



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Weeks of April 24 – May 5, 2023 Update

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled							
USD:	5.00%>5.25%	MAY 3	GBP:	4.25%	CHF:	1.50%	
EUR:	3.50%>3.75%	MAY 4	AUD:	3.6%>3.85%?	MAY 2	NZD:	5.25%
JPY:	-0.10%✓	APR 28	CAD:	4.50%	CNY:	3.65%	

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday APR 24	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Ifo Current Conditions APR	96.5	95.4	08:00	04:00
Germany	Ifo Expectations APR	91.5	91.2	08:00	04:00
Germany	Ifo Business Climate APR	94.4	93.3	08:00	04:00
Italy	<i>Details Medium-long term issues Auction APR 27</i>			09:10	05:10
Germany	€2.0B 6-Month & 4.0B 12-Month Bubill Auction			09:30	05:30
Canada	New Housing Price Index MoM MAR	-0.5%	-0.2%	12:30	08:30
Canada	New Housing Price Index YoY MAR	0.7%	1.4%	12:30	08:30
Canada	Wholesale Sales MoM MAR	0.3%	-1.7%	12:30	08:30
US	Chicago Fed Nat. Activity Index MAR	-0.30	-0.19	12:30	08:30
US	Dallas Fed Mfg Index APR	-17.0	-15.7	14:30	10:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tuesday APR 25	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Balance of Trade MAR	CHF2.9B	CHF2.5B	06:00	02:00
UK	Public Sector Net Borrowing MAR	£-22.6B	£-15.86B	06:00	02:00
UK	Public Sector Net Borrowing Ex Banks MAR	£-23.0B	£-16.68B	06:00	02:00
Spain	PPI YoY MAR	5.0%	7.8%	07:00	03:00
UK	<i>BoE's Broadbent speech 'Monetary policy: prices versus quantities' at National Institute of Economic and Social Research</i>			09:00	05:00
Germany	€6.0B 2-Year Schatz Auction			09:30	05:30
UK	CBI Industrial Trends Orders APR	-16	-20	10:00	06:00
UK	CBI Business Optimism Index Q2	-15	-5.0	10:00	06:00
US	S&P/Case-Shiller Home Price MoM FEB	-0.7%	-0.6%	13:00	09:00
US	S&P/Case-Shiller Home Price YoY FEB	1.3%	2.5%	13:00	09:00
US	House Price Index MoM FEB	-0.1%	0.2%	13:00	09:00
US	House Price Index YoY FEB	3.9%	5.3%	13:00	09:00
US	House Price Index FEB	392.8	393.2	13:00	09:00
US	CB Consumer Confidence APR	106.0	104.2	14:00	10:00
US	New Home Sales MAR	640,000	640,000	14:00	10:00
US	New Home Sales MoM MAR	-0.5%	1.1%	14:00	10:00
US	Richmond Fed Mfg Index APR	4	-5	14:00	10:00
US	Richmond Fed Mfg Shipments Index APR		2	14:00	10:00
US	Richmond Fed Svcs Index APR	2	-17	14:00	10:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. APR 25 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Dallas Fed Services Index APR	-16.0	-18.0	14:30	10:30
US		Dallas Fed Svcs Revenues Index APR	4.0	5.5	14:30	10:30
US		\$42.0B 2-Year Note Auction			17:00	13:00
US		API Crude Oil Stock Change APR/21		-2.675M	20:30	16:30

Wednesday APR 26		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		Balance of Trade MAR	NZ\$-0.7B	NZ\$-0.714B	22:45	18:45
New Zealand		Imports MAR	NZ\$6.8B	NZ\$5.95B	22:45	18:45
New Zealand		Exports MAR	NZ\$6.1B	NZ\$5.23B	22:45	18:45
Australia		Monthly CPI Indicator MAR	6.3%	6.8%	01:30	21:30
Australia		CPI QoQ Q1	1.2%	1.9%	01:30	21:30
Australia		CPI YoY Q1	6.8%	7.8%	01:30	21:30
Australia		CPI Q1	132.4	130.8	01:30	21:30
Australia		RBA Trimmed Mean CPI QoQ Q1	1.3%	1.7%	01:30	21:30
Australia		RBA Trimmed Mean CPI YoY Q1	6.5%	6.9%	01:30	21:30
Australia		RBA Weighted Median CPI QoQ Q1	1.2%	1.6%	01:30	21:30
Australia		RBA Weighted Median CPI YoY Q1	5.9%	5.8%	01:30	21:30
New Zealand		Credit Card Spending YoY MAR	28.0%	25.6%	03:00	23:00
Japan		¥2.90T 2-Year JGB Auction			03:35	23:35

