



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of March 22 - 26, 2021

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.00-0.25%	GBP:	0.10%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.10%	NZD:	0.25%
JPY:	-0.10%	CAD:	0.25%	CNY:	3.85%

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	PBoC Interest Rate Decision	3.85 %	3.85 %	01:30	21:30
Japan	Coincident Index (Jan)	91.7	91.7	05:00	01:00
Japan	Leading Economic Index (Jan)	99.1	99.1	05:00	01:00
Euro-zone	Current Account n.s.a (Jan)	€34.3 B	€51.9 B	09:00	05:00
Euro-zone	Current Account s.a (Jan)	€36.8 B	€36.7 B	09:00	05:00
Germany	€4.0B 1-yr Bubill auction			09:30	05:30
Italy	Details CTZ and BTP€i issues auction MAR 25			09:30	05:30
Germany	Bundesbank Monthly Report				
US	Chicago Fed National Activity (Feb)	0.21	0.66	12:30	08:30
US	Fed's Powell speech on central bank digital innovation Watch Live: https://web-eur.cvent.com/event/e547cd92-bfcb-4e1e-8dc2-f8f4a2783e2c/regProcessStep1?locale=en-US&tm=HgLG38e2DEcdcpjS-A2tytYeA_wp4ihjS7tBAg1W0I			13:00	09:00
Germany	Bundesbank's Weidmann speech			13:00	09:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Existing Home Sales (MoM) (Feb)	6.50 M	6.69 M	14:00	10:00
US	Existing Home Sales Change (MoM) (Feb)	-3.0 %	0.6 %	14:00	10:00
	<i>ECB's Schnabel virtual keynote lecture chairing at the ECB-RFS Macro-Finance Online Conference</i>			15:15	11:15
US	<i>Fed's Daly speech to host "The New Future of Work: Future of Education" virtual event</i>			17:00	13:00
US	<i>Fed's Quarles Keynote Remarks on LIBOR Transition at the SOFR Symposium. Watch Live: https://web.cvent.com/event/b526b769-9b64-430d-9021-1bcbb1529efa/summary</i>			17:30	13:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Westpac Consumer Survey(Q1)	98.4	106.0	20:00	16:00
US	<i>Fed's Bowman speech 'The Economic Outlook and Prospects for Small Business' at the Oklahoma City Economic Club</i>			23:15 MON. EVE.	19:15
Australia	<i>\$A150MB 6-yr Treasury Indexed Australian T-bond (0.75%) auction</i>			00:00	20:00
New Zealand	Credit Card Spending (YoY) (Feb)		-10.6 %	02:00	22:00
UK	Employment Change 3M/3M (MoM) (Jan)	-170,000	-114,000	02:00	22:00
UK	Claimant Count Rate (Feb)		7.2 %	07:00	03:00
UK	Claimant Count Change (Feb)		-20,000	07:00	03:00
UK	ILO Unemployment Rate (3M) (Jan)	5.2 %	5.1 %	07:00	03:00
UK	Average Earnings Including Bonus (3Mo/Yr) (Jan)	5.0 %	4.7 %	07:00	03:00
UK	Average Earnings Excluding Bonus (3Mo/Yr) (Jan)	4.4 %	4.1 %	07:00	03:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Industrial Orders s.a (MoM) (Jan)		1.7 %	09:00	05:00
Italy	Industrial Orders n.s.a (YoY) (Jan)	5.8 %	7.0 %	09:00	05:00
Italy	Industrial Sales s.a. (MoM) (Jan)		1.0 %	09:00	05:00
Italy	Industrial Sales n.s.a. (YoY) (Jan)		-0.5 %	09:00	05:00
Italy	<i>Details 6-mo BOT auction MAR 26</i>			09:30	05:30
UK	<i>£2.25B 30-yr Gilt (1.75%) auction</i>			09:30	05:30
UK	<i>BoE's Bailey speech at the Economist Sustainability week "Unlocking investment for net zero"</i>			11:50	07:50
US	Current Account (Q4)	\$-189.9 B	\$-178.5 B	12:30	08:30
US	<i>Fed's Bullard virtual speech on US economy and monetary policy at LSE Central Banking Society Series, London</i>			13:00	09:00
US	Richmond Fed Mfg. Index (Mar)	14.0	14.0	14:00	10:00
