



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Weeks of July 3 - 14, 2023 – Week 1

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates</b> <span style="background-color: #00FF00;">Highlighted with Date</span> if meeting scheduled					
USD:	5.25%	GBP:	5.00%	CHF:	1.75%
EUR:	4.00%	AUD:	<span style="background-color: #00FF00;">4.10%&gt;4.35% JUL 4</span>	NZD:	<span style="background-color: #00FF00;">5.50%&gt;5.75% JUL 12</span>
JPY:	-0.1%	CAD:	<span style="background-color: #00FF00;">4.75%&gt;5.00% JUL 12</span>	CNY:	3.55%

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday JUL 3	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits MoM MAY	-0.7%	-2.6%	22:45	18:45
Australia	Judo Bank Mfg PMI Final JUN	48.6	48.4	23:00	19:00
Japan	Tankan Large Manufacturers Index Q2	3	1	23:50	19:50
Japan	Tankan Large Mfg Outlook Q2	5	3	23:50	19:50
Japan	Tankan Large Non-Mfg Index Q2	21	20	23:50	19:50
Japan	Tankan Non-Mfg Outlook Q2	19	15	23:50	19:50
Japan	Tankan Small Manufacturers Index Q2	-4	-6	23:50	19:50
Japan	Tankan Large All Industry Capex Q2	5.1%	3.2%	23:50	19:50
Japan	Jibun Bank Mfg PMI Final JUN	49.8	50.6	00:30	20:30
Australia	TD-MI Inflation Gauge MoM JUN	0.2%	0.9%	01:00	21:00
Australia	Home Loans MoM MAY	4.0%	-3.8%	01:30	21:30
Australia	Building Permits MoM MAY	3.6%	-8.1%	01:30	21:30
Australia	Building Permits YoY MAY	-28.0%	-24.1%	01:30	21:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. JUL 3 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Private House Approvals MoM MAY	1.9%	-3.8%	01:30	21:30	
Australia	Investment Lending for Homes MAY	3.8%	-0.9%	01:30	21:30	
Australia	ANZ-Indeed Job Ads MoM JUN	1.5%	0.1%	01:30	21:30	
China	Caixin Manufacturing PMI JUN	50.4	50.9	01:45	21:45	
Australia	Commodity Prices YoY JUN	-16.4%	-22.2%	06:30	02:30	
Switzerland	CPI MoM JUN	0.2%	0.3%	06:30	02:30	
Switzerland	CPI YoY JUN	1.9%	2.2%	06:30	02:30	
Switzerland	CPI JUN	106.5	106.3	06:30	02:30	
France	Budget Balance MAY	€-92.0B	€-83.71B	06:45	02:45	
Spain	HCOB Manufacturing PMI JUN	47.2	48.4	07:15	03:15	
Switzerland	procure.ch Mfg PMI JUN	43.8	43.2	07:30	03:30	
Italy	HCOB Mfg PMI JUN	44.9	45.9	07:45	03:45	
France	HCOB Mfg PMI Final JUN	45.5	45.7	07:50	03:50	
Germany	HCOB Mfg PMI Final JUN	41.0	43.2	07:55	03:55	
Euro-zone	HCOB Mfg PMI Final JUN	43.6	44.8	08:00	04:00	
UK	S&P Global/CIPS Mfg PMI Final JUN	46.2	47.1	08:30	04:30	
Germany	€2.0B 3-Month & €4.0B 9-Month Bubill Auction			09:30	05:30	
Canada	Canada Day Holiday Observance					
US	S&P Global Mfg PMI Final JUN	46.3	48.4	13:45	09:45	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. JUL 3 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		ISM Manufacturing PMI JUN	48.0	46.9	14:00	10:00
US		ISM Mfg Employment JUN	51.3	51.4	14:00	10:00
US		ISM Manufacturing Prices JUN	44.0	44.2	14:00	10:00
US		ISM Mfg New Orders JUN	45.0	42.6	14:00	10:00
US		Construction Spending MoM MAY	0.6%	1.2%	14:00	10:00
US		<i>Futures Markets (but not NYSE) Close Early for July 4<sup>th</sup> Holiday</i>			17:00	13:00

