



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 12 - 16, 2021

| | | |
|-----------------------------------|--|------------------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Event | Speech or Testimony | Holiday/Ad Hoc Event |

| Central Bank Rates (with anticipated change '>' if meeting scheduled) | | |
|---|------------|-------------|
| USD: 0.00-0.25% | GBP: 0.10% | CHF: -0.75% |
| EUR: 0.00% | AUD: 0.10% | NZD: 0.25% |
| JPY: -0.10% | CAD: 0.25% | CNY: 3.85% |

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

| Monday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------------|--|---------------|---------------|--------------|--------------|
| New Zealand | Electronic Card Retail Sales (MoM) (Jun) | - | 1.7 % | 22:45 | 18:45 |
| New Zealand | Electronic Card Retail Sales (YoY) (Jun) | - | 18.1 % | 22:45 | 18:45 |
| Japan | PPI (MoM) (Jun) | 0.6 % | 0.7 % | 23:50 | 19:50 |
| Japan | PPI (YoY) (Jun) | 4.7 % | 4.9 % | 23:50 | 19:50 |
| Japan | Machinery Orders (MoM) (May) | 2.6 % | 0.6 % | 23:50 | 19:50 |
| Japan | Machinery Orders (YoY) (May) | 6.3 % | 6.5 % | 23:50 | 19:50 |
| China | FDI - Foreign Direct Investment (YTD) (YoY) (Jun) | 34.5 % | 35.4 % | | |
| Japan | Machine Tool Orders (YoY) (Jun) | - | 140.7 % | 06:00 | 02:00 |
| Euro-zone | ECB's Lagarde and Panetta participate in Eurogroup Meeting | | | | |
| Germany | Wholesale Price Index (MoM) (Jun) | - | 1.7 % | 06:00 | 02:00 |
| Germany | Wholesale Price Index (YoY) (Jun) | - | 9.7 % | 06:00 | 02:00 |
| Germany | €4.0B 6-mo Bupill auction | | | 08:30 | 04:30 |
| Euro-zone | ECB's De Guindos participates in virtual lecture "ECB and the future of monetary policy" organised by OMFIF | | | 09:00 | 05:00 |

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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| Mon. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|--------------|--------------|
| ALL | OECD Composite Leading Indicators (CLI) | | | 10:00 | 06:00 |
| US | <i>Fed's Williams virtual speech at the "Inflation: Dynamics, Expectations and Targeting" event organized by the Bank of Israel and the Center for Economic and Policy Research</i> | | | 13:30 | 09:30 |
| UK | <i>Treasury Select Committee hearing on 'Jobs, Growth, and Productivity After Coronavirus'</i> | | | 14:30 | 10:30 |
| US | USDA WASDE Report | | | 16:00 | 12:00 |
| US | \$58.0B 3-yr T-note auction | | | 15:30 | 11:30 |
| US | \$38.0B 10-yr T-note (1.625%) auction | | | 17:00 | 13:00 |

| Tuesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-------------|--|---------------|---------------|--------------|--------------|
| New Zealand | Food Price Index (MoM) (Jun) | 0.1 % | 0.4 % | 22:45 | 18:45 |
| UK | BRC Like-For-Like Retail Sales (YoY) (Jun) | 24.0 % | 18.5 % | 23:01 | 19:01 |
| Australia | HIA New Home Sales (MoM) (Jun) | - | 15.2 % | | |
| Australia | \$A100M 6-yr Treasury Indexed Australian T-bond (0.75%) auction | | | 01:00 | 21:00 |
| Australia | National Australia Bank's Business Conditions (Jun) | 33 | 37 | 01:30 | 21:30 |
| Australia | National Australia Bank's Business Confidence (Jun) | 23 | 20 | 01:30 | 21:30 |
| China | Trade Balance USD (Jun) | \$44.2 B | \$45.53 B | | |
| China | Exports (YoY) (Jun) | 23.1 % | 27.9 % | | |
| China | Imports (YoY) (Jun) | 30 % | 51.1 % | | |
| China | Trade Balance CNY (Jun) | - | 296 B | | |

