



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Weeks of July 31 - August 11, 2023 – Week 1

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled						
USD:	5.50%	GBP:	5.00%>5.25%	AUG 3	CHF:	1.75%
EUR:	4.25%	AUD:	4.10%>4.35%	AUG 1	NZD:	5.50%
JPY:	-0.1%	CAD:	5.00%		CNY:	3.55%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday JUL 31	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Sales MoM JUN	0.8%	1.3%	23:50	19:50
Japan	Retail Sales YoY JUN	5.5%	5.7%	23:50	19:50
Japan	Industrial Production MoM JUN	2.1%	-2.2%	23:50	19:50
Japan	Industrial Production YoY JUN	5.3%	4.2%	23:50	19:50
Australia	TD-MI Inflation Gauge MoM JUL	0.5%	0.1%	01:00	21:00
New Zealand	New Zealand Business Confidence JUL	-22	-18	01:00	21:00
Australia	Private Sector Credit MoM JUN	0.4%	0.4%	01:30	21:30
Australia	Private Sector Credit YoY JUN	5.9%	6.2%	01:30	21:30
Australia	Housing Credit MoM JUN	0.3%	0.3%	01:30	21:30
China	NBS Manufacturing PMI JUL	48.9	49.0	01:30	21:30
China	NBS Non Manufacturing PMI JUL	52.9	53.2	01:30	21:30
China	NBS General PMI JUL	52.0	52.3	01:30	21:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

A service of **ROHR INTERNATIONAL, Inc.**

© 2023 All international rights reserved. Redistribution strictly prohibited without written consent

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. JUL 31 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Consumer Confidence JUL	36.8	36.2	05:00	01:00	
Japan	Housing Starts YoY JUN	-0.7%	3.5%	05:00	01:00	
Japan	Construction Orders YoY JUN	2.0%	4.2%	05:00	01:00	
Germany	Retail Sales MoM JUN	0.0%	0.4%	06:00	02:00	
Germany	Retail Sales YoY JUN	-4.2%	-3.6%	06:00	02:00	
Germany	Import Prices MoM JUN	-0.8%	-1.4%	06:00	02:00	
Germany	Import Prices YoY JUN	-10.7%	-9.1%	06:00	02:00	
Italy	GDP Growth Rate QoQ Adv Q2	0.2%	0.6%	08:00	04:00	
Italy	GDP Growth Rate YoY Adv Q2	1.0%	1.9%	08:00	04:00	
Spain	Current Account MAY	€5.1B	€1.84B	08:00	04:00	
UK	BoE Consumer Credit JUN	£ 1.5B	£1.144B	08:30	04:30	
UK	Net Lending to Individuals MoM JUN	£1.3B	£1.1B	08:30	04:30	
UK	Mortgage Approvals JUN	47,000	50,524	08:30	04:30	
UK	Mortgage Lending JUN	£0.3B	£-0.092B	08:30	04:30	
UK	M4 Money Supply MoM JUN		0.2%	08:30	04:30	
Euro-zone	GDP Growth Rate QoQ Flash Q2	0.3%	0.0%	09:00	05:00	
Euro-zone	GDP Growth Rate YoY Flash Q2	0.6%	1.1%	09:00	05:00	
Euro-zone	CPI MoM Flash JUL	-0.2%	0.3%	09:00	05:00	
Euro-zone	CPI YoY Flash JUL	5.2%	5.5%	09:00	05:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. JUL 31 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	CPI Flash JUL		123.2	123.5	09:00	05:00
Euro-zone	Core CPI YoY Flash JUL		5.4%	5.5%	09:00	05:00
Italy	CPI MoM JUL		0.2%	0.0%	09:00	05:00
Italy	CPI JUL		119.9	119.7	09:00	05:00
Italy	CPI YoY JUL		6.2%	6.4%	09:00	05:00
Italy	HICP MoM JUL		-1.4%	0.1%	09:00	05:00
Italy	HICP YoY JUL		6.5%	6.7%	09:00	05:00
US	Chicago PMI JUL		43.0	41.5	13:45	09:45
US	Dallas Fed Mfg Index JUL		-18.0	-23.2	14:30	10:30
US	Fed Senior Loan Officer Opinion Survey (https://bit.ly/47pqxOi)				18:00	14:00

