



ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Weeks of May 8 - 19, 2023 Update

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates <b>Highlighted with Date</b> if meeting scheduled					
USD:	5.25%	GBP:	4.25%>4.50%✓ MAY 11	CHF:	1.50%
EUR:	3.75%	AUD:	3.85%	NZD:	5.25%
JPY:	-0.10%	CAD:	4.50%	CNY:	3.65%

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday MAY 8	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Monetary Policy Meeting Minutes			23:50	19:50
Japan	Jibun Bank Services PMI APR	54.9	55.0	00:30	20:30
Japan	Jibun Bank Composite PMI APR	52.5	52.9	00:30	20:30
Australia	NAB Business Confidence APR	1	-1	01:30	21:30
Australia	Building Permits MoM MAR	2.6%	4.0%	01:30	21:30
Australia	Building Permits YoY MAR	-14.8%	-31.1%	01:30	21:30
Australia	Private House Approvals MoM MAR	-3.0%	11.3%	01:30	21:30
Germany	Industrial Production MoM MAR	0.7%	2.0%	06:00	02:00
Italy	<i>Details Medium-long term issues auction MAY 11</i>			09:10	05:10
Germany	€2.0B 3-Month & €4.0B 9-Month Bubill Auction			09:30	05:30
US	Wholesale Inventories MoM MAR	0.1%	0.1%	14:00	10:00
US	Consumer Inflation Expectations APR	4.5%	4.7%	15:00	11:00
US	Senior Loan Officer Opinion Survey on Bank Lending Practices			18:00	14:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday MAY 9	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Electronic Card Spending MoM APR	0.5%	0.7%	22:45	18:45
New Zealand	Electronic Card Spending YoY APR	14.0%	15.5%	22:45	18:45
UK	BRC Retail Sales Monitor YoY APR	4.1%	4.9%	23:01	19:01
Japan	Household Spending MoM MAR	1.1%	-2.4%	23:30	19:30
Japan	Household Spending YoY MAR	0.5%	1.6%	23:30	19:30
Japan	Overtime Pay YoY MAR		1.7%	23:30	19:30
Japan	Average Cash Earnings YoY MAR	1.5%	1.1%	23:30	19:30
China	Foreign Exchange Reserves APR	\$3.19T	\$3.184T		
Australia	Westpac Consumer Conf. Index MAY	82.1	85.8	00:30	20:30
Australia	Westpac Consumer Conf. Change MAY	-4.3%	9.4%	00:30	20:30
Australia	<b>\$A150M 4-Year Treasury-Indexed Australian Bond (0.75%) Auction</b>			01:00	21:00
Australia	Retail Sales MoM Final MAR	0.4%	0.2%	01:30	21:30
China	Balance of Trade APR	\$76.0B	\$88.19B	03:00	23:00
China	Exports YoY APR	9.0%	14.8%	03:00	23:00
China	Imports YoY APR	1.1%	-1.4%	03:00	23:00
Japan	<b>¥2.70T 10-Year JGB Auction</b>			03:35	23:35
Spain	Consumer Confidence APR		67.4		
UK	Halifax House Price Index MoM APR	0.3%	0.8%	06:00	02:00
UK	Halifax House Price Index YoY APR	0.9%	1.6%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAY 9 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	Balance of Trade MAR	€ -10.0B	€-9.9B	06:45	02:45
France	Exports MAR	€ 51.7B	€50.992B	06:45	02:45
France	Imports MAR	€ 61.7B	€60.9B	06:45	02:45
France	Current Account MAR	€ -0.75B	€-3.0B	06:45	02:45
France	Foreign Exchange Reserves APR		€217.78B	07:30	03:30
Germany	ECB's Lane Panelist at IMF event 'Europe's Balancing Act: Taming inflation without a recession', Berlin			08:00	04:00
Spain	6-Month & 12-Month Letras Auction			08:40	04:40
Germany	ECB Holiday - Anniversary of Robert Schuman's Declaration				
Germany	€5.0B 5-Year Bobl (2.20%) Auction			09:30	05:30
UK	BBA Mortgage Rate APR	7.30%	7.22%	10:00	06:00
US	NFIB Business Optimism Index APR	90.0	90.1	10:00	06:00
US	IBD/TIPP Economic Optimism MAY	47.2	47.4	14:00	10:00
US	Fed's Williams keynote speech before a hybrid Signature Luncheon event by the Economic Club of New York.			16:05	12:05
US	\$40.0B 3-Year Note Auction			17:00	13:00
US	API Crude Oil Stock Change MAY/05		-3.939M	20:30	16:30