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| Tue. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------------|---|--------------|--------------|--------------|--------------|
| China | Exports (YoY) CNY (Jun) | 29.6 % | 18.1 % | | |
| China | Imports (YoY) CNY (Jun) | 32.3 % | 39.5 % | | |
| Japan | ¥1.20T 20-yr JGB auction | | | 03:35 | 23:35 |
| UK | BOE FPC Statement and Meeting Minutes | | | 06:00 | 02:00 |
| UK | BOE Financial Stability Report | | | 06:00 | 02:00 |
| Germany | CPI (MoM) (Jun) | 0.4 % | 0.4 % | 06:00 | 02:00 |
| Germany | CPI (YoY) (Jun) | 2.3 % | 2.3 % | 06:00 | 02:00 |
| Germany | HICP (MoM) (Jun) | 0.4 % | 0.4 % | 06:00 | 02:00 |
| Germany | HICP (YoY) (Jun) | 2.1 % | 2.1 % | 06:00 | 02:00 |
| Switzerland | Producer and Import Prices (MoM) (Jun) | - | 0.8 % | 06:30 | 02:30 |
| Switzerland | Producer and Import Prices (YoY) (Jun) | - | 3.2 % | 06:30 | 02:30 |
| France | Inflation ex-tobacco (MoM) (Jun) | - | 0.3 % | 06:45 | 02:45 |
| France | CPI (EU norm) (MoM) (Jun) | 0.2 % | 0.2 % | 06:45 | 02:45 |
| France | CPI (EU norm) (YoY) (Jun) | 1.9 % | 1.9 % | 06:45 | 02:45 |
| Euro-zone | ECB's de Guindos participates in Ecofin meeting, Brussels. | | | 07:00 | 03:00 |
| Germany | €5.0B 2-yr Schatz (0.00%) auction | | | 08:30 | 04:30 |
| Italy | 3-yr, 7-yr and 30-yr BTP auction | | | 08:30 | 04:30 |
| Spain | 3-mo & 9-mo Letras auction | | | 08:30 | 04:30 |
| US | NFIB Business Optimism Index (Jun) | - | 99.6 | 10:00 | 06:00 |

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| Tue. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|--|--------------|--------------|--------------|--------------|
| US | CPI (MoM) (Jun) | 0.5 % | 0.6 % | 12:30 | 08:30 |
| US | CPI (YoY) (Jun) | 4.9 % | 5 % | 12:30 | 08:30 |
| US | CPI n.s.a. (MoM) (Jun) | 268.47 | 269.195 | 12:30 | 08:30 |
| US | CPI ex Food & Energy (MoM) (Jun) | 0.5 % | 0.7 % | 12:30 | 08:30 |
| US | CPI ex Food & Energy (YoY) (Jun) | 4.0 % | 3.8 % | 12:30 | 08:30 |
| US | CPI Core s.a (Jun) | - | 275.72 | 12:30 | 08:30 |
| US | \$24.0B 30-yr T-bond (2.375%) auction | | | 17:00 | 13:00 |
| US | Monthly Budget Statement (Jun) | - | \$-132 B | 18:00 | 14:00 |
| US | API Weekly Crude Oil Stock (Jul 9) | - | -7.983 M | 20:30 | 16:30 |

| Wednesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------------|---|---------------|---------------|--------------|--------------|
| New Zealand | Visitor Arrivals (YoY) (May) | 1785.7 % | 1755.4 % | 21:45 | 17:45 |
| Australia | Westpac Consumer Confidence (Jul) | - | -5.2 % | 00:30 | 20:30 |
| Australia | \$A800M 11-yr Australian T-bond (1.25%) auction | | | 01:00 | 21:00 |
| New Zealand | RBNZ Interest Rate Decision and Statement | 0.25 % | 0.25 % | 02:00 | 22:00 |
| Japan | Industrial Production (MoM) (May) | -5.9 % | -5.9 % | 04:30 | 00:30 |
| Japan | Industrial Production (YoY) (May) | 22.0 % | 22.0 % | 04:30 | 00:30 |
| Japan | Capacity Utilization (May) | - | 1.1 % | 04:30 | 00:30 |
| France | All Markets Closed in Observance of Bastille Day | | | | |