Tuesday AUG 1		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits MoM JUN		-4.0%	-2.2%	22:45	18:45
Australia	Judo Bank Mfg PMI Final JUL		49.6	48.2	23:00	19:00
Japan	Unemployment Rate JUN		2.6%	2.6%	23:30	19:30
Japan	Jobs/applications ratio JUN		1.32	1.31	23:30	19:30
Australia	CoreLogic Dwelling Prices MoM JUL		1.1%	1.3%		
Japan	Jibun Bank Mfg PMI Final JUL		49.4	49.8	00:30	20:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. AUG 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Building Permits MoM JUN	-7.0%	20.6%	01:30	21:30	
Australia	Building Permits YoY JUN	-16.1%	-9.8%	01:30	21:30	
Australia	Home Loans MoM JUN	1.2%	4.0%	01:30	21:30	
Australia	Investment Lending for Homes JUN	1.5%	6.2%	01:30	21:30	
Australia	Private House Approvals MoM JUN	0.5%	0.9%	01:30	21:30	
China	Caixin Mfg PMI JUL	50.1	50.5	01:45	21:45	
Japan	¥2.70T 10-Year JGB Auction			03:35	23:35	
Australia	RBA Interest Rate Decision	4.35%	4.10%	04:30	00:30	
UK	Nationwide Housing Prices MoM JUL	-0.4%	0.1%	06:00	02:00	
Australia	Commodity Prices YoY JUL	-18.0%	-21.5%	06:30	02:30	
UK	Nationwide Housing Prices YoY JUL	-4.0%	-3.5%	06:00	02:00	
Spain	HCOB Manufacturing PMI JUL	48.7	48.0	07:15	03:15	
Italy	HCOB Manufacturing PMI JUL	44.0	43.8	07:45	03:45	
France	HCOB Mfg PMI Final JUL	44.5	46.0	07:50	03:50	
Germany	HCOB Mfg PMI Final JUL	38.8	40.6	07:55	03:55	
Germany	Unemployment Change JUL	15,000	28,000	07:55	03:55	
Germany	Unemployment Rate JUL	5.7%	5.7%	07:55	03:55	
Australia	Unemployed Persons JUL	2.625M	2.61M	07:55	03:55	
Euro-zone	HCOB Mfg PMI Final JUL	42.7	43.4	08:00	04:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. AUG 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Unemployment Rate JUN	7.7%	7.6%	08:00	04:00	
UK	S&P Global/CIPS Mfg PMI Final JUL	45.0	46.5	08:30	04:30	
Euro-zone	Unemployment Rate JUN	6.6%	6.5%	09:00	05:00	
UK	<i>£4.0B 2-Year Treasury Gilt (3.50%) Auction</i>			09:00	05:00	
Canada	S&P Global Mfg PMI JUL	48.3	48.8	13:30	09:30	
US	S&P Global Mfg PMI Final JUL	49.0	46.3	13:45	09:45	
US	ISM Manufacturing PMI JUL	48.0	46.0	14:00	10:00	
US	ISM Mfg Employment JUL	48.0	48.1	14:00	10:00	
US	ISM Mfg New Orders JUL	47.0	45.6	14:00	10:00	
US	ISM Manufacturing Prices JUL	41.0	41.8	14:00	10:00	
US	Construction Spending MoM JUN	0.4%	0.9%	14:00	10:00	
US	JOLTs Job Openings JUN	9.500M	9.824M	14:00	10:00	
US	JOLTs Job Quits JUN	4.000M	4.015M	14:00	10:00	
US	Dallas Fed Services Index JUL	-10.0	-8.2	14:30	10:30	
US	Dallas Fed Svcs Revenues Index JUL	2.5	3.6	14:30	10:30	
US	API Crude Oil Stock Change JUL/28		1.319M	20:30	16:30	