US	New Home Sales (MoM) (Feb)	88,000	923,000	14:00	10:00
US	New Home Sales Change (MoM) (Feb)	-4.9 %	4.3 %	14:00	10:00
Euro-zone	<i>ECB's McCaul keynote speech at the Economist Virtual Summit</i>			11:55	07:55
US	<i>Fed's Powell testifies on Coronavirus Aid, Relief, and Economic Security Act at the Senate Banking Committee Watch Live: https://www.banking.senate.gov/hearings/03/17/2021/the-quarterly-cares-act-report-to-congress</i>			16:00	12:00
US	<i>\$60.0B 2-yr T-note auction</i>			17:00	13:00
Canada	<i>BoC's Gravelle virtual speech to the CFA Society Toronto on BoC role in responding to market-wide stress</i>			17:15	13:15
US	<i>Fed's Brainard speech Climate Change at Ceres Conference 2021</i>			17:25	13:25
US	<i>Fed's Williams participates in virtual roundtable on how the central New York economy is faring amid the pandemic</i>			18:45	14:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Fed's Brainard speech US Economic Outlook and Monetary Policy at the NABE Annual Economic Policy Conference</i>			19:45	15:45
US	API Weekly Crude Oil Stock (Mar 19)		-1.0 M	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance NZD (MoM) (Feb)		-\$626 M	21:45	17:45
New Zealand	Trade Balance NZD (YoY) (Feb)		\$2.75 B	21:45	17:45
New Zealand	Exports (Feb)		\$4.19 B	21:45	17:45
New Zealand	Imports (Feb)		\$4.82 B	21:45	17:45
Australia	Commonwealth Bank Manufacturing Advance PMI (Mar)	56.9	56.9	22:00	18:00
Australia	Commonwealth Bank Services Advance PMI (Mar)	53.8	53.4	22:00	18:00
Australia	Commonwealth Bank Composite Advance PMI (Mar)		53.7	22:00	18:00
Japan	BoJ Monetary Policy Meeting Minutes			23:50	19:50
Japan	Corp. Service Price Index (YoY) (Feb)	-0.8 %	-0.5 %	23:50	19:50
Australia	\$A1.20B 11-yr Australian T-bond (1.25%) auction			00:00	20:00
Japan	Jibun Bank Manufacturing Advance PMI (Mar)	52.0	51.4	00:30	20:30
UK	CPI (MoM) (Feb)	0.5 %	-0.2 %	07:00	03:00
UK	CPI (YoY) (Feb)	0.8 %	0.7 %	07:00	03:00
UK	Core CPI (YoY) (Feb)	1.4 %	1.4 %	07:00	03:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI - Input (MoM) n.s.a (Feb)	0.5 %	0.7 %	07:00	03:00
UK	PPI - Input (YoY) n.s.a (Feb)	0.6 %	1.3 %	07:00	03:00
UK	PPI - Output (MoM) n.s.a (Feb)	0.2 %	0.4 %	07:00	03:00
UK	PPI - Output (YoY) n.s.a (Feb)	-0.4 %	-0.2 %	07:00	03:00
UK	PPI Core Output (MoM) n.s.a (Feb)	0.0 %	0.3 %	07:00	03:00
UK	PPI Core Output (YoY) n.s.a (Feb)	1.4 %	1.4 %	07:00	03:00
UK	Retail Price Index (MoM) (Feb)	0.5 %	-0.3 %	07:00	03:00
UK	Retail Price Index (YoY) (Feb)	1.4 %	1.4 %	07:00	03:00
France	Consumer Spending (MoM) (Feb)		-4.6 %	07:45	03:45
Euro-zone	Non-Monetary Policy ECB Meeting			08:00	04:00
France	Markit Mfg. Advance PMI (Mar)	56.1	56.1	08:15	04:15
France	Markit Services Advance PMI (Mar)	45.5	45.6	08:15	04:15
France	Markit Advance PMI Composite (Mar)	46.1	47.0	08:15	04:15
Germany	Markit Mfg. Advance PMI (Mar)	60.9	60.7	08:30	04:30
Germany	Markit Services Advance PMI (Mar)	46.3	45.7	08:30	04:30
Germany	Markit Advance PMI Composite (Mar)	51.8	51.1	08:30	04:30
Euro-zone	Markit Mfg. Advance PMI (Mar)	57.9	57.9	09:00	05:00
Euro-zone	Markit Services Advance PMI (Mar)	46.0	45.7	09:00	05:00
Euro-zone	Markit Advance PMI Composite (Mar)	49.1	48.8	09:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Markit Mfg. Advance PMI (Mar)	55.0	55.1	09:30	05:30