Wednesday MAY 10	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	\$A800M 6-Year Australian T-bond (3.25%) Auction			01:00	21:00
Japan	Coincident Index MAR	99.0	98.6	05:00	01:00
Japan	Leading Economic Index MAR	99.0	98.0	05:00	01:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. MAY 10 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany		CPI MoM Final APR	0.4%	0.8%	06:00	02:00
<b>Germany</b>		<b>CPI YoY Final APR</b>	<b>7.2%</b>	<b>7.4%</b>	<b>06:00</b>	<b>02:00</b>
Germany		CPI APR	116.6	116.1	06:00	02:00
Germany		HICP MoM Final APR	0.6%	1.1%	06:00	02:00
<b>Germany</b>		<b>HICP YoY Final APR</b>	<b>7.6%</b>	<b>7.8%</b>	<b>06:00</b>	<b>02:00</b>
Italy		Industrial Production MoM MAR	0.3%	-0.2%	08:00	04:00
<b>Italy</b>		<b>Industrial Production YoY MAR</b>	<b>-0.7%</b>	<b>-2.3%</b>	<b>08:00</b>	<b>04:00</b>
<b>UK</b>		<b>£3.5B 10-Year Treasury Gilt (3.25%) Auction</b>			<b>09:00</b>	<b>05:00</b>
<b>Italy</b>		<b>12-Month BOT Auction</b>			<b>09:10</b>	<b>05:10</b>
<b>Germany</b>		<b>€1.0B 27-yr (0.00%) &amp; €1.5B 30-yr (1.80%) Bund Auction</b>			<b>09:30</b>	<b>05:30</b>
US		MBA Mortgage Applications MAY/05		-1.2%	11:00	07:00
Canada		Building Permits MoM MAR	1.4%	8.6%	12:30	08:30
US		CPI MoM APR	0.3%	0.1%	12:30	08:30
<b>US</b>		<b>CPI YoY APR</b>	<b>4.9%</b>	<b>5.0%</b>	<b>12:30</b>	<b>08:30</b>
US		CPI APR	303.30	301.84	12:30	08:30
US		CPI s.a. APR	301.20	301.81	12:30	08:30
US		Core CPI MoM APR	0.3%	0.4%	12:30	08:30
<b>US</b>		<b>Core CPI YoY APR</b>	<b>5.6%</b>	<b>5.6%</b>	<b>12:30</b>	<b>08:30</b>
US		EIA Crude Oil Stocks Change MAY/05		-1.28M	14:30	10:30
<b>US</b>		<b>\$35.0B 10-Year Note Auction</b>			<b>17:00</b>	<b>13:00</b>
US		Monthly Budget Statement APR	\$-420.0B	\$-378.0B	18:00	14:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thursday MAY 11	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Inflation YoY APR	11.4%	12.1%	22:45	18:45
UK	RICS House Price Balance APR	-41.0%	-43.0%	23:01	19:01
Japan	BoJ Summary of Opinions			23:50	19:50
Japan	Current Account MAR	¥2910B	¥2197.2B	23:50	19:50
Japan	Bank Lending YoY APR	2.9%	3.0%	23:50	19:50
Australia	Consumer Inflation Expectations MAY	4.2%	4.6%	01:00	21:00
China	CPI MoM APR	0.1%	-0.3%	01:30	21:30
China	CPI YoY APR	0.9%	0.7%	01:30	21:30
China	PPI YoY APR	-2.1%	-2.5%	01:30	21:30
Japan	¥900B 30-Year JGB Auction			03:35	23:35
Japan	Eco Watchers Survey Current APR	53.0	53.3	05:00	01:00
Japan	Eco Watchers Survey Outlook APR	53.2	54.1	05:00	01:00
Italy	3-Year & 7-Year BTP Auction			09:10	05:10
UK	BoE Interest Rate Decision	4.50%	4.25%	11:00	07:00
UK	BoE MPC Vote Hike		7/9	11:00	07:00
UK	BoE MPC Vote Cut		0/9	11:00	07:00
UK	BoE MPC Vote Unchanged		2/9	11:00	07:00
UK	BoE Monetary Policy Summary & MPC Meeting Minutes			11:00	07:00
UK	BoE Monetary Policy Report			11:00	07:00
UK	NIESR Monthly GDP Tracker APR	0.2%	0.1%	12:00	08:00

