



ROHR INTERNATIONAL

***WEEKLY REPORT & EVENT CALENDAR***

Weeks of March 13 - 24, 2023 Update

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates</b> <span style="background-color: #00FF00;">Highlighted with Date</span> if meeting scheduled						
USD:	<b>4.75%&gt;5.00%</b>	<b>MAR 22</b>	GBP:	<b>4.00%&gt;4.25%</b>	<b>MAR 23</b>	
			CHF:	<b>1.00%&gt;1.50%</b>	<b>MAR 23</b>	
EUR:	<b>3.50%✓</b>	<b>MAR 16</b>	AUD:	3.60%	NZD:	4.75%
JPY:	-0.10%		CAD:	4.50%	CNY:	<b>3.65%✓</b>
					<b>MAR 20</b>	

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Sunday MAR 12	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	<i>Clocks Forward 1 Hour for Daylight Saving Time</i>			07:00	02:00
US	<i>Clocks Forward 1 Hour for Daylight Saving Time</i>			07:00	02:00

Monday MAR 13	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Services NZ PSI FEB	54.0	54.5	21:30	17:30
New Zealand	Composite NZ PCI FEB	51.2	51.5	21:30	17:30
New Zealand	Food Inflation YoY FEB	9.1%	10.3%	21:45	17:45
Japan	BSI Large Manufacturing QoQ Q1	-2.5%	-3.6%	23:50	19:50
Euro-zone	<i>ECB's Panetta participates in Eurogroup Meeting, Brussels</i>				
Germany	€3.0B 6-Month Bubill Auction			10:30	06:30
US	Consumer Inflation Expectations FEB	5.1%	5.0%	15:00	11:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday MAR 14	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>Westpac Consumer Confidence MAR</b>	<b>79.1</b>	<b>78.5</b>	<b>23:00</b>	<b>19:00</b>
Australia	Westpac Confidence Change MAR	0.8%	-6.9%	23:00	19:00
Australia	<b><i>\$A100M 17-yr Australian Treasury-Indexed Bond (1.25%) Auction</i></b>			<b>00:00</b>	<b>20:00</b>
Australia	<b>NAB Business Confidence FEB</b>	<b>5.0</b>	<b>6.0</b>	<b>00:30</b>	<b>20:30</b>
Japan	<b><i>¥2.50T 5-Year JGB Auction</i></b>			<b>03:35</b>	<b>23:35</b>
UK	<b>Employment Change DEC</b>	<b>36,000</b>	<b>74,000</b>	<b>07:00</b>	<b>03:00</b>
UK	<b>Unemployment Rate JAN</b>	<b>3.8%</b>	<b>3.7%</b>	<b>07:00</b>	<b>03:00</b>
UK	Claimant Count Change FEB	-27,000	-12,900	07:00	03:00
UK	<b>HMRC Payrolls Change FEB</b>	<b>75,000</b>	<b>102,000</b>	<b>07:00</b>	<b>03:00</b>
UK	Average Earnings incl. Bonus (3Mo/Yr) JAN	5.6%	5.9%	07:00	03:00
UK	<b>Average Earnings excl. Bonus (3Mo/Yr) JAN</b>	<b>6.5%</b>	<b>6.7%</b>	<b>07:00</b>	<b>03:00</b>
Switzerland	Producer & Import Prices MoM FEB	0.3%	0.7%	07:30	03:30
Switzerland	<b>Producer &amp; Import Prices YoY FEB</b>	<b>3.2%</b>	<b>3.3%</b>	<b>07:30</b>	<b>03:30</b>
Euro-zone	<b><i>ECB's de Guindos participates in ECOFIN Meeting, Brussels</i></b>				
Spain	CPI MoM Final FEB	1.0%	-0.2%	08:00	04:00
Spain	<b>CPI YoY Final FEB</b>	<b>6.1%</b>	<b>5.9%</b>	<b>08:00</b>	<b>04:00</b>
Spain	CPI FEB	110.2	109.7	08:00	04:00
