
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Consumer Credit Change SEP	\$13.0B	\$-15.63B	20:00	15:00
US	API Crude Oil Stock Change NOV/03		1.347M	21:30	16:30

Wednesday
NOV 8

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Reuters Tankan Index NOV	3	4	23:00	18:00
Japan	Foreign Exchange Reserves OCT		\$1237.2B	23:50	18:50
China	Foreign Exchange Reserves OCT	\$3.1B	\$3.12T		
Australia	Building Permits MoM Final SEP	-4.6%	8.1%	00:30	19:30
Australia	Building Permits YoY Final SEP	-20.6%	-22.3%	00:30	19:30
Australia	Private House Approvals MoM Final SEP	-4.6%	7.2%	00:30	19:30
Australia	RBA Chart Pack			00:30	19:30
New Zealand	Business Inflation Expectations Q4	2.6%	2.83%	02:00	21:00
Japan	Coincident Index SEP	114.7	114.6	05:00	00:00
Japan	Leading Economic Index SEP	109.5	109.2	05:00	00:00
Germany	CPI MoM Final OCT	0.0%	0.3%	07:00	02:00
Germany	CPI YoY Final OCT	3.8%	4.5%	07:00	02:00
Germany	CPI OCT	117.8	117.8	07:00	02:00
Germany	HICP MoM Final OCT	-0.2%	0.2%	07:00	02:00
Germany	HICP YoY Final OCT	3.0%	4.3%	07:00	02:00

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Wed. NOV 8 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
France	Balance of Trade SEP	€ -8.100B	€-8.202B	07:45	02:45
France	Exports SEP	€ 49.500B	€50.832B	07:45	02:45
France	Imports SEP	€55.6B	€59.034B	07:45	02:45
France	Current Account SEP	€ -1.2B	€-0.8B	07:45	02:45
France	Foreign Exchange Reserves OCT		€214.4B	07:45	02:45
Italy	Retail Sales MoM SEP	0.4%	-0.4%	09:00	04:00
Italy	Retail Sales YoY SEP	0.1%	2.4%	09:00	04:00
Euro-zone	ECB releases September Consumer Expectations Survey results			09:00	04:00
UK	BoE's Bailey speaks: Bank of Ireland 'Financial System Conference, achieving good outcomes in an uncertain world', Dublin			09:30	04:30
Euro-zone	Retail Sales MoM SEP	0.7%	-1.2%	10:00	05:00
Euro-zone	Retail Sales YoY SEP	-1.8%	-2.1%	10:00	05:00
UK	£900M 30-Year Index-Linked Treasury Gilt (0.125%) Auction			10:00	05:00
US	Fed's Cook speech "Financial Stability" at Central Bank of Ireland Financial System Conference 2023, Dublin Watch Live: https://registration.socio.events/e/financialsystemconference2023/promo-codes/FSC2023			10:15	05:15
Germany	€4.0B 10-Year Bund (2.60%) Auction			10:30	05:30
ALL	OECD Composite Leading Indicators data update: https://stats.oecd.org/Index.aspx?DataSetCode=MEI_CLI#			11:00	06:00
US	MBA Mortgage Applications NOV/03		-2.1%	12:00	07:00
Canada	Building Permits MoM SEP	1.5%	3.4%	12:30	07:30

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Wed. NOV 8
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Fed's Powell opening remarks at the Division of Research and Statistics Centennial Conference, Washington, D.C.</i> Watch Live: https://www.youtube.com/@stlouisfed			14:15	09:15
US	Wholesale Inventories MoM SEP	0.0%	-0.1%	15:00	10:00
US	<i>Wholesale Trade Sales MoM SEP</i>		-1.7%	15:00	10:00
US	\$40.0B 10-Year Note Auction			18:00	13:00
Canada	<i>BoC Summary of Monetary Policy Deliberations</i>			18:30	13:30
US	<i>Fed's Jefferson closing remarks at the Division of Research and Statistics Centennial Conference, Washington, D.C.</i> Watch Live: https://www.youtube.com/federalreserve			21:45	16:45

Thursday
NOV 9

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	BoJ Summary of Opinions			23:50	18:50
Japan	Current Account SEP	¥ 2800.0B	¥2279.7B	23:50	18:50
Japan	Bank Lending YoY OCT	2.8%	2.9%	23:50	18:50
UK	RICS House Price Balance OCT		-69%	00:01	19:01
China	CPI MoM OCT	0.2%	0.2%	01:30	20:30
China	CPI YoY OCT	0.2%	0.0%	01:30	20:30
China	PPI YoY OCT	-1.1%	-2.5%	01:30	20:30
Japan	¥900B 30-Year JGB Auction			03:35	22:35
Japan	Eco Watchers Survey Current OCT	50.3	49.9	05:00	00:00
Japan	Eco Watchers Survey Outlook OCT	50.1	49.5	05:00	00:00