Wednesday AUG 2		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Employment Change QoQ Q2	0.5%	0.8%	22:45	18:45	
New Zealand	Unemployment Rate Q2	3.5%	3.4%	22:45	18:45	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. AUG 2 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Participation Rate Q2		71.9%	72.0%	22:45	18:45
New Zealand	Labour Costs Index YoY Q2		4.3%	4.5%	22:45	18:45
New Zealand	Labour Costs Index QoQ Q2		1.1%	0.9%	22:45	18:45
Australia	Ai Group Industry Index JUL		-16.0	-11.9	23:00	19:00
Australia	Ai Group Mfg Index JUL		-22.0	-19.8	23:00	19:00
Australia	Ai Group Construction Index JUL		12.0	10.6	23:00	19:00
Japan	BoJ Monetary Policy Meeting Minutes				23:50	19:50
Australia	\$A700M 11-Year Australian T-bond (3.75%) Auction				01:00	21:00
Spain	Unemployment Change JUL		-20,000	-50,300	07:00	03:00
Spain	Tourist Arrivals YoY JUN		11.5%	17.6%	07:00	03:00
Switzerland	Consumer Confidence Q3		-22.0	-29.7	07:00	03:00
Switzerland	procure.ch Manufacturing PMI JUL		44.0	44.9	07:30	03:30
Germany	€800M 13-yr (0.00%) & €1.3B 15-yr Bund (1.00%) Auction				09:30	05:30
US	MBA Mortgage Applications JUL/28			-1.8%	11:00	07:00
US	ADP Employment Change JUL		210,000	497,000	12:15	08:15
US	EIA Crude Oil Stocks Change JUL/28			-0.6M	14:30	10:30
US	Details 3-yr & 10-yr Note AUG 8 & 9 and 30-yr Bond AUG 10				15:00	11:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday AUG 3	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Judo Bank Svcs PMI Final JUL	48.0	50.3	23:00	19:00
Australia	Judo Bank Comp PMI Final JUL	48.3	50.1	23:00	19:00
Japan	Jibun Bank Svcs PMI Final JUL	53.9	54.0	00:30	20:30
Japan	Jibun Bank Comp PMI Final JUL	52.1	52.1	00:30	20:30
Australia	Balance of Trade JUN	A\$10.8B	A\$11.791B	01:30	21:30
Australia	Exports MoM JUN		4.4%	01:30	21:30
Australia	Imports MoM JUN		2.0%	01:30	21:30
Australia	Retail Sales MoM Final JUN	-0.8%	0.8%	01:30	21:30
China	Caixin Services PMI JUL	52.0	53.9	01:45	21:45
China	Caixin Composite PMI JUL	51.0	52.5	01:45	21:45
Japan	<i>¥250B 10-Year Inflation-Indexed JGB Auction</i>			03:35	23:35
Germany	Balance of Trade JUN	€ 19B	€14.4B	06:00	02:00
Germany	Exports MoM JUN		-0.1%	06:00	02:00
Germany	Imports MoM JUN		1.7%	06:00	02:00
Switzerland	CPI MoM JUL	-0.1%	0.1%	06:30	02:30
Switzerland	CPI JUL	106.2	106.3	06:30	02:30
Switzerland	CPI YoY JUL	1.6%	1.7%	06:30	02:30
France	Budget Balance JUN	€ -94.0B	€-107.22B	06:45	02:45
Spain	HCOB Services PMI JUL	52.9	53.4	07:15	03:15
Spain	HCOB Composite PMI JUL	52.1	52.6	07:15	03:15

