



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Weeks of Nov. 21 – Dec. 2, 2022 Update

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates</b> <span style="background-color: #00FF00;">Highlighted with Date</span> if meeting scheduled					
USD:	4.00%	GBP:	3.00%	NOV 3	CHF: 0.50%
EUR:	2.00%	AUD:	2.85%	NOV 1	NZD: <span style="background-color: #00FF00;">3.5%&gt;4.25%✓</span> NOV 23
JPY:	-0.10%	CAD:	3.75%	OCT 26	CNY: <span style="background-color: #00FF00;">3.65%✓</span> NOV 21

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday NOV 21	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Loan Prime Rate 1Y	3.65%	3.65%	01:15	20:15
China	Loan Prime Rate 5Y NOV	4.30%	4.30%	01:15	20:15
New Zealand	Credit Card Spending YoY OCT	36.0%	34.1%	02:00	21:00
Germany	PPI MoM OCT	1.1%	2.3%	07:00	02:00
Germany	PPI YoY OCT	42.0%	45.8%	07:00	02:00
Italy	<i>Details BTP Short Term and BTP€i issues Auction NOV 24</i>			10:10	05:10
Germany	<i>€2.0B 3-Month &amp; €3.0B 12-Month Bubill Auction</i>			10:30	05:30
ALL	<i>OECD Quarterly National Accounts – OECD GDP Growth</i>			11:00	06:00
US	Chicago Fed National Activity Index OCT	0.1	0.1	13:30	08:30
US	<i>\$42.0B 2-Year Note Auction</i>			16:30	11:30
US	<i>\$43.0B 5-Year Note Auction</i>			18:00	13:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tuesday NOV 22	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Balance of Trade OCT	NZ\$-1400M	NZ\$-1615M	21:45	16:45
New Zealand	Exports OCT	NZ\$6.5B	NZ\$6.03B	21:45	16:45
New Zealand	Imports OCT	NZ\$7.9B	NZ\$7.64B	21:45	16:45
Australia	<b>\$A150M 8-yr Australian Treasury-Indexed Bond (2.50%) Auction</b>			00:00	19:00
Australia	<b>RBA's Lowe speech 'Price Stability, the Supply Side and Prosperity' at the 2022 Annual CEDA Dinner, Melbourne</b>			07:00	02:00
UK	Public Sector Net Borrowing OCT	£ -12.1B	£-19.25B	07:00	02:00
UK	Public Sector Net Borrowing Ex Banks OCT	£ -12.9B	£-20.0B	07:00	02:00
Euro-zone	Current Account SEP	€-11.2B	€-20.21B	09:00	04:00
Euro-zone	Current Account s.a. SEP	€-22.8B	€-26.32B	09:00	04:00
ALL	<b>OECD Economic Outlook <a href="http://www.oecd.org/economic-outlook/">http://www.oecd.org/economic-outlook/</a></b>			10:00	05:00
Italy	<b>Details BOT issues Auction NOV 25</b>			10:10	05:10
ALL	<b>OECD Outlook Press Conference Live Stream <a href="http://bit.ly/3go4BNM">http://bit.ly/3go4BNM</a></b>			10:40	05:40
ALL	<b>OECD G20 International Trade Statistics</b>			11:00	16:00
Italy	Current Account SEP	€-5500M	€-5259M	10:00	05:00
Germany	<b>€3.0B 5-Year Bobl (1.30%) Auction</b>			10:30	05:30
Canada	Retail Sales MoM SEP	-0.5%	0.7%	13:30	08:30
Canada	Retail Sales YoY SEP	5.1%	7.0%	13:30	08:30
Canada	Retail Sales Ex Autos MoM SEP	-0.4%	0.7%	13:30	08:30
Canada	Wholesale Sales MoM OCT	0.4%	0.1%	13:30	08:30
Canada	Manufacturing Sales MoM OCT	0.2%	0.0%	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. NOV 22 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada		New Housing Price Index MoM OCT	-0.3%	-0.1%	13:30	08:30
Canada		New Housing Price Index YoY OCT	5.7%	6.3%	13:30	08:30
UK	<i>Members of the Office for Budget Responsibility appear before the Treasury Select Committee Autumn 2022 Fiscal Events inquiry</i>				14:30	09:30
Euro-zone		Consumer Confidence Flash NOV	-26.8	-27.6	15:00	10:00
US		Richmond Fed Mfg Index NOV	5	-10	15:00	10:00
US		Richmond Fed Mfg Shipments Index NOV	2	-3	15:00	10:00
US		Richmond Fed Svcs Index NOV	3	-8	15:00	10:00
US	<i>Fed's Mester welcome remarks at Cleveland Fed 'Conversations on Central Banking: Wages and Inflation' virtual event</i>				16:00	11:00
US	<i>\$22.0B 2-Year FRN (Spread 0.140%) Auction</i>				16:30	11:30
Canada	<i>BoC's Rogers Fireside Chat 'Assessment of risks to the stability of the Canadian financial system'</i>				17:00	12:00
US	<i>\$35.0B 7-Year Note Auction</i>				18:00	13:00
US		API Crude Oil Stock Change 18/NOV		-5.835M	21:30	16:30