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Wed. APR 26 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	GfK Consumer Confidence MAY	-28.0	-29.5	06:00	02:00
France	Consumer Confidence APR	82.0	81.0	06:45	02:45
Switzerland	Economic Sentiment Index APR	-36.0	-41.3	08:00	04:00
UK	Labour Productivity QoQ Final Q4	0.3%	0.1%	08:30	04:30
Italy	6-Month BOT Auction			09:10	05:10
Germany	€1.0B 14-yr (4.0%) & €1.5B 15-yr (1.0%) 15-Year Bund Auction			09:30	05:30
France	Unemployment Benefit Claims MAR	9,000	-27,700	10:00	06:00
France	Jobseekers Total MAR	2.790M	2.781M	10:00	06:00
UK	CBI Distributive Trades APR	9	1	10:00	06:00
US	MBA Mortgage Applications APR/21		-8.8%	11:00	07:00
Canada	Manufacturing Sales MoM MAR	-0.3%	-3.6%	12:30	08:30
US	Durable Goods Orders MoM MAR	0.6%	-1.0%	12:30	08:30
US	Durable Goods Orders Ex Transp MoM MAR	0.1%	0.0%	12:30	08:30
US	Durable Goods Orders ex Defense MoM MAR	0.3%	-0.5%	12:30	08:30
US	Non Defense Goods Orders Ex Air MAR	0.2%	0.2%	12:30	08:30
US	Wholesale Inventories MoM Adv MAR	0.1%	0.1%	12:30	08:30
US	Retail Inventories Ex Autos MoM Adv MAR	0.2%	0.3%	12:30	08:30
US	Goods Trade Balance Adv MAR	\$ -89B	\$-91.63B	12:30	08:30
US	EIA Crude Oil Stocks Change APR/21		-4.581M	14:30	10:30

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Wed. APR 26 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	\$24.0B 2-Year FRN Auction				15:30	11:30
US	\$43.0B 5-Year Note Auction				17:00	13:00
Canada	BoC Summary of Governing Council Monetary Policy Deliberations				17:30	13:30

Thursday APR 27		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Business Confidence APR		-41.0	-43.4	01:00	21:00
Australia	Export Prices QoQ Q1		-2.4%	-0.9%	01:30	21:30
Australia	Import Prices QoQ Q1		0.7%	1.8%	01:30	21:30
China	Industrial Profits (YTD) YoY MAR		-12.0%	-22.9%	01:30	21:30
Japan	Coincident Index Final FEB		99.2	96.4	05:00	01:00
Japan	Leading Economic Index Final FEB		97.7	96.6	05:00	01:00
Spain	Unemployment Rate Q1		12.00%	12.87%	07:00	03:00
Spain	Retail Sales MoM MAR		-0.5%	-0.3%	07:00	03:00
Spain	Retail Sales YoY MAR		5.5%	4%	07:00	03:00
Italy	Consumer Confidence APR		105.7	105.1	08:00	04:00
Italy	Business Confidence APR		104.8	104.2	08:00	04:00
Euro-zone	Economic Sentiment APR		99.8	99.3	09:00	05:00
Euro-zone	Services Sentiment APR		10.0	9.4	09:00	05:00
Euro-zone	Consumer Confidence Final APR		-17.5	-19.2	09:00	05:00
Euro-zone	Consumer Inflation Expectations APR		18.0	18.9	09:00	05:00