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday AUG 3	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	HCOB Services PMI JUL	51.5	52.2	07:45	03:45
Italy	HCOB Composite PMI JUL	49.1	49.7	07:45	03:45
France	HCOB Services PMI Final JUL	47.4	48.0	07:50	03:50
France	HCOB Composite PMI Final JUL	46.6	47.2	07:50	03:50
Germany	HCOB Services PMI Final JUL	52.0	54.1	07:55	03:55
Germany	HCOB Composite PMI Final JUL	48.3	50.6	07:55	03:55
Euro-zone	HCOB Services PMI Final JUL	51.1	52.0	08:00	04:00
Euro-zone	HCOB Composite PMI Final JUL	48.9	49.9	08:00	04:00
Italy	Retail Sales MoM JUN	0.4%	0.7%	08:00	04:00
Italy	Retail Sales YoY JUN	3.3%	3%	08:00	04:00
UK	S&P Global/CIPS Svcs PMI Final JUL	51.5	53.7	08:30	04:30
UK	S&P Global/CIPS Comp PMI Final JUL	50.7	52.8	08:30	04:30
Spain	<i>5-yr Bonos and 10-yr Obligacion Auction (possibly with some inflation-indexed issues)</i>			08:40	04:40
Euro-zone	PPI MoM JUN	-0.3%	-1.9%	09:00	05:00
Euro-zone	PPI YoY JUN	-3.2%	-1.5%	09:00	05:00
France	<i>€8.0-9.0B 10-yr (3.0%), 15-yr (1.25%) & 37-yr (4.0%) OAT Auction</i>			09:00	05:00
UK	BoE Interest Rate Decision	5.25%	5.00%	11:00	07:00
UK	BoE MPC Vote Hike		7/9	11:00	07:00
UK	BoE MPC Vote Cut		0/9	11:00	07:00
UK	BoE MPC Vote Unchanged		2/9	11:00	07:00
UK	BoE Monetary Policy Report and MPC Meeting Minutes			11:00	07:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday AUG 3	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Challenger Job Cuts JUL	45,000	40,709	11:30	07:30
US	<i>JUL Monthly Chain Store Sales</i>			<i>Various Times</i>	
US	Unit Labour Costs QoQ Q2	3.1%	4.2%	12:30	08:30
US	Nonfarm Productivity QoQ Q2	1.0%	-2.1%	12:30	08:30
US	Initial Jobless Claims JUL/29	225,000	221,000	12:30	08:30
US	Jobless Claims 4-week Average JUL/29	235,000	233,750	12:30	08:30
US	Continuing Jobless Claims JUL/22	1.680M	1.690M	12:30	08:30
US	Total Vehicle Sales JUL		15.68M		
US	S&P Global Svcs PMI Final JUL	52.4	54.4	13:45	09:45
US	S&P Global Comp PMI Final JUL	52.0	53.2	13:45	09:45
US	ISM Services PMI JUL	52.0	53.9	14:00	10:00
US	ISM Services Employment JUL	52.0	53.1	14:00	10:00
US	ISM Services New Orders JUL	54.0	55.5	14:00	10:00
US	ISM Services Prices JUL	53.0	54.1	14:00	10:00
US	ISM Svcs Business Activity JUL	57.0	59.2	14:00	10:00
US	Factory Orders MoM JUN	1.5%	0.3%	14:00	10:00
US	Factory Orders ex Transportation JUN	-0.3%	-0.5%	14:00	10:00
US	EIA Natural Gas Stocks Change JUL/28		16Bcf	14:30	10:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday AUG 4	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Statement on Monetary Policy			01:30	21:30
Germany	Factory Orders MoM JUN	-2.0%	6.4%	06:00	02:00
France	Industrial Production MoM JUN	-0.5%	1.2%	06:45	02:45
France	Private Non Farm Payrolls QoQ Q2	0.2%	0.4%	06:45	02:45
Spain	Industrial Production YoY JUN	-6.8%	-0.1%	07:00	03:00
Germany	New Car Registrations YoY JUL	19.5%	24.8%		
Euro-zone	HCOB Construction PMI JUL	44.5	44.2	07:30	03:30
France	HCOB Construction PMI JUL	44.8	43.7	07:30	03:30
Germany	HCOB Construction PMI JUL	42.6	41.4	07:30	03:30
Italy	HCOB Construction PMI JUL	49.1	48.6	07:30	03:30
Italy	Industrial Production MoM JUN	-0.4%	1.6%	08:00	04:00
Italy	Industrial Production YoY JUN	-3.8%	-3.7%	08:00	04:00
UK	New Car Sales YoY JUL		25.8%	08:00	04:00
UK	S&P Global/CIPS Construction PMI JUL	48.4	48.9	08:30	04:30
Euro-zone	Retail Sales MoM JUN	0.4%	0%	09:00	05:00
Euro-zone	Retail Sales YoY JUN	-2.3%	-2.9%	09:00	05:00
ALL	OECD Composite Leading Indicators updated data release: https://stats.oecd.org/Index.aspx?DataSetCode=MEI_CLI#			10:00	06:00
US	Non Farm Payrolls JUL	190,000	209,000	12:30	08:30
US	Nonfarm Payrolls Private JUL	165,000	149,000	12:30	08:30
US	Manufacturing Payrolls JUL	5,000	7,000	12:30	08:30
US	Government Payrolls JUL	50,000	60,000	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. AUG 4 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Unemployment Rate JUL	3.6%	3.6%	12:30	08:30
US	Participation Rate JUL	62.6%	62.6%	12:30	08:30
US	Average Hourly Earnings MoM JUL	0.3%	0.4%	12:30	08:30
US	Average Hourly Earnings YoY JUL	4.2%	4.4%	12:30	08:30
US	Average Weekly Hours JUL	34.4	34.4	12:30	08:30
US	U-6 Unemployment Rate JUL	6.9%	6.9%	12:30	08:30
Canada	Employment Change JUL	20,000	59,900	12:30	08:30
Canada	Full Time Employment Chg JUL	40,000	109,600	12:30	08:30
Canada	Part Time Employment Chg JUL	10,000	-49,800	12:30	08:30
Canada	Unemployment Rate JUL	5.4%	5.4%	12:30	08:30
Canada	Participation Rate JUL	65.8%	65.7%	12:30	08:30
Canada	Average Hourly Wages YoY JUL	4.1%	3.9%	12:30	08:30
Canada	Ivey PMI s.a JUL	49.7	50.2	14:00	10:00
US	Baker Hughes US Rig Count AUG/04		664	17:00	13:00