UK	Markit Services Advance PMI (Mar)	51.0	49.5	09:30	05:30
UK	DCLG House Price Index (YoY) (Jan)	10.0 %	8.5 %	09:30	05:30
UK	£350M 35-yr Index-Linked Gilt (0.125%) auction			09:30	05:30
US	MBA Mortgage Applications (Mar 19)		-2.2 %	11:00	07:00
US	Durable Goods Orders (Feb)	1.0 %	3.4 %	12:30	08:30
US	Durable Goods Orders ex Transportation (Feb)	0.5 %	1.3 %	12:30	08:30
US	Nondefense Capital Goods Orders ex Aircraft (Feb)	0.7 %	0.4 %	12:30	08:30
US	Durable Goods Orders ex Defense (Feb)		2.3 %	12:30	08:30
US	Markit Mfg. Advance PMI (Mar)	59.4	58.6	13:45	09:45
US	Markit Services Advance PMI (Mar)	60.2	59.8	13:45	09:45
US	Markit Advance PMI Composite (Mar)	59.2	59.5	13:45	09:45
US	Fed's Powell testifies on Coronavirus Aid, Relief, and Economic Security Act at House Financial Services Committee Watch Live: https://financialservices.house.gov/calendar/eventsingle.aspx?EventID=407279			16:00	12:00
US	EIA Crude Oil Stocks Change (Mar 19)		2.396 M	14:30	10:30
Euro-zone	Consumer Confidence (Mar)	-14.3	-14.8	15:00	11:00
US	\$26.0B 2-yr Floating Rate Note (Spread 0.049%) auction			17:00	13:00
US	\$61.0B 5-yr T-note auction			17:00	13:00
US	Fed's Williams participates in virtual moderated event, "A Discussion With a Focus on Central New York Economy", Syracuse University			17:35	13:35

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Fed's Evans participates in virtual moderated question-and-answer session on economic conditions and monetary policy before Japan Society of Chicago event.</i>			23:00	19:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥500B 40-yr JGB auction			03:35	23:35
Germany	Gfk Consumer Confidence Survey (Apr)	-11.8	-12.9	07:00	03:00
France	Business Climate in Manufacturing (Mar)	97	97	07:45	03:45
Switzerland	SNB Interest Rate Decision and Monetary Policy Assessment	-0.75 %	-0.75 %	08:30	04:30
Euro-zone	European Council Meeting				
Italy	Trade Balance non-EU (Feb)		€1.71 B	09:00	05:00
Euro-zone	Private Loans (YoY) (Feb)	2.9 %	3.0 %	09:00	05:00
Euro-zone	M3 Money Supply (3m) (Feb)		12.0 %	09:00	05:00
Euro-zone	ECB Monthly Bulletin			09:00	05:00
Euro-zone	M3 Money Supply (YoY) (Feb)	12.5 %	12.5 %	09:00	05:00
US	<i>Fed's Williams speech on Central Bank Innovation before virtual Bank for International Settlements Innovation Summit 2021 webinar</i>			09:30	05:30
UK	<i>BoE's Bailey pre-recorded panellist at the BIS Innovation Summit "The Governors: what does central bank innovation mean to you?"</i>			09:30	05:30
US	Initial Jobless Claims (Mar 19)		770,000	12:30	08:30
US	Initial Jobless Claims 4-week avg (Mar 19)		746,250	12:30	08:30
US	Continuing Jobless Claims (Mar 12)		4.124 M	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	GDP Annualized(Q4)	4.1 %	4.1 %	12:30	08:30
US	GDP Price Index(Q4)	3.7 %	2.0 %	12:30	08:30
US	Core Personal Consumption Expenditures (QoQ)(Q4)	1.4 %	1.4 %	12:30	08:30
US	Personal Consumption Expenditures Prices (QoQ)(Q4)	1.6 %	1.6 %	12:30	08:30
Canada	Employment Insurance Beneficiaries Change (MoM) (Jan)		194 %	12:30	08:30
Italy	<i>CTZ and BTP€i auction</i>			09:30	05:30
Italy	<i>Details Medium-Long Term issues auction MAR 30</i>			09:30	05:30
US	<i>Fed's Clarida participate in virtual IIF Washington Policy Summit discussion on the US economic outlook and monetary policy</i>			14:10	10:10