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Thu. MAY 11 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		PPI MoM APR	0.1%	-0.5%	12:30	08:30
US		PPI YoY APR	2.4%	2.7%	12:30	08:30
US		Core PPI MoM APR	0.2%	-0.1%	12:30	08:30
US		Core PPI YoY APR	3.2%	3.4%	12:30	08:30
US		Initial Jobless Claims MAY/06	248,000	242,000	12:30	08:30
US		Jobless Claims 4-week Average MAY/06	243,000	239,250	12:30	08:30
US		Continuing Jobless Claims APR/29	1.820M	1.805M	12:30	08:30
US		EIA Natural Gas Stocks Change MAY/05		54Bcf	14:30	10:30
US		<i>Details 20-yr T-bond MAY 17 and 10-yr TIPS MAY 18</i>			15:00	11:00
US		<i>\$21.0B 30-Year Bond Auction</i>			17:00	13:00

Friday MAY 12		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		Business NZ PMI APR	47.0	48.1	20:30	16:30
New Zealand		Visitor Arrivals YoY MAR	2900.0%	4998%	22:45	18:45
Japan - All		<i>G7 finance ministers and central bank governors, Niigata, Japan (through Saturday)</i>				
China		Vehicle Sales YoY APR	8.1%	9.7%		
New Zealand		Business Inflation Expectations Q2	3.0%	3.3%	03:00	23:00
UK		GDP MoM MAR	0.1%	0.0%	06:00	02:00
UK		GDP 3-Month Avg MAR	0.1%	0.1%	06:00	02:00
UK		GDP YoY MAR	0.5%	0.5%	06:00	02:00

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Fri. MAY 12 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GDP Growth Rate QoQ Q1	0.1%	0.1%	06:00	02:00
UK	<b>GDP Growth Rate YoY Q1</b>	<b>0.3%</b>	<b>0.6%</b>	<b>06:00</b>	<b>02:00</b>
UK	Industrial Production MoM MAR	0.2%	-0.2%	06:00	02:00
UK	<b>Industrial Production YoY MAR</b>	<b>-2.8%</b>	<b>-3.1%</b>	<b>06:00</b>	<b>02:00</b>
UK	Manufacturing Production MoM MAR	-0.1%	0.0%	06:00	02:00
UK	<b>Manufacturing Production YoY MAR</b>	<b>-2.6%</b>	<b>-2.4%</b>	<b>06:00</b>	<b>02:00</b>
UK	Construction Output YoY MAR	4.0%	5.7%	06:00	02:00
UK	<b>Construction Orders YoY Q1</b>	<b>-8.0%</b>	<b>-4.3%</b>	<b>06:00</b>	<b>02:00</b>
UK	Balance of Trade MAR	£ -4.800B	£-4.805B	06:00	02:00
UK	<b>Goods Trade Balance MAR</b>	<b>£ -16.500B</b>	<b>£-17.534B</b>	<b>06:00</b>	<b>02:00</b>
UK	<b>Goods Trade Balance Non-EU MAR</b>	<b>£ -7.700B</b>	<b>£-6.519B</b>	<b>06:00</b>	<b>02:00</b>
France	<b>CPI YoY Final APR</b>	<b>5.9%</b>	<b>5.7%</b>	<b>06:45</b>	<b>02:45</b>
France	CPI MoM Final APR	0.6%	0.9%	06:45	02:45
France	HICP MoM Final APR	0.7%	1.0%	06:45	02:45
France	<b>HICP YoY Final APR</b>	<b>6.9%</b>	<b>6.7%</b>	<b>06:45</b>	<b>02:45</b>
Spain	CPI MoM Final APR	0.6%	0.4%	07:00	03:00
Spain	<b>CPI YoY Final APR</b>	<b>4.1%</b>	<b>3.3%</b>	<b>07:00</b>	<b>03:00</b>
Spain	<b>Core CPI YoY Final APR</b>	<b>6.6%</b>	<b>7.5%</b>	<b>07:00</b>	<b>03:00</b>
Spain	CPI APR		111.1	07:00	03:00
Spain	HICP MoM Final APR	0.5%	1.1%	07:00	03:00
Spain	<b>HICP YoY Final APR</b>	<b>3.8%</b>	<b>3.1%</b>	<b>07:00</b>	<b>03:00</b>