Tuesday JUL 4		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		NZIER Business Confidence Q2	-58.0%	-66.0%	22:00	18:00
New Zealand		NZIER Capacity Utilization Q2	94.0%	94%	22:00	18:00
Japan		<i>¥2.70T 10-Year JGB Auction</i>			03:35	23:35
Australia		RBA Interest Rate Decision	4.35%	4.10%	04:30	00:30
Germany		Balance of Trade MAY	€19.1B	€18.4B	06:00	02:00
Germany		Exports MoM MAY		1.2%	06:00	02:00
Germany		Imports MoM MAY		-1.7%	06:00	02:00
Spain		Unemployment Change JUN	-42,000	-49,300	07:00	03:00
Spain		Tourist Arrivals YoY MAY	7.2%	18.5%	07:00	03:00
Spain		<i>6-Month &amp; 12-Month Letras Auction</i>			08:40	04:40
UK		<i>£2.0B 30-Year Green Gilt (1.50%) Auction</i>			09:00	05:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. JUL 4 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	€500M 10-Year Bund/€i (0.10%) Auction				09:30	05:30
US	All Markets Closed in Observance of July 4 <sup>th</sup> Holiday					
Canada	S&P Global Mfg PMI JUN	48.4	49.0	13:30	09:30	

Wednesday JUL 5		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Judo Bank Svcs PMI Final JUN	50.7	52.1	23:00	19:00	
Australia	Ai Group Industry Index JUN	-14.0	-10.9	23:00	19:00	
Australia	Ai Group Construction Index JUN	-8.0	-6.6	23:00	19:00	
Australia	Ai Group Mfg Index JUN	-6.0	-5.1	23:00	19:00	
Australia	Judo Bank Comp PMI Final JUN	50.5	51.6	23:00	19:00	
Japan	Jibun Bank Svcs PMI Final JUN	54.2	55.9	00:30	20:30	
Japan	Jibun Bank Comp PMI Final JUN	52.3	54.3	00:30	20:30	
Australia	\$A700M 10-Year Australian T-bond (3.00%) Auction				01:00	21:00
Australia	RBA Chart Pack				01:30	21:30
Australia	Retail Sales MoM Final MAY	0.7%	0.0%	01:30	21:30	
China	Caixin Services PMI JUN	56.5	57.1	01:45	21:45	
China	Caixin Composite PMI JUN	55.1	55.6	01:45	21:45	
France	Industrial Production MoM MAY	0.3%	0.8%	06:45	02:45	
Euro-zone	ECB Non-Monetary Policy Meeting				07:00	03:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. JUL 5 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Industrial Production YoY MAY	-3.6%	-0.9%	07:00	03:00	
Spain	HCOB Services PMI JUN	54.9	56.7	07:15	03:15	
Spain	HCOB Composite PMI JUN	52.9	55.2	07:15	03:15	
Italy	HCOB Services PMI JUN	52.6	54.0	07:45	03:45	
Italy	HCOB Composite PMI JUN	50.5	52.0	07:45	03:45	
France	HCOB Services PMI Final JUN	48.0	52.5	07:50	03:50	
France	HCOB Composite PMI Final JUN	47.3	51.2	07:50	03:50	
Germany	HCOB Services PMI Final JUN	54.1	57.2	07:55	03:55	
Germany	HCOB Composite PMI Final JUN	50.8	53.9	07:55	03:55	
Euro-zone	HCOB Services PMI Final JUN	52.4	55.1	08:00	04:00	
Euro-zone	HCOB Composite PMI Final JUN	50.3	52.8	08:00	04:00	
UK	New Car Sales YoY JUN	13.5%	16.7%	08:00	04:00	
UK	S&P Global/CIPS Svcs PMI Final JUN	53.7	55.2	08:30	04:30	
UK	S&P Global/CIPS Comp PMI Final JUN	52.8	54	08:30	04:30	
Euro-zone	PPI MoM MAY	-1.6%	-3.2%	09:00	05:00	
Euro-zone	PPI YoY MAY	-1.1%	1.0%	09:00	05:00	
UK	<i>£4.0B 2-Year Treasury Gilt (3.50%) Auction</i>			09:00	05:00	
Germany	<i>€1.0B 10-Year Bund/g (2.30%) Auction</i>			09:30	05:30	
ALL	<i>OECD Composite Leading Indicators data update: <a href="https://stats.oecd.org/Index.aspx?DataSetCode=MEI">https://stats.oecd.org/Index.aspx?DataSetCode=MEI</a> CLI#</i>			10:00	06:00	

