



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Weeks of Aug. 28 – Sep. 8, 2023 – Week 1

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled					
USD:	5.50%	GBP:	5.25%	CHF:	1.75%
EUR:	4.25%	AUD:	4.10% SEP 5	NZD:	5.50%
JPY:	-0.1%	CAD:	5.00%>5.25% SEP 6	CNY:	3.45%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday AUG 28	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Industrial Profits (YTD) YoY JUL	-15.0%	-16.8%	01:30	21:30
Australia	Retail Sales MoM JUL	0.2%	-0.8%	01:30	21:30
Japan	Coincident Index Final JUN	115.2	114.3	05:00	01:00
Japan	Leading Economic Index Final JUN	108.9	109.1	05:00	01:00
Euro-zone	Loans to Companies YoY JUL	2.5%	3.0%	08:00	04:00
Euro-zone	Loans to Households YoY JUL	1.5%	1.7%	08:00	04:00
Euro-zone	M3 Money Supply YoY JUL	0.1%	0.6%	08:00	04:00
Germany	€2.0B 6-Month & €3.0B 12-Month Bubill Auction			09:30	05:30
UK	All Markets Closed in Observation Late Summer Bank Holiday				
US	Dallas Fed Mfg Index AUG	-21	-20	14:30	10:30
US	\$45.0B 2-Year Note Auction			15:00	11:00
US	\$44.0B 5-Year Note Auction			17:00	13:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday AUG 29	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Unemployment Rate JUL	2.5%	2.5%	23:30	19:30
Japan	Jobs/applications ratio JUL	1.3	1.3	23:30	19:30
Japan	¥2.90T 2-Year JGB Auction			03:35	23:35
Germany	GfK Consumer Confidence SEP	-23.0	-24.4	06:00	02:00
France	Consumer Confidence AUG	85	85	06:45	02:45
Spain	Retail Sales MoM JUL	0.2%	0.3%	07:00	03:00
Spain	Retail Sales YoY JUL	7.1%	6.4%	07:00	03:00
Italy	6-Month BOT Auction			09:10	05:10
Germany	€4.0B 5-Year Bobl (2.40%) Auction			09:30	05:30
US	S&P/Case-Shiller Home Price MoM JUN	1.3%	1.5%	13:00	09:00
US	S&P/Case-Shiller Home Price YoY JUN	-1.1%	-1.7%	13:00	09:00
US	House Price Index MoM JUN	0.6%	0.7%	13:00	09:00
US	House Price Index YoY JUN	2.9%	2.8%	13:00	09:00
US	House Price Index JUN	406.5	404.1	13:00	09:00
US	JOLTs Job Openings JUL	9.57M	9.582M	14:00	10:00
US	JOLTs Job Quits JUL	3.6M	3.772M	14:00	10:00
US	CB Consumer Confidence AUG	116	117	14:00	10:00
US	Dallas Fed Services Index AUG	-2.0	-4.2	14:30	10:30
US	Dallas Fed Svcs Revenues Index AUG	10.0	12.9	14:30	10:30
US	\$36.0B 7-Year Note Auction			17:00	13:00
US	API Crude Oil Stock Change AUG/25		-2.418M	20:30	16:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wednesday AUG 30	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits MoM JUL	-1.6%	3.5%	22:45	18:45
Australia	\$A700M Australian T-bond (2.75%) Auction			01:00	21:00
Australia	Construction Work Done QoQ Q2	1.5%	1.8%	01:30	21:30
Australia	Monthly CPI Indicator JUL	5.1%	5.4%	01:30	21:30
Australia	Building Permits MoM JUL	-0.8%	-7.7%	01:30	21:30
Australia	Building Permits YoY JUL	-2.4%	-18.0%	01:30	21:30
Australia	Private House Approvals MoM JUL	-0.2%	-1.3%	01:30	21:30