Monday AUG 7	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Summary of Opinions			23:50	19:50
Japan	Foreign Exchange Reserves JUL		\$1247.2B	23:50	19:50
Australia	New Zealand Job Ads MoM JUL	-0.3%	-2.5%	01:30	21:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. AUG 7 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Coincident Index JUN		114.6	114.3	05:00	01:00
Japan	Leading Economic Index JUN		109.5	109.2	05:00	01:00
Switzerland	Unemployment Rate JUL			1.9%	05:45	01:45
Germany	Industrial Production MoM JUN		0.5%	-0.2%	06:00	02:00
UK	Halifax House Price Index MoM JUL		-0.6%	-0.1%	06:00	02:00
UK	Halifax House Price Index YoY JUL		-3.1%	-2.6%	06:00	02:00
France	Foreign Exchange Reserves JUL			€212.4B	06:45	02:45
Switzerland	Foreign Exchange Reserves JUL		CHF721.0B	CHF724.6B	07:00	03:00
Germany	€2.0B 3-Month and €3.0B 9-Month Bubill Auction				09:30	05:30
UK	BBA Mortgage Rate JUL		7.65%	7.54%	10:00	06:00
UK	BoE Virtual Q&A with Chief Economist Huw Pill				16:00	12:00
US	Consumer Credit Change JUN		\$11.0B	\$7.24B	19:00	15:00

Tuesday AUG 8		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BRC Retail Sales Monitor YoY JUL			4.2%	23:01	19:01
Japan	Average Cash Earnings YoY JUN		1.9%	2.5%	23:30	19:30
Japan	Overtime Pay YoY JUN			0.4%	23:30	19:30
Japan	Household Spending MoM JUN			-1.1%	23:30	19:30
Japan	Household Spending YoY JUN		-0.2%	-4.0%	23:30	19:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. AUG 8 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Current Account JUN		¥ 1050B	¥1862.4B	23:50	19:50
Japan	Bank Lending YoY JUL			3.2%	23:50	19:50
China	Foreign Exchange Reserves JUL		\$3.19T	\$3.193T		
Australia	Westpac Consumer Confidence Change AUG		-0.7%	2.7%	00:30	20:30
Australia	Westpac Consumer Confidence Index AUG		80.7	81.3	00:30	20:30
Australia	NAB Business Confidence JUL		-3.0	0.0	01:30	21:30
Australia	Private House Approvals MoM JUN			0.9%	01:30	21:30
Australia	Building Permits MoM Final JUN			20.6%	01:30	21:30
Australia	Building Permits YoY Final JUN			-9.8%	01:30	21:30
China	Balance of Trade JUL			\$70.62B	03:00	23:00
China	Exports YoY JUL			-12.4%	03:00	23:00
China	Imports YoY JUL			-6.8%	03:00	23:00
Japan	¥900B 30-Year JGB Auction				03:35	23:35
Japan	Eco Watchers Survey Current JUL			53.6	05:00	01:00
Japan	Eco Watchers Survey Outlook JUL			52.8	05:00	01:00
Germany	CPI MoM Final JUL		0.3%	0.3%	06:00	02:00
Germany	CPI JUL		117.2	116.8	06:00	02:00
Germany	CPI YoY Final JUL		6.2%	6.4%	06:00	02:00
Germany	HICP MoM Final JUL		0.5%	0.4%	06:00	02:00
Germany	HICP YoY Final JUL		6.5%	6.8%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. AUG 8 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Consumer Confidence JUL		91.6	92.4		
France	Balance of Trade JUN		€ -12.1B	€-8.418B	06:45	02:45
France	Exports JUN		€ 47.9B	€52.341B	06:45	02:45
France	Imports JUN		€60.0B	€60.759B	06:45	02:45
France	Current Account JUN		€ -1.0B	€-0.7B	06:45	02:45
Spain	6-Month & 12-Month Letras Auction				08:40	04:40
UK	£900M 16-Year Index-Linked Treasury Gilt (0.125%) Auction				09:00	05:00
Germany	€4.0B 5-Year Bobl (2.40%) Auction				09:30	05:30
US	NFIB Business Optimism Index JUL			91.0	10:00	06:00
US	Balance of Trade JUN		\$-65.1B	\$-69B	12:30	08:30
US	Exports JUN		\$247.8B	\$247.1B	12:30	08:30
US	Imports JUN		\$312.9B	\$316.1B	12:30	08:30
Canada	Balance of Trade JUN		C\$ 0.22B	C\$-3.44B	12:30	08:30
Canada	Exports JUN		C\$ 64.7B	C\$61.53B	12:30	08:30
Canada	Imports JUN		C\$ 65.3B	C\$64.97B	12:30	08:30
US	Total Household Debt Q2			\$17.05T	12:30	08:30
US	Used Car Prices MoM JUL			-4.2%		
US	Used Car Prices YoY JUL			-10.3%		
US	IBD/TIPP Economic Optimism AUG		42.0	41.3	14:00	10:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. AUG 8
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Wholesale Inventories MoM JUN	-0.3%	-0.3%	14:00	10:00
US	Wholesale Trade Sales MoM JUN		-0.2%	14:00	10:00
US	3-Year Note Auction			17:00	13:00
US	API Crude Oil Stock Change AUG/04			20:30	16:30