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Thu. APR 27 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Industrial Sentiment APR	0.2	-0.2	09:00	05:00
Euro-zone	Selling Price Expectations APR	16.0	18.7	09:00	05:00
Italy	5-Year & 10-Year BTP Auction			09:10	05:10
Spain	Business Confidence APR	-2.2	-2.9	11:00	07:00
UK & Other	BoE/BIS/ECB/IMF annual conference on international spillovers of monetary policy			Through Friday	
Canada	CFIB Business Barometer APR	53.0	55.3	11:00	07:00
US	GDP Growth Rate QoQ Adv Q1	2.3%	2.6%	12:30	08:30
US	GDP Price Index QoQ Adv Q1	3.5%	3.9%	12:30	08:30
US	PCE Prices QoQ Adv Q1	1.4%	3.7%	12:30	08:30
US	Core PCE Prices QoQ Adv Q1	4.1%	4.4%	12:30	08:30
US	GDP Sales QoQ Adv Q1	1.0%	1.1%	12:30	08:30
US	Real Consumer Spending QoQ Adv Q1	0.7%	1.0%	12:30	08:30
US	Initial Jobless Claims APR/22	249,000	245,000	12:30	08:30
US	Jobless Claims 4-week Average APR/22	240,500	239,750	12:30	08:30
US	Continuing Jobless Claims APR/15	1.871M	1.865M	12:30	08:30
Canada	Average Weekly Earnings YoY FEB	2.6%	2.9%	12:30	08:30
US	Pending Home Sales MoM MAR	0.3%	0.8%	14:00	10:00
US	Pending Home Sales YoY MAR	-18.0%	-21.1%	14:00	10:00
US	EIA Natural Gas Stocks Change APR/21		75Bcf	14:30	10:30

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Thu. APR 27 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		Kansas Fed Manufacturing Index APR	9	3	15:00	11:00
US		Kansas Fed Composite Index APR	4	0	15:00	11:00
US		<i>\$35.0B 7-Year Note Auction</i>			17:00	13:00

Friday APR 28		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		ANZ Roy Morgan Consumer Confidence APR	78.0	77.7	21:00	17:00
UK		Car Production YoY MAR	6.3%	13.1%	23:01	19:01
Japan		Unemployment Rate MAR	2.5%	2.6%	23:30	19:30
Japan		Jobs/applications ratio MAR	1.34	1.34	23:30	19:30
Japan		Tokyo CPI YoY APR	3.1%	3.3%	23:30	19:30
Japan		Tokyo Core CPI YoY APR	3.1%	3.2%	23:30	19:30
Japan		Tokyo CPI Ex Food and Energy YoY APR	2.1%	2.0%	23:30	19:30
Japan		Industrial Production MoM MAR	0.7%	4.5%	23:50	19:50
Japan		Industrial Production YoY MAR	1.2%	-0.5%	23:50	19:50
Japan		Retail Sales MoM MAR	-0.6%	-4.4%	23:50	19:50
Japan		Retail Sales YoY MAR	4.4%	6.6%	23:50	19:50
Australia		PPI QoQ Q1	0.8%	0.7%	01:30	21:30
Australia		PPI YoY Q1	5.0%	5.8%	01:30	21:30

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Fri. APR 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia		Private Sector Credit MoM MAR	0.3%	0.3%	01:30	21:30
Australia		Private Sector Credit YoY MAR	7.4%	7.6%	01:30	21:30
Australia		Housing Credit MoM MAR	0.2%	0.3%	01:30	21:30
Japan		BoJ Interest Rate Decision	-0.10%	-0.10%	03:00	23:00
Japan		BoJ Quarterly Outlook Report			03:00	23:00
Japan		Housing Starts YoY MAR	-3.0%	-0.3%	05:00	01:00
Japan		Construction Orders YoY MAR	10.0%	22.3%	05:00	01:00
France		GDP Growth Rate QoQ Q1	0.1%	0.1%	05:30	01:30
France		GDP Growth Rate YoY Q1	0.3%	0.5%	05:30	01:30
France		Household Consumption MoM MAR	0.3%	-0.8%	05:30	01:30
Germany		Import Prices MoM MAR	-1.0%	-2.4%	06:00	02:00
Germany		Import Prices YoY MAR	-3.7%	2.8%	06:00	02:00
UK		Nationwide Housing Prices MoM APR	0.4%	-0.8%	06:00	02:00
UK		Nationwide Housing Prices YoY APR	-3.5%	-3.1%	06:00	02:00
Switzerland		Retail Sales MoM MAR	-0.8%	1.1%	06:30	02:30
Switzerland		Retail Sales YoY MAR	0.7%	0.3%	06:30	02:30
France		CPI MoM APR	0.2%	0.9%	06:45	02:45
France		CPI YoY APR	5.6%	5.7%	06:45	02:45
France		HICP MoM APR	0.3%	1.0%	06:45	02:45
France		HICP YoY APR	6.4%	6.7%	06:45	02:45

