



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Weeks of July 17 - 28, 2023 – Week 1

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates <b>Highlighted with Date</b> if meeting scheduled						
USD:	<b>5.25%&gt;5.50%</b>	<b>JUL 26</b>	GBP:	5.00%	CHF:	1.75%
EUR:	<b>4.00%&gt;4.25%</b>	<b>JUL 27</b>	AUD:	4.10%	NZD:	5.50%
JPY:	<b>-0.1%</b>	<b>JUL 28</b>	CAD:	5.00%	CNY:	<b>3.55%</b> <b>JUL 20</b>

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday JUL 17	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Services NZ PSI JUN	52.5	53.3	22:30	18:30
New Zealand	Composite NZ PCI JUN	49.9	50.8	22:30	18:30
China	<b>PBoC 1-Year MLF Announcement</b>	<b>2.65%</b>	<b>2.65%</b>	<b>01:30</b>	<b>21:30</b>
China	GDP Growth Rate QoQ Q2	0.8%	2.2%	02:00	22:00
China	GDP Growth Rate YoY Q2	7.1%	4.5%	02:00	22:00
China	Industrial Production YoY JUN	2.4%	3.5%	02:00	22:00
China	Retail Sales YoY JUN	3.5%	12.7%	02:00	22:00
China	Unemployment Rate JUN	5.3%	5.2%	02:00	22:00
China	Fixed Asset Investment (YTD) YoY JUN	4.3%	4.0%	02:00	22:00
China	Industrial Capacity Utilization Q2	74.5%	74.3%	02:00	22:00
All	<b><i>G20 Finance Ministers and Central Bank Governors meeting in Gandhinagar, India (through Tuesday)</i></b>				
Euro-zone	<b><i>ECB Monthly Bulletin</i></b>			<b>07:00</b>	<b>03:00</b>

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. JUL 17 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	CPI MoM Final JUN		0.0%	0.3%	08:00	04:00
Italy	CPI YoY Final JUN		6.4%	7.6%	08:00	04:00
Italy	CPI Final JUN		119.7	119.7	08:00	04:00
Italy	HICP MoM Final JUN		0.1%	0.3%	08:00	04:00
Italy	HICP YoY Final JUN		6.7%	8.0%	08:00	04:00
Germany	<b>€4.0B 12-Month Bubill Auction</b>				09:30	05:30
Canada	New Motor Vehicle Sales MAY		140,000	148,820	12:30	08:30
Canada	Wholesale Sales MoM Final MAY		3.5%	-1.4%	12:30	08:30
US	NY Empire State Mfg Index JUL		-6.0	6.6	12:30	08:30