Japan	BoJ's Tamura speech at meeting with Eastern Hokkaido leaders			01:30	21:30
Japan	Consumer Confidence AUG	37.2	37.1	05:00	01:00
Germany	Import Prices MoM JUL	0.0%	-1.6%	06:00	02:00
Germany	Import Prices YoY JUL	-12.7%	-11.4%	06:00	02:00
Spain	CPI MoM AUG	0.3%	0.2%	07:00	03:00
Spain	CPI YoY AUG	2.4%	2.3%	07:00	03:00
Spain	HICP MoM AUG	0.3%	-0.1%	07:00	03:00
Spain	HICP YoY AUG	2.2%	2.1%	07:00	03:00
Spain	Core CPI YoY AUG	6.1%	6.2%	07:00	03:00
Switzerland	KOF Leading Indicators AUG	91.5	92.2	07:00	03:00
Italy	Consumer Confidence AUG	105.9	106.7	08:00	04:00
Italy	Business Confidence AUG	98.1	99.3	08:00	04:00
Switzerland	Economic Sentiment Index AUG	-34.0	-32.6	08:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. AUG 30 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BoE Consumer Credit JUL	£1.200B	£1.661B	08:30	04:30
UK	Mortgage Approvals JUL	55,700	54,662	08:30	04:30
UK	Mortgage Lending JUL	£0.5B	£0.136B	08:30	04:30
UK	Net Lending to Individuals MoM JUL	£1.1B	£1.8B	08:30	04:30
UK	M4 Money Supply MoM JUL	-0.2%	-0.1%	08:30	04:30
Euro-zone	Consumer Confidence Final AUG	-16.0	-15.1	09:00	05:00
Euro-zone	Economic Sentiment AUG	94.0	94.5	09:00	05:00
Euro-zone	Services Sentiment AUG	4.0	5.7	09:00	05:00
Euro-zone	Consumer Inflation Expectations AUG	4.2	4.8	09:00	05:00
Euro-zone	Industrial Sentiment AUG	-9.7	-9.4	09:00	05:00
Euro-zone	Selling Price Expectations AUG	3.6	3.4	09:00	05:00
Italy	Industrial Sales MoM JUN	-0.7%	1.5%	09:00	05:00
Italy	Industrial Sales YoY JUN	-1.2%	-0.5%	09:00	05:00
Italy	5-Year & 10-Year BTP Auction			09:10	05:10
Germany	€1.50B 5-Year Bobl/g (1.30%) Auction			09:30	05:30
Spain	Business Confidence AUG	-8.2	-9.5	11:00	07:00
US	MBA Mortgage Applications AUG/25		-4.2%	11:00	07:00
Germany	CPI MoM AUG	0.3%	0.3%	12:00	08:00
Germany	CPI YoY AUG	6.1%	6.2%	12:00	08:00
Germany	HICP MoM AUG	0.3%	0.5%	12:00	08:00
Germany	HICP YoY AUG	6.3%	6.5%	12:00	08:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. AUG 30
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ADP Employment Change AUG	210,000	324,000	12:15	08:15
US	GDP Growth Rate QoQ 2nd Est Q2	2.4%	2.0%	12:30	08:30
US	GDP Price Index QoQ 2nd Est Q2	2.2%	4.1%	12:30	08:30
US	GDP Sales QoQ 2nd Est Q2	2.3%	4.2%	12:30	08:30
US	PCE Prices QoQ 2nd Est Q2	2.6%	4.1%	12:30	08:30
US	Core PCE Prices QoQ 2nd Est Q2	3.8%	4.9%	12:30	08:30
US	Real Consumer Spending QoQ 2nd Est Q2	1.6%	4.2%	12:30	08:30
US	Corporate Profits QoQ Q2	-5.0%	-5.9%	12:30	08:30
US	Retail Inventories Ex Autos MoM JUL		0.3%	12:30	08:30
US	Wholesale Inventories MoM Adv JUL		-0.5%	12:30	08:30
US	Goods Trade Balance Adv JUL	\$ -94.0B	\$-87.84B	12:30	08:30
US	Pending Home Sales MoM JUL	-0.4%	0.3%	14:00	10:00
US	Pending Home Sales YoY JUL	-12.0%	-15.6%	14:00	10:00
US	EIA Crude Oil Stocks Change AUG/25		-6.135M	14:30	10:30

