

### ROHR INTERNATIONAL

# WEEKLY REPORT & EVENT CALENDAR

### Week of August 9 - 13, 2021

Central Bank Rate Decision
Key Release or Event

Important (Non-bold) Report/Event
Speech or Testimony

Debt Auction or Event Holiday/Ad Hoc Event

**Central Bank Rates** (with anticipated change '>' if meeting scheduled)

USD: 0.00-0.25% GBP: 0.10%

CHF: -0.75%

EUR: 0.00%

AUD: 0.10%

NZD: 0.25%

JPY: -0.10%

CAD: 0.25%

CNY: 3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	CPI (MoM) (Jul)	0.2%	-0.4%	01:30	21:30
China	CPI (YoY) (Jul)	0.8%	1.1%	01:30	21:30
China	PPI (YoY) (Jul)	8.8%	8.8%	01:30	21:30
Switzerland	Unemployment Rate s.a (MoM) (Jul)	3.0%	3.1%	05:45	01:45
Germany	Trade Balance s.a. (Jun)	€13.5B	€12.6B	06:00	02:00
Germany	Exports (MoM) (Jun)	0.4%	0.3%	06:00	02:00
Germany	Imports (MoM) (Jun)	0.8%	3.4%	06:00	02:00
Germany	Current Account n.s.a. (Jun)	€23.2B	€13.1B	06:00	02:00
Euro-zone	Sentix Investor Confidence (Aug)	29.0	29.8	08:30	04:30
Germany	€4.0B 6-mo Bubill auction			08:30	04:30
Canada	Housing Starts s.a (YoY) (Jul)	-	282,100	12:15	08:15
US	JOLTS Job Openings (Jun)	9.391M	9.209M	14:00	10:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Electronic Card Retail Sales (MoM) (Jul)	-4.0%	0.9%	22:45	18:45
New Zealand	Electronic Card Retail Sales (YoY) (Jul)	-	4.0%	22:45	18:45
UK	BRC Like-For-Like Retail Sales (YoY) (Jul)	13.1%	6.7%	23:01	19:01
Japan	Trade Balance - BOP Basis (Jun)	-	¥2.0B	23:50	19:50
Japan	Current Account n.s.a.(Apr)	¥779.8B	¥1979.7B	23:50	19:50
Japan	Bank Lending (YoY) (Jul)	0.2%	1.4%	23:50	19:50
Australia	HIA New Home Sales (MoM) (Jul)	-	14.8%		
Australia	\$A100M 9-yr Australian Treasury-Indexed	d Bond (2.50%)	) auction	01:00	21:00
Australia	National Australia Bank's Business Conditions (Jul)	10	24	01:30	21:30
Australia	National Australia Bank's Business Confidence (Jul)	15	11	01:30	21:30
Japan	Eco Watchers Survey: Current (Jul)	60.1	47.6	05:00	01:00
Japan	Eco Watchers Survey: Outlook (Jul)	50.2	52.4	05:00	01:00
China	FDI - Foreign Direct Investment (YTD) (YoY) (Jul)	-	28.7%		
China	New Loans (Jul)	1.200T	2.120T		
China	M2 Money Supply (YoY) (Jul)	8.6%	8.6%		
Spain	6-mo & 12-mo Letras auction			08:30	04:30
Euro-zone	ZEW Survey – Econ Sentiment (Aug)	72.0	61.2	09:00	05:00
Germany	ZEW Survey – Current Situation (Aug)	30.0	21.9	09:00	05:00
Germany	ZEW Survey – Econ Sentiment (Aug)	57.0	63.3	09:00	05:00

Page 2 of 3.