Wednesday NOV 23		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia		S&P Global Mfg Advance PMI NOV	52.2	52.7	22:00	17:00
Australia		S&P Global Svcs Advance PMI NOV	48.6	49.3	22:00	17:00
Australia		S&P Global Comp Advance PMI NOV	49.1	49.8	22:00	17:00
Australia	<i>\$A900M 10-Year Australian T-bond (1.25%) Auction</i>				00:00	19:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 23 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	RBNZ Interest Rate Decision		4.25%	3.50%	01:00	20:00
New Zealand	<i>RBNZ's Orr holds post-rate decision press conference</i>				02:00	21:00
Euro-zone	ECB Monthly Bulletin				07:00	02:00
France	S&P Global Svcs Advance PMI NOV	51.4	51.7	08:15	03:15	
France	S&P Global Mfg Advance PMI NOV	46.8	47.2	08:15	03:15	
France	S&P Global Comp Advance PMI NOV	49.6	50.2	08:15	03:15	
Germany	S&P Global Mfg Advance PMI NOV	45.4	45.1	08:30	03:30	
Germany	S&P Global Svcs Advance PMI NOV	46.4	46.5	08:30	03:30	
Germany	S&P Global Comp Advance PMI NOV	45.1	45.1	08:30	03:30	
Euro-zone	S&P Global Mfg Advance PMI NOV	45.7	46.4	09:00	04:00	
Euro-zone	S&P Global Svcs Advance PMI NOV	47.8	48.6	09:00	04:00	
Euro-zone	S&P Global Comp Advance PMI NOV	46.8	47.3	09:00	04:00	
UK	S&P Global/CIPS Mfg Adv PMI NOV	45.6	46.2	09:30	04:30	
UK	S&P Global/CIPS UK Svcs Advance PMI NOV	47.6	48.8	09:30	04:30	
UK	S&P Global/CIPS Comp Advance PMI NOV	47.5	48.2	09:30	04:30	
Germany	<i>€1.0B 30-Year Bund (1.80%) Auction</i>				10:30	05:30
UK	<i>£3.50B 3-Year Treasury Gilt (0.25%) Auction</i>				11:30	06:30
US	MBA Mortgage Applications 18/NOV		2.7%	12:00	07:00	

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Wed. NOV 23 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US		<b>Durable Goods Orders MoM OCT</b>	<b>0.3%</b>	<b>0.4%</b>	<b>13:30</b>	<b>08:30</b>
US		<b>Durable Goods Orders Ex Transportation MoM OCT</b>	<b>0.1%</b>	<b>-0.5%</b>	<b>13:30</b>	<b>08:30</b>
US		Durable Goods Orders ex Defense MoM OCT	0.4%	1.4%	13:30	08:30
US		Non Defense Goods Orders Ex Air OCT	0.2%	-0.7%	13:30	08:30
US		<b>Initial Jobless Claims 19/NOV</b>	<b>228,000</b>	<b>222,000</b>	<b>13:30</b>	<b>08:30</b>
US		Jobless Claims 4-week Average 19/NOV	224,000	221,000	13:30	08:30
US		<b>Continuing Jobless Claims 12/NOV</b>	<b>1.514M</b>	<b>1.507M</b>	<b>13:30</b>	<b>08:30</b>
US		<b>S&amp;P Global Mfg Advance PMI NOV</b>	<b>50.1</b>	<b>50.4</b>	<b>14:45</b>	<b>09:45</b>
US		<b>S&amp;P Global Svcs Advance PMI NOV</b>	<b>49.3</b>	<b>47.8</b>	<b>14:45</b>	<b>09:45</b>
US		<b>S&amp;P Global Comp Advance PMI NOV</b>	<b>49.5</b>	<b>48.2</b>	<b>14:45</b>	<b>09:45</b>
UK		<b><i>Chancellor of the Exchequer Hunt appears before the Treasury Select Committee Autumn 2022 Fiscal Events inquiry</i></b>			<b>15:00</b>	<b>10:00</b>
US		<b>New Home Sales OCT</b>	<b>580,000</b>	<b>603,000</b>	<b>15:00</b>	<b>10:00</b>
US		New Home Sales MoM OCT	-3.8%	-10.9%	15:00	10:00
US		<b>Michigan Consumer Sentiment Final NOV</b>	<b>54.7</b>	<b>59.9</b>	<b>15:00</b>	<b>10:00</b>
UK		<b><i>BoE's Pill speech 'Returning Inflation to target: delivering on the policy imperative?' at the Beesley Lecture Series</i></b>			<b>15:30</b>	<b>10:30</b>
US		EIA Crude Oil Stocks Change 18/NOV		-5.4M	15:30	10:30
US		EIA Natural Gas Stocks Change 18/NOV		64Bcf	17:00	12:00
US		Baker Hughes US Rig Count 25/NOV		782	18:00	13:00

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 Wed. NOV 23  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Fed releases NOV 1-2 FOMC Meeting Minutes</i>			19:00	14:00
Canada	<i>BoC's Macklem &amp; Rogers Fireside appear before the House of Commons Standing Committee on Finance</i>			21:30	16:30