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Fri. MAY 12 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada		New Motor Vehicle Sales MAR	133,100	109,780	12:30	08:30
US		Import Prices MoM APR	0.2%	-0.6%	12:30	08:30
US		Import Prices YoY APR	-2.5%	-4.6%	12:30	08:30
US		Export Prices MoM APR	0.1%	-0.3%	12:30	08:30
US		Export Prices YoY APR	-2.4%	-4.8%	12:30	08:30
Germany		Current Account MAR	€ 10.7B	€22.6B	12:45	08:45
US		Michigan Consumer Sentiment MAY	64.0	63.5	14:00	10:00
Canada		Senior Loan Officer Survey			14:30	10:30
US		Baker Hughes US Oil Rig Count MAY/12			17:00	13:00
US		Fed's Bullard speaks on monetary policy strategy at the Hoover Institution Monetary Policy Conference, Stanford CA			23:45	19:45
US		Fed's Jefferson panelist on 'Monetary Policy Strategy' at the Hoover Institution Monetary Policy Conference, Stanford CA			23:45	19:45

Monday MAY 15		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		Services NZ PSI APR	54.0	54.4	20:30	16:30
New Zealand		Composite NZ PCI APR	50.0	50.3	20:30	16:30
Japan		PPI MoM APR	-0.1%	0.0%	23:50	19:50
Japan		PPI YoY APR	6.5%	7.2%	23:50	19:50
Australia		Building Permits MoM Final MAR	-0.1%	3.9%	01:30	21:30
Australia		Building Permits YoY MAR	-17.3%	-31.1%	01:30	21:30
Australia		Private House Approvals MoM MAR	-2.8%	11.3%	01:30	21:30



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Mon. MAY 15 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>¥2.50T 5-Year JGB Auction</b>			<b>03:35</b>	<b>23:35</b>
Germany	Wholesale Prices MoM APR	1.0%	0.2%	06:00	02:00
Germany	<b>Wholesale Prices YoY APR</b>	<b>0.9%</b>	<b>2.0%</b>	<b>06:00</b>	<b>02:00</b>
Japan	Machine Tool Orders YoY APR	-13.0%	-15.2%	06:00	02:00
Switzerland	Producer & Import Prices MoM APR	0.7%	0.2%	06:30	02:30
Switzerland	<b>Producer &amp; Import Prices YoY APR</b>	<b>1.5%</b>	<b>2.1%</b>	<b>06:30</b>	<b>02:30</b>
Euro-zone	Industrial Production MoM MAR	-1.8%	1.5%	09:00	05:00
Euro-zone	<b>Industrial Production YoY MAR</b>	<b>1.1%</b>	<b>2.0%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<i>ECB's Lagarde, Panetta &amp; Enria participate in Eurogroup Meeting, Brussels</i>				
Germany	<b>€5.0B 12-Month Bubill Auction</b>			<b>09:30</b>	<b>05:30</b>
Canada	Housing Starts APR	221,000	214,000	12:15	08:15
Canada	Wholesale Sales MoM Final MAR	-0.4%	-1.7%	12:30	08:30
US	NY Empire State Mfg Index MAY	8.0	10.8	12:30	08:30
US	<i>Fed's Bostick welcome remarks before the Federal Reserve Bank of Atlanta 2023 Financial Markets Conference</i>			<b>12:45</b>	<b>08:45</b>
Canada	<b>Bank of Canada Financial System Survey</b>			<b>14:00</b>	<b>10:00</b>
UK	<i>BoE's Pill virtual Q&amp;A on the inflation fight steps Register: <a href="https://forms.office.com/e/t6TJ2JzfAN">https://forms.office.com/e/t6TJ2JzfAN</a></i>			<b>16:00</b>	<b>12:00</b>
US	<i>Fed's Barkin moderates luncheon keynote before the Federal Reserve Bank of Atlanta 2023 Financial Markets Conference</i>			<b>16:30</b>	<b>12:30</b>

