



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Weeks of July 18 - 29, 2022 Update

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates Highlighted with Date if meeting scheduled						
USD:	1.75%>2.5%	JUL 27	GBP:	1.25%	CHF:	-0.25%
EUR:	0.0%>0.5% ✓	JUL 21	AUD:	1.35%	NZD:	2.50%
JPY:	-0.10% ✓	JUL 21	CAD:	2.50%	CNY:	3.70% ✓ JUL 20

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday JUL 18	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Services NZ PSI JUN	53.9	55.2	22:30	18:30
New Zealand	CPI QoQ Q2	1.2%	1.8%	22:45	18:45
New Zealand	CPI YoY Q2	6.8%	6.9%	22:45	18:45
Italy	Balance of Trade MAY	€-4.0B	€-3.666B	08:00	04:00
Spain	Balance of Trade MAY	€-6.7B	€-6.4B	08:00	04:00
UK	<i>BoE's Saunders Speech at the Resolution Foundation</i>			09:00	05:00
Germany	<i>€3.0B 12-Month Bubill Auction</i>			09:30	05:30
Canada	Housing Starts JUN	270,000	287,300	12:15	08:15
US	NAHB Housing Market Index JUL	66.0	67.0	14:00	10:00
Germany	Bundesbank Balz Speech			16:30	12:30
US	Net Long-term TIC Flows MAY		\$87.7B	20:00	16:00
US	Foreign Bond Investment MAY		\$-1.2B	20:00	16:00
US	Overall Net Capital Flows MAY		\$1.3B	20:00	16:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday JUL 19	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	HIA New Home Sales MoM JUN	-2.3%	-5.5%		
China	FDI (YTD) YoY JUN	15.0%	17.3%		
Australia	RBA JUL 5th Meeting Minutes			01:30	21:30
Australia	<i>RBA Bullock Speech 'How are Households Placed for Interest Rate Increases?' at ESA Lunch, Brisbane Watch Live: https://events.livecrowd.tv/speechbymichelebullockdeputygovernor 19july</i>			02:00	22:00
Switzerland	Balance of Trade JUN	CHF 3.9B	CHF2.0B	06:00	02:00
UK	Unemployment Rate MAY	3.8%	3.8%	06:00	02:00
UK	Claimant Count Change JUN	-25,000	-19,700	06:00	02:00
UK	Employment Change APR	150,000	177,000	06:00	02:00
UK	Average Earnings incl. Bonus (3Mo/Yr) MAY	7.8%	6.8%	06:00	02:00
UK	Average Earnings excl. Bonus (3Mo/Yr) MAY	4.4%	4.2%	06:00	02:00
Euro-zone	CPI MoM Final JUN	0.8%	0.8%	09:00	05:00
Euro-zone	CPI YoY Final JUN	8.6%	8.1%	09:00	05:00
Euro-zone	CPI Final JUN	117.0	116.07	09:00	05:00
Euro-zone	Core CPI YoY Final JUN	3.7%	3.8%	09:00	05:00
Euro-zone	Construction Output YoY MAY	3.2%	3.0%	09:00	05:00
UK	£2.0B 17-Year Gilt (1.125%) Auction			09:00	05:00
Germany	€4.0B 5-Year Bobl Auction			09:30	05:30
US	Housing Starts JUN	1.56M	1.549M	12:30	08:30
US	Housing Starts MoM JUN	0.8%	-14.4%	12:30	08:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. JUL 19 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Building Permits JUN		1.68M	1.695M	12:30	08:30
US	Building Permits MoM JUN		-1.0%	-7.0%	12:30	08:30
UK	<i>BoE's Bailey Speech at the Annual Mansion House Financial and Professional Services Dinner</i>				15:00	11:00
US	<i>Fed Brainard Speech 'Updating the Community Reinvestment Act'</i>				18:35	14:35
US	API Crude Oil Stock Change 15/JUL			4.762M	20:30	16:30