Spain	<b>Core CPI YoY Final FEB</b>	<b>7.7%</b>	<b>7.5%</b>	<b>08:00</b>	<b>04:00</b>
Spain	HICP MoM Final FEB	1.0%	-0.4%	08:00	04:00
Spain	<b>HICP YoY Final FEB</b>	<b>6.1%</b>	<b>5.9%</b>	<b>08:00</b>	<b>04:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAR 14 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Industrial Production MoM JAN	0.5%	1.6%	09:00	05:00	
Italy	Industrial Production YoY JAN	2.1%	0.1%	09:00	05:00	
Spain	<i>3-Month &amp; 9-Month Letras Auction</i>			09:40	05:40	
UK	<i>£3.0B 10-Year Treasury Gilt (3.25%) Auction</i>			10:00	06:00	
US	NFIB Business Optimism Index FEB	90.4	90.3	10:00	06:00	
Italy	<i>3-yr, 7-yr and 50-yr BTP Auction and BTP Green Auction</i>			10:10	06:10	
Germany	<i>€5.0B 5-Year Bobl (2.20%) Auction</i>			10:30	06:30	
Canada	New Motor Vehicle Sales JAN	91,300	111,100	12:30	08:30	
Canada	Manufacturing Sales MoM Final JAN	3.9%	3.9%	12:30	08:30	
US	CPI MoM FEB	0.6%	0.5%	12:30	08:30	
US	CPI YoY FEB	6.2%	6.4%	12:30	08:30	
US	CPI FEB	301.9	299.17	12:30	08:30	
US	CPI s.a FEB	302.3	300.54	12:30	08:30	
US	Core CPI MoM FEB	0.5%	0.4%	12:30	08:30	
US	Core CPI YoY FEB	5.6%	5.6%	12:30	08:30	
US	API Crude Oil Stock Change MAR/10		-3.835M	20:00	16:00	
US	<i>Fed's Bowman speech 'The Innovation Imperative: Modernizing the US Banking System' at ICBA Live 2023, Honolulu, Hawaii</i>			21:20	17:20	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wednesday MAR 15		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Current Account Q4		NZ\$-9.0B	NZ\$-10.2B	21:45	17:45
<b>Japan</b>	<b>BoJ Monetary Policy Meeting Minutes</b>				<b>23:50</b>	<b>19:50</b>
China	FDI (YTD) YoY FEB		18.0%	14.5%		
EU	ECOFIN Meeting					
China	Retail Sales YoY JAN-FEB		3.3%	-1.8%	02:00	22:00
China	Unemployment Rate FEB		5.5%	5.5%	02:00	22:00
China	Industrial Production YoY JAN-FEB		2.5%	1.3%	02:00	22:00
China	Fixed Asset Inv. (YTD) YoY JAN-FEB		5.0%	5.1%	02:00	22:00
Germany	Wholesale Prices MoM FEB		0.6%	0.2%	07:00	03:00
<b>Germany</b>	<b>Wholesale Prices YoY FEB</b>		<b>8.9%</b>	<b>10.6%</b>	<b>07:00</b>	<b>03:00</b>
France	CPI MoM Final FEB		0.9%	0.4%	07:45	03:45
<b>France</b>	<b>CPI YoY Final FEB</b>		<b>6.2%</b>	<b>6%</b>	<b>07:45</b>	<b>03:45</b>
France	HICP MoM Final FEB		1.0%	0.4%	07:45	03:45
<b>France</b>	<b>HICP YoY Final FEB</b>		<b>7.2%</b>	<b>7.0%</b>	<b>07:45</b>	<b>03:45</b>
<b>France</b>	<b>IEA Oil Market Report</b>				<b>09:00</b>	<b>05:00</b>
Euro-zone	Industrial Production MoM JAN		0.9%	-1.1%	10:00	06:00
<b>Euro-zone</b>	<b>Industrial Production YoY JAN</b>		<b>0.5%</b>	<b>-1.7%</b>	<b>10:00</b>	<b>06:00</b>
<b>ALL</b>	<b>OECD Quarterly National Accounts - G20 GDP Growth</b>				<b>10:00</b>	<b>06:00</b>
Germany	€1.0B 27-yr Bund (0.00%) and €1.50B 30-yr Bund (1.80%) Auction				10:30	06:30