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Fri. APR 28 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	PPI MoM MAR	-0.3%	-0.9%	06:45	02:45
France	PPI YoY MAR	13.0%	15.7%	06:45	02:45
Spain	CPI MoM APR	0.6%	0.4%	07:00	03:00
Spain	CPI YoY APR	4.1%	3.3%	07:00	03:00
Spain	HICP MoM APR	0.5%	1.1%	07:00	03:00
Spain	HICP YoY APR	4.1%	3.1%	07:00	03:00
Spain	Core CPI YoY APR	7.2%	7.5%	07:00	03:00
Spain	GDP Growth Rate QoQ Flash Q1	0.3%	0.2%	07:00	03:00
Spain	GDP Growth Rate YoY Flash Q1	2.8%	2.6%	07:00	03:00
Switzerland	KOF Leading Indicators APR	97.5	98.2	07:00	03:00
Germany	Unemployment Change APR	9,000	16,000	07:55	03:55
Germany	Unemployed Persons APR	2.549M	2.540M	07:55	03:55
Germany	Unemployment Rate APR	5.6%	5.6%	07:55	03:55
Germany	GDP Growth Rate QoQ Flash Q1	0.1%	-0.4%	08:00	04:00
Germany	GDP Growth Rate YoY Flash Q1	0.2%	0.9%	08:00	04:00
Italy	GDP Growth Rate QoQ Adv Q1	0.3%	-0.1%	08:00	04:00
Italy	GDP Growth Rate YoY Adv Q1	0.9%	1.4%	08:00	04:00
Spain	Current Account FEB	€2.2B	€3.27B	08:00	04:00

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Fri. APR 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone		GDP Growth Rate QoQ Flash Q1	0.1%	0.0%	09:00	05:00
Euro-zone		GDP Growth Rate YoY Flash Q1	1.0%	1.8%	09:00	05:00
Euro-zone		<i>ECB's Lagarde, Panetta & Enria in Eurogroup meeting, Stockholm</i>				
Euro-zone		<i>ECB's Lagarde in post-Eurogroup meeting press conference</i>				
Euro-zone		<i>ECB's Lagarde & Panetta in ECOFIN meeting, Stockholm</i>				
Italy		Industrial Sales YoY FEB	7.3%	8.6%	10:00	06:00
Germany		CPI MoM APR	0.5%	0.8%	12:00	08:00
Germany		CPI YoY APR	7.3%	7.4%	12:00	08:00
Germany		HICP MoM APR	0.5%	1.1%	12:00	08:00
Germany		HICP YoY APR	7.6%	7.8%	12:00	08:00
Canada		GDP MoM FEB	0.3%	0.5%	12:30	08:30
Canada		GDP MoM MAR	-0.2%	TBA	12:30	08:30
US		Personal Income MoM MAR	0.4%	0.3%	12:30	08:30
US		Personal Spending MoM MAR	-0.2%	0.2%	12:30	08:30
US		PCE Price Index MoM MAR	0.3%	0.3%	12:30	08:30
US		PCE Price Index YoY MAR	4.5%	5.0%	12:30	08:30
US		Core PCE Price Index MoM MAR	0.4%	0.3%	12:30	08:30
US		Core PCE Price Index YoY MAR	4.6%	4.6%	12:30	08:30
US		Employment Cost Index QoQ Q1	0.8%	1.0%	12:30	08:30
US		Employment Cost - Benefits QoQ Q1	0.7%	0.8%	12:30	08:30
US		Employment Cost - Wages QoQ Q1	0.9%	1.0%	12:30	08:30