Wednesday JUL 20		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>RBA's Lowe Speech at Australian Strategic Business Forum, Melbourne</i>				22:10	18:10
Australia	Westpac Leading Index MoM JUN		-0.1%	-0.06%	00:30	20:30
Australia	<i>\$A800M 10-Year Australian T-bond (1.25%) Auction</i>				01:00	21:00
China	Loan Prime Rate 1Y		3.70%	3.70%	01:15	21:15
China	Loan Prime Rate 5Y JUL		4.45%	4.45%	01:15	21:15
Germany	PPI MoM JUN		1.2%	1.6%	06:00	02:00
Germany	PPI YoY JUN		33.5%	33.6%	06:00	02:00
UK	CPI MoM JUN		0.9%	0.7%	06:00	02:00
UK	CPI YoY JUN		9.5%	9.1%	06:00	02:00
UK	Core CPI MoM JUN		0.6%	0.5%	06:00	02:00
UK	Core CPI YoY JUN		5.9%	5.9%	06:00	02:00
UK	PPI Input MoM JUN		1.7%	2.1%	06:00	02:00
UK	PPI Input YoY JUN		23.5%	22.1%	06:00	02:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. JUL 20 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		PPI Output MoM JUN	1.3%	1.6%	06:00	02:00
UK		PPI Output YoY JUN	16.3%	15.7%	06:00	02:00
UK		PPI Core Output MoM JUN	1.2%	1.5%	06:00	02:00
UK		PPI Core Output YoY JUN	15.1%	14.8%	06:00	02:00
UK		Retail Price Index MoM JUN	1.2%	0.7%	06:00	02:00
UK		Retail Price Index YoY JUN	12.0%	11.7%	06:00	02:00
Euro-zone		Current Account MAY	€-3.0B	€-5.4B	08:00	04:00
Italy		Construction Output YoY MAY	15.5%	16.9%	09:00	05:00
Italy		Current Account MAY	€-3900M	€-2190M	09:00	05:00
Germany		€1.5B 8-Year Bund/g (0.00%) Auction			09:30	05:30
UK		BoE's Benjamin Speech at UK Finance 'New Tides'			15:00	11:00
US		MBA Mortgage Applications 15/JUL		-1.7%	11:00	07:00
Germany		Bundesbank Mauderer Speech			11:15	07:15
Canada		CPI MoM JUN	1.5%	1.4%	12:30	08:30
Canada		CPI YoY JUN	8.0%	7.7%	12:30	08:30
Canada		Core CPI MoM JUN	0.7%	0.8%	12:30	08:30
Canada		Core CPI YoY JUN	6.1%	6.1%	12:30	08:30
Canada		CPI Median YoY JUN	5.2%	4.9%	12:30	08:30
Canada		CPI Trimmed-Mean YoY JUN	5.7%	5.4%	12:30	08:30

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Wed. JUL 20 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	PPI MoM JUN		1.8%	1.7%	12:30	08:30
Canada	PPI YoY JUN		17.0%	15%	12:30	08:30
Canada	Raw Materials Prices MoM JUN		1.7%	2.5%	12:30	08:30
Canada	Raw Materials Prices YoY JUN		36.0%	37.4%	12:30	08:30
Euro-zone	Consumer Confidence JUL		-24.7	-23.6	14:00	10:00
US	Existing Home Sales JUN		5.30M	5.41M	14:00	10:00
US	Existing Home Sales MoM JUN		-1.8%	-3.4%	14:00	10:00
US	EIA Crude Oil Stocks Change 15/JUL			3.254M	16:30	12:30
US	\$14.0B 20-Year T-bond (3.25%) Auction				17:00	13:00