Thursday
AUG 31

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Car Production YoY JUL	12.5%	16.2%	23:01	19:01
Japan	Retail Sales YoY JUL	5.1%	5.9%	23:50	19:50
Japan	Industrial Production MoM JUL	-1.2%	2.4%	23:50	19:50
Japan	Industrial Production YoY JUL	-0.7%	0.0%	23:50	19:50
Japan	Retail Sales MoM JUL	-0.1%	-0.4%	23:50	19:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. AUG 31 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Business Confidence AUG	-14.0	-13.1	01:00	21:00
China	NBS Manufacturing PMI AUG	49.5	49.3	01:30	21:30
China	NBS Non Mfg PMI AUG	51.0	51.5	01:30	21:30
China	NBS General PMI AUG	51.0	51.1	01:30	21:30
Australia	Private Sector Credit MoM JUL	0.2%	0.2%	01:30	21:30
Australia	Private Sector Credit YoY JUL	5.0%	5.5%	01:30	21:30
Australia	Housing Credit MoM JUL	0.2%	0.2%	01:30	21:30
Australia	Private Capital Expenditure QoQ Q2	1.5%	2.4%	01:30	21:30
Australia	Plant Machinery Capital Expenditure QoQ Q2	2.0%	3.7%	01:30	21:30
Australia	Building Capital Expenditure QoQ Q2	1.1%	1.3%	01:30	21:30
Japan	<i>BoJ's Nakamura speech at a meeting with local leaders in Gifu</i>			01:30	21:30
Japan	Housing Starts YoY JUL	-1.4%	-4.8%	05:00	01:00
Japan	Construction Orders YoY JUL	4.0%	8.6%	05:00	01:00
Germany	Retail Sales MoM JUL	0.3%	-0.8%	06:00	02:00
Germany	Retail Sales YoY JUL	-0.9%	-1.6%	06:00	02:00
Switzerland	Retail Sales MoM JUL	-1.2%	2.0%	06:30	02:30
Switzerland	Retail Sales YoY JUL	2.0%	1.8%	06:30	02:30
France	CPI MoM AUG	0.4%	0.1%	06:45	02:45
France	CPI YoY AUG	4.2%	4.3%	06:45	02:45
France	HICP MoM AUG	0.5%	0.0%	06:45	02:45
France	HICP YoY AUG	5.0%	5.1%	06:45	02:45

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Thu. AUG 31 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	PPI MoM JUL	0.4%	-1.1%	06:45	02:45
France	PPI YoY JUL	1.5%	3.0%	06:45	02:45
France	GDP Growth Rate QoQ Final Q2	0.5%	0.1%	06:45	02:45
France	GDP Growth Rate YoY Final Q2	0.9%	0.9%	06:45	02:45
France	Household Consumption MoM JUL	0.1%	0.9%	06:45	02:45
Euro-zone	<i>ECB's Schnabel opening remarks at FRB Cleveland and ECB "Inflation: Drivers and Dynamics" conference</i>			07:00	03:00
UK	<i>BoE's Pill speaker at 'Back to target? Monetary policy in advanced economies' South African Reserve Bank Biennial conference</i>			07:15	03:15
US	<i>Fed's Bostic remarks and panelist at South African Reserve Bank Biennial conference</i>			07:15	03:15
Germany	Unemployment Change AUG	15,000	-4,000	07:55	03:55
Germany	Unemployment Rate AUG	5.7%	5.6%	07:55	03:55
Germany	Unemployed Persons AUG	2.619M	2.604M	07:55	03:55
Italy	Unemployment Rate JUL	7.4%	7.4%	08:00	04:00
Spain	Current Account JUN	€4.5B	€3.99B	08:00	04:00
Euro-zone	CPI MoM Flash AUG	0.3%	-0.1%	09:00	05:00
Euro-zone	CPI YoY Flash AUG	5.0%	5.3%	09:00	05:00
Euro-zone	CPI Flash AUG	123.7	123.36	09:00	05:00
Euro-zone	Core CPI YoY Flash AUG	5.3%	5.5%	09:00	05:00
Euro-zone	Unemployment Rate JUL	6.4%	6.4%	09:00	05:00