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| Wed. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|-------|-------|
| UK | CPI (MoM) (Jun) | 0.2 % | 0.6 % | 06:00 | 02:00 |
| UK | CPI (YoY) (Jun) | 2.2 % | 2.1 % | 06:00 | 02:00 |
| UK | Core CPI (YoY) (Jun) | 2.0 % | 2.0 % | 06:00 | 02:00 |
| UK | PPI - Input (MoM) n.s.a. (Jun) | 1.2 % | 1.1 % | 06:00 | 02:00 |
| UK | PPI - Input (YoY) n.s.a. (Jun) | 10.8 % | 10.7 % | 06:00 | 02:00 |
| UK | PPI - Output (MoM) n.s.a. (Jun) | 0.6 % | 0.5 % | 06:00 | 02:00 |
| UK | PPI - Output (YoY) n.s.a. (Jun) | 4.8 % | 4.6 % | 06:00 | 02:00 |
| UK | PPI Core Output (MoM) n.s.a. (Jun) | 0.3 % | 0.4 % | 06:00 | 02:00 |
| UK | PPI Core Output (YoY) n.s.a. (Jun) | 3.2 % | 2.7 % | 06:00 | 02:00 |
| UK | Retail Price Index (MoM) (Jun) | 0.3 % | 0.3 % | 06:00 | 02:00 |
| UK | Retail Price Index (YoY) (Jun) | 3.4 % | 3.3 % | 06:00 | 02:00 |
| Spain | CPI (MoM) (Jun) | 0.4 % | 0.4 % | 07:00 | 03:00 |
| Spain | CPI (YoY) (Jun) | 2.6 % | 2.6 % | 07:00 | 03:00 |
| Spain | HICP (MoM) (Jun) | 0.4 % | 0.4 % | 07:00 | 03:00 |
| Spain | HICP (YoY) (Jun) | 2.4 % | 2.4 % | 07:00 | 03:00 |
| Germany | €4.0B 10-yr Schatz (0.00%) auction | | | 08:30 | 04:30 |
| UK | DCLG House Price Index (YoY) (May) | 9.6 % | 8.9 % | 08:30 | 04:30 |
| Euro-zone | Industrial Production s.a. (MoM) (May) | -0.1 % | 0.8 % | 09:00 | 05:00 |
| Euro-zone | Industrial Production w.d.a. (YoY) (May) | 22.5 % | 39.3 % | 09:00 | 05:00 |

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| Wed. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|---------------|---------------|--------------|--------------|
| US | MBA Mortgage Applications (Jul 9) | - | -1.8 % | 11:00 | 07:00 |
| US | PPI (MoM) (Jun) | 0.5 % | 0.8 % | 12:30 | 08:30 |
| US | PPI (YoY) (Jun) | 7.1 % | 6.6 % | 12:30 | 08:30 |
| US | PPI ex Food & Energy (MoM) (Jun) | 0.4 % | 0.7 % | 12:30 | 08:30 |
| US | PPI ex Food & Energy (YoY) (Jun) | 5.3 % | 4.8 % | 12:30 | 08:30 |
| Canada | Manufacturing Sales (MoM) (May) | -1.1 % | -2.1 % | 12:30 | 08:30 |
| Euro-zone | <i>ECB's Schnabel speech at the Peterson Institute's "Financial Statements" webinar series: "Challenges of the low interest rate era"</i> | | | 12:45 | 08:45 |
| Canada | BoC Interest Rate Decision and Statement | 0.25 % | 0.25 % | 14:00 | 10:00 |
| Canada | Bank of Canada Monetary Policy Report | | | 14:00 | 10:00 |
| US | EIA Crude Oil Stocks Change (Jul 9) | - | -6.866 M | 14:30 | 10:30 |
| Canada | <i>BoC Macklem holds post-rate decision press conference</i> | | | 15:15 | 11:15 |
| US | <i>Fed's Powell 'Semiannual Monetary Policy Report to the Congress' before the House Financial Services Committee Watch Live: https://financialservices.house.gov/live/</i> | | | 16:00 | 12:00 |
| UK | <i>BoE's Ramsden speech at the Strand Group in conjunction with King's Business School</i> | | | 17:00 | 13:00 |
| US | Fed's Beige Book | | | 18:00 | 14:00 |