Thursday JUL 21		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Balance of Trade JUN		NZ\$398M	NZ\$263M	22:45	18:45
New Zealand	Exports JUN			NZ\$6.95B	22:45	18:45
New Zealand	Imports JUN			NZ\$6.69B	22:45	18:45
Japan	Balance of Trade JUN		¥-2500B	¥-2384.7B	23:50	19:50
Japan	Exports YoY JUN		14.0%	15.8%	23:50	19:50
Japan	Imports YoY JUN		47.0%	48.9%	23:50	19:50
Japan	BoJ Interest Rate Decision		-0.1%	-0.1%	03:00	23:00
Japan	BoJ Quarterly Outlook Report				03:00	23:00
New Zealand	Credit Card Spending YoY JUN			2.2%	03:00	23:00

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Thu. JUL 21 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Public Sector Net Borrowing JUN	£-12.1B	£-13.2B	06:00	02:00
UK	Public Sector Net Borrowing Ex Banks JUN	£ -12.8B	£-13.99B	06:00	02:00
France	Business Confidence JUL	105.0	108.0	06:45	02:45
France	Business Climate Indicator JUL	102.0	104.0	06:45	02:45
Spain	<i>3-Year & 5-Year Bonos and 10-Year Obligacion Auction</i>			08:40	04:40
France	<i>€9.5-10.5B 3-yr (0.00%) and 6-yr (0.75%) OAT Auction</i>			08:50	04:50
UK	<i>£3.5B 3-Year Gilt (0.25%) Auction</i>			09:00	05:00
Italy	<i>Details Short Term BTP and BTP€i Auction JUL 26</i>			09:10	05:10
France	<i>€1.0-1.5B 6-yr (0.10%) OATi and 9-yr (0.10%) & 30-yr (0.10%) OAT€i Auction</i>			09:50	05:50
Euro-zone	ECB Interest Rate Decision	0.25%	0.0%	12:15	08:15
Euro-zone	Marginal Lending Rate	0.5%	0.25%	12:15	08:15
Euro-zone	Deposit Facility Rate	-0.25%	-0.5%	12:15	08:15
Canada	New Housing Price Index MoM JUN	0.4%	0.5%	12:30	08:30
Canada	New Housing Price Index YoY JUN	7.9%	8.4%	12:30	08:30
US	Philadelphia Fed Mfg Index JUL	-1.2	-3.3	12:30	08:30
US	Initial Jobless Claims 16/JUL	245,000	244,000	12:30	08:30
US	Jobless Claims 4-week Average 16/JUL	238,000	235,750	12:30	08:30
US	Continuing Jobless Claims 09/JUL	1.350M	1.331M	12:30	08:30
Euro-zone	<i>ECB's Lagarde holds post-rate decision Press Conference</i>			12:45	08:45

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Thu. JUL 21 continued					
	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	CB Leading Index MoM JUN	-0.3%	-0.4%	14:00	10:00
US	<i>Details 2-yr, 5-yr & 7-yr T-note JUL 25, 26, 28 and 2-yr FRN JUL 27</i>			15:00	11:00
US	EIA Natural Gas Stocks Change 15/JUL		58Bcf	16:30	12:30
US	<i>\$17.0B 10-Year TIPS Auction</i>			17:00	13:00

Friday JUL 22					
	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	S&P Global Mfg Advance PMI JUL	56.0	56.2	23:00	19:00
Australia	S&P Global Svcs Advance PMI JUL	52.3	52.6	23:00	19:00
Australia	S&P Global Comp Advance PMI JUL	52.3	52.6	23:00	19:00
UK	Gfk Consumer Confidence JUL	-44.0	-41.0	23:01	19:01
Japan	CPI MoM JUN	0.2%	0.2%	23:30	19:30
Japan	CPI YoY JUN	2.6%	2.5%	23:30	19:30
Japan	Core CPI YoY JUN	2.1%	2.1%	23:30	19:30
Japan	CPI Ex-Food and Energy YoY JUN	0.8%	0.8%	23:30	19:30
Japan	Jibun Bank Mfg Advance PMI JUL	52.0	52.7	00:30	20:30
Japan	Jibun Bank Svcs Advance PMI JUL	52.0	54.2	00:30	20:30
Japan	Jibun Bank Comp Advance PMI JUL	51.8	53.2	00:30	20:30
Australia	<i>\$A700M 4-Year Australian T-bond (0.50%) Auction</i>			01:00	21:00
UK	Retail Sales MoM JUN	-0.2%	-0.5%	06:00	02:00
UK	Retail Sales YoY JUN	-4.4%	-4.7%	06:00	02:00

