



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Weeks of May 22 – June 2, 2023

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled					
USD:	5.25%	GBP:	4.50%	CHF:	1.50%
EUR:	3.75%	AUD:	3.85%	NZD:	5.25%>5.50% MAY 24
JPY:	-0.10%	CAD:	4.50%	CNY:	3.65% MAY 22

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday MAY 22	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Machinery Orders MoM MAR	0.9%	-4.5%	23:50	19:50
Japan	Machinery Orders YoY MAR	2.0%	9.8%	23:50	19:50
China	Loan Prime Rate 1Y	3.65%	3.65%	01:15	21:15
China	Loan Prime Rate 5Y MAY	4.30%	4.30%	01:15	21:15
Euro-zone	Construction Output YoY MAR	0.7%	2.3%	09:00	05:00
Italy	<i>Details Index-Linked BTP and BTP Short Term Auction MAY 25</i>			09:10	05:10
Germany	<i>€3.0B 6-Month Bubill Auction</i>			09:30	05:30
US	<i>Fed's Bullard panelist on the US economy and monetary policy before the American Gas Association 2023 Financial Forum</i>			12:30	08:30
Euro-zone	Consumer Confidence Flash MAY	-16.0	-17.5	14:00	10:00
Canada	<i>Markets Closed in Observance of Victoria Day Holiday</i>				
US	<i>Biden, McCarthy et al News Conferences on Debt Ceiling</i>			TBA	TBA
US	<i>Fed's Daly fireside chat before National Association for Business Economics/Banque de France International Economic Symposium</i>			15:05	11:05

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday MAY 23		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Judo Bank Mfg Advance PMI MAY	47.6	48.0	23:00	19:00	
Australia	Judo Bank Svcs Advance PMI MAY	54.1	53.7	23:00	19:00	
Australia	Judo Bank Comp Advance PMI MAY	52.8	53.0	23:00	19:00	
Japan	Jibun Bank Mfg Advance PMI MAY	50.2	49.5	00:30	20:30	
Japan	Jibun Bank Svcs Advance PMI MAY	55.9	55.4	00:30	20:30	
Japan	Jibun Bank Comp Advance PMI MAY	53.4	52.9	00:30	20:30	
Australia	<i>\$A150M Treasury-Indexed Australian T-bond (1.25%) Auction</i>			01:00	21:00	
Japan	<i>¥250B 10-year Inflation-Indexed JGB Auction</i>			03:35	23:35	
UK	Public Sector Net Borrowing APR	£-23.2B	£-20.71B	06:00	02:00	
UK	PSNB Ex Banks APR	£-23.8B	£-21.53B	06:00	02:00	
France	HCOB Mfg Advance PMI MAY	46.3	45.6	07:15	03:15	
France	HCOB Svcs Advance PMI MAY	53.8	54.6	07:15	03:15	
France	HCOB Comp Advance PMI MAY	51.8	52.4	07:15	03:15	
Germany	HCOB Mfg Advance PMI MAY	43.6	44.5	07:30	03:30	
Germany	HCOB Svcs Advance PMI MAY	56.6	56.0	07:30	03:30	
Germany	HCOB Comp Advance PMI MAY	54.5	54.2	07:30	03:30	
Euro-zone	HCOB Mfg Advance PMI MAY	47.0	45.8	08:00	04:00	
Euro-zone	HCOB Svcs Advance PMI MAY	56.7	56.2	08:00	04:00	
Euro-zone	HCOB Comp Advance PMI MAY	54.8	54.1	08:00	04:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAY 23 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Current Account s.a MAR		€19.1B	€24.32B	08:00	04:00
Euro-zone	Current Account MAR		€15.1B	€21.27B	08:00	04:00
UK	S&P Global/CIPS Mfg Adv. PMI MAY		47.8	47.8	08:30	04:30
UK	S&P Global/CIPS Svcs Adv. PMI MAY		55.3	55.9	08:30	04:30
UK	S&P Global/CIPS Comp Adv. PMI MAY		54.7	54.9	08:30	04:30
UK	<i>BoE's Bailey, Pill, Tenreyro & Mann appear before Treasury Select Committee Hearing on BoE Monetary Policy Reports</i>				09:00	05:00
Italy	Current Account MAR		€ -500M	€-884M	09:00	05:00
UK	<i>£750M 28-Year Index-Linked Treasury Gilt (0.125%) Auction</i>				09:00	05:00
Germany	<i>€6.0B 2-Year Schatz (2.80%) Auction</i>				09:30	05:30
ALL	<i>OECD Quarterly National Accounts - GDP Growth</i>				10:00	06:00
Canada	PPI MoM APR		0.3%	0.1%	12:30	08:30
Canada	PPI YoY APR		-1.2%	-1.8%	12:30	08:30
Canada	Raw Materials Prices MoM APR		-1.4%	-1.7%	12:30	08:30
Canada	Raw Materials Prices YoY APR		-10%	-16.5%	12:30	08:30
US	S&P Global Svcs Advance PMI MAY		53.0	53.6	13:45	09:45
US	S&P Global Comp Advance PMI MAY		53.0	53.4	13:45	09:45
US	S&P Global Mfg Advance PMI MAY		50.3	50.2	13:45	09:45
US	New Home Sales APR		670,000	683,000	14:00	10:00
US	New Home Sales MoM APR		-2.0%	9.6%	14:00	10:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. MAY 23
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Richmond Fed Mfg Index MAY	-15	-10	14:00	10:00
US	Richmond Fed Svcs Index MAY	-25	-23	14:00	10:00
US	Richmond Fed Mfg Shipments Index MAY	-10	-7	14:00	10:00
US	\$42.0B 2-Year Note Auction			17:00	13:00
US	API Crude Oil Stock Change MAY/19		3.69M	20:30	16:30