Wednesday
AUG 9

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Electronic Retail Card Spending MoM JUL	0.5%	1.0%	22:45	18:45
New Zealand	Electronic Retail Card Spending YoY JUL	5.1%	4.2%	22:45	18:45
China	CPI MoM JUL		-0.2%	01:30	21:30
China	CPI YoY JUL	-0.3%	0.0%	01:30	21:30
China	PPI YoY JUL		-5.4%	01:30	21:30
New Zealand	Business Inflation Expectations Q3	2.50%	2.79%	03:00	23:00
Japan	Machine Tool Orders YoY JUL		-21.7%	06:00	02:00
UK	10-Year Treasury Gilt Auction			09:00	05:00
Germany	€5.0B 10-Year Bund (2.60%) Auction			09:30	05:30
US	MBA Mortgage Applications AUG/04			11:00	07:00
Canada	Building Permits MoM JUN	2.3%	10.5%	12:30	08:30
US	EIA Crude Oil Stocks Change AUG/04			14:30	10:30
US	10-Year Note Auction			17:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday AUG 10	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	RICS House Price Balance JUL		-46.0%	23:01	19:01
Japan	PPI MoM JUL		-0.2%	23:50	19:50
Japan	PPI YoY JUL		4.1%	23:50	19:50
Australia	Consumer Inflation Expectations AUG		5.2%	01:00	21:00
Italy	CPI MoM Final JUL		0.0%	08:00	04:00
Italy	CPI YoY Final JUL		6.4%	08:00	04:00
Italy	HICP MoM Final JUL		0.1%	08:00	04:00
Italy	HICP YoY Final JUL		6.7%	08:00	04:00
Italy	12-Month BOT Auction			09:10	05:10
US	CPI MoM JUL	0.1%	0.2%	12:30	08:30
US	CPI YoY JUL	2.8%	3.0%	12:30	08:30
US	CPI JUL	304.6	305.109	12:30	08:30
US	Core CPI MoM JUL	0.2%	0.2%	12:30	08:30
US	Core CPI YoY JUL	4.6%	4.8%	12:30	08:30
US	CPI s.a JUL	304.1	303.841	12:30	08:30
US	Initial Jobless Claims AUG/05			12:30	08:30
US	Jobless Claims 4-week Average AUG/05			12:30	08:30
US	Continuing Jobless Claims JUL/29			12:30	08:30
US	EIA Natural Gas Stocks Change AUG/04			14:30	10:30
US	30-Year Bond Auction			17:00	13:00
US	Monthly Budget Statement JUL		\$-228.0B	18:00	14:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday AUG 11	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business New Zealand PMI JUL	47.0	47.5	22:30	18:30
New Zealand	Food Inflation YoY JUL	12.2%	12.5%	22:45	18:45
France	Unemployment Rate Q2	7.30%	7.1%	05:30	01:30
UK	GDP MoM JUN	0.1%	-0.1%	06:00	02:00
UK	GDP 3-Month Avg JUN	0.1%	0.0%	06:00	02:00
UK	GDP Growth Rate QoQ Q2	0.1%	0.1%	06:00	02:00
UK	GDP Growth Rate YoY Q2	-0.8%	0.2%	06:00	02:00
UK	GDP YoY JUN	0.7%	-0.4%	06:00	02:00
UK	Industrial Production MoM JUN	0.1%	-0.6%	06:00	02:00
UK	Industrial Production YoY JUN	-1.4%	-2.3%	06:00	02:00
UK	Mfg Production MoM JUN	0.2%	-0.2%	06:00	02:00
UK	Mfg Production YoY JUN	-0.3%	-1.2%	06:00	02:00
UK	Business Investment QoQ Q2		3.3%	06:00	02:00