Tuesday JUL 18		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>RBA releases July 4<sup>th</sup> Monetary Policy Meeting Minutes</b>				01:30	21:30
Japan	Tertiary Industry Index MoM MAY		1.0%	1.2%	04:30	04:30
All	<b>Conclusion of the G20 Finance Ministers and Central Bank Governors meeting in Gandhinagar, India</b>					
Italy	Construction Output YoY MAY		-7.8%	-6.3%	09:00	05:00
UK	<b>£2.50B 30-Year Treasury Gilt (3.75%) Auction</b>				09:00	05:00
Germany	<b>€6.0B 2-Year Schatz Auction</b>				09:30	05:30
Canada	CPI MoM JUN		0.3%	0.4%	12:30	08:30
Canada	CPI YoY JUN		3.0%	3.4%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. JUL 18 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada		Core CPI MoM JUN	0.3%	0.4%	12:30	08:30
<b>Canada</b>		<b>Core CPI YoY JUN</b>	<b>3.6%</b>	<b>3.7%</b>	<b>12:30</b>	<b>08:30</b>
Canada		CPI Median YoY JUN	3.8%	3.9%	12:30	08:30
<b>Canada</b>		<b>CPI Trimmed-Mean YoY JUN</b>	<b>3.6%</b>	<b>3.8%</b>	<b>12:30</b>	<b>08:30</b>
Canada		PPI MoM JUN	0.1%	-1.0%	12:30	08:30
<b>Canada</b>		<b>PPI YoY JUN</b>	<b>-7.5%</b>	<b>-6.3%</b>	<b>12:30</b>	<b>08:30</b>
Canada		Raw Materials Prices MoM JUN	-0.4%	-4.9%	12:30	08:30
<b>Canada</b>		<b>Raw Materials Prices YoY JUN</b>	<b>-19.0%</b>	<b>-18.4%</b>	<b>12:30</b>	<b>08:30</b>
US		Retail Sales MoM JUN	0.3%	0.3%	12:30	08:30
<b>US</b>		<b>Retail Sales YoY JUN</b>	<b>1.1%</b>	<b>1.6%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>		<b>Retail Sales Ex Autos MoM JUN</b>	<b>0.2%</b>	<b>0.1%</b>	<b>12:30</b>	<b>08:30</b>
US		Retail Sales Ex Gas/Autos MoM JUN	0.2%	0.4%	12:30	08:30
US		Industrial Production MoM JUN	0.2%	-0.2%	01:15	21:15
<b>US</b>		<b>Industrial Production YoY JUN</b>	<b>-0.5%</b>	<b>0.2%</b>	<b>13:15</b>	<b>09:15</b>
<b>US</b>		<b>Capacity Utilization JUN</b>	<b>79.4%</b>	<b>79.6%</b>	<b>13:15</b>	<b>09:15</b>
US		Mfg Production MoM JUN	-0.1%	0.1%	13:15	09:15
<b>US</b>		<b>Mfg Production YoY JUN</b>	<b>-1.3%</b>	<b>-0.3%</b>	<b>13:15</b>	<b>09:15</b>
US		Business Inventories MoM MAY	0.1%	0.2%	14:00	10:00
<b>US</b>		<b>Retail Inventories Ex Autos MoM MAY</b>	<b>0.0%</b>	<b>-0.3%</b>	<b>14:00</b>	<b>10:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. JUL 18 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		NAHB Housing Market Index JUL	56	55	14:00	10:00
US		<b>Net Long-term TIC Flows MAY</b>		<b>\$127.8B</b>	<b>20:00</b>	<b>16:00</b>
US		<b>Foreign Bond Investment MAY</b>		<b>\$92.2B</b>	<b>20:00</b>	<b>16:00</b>
US		Overall Net Capital Flows MAY		\$48.4B	20:00	16:00
US		API Crude Oil Stock Change JUL/14		3.026M	20:30	16:30

Wednesday JUL 19		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		CPI QoQ Q2	1.1%	1.2%	22:45	18:45
New Zealand		<b>CPI YoY Q2</b>	<b>6.1%</b>	<b>6.7%</b>	<b>22:45</b>	<b>18:45</b>
New Zealand		CPI Q2	1232	1218	22:45	18:45
Australia		<b>Westpac Leading Index MoM JUN</b>	<b>-0.3%</b>	<b>0.0%</b>	<b>01:00</b>	<b>21:00</b>
Australia		<b><i>\$A800M 11-Year Australian T-bond (3.50%) Auction</i></b>			<b>01:00</b>	<b>21:00</b>
UK		CPI MoM JUN	0.4%	0.7%	06:00	02:00
UK		<b>CPI YoY JUN</b>	<b>8.3%</b>	<b>8.7%</b>	<b>06:00</b>	<b>02:00</b>
UK		Core CPI MoM JUN	0.3%	0.8%	06:00	02:00
UK		<b>Core CPI YoY JUN</b>	<b>7.0%</b>	<b>7.1%</b>	<b>06:00</b>	<b>02:00</b>
UK		PPI Input MoM JUN	-0.2%	-1.5%	06:00	02:00
UK		<b>PPI Input YoY JUN</b>	<b>-1.6%</b>	<b>0.5%</b>	<b>06:00</b>	<b>02:00</b>
UK		PPI Output MoM JUN	-0.3%	-0.5%	06:00	02:00
UK		PPI Output YoY JUN	0.4%	2.9%	06:00	02:00