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Thu. NOV 9
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	ECB Economic Bulletin			09:00	04:00
Italy	12-Month BOT Auction			10:10	05:10
US	Initial Jobless Claims NOV/04	220,000	217,000	13:30	08:30
US	Jobless Claims 4-week Average NOV/04	214,000	210,000	13:30	08:30
US	Continuing Jobless Claims OCT/28	1.822M	1.818M	13:30	08:30
US	<i>Fed's Barkin virtual discussion "Outlook for the U.S. Economy and Fed Policy" at a Market News International webinar</i>			16:00	11:00
Canada	<i>BoC's Rogers discussion with Q&A on financial stability in an era of higher interest rates, Advocis Vancouver, British Columbia</i>			17:00	12:00
US	<i>Fed's O'Neill Paese speaks and joins moderated conversation at CFA Society co-sponsored event, Louisville</i>			17:00	12:00
US	\$24.0B 30-Year Bond Auction			18:00	13:00

Friday
NOV 10

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ PMI OCT	45.0	45.3	21:30	16:30
Australia	\$A800M 12-Year Australian T-bond (2.75%) Auction			00:00	19:00
Australia	RBA Statement on Monetary Policy			00:30	19:30
France	New Car Registrations YoY OCT		10.7%		
UK	GDP MoM SEP	0.1%	0.2%	07:00	02:00
UK	GDP 3-Month Avg SEP	0.0%	0.3%	07:00	02:00
UK	GDP Growth Rate QoQ Q3	0.0%	0.2%	07:00	02:00

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Fri. NOV 10 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	GDP YoY SEP	0.9%	0.5%	07:00	02:00	
UK	GDP Growth Rate YoY Q3	-0.6%	0.6%	07:00	02:00	
UK	Industrial Production MoM SEP	0.1%	-0.7%	07:00	02:00	
UK	Industrial Production YoY SEP	1.5%	1.3%	07:00	02:00	
UK	Manufacturing Production MoM SEP	0.4%	-0.8%	07:00	02:00	
UK	Manufacturing Production YoY SEP	3.0%	2.8%	07:00	02:00	
UK	Business Investment QoQ Q3		4.1%	07:00	02:00	
UK	Business Investment YoY Q3		9.2%	07:00	02:00	
UK	Construction Orders YoY Q3	6.0%	-17.7%	07:00	02:00	
UK	Construction Output YoY SEP	1.5%	2.3%	07:00	02:00	
UK	Balance of Trade SEP	£ -3.600B	£-3.415B	07:00	02:00	
UK	Goods Trade Balance SEP	£-14.20B	£-15.95B	07:00	02:00	
UK	Goods Trade Balance Non-EU SEP		£-4.902B	07:00	02:00	
Italy	Industrial Production MoM SEP	0.7%	0.2%	09:00	04:00	
Italy	Industrial Production YoY SEP	-3.6%	-4.2%	09:00	04:00	
Italy	3-Year & 7-Year BTP Auction			10:10	05:10	
Euro-zone	ECB's Lagarde chats with Martin Wolf at the Financial Times' Global Boardroom 2023, London			12:30	07:30	
UK	NIESR Monthly GDP Tracker OCT	0.0%	-0.1%	13:00	08:00	
US	Cash Bond Markets Closed for Veterans' Day (November 11 th) Observance					

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. NOV 10
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Michigan Consumer Sentiment NOV	64.2	63.8	15:00	10:00
US	Michigan Consumer Expectations NOV	60.4	59.3	15:00	10:00
US	Michigan Current Conditions NOV	70.8	70.6	15:00	10:00
US	Michigan Inflation Expectations NOV	4.2%	4.2%	15:00	10:00
US	Michigan 5 Year Inflation Expectations NOV	3.0%	3.0%	15:00	10:00
Canada	BoC Household & Business Senior Loan Officer Survey Data			15:30	10:30
US	EIA Crude Oil Stocks Change NOV/03		774,000	15:30	10:30
US	Baker Hughes US Rig Count NOV/10		625	18:00	13:00