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Fri. APR 28
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Chicago PMI APR	46.0	43.8	13:45	09:45
US	Michigan Consumer Sentiment APR	63.5	62.0	14:00	10:00
US	Michigan Current Conditions APR	68.6	66.3	14:00	10:00
US	Michigan Consumer Expectations APR	60.3	59.2	14:00	10:00
US	Michigan Inflation Expectations APR	4.6%	3.6%	14:00	10:00
Canada	Budget Balance FEB	C\$3.9B	C\$-0.91B	15:00	11:00
US	Baker Hughes US Oil Rig Count APR/28			17:00	13:00

Monday
MAY 1

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	<i>Labour Day Bank Holiday (through Wednesday)</i>				
China	NBS Manufacturing PMI APR	51.5	51.9		
China	NBS Non Mfg PMI APR	58.3	58.2		
China	NBS General PMI APR	57.3	57.0		
Australia	Judo Bank Mfg PMI APR	48.1	49.1	23:00	19:00
Australia	CoreLogic Dwelling Prices MoM APR		0.8%		
Japan	Jibun Bank Mfg PMI APR	49.5	49.2	00:30	20:30
Australia	TD-MI Inflation Gauge MoM APR	-0.3%	0.3%	01:00	21:00
Australia	ANZ-Indeed Job Ads MoM APR	1.9%	-2.4%	01:30	21:30
Japan	Consumer Confidence APR	32.0	33.9	05:00	01:00
Australia	Commodity Prices YoY APR	-12.0%	-9.1%	06:30	02:30

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Mon. MAY 1 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	<i>Markets Closed for Labour Day Holiday</i>				
Euro-zone	<i>Germany, France, Italy & Spain Markets Closed for Labour Day Holiday</i>				
UK	<i>Markets Closed for Early May Bank Holiday</i>				
Canada	S&P Global Mfg PMI APR	48.0	48.6	13:30	09:30
US	S&P Global Mfg PMI APR	50.4	49.2	13:45	09:45
US	ISM Manufacturing PMI APR	46.5	46.3	14:00	10:00
US	ISM Mfg Employment APR	45.0	46.9	14:00	10:00
US	ISM Mfg New Orders APR	44.0	44.3	14:00	10:00
US	ISM Manufacturing Prices APR	50.0	49.2	14:00	10:00
US	Construction Spending MoM MAR	0.2%	-0.1%	14:00	10:00

Tuesday MAY 2	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Interest Rate Decision	3.60%	3.60%	04:30	00:30
Germany	Retail Sales MoM MAR	0.5%	-1.3%	06:00	02:00
Germany	Retail Sales YoY MAR	-3.6%	-7.1%	06:00	02:00
UK	Nationwide Housing Prices APR	-0.4%	-0.8%	06:00	02:00
UK	Nationwide Housing Prices APR	-3.5%	-3.1%	06:00	02:00
Switzerland	Consumer Confidence Q2	-24.4	-30.0	07:00	03:00
Spain	S&P Global Mfg PMI APR	50.4	51.3	07:15	03:15
Switzerland	procure.ch Mfg PMI APR	46.4	47.0	07:30	03:30