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	NFIB Small Business Optimism (Jul)	-	102.5	10:00	06:00
US	Unit Labor Costs(Q2)	1.2%	1.7%	12:30	08:30
US	Nonfarm Productivity(Q2)	3.6%	5.4%	12:30	08:30
US	\$58.0B 3-yr T-note auction			17:00	13:00
US	Fed's Evans virtual on-the-record conversation on the economy and monetary policy with members of the media		18:30	14:30	
US	API Weekly Crude Oil Stock (Aug 6)	-	-0.879M	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Money Supply M2+CD (YoY) (Jul)	5.1%	5.9%	23:50	19:50
Australia	Westpac Consumer Confidence (Aug)	-	1.5%	00:30	20:30
Australia	\$A300M 18-yr Australian T-bond (3.25%)	auction		01:00	21:00
Japan	¥900B 30-yr JGB auction			03:35	23:35
Japan	Machine Tool Orders (YoY) (Jul)	-	96.6%	06:00	02:00
Germany	CPI (MoM) (Jul)	0.9%	0.9%	06:00	02:00
Germany	CPI (YoY) (Jul)	3.8%	3.8%	07:00	03:00
Germany	HICP (MoM) (Jul)	0.5%	0.5%	06:00	02:00
Germany	HICP (YoY) (Jul)	3.1%	3.1%	06:00	02:00
Italy	CPI (MoM) (Jul)	0.3%	0.3%	08:00	04:00
Italy	CPI (YoY) (Jul)	1.8%	1.8%	08:00	04:00
Italy	CPI (EU Norm) (MoM) (Jul)	-1.1%	-1.1%	08:00	04:00
Italy	CPI (EU Norm) (YoY) (Jul)	0.9%	0.9%	08:00	04:00

Page 3 of 4.

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	€4.0B 10-yr Bund (0.00%) auction			08:30	04:30
Italy	12-mo BOT auction			08:30	04:30
UK	£700M 18-yr Index-Linked Treasury Gilt (	0.125%) auctio	on	08:30	04:30
US	MBA Mortgage Applications (Aug 6)	-	-1.7%	11:00	07:00
US	CPI (MoM) (Jul)	0.5%	0.9%	12:30	08:30
US	CPI (YoY) (Jul)	5.3%	5.4%	12:30	08:30
US	CPI n.s.a (MoM) (Jul)	273.122	271.696	12:30	08:30
US	CPI ex Food & Energy (MoM) (Jul)	0.4%	0.9%	12:30	08:30
US	CPI ex Food & Energy (YoY) (Jul)	4.3%	4.5%	12:30	08:30
US	CPI Core s.a (Jul)	-	278.14	12:30	08:30
US	EIA Crude Oil Stocks Change (Aug 6)	-	3.626M	14:30	10:30
US	Fed's George speech "A View from at the Virtual 18th NABE Economic I			16:00	12:00
US	\$41.0B 10-yr T-note auction			17:00	13:00
US	Monthly Budget Statement (Jul)	-	\$-174B	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Price Index (MoM) (Jul)	-	1.4%	21:45	17:45
UK	RICS Housing Price Balance (Jul)	79.3%	83%	23:01	19:01
Japan	PPI (MoM) (Jul)	0.5%	0.6%	23:50	19:50
Japan	PPI (YoY) (Jul)	5.0%	5.0%	23:50	19:50

Page 4 of 5.

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Consumer Inflation Expectations (Aug)	3.8%	3.7%	01:00	21:00
New Zealand	RBNZ Inflation Expectations (QoQ)(Q3)	-	2.05%	03:00	23:00
UK	GDP (MoM) (Jun)	0.7%	0.8%	06:00	02:00
UK	GDP (QoQ)(Q2)	4.8%	-1.6%	06:00	02:00
UK	GDP (YoY)(Q2)	22.1%	-6.1%	06:00	02:00
UK	Industrial Production (MoM) (Jun)	0.3%	0.8%	06:00	02:00
UK	Industrial Production (YoY) (Jun)	9.2%	20.6%	06:00	02:00
UK	Manufacturing Production (MoM) (Jun)	0.4%	-0.1%	06:00	02:00
UK	Manufacturing Production (YoY) (Jun)	29.5%	27.7%	06:00	02:00
UK	Total Trade Balance (Jun)	-	£-0.884B	06:00	02:00
UK	Goods Trade Balance (Jun)	£-9.2B	£-8.481B	06:00	02:00
UK	Trade Balance; non-EU (Jun)	£-5.976B	£-4.196B	06:00	02:00
UK	Index of Services (3M/3M) (Jun)	5.5%	3.9%	06:00	02:00
UK	Total Business Investment (QoQ)(Q2)	-	-10.7%	06:00	02:00
UK	Total Business Investment (YoY)(Q2)	-	-16.9%	06:00	02:00
Italy	Trade Balance EU (Jun)	-	€0.859B	08:00	04:00
Italy	Global Trade Balance (Jun)	€5.271B	€5.642B	08:00	04:00
Euro-zone	Industrial Production s.a. (MoM) (Jun)	0.0%	-1.0%	09:00	05:00
Euro-zone	Industrial Production w.d.a. (YoY) (Jun)	10.4%	20.5%	09:00	05:00