Wednesday
MAY 24

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Retail Sales QoQ Q1	-0.5%	-0.6%	22:45	18:45
New Zealand	Retail Sales YoY Q1	-2.0%	-4.0%	22:45	18:45
Japan	Reuters Tankan Index MAY	1	-3	23:00	19:00
Australia	Westpac Leading Index MoM APR	0.2%	-0.1%	01:00	21:00
Australia	\$A800M Australian T-bond (3.50%) Auction			01:00	21:00
New Zealand	RBNZ Interest Rate Decision	5.50%	5.25%	02:00	22:00
New Zealand	RBNZ Press Conference			03:00	23:00
UK	CPI MoM APR	1.0%	0.8%	06:00	02:00
UK	CPI YoY APR	8.5%	10.1%	06:00	02:00
UK	Core CPI MoM APR	0.8%	0.9%	06:00	02:00
UK	Core CPI YoY APR	6.1%	6.2%	06:00	02:00
UK	PPI Input MoM APR	0.2%	0.2%	06:00	02:00
UK	PPI Input YoY APR	5.2%	7.6%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 24 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI Output MoM APR	0.3%	0.1%	06:00	02:00
UK	PPI Output YoY APR	5.9%	8.7%	06:00	02:00
UK	PPI Core Output MoM APR	0.5%	0.3%	06:00	02:00
UK	PPI Core Output YoY APR	6.7%	8.5%	06:00	02:00
UK	Retail Price Index MoM APR	1.0%	0.7%	06:00	02:00
UK	Retail Price Index YoY APR	11.6%	13.5%	06:00	02:00
Euro-zone	ECB Non-Monetary Policy Meeting			07:00	03:00
Australia	<i>RBA Jacobs speech at the Australian Government Fixed Income Forum, Tokyo</i>			07:10	03:10
Germany	Ifo Current Conditions MAY	94.6	95	08:00	04:00
Germany	Ifo Business Climate MAY	93.2	93.6	08:00	04:00
Germany	Ifo Expectations MAY	91.9	92.2	08:00	04:00
UK	<i>10-Year Green Treasury Gilt (0.875%) Auction</i>			09:00	05:00
Germany	<i>€1.5B 15-Year (1.00%) & €1.0B 17-Year Bund (1.00%) Auction</i>			09:30	05:30
UK	CBI Industrial Trends Orders MAY	-15	-20	10:00	06:00
US	MBA Mortgage Applications MAY/19		-5.7%	11:00	07:00
Canada	Manufacturing Sales MoM APR	0.7%	0.7%	12:30	08:30
Canada	Wholesale Sales MoM APR	-0.4%	-0.1%	12:30	08:30
US	EIA Crude Oil Stocks Change MAY/19		5.04M	14:30	10:30
US	<i>\$22.0B 2-Year FRN (Spread 0.169%) Auction</i>			15:30	11:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 24
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Fed's Waller speech 'Economic Outlook' at U of C 2023 Santa Barbara County Economic Summit, Santa Barbara CA</i>			16:10	12:10
US	\$43.0B 5-Year Note Auction			17:00	13:00
US	<i>Fed releases May 2-3 FOMC Meeting Minutes</i>			18:00	14:00