Monday
NOV 13

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Composite NZ PCI OCT	48.4	48.8	21:30	16:30
New Zealand	Services NZ PSI OCT	49.5	50.7	21:30	16:30
Australia	RBA's Kohler speech 'The Outlook for the Australian Economy' at the UBS Australasia Conference, Sydney			23:30	18:30
Japan	PPI MoM OCT	-0.2%	-0.3%	23:50	18:50
Japan	PPI YoY OCT	1.9%	2.0%	23:50	18:50
Japan	Machine Tool Orders YoY OCT	-8.0%	-11.2%	06:00	01:00
China	New Yuan Loans OCT	CNY1500.0B	CNY2310B	10:00	05:00
China	M2 Money Supply YoY OCT	10.2%	10.3%	10:00	05:00
China	Outstanding Loan Growth YoY OCT	10.8%	10.9%	10:00	05:00
Germany	€2.0B 6-Month & €2.0B 12-Month Bubill Auction			10:30	05:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. NOV 13 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Germany		Current Account SEP	€16.7B	€16.6B	13:45	08:45
Canada		<i>Markets Closed in Observance of Remembrance Day</i>				
US		Consumer Inflation Expectations OCT	3.6%	3.6%	16:00	11:00
US		Monthly Budget Statement OCT	\$-40.0B	\$-171.0B	19:00	14:00

Tuesday NOV 14		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand		Food Inflation YoY OCT	7.4%	8.0%	21:45	16:45
Australia		Westpac Consumer Conf. Index NOV	82.6	82.0	23:30	18:30
Australia		Westpac Consumer Conf. Change NOV	0.7%	2.9%	23:30	18:30
Australia		<i>\$A150M 9-Year Australian Treasury-Indexed Bond (0.25%) Auction</i>			00:00	19:00
Australia		NAB Business Confidence OCT	-1	1	00:30	19:30
Japan		<i>¥2.50T 5-Year JGB Auction</i>			03:35	22:35
UK		Employment Change AUG	-185,000	-207,000	07:00	02:00
UK		HMRC Payrolls Change OCT	-18,000	-11,000	07:00	02:00
UK		Unemployment Rate SEP	4.3%	4.2%	07:00	02:00
UK		Claimant Count Change OCT	25,000	20,400	07:00	02:00
UK		Average Earnings incl. Bonus (3Mo/Yr) SEP	7.2%	8.1%	07:00	02:00
UK		Average Earnings excl. Bonus (3Mo/Yr) SEP	7.6%	7.8%	07:00	02:00

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Tue. NOV 14 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	Producer & Import Prices MoM OCT	0.1%	-0.1%	07:30	02:30
Switzerland	Producer & Import Prices YoY OCT	-0.9%	-1.0%	07:30	02:30
Spain	CPI MoM Final OCT	0.2%	0.2%	08:00	03:00
Spain	CPI YoY Final OCT	3.5%	3.5%	08:00	03:00
Spain	CPI OCT	113.7	113.3	08:00	03:00
Spain	Core CPI YoY Final OCT	5.2%	5.8%	08:00	03:00
Spain	HICP MoM Final OCT	0.3%	0.6%	08:00	03:00
Spain	HICP YoY Final OCT	3.5%	3.3%	08:00	03:00
Spain	3-Month & 9-Month Letras Auction			09:40	04:40
Euro-zone	Employment Change QoQ Q3	0.1%	0.2%	10:00	05:00
Euro-zone	Employment Change YoY Q3	1.1%	1.3%	10:00	05:00
Euro-zone	GDP Growth Rate QoQ 2nd Est Q3	-0.1%	0.2%	10:00	05:00
Euro-zone	GDP Growth Rate YoY 2nd Est Q3	0.1%	0.5%	10:00	05:00
Germany	ZEW Current Conditions NOV	-76.0	-79.9	10:00	05:00
Germany	ZEW Economic Sentiment Index NOV	1.0	-1.1	10:00	05:00
Euro-zone	ZEW Economic Sentiment Index NOV	4.6	2.3	10:00	05:00
Germany	€5.0B 2-Year Schatz (3.10%) Auction			10:30	05:30
US	Fed's Jefferson virtual keynote speech 'Uncertainty' at the Conference on Global Risk, Uncertainty, and Volatility Watch Live: https://www.snb.ch/en/services-events/digital-services/research-tv			10:30	05:30