 Thursday  
NOV 24

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Jibun Bank Mfg Advance PMI NOV	50.8	50.7	00:30	19:30
Japan	Jibun Bank Svcs Advance PMI NOV	53.0	53.2	00:30	19:30
Japan	Jibun Bank Comp Advance PMI NOV	51.7	51.8	00:30	19:30
Japan	Coincident Index Final SEP	101.1	101.8	05:00	00:00
Japan	Leading Economic Index Final SEP	97.4	101.3	05:00	00:00
France	Business Confidence NOV	101.0	103.0	07:45	02:45
France	Business Climate Indicator NOV	100.0	102.0	07:45	02:45
Germany	Ifo Current Conditions NOV	92.6	94.1	09:00	04:00
Germany	Ifo Expectations NOV	75.4	75.6	09:00	04:00
Germany	Ifo Business Climate NOV	83.7	84.3	09:00	04:00
UK	<i>BoE's Ramsden keynote speech at the Bank of England Watchers' Conference</i>			09:45	04:45
Italy	<i>BTP Short Term and BTP€i Auction</i>			10:10	05:10
Italy	<i>Details Medium-long term issues Auction NOV 29</i>			10:10	05:10
UK	CBI Industrial Trends Orders NOV	-8	-4	11:00	06:00
Euro-zone	<i>ECB's Guindos speech at the Analysis Forum, Milan</i>			11:15	06:15
Euro-zone	<i>ECB releases October 26-27 Monetary Policy Meeting Accounts</i>			12:30	07:30

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Thu. NOV 24 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>ECB Schnabel keynote speech at the 'Bank of England Watchers' Conference', London</i>			13:00	08:00
Euro-zone	<i>ECB Enria presentation at 40th Board of Directors meeting of the ESBG and 19th ESBG General Assembly</i>			13:15	08:15
Canada	Average Weekly Earnings YoY SEP	3.1%	3.2%	13:30	08:30
US	<i>All Markets Closed in Observance of Thanksgiving Holiday</i>				

Friday NOV 25	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Roy Morgan Consumer Confidence NOV	85.1	85.4	21:00	16:00
New Zealand	Retail Sales QoQ Q3	0.5%	-2.3%	21:45	16:45
New Zealand	Retail Sales YoY Q3	-2.6%	-3.7%	21:45	16:45
Japan	Tokyo CPI YoY NOV	3.7%	3.5%	23:30	18:30
Japan	Tokyo CPI Ex Food and Energy YoY NOV	0.9%	1.1%	23:30	18:30
Japan	Tokyo Core CPI YoY NOV	3.5%	3.4%	23:30	18:30
Australia	RBA Payments System Board Meeting				
Australia	<i>\$A700M 3-Year Australian T-bond (3.25%) Auction</i>			00:00	19:00
UK	Car Production YoY OCT	-2.2%	-6.0%	00:01	19:01
Japan	<i>¥700B 40-Year JGB Auction</i>			03:35	22:35
Germany	GfK Consumer Confidence DEC	-38.0	-41.9	07:00	02:00
Germany	GDP Growth Rate QoQ Final Q3	0.3%	0.1%	07:00	02:00
Germany	GDP Growth Rate YoY Final Q3	1.2%	1.7%	07:00	02:00

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Fri. NOV 25 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	Non Farm Payrolls Q3	5.400M	5.316M	07:30	02:30
France	Consumer Confidence NOV	79.0	82.0	07:45	02:45
Spain	PPI YoY OCT	34.9%	35.6%	08:00	03:00
Euro-zone	<i>ECB's af Jochnick keynote at European Society for Banking and Financial Law Italy conference on sustainable recovery, Milan</i>			08:50	03:50
Italy	Consumer Confidence NOV	88.9	90.1	09:00	04:00
Italy	Business Confidence NOV	99.4	100.4	09:00	04:00
Italy	<i>6-Month BOT Auction</i>			10:10	05:10
Canada	CFIB Business Barometer NOV	51.0	51.4	11:00	06:00
France	Unemployment Benefit Claims OCT	-4,000	-60,000	11:00	06:00
France	Jobseekers Total OCT	2.897M	2.906M	11:00	06:00
Canada	Budget Balance SEP	C\$-1.90B	C\$-2.45B	16:00	11:00
US	<i>All Trading Floors Close Early on Friday after Thanksgiving</i>			18:00	13:00

Sunday NOV 27	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Industrial Profits YoY SEP		-2.30%	01:30	20:30
China	Industrial Profits YoY OCT		0.80%	01:30	20:30
China	Industrial Profits (YTD) YoY OCT	-3.1%	-2.3%	01:30	20:30
Japan	<i>BoJ's Amamiya speech at 2022 Autumn Annual Meeting of the Japan Society of Monetary Economics, Kobe</i>			04:10	23:10