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Wed. MAR 15 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		MBA Mortgage Applications MAR/10		7.4%	11:00	07:00
Canada		Housing Starts FEB	230,000	215,400	12:15	08:15
UK		<i>Chancellor Hunt delivers the Spring 2023 Budget Announcement</i>			12:30+/-	08:30+/-
US		Retail Sales MoM FEB	-0.2%	3.0%	12:30	08:30
US		Retail Sales YoY FEB	4.3%	6.4%	12:30	08:30
US		Retail Sales Ex Autos MoM FEB	0.4%	2.3%	12:30	08:30
US		Retail Sales Ex Gas/Autos MoM FEB	0.5%	2.6%	12:30	08:30
US		NY Empire State Manufacturing Index MAR	-7.0	-5.8	12:30	08:30
US		PPI MoM FEB	0.4%	0.7%	12:30	08:30
US		PPI YoY FEB	5.7%	6%	12:30	08:30
US		Core PPI MoM FEB	0.4%	0.5%	12:30	08:30
US		Core PPI YoY FEB	5.2%	5.4%	12:30	08:30
Germany		Current Account JAN	€16.8B	€24.3B	13:45	09:45
US		NAHB Housing Market Index MAR	40	42	14:00	10:00
US		Business Inventories MoM JAN	0.1%	0.3%	14:00	10:00
US		Retail Inventories Ex Autos MoM JAN	0.2%	0.1%	14:00	10:00
US		EIA Crude Oil Stocks Change MAR/10		-1.694M	14:30	10:30
US		Net Long-term TIC Flows JAN		\$152.8B	20:00	16:00
US		Foreign Bond Investment JAN		\$20.0B	20:00	16:00
US		Overall Net Capital Flows JAN		\$28.6B	20:00	16:00

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Thursday MAR 16	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	GDP Growth Rate QoQ Q4	-0.3%	2.0%	21:45	17:45
<b>New Zealand</b>	<b>GDP Growth Rate YoY Q4</b>	<b>3.2%</b>	<b>6.4%</b>	<b>21:45</b>	<b>17:45</b>
Japan	Machinery Orders MoM JAN	1.7%	1.6%	23:50	19:50
<b>Japan</b>	<b>Machinery Orders YoY JAN</b>	<b>-4.2%</b>	<b>-6.6%</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>Balance of Trade FEB</b>	<b>¥-1300.0B</b>	<b>¥-3496.6B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Exports YoY FEB	5.0%	3.5%	23:50	19:50
Japan	Imports YoY FEB	14%	17.8%	23:50	19:50
<b>China</b>	<b>PBoC 1-Year MLF Announcement</b>	<b>2.75%</b>	<b>2.75%</b>		
<b>Australia</b>	<b>Consumer Inflation Expectations MAR</b>	<b>4.9%</b>	<b>5.1%</b>	<b>00:00</b>	<b>20:00</b>
<b>Australia</b>	<b>Employment Change FEB</b>	<b>51,000</b>	<b>-11,500</b>	<b>00:30</b>	<b>20:30</b>
Australia	Full Time Employment Chg FEB		-43,300	00:30	20:30
Australia	Part Time Employment Chg FEB		31,800	00:30	20:30
<b>Australia</b>	<b>Unemployment Rate FEB</b>	<b>3.6%</b>	<b>3.7%</b>	<b>00:30</b>	<b>20:30</b>
Australia	Participation Rate FEB	66.5%	66.5%	00:30	20:30
<b>Australia</b>	<b>RBA Bulletin</b>			<b>00:30</b>	<b>20:30</b>
<b>China</b>	<b>House Price Index YoY FEB</b>	<b>-0.4%</b>	<b>-1.5%</b>	<b>01:30</b>	<b>21:30</b>
<b>Japan</b>	<b>¥1.20T 20-Year JGB Auction</b>			<b>03:35</b>	<b>23:35</b>
Japan	Industrial Production MoM Final JAN	-4.6%	0.3%	04:30	00:30
<b>Japan</b>	<b>Industrial Production YoY Final JAN</b>	<b>-3.1%</b>	<b>-0.8%</b>	<b>04:30</b>	<b>00:30</b>
<b>Japan</b>	<b>Capacity Utilization MoM JAN</b>	<b>-1.9%</b>	<b>-1.1%</b>	<b>04:30</b>	<b>00:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAR 16 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	CPI MoM Final FEB	0.3%	0.1%	09:00	05:00	
Italy	CPI YoY Final FEB	9.2%	10%	09:00	05:00	
Italy	CPI Final FEB	119.4	119.1	09:00	05:00	
Italy	HICP MoM Final FEB	0.2%	-1.5%	09:00	05:00	
Italy	HICP YoY Final FEB	9.9%	10.7%	09:00	05:00	
Spain	Balance of Trade JAN	€-5.6B	€-4.51B	09:00	05:00	
Spain	<i>3-yr &amp; 5-yr Bonos and 5-yr, 10-yr &amp; 30-yr Obligaciones Auction</i>			09:40	05:40	
France	<i>€10.0-12.0B 3-yr (2.50%), 5-yr (0.75%) &amp; 7-yr (0.0%) OAT Auction</i>			09:50	05:50	
France	<i>€1.0-1.5B 6-yr (0.10%) &amp; 30-yr (0.10%) OAT€i and 13-yr OATi (0.10%) Auction</i>			10:50	06:50	
Canada	Wholesale Sales MoM Final JAN	3.0%	3.0%	12:30	08:30	
US	Housing Starts FEB	1.310M	1.309M	12:30	08:30	
US	Housing Starts MoM FEB	0.5%	-4.5%	12:30	08:30	
US	Building Permits FEB	1.330M	1.339M	12:30	08:30	
US	Building Permits MoM FEB	0.2%	0.1%	12:30	08:30	
US	Philadelphia Fed Mfg Index MAR	-12.0	-24.3	12:30	08:30	
US	Philly Fed Business Conditions MAR	2.0	1.7	12:30	08:30	
US	Philly Fed New Orders MAR	-11.0	-13.6	12:30	08:30	
US	Philly Fed Prices Paid MAR	27.0	26.5	12:30	08:30	