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Tue. NOV 14 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US		NFIB Business Optimism Index OCT	89.8	90.8	11:00	06:00
US		CPI MoM OCT	0.1%	0.4%	13:30	08:30
US		CPI YoY OCT	3.3%	3.7%	13:30	08:30
US		CPI OCT	307.800	307.789	13:30	08:30
US		Core CPI MoM OCT	0.3%	0.3%	13:30	08:30
US		Core CPI YoY OCT	4.0%	4.1%	13:30	08:30
US		CPI s.a. OCT	307.800	307.481	13:30	08:30
US		<i>Fed's Goolsbee participate in conversation on the economy and monetary policy before the Detroit Economic Club</i>			17:35	12:35
US		API Crude Oil Stock Change NOV/10		11.90M	21:30	16:30

Wednesday NOV 15		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand		Electronic Card Spending MoM OCT	-0.3%	-0.8%	21:45	16:45
New Zealand		Electronic Card Spending YoY OCT	1.1%	1.6%	21:45	16:45
New Zealand		Visitor Arrivals YoY SEP	51.0%	59.4%	21:45	16:45
Japan		GDP Growth Rate QoQ Q3	-0.2%	1.2%	23:50	18:50
Japan		GDP Growth Annualized Q3	-0.6%	4.8%	23:50	18:50
Japan		GDP Capital Expenditure QoQ Q3	0.2%	-1.0%	23:50	18:50
Japan		GDP Price Index YoY Q3		3.5%	23:50	18:50
Japan		GDP Private Consumption QoQ Q3	0.2%	-0.6%	23:50	18:50
Japan		GDP External Demand QoQ Q3	-0.2%	1.8%	23:50	18:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. NOV 15
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A800M 5-Year Australian T-bond (2.25%) Auction			00:00	19:00
Australia	Wage Price Index QoQ Q3	1.2%	0.8%	00:30	19:30
Australia	Wage Price Index YoY Q3	3.8%	3.6%	00:30	19:30
China	Industrial Production YoY OCT	4.4%	4.5%	02:00	21:00
China	Retail Sales YoY OCT	6.7%	5.5%	02:00	21:00
China	Unemployment Rate OCT	5.0%	5.0%	02:00	21:00
China	Fixed Asset Investment (YTD) YoY OCT	3.2%	3.1%	02:00	21:00
Japan	Industrial Production MoM Final SEP	0.2%	-0.7%	04:30	23:30
Japan	Industrial Production YoY Final SEP	-4.6%	-4.4%	04:30	23:30
Japan	Capacity Utilization MoM SEP	0.4%	0.5%	04:30	23:30
France	Unemployment Rate Q3	7.30%	7.20%	06:30	01:30
Germany	Wholesale Prices MoM OCT	0.3%	0.2%	07:00	02:00
Germany	Wholesale Prices YoY OCT	-3.3%	-4.1%	07:00	02:00
UK	CPI MoM OCT	0.2%	0.5%	07:00	02:00
UK	CPI YoY OCT	4.9%	6.7%	07:00	02:00
UK	Core CPI MoM OCT	0.2%	0.5%	07:00	02:00
UK	Core CPI YoY OCT	5.6%	6.1%	07:00	02:00
UK	PPI Input MoM OCT	0.2%	0.4%	07:00	02:00
UK	PPI Input YoY OCT	-3.3%	-2.6%	07:00	02:00
UK	PPI Output MoM OCT	0.1%	0.4%	07:00	02:00
UK	PPI Output YoY OCT	-1.0%	-0.1%	07:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 15 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	PPI Core Output MoM OCT	0.1%	0.0%	07:00	02:00	
UK	PPI Core Output YoY OCT	0.2%	0.7%	07:00	02:00	
UK	Retail Price Index MoM OCT	0.3%	0.5%	07:00	02:00	
UK	Retail Price Index YoY OCT	6.7%	8.9%	07:00	02:00	
France	CPI MoM Final OCT	0.1%	-0.5%	07:45	02:45	
France	CPI YoY Final OCT	4.0%	4.9%	07:45	02:45	
France	HICP MoM Final OCT	0.2%	-0.6%	07:45	02:45	
France	HICP YoY Final OCT	4.5%	5.7%	07:45	02:45	
Euro-zone	ECB Non-Monetary Policy Meeting			08:00	03:00	
Italy	CPI MoM Final OCT	-0.1%	0.2%	09:00	04:00	
Italy	CPI YoY Final OCT	1.8%	5.3%	09:00	04:00	
Italy	CPI Final OCT	120.2	120.3	09:00	04:00	
Italy	HICP MoM Final OCT	0.2%	1.7%	09:00	04:00	
Italy	HICP YoY Final OCT	1.9%	5.6%	09:00	04:00	
Euro-zone	Balance of Trade SEP	€ 22.3B	€6.7B	10:00	05:00	
Euro-zone	Industrial Production MoM SEP	0.1%	0.6%	10:00	05:00	
Euro-zone	Industrial Production YoY SEP	-0.2%	-5.1%	10:00	05:00	
Germany	€1.0B 29-Year (0.00%) & €1.0B 30-Year (1.80%) Bund Auction			10:30	05:30	
US	MBA Mortgage Applications NOV/10		2.5%	12:00	07:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 15
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	New Motor Vehicle Sales SEP	144,400	158,531	13:30	08:30
Canada	Wholesale Sales MoM Final SEP	0.0%	2.3%	13:30	08:30
US	Retail Sales MoM OCT	0.0%	0.7%	13:30	08:30
US	Retail Sales YoY OCT	2.1%	3.8%	13:30	08:30
US	Retail Sales Ex Autos MoM OCT	0.2%	0.6%	13:30	08:30
US	Retail Sales Ex Gas/Autos MoM OCT	0.3%	0.6%	13:30	08:30
US	PPI MoM OCT	0.1%	0.5%	13:30	08:30
US	PPI YoY OCT	2.3%	2.2%	13:30	08:30
US	Core PPI MoM OCT	0.2%	0.3%	13:30	08:30
US	Core PPI YoY OCT	2.7%	2.7%	13:30	08:30
US	PPI Ex Food, Energy, Trade MoM OCT	0.2%	0.2%	13:30	08:30
US	PPI Ex Food, Energy, Trade YoY OCT	2.7%	2.8%	13:30	08:30
US	NY Empire State Mfg Index NOV	-3.9	-4.6	13:30	08:30
US	Business Inventories MoM SEP	0.1%	0.4%	15:00	10:00
US	Retail Inventories Ex Autos MoM SEP	0.3%	0.6%	15:00	10:00