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Mon. MAY 15 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Net Long-term TIC Flows MAR			\$71B	20:00	16:00
US	Foreign Bond Investment MAR			\$55.6B	20:00	16:00
US	Overall Net Capital Flows MAR			\$28.0B	20:00	16:00

Tuesday MAY 16	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	PBoC 1-Year MLF Announcement	2.75%	2.75%		
Australia	RBA May 2 <sup>nd</sup> Meeting Minutes			01:30	21:30
China	Industrial Production YoY APR	5.8%	3.9%	02:00	22:00
China	Retail Sales YoY APR	13.0%	10.6%	02:00	22:00
China	Unemployment Rate APRIL	5.3%	5.3%	02:00	22:00
China	Fixed Asset Investment (YTD) YoY APR	5.5%	5.1%	02:00	22:00
UK	Employment Change FEB	12,000	169,000	06:00	02:00
UK	HMRC Payrolls Change APR	15,000	31,000	06:00	02:00
UK	Claimant Count Change APR	-15,000	28.200	06:00	02:00
UK	Unemployment Rate MAR	3.8%	3.8%	06:00	02:00
UK	Average Earnings incl. Bonus (3Mo/Yr) MAR	4.9%	5.9%	06:00	02:00
UK	Average Earnings excl. Bonus (3Mo/Yr) MAR	6.3%	6.6%	06:00	02:00
UK	Labour Productivity QoQ Q1	0.2%	0.4%	06:00	02:00
Euro-zone	ECB's de Guindos participates in ECOFIN Meeting, Brussels				
France	IEA Oil Market Report			08:00	04:00

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Tue. MAY 16 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy		CPI MoM Final APR	0.5%	-0.4%	08:00	04:00
Italy		CPI YoY Final APR	8.2%	7.6%	08:00	04:00
Italy		CPI Final APR	119.4	118.8	08:00	04:00
Italy		HICP MoM Final APR	1.0%	0.8%	08:00	04:00
Italy		HICP YoY Final APR	8.8%	8.1%	08:00	04:00
Spain		<b>3-Month Letras Auction</b>			08:40	04:40
Euro-zone		Employment Change QoQ Q1	0.3%	0.3%	09:00	05:00
Euro-zone		Employment Change YoY Q1	0.4%	1.5%	09:00	05:00
Euro-zone		GDP Growth Rate QoQ 2nd Est Q1	0.1%	0.0%	09:00	05:00
Euro-zone		GDP Growth Rate YoY 2nd Est Q1	1.3%	1.8%	09:00	05:00
Euro-zone		Balance of Trade MAR	€ -12.7B	€4.6B	09:00	05:00
Germany		ZEW Current Conditions MAY	-37.0	-32.5	09:00	05:00
Germany		ZEW Economic Sentiment Index MAY	-2.0	4.1	09:00	05:00
Euro-zone		ZEW Economic Sentiment Index MAY	-4.0	6.4	09:00	05:00
US		<b>Fed's Mester speaks in person before the Global Interdependence Center Central Banking Series Dublin event</b>			12:15	08:15
Canada		CPI MoM APR	0.3%	0.5%	12:30	08:30
Canada		CPI YoY APR	3.9%	4.3%	12:30	08:30
Canada		Core CPI MoM APR	0.3%	0.6%	12:30	08:30
Canada		Core CPI YoY APR	3.8%	4.3%	12:30	08:30
Canada		CPI Median YoY APR	4.4%	4.6%	12:30	08:30
Canada		CPI Trimmed-Mean YoY APR	4.1%	4.4%	12:30	08:30