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAR 16 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Philly Fed Employment MAR		6.0	5.1	12:30	08:30
US	Philly Fed CAPEX Index MAR		8.0	7.5	12:30	08:30
US	Import Prices MoM FEB		-0.2%	-0.2%	12:30	08:30
US	Import Prices YoY FEB		0.2%	0.8%	12:30	08:30
US	Export Prices MoM FEB		0.6%	0.8%	12:30	08:30
US	Export Prices YoY FEB		1.9%	2.3%	12:30	08:30
US	Initial Jobless Claims MAR/11		214,000	211,000	12:30	08:30
US	Jobless Claims 4-week Average MAR/11		200,000	197,000	12:30	08:30
US	Continuing Jobless Claims MAR/04		1.723M	1.718M	12:30	08:30
Euro-zone	ECB Interest Rate Decision		3.50%	3.00%	13:15	09:15
Euro-zone	Marginal Lending Rate		3.75%	3.25%	13:15	09:15
Euro-zone	Deposit Facility Rate		3.00%	2.50%	13:15	09:15
Euro-zone	<i>ECB's Lagarde holds post-rate decision press conference</i>				13:45	09:45
US	EIA Natural Gas Stocks Change MAR/10			-84Bcf	14:30	10:30
Euro-zone	<i>ECB Staff Macroeconomic Projections</i>				14:45	10:45

Friday MAR 17		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	\$A1.0B 11-Year Australian Treasury Bond (3.75%) Auction				00:00	20:00
Japan	Tertiary Industry Index MoM JAN		0.5%	-0.4%	04:30	00:30



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Fri. MAR 17 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Balance of Trade JAN	€1.3B	€1.067B	09:00	05:00	
<b>UK</b>	<b><i>BoE/Ipsos February 2023 Inflation Attitudes Survey</i></b>			<b>09:30</b>	<b>05:30</b>	
Euro-zone	CPI MoM Final FEB	0.8%	-0.2%	10:00	06:00	
<b>Euro-zone</b>	<b>CPI YoY Final FEB</b>	<b>8.5%</b>	<b>8.6%</b>	<b>10:00</b>	<b>06:00</b>	
Euro-zone	CPI Final FEB	121.23	120.27	10:00	06:00	
<b>Euro-zone</b>	<b>Core CPI YoY Final FEB</b>	<b>5.6%</b>	<b>5.3%</b>	<b>10:00</b>	<b>06:00</b>	
<b>Euro-zone</b>	<b>Labour Cost Index YoY Q4</b>	<b>3.5%</b>	<b>2.9%</b>	<b>10:00</b>	<b>06:00</b>	
<b>Euro-zone</b>	<b>Wage Growth YoY Q4</b>	<b>2.5%</b>	<b>2.1%</b>	<b>10:00</b>	<b>06:00</b>	
Italy	Construction Output YoY JAN	4.6%	4.9%	10:00	06:00	
<b>ALL</b>	<b><i>OECD Interim Economic Outlook</i></b> <a href="https://www.oecd.org/economic-outlook/">https://www.oecd.org/economic-outlook/</a> (rolling edition link)			<b>11:00</b>	<b>07:00</b>	
Canada	PPI MoM FEB	0.2%	0.4%	12:30	08:30	
<b>Canada</b>	<b>PPI YoY FEB</b>	<b>3.3%</b>	<b>5.4%</b>	<b>12:30</b>	<b>08:30</b>	
Canada	Raw Materials Prices MoM FEB	0.2%	-0.1%	12:30	08:30	
<b>Canada</b>	<b>Raw Materials Prices YoY FEB</b>	<b>-4.6%</b>	<b>1.2%</b>	<b>12:30</b>	<b>08:30</b>	
US	Industrial Production MoM FEB	0.3%	0.0%	13:15	09:15	
<b>US</b>	<b>Industrial Production YoY FEB</b>	<b>0.2%</b>	<b>0.8%</b>	<b>13:15</b>	<b>09:15</b>	
US	Manufacturing Production MoM FEB	0.5%	1.0%	13:15	09:15	
<b>US</b>	<b>Manufacturing Production YoY FEB</b>	<b>0.4%</b>	<b>0.3%</b>	<b>13:15</b>	<b>09:15</b>	
<b>US</b>	<b>Capacity Utilization FEB</b>	<b>78.4%</b>	<b>78.3%</b>	<b>13:15</b>	<b>09:15</b>	