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Wed. JUL 19 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI Core Output MoM JUN	-0.2%	-0.3%	06:00	02:00	
UK	<b>PPI Core Output YoY JUN</b>	<b>3.2%</b>	<b>4.1%</b>	<b>06:00</b>	<b>02:00</b>	
UK	Retail Price Index MoM JUN	0.4%	0.7%	06:00	02:00	
UK	<b>Retail Price Index YoY JUN</b>	<b>11.0%</b>	<b>11.3%</b>	<b>06:00</b>	<b>02:00</b>	
Euro-zone	CPI MoM Final JUN	0.3%	0.0%	09:00	05:00	
Euro-zone	<b>CPI YoY Final JUN</b>	<b>5.5%</b>	<b>6.1%</b>	<b>09:00</b>	<b>05:00</b>	
Euro-zone	CPI Final JUN	123.5	123.2	09:00	05:00	
Euro-zone	<b>Core CPI YoY Final JUN</b>	<b>5.4%</b>	<b>5.3%</b>	<b>09:00</b>	<b>05:00</b>	
Euro-zone	Construction Output YoY MAY	-0.8%	0.2%	09:00	05:00	
UK	<b>£3.75B 5-Year Treasury Gilt (4.50%) Auction</b>			<b>09:00</b>	<b>05:00</b>	
Germany	<b>€1.0B (0.00%) 29-yr and €1.5B (1.80%) 30-yr Bund Auction</b>			<b>09:30</b>	<b>05:30</b>	
US	MBA Mortgage Applications JUL/14		0.9%	11:00	07:00	
Canada	<b>Housing Starts JUN</b>	<b>200,000</b>	<b>202,500</b>	<b>12:15</b>	<b>08:15</b>	
US	<b>Housing Starts JUN</b>	<b>1.465M</b>	<b>1.631M</b>	<b>12:30</b>	<b>08:30</b>	
US	Housing Starts MoM JUN	-10.2%	21.7%	12:30	08:30	
US	<b>Building Permits JUN</b>	<b>1.462M</b>	<b>1.496M</b>	<b>12:30</b>	<b>08:30</b>	
US	Building Permits MoM JUN	-2.3%	5.6%	12:30	08:30	
US	EIA Crude Oil Stocks Change JUL/14		5.946M	14:30	10:30	
UK	<b>BoE's Ramsden Speech on quantitative tightening, chaired by Money Macro and Finance Society</b>			<b>16:00</b>	<b>12:00</b>	
US	<b>\$12.0B 20-Year Bond (3.875%) Auction</b>			<b>17:00</b>	<b>13:00</b>	

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Thursday JUL 20		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan		Balance of Trade JUN	¥ -48B	¥-1372.5B	23:50	19:50
Japan		Exports YoY JUN	1.9%	0.6%	23:50	19:50
Japan		Imports YoY JUN	-10.0%	-9.9%	23:50	19:50
China		Loan Prime Rate 1Y	3.55%	3.55%	01:15	21:15
China		Loan Prime Rate 5Y JUL	4.20%	4.20%	01:15	21:15
Australia		Employment Change JUN	25,100	75,900	01:30	21:30
Australia		Full Time Employment Chg JUN		61,700	01:30	21:30
Australia		Part Time Employment Chg JUN		14,300	01:30	21:30
Australia		Unemployment Rate JUN	3.6%	3.6%	01:30	21:30
Australia		Participation Rate JUN	66.9%	66.9%	01:30	21:30
Germany		PPI MoM JUN	-0.6%	-1.4%	06:00	02:00
Germany		PPI YoY JUN	-0.2%	1%	06:00	02:00
Switzerland		Balance of Trade JUN	CHF 4.5B	CHF4.3B	06:00	02:00
France		Business Confidence JUL	100	101	06:45	02:45
France		Business Climate Indicator JUL	99	100	06:45	02:45
Euro-zone		Current Account MAY	€9.1B	€4.2B	08:00	04:00
Euro-zone		Current Account s.a MAY		€4.0B	08:00	04:00
Spain		Balance of Trade MAY	€-6.6B	€-4.38B	08:00	04:00
Spain		<b>3-Year Bonos &amp; 15-Year Obligaciones Auction</b>			08:40	04:40
France		<b>€11.0-12.0B 3-yr (2.5%), 5-yr (0.75%) and 6-yr (2.75%) OAT Auction</b>			08:50	04:50