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Fri. JUL 22 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		Retail Sales ex Fuel MoM JUN	-0.2%	-0.7%	06:00	02:00
UK		Retail Sales ex Fuel YoY JUN	-5.8%	-5.7%	06:00	02:00
France		S&P Global Mfg Advance PMI JUL	50.4	51.4	07:15	03:15
France		S&P Global Svcs Advance PMI JUL	52.5	53.9	07:15	03:15
France		S&P Global Comp Advance PMI JUL	51.9	52.5	07:15	03:15
Germany		S&P Global Mfg Advance PMI JUL	50.8	52.0	07:30	03:30
Germany		S&P Global Svcs Advance PMI JUL	51.7	52.4	07:30	03:30
Germany		S&P Global Comp Advance PMI JUL	50.5	51.3	07:30	03:30
Euro-zone		S&P Global Mfg Advance PMI JUL	51.8	52.1	08:00	04:00
Euro-zone		S&P Global Svcs Advance PMI JUL	52.3	53.0	08:00	04:00
Euro-zone		S&P Global Comp Advance PMI JUL	51.5	52.0	08:00	04:00
UK		S&P Global/CIPS Mfg Adv PMI JUL	51.9	52.8	08:30	04:30
UK		S&P Global/CIPS Svcs Adv PMI JUL	53.5	54.3	08:30	04:30
UK		S&P Global/CIPS Comp Adv PMI JUL	53.0	53.7	08:30	04:30
Italy		<i>Details BOT Auction JUL 27</i>			09:10	05:10
Germany		Bundesbank Monthly Report			10:00	06:00
Canada		Retail Sales MoM MAY	1.5%	0.9%	12:30	08:30
Canada		Retail Sales Ex Autos MoM MAY	1.7%	1.3%	12:30	08:30
Canada		Retail Sales YoY MAY	10.0%	9.2%	12:30	08:30

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 Fri. JUL 22
continued

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P Global Mfg Advance PMI JUL	52.2	52.7	13:45	09:45
US	S&P Global Comp Advance PMI JUL	52.1	52.3	13:45	09:45
US	S&P Global Svcs Advance PMI JUL	52.3	52.7	13:45	09:45
US	Baker Hughes US Rig Count 22/JUL		756	17:00	13:00