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 Fri. MAR 17  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Michigan Consumer Sentiment MAR	68.0	67.0	14:00	10:00
US	CB Leading Index MoM FEB	-0.3%	-0.3%	14:00	10:00
US	Baker Hughes US Rig Count MAR/17		746	17:00	13:00

 Monday  
MAR 20

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>RBA Kent speech 'Long and Variable Monetary Policy Lags' at the KangaNews DCM Summit, Sydney</i>			22:10	18:10
Japan	BoJ Summary of Opinions			23:50	19:50
China	Loan Prime Rate 1Y	3.65%	3.65%	01:15	21:15
China	Loan Prime Rate 5Y MAR	4.30%	4.30%	01:15	21:15
Germany	PPI MoM FEB	0.4%	-1.0%	07:00	03:00
Germany	PPI YoY FEB	16.7%	17.8%	07:00	03:00
Euro-zone	<i>ECB publishes March 2023 Survey of Monetary Analysts</i>			09:00	05:00
Euro-zone	Balance of Trade JAN	€-28.5B	€-8.8B	10:00	06:00
Germany	€5.0B 12-Month Bubill Auction			10:30	06:30
Euro-zone	<i>ECB's Lagarde in meeting with European Commission President Ursula von der Leyen and EIB President Werner Hoyer</i>			11:00	07:00
Germany	<i>Bundesbank Monthly Bulletin</i>			11:00	07:00
Euro-zone	<i>ECB's Lagarde Introductory statement by at ECON Hearing of the European Parliament, Brussels</i>			14:00	10:00
Euro-zone	<i>ECB's Lagarde Introductory statement as ESRB Chair at ECON Hearing of the European Parliament, Brussels</i>			16:00	12:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tuesday MAR 21		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Balance of Trade FEB		NZ\$-1.8B	NZ\$-1.954B	21:45	17:45
New Zealand	Exports FEB		NZ\$5.70B	NZ\$5.47B	21:45	17:45
New Zealand	Imports FEB		NZ\$7.50B	NZ\$7.42B	21:45	17:45
Australia	<b><i>RBA March 7<sup>th</sup> Monetary Policy Meeting Minutes</i></b>				<b>00:30</b>	<b>20:30</b>
New Zealand	Credit Card Spending YoY FEB		18.5%	17.9%	02:00	22:00
Switzerland	<b><i>SNB 2022 Annual Report</i></b>				<b>06:25</b>	<b>02:25</b>
EU	New Car Registrations YoY FEB			11.3%	07:00	03:00
Switzerland	Balance of Trade FEB		CHF3.6B	CHF3.1B	07:00	03:00
UK	Public Sector Net Borrowing FEB		£-10.4B	£6.2B	07:00	03:00
UK	Public Sector Net Borrowing Ex Banks FEB		£-11.2B	£5.4B	07:00	03:00
UK	<b><i>Treasury Select Committee hearing on economists' views on the Spring Budget</i></b>				<b>09:45</b>	<b>05:45</b>
Germany	ZEW Current Conditions MAR		-40.0	-45.1	10:00	06:00
Germany	ZEW Economic Sentiment Index MAR		28.0	28.1	10:00	06:00
Euro-zone	ZEW Economic Sentiment Index MAR		29.1	29.7	10:00	06:00
Euro-zone	Construction Output YoY JAN		-2.7%	-1.3%	10:00	06:00
UK	<b><i>£2.0B 30-Year Treasury Gilt (3.75%) Auction</i></b>				<b>10:00</b>	<b>06:00</b>
Germany	<b><i>€1.5B 4-Year Bobl (1.30%) Auction</i></b>				<b>10:30</b>	<b>06:30</b>
Canada	CPI MoM FEB		0.3%	0.5%	12:30	08:30
Canada	CPI YoY FEB		5.2%	5.9%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. MAR 21 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada		<b>Core CPI YoY FEB</b>	<b>4.3%</b>	<b>5.0%</b>	<b>12:30</b>	<b>08:30</b>
Canada		CPI Median YoY FEB	4.9%	5.0%	12:30	08:30
Canada		<b>CPI Trimmed-Mean YoY FEB</b>	<b>5.1%</b>	<b>5.1%</b>	<b>12:30</b>	<b>08:30</b>
US		Existing Home Sales MoM FEB	-0.1%	-0.7%	14:00	10:00
US		<b>Existing Home Sales FEB</b>	<b>4.00M</b>	<b>4.00M</b>	<b>14:00</b>	<b>10:00</b>
UK		<i>Treasury Select Committee questions the Office for Budget Responsibility (OBR) on the Spring Budget</i>			<b>14:15</b>	<b>10:15</b>
US		<i>\$12.0B 20-Year Bond (3.875%) Auction</i>			<b>17:00</b>	<b>13:00</b>
US		API Crude Oil Stock Change MAR/17		1.155M	20:00	16:00