Thursday
MAY 25

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Car Production YoY APR	5.8%	6.1%	23:01	19:01
Japan	¥700B 40-Year JGB Auction			03:35	23:35
Germany	GfK Consumer Confidence JUN	-24.0	-25.7	06:00	02:00
Germany	GDP Growth Rate QoQ Q1	0.0%	-0.5%	06:00	02:00
Germany	GDP Growth Rate YoY Q1	-0.1%	0.8%	06:00	02:00
France	Business Confidence MAY	100	101	06:45	02:45
France	Business Climate Indicator MAY	101	102	06:45	02:45
Spain	PPI YoY APR	3.9%	-1.0%	07:00	03:00
Euro-zone	<i>ECB's de Guindos presents ECB Annual Report 2022 at the ECON Committee, Brussels</i>			09:00	05:00
Italy	<i>Index-Linked BTP and BTP Short Term Auction</i>			09:10	05:10
UK	CBI Distributive Trades MAY	-7	5	10:00	06:00
ALL	<i>OECD G20 International Trade Statistics</i>			10:00	06:00
Canada	CFIB Business Barometer MAY	54.0	55.7	11:00	07:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. MAY 25 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		GDP Growth Rate QoQ 2nd Est Q1	1.1%	2.6%	12:30	08:30
US		GDP Price Index QoQ 2nd Est Q1	4.0%	3.9%	12:30	08:30
US		PCE Prices QoQ 2nd Est Q1	4.2%	3.7%	12:30	08:30
US		Core PCE Prices QoQ 2nd Est Q1	4.9%	4.4%	12:30	08:30
US		GDP Sales QoQ 2nd Est Q1	3.4%	1.1%	12:30	08:30
US		Real Consumer Spending QoQ 2nd Est Q1	3.7%	1.0%	12:30	08:30
US		Corporate Profits QoQ Q1	-1.3%	-2.7%	12:30	08:30
US		Chicago Fed Nat. Activity Index APR	0.2	-0.19	12:30	08:30
US		Initial Jobless Claims MAY/20	245,000	242,000	12:30	08:30
US		Jobless Claims 4-week Average MAY/20	248,250	244,250	12:30	08:30
US		Continuing Jobless Claims MAY/13	1,790M	1.799M	12:30	08:30
Canada		Average Weekly Earnings YoY MAR	1.7%	1.8%	12:30	08:30
US		Pending Home Sales MoM APR	1.4%	-5.2%	14:00	10:00
US		Pending Home Sales YoY APR	-19.0%	-23.2%	14:00	10:00
US		<i>Fed's Collins remark and fireside chat Q&A with students and staff of the Community College of Rhode Island</i>			14:30	10:30
US		EIA Natural Gas Stocks Change MAY/19		99Bcf	14:30	10:30
US		Kansas Fed Mfg Index MAY	-27	-21	15:00	11:00
US		Kansas Fed Comp Index MAY	-14	-10	15:00	11:00
UK		<i>BoE's Haskel speech at Peterson Institute for International Economics, Washington DC</i>			16:30	12:30
US		\$35.0B 7-Year Note Auction			17:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday MAY 26	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Roy Morgan Consumer Confidence MAY	81.5	79.3	22:00	18:00
Japan	Tokyo CPI YoY MAY	3.5%	3.5%	23:30	19:30
Japan	Tokyo Core CPI YoY MAY	3.5%	3.5%	23:30	19:30
Japan	Tokyo CPI Ex Food and Energy YoY MAY	2.3%	2.3%	23:30	19:30
Australia	RBA Payments System Board Meeting				
Australia	Retail Sales MoM APR	-0.2%	0.4%	01:30	21:30
Japan	Coincident Index MAR	98.7	98.7	05:00	01:00
Japan	Leading Economic Index MAR	97.5	98.2	05:00	01:00
UK	Retail Sales MoM APR	0.3%	-0.9%	06:00	02:00
UK	Retail Sales YoY APR	-2.6%	-3.1%	06:00	02:00
UK	Retail Sales ex Fuel MoM APR	0.5%	-1.0%	06:00	02:00
UK	Retail Sales ex Fuel YoY APR	-2.2%	-3.2%	06:00	02:00
France	Consumer Confidence MAY	83.0	83.0	06:45	02:45
Euro-zone	<i>ECB's Lane panelist on "How quickly will inflation return to target?" at the 29th Dubrovnik Economic Conference</i>			07:30	03:30
Italy	Consumer Confidence MAY	105.0	105.5	08:00	04:00
Italy	Business Confidence MAY	102.5	103.0	08:00	04:00
Italy	6-Month BOT Auction			09:10	05:10
France	Unemployment Benefit Claims APR	-5,000	-11,100	10:00	06:00
France	Jobseekers Total APR	2.784M	2,789M	10:00	06:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. MAY 26 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Personal Income MoM APR	0.3%	0.3%	12:30	08:30
US		Personal Spending MoM APR	0.3%	0.0%	12:30	08:30
US		PCE Price Index MoM APR	0.2%	0.1%	12:30	08:30
US		PCE Price Index YoY APR	4.1%	4.2%	12:30	08:30
US		Core PCE Price Index MoM APR	0.3%	0.3%	12:30	08:30
US		Core PCE Price Index YoY APR	4.5%	4.6%	12:30	08:30
US		Durable Goods Orders MoM APR	-1.1%	3.2%	12:30	08:30
US		Durable Goods Orders Ex Transportation MoM APR	-0.2%	0.3%	12:30	08:30
US		Durable Goods Orders ex Defense MoM APR	-1.5%	3.5%	12:30	08:30
US		Non Defense Goods Orders Ex Air APR	-0.3%	-0.4%	12:30	08:30
US		Retail Inventories Ex Autos MoM Adv APR	-0.2%	0.3%	12:30	08:30
US		Goods Trade Balance Adv APR	\$-83.0B	\$-84.6B	12:30	08:30
US		Wholesale Inventories MoM Adv APR	-0.3%	0.0%	12:30	08:30
US		Michigan Consumer Sentiment MAY	57.7	63.5	14:00	10:00
Canada		Budget Balance MAR	C\$-19.0B	C\$9.53B	15:00	11:00
US		Baker Hughes US Rig Count MAY/26			17:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Monday MAY 29	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Industrial Profits (YTD) YoY APR	-18.0%	-21.4%	21:30	17:30
New Zealand	Building Permits MoM APR	2.2%	7.0%	22:45	18:45
Japan	Unemployment Rate APR	2.8%	2.8%	23:30	19:30
Japan	Jobs/applications ratio APR	1.32	1.32	23:30	19:30
Switzerland	<i>Markets Closed in Observance of Whit Monday</i>				
Germany-France	<i>Markets Closed in Observance of Whit Monday</i>				
UK	<i>Markets Closed in Observance of Spring Bank Holiday</i>				
US	<i>Markets Closed in Observance of Memorial Day Holiday</i>				

