



ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of July 19 - 23, 2021

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>		
USD:	0.00-0.25%	GBP: 0.10%
EUR:	0.00%	AUD: 0.10%
JPY:	-0.10%	CAD: 0.25%
		CHF: -0.75%
		NZD: 0.25%
		CNY: 3.85%

*[Italicized items imported from non-core calendars. Bold items are more influential]*

**“Chance favors the prepared mind.” –L. Pasteur**

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business NZ PSI (Jun)	-	56.1	22:30	18:30
UK	Rightmove House Price Index (MoM) (Jul)	-	0.8 %	23:01	19:01
UK	Rightmove House Price Index (YoY) (Jul)	-	7.5 %	23:01	19:01
Germany	<b>€3.0B 6-mo and €3.0B 1-yr Bubill auction</b>			08:30	04:30
Euro-zone	Construction Output s.a (MoM) (May)	-	-2.2 %	09:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (May)	-	42.3 %	09:00	05:00
UK	<i>BoE's Haskel speech 'Will the pandemic "scar" the economy?' at the University of Liverpool School of Management</i>			10:00	06:00
Germany	<b>Bundesbank Monthly Report</b>			<b>Tentative</b>	
US	NAHB Housing Market Index (Jul)	82	81	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	National CPI (YoY) (Jun)	-0.1 %	-0.1 %	23:30	19:30
Japan	National CPI ex-Fresh Food (YoY) (Jun)	0.2 %	0.1 %	23:30	19:30
Japan	National CPI ex Food, Energy (YoY) (Jun)	-0.5 %	-0.2 %	23:30	19:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>China</b>	<b>PBoC Interest Rate Decision</b>	<b>3.85 %</b>	<b>3.85 %</b>	<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<b>RBA Meeting Minutes</b>			<b>01:30</b>	<b>21:30</b>
Germany	PPI (MoM) (Jun)	1.2 %	1.5 %	06:00	02:00
<b>Germany</b>	<b>PPI (YoY) (Jun)</b>	<b>8.5 %</b>	<b>7.2 %</b>	<b>06:00</b>	<b>02:00</b>
<b>Switzerland</b>	<b>Trade Balance (Jun)</b>	-	<b>4948 M</b>	<b>06:00</b>	<b>02:00</b>
Switzerland	Exports (MoM) (Jun)	-	20593 M	06:00	02:00
Switzerland	Imports (MoM) (Jun)	-	15645 M	06:00	02:00
<b>Euro-zone</b>	<b>Current Account n.s.a (May)</b>	<b>€14.0 B</b>	<b>€31.4 B</b>	<b>08:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>ECB Bank Lending Survey</b>			<b>08:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>Current Account s.a (May)</b>	<b>€16.9 B</b>	<b>€22.8 B</b>	<b>08:00</b>	<b>04:00</b>
<b>Germany</b>	<b>€4.0B 7-yr Bund (0.00%) auction</b>			<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>£1.25B 50-yr Gilt (1.625%) auction</b>			<b>08:30</b>	<b>04:30</b>
<b>US</b>	<b>Housing Starts (MoM) (Jun)</b>	<b>1.592 M</b>	<b>1.572 M</b>	<b>12:30</b>	<b>08:30</b>
US	Housing Starts Change (Jun)	-	3.6 %	12:30	08:30
<b>US</b>	<b>Building Permits (MoM) (Jun)</b>	<b>1.7 M</b>	<b>1.683 M</b>	<b>12:30</b>	<b>08:30</b>
US	Building Permits Change (Jun)	-	-2.9 %	12:30	08:30
US	API Weekly Crude Oil Stock (Jul 16)	-	-4.079 M	20:30	16:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Balance Total (Jun)	¥460 B	¥-187.1 B	23:50	19:50
<b>Japan</b>	<b>Adjusted Merch. Trade Balance (Jun)</b>	<b>¥53.6 B</b>	<b>¥43.1 B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Exports (YoY) (Jun)	46.2 %	49.6 %	23:50	19:50
Japan	Imports (YoY) (Jun)	29.0 %	27.9 %	23:50	19:50
New Zealand	GDT Price Index	-	-3.6 %		
<b>Australia</b>	<b>Westpac Leading Index (MoM) (Jun)</b>	-	<b>-0.06 %</b>	<b>00:30</b>	<b>20:30</b>
<b>Australia</b>	<b>\$A800M 9-yr Australian T-bond (1.00%) auction</b>			<b>01:00</b>	<b>21:00</b>
<b>Australia</b>	<b>Retail Sales s.a. (MoM) (Jun)</b>	<b>-0.5 %</b>	<b>0.4 %</b>	<b>01:30</b>	<b>21:30</b>
New Zealand	Credit Card Spending (YoY) (Jun)	-	27.2 %	03:00	23:00
<b>UK</b>	<b>Public Sector Net Borrowing (Jun)</b>	<b>£24.773 B</b>	<b>£23.605 B</b>	<b>06:00</b>	<b>02:00</b>
Italy	Industrial Sales s.a. (MoM) (May)	-	3.3 %	08:00	04:00
<b>Italy</b>	<b>Industrial Sales n.s.a. (YoY) (May)</b>	-	<b>105.1 %</b>	<b>08:00</b>	<b>04:00</b>
<b>Germany</b>	<b>€1.5B 26-yr Bund (1.25%) auction</b>			<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>BoE's Saporta speech on lessons learned from Covid-related stress for prudential regulation</b>			<b>09:00</b>	<b>05:00</b>
US	MBA Mortgage Applications (Jul 16)	-	16.0 %	11:00	07:00
Canada	New Housing Price Index (MoM) (Jun)	1.8 %	1.4 %	12:30	08:30
<b>Canada</b>	<b>New Housing Price Index (YoY) (Jun)</b>	-	<b>11.3 %</b>	<b>12:30</b>	<b>08:30</b>
US	EIA Crude Oil Stocks Change (Jul 16)	-	-7.89 M	14:30	10:30
<b>US</b>	<b>\$24.0B 20-yr T-bond (2.25%) auction</b>			<b>17:00</b>	<b>13:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>Some Markets Closed in Observance of Marine Day</i>				
Japan	<b>BoJ Monetary Policy Meeting Minutes</b>			<b>23:50</b>	<b>19:50</b>
Australia	National Australia Bank's Business Confidence (QoQ)(Q2)	21	17	01:30	21:30
France	Business Climate in Manufacturing (Jul)	108	107	06:45	02:45
Italy	<i>Details CTZ/Short Term BTP and BTP€i issues for auction JUL 27</i>			08:30	04:30
UK	<i>BoE's Broadbent speech "Mismatch" (whatever in the world that might mean)</i>			08:30	04:30
Euro-zone	<b>ECB Interest Rate Decision</b>	<b>0.0 %</b>	<b>0.0 %</b>	<b>11:45</b>	<b>07:45</b>
Euro-zone	<b>ECB Deposit Rate Decision</b>	<b>-0.5 %</b>	<b>-0.5 %</b>	<b>11:45</b>	<b>07:45</b>
Euro-zone	<i>ECB's Lagarde presents Monetary Policy Statement and presides over post-rate decision press conference</i>			12:30	08:30
US	Initial Jobless Claims (Jul 16)	350,000	360,000	12:30	08:30
US	Initial Jobless Claims 4-week avg (Jul 16)	-	382,500	12:30	08:30
US	Continuing Jobless Claims (Jul 9)	3.128 M	3.241 M	12:30	08:30
US	Chicago Fed National Activity Index (Jun)	-	0.29	12:30	08:30
Canada	Employment Insurance Beneficiaries Change (MoM) (May)	-	9.8 %	12:30	08:30
US	Existing Home Sales (MoM) (Jun)	5.9 M	5.8 M	14:00	10:00
US	Existing Home Sales Change (MoM) (Jun)	-	-0.9 %	14:00	10:00
Euro-zone	<b>Consumer Confidence (Jul)</b>	<b>-2.5</b>	<b>-3.3</b>	<b>14:00</b>	<b>10:00</b>
US	EIA Natural Gas Storage Change (Jul 16)	-	55.0 B	14:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Kansas Fed Manufacturing Activity (Jul)	-	30.0	15:00	11:00
US	<i>Details 2-yr, 5-yr &amp; 7-yr T-notes JUL 26, 27, 29 and 2-yr FRN JUL 28</i>			15:00	11:00
US	<i>\$16.0B 10-yr TIPS auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Services PMI (Jul)	-	56.8	23:00	19:00
Australia	Commonwealth Bank Mfg PMI (Jul)	-	58.6	23:00	19:00
Australia	Commonwealth Bank Comp. PMI (Jul)	-	56.7	23:00	19:00
Japan	<i>Some Markets Closed in Observance of Health and Sports Day</i>				
UK	GfK Consumer Confidence (Jul)	-9	-9	23:01	19:01
Australia	<i>\$A700M 5-yr Australian T-bond (4.25%) auction</i>			01:00	21:00
UK	Retail Sales ex-Fuel (MoM) (Jun)	0.7 %	-2.1 %	06:00	02:00
UK	Retail Sales ex-Fuel (YoY) (Jun)	7.8 %	21.7 %	06:00	02:00
UK	Retail Sales (MoM) (Jun)	0.5 %	-1.4 %	06:00	02:00
UK	Retail Sales (YoY) (Jun)	9.6 %	24.6 %	06:00	02:00
Euro-zone	EcoFin Meeting				
France	Markit Manufacturing PMI (Jul)	58.3	59.0	07:15	03:15
France	Markit Services PMI (Jul)	59.0	57.8	07:15	03:15
France	Markit PMI Composite (Jul)	58.5	57.4	07:15	03:15