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Thu. AUG 31 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy		CPI MoM AUG	0.5%	0.0%	09:00	05:00
Italy		CPI YoY AUG	5.6%	5.9%	09:00	05:00
Italy		CPI AUG		119.7	09:00	05:00
Italy		HICP MoM AUG	0.5%	-1.6%	09:00	05:00
Italy		HICP YoY AUG	5.9%	6.3%	09:00	05:00
Canada		CFIB Business Barometer AUG	53.8	54.2	11:00	07:00
Euro-zone		ECB releases JUL 27 Monetary Policy Meeting Account			11:30	07:30
US		Challenger Job Cuts AUG	26,000	23,697	11:30	07:30
US		Personal Income MoM JUL	0.3%	0.3%	12:30	08:30
US		Personal Spending MoM JUL	0.4%	0.5%	12:30	08:30
US		PCE Price Index MoM JUL	0.2%	0.2%	12:30	08:30
US		PCE Price Index YoY JUL	3.2%	3.0%	12:30	08:30
US		Core PCE Price Index MoM JUL	0.2%	0.2%	12:30	08:30
US		Core PCE Price Index YoY JUL	4.0%	4.1%	12:30	08:30
US		Initial Jobless Claims AUG/26	236,000	230,000	12:30	08:30
US		Jobless Claims 4-week Average AUG/26	239,000	236,750	12:30	08:30
US		Continuing Jobless Claims AUG/19	1.690M	1.702M	12:30	08:30
Canada		Current Account Q2	C\$ -21B	C\$-6.17B	12:30	08:30
Canada		Average Weekly Earnings YoY JUN	3.4%	3.6%	12:30	08:30
US		Chicago PMI AUG	45.0	42.8	13:45	09:45
US		EIA Natural Gas Stocks Change AUG/25		18Bcf	14:30	10:30

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Friday SEP 1	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Roy Morgan Consumer Confidence AUG	82.0	83.7	22:00	18:00
Australia	Judo Bank Mfg PMI Final AUG	49.4	49.6	23:00	19:00
Japan	Capital Spending YoY Q2	6.0%	11.0%	23:50	19:50
UK	Nationwide Housing Prices MoM AUG	-0.2%	-0.2%		
UK	Nationwide Housing Prices YoY AUG	-4.9%	-3.8%		
Spain	Consumer Confidence JUL	91.6	92.4		
Japan	Jibun Bank Mfg PMI Final AUG	49.7	49.6	00:30	20:30
Australia	Home Loans MoM JUL	0.8%	-2.8%	01:30	21:30
Australia	Investment Lending for Homes JUL	1.9%	2.6%	01:30	21:30
China	Caixin Manufacturing PMI AUG	49.3	49.2	01:45	21:45
Australia	Commodity Prices YoY AUG	-22.0%	-23.5%	06:30	02:30
Switzerland	CPI MoM AUG	0.1%	-0.1%	06:30	02:30
Switzerland	CPI YoY AUG	1.4%	1.6%	06:30	02:30
Switzerland	CPI AUG	106.3	106.2	06:30	02:30
France	Budget Balance JUL	€-140.0B	€-116.18B	06:45	02:45
Spain	Tourist Arrivals YoY JUL	17.7%	10.9%	07:00	03:00
Spain	HCOB Manufacturing PMI AUG	49.0	47.8	07:15	03:15
Switzerland	procure.ch Mfg PMI AUG	40.5	38.5	07:30	03:30
Italy	HCOB Mfg PMI AUG	46.0	44.5	07:45	03:45

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Fri. SEP 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France		HCOB Mfg PMI Final AUG	46.4	45.1	07:50	03:50
Germany		HCOB Mfg PMI Final AUG	39.1	38.8	07:55	03:55
Euro-zone		HCOB Mfg PMI Final AUG	43.7	42.7	08:00	04:00
Italy		GDP Growth Rate QoQ Final Q2	-0.3%	0.6%	08:00	04:00
Italy		GDP Growth Rate YoY Final Q2	0.6%	1.9%	08:00	04:00
UK		S&P Global/CIPS Mfg PMI Final AUG	42.5	45.3	08:30	04:30
Italy		PPI MoM JUL	0.2%	-0.3%	10:00	06:00
Italy		PPI YoY JUL	-9.9%	-5.5%	10:00	06:00
US		<i>Fed's Bostic, BoE's Pill. IMF's Gopinath, SARB Governor Kganyag panelists at South African Reserve Bank Biennial conference</i>			10:00	06:00
Canada		GDP Growth Rate QoQ Q2	0.1%	0.8%	12:30	08:30
Canada		GDP Growth Rate Annualized Q2	1.0%	3.1%	12:30	08:30
Canada		GDP MoM JUN	-0.2%	0.3%	12:30	08:30
Canada		GDP MoM JUL	0.0%	-0.2%	12:30	08:30
Canada		GDP Implicit Price QoQ Q2	0.3%	0.2%	12:30	08:30
US		Non Farm Payrolls AUG	180,000	187,000	12:30	08:30
US		Nonfarm Payrolls Private AUG	170,000	172,000	12:30	08:30
US		Manufacturing Payrolls AUG	2,000	-2,000	12:30	08:30
US		Government Payrolls AUG	10,000	15,000	12:30	08:30
US		Unemployment Rate AUG	3.5%	3.5%	12:30	08:30
US		Participation Rate AUG	62.6%	62.6%	12:30	08:30

