



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 23 - 27, 2021

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.00-0.25%	GBP:	0.10%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.10%	NZD:	0.25%
JPY:	-0.10%	CAD:	0.25%	CNY:	3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Manufacturing Advance PMI (Aug)	56.7	56.9	23:00	19:00
Australia	Commonwealth Bank Services Advance PMI (Aug)	44.0	44.2	23:00	19:00
Australia	Commonwealth Bank Composite Advance PMI (Aug)	-	45.2	23:00	19:00
Japan	Jibun Bank Manufacturing Advance PMI (Aug)	53.4	53.0	00:30	20:30
Australia	<i>Australian Treasury Indexed Bond to be issued via syndication</i>			<i>This Week</i>	
France	Markit Mfg Advance PMI (Aug)	57.3	58.0	07:15	03:15
France	Markit Services Advance PMI (Aug)	57.0	56.8	07:15	03:15
France	Markit Advance PMI Composite (Aug)	56.3	56.6	07:15	03:15
Germany	Markit Mfg Advance PMI (Aug)	65.0	65.9	07:30	03:30
Germany	Markit Services Advance PMI (Aug)	61.0	61.8	07:30	03:30
Germany	Markit Advance PMI Composite (Aug)	62.2	62.4	07:30	03:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Markit Mfg Advance PMI (Aug)	62.0	62.8	08:00	04:00
Euro-zone	Markit Services Advance PMI (Aug)	59.8	59.8	08:00	04:00
Euro-zone	Markit Advance PMI Composite (Aug)	59.7	60.2	08:00	04:00
Germany	<i>€4.0B 12-mo Bupill auction</i>			08:30	04:30
Italy	<i>Details Short Term BTP and BTP€i issues for auction AUG 26</i>			08:30	04:30
UK	Markit Mfg Advance PMI (Aug)	59.5	60.4	08:30	04:30
UK	Markit Services Advance PMI (Aug)	59.0	59.6	08:30	04:30
Germany	Bundesbank Monthly Report				
US	Chicago Fed Nat. Activity Index (Jul)	-	0.09	12:30	08:30
US	Markit Mfg Advance PMI (Aug)	63.0	63.4	13:45	09:45
US	Markit Services Advance PMI (Aug)	59.9	59.9	13:45	09:45
US	Markit Advance PMI Composite (Aug)	59.5	59.9	13:45	09:45
US	Existing Home Sales (MoM) (Jul)	5.83M	5.86M	14:00	10:00
US	Existing Home Sales Change (MoM) (Jul)	1.3%	1.4%	14:00	10:00
Euro-zone	Consumer Confidence (Aug)	-5.0	-4.4	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Retail Sales (QoQ)(Q2)	-	2.5%	22:45	18:45
New Zealand	Retail Sales ex Autos (QoQ)(Q2)	-	6.8%	22:45	18:45
Japan	<i>¥2.50T 5-yr JGB auction</i>			03:35	23:35