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Thu. JUL 20 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Current Account MAY	€-1200.0M	€-1517M	09:00	05:00
France	<b>€1.75-2.25B 11-Year (0.60%) OAT€i Auction</b>			<b>09:50</b>	<b>05:50</b>
US	Philadelphia Fed Mfg Index JUL	-9.0	-13.7	12:30	08:30
US	Philly Fed Employment JUL		-0.4	12:30	08:30
US	Philly Fed New Orders JUL		-11.0	12:30	08:30
US	Philly Fed Prices Paid JUL		10.5	12:30	08:30
US	Philly Fed Business Conditions JUL		12.7	12:30	08:30
US	Philly Fed CAPEX Index JUL		9.9	12:30	08:30
US	Initial Jobless Claims JUL/15	242,000	237,000	12:30	08:30
US	Jobless Claims 4-week Average JUL/15	241,000	246,750	12:30	08:30
US	Continuing Jobless Claims JUL/08	1.732M	1.729M	12:30	08:30
Euro-zone	Consumer Confidence Flash JUL	-15.8	-16.1	14:00	10:00
US	Existing Home Sales JUN	4.25M	4.30M	14:00	10:00
US	Existing Home Sales MoM JUN	-1.2%	0.2%	14:00	10:00
US	CB Leading Index MoM JUN	-0.4%	-0.7%	14:00	10:00
US	EIA Natural Gas Stocks Change JUL/14		49Bcf	14:30	10:30
US	<b>Details 2-yr, 5-yr &amp; 7-yr T-note JUL 24, 25, 27 &amp; 2-yr FRN JUL 26</b>			<b>15:00</b>	<b>11:00</b>
US	<b>\$17.0B 10-Year TIPS Auction</b>			<b>17:00</b>	<b>13:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday JUL 21	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Gfk Consumer Confidence JUL	-26	-24	23:01	19:01
Japan	CPI MoM JUN	0.2%	0.0%	23:30	19:30
Japan	CPI YoY JUN	3.3%	3.2%	23:30	19:30
Japan	Core CPI YoY JUN	3.2%	3.2%	23:30	19:30
Japan	CPI Ex-Food and Energy YoY JUN	4.2%	4.3%	23:30	19:30
New Zealand	Credit Card Spending YoY JUN	8.7%	3.3%	03:00	23:00
UK	Retail Sales MoM JUN	0.1%	0.3%	06:00	02:00
UK	Retail Sales YoY JUN	-1.7%	-2.1%	06:00	02:00
UK	Retail Sales ex Fuel MoM JUN	-0.1%	0.1%	06:00	02:00
UK	Retail Sales ex Fuel YoY JUN	-1.8%	-1.7%	06:00	02:00
UK	Public Sector Net Borrowing JUN	£-20.3B	£-19.22B	06:00	02:00
UK	Public Sector Net Borrowing Ex Banks JUN	£-20.6B	£-20.05B	06:00	02:00
Canada	Retail Sales MoM MAY	0.5%	1.1%	12:30	08:30
Canada	Retail Sales Ex Autos MoM MAY	0.3%	1.3%	12:30	08:30
Canada	Retail Sales YoY MAY	-0.3%	2.9%	12:30	08:30
Canada	Manufacturing Sales MoM JUN	-0.3%	1.2%	12:30	08:30
Canada	New Housing Price Index MoM JUN	-0.1%	0.1%	12:30	08:30
Canada	New Housing Price Index YoY JUN	-0.7%	-0.6%	12:30	08:30
US	Baker Hughes US Rig Count JUL/21		675	17:00	13:00



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Sunday  
JUL 23

Report / Event

Spain	<i>General Election</i>
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Monday  
JUL 24

Report / Event

ESTIMATE

PREVIOUS

GMT

EDT

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Balance of Trade JUN	NZ\$ -1B	NZ\$0.046B	22:45	18:45
New Zealand	Exports JUN	NZ\$6.4B	NZ\$6.99B	22:45	18:45
New Zealand	Imports JUN	NZ\$7.4B	NZ\$6.95B	22:45	18:45
Australia	Judo Bank Mfg Advance PMI JUL	47.6	48.2	23:00	19:00
Australia	Judo Bank Svcs Advance PMI JUL	49.2	50.3	23:00	19:00
Australia	Judo Bank Comp Advance PMI JUL	49.4	50.1	23:00	19:00
Japan	Jibun Bank Mfg Advance PMI JUL	49.4	49.8	00:30	20:30
Japan	Jibun Bank Svcs Advance PMI JUL	53.4	54.0	00:30	20:30
Japan	Jibun Bank Comp Advance PMI JUL	51.5	52.1	00:30	20:30
France	HCOB Mfg Advance PMI JUL	45.5	46.0	07:15	03:15
France	HCOB Svcs Advance PMI JUL		48.0	07:15	03:15
France	HCOB Comp Advance PMI JUL		47.2	07:15	03:15
Germany	HCOB Mfg Advance PMI JUL	40.0	40.6	07:30	03:30
Germany	HCOB Svcs Advance PMI JUL	52.9	54.1	07:30	03:30
Germany	HCOB Comp Advance PMI JUL	49.7	50.6	07:30	03:30
Euro-zone	HCOB Mfg Advance PMI JUL	42.8	43.4	08:00	04:00
Euro-zone	HCOB Svcs Advance PMI JUL	51.5	52.0	08:00	04:00
Euro-zone	HCOB Comp Advance PMI JUL		49.9	08:00	04:00