Wednesday MAR 22		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		<b>Westpac Consumer Confidence Q1</b>	<b>91.9</b>	<b>75.6</b>	<b>21:00</b>	<b>17:00</b>
Australia		<b>Westpac Leading Index MoM FEB</b>	<b>-0.3%</b>	<b>-0.08%</b>	<b>00:00</b>	<b>20:00</b>
Australia		<i>\$A700M 10-Year Australian Treasury Bond (3.00%) Auction</i>			<b>00:00</b>	<b>20:00</b>
UK		CPI MoM FEB	0.5%	-0.6%	07:00	03:00
UK		<b>CPI YoY FEB</b>	<b>9.6%</b>	<b>10.1%</b>	<b>07:00</b>	<b>03:00</b>
UK		CPI MoM FEB	0.6%	-0.9%	07:00	03:00
UK		<b>Core CPI YoY FEB</b>	<b>5.6%</b>	<b>5.8%</b>	<b>07:00</b>	<b>03:00</b>
UK		PPI Input MoM FEB	-0.1%	-0.1%	07:00	03:00
UK		PPI Input YoY FEB	12.0%	14.1%	07:00	03:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. MAR 22 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI Output MoM FEB		0.5%	0.5%	07:00	03:00
UK	PPI Output YoY FEB		12.9%	13.5%	07:00	03:00
UK	PPI Core Output MoM FEB		0.5%	0.6%	07:00	03:00
UK	PPI Core Output YoY FEB		10.9%	11.1%	07:00	03:00
UK	Retail Price Index MoM FEB		0.3%	0.0%	07:00	03:00
UK	Retail Price Index YoY FEB		13.0%	13.4%	07:00	03:00
Switzerland	Current Account Q4		CHF 16.2B	CHF24B	08:00	04:00
Euro-zone	<i>ECB's Lagarde addresses The ECB and its Watchers XXIII Conference, Frankfurt</i>				08:45	04:45
Euro-zone	Current Account s.a JAN			€15.9B	09:00	05:00
Euro-zone	Current Account n.s.a JAN		-€1.2B	€28.9B	09:00	05:00
Euro-zone	<i>ECB's Lane participates in "How to Get Inflation Back to Target" debate at The ECB and its Watchers XXIII Conference, Frankfurt</i>				09:30	05:30
Italy	Current Account JAN		€500.0M	€2527.0M	10:00	06:00
UK	<b>£3.5B 4-Year Treasury Gilt (4.125%) Auction</b>				10:00	06:00
Germany	<b>€5.0B 10-yr Bund (2.30%) Auction</b>				10:30	06:30
UK	CBI Industrial Trends Orders MAR		-14.0	-16.0	11:00	07:00
US	MBA Mortgage Applications MAR/17			6.5%	11:00	07:00
Canada	New Housing Price Index MoM FEB		-0.3%	-0.2%	12:30	08:30
Euro-zone	<i>ECB's Panetta participates in "Global Shocks, Policy Spillovers and Strategic Risk: How to Coordinate Policies" debate at The ECB and its Watchers XXIII Conference, Frankfurt</i>				13:45	09:45
US	EIA Crude Oil Stocks Change MAR/17			1.55M	14:30	10:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