Thursday
NOV 16

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Balance of Trade OCT		¥72.1B	23:50	18:50
Japan	Exports YoY OCT	-1.0%	4.3%	23:50	18:50
Japan	Imports YoY OCT	-10.0%	-16.3%	23:50	18:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. NOV 16 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Machinery Orders MoM SEP	1.0%	-0.5%	23:50	18:50
Japan	Machinery Orders YoY SEP	-5.0%	-7.7%	23:50	18:50
China	PBoC 1-Year MLF Announcement	2.50%	2.50%		
Australia	Consumer Inflation Expectations NOV	4.1%	4.8%	00:00	19:00
Australia	Employment Change OCT	24,900	6,700	00:30	19:30
Australia	Full Time Employment Chg OCT		-39,900	00:30	19:30
Australia	Part Time Employment Chg OCT		46,500	00:30	19:30
Australia	Unemployment Rate OCT	3.6%	3.6%	00:30	19:30
Australia	Participation Rate OCT	66.8%	66.7%	00:30	19:30
China	House Price Index YoY OCT	-0.2%	-0.1%	01:30	20:30
Japan	Tertiary Industry Index MoM SEP	-0.2%	-0.1%	04:30	23:30
UK	Labour Productivity QoQ Q3	0.7%	0.7%	07:00	02:00
Italy	Balance of Trade SEP	€ -1.5B	€2.07B	09:00	04:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones Auction			09:40	04:40
France	€9.0-10.0B 3-yr (2.50%), 5-yr (0.75%) and 6-yr (2.75%) OAT Auction			09:50	04:50
France	€1.25-1.75B 6-yr (0.1%), 13-yr (0.1%) & 30-yr (0.1%) OAT€i Auction			10:50	05:50
Canada	Housing Starts OCT	245,000	270,500	13:15	08:15
US	Philadelphia Fed Mfg Index NOV	-12.0	-9.0	13:30	08:30
US	Philly Fed Employment NOV		4.0	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. NOV 16 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Philly Fed New Orders NOV		4.4	13:30	08:30
US	Philly Fed Prices Paid NOV		23.1	13:30	08:30
US	Philly Fed Business Conditions NOV		9.2	13:30	08:30
US	Philly Fed CAPEX Index NOV		-4.8	13:30	08:30
US	Initial Jobless Claims NOV/11	219,000	217,000	13:30	08:30
US	Jobless Claims 4-week Average NOV/11	215,000	212,250	13:30	08:30
US	Continuing Jobless Claims NOV/04	1.840M	1.834M	13:30	08:30
US	Import Prices MoM OCT	-0.2%	0.1%	13:30	08:30
US	Import Prices YoY OCT	-1.0%	-1.7%	13:30	08:30
US	Export Prices MoM OCT	0.5%	0.7%	13:30	08:30
US	Export Prices YoY OCT	-3.0%	-4.1%	13:30	08:30
US	Industrial Production MoM OCT	-0.2%	0.3%	14:15	09:15
US	Industrial Production YoY OCT	-0.5%	0.1%	14:15	09:15
US	Capacity Utilization OCT	79.4%	79.7%	14:15	09:15
US	Manufacturing Production MoM OCT	-0.3%	0.4%	14:15	09:15
US	Manufacturing Production YoY OCT	-1.1%	-0.8%	14:15	09:15
UK - US	<i>BoE External FPC Member Kroszner keynote speech at the Reserve Bank of Cleveland's 2023 Financial Stability conference</i>			15:00	10:00
US	NAHB Housing Market Index NOV	41	40	15:00	10:00
US	EIA Natural Gas Stocks Change NOV/10		79Bcf	15:30	10:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. NOV 16
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Fed's Barr speech 'Financial Stability' at the 2023 US Treasury Market Conference, NYC Watch Live:</i> https://www.newyorkfed.org/newsevents/events/markets/2023/1116-2023			10:30	05:30
US	Kansas Fed Manufacturing Index NOV	-9.0	-8.0	16:00	11:00
US	Kansas Fed Comp Index NOV	-9.0	-8.0	16:00	11:00
US	<i>Details 20-yr Bond NOV 20 and 2-yr FRN & 10-yr TIPS NOV 21</i>			15:00	11:00
US	Net Long-term TIC Flows SEP		\$63.5B	21:00	16:00
US	Foreign Bond Investment SEP		\$22.1B	21:00	16:00
US	Overall Net Capital Flows SEP		\$134.4B	21:00	16:00