 Monday
JUL 25

	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>\$A300M 25-Year Australian T-bond (3.00%) Auction</i>			01:00	21:00
Germany	Ifo Current Conditions JUL	98.1	99.3	08:00	04:00
Germany	Ifo Business Climate JUL	93.0	92.3	08:00	04:00
Germany	Ifo Expectations JUL	88.6	85.8	08:00	04:00
UK	<i>BoE releases Q2 2022 Asset Purchase Facility Quarterly Report</i>			08:30	04:30
Italy	<i>Details Medium-long term issues Auction JUL 28</i>			09:10	05:10
Germany	<i>€3.0B 6-Month & €3.0B 12-Month Bubill Auction</i>			09:30	05:30
UK	CBI Industrial Trends Orders JUL	15.0	18.0	10:00	06:00
UK	CBI Business Optimism Index Q3	-45.0	-34.0	10:00	06:00
US	Chicago Fed National Activity Index JUN	0.05	0.01	12:30	08:30
US	Dallas Fed Manufacturing Index JUL	-12.0	-17.7	16:30	12:30
US	<i>\$45.0B 2-Year Note Auction</i>			17:00	13:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday JUL 26	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Monetary Policy Meeting Minutes			23:50	19:50
Japan	¥700B 40-Year JGB Auction			03:35	23:35
Spain	PPI YoY JUN	46.5%	43.6%	07:00	03:00
Euro-zone	<i>ECB publishes July 2022 Survey of Monetary Analysts, Aggregate Results</i>			08:00	04:00
Italy	Short Term BTP and BTP€i Auction			09:10	05:10
UK	CBI Distributive Trades JUL	-9.0	-5.0	10:00	06:00
US	S&P/Case-Shiller Home Price MoM MAY	2.1%	2.3%	13:00	09:00
US	S&P/Case-Shiller Home Price YoY MAY	21.0%	21.2%	13:00	09:00
US	House Price Index MoM MAY	1.0%	1.6%	13:00	09:00
US	House Price Index YoY MAY	18.6%	18.8%	13:00	09:00
US	House Price Index MAY	396.8	392.9	13:00	09:00
US	New Home Sales JUN	650,000	696,000	14:00	10:00
US	New Home Sales MoM JUN	-4.2%	10.7%	14:00	10:00
US	CB Consumer Confidence JUL	98.3	98.7	14:00	10:00
US	Richmond Fed Mfg Index JUL	-6.0	-11.0	14:00	10:00
US	Dallas Fed Services Index JUL	-8.0	-12.4	16:30	12:30
US	\$46.0B 5-Year T-note Auction			17:00	13:00
US	API Crude Oil Stock Change 22/JUL			20:30	16:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wednesday JUL 27		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia		CPI QoQ Q2	0.8%	2.1%	01:30	21:30
Australia		CPI YoY Q2	5.2%	5.1%	01:30	21:30
Australia		RBA Weighted Median CPI QoQ Q2	0.8%	1.0%	01:30	21:30
Australia		RBA Weighted Median CPI YoY Q2	3.8%	3.2%	01:30	21:30
Australia		RBA Trimmed Mean CPI QoQ Q2	1.0%	1.4%	01:30	21:30
Australia		RBA Trimmed Mean CPI YoY Q2	4.6%	3.7%	01:30	21:30
China		Industrial Profits (YTD) YoY JUN	2.0%	1.0%	01:30	21:30
China		Industrial Profits YoY JUN	-4.0%	-6.5%	01:30	21:30
Japan		Coincident Index Final MAY	95.5	96.8	05:00	01:00
Japan		Leading Economic Index Final MAY	101.4	102.9	05:00	01:00
Germany		GfK Consumer Confidence AUG	-28.1	-27.4	06:00	02:00
France		Consumer Confidence JUL	80.0	82.0	06:45	02:45
Euro-zone		Loans to Households YoY JUN	4.3%	4.6%	08:00	04:00
Euro-zone		Loans to Companies YoY JUN	5.0%	5.8%	08:00	04:00
Euro-zone		M3 Money Supply YoY JUN	5.8%	5.6%	08:00	04:00
Italy		Business Confidence JUL	107.1	110.0	08:00	04:00
Italy		Consumer Confidence JUL	96.5	98.3	08:00	04:00
Switzerland		Economic Sentiment Index JUL	-74.1	-72.7	08:00	04:00
Italy		6-Month BOT Auction			09:10	05:10