 Wed. MAR 22  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	<i>BoC Summary of March 8<sup>th</sup> Monetary Policy Deliberations</i>			17:30	13:30
US	Fed Interest Rate Decision	5.00%	4.75%	18:00	14:00
US	<i>Updated FOMC Summary of Economic Projections</i>			18:00	14:00
US	<i>Fed's Powell holds post-rate decision press conference</i>			18:30	14:30

 Thursday  
MAR 23

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Reuters Tankan Index MAR	2.0	-5.0	23:00	19:00
Switzerland	SNB Interest Rate Decision	1.50%	1.00%	08:30	04:30
EU	<i>European Council Meeting through Friday</i>				
UK	<i>BoE's Kyei Speech at the World Finance Forum London 2023</i>			10:00	06:00
Italy	<i>Details Short Term BTP and BTP€i issues Auction MAR 28</i>			10:10	06:10
UK	BoE Interest Rate Decision	4.25%	4.00%	12:00	08:00
UK	<i>Monetary Policy Summary and MPC Meeting Minutes</i>			12:00	08:00
UK	BoE MPC Vote Hike		7	12:00	08:00
UK	BoE MPC Vote Cut		0	12:00	08:00
UK	BoE MPC Vote Unchanged		2	12:00	08:00
UK	<i>BoE Agents Summary of Business Conditions</i>			12:00	08:00
US	Building Permits Final FEB	1.524M	1.339M	12:00	08:00
US	Building Permits MoM Final FEB		0.1%	12:00	08:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. MAR 23 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		<b>Initial Jobless Claims MAR/18</b>	<b>193,000</b>	<b>192,000</b>	<b>12:30</b>	<b>08:30</b>
US		Jobless Claims 4-week Average MAR/18	197,000	196,500	12:30	08:30
US		<b>Continuing Jobless Claims MAR/11</b>	<b>1.680M</b>	<b>1.684M</b>	<b>12:30</b>	<b>08:30</b>
US		Current Account Q4	\$ -220.0B	\$-217.1B	12:30	08:30
US		<b>Chicago Fed Nat. Activity Index FEB</b>	<b>0.16</b>	<b>0.23</b>	<b>12:30</b>	<b>08:30</b>
US		<b>New Home Sales FEB</b>	<b>640,000</b>	<b>670,000</b>	<b>14:00</b>	<b>10:00</b>
US		New Home Sales MoM FEB	-4.5%	7.2%	14:00	10:00
US		EIA Natural Gas Stocks Change MAR/17		-58Bcf	14:30	10:30
Euro-zone		Consumer Confidence Flash MAR	-18	-19	15:00	11:00
Euro-zone		<i>ECB's Lane participates in Panel 2 at "The post-1973 Currency Regime and Inflation Experiences" conference, Washington DC</i>			15:00	11:00
US		<b>Kansas Fed Mfg Index MAR</b>	<b>-18</b>	<b>-9</b>	<b>15:00</b>	<b>11:00</b>
US		Kansas Fed Comp Index MAR		0	15:00	11:00
US		<i>Details 2-yr, 5-yr &amp; 7-yr Note MAR 27, 28, 29 and 2-yr FRN MAR 29</i>			15:00	11:00
US		<i>\$15.0B 10-Year TIPS (1.125%) Auction</i>			17:00	13:00

