

### ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

### Week of November 15 - 19, 2021

Central Bank Rate Decision Key Release or Event Important (Non-bold) Report/Event
Speech or Testimony

Debt Auction or Event Holiday/Ad Hoc Event

**Central Bank Rates** (with anticipated change '>' if meeting scheduled)

USD: 0.00-0.25% GBP: 0.10% CHF: -0.75%

EUR: 0.00% AUD: 0.10% NZD: 0.25%

JPY: -0.10% CAD: 0.25% CNY: 3.85%

# [Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ PSI (Oct)	1	46.9	21:30	16:30
New Zealand	Visitor Arrivals (YoY) (Sep)	-	-44.0%	21:45	16:45
Japan	GDP (QoQ)(Q3)	-0.2%	0.5%	23:50	18:50
Japan	GDP Annualized(Q3)	-0.8%	1.9%	23:50	18:50
Japan	GDP Deflator (YoY)(Q3)	1	-1.1%	23:50	18:50
Australia	HIA New Home Sales (MoM) (Oct)	•	2.3%		
UK	Rightmove House Price Index (MoM) (Nov)	-	1.8%	00:01	19:01
UK	Rightmove House Price Index (YoY) (Nov)	-	6.5%	00:01	19:01
Australia	RBA's Ellis appears before the House of Representatives Standing Committee on Tax and Revenue		00:30	19:30	
China	House Price Index (Oct)	•	3.8%	01:30	20:30
China	Retail Sales (YoY) (Oct)	3.5%	4.4%	02:00	21:00
China	Industrial Production (YoY) (Oct)	3.0%	3.1%	02:00	21:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Fixed Asset Investment (YTD) (YoY) (Oct)	6.2%	7.3%	02:00	21:00
China	NBS Press Conference				21:00
Japan	Industrial Production (MoM) (Sep)	-	-5.4%	04:30	23:30
Japan	Industrial Production (YoY) (Sep)	-	-2.3%	04:30	23:30
Japan	Capacity Utilization (Sep)	-	-3.9%	04:30	23:30
Japan	BoJ's Kuroda speech at meeting with bu	siness leaders	, Nagoya		
Italy	Trade Balance EU (Sep)	-	€-0.281B	08:00	03:00
Italy	Global Trade Balance (Sep)	-	€1.316B	08:00	03:00
Germany	€3.0B 6-mo & €3.0B 12-mo Bubill auction			09:30	04:30
Euro-zone	Trade Balance n.s.a. (Sep)	-	€4.8B	10:00	05:00
Euro-zone	Trade Balance s.a. (Sep)	-	€11.1B	10:00	05:00
US	NY Empire State Mfg Index (Nov)	20.2	19.8	13:30	08:30
UK	BoE's Bailey, Pill, Mann and Saund Treasury Select Committee Monetary F			14:30	09:30
Euro-zone	ECB's de Guindos Closing Keynot Conference of the 24th Euro Financ			15:45	10:45
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	tralia RBA November 2 <sup>nd</sup> Meeting Minutes				19:30
Australia	ia RBA's Lowe speech 'Recent Trends in Inflation' to the Australian Business Economists Webinar				21:30
Japan	¥2.50T 5-yr JGB auction			03:35	22:35
Japan	Tertiary Industry Index (MoM) (Sep)	-	-1.7%	04:30	23:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Employment Change (3M/3M) (Sep)	180,000	235,000	07:00	02:00
UK	ILO Unemployment Rate (3M) (Sep)	4.5%	4.5%	07:00	02:00
UK	Claimant Count Rate (Oct)	1	5.2%	07:00	02:00
UK	Claimant Count Change (Oct)	-	-51,100	07:00	02:00
UK	Average Earnings Including Bonus (3Mo/Yr) (Sep)	7.0%	7.2%	07:00	02:00
UK	Average Earnings Excluding Bonus (3Mo/Yr) (Sep)	6.0%	6.0%	07:00	02:00
France	Inflation ex-tobacco (MoM) (Oct)	-	-0.2%	07:45	02:45
France	CPI (EU norm) (MoM) (Oct)	-0.2%	0.5%	07:45	02:45
France	CPI (EU norm) (YoY) (Oct)	2.7%	3.2%	07:45	02:45
Italy	CPI (MoM) (Oct)	-0.1%	0.6%	09:00	04:00
Italy	CPI (YoY) (Oct)	2.6%	2.9%	09:00	04:00
Italy	CPI (EU Norm) (MoM) (Oct)	0.8%	0.8%	09:00	04:00
Italy	CPI (EU Norm) (YoY) (Oct)	3.1%	3.1%	09:00	04:00
Spain	3-mo & 9-mo Letras auction			09:30	04:30
Euro-zone	Employment Change (QoQ)(Q3)	-	0.7%	10:00	05:00
Euro-zone	Employment Change (YoY)(Q3)	-	1.8%	10:00	05:00
Euro-zone	GDP s.a. (QoQ)(Q3)	2.2%	2.2%	10:00	05:00
Euro-zone	GDP s.a. (YoY)(Q3)	-	3.7%	10:00	05:00
Canada	Housing Starts s.a (YoY) (Oct)	-	251,200	13:15	08:15