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 Wed. JUL 5  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<b>ECB MAY Consumer Expectations Survey</b> <a href="https://bit.ly/446bc2R">https://bit.ly/446bc2R</a>			10:00	06:00
Germany	Budget 2024 News Conference			12:15	08:15
UK	<i>Treasury Select Committee Hearing on Inflation</i>			13:00	09:00
US	Factory Orders MoM MAY	1.5%	0.4%	14:00	10:00
US	Factory Orders ex Transportation MAY	0.3%	-0.2%	14:00	10:00
US	IBD/TIPP Economic Optimism JUL	43.0	41.7	14:00	10:00
US	<b>Fed releases JUN 13-14 FOMC Meeting Minutes</b>			18:00	14:00
US	<i>Fed's Williams "Monetary Policy: Lessons and Challenges" chat at Central Bank Research Association Annual Meeting, New York</i>			20:00	16:00
US	API Crude Oil Stock Change JUN/30		-2.408M	20:30	16:30

 Thursday  
JUL 6

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Balance of Trade MAY	A\$11.0B	A\$11.158B	01:30	21:30
Australia	Exports MoM MAY		-5.0%	01:30	21:30
Australia	Imports MoM MAY		2.0%	01:30	21:30
Japan	<b>¥900B 30-Year JGB Auction</b>			03:35	23:35
Germany	Factory Orders MoM MAY	4.5%	-0.4%	06:00	02:00
Euro-zone	HCOB Construction PMI JUN	45.1	44.6	07:30	03:30
France	HCOB Construction PMI JUN	43.4	42.6	07:30	03:30
Germany	HCOB Construction PMI JUN	45.1	43.9	07:30	03:30
Italy	HCOB Construction PMI JUN	48.4	47.9	07:30	03:30
UK	S&P Global/CIPS Construction PMI JUN	51.7	51.6	08:30	04:30

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Thu. JUL 6 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	<b>3-yr &amp; 5-yr Bonos and 10-yr Obligacion Auction</b> <i>(may include some inflation-indexed securities)</i>				08:40	04:40
France	<b>€10.0-12.0B 10-yr (3.0%), 20-yr (2.5%) &amp; 30-yr (3.0%), OAT Auction</b>				08:50	04:50
Euro-zone	Retail Sales MoM MAY	0.3%	0.0%	09:00	05:00	
Euro-zone	Retail Sales YoY MAY	-3.2%	-2.6%	09:00	05:00	
US	MBA Mortgage Applications JUN/30		3.0%	11:00	07:00	
US	<b>Challenger Job Cuts JUN</b>	<b>103,000</b>	<b>80,089</b>	<b>11:30</b>	<b>07:30</b>	
US	<b>ADP Employment Change JUN</b>	<b>160,000</b>	<b>278,000</b>	<b>12:15</b>	<b>08:15</b>	
Canada	<b>Balance of Trade MAY</b>	<b>C\$1.50B</b>	<b>C\$1.94B</b>	<b>12:30</b>	<b>08:30</b>	
Canada	Exports MAY	C\$65.30B	C\$64.85B	12:30	08:30	
Canada	Imports MAY	C\$63.80B	C\$62.91B	12:30	08:30	
US	<b>Balance of Trade MAY</b>	<b>\$-68.70B</b>	<b>\$-74.60B</b>	<b>12:30</b>	<b>08:30</b>	
US	Exports MAY	\$248.2B	\$249.0B	12:30	08:30	
US	Imports MAY	\$316.9B	\$323.6B	12:30	08:30	
US	<b>Initial Jobless Claims JUL/01</b>	<b>245,000</b>	<b>239,000</b>	<b>12:30</b>	<b>08:30</b>	
US	Jobless Claims 4-week Average JUL/01	275,000	257,500	12:30	08:30	
US	<b>Continuing Jobless Claims JUN/24</b>	<b>1,739M</b>	<b>1,742M</b>	<b>12:30</b>	<b>08:30</b>	
US	<b><i>Fed's Logan panelist "Monetary Policy: Lessons and Challenges" at Central Bank Research Association Annual Meeting, New York</i></b>			<b>12:45</b>	<b>08:45</b>	
US	<b><i>JUN Monthly Chain Store Sales</i></b>			<b><i>Various Times</i></b>		
US	<b>S&amp;P Global Svcs PMI Final JUN</b>	<b>54.1</b>	<b>54.9</b>	<b>13:45</b>	<b>09:45</b>	
US	<b>S&amp;P Global Comp PMI Final JUN</b>	<b>53.0</b>	<b>54.3</b>	<b>13:45</b>	<b>09:45</b>	