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Wed. JUL 27 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	<i>BoE June Capital Issuance Report</i>				08:30	04:30
UK	<i>£700M 30-Year Index-Linked Gilt (0.125%) Auction</i>				09:00	05:00
Germany	<i>€4.0B 10-Year Bund (1.70%) Auction</i>				09:30	05:30
France	Jobseekers Total JUN	2.929M	2.933M		10:00	06:00
France	Unemployment Benefit Claims JUN	-3,000	-21,700		10:00	06:00
US	MBA Mortgage Applications 22/JUL		-6.3%		11:00	07:00
US	Durable Goods Orders MoM JUN	-0.3%	0.7%		12:30	08:30
US	Durable Goods Orders Ex Transportation MoM JUN	0.3%	0.7%		12:30	08:30
US	Durable Goods Orders ex Defense MoM JUN	0.4%	0.6%		12:30	08:30
US	Non Defense Goods Orders Ex Air JUN		0.5%		12:30	08:30
US	Goods Trade Balance Adv JUN	\$-104.00B	\$-104.31B		12:30	08:30
US	Wholesale Inventories MoM Adv JUN	1.0%	1.8%		12:30	08:30
US	Retail Inventories Ex Autos MoM Adv JUN	0.4%	0.8%		12:30	08:30
US	Pending Home Sales MoM JUN	-2.17%	0.7%		14:00	10:00
US	Pending Home Sales YoY JUN	-9.0%	-13.6%		14:00	10:00
US	EIA Gasoline Stocks Change 22/JUL		3.498M		16:30	12:30
US	<i>\$24.0B 2-Year FRN Auction</i>				15:30	11:30
US	Fed Interest Rate Decision	2.5%	1.75%		18:00	14:00
US	<i>Fed's Powell holds post-rate decision Press Conference</i>				18:30	14:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Thursday JUL 28		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK		Car Production YoY JUN		13.3%	23:01	19:01
New Zealand		ANZ Business Confidence JUL	-65.0	-62.6	01:00	21:00
Australia		Retail Sales MoM JUN	0.7%	0.9%	01:30	21:30
Australia		Export Prices QoQ Q2	3.5%	18.0%	01:30	21:30
Australia		Import Prices QoQ Q2	2.8%	5.1%	01:30	21:30
Japan		<i>¥2.80T 2-Year JGB Auction</i>			03:35	23:35
France		PPI MoM JUN	0.4%	-0.1%	06:45	02:45
France		PPI YoY JUN	28.1%	27.3%	06:45	02:45
Spain		Unemployment Rate Q2	13.70%	13.65%	07:00	03:00
Spain		Retail Sales MoM JUN	-0.3%	0.0%	07:00	03:00
Spain		Retail Sales YoY JUN	1.0%	1.4%	07:00	03:00
Italy		Industrial Sales MoM MAY	2.1%	2.7%	08:00	04:00
Italy		Industrial Sales YoY MAY	18.7%	22.0%	08:00	04:00
Euro-zone		Consumer Confidence Final JUL	-27.0	-23.8	09:00	05:00
Euro-zone		Economic Sentiment JUL	101.0	104.0	09:00	05:00
Euro-zone		Services Sentiment JUL	13.2	14.8	09:00	05:00
Euro-zone		Consumer Inflation Expectations JUL	42.0	42.6	09:00	05:00
Euro-zone		Industrial Sentiment JUL	3.8	7.4	09:00	05:00
Euro-zone		Selling Price Expectations JUL	47.6	50.4	09:00	05:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. JUL 28 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	<i>5-Year and 10-Year BTP Auction</i>				09:10	05:10
Canada	CFIB Business Barometer JUL	58.00	59.36	11:00	07:00	
Spain	Business Confidence JUL	-0.6	2.4	11:00	07:00	
Germany	CPI MoM JUL	0.5%	0.1%	12:00	08:00	
Germany	CPI YoY JUL	7.2%	7.6%	12:00	08:00	
Germany	HICP MoM JUL	0.5%	-0.1%	12:00	08:00	
Germany	HICP YoY JUL	8.2%	8.2%	12:00	08:00	
Canada	Average Weekly Earnings YoY MAY		4.0%	12:30	08:30	
US	GDP Growth Rate QoQ Adv Q2	0.6%	-1.6%	12:30	08:30	
US	GDP Price Index QoQ Adv Q2	7.5%	8.3%	12:30	08:30	
US	GDP Sales QoQ Adv Q2		-1.2%	12:30	08:30	
US	PCE Prices QoQ Adv Q2	6.0%	7.1%	12:30	08:30	
US	Core PCE Prices QoQ Adv Q2	4.5%	5.2%	12:30	08:30	
US	Real Consumer Spending QoQ Adv Q2		1.8%	12:30	08:30	
US	Initial Jobless Claims 23/JUL	255,000	251,000	12:30	08:30	
US	Jobless Claims 4-week Average 23/JUL	243,000	240,500	12:30	08:30	
US	Continuing Jobless Claims 16/JUL	1.390M	1.384M	12:30	08:30	
US	EIA Natural Gas Stocks Change 22/JUL		32Bcf	14:30	10:30	
US	Kansas Fed Mfg Index JUL		-1.0	15:00	11:00	
US	<i>\$38.0B 7-Year T-note Auction</i>			17:00	13:00	