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Monday NOV 28	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<i>RBA's Lowe appears before the Senate Economics Legislation Committee, Canberra</i>			23:00	18:00
Australia	<i>\$A300M 15-Year Australian T-bond (3.00%) Auction</i>			00:00	19:00
Australia	Retail Sales MoM OCT	-1.4%	0.6%	00:30	19:30
Euro-zone	Loans to Households YoY OCT	4.4%	4.4%	09:00	04:00
Euro-zone	Loans to Companies YoY OCT	9.0%	8.9%	09:00	04:00
Euro-zone	M3 Money Supply YoY OCT	6.1%	6.3%	09:00	04:00
Germany	<i>€5.0B 3-Month &amp; €2.0B 9-Month Bubill Auction</i>			10:30	05:30
UK	CBI Distributive Trades NOV	-7.0	18.0	11:00	06:00
Canada	Current Account Q3	C\$2.10B	C\$2.69B	13:30	08:30
Euro-zone	<i>ECB's Lagarde Introductory Statement at Committee on Economic and Monetary Affairs (ECON) hearing, Brussels</i>			15:00	10:00
US	Dallas Fed Mfg Index NOV	-20.9	-19.4	15:30	10:30
US	<i>Fed's Williams participates in virtual conversation organized by the Economic Club of New York</i>			17:00	12:00

Tuesday NOV 29	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Unemployment Rate OCT	2.6%	2.6%	23:30	18:30
Japan	Jobs/applications ratio OCT	1.34	1.34	23:30	18:30
Japan	Retail Sales MoM OCT	0.7%	1.1%	23:50	18:50
Japan	Retail Sales YoY OCT	3.1%	4.5%	23:50	18:50
Japan	<i>¥2.80T 2-Year JGB Auction</i>			03:35	22:35

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Tue. NOV 29 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain		CPI MoM NOV		0.3%	08:00	03:00
<b>Spain</b>		<b>CPI YoY NOV</b>	<b>7.2%</b>	<b>7.3%</b>	<b>08:00</b>	<b>03:00</b>
Spain		HICP MoM NOV		0.1%	08:00	03:00
<b>Spain</b>		<b>HICP YoY NOV</b>	<b>7.3%</b>	<b>7.3%</b>	<b>08:00</b>	<b>03:00</b>
Spain		CPI NOV		109.9	08:00	03:00
Switzerland		GDP Growth Rate QoQ Q3	0.1%	0.3%	08:00	03:00
<b>Switzerland</b>		<b>GDP Growth Rate YoY Q3</b>	<b>1.1%</b>	<b>2.8%</b>	<b>08:00</b>	<b>03:00</b>
Italy		Industrial Sales MoM SEP	-1.2%	3.6%	09:00	04:00
<b>Italy</b>		<b>Industrial Sales YoY SEP</b>	<b>20.1%</b>	<b>23.1%</b>	<b>09:00</b>	<b>04:00</b>
Italy		PPI MoM OCT	3.7%	2.8%	09:00	04:00
<b>Italy</b>		<b>PPI YoY OCT</b>	<b>36.9%</b>	<b>41.8%</b>	<b>09:00</b>	<b>04:00</b>
<b>UK</b>		<b>BoE Consumer Credit OCT</b>	<b>£0.71B</b>	<b>£0.745B</b>	<b>09:30</b>	<b>04:30</b>
<b>UK</b>		<b>Mortgage Approvals OCT</b>	<b>66,200</b>	<b>66,789</b>	<b>09:30</b>	<b>04:30</b>
UK		Mortgage Lending OCT	£5.70B	£6.06B	09:30	04:30
<b>UK</b>		<b>Net Lending to Individuals MoM OCT</b>	<b>£5.5B</b>	<b>£6.8B</b>	<b>09:30</b>	<b>04:30</b>
<b>Euro-zone</b>		<b>Consumer Confidence Final NOV</b>	<b>-23.0</b>	<b>-27.6</b>	<b>10:00</b>	<b>05:00</b>
Euro-zone		Consumer Inflation Expectations NOV	35.0	37.4	10:00	05:00
<b>Euro-zone</b>		<b>Economic Sentiment NOV</b>	<b>92.9</b>	<b>92.5</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>		<b>Services Sentiment NOV</b>	<b>2.2</b>	<b>1.8</b>	<b>10:00</b>	<b>05:00</b>