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Tue. MAY 16 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Mfg Sales MoM Final MAR	0.7%	-3.6%	12:30	08:30	
US	Retail Sales MoM APR	0.7%	-0.6%	12:30	08:30	
US	Retail Sales YoY APR	1.4%	2.9%	12:30	08:30	
US	Retail Sales Ex Autos MoM APR	0.5%	-0.4%	12:30	08:30	
US	Retail Sales Ex Gas/Autos MoM APR	-0.2%	-0.3%	12:30	08:30	
US	Fed's Bostick give Welcome Back remarks before the Federal Reserve Bank of Atlanta 2023 Financial Markets Conference			12:45	08:45	
US	Industrial Production MoM APR	-0.1%	0.4%	13:15	09:15	
US	Industrial Production YoY APR	0.3%	0.5%	13:15	09:15	
US	Capacity Utilization APR	79.8%	79.8%	13:15	09:15	
US	Manufacturing Production MoM APR	-0.2%	-0.5%	13:15	09:15	
US	Manufacturing Production YoY APR	-2.3%	-1.1%	13:15	09:15	
Euro-zone	ECB's Tuominen speech & discussion at 18 <sup>th</sup> IESE Banking Industry Meeting "Banking Navigating the Wave of Inflation", Madrid			13:45	09:45	
US	Business Inventories MoM MAR	0.2%	0.2%	14:00	10:00	
US	Retail Inventories Ex Autos MoM MAR	0.4%	-0.1%	14:00	10:00	
US	NAHB Housing Market Index MAY	45	45	14:00	10:00	
US	Fed's Logan moderates Policy Session 4: 'Mitigating Risks and Preserving Financial Stability in Appropriately Restrictive Policy Environment' at FRB Atlanta 2023 Financial Markets Conference			19:15	15:15	
US	API Crude Oil Stock Change MAY/12		3.618M	20:30	16:30	
US	Fed's Bostick and Goolsbee in Economic Outlook and Monetary Policy panel at FRB Atlanta 2023 Financial Markets Conference			23:00	19:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wednesday MAY 17	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	GDP Growth Rate QoQ Q1	1.2%	0.0%	23:50	19:50
Japan	GDP Growth Annualized Q1	1.1%	0.1%	23:50	19:50
Japan	GDP Price Index YoY Q1		1.2%	23:50	19:50
Japan	GDP Capital Expenditure QoQ Q1	-0.4%	-0.5%	23:50	19:50
Japan	GDP External Demand QoQ Q1	-0.1%	0.4%	23:50	19:50
Japan	GDP Private Consumption QoQ Q1	0.5%	0.3%	23:50	19:50
Australia	Westpac Leading Index MoM APR	0.2%	-0.1%	01:00	21:00
Australia	\$A700M 12-Year Australian Bond (2.75%) Auction			01:00	21:00
Australia	Wage Price Index QoQ Q1	0.8%	0.8%	01:30	21:30
Australia	Wage Price Index YoY Q1	3.5%	3.3%	01:30	21:30
China	House Price Index YoY APR	-0.2%	-0.8%	01:30	21:30
Japan	¥1.20T 20-Year JGB Auction			03:35	23:35
Japan	Industrial Production MoM Final MAR	2.0%	4.6%	04:30	00:30
Japan	Industrial Production YoY Final MAR	1.2%	-0.5%	04:30	00:30
Japan	Capacity Utilization MoM MAR	1.3%	3.9%	04:30	00:30
France	Unemployment Rate Q1	7.60%	7.2%	05:30	01:30
EU	New Car Registrations YoY APR		28.8%	06:00	02:00
Italy	Balance of Trade MAR	€0.600B	€2.108B	08:00	04:00
France	€10.0-11.0B 3-yr (2.50%), 4-yr (1.00%) & 6-yr (2.75%), OAT Auction			08:50	04:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 17 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone		CPI MoM Final APR	0.7%	0.9%	09:00	05:00
Euro-zone		CPI YoY Final APR	7.0%	6.9%	09:00	05:00
Euro-zone		CPI Final APR	123.2	122.3	09:00	05:00
Euro-zone		Core CPI YoY Final APR	5.6%	5.7%	09:00	05:00
Euro-zone		<i>ECB's Elderson panelist on "Beyond GDP indicators" at Beyond Growth Conference 2023</i>			09:00	05:00
Germany		<b>€4.0B 10-Year Bund (2.30%) Auction</b>			09:30	05:30
France		<b>€1.5-2.0B 6-yr (0.10%), 13-yr (0.10%) &amp; 30-yr (0.10%) OAT€i Auction</b>			09:50	05:50
UK		<i>BoE's Bailey keynote speech at British Chambers of Commerce Global Annual Conference</i>			09:50	05:50
UK		<b>£3.75B 5-Year Treasury Gilt (4.125%) Auction</b>			10:30	06:30