Tuesday MAY 30	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Building Permits MoM APR	-3.2%	-0.1%	01:30	21:30
Australia	Building Permits YoY APR	-19.6%	-17.3%	01:30	21:30
Australia	Private House Approvals MoM APR	-1.6%	-2.8%	01:30	21:30
Japan	<i>2-Year JGB Auction</i>			03:35	23:35
Spain	CPI MoM MAY		0.6%	07:00	03:00
Spain	CPI YoY MAY		4.1%	07:00	03:00
Spain	Core CPI YoY MAY		6.6%	07:00	03:00
Spain	HICP MoM MAY		0.5%	07:00	03:00
Spain	HICP YoY MAY		3.8%	07:00	03:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAY 30 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Retail Sales MoM APR			0.5%	07:00	03:00
Spain	Retail Sales YoY APR			9.5%	07:00	03:00
Euro-zone	Loans to Households YoY APR			2.9%	08:00	04:00
Euro-zone	Loans to Companies YoY APR	4.8%		5.2%	08:00	04:00
Euro-zone	M3 Money Supply YoY APR	2.2%		2.5%	08:00	04:00
Italy	PPI MoM APR	0.4%		-1.5%	08:00	04:00
Italy	PPI YoY APR	4%		3.8%	08:00	04:00
Euro-zone	Services Sentiment MAY	10.8		10.5	09:00	05:00
Euro-zone	Economic Sentiment MAY	99.5		99.3	09:00	05:00
Euro-zone	Consumer Confidence MAY			-17.5	09:00	05:00
Euro-zone	Consumer Inflation Expectations MAY	12.0		15.1	09:00	05:00
Euro-zone	Industrial Sentiment MAY	-3.0		-2.6	09:00	05:00
Euro-zone	Selling Price Expectations MAY	10.0		12.0	09:00	05:00
Italy	Industrial Sales MoM MAR	-0.8%		1.3%	09:00	05:00
Italy	Industrial Sales YoY MAR	4.3%		7.2%	09:00	05:00
Italy	5-Year and 10-Year BTP Auction				09:10	05:10
Germany	€4.0B 12-Month Bubill Auction				09:30	05:30
Spain	Business Confidence MAY			-1.3	11:00	07:00
Canada	Current Account Q1	C\$ -11.0B		C\$ -10.64B	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. MAY 30
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P/Case-Shiller Home Price MoM MAR	0.1%	0.2%	13:00	09:00
US	S&P/Case-Shiller Home Price YoY MAR	-0.7%	0.4%	13:00	09:00
US	House Price Index MoM MAR	0.3%	0.5%	13:00	09:00
US	House Price Index YoY MAR	2.8%	4.0%	13:00	09:00
US	House Price Index MAR	395.9	394.8	13:00	09:00
US	CB Consumer Confidence MAY	100.0	101.3	14:00	10:00
US	Dallas Fed Manufacturing Index MAY	-25.0	-23.4	14:30	10:30