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Retail Sales (MoM) (Oct)	0.7%	0.7%	13:30	08:30
US	Retail Sales ex Autos (MoM) (Oct)	0.7%	0.8%	13:30	08:30
US	Retail Sales Control Group (Oct)	0.4%	0.8%	13:30	08:30
US	Import Price Index (MoM) (Oct)	-	0.4%	13:30	08:30
US	Import Price Index (YoY) (Oct)	-	9.2%	13:30	08:30
US	Export Price Index (MoM) (Oct)	0.8%	0.1%	13:30	08:30
US	Export Price Index (YoY) (Oct)	-	16.3%	13:30	08:30
Canada	Manufacturing Sales (MoM) (Sep)	-	0.5%	13:30	08:30
US	Industrial Production (MoM) (Oct)	0.7%	-1.3%	14:15	09:15
US	Capacity Utilization (Oct)	75.9%	75.2%	14:15	09:15
US	Business Inventories (Sep)	0.5%	0.6%	15:00	10:00
US	NAHB Housing Market Index (Nov)	80	80	15:00	10:00
Canada	BoC's Schembri virtual speech 'Labour M Monetary Policy' for the Canadian Association			17:00	12:00
US	Net Long-Term TIC Flows (Sep)	-	\$79.3B	20:00	15:00
US	Total Net TIC Flows (Sep)	-	\$91.0B	20:00	15:00
US	Fed's Daly speech before Commonwealth Club San Francisco hybrid event.			20:30	15:30
US	API Weekly Crude Oil Stock (Nov 12)	-	-2.485M	21:30	16:30