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Friday JUL 29	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Roy Morgan Consumer Confidence JUL	79.0	80.5	22:00	18:00
Japan	Tokyo CPI YoY JUL	2.4%	2.3%	23:30	19:30
Japan	Tokyo CPI Ex Food and Energy YoY JUL	0.4%	0.4%	23:30	19:30
Japan	Tokyo Core CPI YoY JUL	2.1%	2.1%	23:30	19:30
Japan	Unemployment Rate JUN	2.6%	2.6%	23:30	19:30
Japan	Jobs/applications ratio JUN	1.24	1.24	23:30	19:30
Japan	BoJ Summary of Opinions			23:50	19:50
Japan	Industrial Production MoM JUN	3.2%	-7.5%	23:50	19:50
Japan	Industrial Production YoY JUN	-1.5%	-3.1%	23:50	19:50
Japan	Retail Sales MoM JUN	0.2%	0.6%	23:50	19:50
Japan	Retail Sales YoY JUN	3.0%	3.6%	23:50	19:50
Australia	\$A1.0B 11-Year Australian T-bond (3.00%) Auction			01:00	21:00
Australia	PPI QoQ Q2	1.4%	1.6%	01:30	21:30
Australia	PPI YoY Q2	5.3%	4.9%	01:30	21:30
Australia	Private Sector Credit MoM JUN	0.6%	0.8%	01:30	21:30
Australia	Private Sector Credit YoY JUN	7.9%	9.0%	01:30	21:30
Japan	Consumer Confidence JUL	33.0	32.1	05:00	01:00
Japan	Housing Starts YoY JUN	-5.0%	-4.3%	05:00	01:00
Japan	Construction Orders YoY JUN	-5.0%	19.5%	05:00	01:00
France	GDP Growth Rate QoQ Q2	0.2%	-0.2%	05:30	01:30
France	GDP Growth Rate YoY Q2	4.0%	4.5%	05:30	01:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 29 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	Household Consumption MoM JUN	0.5%	0.7%	05:30	01:30
Germany	Unemployment Rate Harmonised JUN	3.0%	2.8%	06:00	02:00
Germany	Import Prices MoM JUN	1.2%	0.9%	06:00	02:00
Germany	Import Prices YoY JUN	30.1%	30.6%	06:00	02:00
Switzerland	Retail Sales MoM JUN	-0.3%	1.1%	06:30	02:30
Switzerland	Retail Sales YoY JUN	-1.8%	-1.6%	06:30	02:30
France	CPI MoM JUL	0.4%	0.7%	06:45	02:45
France	CPI YoY JUL	6.2%	5.8%	06:45	02:45
France	HICP MoM JUL	0.4%	0.9%	06:45	02:45
France	HICP YoY JUL	6.9%	6.5%	06:45	02:45
Spain	CPI MoM JUL	0.5%	1.9%	07:00	03:00
Spain	CPI YoY JUL	11.6%	10.2%	07:00	03:00
Spain	HICP MoM JUL	-1.0%	1.9%	07:00	03:00
Spain	HICP YoY JUL	10.2%	10.0%	07:00	03:00
Spain	GDP Growth Rate QoQ Q2	0.3%	0.2%	07:00	03:00
Spain	GDP Growth Rate YoY Q2	5.1%	6.3%	07:00	03:00
Switzerland	KOF Leading Indicators JUL	94.9	96.9	07:00	03:00
Germany	Unemployment Change JUL	40,000	133,000	07:55	03:55
Germany	Unemployed Persons JUL	2.457M	2.417M	07:55	03:55
Germany	Unemployment Rate JUL	5.3%	5.3%	07:55	03:55