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Fri. SEP 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Average Hourly Earnings MoM AUG	0.4%	0.4%	12:30	08:30
US		Average Hourly Earnings YoY AUG	4.4%	4.4%	12:30	08:30
US		Average Weekly Hours AUG	34.3	34.3	12:30	08:30
US		U-6 Unemployment Rate AUG	6.7%	6.7%	12:30	08:30
US		<i>AUG Monthly Chain Store Sales</i>			<i>Various Times</i>	
Canada		S&P Global Mfg PMI AUG	50.1	49.6	13:30	09:30
US		S&P Global Mfg PMI Final AUG	47.0	49.0	13:45	09:45
US		ISM Manufacturing PMI AUG	47.0	46.4	14:00	10:00
US		ISM Mfg Employment AUG	46.0	44.4	14:00	10:00
US		ISM Mfg New Orders AUG	48.0	47.3	14:00	10:00
US		ISM Manufacturing Prices AUG	43.0	42.6	14:00	10:00
US		Construction Spending MoM JUL	0.4%	0.5%	14:00	10:00
US		Baker Hughes US Rig Count SEP/01		632	17:00	13:00

Monday SEP 4		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		Terms of Trade QoQ Q2		-1.5%	22:45	18:45
New Zealand		Export Prices QoQ Q2	-4.2%	-6.9%	22:45	18:45
New Zealand		Import Prices QoQ Q2	-2.3%	-5.4%	22:45	18:45
Australia		TD-MI Inflation Gauge MoM AUG	0.1%	0.8%	01:00	21:00

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Mon. SEP 4 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Company Gross Profits QoQ Q2	-0.8%	0.5%	01:30	21:30
Australia	ANZ-Indeed Job Ads MoM AUG	0.6%	0.4%	01:30	21:30
Australia	Business Inventories QoQ Q2	-1.4%	1.2%	01:30	21:30
Germany	Balance of Trade JUL	€19.1B	€18.7B	06:00	02:00
Germany	Exports MoM JUL		0.1%	06:00	02:00
Germany	Imports MoM JUL		-3.4%	06:00	02:00
Spain	Unemployment Change AUG	-22,000	-11,000	07:00	03:00
Switzerland	GDP Growth Rate QoQ Q2	0.6%	0.3%	07:00	03:00
Switzerland	GDP Growth Rate YoY Q2	0.8%	0.6%	07:00	03:00
Germany	€2.0B 3-Month & €3.0B 9-Month Bubill Auction			09:30	05:30
US	All Markets Closed in Observation of Labor Day Holiday				
Canada	All Markets Closed in Observation of Labour Day Holiday				

Tuesday SEP 5	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Judo Bank Svcs PMI Final AUG	46.7	47.9	23:00	19:00
Australia	Judo Bank Comp PMI Final AUG	47.1	48.2	23:00	19:00
UK	BRC Retail Sales Monitor YoY AUG	0.3%	1.8%	23:01	19:01
Japan	Household Spending MoM JUL	0.6%	0.9%	23:30	19:30
Japan	Household Spending YoY JUL	-4.3%	-4.2%	23:30	19:30