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Mon. JUL 24 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		S&P Global/CIPS Mfg Adv PMI JUL	46.0	46.5	08:30	04:30
UK		S&P Global/CIPS Svcs Adv PMI JUL	53.0	53.7	08:30	04:30
UK		S&P Global/CIPS Comp Adv PMI JUL	52.3	52.8	08:30	04:30
Germany	<b>€2.0B 6-Month and €3.0B 12-Month Bubill Auction</b>				09:30	05:30
US		Chicago Fed National Activity Index JUN	0.2	-0.15	12:30	08:30
US		S&P Global Mfg Advance PMI JUL	46.0	46.3	13:45	09:45
US		S&P Global Svcs Advance PMI JUL	54.0	54.4	13:45	09:45
US		S&P Global Comp Advance PMI JUL	52.6	53.2	13:45	09:45
US	<b>2-Year Note Auction</b>				17:00	13:00

Tuesday JUL 25		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany		Ifo Current Conditions JUL	92.5	93.7	08:00	04:00
Germany		Ifo Expectations JUL	81.9	83.6	08:00	04:00
Germany		Ifo Business Climate JUL	86.6	88.4	08:00	04:00
UK	<b>BoE Q2 2023 Asset Purchase Facility Quarterly Report</b>				08:30	04:30
UK	<b>15-Year Treasury Gilt (3.75%) Auction</b>				09:00	05:00
Japan	<b>40-Year JGB Auction</b>				03:35	23:35
Italy	<b>Short Term BTP &amp; Index-Linked BTP€i Auction</b>				09:10	05:10
UK		CBI Industrial Trends Orders JUL	-12	-15	10:00	06:00
UK		CBI Business Optimism Index Q3	5	-2	10:00	06:00

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 Tue. JUL 25  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P/Case-Shiller Home Price MoM MAY	1.9%	1.7%	13:00	09:00
<b>US</b>	<b>S&amp;P/Case-Shiller Home Price YoY MAY</b>	<b>-2.0%</b>	<b>-1.7%</b>	<b>13:00</b>	<b>09:00</b>
US	House Price Index MoM MAY	0.5%	0.7%	13:00	09:00
<b>US</b>	<b>House Price Index YoY MAY</b>	<b>2.9%</b>	<b>3.1%</b>	<b>13:00</b>	<b>09:00</b>
US	House Price Index MAY	403.0	401.2	13:00	09:00
<b>US</b>	<b>CB Consumer Confidence JUL</b>	<b>110</b>	<b>109.7</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<b>Richmond Fed Mfg Index JUL</b>	<b>-2</b>	<b>-7</b>	<b>14:00</b>	<b>10:00</b>
US	Richmond Fed Mfg Shipments Index JUL	-1	-5	14:00	10:00
<b>US</b>	<b>Richmond Fed Services Index JUL</b>	<b>1</b>	<b>-3</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<b>5-Year Note Auction</b>			<b>17:00</b>	<b>13:00</b>
US	API Crude Oil Stock Change JUL/21			20:30	16:30