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Thu. JUL 6 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Ivey PMI s.a JUN		52.3	53.5	14:00	10:00
US	ISM Services PMI JUN		50.0	50.3	14:00	10:00
US	ISM Services Employment JUN		50.0	49.2	14:00	10:00
US	ISM Services New Orders JUN		52.0	52.9	14:00	10:00
US	ISM Services Prices JUN		55.0	56.2	14:00	10:00
US	ISM Svcs Business Activity JUN		51.2	51.5	14:00	10:00
US	JOLTs Job Openings MAY		9.900M	10.103M	14:00	10:00
US	JOLTs Job Quits MAY		3.710M	3.793M	14:00	10:00
US	Total Vehicle Sales JUN		14.70M	15.05M		
US	EIA Crude Oil Stocks Change JUN/30			-9.603M	15:00	11:00
US	<i>Details 3-yr &amp; 10-yr T-note JUL 11, 12 and 30-yr T-bond JUL 13</i>				17:00	13:00

Friday JUL 7		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Household Spending MoM MAY		0.5%	-1.3%	23:30	19:30
Japan	Household Spending YoY MAY		-2.1%	-4.4%	23:30	19:30
Japan	Average Cash Earnings YoY MAY		1.1%	1.0%	23:30	19:30
Japan	Overtime Pay YoY MAY			-0.3%	23:30	19:30
Japan	Foreign Exchange Reserves JUN			\$1254.5B	23:50	19:50
Japan	Coincident Index MAY		97.4	97.3	05:00	01:00
Japan	Leading Economic Index MAY		97.0	96.8	05:00	01:00



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Fri. JUL 7 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Unemployment Rate JUN	2.3%	1.9%	05:45	01:45	
Germany	Industrial Production MoM MAY	-0.2%	0.3%	06:00	02:00	
UK	Halifax House Price Index MoM JUN	-0.1%	0.0%	06:00	02:00	
UK	Halifax House Price Index YoY JUN	-1.7%	-1.0%	06:00	02:00	
France	Balance of Trade MAY	€-10B	€-9.71B	06:45	02:45	
France	Exports MAY	€48.600B	€49.784B	06:45	02:45	
France	Imports MAY	€58.300B	€59.494B	06:45	02:45	
France	Current Account MAY	€-1.6B	€-0.1B	06:45	02:45	
Switzerland	Foreign Exchange Reserves JUN	CHF736.0B	CHF734.1B	07:00	03:00	
Italy	Retail Sales MoM MAY	-0.1%	0.2%	08:00	04:00	
Italy	Retail Sales YoY MAY	2.5%	3.2%	08:00	04:00	
UK	Labour Productivity QoQ Final Q1	-1.4%	0.4%	08:30	04:30	
Euro-zone	<i>ECB's de Guindos keynote address at "Examining the inflationary surge..." workshop, King's College in London</i>			09:00	05:00	
UK	BBA Mortgage Rate JUN	7.70%	7.44%	09:00	05:00	
Italy	<i>Details 12-Month BOT Auction JUL 12</i>			09:10	05:10	
France	Foreign Exchange Reserves JUN		€219.73B	09:30	05:30	
US	Non Farm Payrolls JUN	250,000	339,000	12:30	08:30	
US	Nonfarm Payrolls Private JUN	185,000	283,000	12:30	08:30	
US	Manufacturing Payrolls JUN	-1,000	-2,000	12:30	08:30	
US	Government Payrolls JUN	5,000	56,000	12:30	08:30	