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	PPI - Input (QoQ)(Q3)	1	3.0%	21:45	16:45
New Zealand	PPI - Output (QoQ)(Q3)	-	2.6%	21:45	16:45
New Zealand	GDT Price Index	-	-		
Australia	Westpac Leading Index (MoM) (Oct)	-	-0.02%	23:30	18:30
Japan	Machinery Orders (MoM) (Sep)	1.8%	-2.4%	23:50	18:50
Japan	Machinery Orders (YoY) (Sep)	17.4%	17.0%	23:50	18:50
Australia	\$A1.50B 11-yr Australian T-bond (1.25%) au	ction		00:00	19:00
Australia	Wage Price Index (QoQ)(Q3)	0.5%	0.4%	00:30	19:30
Australia	Wage Price Index (YoY)(Q3)	2.2%	1.7%	00:30	19:30
UK	CPI (MoM) (Oct)	-	0.3%	07:00	02:00
UK	CPI (YoY) (Oct)	-	3.1%	07:00	02:00
UK	Core CPI (YoY) (Oct)	3%	2.9%	07:00	02:00
UK	PPI - Input (MoM) n.s.a. (Oct)	-	0.4%	07:00	02:00
UK	PPI - Input (YoY) n.s.a. (Oct)	11.6%	11.4%	07:00	02:00
UK	PPI - Output (MoM) n.s.a. (Oct)	-	0.5%	07:00	02:00
UK	PPI - Output (YoY) n.s.a. (Oct)	6.8%	6.7%	07:00	02:00
UK	PPI Core Output (MoM) n.s.a. (Oct)	-	0.5%	07:00	02:00
UK	PPI Core Output (YoY) n.s.a. (Oct)	-	5.9%	07:00	02:00
UK	Retail Price Index (MoM) (Oct)	1.0%	0.4%	07:00	02:00
UK	Retail Price Index (YoY) (Oct)	4.7%	4.9%	07:00	02:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	ECB bi-annual Financial Stability Review https://bit.ly/3FkjlyH			08:00	03:00
Germany	€1.0B 30-yr Bund (0.00%) auction			09:30	04:30
UK	£1.75B 25-yr (0.875%) auction			09:30	04:30
UK	DCLG House Price Index (YoY) (Sep)	-	10.6%	09:30	04:30
Euro-zone	Construction Output s.a (MoM) (Sep)	-	-1.3%	10:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (Sep)	-	-1.6%	10:00	05:00
US	MBA Mortgage Applications (Nov 12)	-	5.5%	12:00	07:00
US	Housing Starts (MoM) (Oct)	1.58M	1.555M	13:30	08:30
US	Housing Starts Change (Oct)	-	-1.6%	13:30	08:30
US	Building Permits (MoM) (Oct)	1.63M	1.589M	13:30	08:30
US	Building Permits Change (Oct)	-	-7.7%	13:30	08:30
Canada	CPI (MoM) (Oct)	-	0.2%	13:30	08:30
Canada	CPI (YoY) (Oct)	-	4.4%	13:30	08:30
Canada	CPI - Core (MoM) (Oct)	-	0.4%	13:30	08:30
Canada	BoC CPI Core (MoM) (Oct)	-	0.3%	13:30	08:30
Canada	BoC CPI Core (YoY) (Oct)	-	3.7%	13:30	08:30
US	EIA Crude Oil Stocks Change (Nov 12)	-	1.001M	15:30	10:30
US	Fed's Mester opening remarks at virtual 2021 FRB Cleveland and Office of Financial Research Financial Stability Conference			17:40	12:40
US	US Fed's Daly participates in virtual fireside chat before the 2021 US Treasury Market Conference co-organized by Federal Reserve System			17:40	12:40

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	\$23.0B 20-yr T-bond auction			18:00	13:00
US	Fed's Evans speech and moderated Q&A on economic conditions and monetary policy with Mid-Size Bank Coalition of America		21:05	16:05	