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Tue. MAY 2 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	S&P Global Mfg PMI APR	50.5	51.1	07:45	03:45
France	HCOB Mfg PMI APR	45.5	47.3	07:50	03:50
Germany	HCOB Manufacturing PMI APR	44.0	44.7	07:55	03:55
Euro-zone	HCOB Manufacturing PMI APR	45.5	47.3	08:00	04:00
Euro-zone	M3 Money Supply YoY MAR	2.5%	2.9%	08:00	04:00
Euro-zone	Loans to Households YoY MAR	2.8%	3.2%	08:00	04:00
Euro-zone	Loans to Companies YoY MAR	5.5%	5.7%	08:00	04:00
UK	S&P Global/CIPS Mfg PMI APR	46.6	47.9	08:30	04:30
Euro-zone	CPI MoM Flash APR	0.3%	0.9%	09:00	05:00
Euro-zone	CPI YoY Flash APR	6.9%	6.9%	09:00	05:00
Euro-zone	CPI Flash APR	122.7	122.3	09:00	05:00
Euro-zone	Core CPI YoY Flash APR	5.6%	5.7%	09:00	05:00
Italy	CPI MoM APR	0.0%	-0.4%	09:00	05:00
Italy	CPI YoY APR	7.7%	7.6%	09:00	05:00
Italy	CPI APR	118.8	118.8	09:00	05:00
Italy	HICP MoM APR	0.3%	0.8%	09:00	05:00
Italy	HICP YoY APR	8.0%	8.1%	09:00	05:00
Germany	€500M 10-Year Bund/€i (0.10%) Auction			09:30	05:30
Italy	PPI MoM MAR	-0.3%	-1.0%	10:00	06:00
Italy	PPI YoY MAR	5.0%	9.6%	10:00	06:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAY 2
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA's Lowe speaks at the RBA Board Dinner, Perth			11:20	07:20
US	JOLTs Job Openings MAR	9.700M	9.931M	14:00	10:00
US	JOLTs Job Quits MAR	4.000M	4.000M	14:00	10:00
US	Factory Orders MoM MAR	1.2%	-0.7%	14:00	10:00
US	Factory Orders ex Transportation MAR	0.3%	-0.3%	14:00	10:00
US	API Crude Oil Stock Change APR/28		-6.083M	20:30	16:30