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Tue. NOV 29 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Industrial Sentiment NOV	-0.9	-1.2	10:00	05:00	
Euro-zone	Selling Price Expectations NOV	44.2	45.4	10:00	05:00	
<b>Italy</b>	<b>5-Year &amp; 10-Year BTP Auction</b>			<b>10:10</b>	<b>05:10</b>	
<b>Spain</b>	<b>Business Confidence NOV</b>	<b>-9.0</b>	<b>-4.6</b>	<b>12:00</b>	<b>07:00</b>	
Germany	CPI MoM NOV	0.3%	0.9%	13:00	08:00	
<b>Germany</b>	<b>CPI YoY NOV</b>	<b>10.2%</b>	<b>10.4%</b>	<b>13:00</b>	<b>08:00</b>	
Germany	HICP MoM NOV	0.0%	1.1%	13:00	08:00	
<b>Germany</b>	<b>HICP YoY NOV</b>	<b>11.2%</b>	<b>11.6%</b>	<b>13:00</b>	<b>08:00</b>	
Canada	GDP MoM SEP	0.1%	0.1%	13:30	08:30	
<b>Canada</b>	<b>GDP MoM OCT</b>	<b>-0.3%</b>	<b>0.1%</b>	<b>13:30</b>	<b>08:30</b>	
Canada	GDP Growth Rate QoQ Q3	0.4%	0.8%	13:30	08:30	
<b>Canada</b>	<b>GDP Growth Rate Annualized Q3</b>	<b>0.9%</b>	<b>3.3%</b>	<b>13:30</b>	<b>08:30</b>	
<b>Canada</b>	<b>GDP Implicit Price QoQ Q3</b>	<b>1.20%</b>	<b>3.30%</b>	<b>13:30</b>	<b>08:30</b>	
US	S&P/Case-Shiller Home Price MoM SEP	-0.9%	-1.6%	14:00	09:00	
<b>US</b>	<b>S&amp;P/Case-Shiller Home Price YoY SEP</b>	<b>11.0%</b>	<b>13.1%</b>	<b>14:00</b>	<b>09:00</b>	
US	House Price Index MoM SEP	-0.9%	-0.7%	14:00	09:00	
<b>US</b>	<b>House Price Index YoY SEP</b>	<b>10.5%</b>	<b>11.9%</b>	<b>14:00</b>	<b>09:00</b>	
US	House Price Index SEP	388	392	14:00	09:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

 Tue. NOV 29  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	<i>BoE's Bailey appears before House of Lords Economic Affairs Committee hearing</i>			15:00	10:00
US	CB Consumer Confidence NOV	103.0	102.5	15:00	10:00
US	Dallas Fed Services Index NOV	-15.0	-13.6	15:30	10:30
US	Dallas Fed Svcs Revenues Index NOV	7.0	8.5	15:30	10:30
US	API Crude Oil Stock Change 25/NOV		-4.819M	21:30	16:30