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Tue. SEP 5 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jibun Bank Svcs PMI Final AUG	54.3	53.8	00:30	20:30
Japan	Jibun Bank Comp PMI Final AUG	52.6	52.2	00:30	20:30
Australia	Retail Sales MoM Final JUL		-0.8%	01:30	21:30
Australia	Net Exports Contribution to GDP Q2	-0.3%	-0.2%	01:30	21:30
Australia	Current Account Q2	A\$ 7B	A\$12.3B	01:30	21:30
China	Caixin Services PMI AUG	54.0	54.1	01:45	21:45
China	Caixin Composite PMI AUG	51.9	51.9	01:45	21:45
Japan	<i>10-Year JGB Auction</i>			03:35	23:35
Australia	RBA Interest Rate Decision	4.10%	4.10%	04:30	00:30
Germany	New Car Registrations YoY AUG	16.9%	18.1%		
Spain	HCOB Services PMI AUG		52.8	07:15	03:15
Spain	HCOB Composite PMI AUG		51.7	07:15	03:15
Italy	HCOB Services PMI AUG	49.5	51.5	07:45	03:45
Italy	HCOB Composite PMI AUG	47.9	48.9	07:45	03:45
France	HCOB Services PMI Final AUG	46.7	47.1	07:50	03:50
France	HCOB Composite PMI Final AUG	46.6	46.6	07:50	03:50
Germany	HCOB Services PMI Final AUG	47.3	52.3	07:55	03:55
Germany	HCOB Composite PMI Final AUG	44.7	48.5	07:55	03:55
Euro-zone	HCOB Services PMI Final AUG	48.3	50.9	08:00	04:00
Euro-zone	HCOB Composite PMI Final AUG	47.0	48.6	08:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. SEP 5 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	New Car Sales YoY AUG		28.3%	08:00	04:00
UK	S&P Global/CIPS Svcs PMI Final AUG	48.7	51.5	08:30	04:30
UK	S&P Global/CIPS Comp PMI Final AUG	47.9	50.8	08:30	04:30
Spain	6-Month & 12-Month Letras Auction			08:40	04:40
Euro-zone	PPI MoM JUL	0.3%	-0.4%	09:00	05:00
Euro-zone	PPI YoY JUL	-6.8%	-3.4%	09:00	05:00
Germany	Index-Linked Bund Auction (not officially listed at this time)			09:30	05:30
US	Total Vehicle Sales AUG		15.74M		
US	IBD/TIPP Economic Optimism SEP	44.0	40.3	14:00	10:00
US	Factory Orders MoM JUL	0.1%	2.3%	14:00	10:00
US	Factory Orders ex Transportation JUL	0.1%	0.2%	14:00	10:00

Wednesday SEP 6		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	GDP Growth Rate QoQ Q2	0.2%	0.2%	01:30	21:30	
Australia	GDP Growth Rate YoY Q2	1.5%	2.3%	01:30	21:30	
Australia	GDP Final Consumption QoQ Q2		0.2%	01:30	21:30	
Australia	GDP Chain Price Index QoQ Q2		1.8%	01:30	21:30	
Australia	GDP Capital Expenditure QoQ Q2		1.8%	01:30	21:30	
Australia	RBA Chart Pack			01:30	21:30	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. SEP 6
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>BoJ's Takata speech at a meeting with local leaders in Yamaguchi</i>				
Germany	Factory Orders MoM JUL	-5.2%	7.0%	06:00	02:00
Euro-zone	HCOB Construction PMI AUG		43.5	07:30	03:30
France	HCOB Construction PMI AUG	42.4	42.9	07:30	03:30
Germany	HCOB Construction PMI AUG	41.1	41.0	07:30	03:30
Italy	HCOB Construction PMI AUG	46.5	48.0	07:30	03:30
UK	S&P Global/CIPS Construction PMI AUG		51.7	08:30	04:30
Euro-zone	Retail Sales MoM JUL		-0.3%	09:00	05:00
Euro-zone	Retail Sales YoY JUL		-1.4%	09:00	05:00
UK	<i>5-Year Treasury Gilt (4.50%) Auction</i>			09:00	05:00
Germany	<i>€5.0B 10-Year Bund (2.60%) Auction</i>			09:30	05:30
ALL	OECD Composite Leading Indicators data update: https://stats.oecd.org/Index.aspx?DataSetCode=MEI_CLI#			10:00	06:00
US	MBA Mortgage Applications SEP/01			11:00	07:00
US	Balance of Trade JUL	\$-72.0B	\$-65.5B	12:30	08:30
US	Exports JUL	\$248.0B	\$247.5B	12:30	08:30
US	Imports JUL	\$320.0B	\$313.0B	12:30	08:30
Canada	Balance of Trade JUL		C\$-3.73B	12:30	08:30
Canada	Exports JUL		C\$60.7B	12:30	08:30
Canada	Imports JUL		C\$64.43B	12:30	08:30
Canada	Labor Productivity QoQ Q2	-0.3%	-0.6%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. SEP 6
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P Global Svcs PMI Final AUG	51.0	52.3	13:45	09:45
US	S&P Global Comp PMI Final AUG	50.4	52.0	13:45	09:45
Canada	BoC Interest Rate Decision	5.25%	5.00%	14:00	10:00
US	ISM Services PMI AUG	52.4	52.7	14:00	10:00
US	ISM Services Employment AUG	50.5	50.7	14:00	10:00
US	ISM Services New Orders AUG	54.0	55.0	14:00	10:00
US	ISM Services Prices AUG	56.4	56.8	14:00	10:00
US	ISM Services Business Activity AUG	56.8	57.1	14:00	10:00
US	<i>Fed releases Beige Book for SEP 19-20 FOMC Meeting preparation</i>			18:00	14:00
US	API Crude Oil Stock Change SEP/01			20:30	16:30