Wednesday
MAY 3

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	RBNZ Financial Stability Report			21:00	17:00
New Zealand	Employment Change QoQ Q1	0.3%	0.2%	22:45	18:45
New Zealand	Unemployment Rate Q1	3.4%	3.4%	22:45	18:45
New Zealand	Participation Rate Q1	71.6%	71.7%	22:45	18:45
New Zealand	Labour Costs Index QoQ Q1	0.7%	1.1%	22:45	18:45
New Zealand	Labour Costs Index YoY Q1	4.2%	4.3%	22:45	18:45
Australia	Judo Bank Services PMI APR	52.6	48.6	23:00	19:00
Australia	Ai Group Industry Index APR	-7.0	-6.1	23:00	19:00
Australia	Ai Group Construction Index APR	-6.6	-5.8	23:00	19:00
Australia	Ai Group Manufacturing Index APR	2.0	5.6	23:00	19:00
Australia	Judo Bank Comp PMI APR	52.2	48.5	23:00	19:00
Australia	\$A800M 10-Year Australian Bond (4.50%) Auction			01:00	21:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAY 3 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Retail Sales MoM MAR	0.3%	0.2%	01:30	21:30
Australia	RBA Chart Pack			01:30	21:30
France	Budget Balance MAR	€ -38.00B	€-50.32B	06:45	02:45
Italy	Unemployment Rate MAR	7.9%	8.0%	08:00	04:00
Euro-zone	Unemployment Rate MAR	6.6%	6.6%	09:00	05:00
UK	£4.0B 2-Year Treasury Gilt (3.50%) Auction			09:00	05:00
Germany	€3.0B 6-Year Bund (2.10%) Auction			09:30	05:30
US	MBA Mortgage Applications APR/28		3.7%	11:00	07:00
US	ADP Employment Change APR	140,000	145,000	12:15	08:15
US	S&P Global Services PMI APR	53.7	52.6	13:45	09:45
US	S&P Global Composite PMI APR	53.5	52.3	13:45	09:45
US	ISM Services PMI APR	51.5	51.2	14:00	10:00
US	ISM Services Employment APR	51.0	51.3	14:00	10:00
US	ISM Services New Orders APR	52.0	52.2	14:00	10:00
US	ISM Services Prices APR	59.0	59.5	14:00	10:00
US	ISM Svcs Business Activity APR	54.0	55.4	14:00	10:00
US	EIA Crude Oil Stocks Change APR/28		-5.054M	14:30	10:30
US	Details 3-yr & 10-yr T-note MAY 9, 10 and 30-yr T-bond MAY 11			15:00	11:00
US	Fed Interest Rate Decision	5.25%	5.00%	18:00	14:00
US	Fed's Powell holds post-rate decision press conference			18:30	14:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday MAY 4	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Balance of Trade MAR	A\$ 13.5B	A\$13.87B	01:30	21:30
Australia	Exports MoM MAR		-3.0%	01:30	21:30
Australia	Imports MoM MAR		-9.0%	01:30	21:30
China	Caixin Manufacturing PMI APR	50.4	50.0	01:45	21:45
Australia	<i>RBA's Ellis speech at the CEDA, Perth</i>			04:35	00:35
Germany	Balance of Trade MAR	€ 16.5B	€16.0B	06:00	02:00
Germany	Exports MoM MAR		4.0%	06:00	02:00
Germany	Imports MoM MAR		4.6%	06:00	02:00
Spain	Unemployment Change APR	35,000	-48,800	07:00	03:00
Spain	Tourist Arrivals YoY MAR	46.6%	35.9%	07:00	03:00
Spain	S&P Global Services PMI APR	59.1	59.4	07:15	03:15
Spain	S&P Global Composite PMI APR	57.9	58.2	07:15	03:15
Italy	S&P Global Services PMI APR	56.3	55.7	07:45	03:45
Italy	S&P Global Composite PMI APR	54.0	55.2	07:45	03:45
France	HCOB Services PMI APR	56.3	53.9	07:50	03:50
France	HCOB Composite PMI APR	53.8	52.7	07:50	03:50
Germany	HCOB Services PMI APR	55.7	53.7	07:55	03:55
Germany	HCOB Composite PMI APR	53.9	52.6	07:55	03:55
Euro-zone	HCOB Services PMI APR	56.6	55.0	08:00	04:00
Euro-zone	HCOB Composite PMI APR	54.4	53.7	08:00	04:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAY 4 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	New Car Sales YoY APR		18.2%	08:00	04:00
UK	S&P Global/CIPS Svcs PMI APR	54.9	52.9	08:30	04:30
UK	S&P Global/CIPS Comp PMI APR	53.9	52.2	08:30	04:30
UK	Mortgage Approvals MAR	41,000	43,540	08:30	04:30
UK	Mortgage Lending MAR	£0.50B	£0.74B	08:30	04:30
UK	BoE Consumer Credit MAR	£ 1.300B	£1.413B	08:30	04:30
UK	Net Lending to Individuals MoM MAR	£2.70B	£2.20B	08:30	04:30
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones Auction (possibly with some inflation indexed issues)			08:40	04:40
France	€10.0-11.5B 10-yr (3.00%), 16-yr (1.75%), 30-yr (3.00%) and 50-yr (0.50%) OAT Auction			08:50	04:50
Euro-zone	PPI MoM MAR	-1.7%	-0.5%	09:00	05:00
Euro-zone	PPI YoY MAR	6.1%	13.2%	09:00	05:00
US	Challenger Job Cuts APR	109,000	89,703	11:30	07:30
Euro-zone	ECB Interest Rate Decision	3.75%	3.50%	12:15	08:15
Euro-zone	Marginal Lending Rate	4.00%	3.75%	12:15	08:15
Euro-zone	Deposit Facility Rate	3.25%	3.00%	12:15	08:15
Canada	Balance of Trade MAR	C\$ -0.24B	C\$0.42B	12:30	08:30
Canada	Exports MAR	C\$ 64.5B	C\$65.03B	12:30	08:30
Canada	Imports MAR	C\$ 64.9B	C\$64.61B	12:30	08:30
US	APRIL Monthly Chain Store Sales			Various Times	
US	Total Vehicle Sales APR		14.82M		

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAY 4 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Balance of Trade MAR		\$-68.9B	\$-70.5B	12:30	08:30
US	Exports MAR		\$245.1B	\$251.2B	12:30	08:30
US	Imports MAR		\$314.0B	\$321.7B	12:30	08:30
US	Unit Labour Costs QoQ Q1		3.6%	3.2%	12:30	08:30
US	Nonfarm Productivity QoQ Q1		0.3%	1.7%	12:30	08:30
US	Initial Jobless Claims APR/29		245,000	230,000	12:30	08:30
US	Jobless Claims 4-week Average APR/29		240,250	236,000	12:30	08:30
US	Continuing Jobless Claims APR/22		1.866M	1.858M	12:30	08:30
Euro-zone	ECB's Lagarde holds poet-rate decision press conference				12:45	08:45
Canada	Ivey PMI s.a. APR		53.0	58.2	14:00	10:00
US	EIA Natural Gas Stocks Change APR/28			79Bcf	14:30	10:30
Canada	BoC's Macklem in Fireside Chat at Toronto Region Board of Trade				17:05	13:05