| Thursday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-----------|---------------------------------------|----------|----------|-------|-------|
| Australia | Consumer Inflation Expectations (Jul) | 3.7 % | 4.4 % | 01:00 | 21:00 |
| China | House Price Index (Jun) | - | 4.9 % | 01:30 | 21:30 |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|--|---------------|----------------|--------------|--------------|
| Australia | Employment Change s.a. (Jun) | 30,000 | 115,200 | 01:30 | 21:30 |
| Australia | Fulltime Employment (Jun) | - | 97,500 | 01:30 | 21:30 |
| Australia | Part-Time Employment (Jun) | - | 17,700 | 01:30 | 21:30 |
| Australia | Unemployment Rate s.a. (Jun) | 5.5 % | 5.1 % | 01:30 | 21:30 |
| Australia | Participation Rate (Jun) | 66.3 % | 66.2 % | 01:30 | 21:30 |
| China | Gross Domestic Product (QoQ)(Q2) | 1.3 % | 0.6 % | 02:00 | 22:00 |
| China | Gross Domestic Product (YoY)(Q2) | 8.1 % | 18.3 % | 02:00 | 22:00 |
| China | Retail Sales (YoY) (Jun) | 11.0 % | 12.4 % | 02:00 | 22:00 |
| China | Industrial Production (YoY) (Jun) | 7.9 % | 8.8 % | 02:00 | 22:00 |
| China | Fixed Asset Investment (YTD) (YoY) (Jun) | 12.5 % | 15.4 % | 02:00 | 22:00 |
| China | NBS Press Conference | | | 02:00 | 22:00 |
| Japan | Tertiary Industry Index (MoM) (May) | - | -0.7 % | 04:30 | 00:30 |
| UK | Employment Change (3M) (May) | 90,000 | 113,000 | 06:00 | 02:00 |
| UK | ILO Unemployment Rate (3M) (May) | 4.7 % | 4.7 % | 06:00 | 02:00 |
| UK | Claimant Count Change (Jun) | - | -92,600 | 06:00 | 02:00 |
| UK | Claimant Count Rate (Jun) | - | 6.2 % | 06:00 | 02:00 |
| UK | Average Earnings Including Bonus (3Mo/Yr) (May) | 7.2 % | 5.6 % | 06:00 | 02:00 |
| UK | Average Earnings Excluding Bonus (3Mo/Yr) (May) | 6.6 % | 5.6 % | 06:00 | 02:00 |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|--|----------|----------|-------|-------|
| Italy | CPI (MoM) (Jun) | 0.1 % | 0.1 % | 08:00 | 04:00 |
| Italy | CPI (YoY) (Jun) | 1.3 % | 1.3 % | 08:00 | 04:00 |
| Italy | CPI (EU Norm) (MoM) (Jun) | 0.2 % | 0.2 % | 08:00 | 04:00 |
| Italy | CPI (EU Norm) (YoY) (Jun) | 1.3 % | 1.3 % | 08:00 | 04:00 |
| UK | BoE Credit Conditions Survey(Q2) | | | 08:30 | 04:30 |
| Spain | 3-yr & 5-yr Bonos and 10-yr Obligaciones auction | | | 08:30 | 04:30 |
| France | €9.5-10.5B 3-yr (0.00%), 5-yr (0.00%), 6-yr (2.75%) and 7-yr (0.75%) OAT auction | | | 08:50 | 04:50 |
| France | €1.25-1.75B 10-yr (0.10%) and 15-yr (0.10%) OAT€i auction | | | 09:50 | 05:50 |
| UK | BoE's Saunders speech "The Inflation Outlook" | | | 10:00 | 06:00 |
| US | Initial Jobless Claims (Jul 9) | 360,000 | 373,000 | 12:30 | 08:30 |
| US | Initial Jobless Claims 4-week avg (Jul 9) | - | 394,500 | 12:30 | 08:30 |
| US | Continuing Jobless Claims (Jul 2) | - | 3.339 M | 12:30 | 08:30 |
| US | Philadelphia Fed Mfg Survey (Jul) | 28.3 | 30.7 | 12:30 | 08:30 |
| US | NY Empire State Mfg Index (Jul) | 18.0 | 17.4 | 12:30 | 08:30 |
| US | Import Price Index (MoM) (Jun) | 1.0 % | 1.1 % | 12:30 | 08:30 |
| US | Import Price Index (YoY) (Jun) | - | 11.3 % | 12:30 | 08:30 |
| US | Export Price Index (MoM) (Jun) | 1.3 % | 2.2 % | 12:30 | 08:30 |
| US | Export Price Index (YoY) (Jun) | 18 % | 17.4 % | 12:30 | 08:30 |
| Canada | ADP Employment Change (Jun) | - | 101,600 | 12:30 | 08:30 |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|--|----------|----------|-------|-------|
| US | Industrial Production (MoM) (Jun) | 0.7 % | 0.8 % | 13:15 | 09:15 |
| US | Capacity Utilization (Jun) | 75.6 % | 75.2 % | 13:15 | 09:15 |
| US | <i>Fed's Powell 'Semiannual Monetary Policy Report to the Congress' before the Senate Banking Committee Watch Live:</i> https://www.banking.senate.gov/hearings/07/07/2021/the-semiannual-monetary-policy-report-to-the-congress | | | 13:30 | 09:30 |
| US | NAHB Housing Market Index (Jul) | - | 81 | 14:00 | 10:00 |
| US | EIA Natural Gas Storage Change (Jul 9) | - | 16 B | 14:30 | 10:30 |
| US | <i>Details 20-yr T-bond JUL 21 & 10-yr TIPS JUL 22</i> | | | 15:00 | 11:00 |