Wednesday
MAY 31

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Sales MoM APR	0.4%	0.6%	23:50	19:50
Japan	Retail Sales YoY APR	6.5%	7.2%	23:50	19:50
Japan	Industrial Production MoM APR	-0.8%	1.1%	23:50	19:50
Japan	Industrial Production YoY APR	-1.4%	-0.6%	23:50	19:50
Australia	CoreLogic Dwelling Prices MoM MAY	0.4%	0.7%		
New Zealand	ANZ Business Confidence MAY	-42.0	-43.8	01:00	01:00
Australia	Monthly CPI Indicator APR	6.0%	6.3%	01:30	01:30
Australia	Private Sector Credit MoM APR	0.3%	0.3%	01:30	01:30
Australia	Private Sector Credit YoY APR	6.4%	6.8%	01:30	01:30
Australia	Housing Credit MoM APR	0.2%	0.3%	01:30	01:30
Australia	Construction Work Done QoQ Q1	-0.6%	-0.4%	01:30	01:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 31 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China		NBS Manufacturing PMI MAY	49.8	49.2	01:30	21:30
China		NBS Non Manufacturing PMI MAY	55.0	56.4	01:30	21:30
China		NBS General PMI MAY	54.2	54.4	01:30	21:30
Japan		Consumer Confidence MAY	36.0	35.4	05:00	01:00
Japan		Housing Starts YoY APR	-1.0%	-3.2%	05:00	01:00
Japan		Construction Orders YoY APR	-12.0%	-4.1%	05:00	01:00
Germany		Import Prices MoM APR	0.8%	-1.1%	06:00	02:00
Germany		Import Prices YoY APR	-4.7%	-3.8%	06:00	02:00
France		CPI MoM MAY	0.4%	0.6%	06:45	02:45
France		CPI YoY MAY	5.7%	5.9%	06:45	02:45
France		HICP MoM MAY	0.3%	0.7%	06:45	02:45
France		HICP YoY MAY	6.7%	6.9%	06:45	02:45
France		PPI MoM APR		2.0%	06:45	02:45
France		PPI YoY APR		12.9%	06:45	02:45
France		GDP Growth Rate QoQ Q1	0.2%	0.0%	06:45	02:45
France		GDP Growth Rate YoY Q1	0.8%	0.5%	06:45	02:45
France		Household Consumption MoM APR	0.5%	-1.3%	06:45	02:45
Germany		Unemployment Change MAY	15,000	24,000	07:55	03:55
Germany		Unemployment Rate MAY	5.6%	5.6%	07:55	03:55
Germany		Unemployed Persons MAY	2.58M	2.567M	07:55	03:55