Page 5 of 6.

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	PPI (MoM) (Jul)	0.6%	1.0%	12:30	08:30
US	PPI (YoY) (Jul)	7.4%	7.3%	12:30	08:30
US	PPI ex Food & Energy (MoM) (Jul)	0.6%	1.0%	12:30	08:30
US	PPI ex Food & Energy (YoY) (Jul)	5.7%	5.6%	12:30	08:30
US	Initial Jobless Claims (Aug 6)	367,000	385,000	12:30	08:30
US	Initial Jobless Claims 4-week avg (Aug 6)	-	394,000	12:30	08:30
US	Continuing Jobless Claims (Jul 30)	-	2.93M	12:30	08:30
UK	NIESR GDP Estimate (3M) (Jul)	4.4%	4.8%	13:00	09:00
US	EIA Natural Gas Storage Change (Aug 6)	-	13.0B	14:30	10:30
US	Details 20-yr T-bond AUG 18 and 30-yr TIPS AUG 19			15:00	11:00
US	USDA WASDE Report			16:00	12:00
US	\$27.0B 30-yr T-bond auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business NZ PMI (Jul)	56.6	60.7	22:30	18:30
New Zealand	Visitor Arrivals (YoY) (Jun)	2501.3%	2531.6%	22:45	18:45
Australia	\$A1.20B 6-yr Australian T-bond (4.75%) auction			01:00	21:00
Euro-zone	ILO Unemployment(Q2)	7.7%	8.1%	05:30	01:30
Switzerland	Producer and Import Prices (MoM) (Jul)	0.3%	0.3%	06:30	02:30
Switzerland	Producer and Import Prices (YoY) (Jul)	2.8%	2.9%	06:30	02:30

Page 6 of 7.

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	CPI (EU norm) (MoM) (Jul)	0.1%	0.1%	06:45	02:45
France	CPI (EU norm) (YoY) (Jul)	1.6%	1.6%	06:45	02:45
Spain	CPI (MoM) (Jul)	-0.7%	-0.7%	07:00	03:00
Spain	CPI (YoY) (Jul)	2.9%	2.9%	07:00	03:00
Spain	HICP (MoM) (Jul)	-1.2%	-1.2%	07:00	03:00
Spain	HICP (YoY) (Jul)	2.9%	2.9%	07:00	03:00
Euro-zone	Trade Balance n.s.a. (Jun)	€12.0B	€7.5B	09:00	05:00
Euro-zone	Trade Balance s.a. (Jun)	€9.3B	€9.4B	09:00	05:00
US	Import Price Index (MoM) (Jul)	0.6%	1.0%	12:30	08:30
US	Import Price Index (YoY) (Jul)	-	11.2%	12:30	08:30
US	Export Price Index (MoM) (Jul)	0.7%	1.2%	12:30	08:30
US	Export Price Index (YoY) (Jul)	-	16.8%	12:30	08:30
US	Michigan Consumer Sentiment (Aug)	81.3	81.2	14:00	10:00
US	Baker Hughes US Oil Rig Count	-	491	17:00	13:00

We hope you find this helpful.

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