 Wednesday  
NOV 30

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits MoM OCT	-1.6%	3.8%	21:45	16:45
Japan	Industrial Production MoM OCT	0.9%	-1.7%	23:50	18:50
Japan	Industrial Production YoY OCT	9.0%	9.6%	23:50	18:50
Australia	<i>RBA's Kearns keynote speech at the 2022 Australian Securitisation Conference – Sydney</i>			00:00	19:00
New Zealand	ANZ Business Confidence NOV	-38.0	-42.7	00:00	19:00
Australia	<i>\$A700M 11-Year Australian T-bond (4.50%) Auction</i>			00:00	19:00
Australia	Monthly CPI Indicator OCT	7.4%	7.3%	00:30	19:30
Australia	Private House Approvals MoM OCT	4.5%	-7.8%	00:30	19:30
Australia	Construction Work Done QoQ Q3	2.5%	-3.8%	00:30	19:30
Australia	Building Permits MoM OCT	3.6%	-5.8%	00:30	19:30
Australia	Building Permits YoY OCT	-7.0%	-13.0%	00:30	19:30
Australia	Private Sector Credit MoM OCT	0.4%	0.7%	00:30	19:30
Australia	Private Sector Credit YoY OCT	9.6%	9.4%	00:30	19:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 30 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China		<b>NBS Manufacturing PMI NOV</b>	<b>49.0</b>	<b>49.2</b>	<b>01:30</b>	<b>20:30</b>
China		<b>NBS Non Mfg PMI NOV</b>	<b>49.0</b>	<b>48.7</b>	<b>01:30</b>	<b>20:30</b>
China		<b>NBS General PMI NOV</b>	<b>49.3</b>	<b>49.0</b>	<b>01:30</b>	<b>20:30</b>
Japan		<b>Housing Starts YoY OCT</b>	<b>-3.0%</b>	<b>1.0%</b>	<b>05:00</b>	<b>00:00</b>
Japan		<b>Construction Orders YoY OCT</b>	<b>9.5%</b>	<b>36.6%</b>	<b>05:00</b>	<b>00:00</b>
Germany		<b>Unemployment Rate Harmonised OCT</b>	<b>3.0%</b>	<b>3.0%</b>	<b>07:00</b>	<b>02:00</b>
Germany		Import Prices MoM OCT	-0.8%	-0.9%	07:00	02:00
Germany		<b>Import Prices YoY OCT</b>	<b>24.0%</b>	<b>29.8%</b>	<b>07:00</b>	<b>02:00</b>
France		CPI MoM NOV	0.7%	1.0%	07:45	02:45
France		<b>CPI YoY NOV</b>	<b>6.6%</b>	<b>6.2%</b>	<b>07:45</b>	<b>02:45</b>
France		HICP MoM NOV	0.9%	1.2%	07:45	02:45
France		<b>HICP YoY NOV</b>	<b>7.6%</b>	<b>7.1%</b>	<b>07:45</b>	<b>02:45</b>
France		GDP Growth Rate QoQ Final Q3	0.2%	0.5%	07:45	02:45
France		<b>GDP Growth Rate YoY Final Q3</b>	<b>1.0%</b>	<b>4.2%</b>	<b>07:45</b>	<b>02:45</b>
France		PPI MoM OCT	1.4%	1.0%	07:45	02:45
France		<b>PPI YoY OCT</b>	<b>26.5%</b>	<b>28.5%</b>	<b>07:45</b>	<b>02:45</b>
France		Household Consumption MoM OCT	0.8%	1.2%	07:45	02:45
<b>Euro-zone</b>		<b>ECB Non-Monetary Policy Meeting</b>			<b>08:00</b>	<b>03:00</b>
Spain		Retail Sales MoM OCT	-0.3%	0.2%	08:00	03:00
Spain		<b>Retail Sales YoY OCT</b>	<b>-2.3%</b>	<b>0.1%</b>	<b>08:00</b>	<b>03:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 30 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland		KOF Leading Indicators NOV	90.5	90.9	08:00	03:00
Germany		Unemployment Change NOV	19.000	8,000	08:55	03:55
Germany		Unemployed Persons NOV	2.537M	2.518M	08:55	03:55
Germany		Unemployment Rate NOV	5.5%	5.5%	08:55	03:55
Italy		GDP Growth Rate QoQ Final Q3	0.5%	1.1%	09:00	04:00
Italy		GDP Growth Rate YoY Final Q3	2.6%	4.9%	09:00	04:00
Spain		Current Account SEP	€100.0M	€-110.0M	09:00	04:00
Switzerland		Economic Sentiment Index NOV	-50.4	-53.1	09:00	04:00
Euro-zone		CPI MoM Flash NOV	0.2%	1.5%	10:00	05:00
Euro-zone		CPI YoY Flash NOV	10.3%	10.6%	10:00	05:00
Euro-zone		CPI Flash NOV	121.15	121.03	10:00	05:00
Euro-zone		Core CPI YoY Flash NOV	4.9%	5.0%	10:00	05:00
Italy		CPI MoM NOV	1.2%	3.4%	10:00	05:00
Italy		CPI YoY NOV	12.5%	11.8%	10:00	05:00
Italy		CPI NOV	119.5	118.1	10:00	05:00
Italy		HICP MoM NOV	1.3%	3.8%	10:00	05:00
Italy		HICP YoY NOV	13.5%	12.6%	10:00	05:00
Germany		<b>€3.0B 10-Year Bund (1.70%) Auction</b>			10:30	05:30
US		MBA Mortgage Applications 25/NOV		2.2%	12:00	07:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. NOV 30 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US		ADP Employment Change NOV	198,000	239,000	13:15	08:15
US		GDP Growth Rate QoQ 2nd Est Q3	2.6%	-0.6%	13:30	08:30
US		GDP Sales QoQ 2nd Est Q3	3.3%	1.3%	13:30	08:30
US		Real Consumer Spending QoQ 2nd Est Q3	1.4%	2.0%	13:30	08:30
US		GDP Price Index QoQ 2nd Est Q3	4.1%	9.0%	13:30	08:30
US		PCE Prices QoQ 2nd Est Q3	4.2%	7.3%	13:30	08:30
US		Core PCE Prices QoQ 2nd Est Q3	4.5%	4.7%	13:30	08:30
US		Corporate Profits QoQ Q3	3.1%	6.2%	13:30	08:30
US		Wholesale Inventories MoM Adv OCT	0.5%	0.6%	13:30	08:30
US		Retail Inventories Ex Autos MoM Adv OCT	-0.2%	-0.1%	13:30	08:30
US		Goods Trade Balance Adv OCT	-\$94.00B	-\$92.22B	13:30	08:30
US		Chicago PMI NOV	45.0	45.2	14:45	09:45
US		JOLTs Job Openings OCT	10.40M	10.717M	15:00	10:00
US		JOLTs Job Quits OCT	4.05M	4.061M	15:00	10:00
US		Pending Home Sales MoM OCT	0.8%	-10.2%	15:00	10:00
US		Pending Home Sales YoY OCT	-24.0%	-31.0%	15:00	10:00
US		EIA Crude Oil Stocks Change 25/NOV		-3.691M	15:30	10:30
US		<i>Fed's Cook speech 'Outlook for Monetary Policy and Observations on the Evolving Economy' at Detroit Economic Club Watch Live: <a href="https://youtu.be/CHD_9qvw8_U">https://youtu.be/CHD_9qvw8_U</a></i>			17:35	12:35

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

 Wed. NOV 30  
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Fed's Powell speech 'Economic Outlook, Inflation, and the Labor Market' at the Brookings Institution Watch Live:</i> <a href="https://www.brookings.edu/events/federal-reserve-chair-jerome-powell-the-economic-outlook-and-the-labor-market/">https://www.brookings.edu/events/federal-reserve-chair-jerome-powell-the-economic-outlook-and-the-labor-market/</a>			18:30	13:30
US	<i>Fed Beige Book in preparation for December 13-14 FOMC Meeting</i>			19:00	14:00