Thursday
SEP 7

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Manufacturing Sales YoY Q2	-2.6%	-4.4%	22:45	18:45
Australia	Ai Group Mfg Index AUG	-28.0	-25.6	23:00	19:00
Australia	Ai Group Industry Index AUG	-16.0	-14.7	23:00	19:00
Australia	Ai Group Construction Index AUG	-10.0	-9.2	23:00	19:00
Japan	Foreign Exchange Reserves AUG		\$1253.7B	23:50	19:50
Australia	Balance of Trade JUL	A\$10.500B	A\$11.321B	01:30	21:30
Australia	Exports MoM JUL		-2.0%	01:30	21:30
Australia	Imports MoM JUL		-4.0%	01:30	21:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. SEP 7 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Building Permits MoM Final JUL		-7.7%	01:30	21:30
Australia	Building Permits YoY Final JUL		-18.0%	01:30	21:30
Australia	Private House Approvals MoM JUL		-1.3%	01:30	21:30
Japan	<i>BoJ's Nakagawa speech at a meeting with local leaders in Kochi</i>				
China	Balance of Trade AUG	\$81.0B	\$80.6B	03:00	23:00
China	Exports YoY AUG	-10.0%	-14.5%	03:00	23:00
China	Imports YoY AUG	-11.0%	-12.4%	03:00	23:00
Japan	30-Year JGB Auction			03:35	23:35
Japan	Coincident Index JUL	115.1		05:00	01:00
Japan	Leading Economic Index JUL	109.2		05:00	01:00
Switzerland	Unemployment Rate AUG	1.9%	1.9%	05:45	01:45
Germany	Industrial Production MoM JUL	0.5%	-1.5%	06:00	02:00
UK	Halifax House Price Index MoM AUG		-0.3%	06:00	02:00
UK	Halifax House Price Index YoY AUG		-2.4%	06:00	02:00
France	Foreign Exchange Reserves AUG		€214.0B	06:45	02:45
Switzerland	Foreign Exchange Reserves AUG		CHF697.6B	07:00	03:00
Italy	Retail Sales MoM JUL	0.3%	-0.2%	08:00	04:00
Italy	Retail Sales YoY JUL	3.0%	3.6%	08:00	04:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligacion Auction (may include some inflation-indexed issues)			08:40	04:40