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Fri. JUL 7 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<b>Unemployment Rate JUN</b>	3.7%	3.7%	12:30	08:30	
US	Participation Rate JUN	62.6%	62.6%	12:30	08:30	
US	<b>Average Hourly Earnings MoM JUN</b>	0.3%	0.3%	12:30	08:30	
US	Average Hourly Earnings YoY JUN	4.1%	4.3%	12:30	08:30	
US	<b>Average Weekly Hours JUN</b>	34.4	34.3	12:30	08:30	
US	U-6 Unemployment Rate JUN	6.7%	6.7%	12:30	08:30	
Canada	<b>Employment Change JUN</b>	-10,000	-17,300	12:30	08:30	
Canada	Full Time Employment Chg JUN	-15,000	-32,700	12:30	08:30	
Canada	Part Time Employment Chg JUN	-10,000	15,500	12:30	08:30	
Canada	<b>Unemployment Rate JUN</b>	5.4%	5.2%	12:30	08:30	
Canada	Participation Rate JUN	65.4%	65.5%	12:30	08:30	
Canada	<b>Average Hourly Wages YoY JUN</b>	4.3%	5.1%	12:30	08:30	
Euro-zone	<i>ECB's Lagarde panelist on "Où sont les femmes?" at 23rd edition of Les Rencontres Economiques d'Aix-en-Provence 2023</i>			16:45	12:45	
US	Baker Hughes US Rig Count JUL/07		674	17:00	13:00	

Monday JUL 10		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Current Account MAY	¥250.0B	¥1895.1B	23:50	19:50	
Japan	<b>Bank Lending YoY JUN</b>	1.6%	3.4%	23:50	19:50	
China	Foreign Exchange Reserves JUN	\$ 3.100T	\$3.177T			
China	Vehicle Sales YoY JUN	18.0%	27.9%			

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Mon. JUL 10 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Building Permits MoM Final MAY			-8.1%	01:30	21:30
Australia	<b>Building Permits YoY MAY</b>			<b>-24.1%</b>	<b>01:30</b>	<b>21:30</b>
Australia	<b>Private House Approvals MoM MAY</b>			<b>-3.8%</b>	<b>01:30</b>	<b>21:30</b>
China	CPI MoM JUN		-0.1%	-0.2%	01:30	21:30
China	<b>CPI YoY JUN</b>		<b>0.5%</b>	<b>0.2%</b>	<b>01:30</b>	<b>21:30</b>
China	<b>PPI YoY JUN</b>		<b>-4.4%</b>	<b>-4.6%</b>	<b>01:30</b>	<b>21:30</b>
Japan	Eco Watchers Survey Current JUN		56.0	55.0	05:00	01:00
Japan	<b>Eco Watchers Survey Outlook JUN</b>			<b>54.4</b>	<b>05:00</b>	<b>01:00</b>
Germany	<b>€5.0B 6-Month Bupill Auction</b>				<b>09:30</b>	<b>05:30</b>
Canada	<b>Building Permits MoM MAY</b>		<b>-15.3%</b>	<b>-18.8%</b>	<b>12:30</b>	<b>08:30</b>
Italy	<b>Details Medium-Long Term Issues Auction JUL 13</b>				<b>09:10</b>	<b>05:10</b>
US	Wholesale Inventories MoM MAY		-0.1%	-0.1%	14:00	10:00
US	<b>Wholesale Trade Sates MoM MAY</b>			<b>+0.2%</b>	<b>14:00</b>	<b>10:00</b>
US	<b>Consumer Inflation Expectations JUN</b>		<b>3.9%</b>	<b>4.1%</b>	<b>15:00</b>	<b>11:00</b>
US	Consumer Credit Change MAY			\$23.01B	19:00	15:00
UK	<b>BoE's Baley Speech at Financial and Professional Services Dinner</b>				<b>19:00</b>	<b>15:00</b>