Friday MAR 24		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia		<b>Judo Bank Mfg Advance PMI MAR</b>	<b>50.4</b>	<b>50.5</b>	<b>22:00</b>	<b>18:00</b>
Australia		<b>Judo Bank Svcs Advance PMI MAR</b>	<b>50.5</b>	<b>50.7</b>	<b>22:00</b>	<b>18:00</b>
Australia		<b>Judo Bank Comp Advance PMI MAR</b>	<b>50.4</b>	<b>50.6</b>	<b>22:00</b>	<b>18:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAR 24 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	CPI MoM FEB	-0.3%	0.4%	23:00	19:00	
Japan	CPI YoY FEB	3.3%	4.3%	23:00	19:00	
Japan	Core CPI YoY FEB	3.2%	4.2%	23:00	19:00	
Japan	CPI Ex-Food and Energy YoY FEB	3.3%	3.2%	23:00	19:00	
Australia	<i>\$A500M 3-Year Australian Treasury Bond (4.25%) Auction</i>			00:00	20:00	
UK	Gfk Consumer Confidence MAR	-36.0	-38.0	00:01	20:01	
Japan	Jibun Bank Mfg Advance PMI MAR	48.8	47.7	00:30	20:30	
Japan	Jibun Bank Svcs Advance PMI MAR	52.0	54.0	00:30	20:30	
Japan	Jibun Bank Comp Advance PMI MAR	52.3	51.1	00:30	20:30	
EU	European Council Meeting					
UK	Retail Sales MoM FEB	0.3%	0.5%	07:00	03:00	
UK	Retail Sales YoY FEB	-5.1%	-5.1%	07:00	03:00	
UK	Retail Sales ex Fuel MoM FEB	-0.2%	0.4%	07:00	03:00	
UK	Retail Sales ex Fuel YoY FEB	-5.2%	-5.3%	07:00	03:00	
Spain	GDP Growth Rate QoQ Final Q4	0.2%	0.1%	08:00	04:00	
Spain	GDP Growth Rate YoY Final Q4	2.7%	4.4%	08:00	04:00	
Spain	PPI YoY FEB	6.1%	8.2%	08:00	04:00	
France	S&P Global Mfg Advance PMI MAR	49.1	47.4	08:15	04:15	
France	S&P Global Svcs Advance PMI MAR	50.6	53.1	08:15	04:15	
France	S&P Global Comp Advance PMI MAR	50.5	51.7	08:15	04:15	



Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAR 24 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	S&P Global Mfg Advance PMI MAR	49.0	46.3	08:30	04:30	
Germany	S&P Global Svcs Advance PMI MAR	50.5	50.9	08:30	04:30	
Germany	S&P Global Comp Advance PMI MAR	50.6	50.7	08:30	04:30	
Euro-zone	S&P Global Mfg Advance PMI MAR	49.8	48.5	09:00	05:00	
Euro-zone	S&P Global Svcs Advance PMI MAR	51.8	52.7	09:00	05:00	
Euro-zone	S&P Global Comp Advance PMI MAR	51.3	52.0	09:00	05:00	
UK	S&P Global/CIPS Mfg Adv. PMI MAR	48.3	49.3	09:30	05:30	
UK	S&P UK Svcs Advance PMI MAR	50.7	53.5	09:30	05:30	
UK	S&P UK Comp Advance PMI MAR	52.9	53.1	09:30	05:30	
Italy	<i>Details BOT issues Auction MAR 29</i>			10:10	06:10	
EU	<i>European Council Meeting Concludes</i>					
Canada	Retail Sales MoM JAN	0.7%	0.5%	12:30	08:30	
Canada	Retail Sales Ex Autos MoM JAN	-0.3%	-0.6%	12:30	08:30	
Canada	Retail Sales YoY JAN	4.3%	7.3%	12:30	08:30	
US	Durable Goods Orders MoM FEB	0.7%	-4.5%	12:30	08:30	
US	Durable Goods Orders Ex Transp MoM FEB	0.4%	0.7%	12:30	08:30	
US	Non Defense Goods Orders Ex Air FEB	0.3%	0.8%	12:30	08:30	
US	Durable Goods Orders ex Defense MoM FEB	0.2%	-5.1%	12:30	08:30	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. MAR 24 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P Global Comp Advance PMI MAR	49.5	50.1	13:45	09:45	
US	S&P Global Svcs Advance PMI MAR	50.1	50.6	13:45	09:45	
US	S&P Global Mfg Advance PMI MAR	49.0	47.3	13:45	09:45	
US	Baker Hughes US Rig Count MAR/24		754	17:00	13:00	

Sunday March 26		Report / Event
Euro-zone	<i>Clocks Forward 1 Hour for Daylight Saving Time (GMT +2)</i>	
UK	<i>Clocks Forward 1 Hour for Daylight Saving Time (GMT +1)</i>	

We hope you find this helpful.

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