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. SEP 7 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	GDP Growth Rate QoQ 3rd Est Q2	0.3%	0.0%	09:00	05:00
Euro-zone	GDP Growth Rate YoY 3rd Est Q2	0.6%	1.1%	09:00	05:00
Euro-zone	Employment Change QoQ Final Q2	0.2%	0.5%	09:00	05:00
Euro-zone	Employment Change YoY Final Q2	1.5%	1.6%	09:00	05:00
UK	BBA Mortgage Rate AUG		7.68%	09:00	05:00
Italy	<i>Details BOT issues for Auction SEP 12</i>			09:10	05:10
Canada	Building Permits MoM JUL		6.1%	12:30	08:30
US	Nonfarm Productivity QoQ Final Q2	3.7%	-1.2%	12:30	08:30
US	Unit Labour Costs QoQ Final Q2	1.6%	3.3%	12:30	08:30
US	Initial Jobless Claims SEP/02			12:30	08:30
US	Jobless Claims 4-week Average SEP/02			12:30	08:30
US	Continuing Jobless Claims AUG/26			12:30	08:30
Canada	Ivey PMI s.a. AUG			14:00	10:00
US	EIA Crude Oil Stocks Change SEP/01			15:00	11:00
US	<i>Details 3-yr & 10-yr T-note SEP 11, 12 and 30-yr T-bond SEP 13</i>			15:00	11:00
Canada	<i>BoC's Macklem delivers 'Economic Progress Report' at the Calgary Chamber of Commerce, Calgary, Alberta</i>			08:40	04:40

Friday SEP 8	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Average Cash Earnings YoY JUL	2.1%	2.3%	23:30	19:30
Japan	Overtime Pay YoY JUL		2.3%	23:30	19:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. SEP 8 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	GDP Growth Rate QoQ Final Q2	1.5%	0.9%	23:50	19:50
Japan	GDP Growth Annualized Final Q2	6.0%	3.7%	23:50	19:50
Japan	GDP Price Index YoY Final Q2	2.6%	2.0%	23:50	19:50
Japan	GDP Private Consumption QoQ Q2	-0.5%	0.6%	23:50	19:50
Japan	GDP External Demand QoQ Final Q2	1.8%	-0.3%	23:50	19:50
Japan	Bank Lending YoY AUG	2.8%	2.9%	23:50	19:50
Japan	GDP Capital Expenditure QoQ Final Q2	0.0%	1.8%	23:50	19:50
Japan	Current Account JUL	¥1410.0B	¥1508.8B	23:50	19:50
China	Foreign Exchange Reserves AUG	\$3.200T	\$3.204T		
Japan	Eco Watchers Survey Current AUG	54.5	54.4	05:00	01:00
Japan	Eco Watchers Survey Outlook AUG	54.2	54.1	05:00	01:00
France	Non Farm Payrolls QoQ Q2	0.1%	0.3%	05:30	01:30
France	Private Non Farm Payrolls QoQ Final Q2	0.1%	0.4%	05:30	01:30
Germany	CPI MoM Final AUG		0.3%	06:00	02:00
Germany	CPI YoY Final AUG		6.2%	06:00	02:00
Germany	CPI AUG		117.1	06:00	02:00
Germany	HICP MoM Final AUG		0.5%	06:00	02:00
Germany	HICP YoY Final AUG		6.5%	06:00	02:00
France	Industrial Production MoM JUL	0.5%	-0.9%	06:45	02:45

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. SEP 8 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	Balance of Trade JUL	€-6.4B	€-6.713B	06:45	02:45
France	Exports JUL	€52.700B	€52.054B	06:45	02:45
France	Imports JUL	€59.100B	€58.767B	06:45	02:45
France	Current Account JUL	€0.2B	€0.8B	06:45	02:45
Spain	Industrial Production YoY JUL		-3.0%	07:00	03:00
Italy	Details Medium-Long Term issues for Auction SEP 13			09:10	05:10
Canada	Employment Change AUG		-6,400	12:30	08:30
Canada	Full Time Employment Chg AUG		1,700	12:30	08:30
Canada	Part Time Employment Chg AUG		-8,100	12:30	08:30
Canada	Unemployment Rate AUG	5.5%	5.5%	12:30	08:30
Canada	Participation Rate AUG	65.7%	65.6%	12:30	08:30
Canada	Average Hourly Wages YoY AUG	4.8%	5.0%	12:30	08:30
Canada	Capacity Utilization Q2	82.3%	81.9%	12:30	08:30
US	Wholesale Inventories MoM JUL		-0.5%	14:00	10:00
US	Wholesale Trade Sales MoM JUL		-0.7%	14:00	10:00
US	Baker Hughes US Rig Count SEP/08			17:00	13:00
US	Consumer Credit Change JUL	\$15.00B	\$17.85B	19:00	15:00

We hope you find this helpful.

-Rohr

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