Friday MAY 5		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Statement on Monetary Policy				01:30	21:30
Australia	Home Loans MoM MAR		-0.8%	-1.2%	01:30	21:30
Australia	Investment Lending for Homes MAR		-1.0%	-0.5%	01:30	21:30
China	Caixin Services PMI APR		58.0	57.8	01:45	21:45
China	Caixin Composite PMI APR		55.0	54.5	01:45	21:45

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. MAY 5 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Unemployment Rate APR	2.0%	2.0%	05:45	01:45
Germany	Factory Orders MoM MAR	-2.3%	4.8%	06:00	02:00
Switzerland	CPI MoM APR	0.1%	0.2%	06:30	02:30
Switzerland	CPI YoY APR	2.6%	2.9%	06:30	02:30
Switzerland	CPI APR	106.1	106.0	06:30	02:30
France	Private Non Farm Payrolls QoQ Q1	0.1%	0.2%	06:45	02:45
France	Industrial Production MoM MAR	2.0%	1.2%	06:45	02:45
Spain	Industrial Production YoY MAR	-2.5%	-0.4%	07:00	03:00
Euro-zone	S&P Global Construction PMI APR	44.0	45.0	07:30	03:30
France	S&P Global Construction PMI APR	48.4	45.3	07:30	03:30
France	Foreign Exchange Reserves APR		€217.78B	07:30	03:30
Germany	S&P Global Construction PMI APR	43.4	42.9	07:30	03:30
Italy	S&P Global Construction PMI APR		47.4	07:30	03:30
Italy	Retail Sales MoM MAR	0.6%	-0.1%	08:00	04:00
Italy	Retail Sales YoY MAR	3.7%	5.8%	08:00	04:00
UK	S&P Global/CIPS Construction PMI APR	48.9	50.7	08:30	04:30
Euro-zone	Retail Sales MoM MAR	-0.1%	-0.8%	09:00	05:00
Euro-zone	Retail Sales YoY MAR	-2.1%	-3.0%	09:00	05:00
Italy	Details BOT issues Auction MAY 10			09:10	05:10
ALL	OECD Composite Leading Indicators data update: https://stats.oecd.org/Index.aspx?DataSetCode=MEI_CLI#			10:00	06:00

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Fri. MAY 5 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada		Employment Change APR	25,000	34,000	12:30	08:30
Canada		Full Time Employment Chg APR	15,000	18,800	12:30	08:30
Canada		Part Time Employment Chg APR	10,000	15,900	12:30	08:30
Canada		Unemployment Rate APR	5.2%	5.0%	12:30	08:30
Canada		Participation Rate APR	65.5%	65.6%	12:30	08:30
Canada		Average Hourly Wages YoY APR	5.4%	5.2%	12:30	08:30
US		Non Farm Payrolls APR	190,000	236,000	12:30	08:30
US		Nonfarm Payrolls Private APR	170,000	189,000	12:30	08:30
US		Government Payrolls APR	20,000	47,000	12:30	08:30
US		Manufacturing Payrolls APR	-5,000	-1,000	12:30	08:30
US		Unemployment Rate APR	3.5%	3.5%	12:30	08:30
US		Participation Rate APR	62.5%	62.6%	12:30	08:30
US		Average Hourly Earnings MoM APR	0.3%	0.3%	12:30	08:30
US		Average Hourly Earnings YoY APR	4.0%	4.2%	12:30	08:30
US		Average Weekly Hours APR	34.4	34.4	12:30	08:30
US		Baker Hughes US Oil Rig Count MAY/05		755	17:00	13:00
US		Consumer Credit Change MAR	\$ 19.0B	\$15.29B	19:00	15:00

We hope you find this helpful.

-Rohr

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