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. JUL 29 continued	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	GDP Growth Rate QoQ Q2	-0.2%	0.2%	08:00	04:00
Germany	GDP Growth Rate YoY Q2	1.1%	3.8%	08:00	04:00
Italy	GDP Growth Rate QoQ Adv Q2	0.5%	0.1%	08:00	04:00
Italy	GDP Growth Rate YoY Adv Q2	2.6%	6.2%	08:00	04:00
Spain	Current Account MAY	€-900M	€-480M	08:00	04:00
UK	Mortgage Lending JUN	£6.600B	£7.426B	08:30	04:30
UK	Mortgage Approvals JUN	65,700	66,163	08:30	04:30
UK	BoE Consumer Credit JUN	£900M	£844M	08:30	04:30
UK	Net Lending to Individuals MoM JUN	£7.8B	£8.3B	08:30	04:30
Euro-zone	GDP Growth Rate QoQ Q2	0.0%	0.6%	09:00	05:00
Euro-zone	GDP Growth Rate YoY Q2	2.8%	5.4%	09:00	05:00
Euro-zone	CPI MoM JUL	0.2%	0.8%	09:00	05:00
Euro-zone	CPI YoY JUL	9.0%	8.6%	09:00	05:00
Euro-zone	Core CPI YoY JUL	3.9%	3.7%	09:00	05:00
Euro-zone	CPI JUL	117.60	117.01	09:00	05:00
Italy	CPI MoM JUL	0.7%	1.2%	09:00	05:00
Italy	CPI YoY JUL	8.2%	8.0%	09:00	05:00
Italy	HICP MoM JUL	0.7%	1.2%	09:00	05:00
Italy	HICP YoY JUL	10.4%	8.5%	09:00	05:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. JUL 29 continued		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	PPI MoM JUN	1.0%	0.6%	09:00	05:00	
Italy	PPI YoY JUN	36.1%	34.6%	09:00	05:00	
Canada	GDP MoM MAY	-0.2%	0.3%	12:30	08:30	
Canada	GDP MoM JUN	0.0%	-0.2%	12:30	08:30	
US	Personal Income MoM JUN	0.5%	0.5%	12:30	08:30	
US	Personal Spending MoM JUN	0.6%	0.2%	12:30	08:30	
US	PCE Price Index MoM JUN	0.6%	0.6%	12:30	08:30	
US	PCE Price Index YoY JUN	4.9%	6.3%	12:30	08:30	
US	Core PCE Price Index MoM JUN	0.6%	0.3%	12:30	08:30	
US	Core PCE Price Index YoY JUN	4.9%	4.7%	12:30	08:30	
US	Employment Cost Index QoQ Q2	1.2%	1.4%	12:30	08:30	
US	Employment Cost - Wages QoQ Q2	1.1%	1.2%	12:30	08:30	
US	Employment Cost - Benefits QoQ Q2	1.6%	1.8%	12:30	08:30	
US	Chicago Advance PMI JUL	56.0	56.0	13:45	09:45	
US	Michigan Consumer Sentiment JUL	51.1	50.0	14:00	10:00	
Canada	Budget Balance APR	C\$-8.00B	C\$-25.75B	15:00	11:00	
Canada	Budget Balance MAY		C\$-12.00B	15:00	11:00	
US	Baker Hughes US Rig Count 29/JUL		758	17:00	13:00	

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We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **The CME Group, FXStreet.com, Trading Economics, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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