Friday
NOV 17

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	PPI Input QoQ Q3	-0.6%	-0.2%	21:45	16:45
New Zealand	PPI Output QoQ Q3	-0.3%	0.2%	21:45	16:45
UK	Retail Sales MoM OCT	0.2%	-0.9%	07:00	02:00
UK	Retail Sales YoY OCT	-2.4%	-1.0%	07:00	02:00
UK	Retail Sales ex Fuel MoM OCT	0.1%	-1.0%	07:00	02:00
UK	Retail Sales ex Fuel YoY OCT	-2.7%	-1.2%	07:00	02:00
Switzerland	Industrial Production YoY Q3	-1.7%	-0.8%	07:30	02:30
Euro-zone	Current Account SEP	€ 25.0B	€30.7B	09:00	04:00
Euro-zone	Current Account s.a. SEP		€27.7B	09:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. NOV 17 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain	Balance of Trade SEP	€ -4.4B	€-4.4B	09:00	04:00	
Euro-zone	CPI MoM Final OCT	0.1%	0.3%	10:00	05:00	
Euro-zone	CPI YoY Final OCT	2.9%	4.3%	10:00	05:00	
Euro-zone	CPI Final OCT	124.55	124.43	10:00	05:00	
Euro-zone	Core CPI YoY Final OCT	4.2%	4.5%	10:00	05:00	
Italy	Current Account SEP	€-2300.0M	€2840M	10:00	05:00	
UK	<i>BoE's Ramsden keynote speech at the Society of Professional Economists Annual Conference</i>			13:10	08:10	
Canada	PPI MoM OCT	0.3%	0.4%	13:30	08:30	
Canada	PPI YoY OCT	-1.2%	0.6%	13:30	08:30	
Canada	Raw Materials Prices MoM OCT	1.9%	3.5%	13:30	08:30	
Canada	Raw Materials Prices YoY OCT	3.2%	2.4%	13:30	08:30	
US	Housing Starts OCT	1.340M	1.358M	13:30	08:30	
US	Housing Starts MoM OCT	-1.3%	7.0%	13:30	08:30	
US	Building Permits OCT	1.500M	1.471M	13:30	08:30	
US	Building Permits MoM OCT	-1.5%	-4.5%	13:30	08:30	
US	<i>Fed's Goolsbee speaks on the economy before Annual Community Bankers Symposium at the Federal Reserve Bank of Chicago</i>			14:45	09:45	
US	Baker Hughes Oil Rig Count NOV/17		616	18:00	13:00	

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We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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