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 31 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy		GDP Growth Rate QoQ Q1	0.5%	-0.1%	08:00	04:00
Italy		GDP Growth Rate YoY Q1	1.8%	1.4%	08:00	04:00
Spain		Current Account MAR	€1.3B	€2.29B	08:00	04:00
Italy		CPI MoM MAY	0.3%	0.4%	09:00	05:00
Italy		CPI YoY MAY	7.6%	8.2%	09:00	05:00
Italy		CPI MAY	119.7	119.3	09:00	05:00
Italy		HICP MoM MAY	0.3%	0.9%	09:00	05:00
Italy		HICP YoY MAY	8.2%	8.7%	09:00	05:00
Germany	€3.0B 7-Year Bund (2.10%) Auction				09:30	05:30
US		MBA Mortgage Applications MAY/26			11:00	07:00
Germany		CPI MoM MAY	0.4%	0.4%	12:00	08:00
Germany		CPI YoY MAY	6.7%	7.2%	12:00	08:00
Germany		HICP MoM MAY	0.5%	0.6%	12:00	08:00
Germany		HICP YoY MAY	7.0%	7.6%	12:00	08:00
Canada		GDP MoM MAR	-0.1%	0.1%	12:30	08:30
Canada		GDP MoM APR	0.2%		12:30	08:30
Canada		GDP Growth Rate QoQ Q1	0.5%	0.0%	12:30	08:30
Canada		GDP Growth Rate Annualized Q1	0.7%	0.0%	12:30	08:30
Canada		GDP Implicit Price QoQ Q1	0.5%	-0.7%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 31
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Chicago PMI MAY	48.3	48.6	13:45	09:45
US	JOLTs Job Openings APR	9.20M	9.59M	14:00	10:00
US	JOLTs Job Quits APR	3.790M	3.851M	14:00	10:00
US	Dallas Fed Services Index MAY	-15.0	-14.4	14:30	10:30
US	Dallas Fed Svcs Revenues Index MAY	6.0	6.9	14:30	10:30
US	<i>Fed Beige Book in preparation for JUN 13-14 FOMC meeting</i>			18:00	14:00
US	API Crude Oil Stock Change MAY/26			20:30	16:30