Tuesday JUL 11		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Electronic Card Spending MoM JUN		-0.6%	-1.7%	22:45	18:45
New Zealand	<b>Electronic Card Spending YoY JUN</b>		<b>2.5%</b>	<b>3.3%</b>	<b>22:45</b>	<b>18:45</b>

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. JUL 11 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		<b>BRC Retail Sales Monitor YoY JUN</b>		3.7%	23:01	19:01
Australia		<b>Westpac Consumer Conf. Index JUL</b>	80.4	79.2	00:30	20:30
Australia		Westpac Consumer Conf. Change JUL	1.5%	0.2%	00:30	20:30
Australia		<b>NAB Business Confidence JUN</b>	-6	-4	01:30	21:30
Japan		<b>5-Year JGB Auction</b>			03:35	23:35
Germany		CPI MoM Final JUN	0.3%	-0.1%	06:00	02:00
Germany		<b>CPI YoY Final JUN</b>	6.4%	6.1%	06:00	02:00
Germany		CPI JUN	116.8	116.5	06:00	02:00
Germany		HICP MoM Final JUN	0.4%	-0.2%	06:00	02:00
Germany		<b>HICP YoY Final JUN</b>	6.8%	6.3%	06:00	02:00
Japan		Machine Tool Orders YoY JUN		-22.2%	06:00	02:00
UK		<b>Employment Change APR</b>	-33,000	250,000	06:00	02:00
UK		<b>HMRC Payrolls Change JUN</b>		23,000	06:00	02:00
UK		Claimant Count Change JUN	-22,000	-13,600	06:00	02:00
UK		<b>Unemployment Rate MAY</b>	3.9%	3.8%	06:00	02:00
UK		Average Earnings incl. Bonus (3Mo/Yr) MAY	6.7%	6.5%	06:00	02:00
UK		<b>Average Earnings excl. Bonus (3Mo/Yr) MAY</b>	7.0%	7.2%	06:00	02:00
Italy		Industrial Production MoM MAY	1.1%	-1.9%	08:00	04:00
Italy		<b>Industrial Production YoY MAY</b>	-6.5%	-7.2%	08:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. JUL 11 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	<b>3-Month &amp; 9-Month Letras Auction</b>				<b>08:40</b>	<b>04:40</b>
Germany	ZEW Current Conditions JUL	-52.0	-56.5	09:00	05:00	
Germany	ZEW Economic Sentiment Index JUL	-13.0	-8.5	09:00	05:00	
Euro-zone	ZEW Economic Sentiment Index JUL		-10.0	09:00	05:00	
Germany	<b>€5.0B 5-Year Bobl (2.40%) Auction</b>				<b>09:30</b>	<b>05:30</b>
ALL	<b>OECD Quarterly Employment Situation</b>				<b>10:00</b>	<b>06:00</b>
US	NFIB Business Optimism Index JUN	89.0	89.4	10:00	06:00	
US	<b>3-Year Note Auction</b>				<b>17:00</b>	<b>13:00</b>
US	API Crude Oil Stock Change JUL/07			20:30	16:30	

Wednesday JUL 12		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Visitor Arrivals YoY MAY	176.5%	307.5%	22:45	18:45	
Japan	Machinery Orders MoM MAY		5.5%	23:50	19:50	
Japan	<b>Machinery Orders YoY MAY</b>		<b>-5.9%</b>	<b>23:50</b>	<b>19:50</b>	
Japan	PPI MoM JUN		-0.7%	23:50	19:50	
Japan	<b>PPI YoY JUN</b>	<b>4.5%</b>	<b>5.1%</b>	<b>23:50</b>	<b>19:50</b>	
China	<b>New Yuan Loans JUN</b>	<b>CNY 1800.0B</b>	<b>CNY1360B</b>			
China	<b>Outstanding Loan Growth YoY JUN</b>	<b>11.2%</b>	<b>11.4%</b>			
China	Total Social Financing JUN	CNY 4900.0B	CNY1560B			
China	<b>M2 Money Supply YoY JUN</b>	<b>11.4%</b>	<b>11.6%</b>			