 Thursday  
DEC 1

	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Ai Group Mfg Index NOV	50.0	49.6	21:30	16:30
Australia	S&P Global Mfg PMI Final NOV	51.5	52.7	22:00	17:00
Japan	Capital Spending YoY Q3	3.1%	4.6%	23:50	18:50
Japan	<i>BoJ's Naguchi speech at a meeting with local leaders, Akita</i>				
Australia	Building Capital Expenditure QoQ Q3	2.1%	-2.5%	00:30	19:30
Australia	Plant Machinery Capital Expenditure QoQ Q3	1.1%	2.1%	00:30	19:30
Australia	Private Capital Expenditure QoQ Q3	1.6%	-0.3%	00:30	19:30
Japan	Jibun Bank Mfg PMI Final NOV	49.4	50.7	00:30	19:30
China	Caixin Mfg PMI NOV	49.4	49.2	01:45	20:45
Japan	<i>¥2.70T 10-Year JGB Auction</i>			03:35	22:35
Japan	Consumer Confidence NOV	29.1	29.9	05:00	00:00
Australia	Commodity Prices YoY NOV	18.6%	22.4%	05:30	00:30
Germany	Retail Sales MoM OCT	-0.4%	0.9%	07:00	02:00
Germany	Retail Sales YoY OCT	-2.8%	-0.9%	07:00	02:00



Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. DEC 1 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Nationwide Housing Prices MoM NOV	-0.3%	-0.9%	07:00	02:00
UK	Nationwide Housing Prices YoY NOV	5.9%	7.2%	07:00	02:00
Switzerland	CPI MoM NOV	0.0%	0.1%	07:30	02:30
Switzerland	CPI YoY NOV	2.9%	3.0%	07:30	02:30
Switzerland	CPI NOV		104.6	07:30	02:30
Switzerland	Retail Sales MoM OCT	0.3%	0.9%	07:30	02:30
Switzerland	Retail Sales YoY OCT	2.8%	3.2%	07:30	02:30
Euro-zone	ECB General Council Meeting			08:00	03:00
Euro-zone	<i>ECB's Enria Introductory Statement at Committee on Economic and Monetary Affairs (ECON) hearing, Brussels</i>			08:00	03:00
Spain	S&P Global Mfg PMI NOV	45.9	44.7	08:15	03:15
Switzerland	procure.ch Mfg PMI NOV	54.1	54.9	08:30	03:30
Italy	S&P Global Mfg PMI NOV	45.8	46.5	08:45	03:45
France	S&P Global Mfg PMI Final NOV	49.1	47.2	08:50	03:50
Germany	S&P Global Mfg PMI Final NOV	46.7	45.1	08:55	03:55
Euro-zone	S&P Global Mfg PMI Final NOV	47.3	46.4	09:00	04:00
Italy	Unemployment Rate OCT	8.0%	7.9%	09:00	04:00
UK	S&P Global/CIPS Mfg PMI Final NOV	46.2	46.2	09:30	04:30
Spain	<i>3-yr &amp; 5-yr Bonos and 10-yr Obligaciones Auction (possibly including come inflation-indexed securities)</i>			09:40	04:40
France	<i>€5.0-6.0B 10-yr (0.0%), 18-yr (0.50%), 23-yr (3.25%) and 30-yr (0.75%) OAT Auction</i>			09:50	04:50

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. DEC 1 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Unemployment Rate OCT	6.9%	6.6%	10:00	05:00
France	New Car Registrations YoY NOV	4.3%	5.5%	10:00	05:00
Italy	New Car Registrations YoY NOV	9.5%	14.6%	10:00	05:00
UK	<b>£2.25B 30-Year Treasury Gilt (1.25%) Auction</b>			<b>10:00</b>	<b>05:00</b>
Spain	New Car Sales YoY NOV	3.5%	11.7%	11:00	06:00
US	Challenger Job Cuts NOV	35,000	33,843	12:30	07:30
Canada	Labor Productivity QoQ Q3	-0.6%	0.2%	13:30	08:30
US	<b>NOV Monthly Chain Store Sales</b>			<b>Various Times</b>	
US	Personal Income MoM OCT	0.3%	0.4%	13:30	08:30
US	Personal Spending MoM OCT	0.4%	0.6%	13:30	08:30
US	PCE Price Index MoM OCT	0.3%	0.3%	13:30	08:30
US	PCE Price Index YoY OCT	5.9%	6.2%	13:30	08:30
US	Core PCE Price Index MoM OCT	0.5%	0.5%	13:30	08:30
US	Core PCE Price Index YoY OCT	4.9%	5.1%	13:30	08:30
US	Initial Jobless Claims 26/NOV	258,000	240,00	13:30	08:30
US	Jobless Claims 4-week Average 26/NOV	230,000	226,750	13:30	08:30
US	Continuing Jobless Claims 19/NOV	1.560M	1.551M	13:30	08:30
US	<b>Fed's Logan participates in moderated question-and-answer session hosted by the Dallas Breakfast Group</b>			<b>14:25</b>	<b>09:25</b>
Canada	S&P Global Mfg PMI NOV	48.0	48.8	14:30	09:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. DEC 1 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	S&P Global Mfg PMI Final NOV	47.6	50.4	14:45	09:45
US	ISM Manufacturing PMI NOV	50.0	50.2	15:00	10:00
US	ISM Manufacturing Prices NOV	46.0	46.6	15:00	10:00
US	ISM Mfg New Orders NOV	49.5	49.2	15:00	10:00
US	ISM Mfg Employment NOV	49.1	50.0	15:00	10:00
US	Construction Spending MoM OCT	-0.1%	0.2%	15:00	10:00
US	<i>Fed's Bowman virtual chat at KBW CEO Strategy Forum Watch:</i> <a href="https://wsw.com/webcast/kbw/202212010930/register.aspx?conf=kbw&amp;page=202212010930">https://wsw.com/webcast/kbw/202212010930/register.aspx?conf=kbw&amp;page=202212010930</a>			15:30	10:30
US	EIA Natural Gas Stocks Change 25/NOV		-80Bcf	15:30	10:30
Euro-zone	<i>ECB's Lane keynote speech at the Annual Banque de France / EUI conference, Florence</i>			16:45	11:45
US	<i>Fed's Barr speech at the American Enterprise Institute</i>			15:30	10:30