 Wednesday  
JUL 26

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Australia</b>	<b>Monthly CPI Indicator JUN</b>	<b>6.0%</b>	<b>5.6%</b>	<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<b>CPI QoQ Q2</b>	<b>1.1%</b>	<b>1.4%</b>	<b>01:30</b>	<b>21:30</b>
Australia	CPI Q2	134.0	132.6	01:30	21:30
<b>Australia</b>	<b>CPI YoY Q2</b>	<b>6.3%</b>	<b>7%</b>	<b>01:30</b>	<b>21:30</b>
Australia	RBA Trimmed Mean CPI QoQ Q2	1.1%	1.2%	01:30	21:30
<b>Australia</b>	<b>RBA Trimmed Mean CPI YoY Q2</b>	<b>6.0%</b>	<b>6.6%</b>	<b>01:30</b>	<b>21:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. JUL 26 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Weighted Median CPI QoQ Q2			1.2%	01:30	21:30
Australia	RBA Weighted Median CPI YoY Q2			5.8%	01:30	21:30
Japan	Coincident Index Final MAY	113.8		114.2	05:00	01:00
Japan	<b>Leading Economic Index Final MAY</b>	<b>109.5</b>		<b>108.1</b>	<b>05:00</b>	<b>01:00</b>
France	<b>Consumer Confidence JUL</b>			<b>85.0</b>	<b>06:45</b>	<b>02:45</b>
Euro-zone	<b>Loans to Households YoY JUN</b>	<b>1.7%</b>		<b>2.1%</b>	<b>08:00</b>	<b>04:00</b>
Euro-zone	<b>Loans to Companies YoY JUN</b>	<b>3.6%</b>		<b>4.0%</b>	<b>08:00</b>	<b>04:00</b>
Euro-zone	M3 Money Supply YoY JUN	1.1%		1.4%	08:00	04:00
Switzerland	<b>Economic Sentiment Index JUL</b>			<b>-30.8</b>	<b>08:00</b>	<b>04:00</b>
Italy	<b>6-Month BOT Auction</b>				<b>09:10</b>	<b>05:10</b>
Germany	<b>€4.0B 7-Year Bund Auction</b>				<b>09:30</b>	<b>05:30</b>
France	<b>Unemployment Benefit Claims JUN</b>	<b>15,000</b>		<b>6,200</b>	<b>10:00</b>	<b>06:00</b>
France	Jobseekers Total JUN	2.821M		2.806M	10:00	06:00
US	MBA Mortgage Applications JUL/21				11:00	07:00
Canada	<b>Wholesale Sales MoM JUN</b>				<b>12:30</b>	<b>08:30</b>
US	<b>New Home Sales JUN</b>	<b>690,000</b>		<b>763,000</b>	<b>14:00</b>	<b>10:00</b>
US	New Home Sales MoM JUN	-4.0%		12.2%	14:00	10:00
US	EIA Crude Oil Stocks Change JUL/21				14:30	10:30
US	<b>2-Year FRN Auction</b>				<b>15:30</b>	<b>11:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. JUL 26 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	<i>BoC Governing Council Summary of Policy Deliberations</i>				17:30	13:30
US	Fed Interest Rate Decision	5.50%	5.25%	18:00	14:00	
US	<i>Fed's Powell holds post-rate decision press conference</i>			18:30	14:30	

Thursday JUL 27		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Car Production YoY JUN	10.6%	27.0%	23:01	19:01	
Australia	Export Prices QoQ Q2	-2.3%	1.6%	01:30	21:30	
Australia	Import Prices QoQ Q2	-1.2%	-4.2%	01:30	21:30	
China	Industrial Profits (YTD) YoY JUN	-15.0%	-18.8%	01:30	21:30	
Japan	<i>2-Year JGB Auction</i>			03:35	23:35	
Germany	GfK Consumer Confidence AUG	-24.0	-25.4	06:00	02:00	
Spain	Unemployment Rate Q2	13.00%	13.26%	07:00	03:00	
Spain	Retail Sales MoM JUN	-0.1%	0.3%	07:00	03:00	
Spain	Retail Sales YoY JUN	7.5%	6%	07:00	03:00	
Italy	Consumer Confidence JUL	107.5	108.6	08:00	04:00	
Italy	Business Confidence JUL	98.5	100.3	08:00	04:00	
Italy	<i>5-Year and 10-Year BTP Auction</i>			09:10	05:10	
UK	CBI Distributive Trades JUL	-2	-9	10:00	06:00	
Canada	CFIB Business Barometer JUL		54.1	11:00	07:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. JUL 27 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<b>ECB Interest Rate Decision</b>		4.25%	4.00%	12:15	08:15
Euro-zone	<b>Deposit Facility Rate</b>		3.75%	3.5%	12:15	08:15
Euro-zone	<b>Marginal Lending Rate</b>		4.5%	4.25%	12:15	08:15
US	GDP Growth Rate QoQ Adv Q2		2.2%	2%	12:30	08:30
US	GDP Sales QoQ Adv Q2		4.3%	4.2%	12:30	08:30
US	GDP Price Index QoQ Adv Q2		3.6%	4.1%	12:30	08:30
US	PCE Prices QoQ Adv Q2		3.8%	4.1%	12:30	08:30
US	Core PCE Prices QoQ Adv Q2		4.2%	4.9%	12:30	08:30
US	Real Consumer Spending QoQ Adv Q2		4.1%	4.2%	12:30	08:30
US	Durable Goods Orders MoM JUN		0.8%	1.7%	12:30	08:30
US	Durable Goods Orders Ex Transportation MoM JUN		0.3%	0.6%	12:30	08:30
US	Durable Goods Orders Ex-Defense MoM JUN		0.9%	3%	12:30	08:30
US	Non Defense Goods Orders Ex Air JUN			0.7%	12:30	08:30
US	Goods Trade Balance Adv JUN		\$ -92.00B	\$-91.13B	12:30	08:30
US	Wholesale Inventories MoM Adv JUN		0.1%	0.0%	12:30	08:30
US	Retail Invs Ex Autos MoM Adv JUN				12:30	08:30
US	Initial Jobless Claims JUL/22				12:30	08:30
US	Jobless Claims 4-week Average JUL/22				12:30	08:30
US	Continuing Jobless Claims JUL/15				12:30	08:30
Euro-zone	<b><i>ECB's Lagarde holds post-rate decision press conference</i></b>				12:45	08:45