| Friday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-------------|---|----------------|----------------|--------------|--------------|
| New Zealand | REINZ House Price Index (MoM) (Jun) | - | 1.0 % | | |
| New Zealand | Business NZ PMI (Jun) | 55.8 | 58.6 | 22:30 | 18:30 |
| New Zealand | CPI (QoQ)(Q2) | 0.6 % | 0.8 % | 22:45 | 18:45 |
| New Zealand | CPI (YoY)(Q2) | 1.8 % | 1.5 % | 22:45 | 18:45 |
| Australia | <i>\$A700M 4-yr Australian T-bond (0.25%) auction</i> | | | 01:00 | 21:00 |
| Japan | BoJ Interest Rate Decision and Policy Statement | -0.10 % | -0.10 % | 03:00 | 23:00 |
| Japan | BoJ Outlook Report(Q2) | | | 03:00 | 23:00 |
| Japan | <i>BoJ's Kuroda holds post-rate decision press conference</i> | | | 06:00 | 02:00 |
| Italy | Trade Balance EU (May) | - | €1.012 B | 08:00 | 04:00 |
| Italy | Global Trade Balance (May) | - | €5.87 B | 08:00 | 04:00 |

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| Fri. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|--|----------------|----------------|--------------|--------------|
| Euro-zone | CPI (MoM) (Jun) | 0.3 % | 0.3 % | 09:00 | 05:00 |
| Euro-zone | CPI (YoY) (Jun) | 1.9 % | 1.9 % | 09:00 | 05:00 |
| Euro-zone | CPI - Core (MoM) (Jun) | 0.3 % | 0.3 % | 09:00 | 05:00 |
| Euro-zone | CPI - Core (YoY) (Jun) | 0.9 % | 0.9 % | 09:00 | 05:00 |
| Euro-zone | Trade Balance n.s.a. (May) | - | €10.9 B | 09:00 | 05:00 |
| Euro-zone | Trade Balance s.a. (May) | - | €9.4 B | 09:00 | 05:00 |
| Canada | Housing Starts s.a (YoY) (Jun) | 270,000 | 275,900 | 12:15 | 08:15 |
| US | Retail Sales (MoM) (Jun) | -0.6 % | -1.3 % | 12:30 | 08:30 |
| US | Retail Sales ex Autos (MoM) (Jun) | 0.4 % | -0.7 % | 12:30 | 08:30 |
| US | Retail Sales Control Group (Jun) | 0.2 % | -0.7 % | 12:30 | 08:30 |
| Canada | Wholesale Sales (MoM) (May) | -0.9 % | 0.4 % | 12:30 | 08:30 |
| US | Michigan Consumer Sentiment (Jul) | 87.0 | 85.5 | 14:00 | 10:00 |
| US | Business Inventories (May) | 0.4 % | -0.2 % | 14:00 | 10:00 |
| US | Baker Hughes US Oil Rig Count | - | 378 | 17:00 | 13:00 |

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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