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	RBNZ Inflation Expectations (QoQ)(Q4)	-	2.27%	02:00	21:00
New Zealand	REINZ House Price Index (MoM) (Oct)	-	2.0%		
Japan	¥1.20T 20-yr JGB auction			03:35	22:35
Switzerland	Trade Balance (Oct)	-	5052M	07:00	02:00
Switzerland	Exports (MoM) (Oct)	-	22102M	07:00	02:00
Switzerland	Imports (MoM) (Oct)	-	17050M	07:00	02:00
Spain	3-yr & 5-yr Bonos and 10-yr, 15-yr, 30-yr & 50-yr Obligaciones auction			09:30	04:30
France	€6.5-7.5B 3-yr (0.00%), 6-yr (0.00%) and 6-yr (2.75%) OAT auction			09:50	04:50
Euro-zone	CPI (MoM) (Oct)	-	0.5%	10:00	05:00
Euro-zone	CPI (YoY) (Oct)	-	4.1%	10:00	05:00
Euro-zone	CPI - Core (MoM) (Oct)	-	0.5%	10:00	05:00
Euro-zone	CPI - Core (YoY) (Oct)	-	2.1%	10:00	05:00
France	€1.25-1.75B 7-yr (0.10%) OATi and 5-yr (0.10%) & 9-yr (0.70%) OAT€i auction				05:50
Euro-zone	ECB's Fernandez-Bollo keynote conversation at IIF 8th Colloquium on European Banking Regulation			12:00	07:00
US	Fed's Bostic virtual speech on the regional outlook before the Metro Atlanta Chamber 162nd Annual Meeting			12:30	07:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Philadelphia Fed Mfg Survey (Nov)	21.5	23.8	13:30	08:30
US	Initial Jobless Claims (Nov 12)	-	267,000	13:30	08:30
US	Initial Jobless Claims 4-week avg (Nov 12)	-	278,000	13:30	08:30
US	Continuing Jobless Claims (Nov 5)	-	2.16M	13:30	08:30
Canada	Wholesale Sales (MoM) (Sep)	-	0.3%	13:30	08:30
Canada	ADP Employment Change (Oct)	-	9,600	13:30	08:30
Canada	Employment Insurance Beneficiaries Change (MoM) (Sep)	-	-4.3%	13:30	08:30
Canada	New Housing Price Index (MoM) (Oct)	-	0.4%	13:30	08:30
Canada	New Housing Price Index (YoY) (Oct)	-	11.3%	13:30	08:30
US and Euro-zone				14:30	09:30
US	EIA Natural Gas Storage Change (Nov 12)	-	7B	15:30	10:30
US	Kansas Fed Manufacturing Activity (Nov)	-	25	16:00	11:00
US	Details 2-yr FRN NOV 23 and 2-yr & 5-yr T-note NOV 22 & 7-yr T-note NOV 23			16:00	11:00
US	10-yr TIPS (0.125%) auction			18:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	National CPI (YoY) (Oct)	-	0.2%	23:30	18:30
Japan	National CPI ex-Fresh Food (YoY) (Oct)	0.1%	0.1%	23:30	18:30
Japan	National CPI ex Food, Energy (YoY) (Oct)	-	-0.5%	23:30	18:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Merchandise Trade Balance Total (Oct)	-	¥-622.8B	23:50	18:50
Japan	Adjusted Merch. Trade Balance (Oct)	-	¥-624.8B	23:50	18:50
Japan	Exports (YoY) (Oct)	-	13%	23:50	18:50
Japan	Imports (YoY) (Oct)	-	38.6%	23:50	18:50
Australia	\$A1.0B 3-yr Australian T-bond (0.25%) auct	ion		00:00	19:00
UK	GfK Consumer Confidence (Nov)	-16	-17	00:01	19:01
New Zealand	Credit Card Spending (YoY) (Oct)	-	-12.9%	02:00	21:00
Australia	RBA's Ellis virtual speech at the Committee for Economic Development of Australia			04:00	23:00
France	ILO Unemployment(Q3)	-	8.0%	06:30	01:30
UK	Retail Sales ex-Fuel (MoM) (Oct)	0.2%	-0.6%	07:00	02:00
uĸ	Retail Sales ex-Fuel (YoY) (Oct)	-	-2.6%	07:00	02:00
UK	Retail Sales (MoM) (Oct)	0.5%	-0.2%	07:00	02:00
UK	Retail Sales (YoY) (Oct)	-0.4%	-1.3%	07:00	02:00
Germany	PPI (MoM) (Oct)	1.2%	2.3%	07:00	02:00
Germany	PPI (YoY) (Oct)	12.7%	14.2%	07:00	02:00
Switzerland	Industrial Production (YoY)(Q3)	-	15.7%	07:30	02:30
France	Business Climate in Manufacturing (Nov)	-	107.0	07:45	02:45
Euro-zone	ECB's Lagarde keynote speech "From Recovery to Strength" at the 31st Frankfurt European Banking Congress 2021			08:30	03:30
Italy	Industrial Sales n.s.a. (YoY) (Sep)	-	13.8%	09:00	04:00
Italy	Industrial Sales s.a. (MoM) (Sep)	-	0.8%	09:00	04:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Current Account n.s.a. (Sep)	-	€17.6B	09:00	04:00
Euro-zone	Current Account s.a (Sep)	-	€13.4B	09:00	04:00
UK	Public Sector Net Borrowing (Oct)	-	£21.014B	09:30	04:30
ALL OECD Quarterly National Accounts - GDP Growth			11:00	06:00	
Germany	Germany Bundesbank's Weidmann speech			13:00	08:00
Canada	Retail Sales (MoM) (Sep)	2.0%	2.1%	13:30	08:30
Canada	Retail Sales ex Autos (MoM) (Sep)	2.8%	2.8%	13:30	08:30
US	Fed's Waller speech 'Economic Outlook' at The Center for Financial Stability Event, NYC Watch Live: <a href="https://www.youtube.com/watch?v=DSwKgJz8dVk">https://www.youtube.com/watch?v=DSwKgJz8dVk</a>			15:45	10:45
US	US Fed's Clarida virtual speech 'Perspectives on Global Monetary Policy Coordination, Cooperation, and Correlation' at the Federal Reserve Bank of San Francisco Asia Economic Policy Conference Watch Live: https://www.twitter.com/SFFed			17:15	12:15
US	Baker Hughes US Oil Rig Count	-	556	18:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.

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