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. JUL 27  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Pending Home Sales MoM JUN	0.5%	-2.7%	14:00	10:00
US	Pending Home Sales YoY JUN	-19.0%	-22.2%	14:00	10:00
US	EIA Natural Gas Stocks Change JUL/21			14:30	10:30
<b>US</b>	<b>Kansas Fed Mfg Index JUL</b>	<b>-3</b>	<b>-10</b>	<b>15:00</b>	<b>11:00</b>
US	Kansas Fed Composite Index JUL	-5	-12	15:00	11:00
<b>US</b>	<b>7-Year Note Auction</b>			<b>17:00</b>	<b>13:00</b>

Friday  
JUL 28

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Roy Morgan Consumer Confidence JUL	87.5	85.5	22:00	18:00
<b>Japan</b>	<b>Tokyo CPI YoY JUL</b>	<b>3.1%</b>	<b>3.1%</b>	<b>23:30</b>	<b>19:30</b>
<b>Japan</b>	<b>Tokyo Core CPI YoY JUL</b>	<b>3.2%</b>	<b>3.2%</b>	<b>23:30</b>	<b>19:30</b>
Japan	Tokyo CPI Ex Food and Energy YoY JUL	2.3%	2.3%	23:30	19:30
Australia	PPI QoQ Q2	-0.7%	1.0%	01:30	21:30
<b>Australia</b>	<b>PPI YoY Q2</b>	<b>2.9%</b>	<b>5.2%</b>	<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<b>Retail Sales MoM JUN</b>	<b>-0.3%</b>	<b>0.7%</b>	<b>01:30</b>	<b>21:30</b>
<b>Japan</b>	<b>BoJ Interest Rate Decision</b>	<b>-0.1%</b>	<b>-0.1%</b>	<b>03:00</b>	<b>23:00</b>
<b>Japan</b>	<b>BoJ Quarterly Outlook Report</b>			<b>03:00</b>	<b>23:00</b>
France	GDP Growth Rate QoQ Q2	0.1%	0.2%	05:30	01:30
<b>France</b>	<b>GDP Growth Rate YoY Q2</b>	<b>1.0%</b>	<b>0.9%</b>	<b>05:30</b>	<b>01:30</b>
France	Household Consumption MoM JUN	0.3%	0.5%	05:30	01:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany		Import Prices MoM JUN	-0.8%	-1.4%	06:00	02:00
<b>Germany</b>		<b>Import Prices YoY JUN</b>	<b>-10.7%</b>	<b>-9.1%</b>	<b>06:00</b>	<b>02:00</b>
France		CPI MoM JUL		0.2%	06:45	02:45
<b>France</b>		<b>CPI YoY JUL</b>		<b>4.5%</b>	<b>06:45</b>	<b>02:45</b>
France		HICP MoM JUL		0.2%	06:45	02:45
<b>France</b>		<b>HICP YoY JUL</b>		<b>5.3%</b>	<b>06:45</b>	<b>02:45</b>
France		PPI MoM JUN	-1.6%	-1.4%	06:45	02:45
<b>France</b>		<b>PPI YoY JUN</b>	<b>4.0%</b>	<b>5.8%</b>	<b>06:45</b>	<b>02:45</b>
Spain		CPI MoM JUL		0.6%	07:00	03:00
<b>Spain</b>		<b>CPI YoY JUL</b>		<b>1.9%</b>	<b>07:00</b>	<b>03:00</b>
<b>Spain</b>		<b>Core CPI YoY JUL</b>		<b>5.9%</b>	<b>07:00</b>	<b>03:00</b>
Spain		HICP MoM JUL		0.6%	07:00	03:00
<b>Spain</b>		<b>HICP YoY JUL</b>		<b>1.6%</b>	<b>07:00</b>	<b>03:00</b>
Spain		GDP Growth Rate QoQ Flash Q2	0.2%	0.6%	07:00	03:00
<b>Spain</b>		<b>GDP Growth Rate YoY Flash Q2</b>	<b>3.6%</b>	<b>4.2%</b>	<b>07:00</b>	<b>03:00</b>
<b>Switzerland</b>		<b>KOF Leading Indicators JUL</b>		<b>90.8</b>	<b>07:00</b>	<b>03:00</b>
Italy		Industrial Sales MoM MAY		-1.8%	08:00	04:00
<b>Italy</b>		<b>Industrial Sales YoY MAY</b>		<b>-1.8%</b>	<b>08:00</b>	<b>04:00</b>
<b>Euro-zone</b>		<b>Consumer Confidence Final JUL</b>		<b>-16.1</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>		<b>Services Sentiment JUL</b>	<b>4.5</b>	<b>5.7</b>	<b>09:00</b>	<b>05:00</b>



Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Economic Sentiment JUL	94.0	95.3	09:00	05:00	
Euro-zone	Consumer Inflation Expectations JUL	5.0	6.1	09:00	05:00	
Euro-zone	Industrial Sentiment JUL	-8.0	-7.2	09:00	05:00	
Euro-zone	Selling Price Expectations JUL	4.9	4.4	09:00	05:00	
Italy	PPI MoM JUN		-2.3%	10:00	06:00	
Italy	PPI YoY JUN	-6.0%	-4.3%	10:00	06:00	
Spain	Business Confidence JUL		-8.3	11:00	07:00	
Germany	CPI MoM JUL	0.3%	0.3%	12:00	08:00	
Germany	CPI YoY JUL		6.4%	12:00	08:00	
Germany	HICP MoM JUL	0.4%	0.4%	12:00	08:00	
Germany	HICP YoY JUL	6.4%	6.8%	12:00	08:00	
Canada	GDP MoM MAY	0.4%	0.0%	12:30	08:30	
Canada	GDP MoM JUN	0.1%		12:30	08:30	
US	Personal Income MoM JUN	0.4%	0.4%	12:30	08:30	
US	Personal Spending MoM JUN	-0.5%	0.1%	12:30	08:30	
US	PCE Price Index MoM JUN	0.1%	0.1%	12:30	08:30	
US	PCE Price Index YoY JUN	3.5%	3.8%	12:30	08:30	
US	Core PCE Price Index MoM JUN	0.3%	0.3%	12:30	08:30	
US	Core PCE Price Index YoY JUN	4.4%	4.6%	12:30	08:30	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<b>Employment Cost Index QoQ Q2</b>	1.1%	1.2%	12:30	08:30	
US	Employment Cost - Wages QoQ Q2	1.1%	1.2%	12:30	08:30	
US	Employment Cost - Benefits QoQ Q2	1.1%	1.2%	12:30	08:30	
US	Michigan Current Conditions Final JUL	77.5	69.0	14:00	10:00	
US	<b>Michigan Sentiment Final JUL</b>	<b>72.6</b>	<b>64.4</b>	<b>14:00</b>	<b>10:00</b>	
US	<b>Michigan Consumer Expectations JUL</b>	<b>69.4</b>	<b>61.5</b>	<b>14:00</b>	<b>10:00</b>	
US	Michigan Inflation Expectations Final JUL	3.4%	3.3%	14:00	10:00	
Canada	Budget Balance APR		C\$-44.41B	15:00	11:00	
Canada	Budget Balance MAY			15:00	11:00	
US	Baker Hughes US Rig Count JUL/28			17:00	13:00	

We hope you find this helpful.

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