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	GDP (QoQ)(Q2)	1.5%	1.5%	06:00	02:00
Germany	GDP (YoY)(Q2)	9.2%	9.2%	06:00	02:00
Germany	GDP w.d.a (YoY)(Q2)	9.6%	9.6%	06:00	02:00
Germany	<i>€3.0B 7-yr Bund (0.00%) auction</i>			08:30	04:30
Italy	<i>Details 6-mo BOT issues for auction AUG 27</i>			08:30	04:30
UK	<i>£3.0B 5-yr Gilt (0.375%) auction</i>			08:30	04:30
Euro-zone	<i>ECB's Schnabel participates in "The implications of the rise in non-bank financial intermediation" at virtual EEA-ESEM conference.</i>			12:30	08:30
US	Richmond Fed Mfg Index (Aug)	25	27	14:00	10:00
US	New Home Sales (MoM) (Jul)	700,000	676,000	14:00	10:00
US	New Home Sales Change (MoM) (Jul)	-2.7%	-6.6%	14:00	10:00
US	<i>\$60.0B 2-yr T-note auction</i>			17:00	13:00
US	API Weekly Crude Oil Stock (Aug 20)	-	-1.163M	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance NZD (MoM) (Jul)	-	\$NZ261M	22:45	18:45
New Zealand	Trade Balance NZD (YoY) (Jul)	-	\$NZ-0.26B	22:45	18:45
New Zealand	Exports (Jul)	-	\$NZ5.95B	22:45	18:45
New Zealand	Imports (Jul)	-	\$NZ5.69B	22:45	18:45
Australia	<i>RBA's Connolly speech to the Risk Australia Virtual Conference</i>			23:55	19:55
Australia	<i>\$A1.0B 11-yr Australian T-bond (1.25%) auction</i>			01:00	21:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Construction Work Done(Q2)	-	2.4%	01:30	21:30
Japan	<i>BoJ's Nakamura virtual speech at meeting with leaders in Miyazaki</i>				
Japan	Coincident Index (Jun)	94.0	94.0	05:00	01:00
Japan	Leading Economic Index (Jun)	104.1	104.1	05:00	01:00
Germany	IFO – Current Assessment (Aug)	100.8	100.4	08:00	04:00
Germany	IFO – Expectations (Aug)	100.0	101.2	08:00	04:00
Germany	IFO – Business Climate (Aug)	100.4	100.8	08:00	04:00
Switzerland	ZEW Survey – Expectations (Aug)	-	42.8	08:00	04:00
US	MBA Mortgage Applications (Aug 20)	-	-3.9%	11:00	07:00
US	Durable Goods Orders (Jul)	-0.2%	0.9%	12:30	08:30
US	Durable Goods Orders ex Transportation (Jul)	0.5%	0.5%	12:30	08:30
US	Durable Goods Orders ex Defense (Jul)	0.4%	1.1%	12:30	08:30
US	Nondefense Capital Goods Orders ex Aircraft (Jul)	0.5%	0.7%	12:30	08:30
US	EIA Crude Oil Stocks Change (Aug 20)	-	-3.234M	14:30	10:30
US	\$26.0B 2-yr FRN (Spread 0.029%) auction			15:00	11:00
US	\$61.0B 5-yr T-note auction			17:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Corporate Svc Price Index (YoY) (Jul)	-	1.4%	23:50	19:50
Australia	Private Capital Expenditure(Q2)	2.5%	6.3%	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.20T 20-yr JGB auction			03:35	23:35
Germany	Gfk Consumer Confidence Survey (Sep)	-1.0	-0.3	06:00	02:00
Switzerland	Employment Level (QoQ)(Q2)	5.122M	5.101M	06:30	02:30
France	Business Climate in Mfg (Aug)	109	110	06:45	02:45
France	Individual Investment (Current Year)(Q3)	-	10.0%	06:45	02:45
Italy	Industrial Sales s.a. (MoM) (Jun)	-	-1.0%	08:00	04:00
Italy	Industrial Sales n.s.a. (YoY) (Jun)	-	40.2%	08:00	04:00
Euro-zone	Private Loans (YoY) (Jul)	3.8%	4.0%	08:00	04:00
Euro-zone	M3 Money Supply (3m) (Jul)	8.1%	8.7%	08:00	04:00
Euro-zone	M3 Money Supply (YoY) (Jul)	7.6%	8.3%	08:00	04:00
Italy	Short Term BTP and BTP€i auction			08:30	04:30
Italy	Details Medium-long term issues auction AUG 31			08:30	04:30
Euro-zone	ECB releases accounts July 21-22 Monetary Policy Meeting			11:30	07:30
US	Initial Jobless Claims (Aug 20)	-	348,000	12:30	08:30
US	Initial Jobless Claims 4-week avg (Aug 20)	-	377,750	12:30	08:30
US	Continuing Jobless Claims (Aug 13)	-	2.82M	12:30	08:30
US	GDP Annualized(Q2)	6.7%	6.5%	12:30	08:30
US	GDP Price Index(Q2)	-	6.1%	12:30	08:30
US	PCE Prices (QoQ)(Q2)	6.6%	6.4%	12:30	08:30
US	Core PCE (QoQ)(Q2)	2.3%	6.1%	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	EIA Natural Gas Storage Change (Aug 20)	47.0B	46.0B	14:30	10:30
US	Kansas Fed Mfg Activity (Aug)	-	41.0	15:00	11:00
Euro-zone	<i>ECB Schnabel participates in Economist Roundtable on the ECB's strategy review organised by the German Federal Ministry of Finance</i>			15:00	11:00
US	<i>\$62.0B 7-yr T-note auction</i>			17:00	13:00
US	<i>Opening of the FRB Kansas City Jackson Hole Virtual Economic Policy Symposium "Macroeconomic Policy in an Uneven Economy" ...through Saturday with full agenda to be released 20:00 EDT August 26th via http://www.kansascityfed.org/</i>				

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ – Roy Morgan Consumer Conf. (Aug)	-	113.1	22:00	18:00
Japan	Tokyo CPI (YoY) (Aug)	0.0%	-0.6%	23:30	19:30
Japan	Tokyo CPI ex Fresh Food (YoY) (Aug)	-0.2%	-0.5%	23:30	19:30
Japan	Tokyo CPI ex Food, Energy (YoY) (Aug)	0.0%	-0.6%	23:30	19:30
Australia	<i>\$A1.0B 3-yr Australian T-bond (0.25%) auction</i>			01:00	21:00
Australia	Retail Sales s.a. (MoM) (Jul)	-2.9%	-1.8%	01:30	21:30
Australia	<i>RBA's Richards & Thompson virtual appearance before Select Committee on Australia as a Technology and Financial Centre</i>			02:30	22:30
France	Consumer Confidence (Aug)	100	101	06:45	02:45
Italy	Business Confidence (Aug)	115.5	115.7	08:00	04:00
Italy	Consumer Confidence (Aug)	116.0	116.6	08:00	04:00
Italy	<i>6-mo BOT auction</i>			08:30	04:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	FRB Kansas City Jackson Hole Virtual Economic Policy Symposium "Macroeconomic Policy in an Uneven Economy" continues through Saturday				
US	Personal Income (MoM) (Jul)	0.2%	0.1%	12:30	08:30
US	Personal Spending (Jul)	0.5%	1.0%	12:30	08:30
US	PCE - Price Index (MoM) (Jul)	-	0.5%	12:30	08:30
US	PCE - Price Index (YoY) (Jul)	-	4.0%	12:30	08:30
US	Core PCE - Price Index (MoM) (Jul)	0.4%	0.4%	12:30	08:30
US	Core PCE - Price Index (YoY) (Jul)	3.6%	3.5%	12:30	08:30
US	Wholesale Inventories (Jul)	-	1.1%	12:30	08:30
US	Goods Trade Balance (Jul)	-	\$-93.2B	12:30	08:30
Canada	Raw Material Price Index (Jul)	-	3.9%	12:30	08:30
Canada	Industrial Product Price (MoM) (Jul)	-	0.0%	12:30	08:30
US	Michigan Consumer Sentiment (Aug)	71.5	70.2	14:00	10:00
US	Fed's Powell virtual speech 'The Economic Outlook' at the Jackson Hole Economic Policy Symposium Watch Live: http://www.youtube.com/KansasCityFed			14:00	10:00
US	Baker Hughes US Oil Rig Count	-	503	17:00	13:00

Monday	Report / Event
UK	All Markets Closed for Summer Bank Holiday

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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