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. JUL 12 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	RBNZ Interest Rate Decision		5.75%	5.50%	02:00	22:00
Australia	<i>RBA's Lowe speech at the ESA National Conference, Brisbane</i>				03:10	23:10
UK	<i>BoE July 2023 Financial Stability Report</i>				06:00	02:00
UK	<i>BoE July 2023 Financial Policy Summary and Record</i>				06:00	02:00
Spain	CPI MoM Final JUN	0.6%	0.0%	07:00	03:00	
Spain	CPI YoY Final JUN	1.9%	3.2%	07:00	03:00	
Spain	CPI JUN	112.4	111.7	07:00	03:00	
Spain	Core CPI YoY Final JUN	5.9%	6.1%	07:00	03:00	
Spain	HICP MoM Final JUN	0.6%	-0.1%	07:00	03:00	
Spain	HICP YoY Final JUN	1.6%	2.9%	07:00	03:00	
UK	<i>10-Year Treasury Gilt (3.25%) Auction</i>				09:00	05:00
Italy	<i>12-Month BOT Auction</i>				09:10	05:10
Germany	<i>€5.0B 10-Year Bund Auction</i>				09:30	05:30
US	MBA Mortgage Applications JUL/07			11:00	07:00	
US	CPI MoM JUN	0.2%	0.1%	12:30	08:30	
US	CPI YoY JUN	3.6%	4.0%	12:30	08:30	
US	CPI JUN	307.0	304.1	12:30	08:30	
US	CPI s.a JUN	303.9	303.3	12:30	08:30	
US	Core CPI MoM JUN	0.3%	0.4%	12:30	08:30	
US	Core CPI YoY JUN	5.0%	5.3%	12:30	08:30	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

**Wed. JUL 12**  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	BoC Interest Rate Decision	5.00%	4.75%	14:00	10:00
Canada	BoC Monetary Policy Report			14:00	10:00
US	EIA Crude Oil Stocks Change JUL/07			14:30	10:30
Canada	<i>BoC's Macklem and Rogers post-rate decision press conference</i>			15:00	11:00
US	<i>10-Year Note Auction</i>			17:00	13:00
US	<i>Fed Beige Book in preparation for July 25-26 FOMC Meeting</i>			18:00	14:00

**Thursday**  
**JUL 13**

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business NZI JUN	47.6	48.9	22:30	18:30
New Zealand	Food Inflation YoY JUN	11.7%	12.1%	22:45	18:45
UK	RICS House Price Balance JUN		-30.0%	23:01	19:01
Australia	Consumer Inflation Expectations JUL	4.9%	5.2%	01:00	21:00
China	Balance of Trade JUN	\$ 68B	\$65.81B	03:00	23:00
China	Exports YoY JUN		-7.5%	03:00	23:00
China	Imports YoY JUN		-4.5%	03:00	23:00
Japan	<i>20-Year JGB Auction</i>			03:35	23:35
UK	GDP MoM MAY	0.0%	0.2%	06:00	02:00
UK	GDP 3-Month Avg MAY	0.0%	0.1%	06:00	02:00
UK	GDP YoY MAY	-0.2%	0.5%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. JUL 13 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		Industrial Production MoM MAY	-0.2%	-0.3%	06:00	02:00
UK		<b>Industrial Production YoY MAY</b>	<b>-2.4%</b>	<b>-1.9%</b>	<b>06:00</b>	<b>02:00</b>
UK		Manufacturing Production MoM MAY	-0.3%	-0.3%	06:00	02:00
UK		<b>Manufacturing Production YoY MAY</b>	<b>-1.6%</b>	<b>-0.9%</b>	<b>06:00</b>	<b>02:00</b>
UK		Construction Output YoY MAY	1.5%	3.6%	06:00	02:00
UK		Goods Trade Balance MAY	£-15.4B	£-14.996B	06:00	02:00
UK		Goods Trade Balance Non-EU MAY		£-6.100B	06:00	02:00
UK		Balance of Trade MAY		£-1.518B	06:00	02:00
France		CPI MoM Final JUN	0.2%	-0.1%	06:45	02:45
France		<b>CPI YoY Final JUN</b>	<b>4.5%</b>	<b>5.1%</b>	<b>06:45</b>	<b>02:45</b>
France		HICP MoM Final JUN	0.2%	-0.1%	06:45	02:45
France		<b>HICP YoY Final JUN</b>	<b>5.3%</b>	<b>6.0%</b>	<b>06:45</b>	<b>02:45</b>
UK		<i>BoE Q2 2023 Credit Conditions Survey</i>			<b>08:30</b>	<b>04:30</b>
Euro-zone		Industrial Production MoM MAY	0.5%	1.0%	09:00	05:00
Euro-zone		<b>Industrial Production YoY MAY</b>		<b>0.2%</b>	<b>09:00</b>	<b>05:00</b>
Italy		<i>3-Year and 7-Year BTP Auction</i>			<b>09:10</b>	<b>05:10</b>
UK		<b>NIESR Monthly GDP Tracker JUN</b>	<b>0.1%</b>	<b>0.0%</b>	<b>12:00</b>	<b>08:00</b>
US		PPI MoM JUN	-0.1%	-0.3%	12:30	08:30
US		<b>PPI YoY JUN</b>	<b>0.2%</b>	<b>1.1%</b>	<b>12:30</b>	<b>08:30</b>
US		Core PPI MoM JUN	0.1%	0.2%	12:30	08:30
US		<b>Core PPI YoY JUN</b>	<b>2.6%</b>	<b>2.8%</b>	<b>12:30</b>	<b>08:30</b>



Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

 Thu. JUL 13  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Initial Jobless Claims JUL/08			12:30	08:30
US	Jobless Claims 4-week Average JUL/08			12:30	08:30
US	Continuing Jobless Claims JUL/01			12:30	08:30
Germany	Current Account MAY	€16.5B	€21.8B	12:45	08:45
US	EIA Natural Gas Stocks Change JUL/07			14:30	10:30
US	<b>30-Year Bond Auction</b>			17:00	13:00
US	Monthly Budget Statement JUN	\$ -30.0B	\$-240.0B	18:00	14:00

 Friday  
JUL 14

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Industrial Production MoM Final MAY		0.7%	04:30	00:30
Japan	Industrial Production YoY Final MAY		-0.7%	04:30	00:30
Japan	Capacity Utilization MoM MAY	-0.6%	3.0%	04:30	00:30
Germany	Wholesale Prices MoM JUN	-0.6%	-1.1%	06:00	02:00
Germany	Wholesale Prices YoY JUN	-3.3%	-2.6%	06:00	02:00
Switzerland	Producer & Import Prices MoM JUN	-0.4%	-0.3%	06:30	02:30
Switzerland	Producer & Import Prices YoY JUN	-1.0%	-0.3%	06:30	02:30
Italy	Balance of Trade MAY	€1.500B	€0.318B	08:00	04:00
Italy	HICP YoY Final JUN	6.7%	8.0%	08:00	04:00
Euro-zone	Balance of Trade MAY	€-16.4B	€-11.7B	09:00	05:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 14 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada		New Motor Vehicle Sales MAY	140,000	148,820	12:30	08:30
<b>Canada</b>		<b>Mfg Sales MoM Final MAY</b>	<b>0.8%</b>	<b>0.3%</b>	<b>12:30</b>	<b>08:30</b>
US		Import Prices MoM JUN	-0.8%	-0.6%	12:30	08:30
<b>US</b>		<b>Import Prices YoY JUN</b>	<b>-6.9%</b>	<b>-5.9%</b>	<b>12:30</b>	<b>08:30</b>
US		Export Prices MoM JUN	-1.2%	-1.9%	12:30	08:30
<b>US</b>		<b>Export Prices YoY JUN</b>	<b>-12.2%</b>	<b>-10.1%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>		<b>Michigan Consumer Sentiment JUL</b>	<b>64.5</b>	<b>64.4</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>		<b>Michigan Current Conditions JUL</b>	<b>69.1</b>	<b>69.0</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>		<b>Michigan Consumer Expectations JUL</b>	<b>61.7</b>	<b>61.5</b>	<b>14:00</b>	<b>10:00</b>
US		Michigan Inflation Expectations JUL	3.1%	3.3%	14:00	10:00
US		Baker Hughes US Rig Count JUL/14			17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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