Friday DEC 2	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Import Prices QoQ Q3		6.5%	21:45	16:45
New Zealand	Export Prices QoQ Q3		3.7%	21:45	16:45
New Zealand	Terms of Trade QoQ Q3	0.5%	-2.4%	21:45	16:45
Japan	<i>BoJ's Kuroda virtual speech at the ASEAN+3 Economic Cooperation and Financial Stability Forum, Singapore</i>				
Australia	<i>RBA's Lowe participation in the 'Central Banking amidst Shifting Ground' Bank of Thailand 80th Anniversary Conference, Bangkok</i>			00:00	19:00
Australia	<i>\$A600M 4-Year Australian T-bond (0.50%) Auction</i>			00:00	19:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. DEC 2 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>ECB's Lagarde panelist at the 'Central Banking amidst Shifting Ground' Bank of Thailand 80th Anniversary Conference, Bangkok</i>			02:40	21:40
Australia	Retail Sales MoM Final OCT		0.6%	00:30	19:30
Australia	Home Loans MoM OCT	-4.3%	-9.3%	00:30	19:30
Australia	Investment Lending for Homes OCT	-2.6%	-6.0%	00:30	19:30
Germany	Balance of Trade OCT	€9.1B	€9.0B	07:00	02:00
<b>Germany</b>	<b>Balance of Trade s.a. OCT</b>	<b>€5.4B</b>	<b>€3.7B</b>	<b>07:00</b>	<b>02:00</b>
Germany	Exports MoM s.a. OCT	0,0%	-0.5%	07:00	02:00
Germany	Imports MoM s.a. OCT	-0.5%	-2.3%	07:00	02:00
<b>France</b>	<b>Industrial Production MoM OCT</b>	<b>-0.2%</b>	<b>-0.8%</b>	<b>07:45</b>	<b>02:45</b>
France	Budget Balance OCT	€-150.00B	€-146.61B	07:45	02:45
<b>Spain</b>	<b>Unemployment Change NOV</b>	<b>17,000</b>	<b>-27,027</b>	<b>08:00</b>	<b>03:00</b>
Spain	Tourist Arrivals YoY OCT		66.3%	08:00	03:00
Euro-zone	PPI MoM OCT	0.9%	1.6%	10:00	05:00
<b>Euro-zone</b>	<b>PPI YoY OCT</b>	<b>35.8%</b>	<b>41.9%</b>	<b>10:00</b>	<b>05:00</b>
<b>US</b>	<b>Non Farm Payrolls NOV</b>	<b>210,000</b>	<b>261,000</b>	<b>13:30</b>	<b>08:30</b>
US	Nonfarm Payrolls Private NOV	192,000	233,000	13:30	08:30
US	Manufacturing Payrolls NOV	25,000	32,000	13:30	08:30
US	Government Payrolls NOV	18,000	28,000	13:30	08:30
<b>US</b>	<b>Unemployment Rate NOV</b>	<b>3.7%</b>	<b>3.7%</b>	<b>13:30</b>	<b>08:30</b>
US	Participation Rate NOV	62.2%	62.2%	13:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. DEC 2 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<b>Average Hourly Earnings MoM NOV</b>	<b>0.3%</b>	<b>0.4%</b>	<b>13:30</b>	<b>08:30</b>
US	Average Hourly Earnings YoY NOV	4.6%	4.7%	13:30	08:30
US	Average Weekly Hours NOV	34.0	34.5	13:30	08:30
Canada	<b>Employment Change NOV</b>	<b>-20,000</b>	<b>108,300</b>	<b>13:30</b>	<b>08:30</b>
Canada	Full Time Employment Chg NOV	-30,000	119,300	13:30	08:30
Canada	Part Time Employment Chg NOV	10,000	-11,000	13:30	08:30
Canada	<b>Unemployment Rate NOV</b>	<b>5.4%</b>	<b>5.2%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Participation Rate NOV	64.8%	64.9%	13:30	08:30
Canada	<b>Average Hourly Wages YoY NOV</b>	<b>4.8%</b>	<b>5.5%</b>	<b>13:30</b>	<b>08:30</b>
US	<i>Fed's Evans speech before Kaufman Financial and Policy Studies Center event: The Role &amp; Effectiveness of Financial Regulation</i>			<b>15:15</b>	<b>10:15</b>
US	Baker Hughes Total Rig Count 02/DEC		784	18:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

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