Thursday
JUN 1

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Judo Bank Mfg PMI MAY		48.0	23:00	19:00
Japan	Capital Spending YoY Q1		7.7%	23:50	19:50
Japan	Jibun Bank Mfg PMI MAY		49.5	00:30	20:30
Australia	Building Capital Expenditure QoQ Q1	0.9%	3.6%	01:30	21:30
Australia	Plant Machinery Capital Expenditure QoQ Q1	0.8%	0.6%	01:30	21:30
Australia	Private Capital Expenditure QoQ Q1	1.0%	2.2%	01:30	21:30
Australia	Retail Sales MoM APR		0.4%	01:30	21:30
China	Caixin Manufacturing PMI MAY	50.0	49.5	01:45	21:45
Japan	<i>10-Year JGB Auction</i>			03:35	23:35
Germany	Retail Sales MoM APR	4.0%	-2.4%	06:00	02:00
Germany	Retail Sales YoY APR	-6.0%	-8.6%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. JUN 1 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commodity Prices YoY MAY	-22.0%	-19.2%	06:30	02:30
France	Budget Balance APR		€-54.72B	06:45	02:45
Spain	Tourist Arrivals YoY APR	7.8%	30.1%	07:00	03:00
Spain	HCOB Manufacturing PMI MAY		49.0	07:15	03:15
Italy	HCOB Manufacturing PMI MAY	48.0	46.8	07:45	03:45
France	HCOB Mfg PMI MAY		45.6	07:50	03:50
Germany	HCOB Mfg PMI MAY		44.5	07:55	03:55
Euro-zone	HCOB Mfg PMI MAY		45.8	08:00	04:00
Italy	Unemployment Rate APR	7.9%	7.8%	08:00	04:00
UK	S&P Global/CIPS Mfg PMI MAY		47.8	08:30	04:30
UK	BoE Consumer Credit APR		£1.574B	08:30	04:30
UK	Net Lending to Individuals MoM APR	£2.2B	£1.6B	08:30	04:30
UK	Mortgage Lending APR		£18.0M	08:30	04:30
UK	Mortgage Approvals APR		52,011	08:30	04:30
Spain	<i>3-yr & 5-yr Bonos and 10-yr Obligaciones (possibly some index-linked securities)</i>			08:40	04:40
Euro-zone	CPI MoM Flash MAY	0.4%	0.6%	09:00	05:00
Euro-zone	CPI YoY Flash MAY	6.5%	7.0%	09:00	05:00
Euro-zone	CPI Flash MAY	123.6	123.1	09:00	05:00
Euro-zone	Core CPI YoY Flash MAY	5.4%	5.6%	09:00	05:00
Euro-zone	Unemployment Rate APR	6.5%	6.5%	09:00	05:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thu. JUN 1 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Challenger Job Cuts MAY	92,000	66,995	11:30	07:30
US		MAY Monthly Chain Store Sales			Various Times	
US		ADP Employment Change MAY	200,000	296,000	12:15	08:15
US		Nonfarm Productivity QoQ Q1	-2.7%	1.6%	12:30	08:30
US		Unit Labour Costs QoQ Q1	6.3%	3.3%	12:30	08:30
US		Initial Jobless Claims MAY/27			12:30	08:30
US		Jobless Claims 4-week Average MAY/27			12:30	08:30
US		Continuing Jobless Claims MAY/20			12:30	08:30
Canada		S&P Global Mfg PMI MAY	50.1	50.2	13:30	09:30
US		S&P Global Mfg PMI MAY		50.2	13:45	09:45
US		ISM Manufacturing PMI MAY	48.0	47.1	14:00	10:00
US		ISM Mfg Employment MAY	49.8	50.2	14:00	10:00
US		ISM Mfg New Orders MAY	47.0	45.7	14:00	10:00
US		ISM Manufacturing Prices MAY	52.0	53.2	14:00	10:00
US		Construction Spending MoM APR	0.2%	0.3%	14:00	10:00
US		EIA Crude Oil Stocks Change MAY/26			15:00	11:00
US		Total Vehicle Sales MAY		15.91M	19:30	15:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday JUN 2	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Terms of Trade QoQ Q1		1.8%	22:45	18:45
New Zealand	Export Prices QoQ Q1	-2.3%	-0.6%	22:45	18:45
New Zealand	Import Prices QoQ Q1	-5.2%	-2.1%	22:45	18:45
Italy	<i>Markets Closed in Observance of National Day Holiday</i>				
Australia	Home Loans MoM APR	-2.6%	5.5%	01:30	21:30
Australia	Investment Lending for Homes APR	-1.8%	3.7%	01:30	21:30
France	Industrial Production MoM APR		-1.1%	06:45	02:45
Spain	Unemployment Change MAY		-73,900	07:00	03:00
US	Nonfarm Payrolls MAY	180,000	253,000	12:30	08:30
US	Nonfarm Payrolls Private MAY	170,000	230,000	12:30	08:30
US	Manufacturing Payrolls MAY	3,000	11,000	12:30	08:30
US	Government Payrolls MAY	10,000	23,000	12:30	08:30
US	Unemployment Rate MAY	3.5%	3.4%	12:30	08:30
US	Participation Rate MAY	62.5%	62.6%	12:30	08:30
US	Average Hourly Earnings MoM MAY	0.4%	0.5%	12:30	08:30
US	Average Hourly Earnings YoY MAY	4.4%	4.4%	12:30	08:30
US	Average Weekly Hours MAY	34.4	34.4	12:30	08:30
US	Baker Hughes US Rig Count JUN/02			17:00	13:00

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We hope you find this helpful.

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