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Markit Manufacturing PMI (Jul)	64.1	65.1	07:30	03:30
Germany	Markit Services PMI (Jul)	59.5	57.5	07:30	03:30
Germany	Markit PMI Composite (Jul)	61.0	60.1	07:30	03:30
Euro-zone	Markit Manufacturing PMI (Jul)	62.5	63.4	08:00	04:00
Euro-zone	Markit Services PMI (Jul)	59.6	58.3	08:00	04:00
Euro-zone	Markit PMI Composite (Jul)	60.0	59.5	08:00	04:00
Italy	<i>Details BOT issues for auction JUL 28</i>			08:30	04:30
UK	Markit Manufacturing PMI (Jul)	62.7	63.9	08:30	04:30
UK	Markit Services PMI (Jul)	62	62.4	08:30	04:30
Canada	Retail Sales (MoM) (May)	-5.0 %	-5.7 %	12:30	08:30
Canada	Retail Sales ex Autos (MoM) (May)	-5.0 %	-7.2 %	12:30	08:30
US	Markit Manufacturing PMI (Jul)	61.5	62.1	13:45	09:45
US	Markit Services PMI (Jul)	70.0	64.6	13:45	09:45
US	Markit PMI Composite (Jul)	-	63.7	13:45	09:45
US	Baker Hughes US Oil Rig Count	-	484	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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