UK	Business Investment YoY Q2		5.8%	06:00	02:00
UK	Goods Trade Balance JUN	£ -15.2B	£-18.723B	06:00	02:00
UK	Goods Trade Balance Non-EU JUN		£-6.757B	06:00	02:00
UK	Balance of Trade JUN	£-4.6B	£-6.578B	06:00	02:00
UK	Construction Orders YoY Q2	8.5%	-22.3%	06:00	02:00
UK	Construction Output YoY JUN	4.4%	0.2%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. AUG 11 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	CPI MoM Final JUL		0.0%	0.2%	06:45	02:45
France	CPI YoY Final JUL		4.3%	4.5%	06:45	02:45
France	HICP MoM Final JUL			0.2%	06:45	02:45
France	HICP YoY Final JUL		5.0%	5.3%	06:45	02:45
Spain	CPI MoM Final JUL		0.1%	0.6%	07:00	03:00
Spain	CPI YoY Final JUL		2.3%	1.9%	07:00	03:00
Spain	CPI JUL			112.354	07:00	03:00
Spain	Core CPI YoY Final JUL		6.2%	5.9%	07:00	03:00
Spain	HICP MoM Final JUL		-0.1%	0.6%	07:00	03:00
Spain	HICP YoY Final JUL		2.1%	1.6%	07:00	03:00
France	IEA Oil Market Report				08:00	04:00
Italy	Balance of Trade JUN		€1.000B	€4.711B	08:00	04:00
US	PPI MoM JUL		0.3%	0.1%	12:30	08:30
US	PPI YoY JUL		-0.7%	0.1%	12:30	08:30
US	Core PPI MoM JUL		0.2%	0.1%	12:30	08:30
US	Core PPI YoY JUL		2.1%	2.4%	12:30	08:30
Germany	Current Account JUN		€19.6B	€8.9B	12:45	08:45
UK	NIESR Monthly GDP Tracker JUL			0.0%	13:00	09:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. AUG 11 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Michigan Consumer Sentiment AUG		71.6	14:00	10:00
US		Michigan Inflation Expectations AUG		3.4%	14:00	10:00
US		Michigan Current Conditions AUG		76.6	14:00	10:00
US		Michigan Consumer Expectations AUG		68.3	14:00	10:00
US		Baker Hughes US Rig Count AUG/11			17:00	13:00

We hope you find this helpful.

-Rohr

(www.rohrintl.com/)

Rohr-Blog: Commentary, Trend Analysis, Calendar, Alerts

(www.rohr-blog.com/)

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

This analysis is confidential. It may also be legally privileged. While based upon data and market information from sources believed reliable, the analyst(s) do(es) not accept liability for any errors or omissions, and do(es) not guarantee any profitability or avoidance of loss based upon content of the foregoing information. Internet access cannot be guaranteed to be timely, secure, or error and virus-free. Actual release dates and times may vary from those listed in the calendar for various reasons, including (but not limited to) official changes to release schedules, communications problems, natural disasters, erroneous initial listings in the source calendars from which data is derived, and simple human error.