US		MBA Mortgage Applications MAY/12		6.3%	11:00	07:00
US		Housing Starts APR	1.38M	1.42M	12:30	08:30
US		Housing Starts MoM APR	-2.5%	-0.8%	12:30	08:30
US		Building Permits APR	1.43M	1.43M	12:30	08:30
US		Building Permits MoM APR	0.2%	-7.7%	12:30	08:30
US		<i>Fed's Jefferson 'Economic Outlook' speech at National Association of Insurance Commissioners International Forum, Washington DC</i> Watch Live: <a href="https://www.youtube.com/user/NAICCommunications">https://www.youtube.com/user/NAICCommunications</a>			13:05	09:05
US		EIA Crude Oil Stocks Change MAY/12		2.951M	14:30	10:30
Euro-zone		<i>ECB's de Guindos closing speech at 18th IESE Banking Industry Meeting "Banking Navigating the Wave of Inflation", Madrid</i>			15:15	11:15
US		<b>\$15.0B 20-Year Bond Auction</b>			17:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday MAY 18	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	PPI Input QoQ Q1	1.0%	0.5%	22:45	18::45
New Zealand	PPI Output QoQ Q1	1.4%	0.9%	22:45	18::45
Japan	Balance of Trade APR	¥-690.0B	¥-754.5B	23:50	19:50
Japan	Exports YoY APR	3.0%	4.3%	23:50	19:50
Japan	Imports YoY APR	6.0%	7.3%	23:50	19:50
Australia	Employment Change APR	25,100	53,000	01:30	21:30
Australia	Full Time Employment Chg APR		72,200	01:30	21:30
Australia	Part Time Employment Chg APR		-19,200	01:30	21:30
Australia	Unemployment Rate APR	3.5%	3.5%	01:30	21:30
Australia	Participation Rate APR	66.7%	66.7%	01:30	21:30
Spain	Balance of Trade MAR	€ -7.30B	€-2.46B	08:00	04:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligacion Auction			08:40	04:40
Euro-zone	ECB Public Holiday - Ascension Day				
UK	BoE Joint Workshop 'International dimensions of inflation in a deglobalising world' in Florence, Italy (through Friday)				
UK	BoE's Bailey, Broadbent & Ramsden appear before the Treasury Select Committee hearing on Quantitative Tightening Watch Live: <a href="https://parliamentlive.tv/Event/Index/a10605dd-098d-4d70-a724-60e0b76ff74f">https://parliamentlive.tv/Event/Index/a10605dd-098d-4d70-a724-60e0b76ff74f</a>			09:15	05:15
UK	Esoterica: The BoE Museum hosts Edinburgh's renowned Library of Mistakes 'The Festival of Mistakes' <a href="https://bit.ly/3M0365d">https://bit.ly/3M0365d</a>			10:00	06:00
Canada	New Housing Price Index MoM APR	-0.1%	0.0%	12:30	08:30
Canada	New Housing Price Index YoY APR	0.0%	0.2%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAY 18 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Philadelphia Fed Mfg Index MAY	-22.0	-31.3	12:30	08:30
US	Philly Fed Employment MAY		-0.2	12:30	08:30
US	Philly Fed New Orders MAY		-22.7	12:30	08:30
US	Philly Fed Prices Paid MAY		8.2	12:30	08:30
US	Philly Fed Business Conditions MAY		-1.5	12:30	08:30
US	Philly Fed CAPEX Index MAY		-5.4	12:30	08:30
US	Initial Jobless Claims MAY/13	264,000	270,000	12:30	08:30
US	Jobless Claims 4-week Average MAY/13	249,000	245,250	12:30	08:30
US	Continuing Jobless Claims MAY/06	1.819M	1.813M	12:30	08:30
US	Existing Home Sales APR	4.390M	4.440M	14:00	10:00
US	Existing Home Sales MoM APR	-1.0%	-2.4%	14:00	10:00
US	CB Leading Index MoM APR	-0.7%	-1.2%	14:00	10:00
US	<i>Fed's Logan to speak before the Texas Bankers Association 138th Annual Convention</i>			14:00	10:00
US	EIA Natural Gas Stocks Change MAY/12		78Bcf	14:30	10:30
Canada	<i>BoC's Macklem &amp; Rogers hold Financial System Review Press Conference</i>			15:00	11:00
US	<i>Details 2-yr, 5-yr &amp; 7-yr T-note MAY 23, 24, 25 &amp; 2-yr FRN MAY 24</i>			15:00	11:00
US	<i>\$15.0B 10-Year TIPS (1.125%) Auction</i>			17:00	13:00



Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday MAY 19	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Balance of Trade APR	NZ\$0.2B	NZ\$-1.273B	22:45	18::45
New Zealand	Exports APR	NZ\$6.3B	NZ\$6.51B	22:45	18::45
New Zealand	Imports APR	NZ\$6.1B	NZ\$7.78B	22:45	18::45
UK	Gfk Consumer Confidence MAY	-32.0	-30.0	23:01	19:01
Japan	CPI MoM APR	0.1%	0.3%	23:30	19:30
Japan	CPI YoY APR	3.2%	3.2%	23:30	19:30
Japan	Core CPI YoY APR	3.2%	3.1%	23:30	19:30
Japan	CPI Ex-Food and Energy YoY APR	3.9%	3.8%	23:30	19:30
New Zealand	Credit Card Spending YoY APR	16.2%	20.3%	03:00	23:00
Japan	Tertiary Industry Index MoM MAR	0.5%	0.7%	04:30	00:30
Germany	PPI MoM APR	1.5%	-2.6%	06:00	02:00
Germany	PPI YoY APR	6.1%	7.5%	06:00	02:00
Italy	Construction Output YoY MAR	-0.3%	1.6%	08:00	04:00
Euro-zone	ECB Monthly Bulletin			08:00	04:00
Canada	Retail Sales MoM MAR	-0.3%	-0.2%	12:30	08:30
Canada	Retail Sales Ex Autos MoM MAR	-0.5%	-0.7%	12:30	08:30
Canada	Retail Sales YoY MAR	4.5%	4.3%	12:30	08:30
US	Fed's Williams speaks before the Thomas Laubach Research Conference organized by the Federal Reserve Board of Governors			12:45	08:45
US	Fed's Bowman in Discussion with Governor Michelle Bowman at Texas Bankers Association Annual Convention, San Antonio			13:00	09:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAY 19 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>ECB's Schnabel speech at Conference on Financial Stability and Monetary Policy, London</i>			14:55	10:55
Euro-zone	<i>ECB's Schnabel panelist at Conference on Financial Stability and Monetary Policy, London</i>			16:00	12:00
US	<i>Fed's Powell and former Fed Chair Bernanke panelists on 'Perspectives on Monetary Policy' at the Thomas Laubach Research Conference hosted by Federal Reserve Watch Live: <a href="https://www.federalreserve.gov/">https://www.federalreserve.gov/</a></i>			15:00	11:00
US	Baker Hughes US Rig Count MAY/19		731	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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