US	<i>Fed's Williams participates in virtual Syracuse community development leaders' roundtable discussion focused on housing, health, immigration, and racial equity issues</i>			14:30	10:30
US	EIA Natural Gas Storage Change (Mar 19)		-11 B	14:30	10:30
US	Kansas Fed Mfg. Activity (Mar)	24	26	15:00	11:00
US	<i>Fed's Bostic virtual speech "Measuring the Economy in a Time of COVID" Economic Club of New York webinar</i>			16:00	12:00
US	<i>ECB's Schnabel fireside chat at NYU Stern online speaker series</i>			17:00	13:00
US	<i>Fed's Evans participate in question-and-answer session on current economic conditions and monetary policy before virtual Women in Housing and Finance Public Policy Luncheon</i>			17:00	13:00
US	<i>\$62.0B 7-yr T-note auction</i>			17:00	13:00
US	<i>Fed's Daly Fireside Chat on monetary and fiscal policy in the COVID era before virtual CSU Fullerton Center for Economic Education</i>			22:00	18:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY) (Mar)	0.0 %	-0.3 %	23:50	19:50
Japan	Tokyo CPI ex Fresh Food (YoY) (Mar)	-0.4 %	-0.3 %	23:50	19:50
Japan	Tokyo CPI ex Food, Energy (YoY) (Mar)	0.2 %	0.2 %	23:50	19:50
Australia	\$A800M 3-yr Australian T-bond (0.25%) auction			00:00	20:00
Spain	GDP (QoQ)(Q4)	-1.5 %	16.4 %	07:00	03:00
Spain	GDP (YoY)(Q4)	-10.8 %	-9.0 %	07:00	03:00
UK	Retail Sales (MoM) (Feb)	-2.5 %	-8.2 %	07:00	03:00
UK	Retail Sales (YoY) (Feb)	-3.6 %	-5.9 %	07:00	03:00
UK	Retail Sales ex-Fuel (MoM) (Feb)	-2.6 %	-8.8 %	07:00	03:00
UK	Retail Sales ex-Fuel (YoY) (Feb)	2.2 %	-3.8 %	07:00	03:00
Italy	Consumer Confidence (Mar)	101.5	101.4	09:00	05:00
Italy	Business Confidence (Mar)	99.5	99.0	09:00	05:00
Germany	IFO – Current Assessment (Mar)	92.4	90.6	09:00	05:00
Germany	IFO – Expectations (Mar)	95.0	94.2	09:00	05:00
Germany	IFO – Business Climate (Mar)	93.0	92.4	09:00	05:00
UK	Financial Policy Committee Statement and Meeting Minutes			09:00	05:00
Italy	6-mo BOT auction			09:30	05:30
UK	BoE's Saunders Bank hosted speech "Supply and demand during and after the pandemic"			12:00	08:00
US	Personal Income (MoM) (Feb)	-7.2 %	10.0 %	12:30	08:30
US	Personal Spending (MoM) (Feb)	0.1 %	2.4 %	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Personal Consumption Expenditures - Price Index (MoM) (Feb)	0.5 %	0.3 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (YoY) (Feb)	1.6 %	1.5 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (MoM) (Feb)	0.1 %	0.3 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (YoY) (Feb)	1.5 %	1.5 %	12:30	08:30
US	Wholesale Inventories (Feb)		1.3 %	12:30	08:30
US	Goods Trade Balance (Feb)		\$-85.4 B	12:30	08:30
US	Michigan Consumer Sentiment (Mar)	83.5	83.0	14:00	10:00
US	Baker Hughes US Oil Rig Count		309	17:00	13:00

Sunday	Report / Event
Euro-zone	<i>Daylight Savings Time: Clocks Forward 1 hour at 02:00 = GMT/UTC +2</i>
UK	<i>Daylight Savings Time: Clocks Forward 1 hour at 01:00 = GMT/UTC +1</i>

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory**, **CME Group**, **Investing.com**, **FXStreet.com**, **Bloomberg**, **US Federal Reserve** and the **US Treasury Department**, **German Finance Agency**, the **Bank of England & UK Debt Management Office**, **European Central Bank**, **Agence France Trésor**, **Bank of Canada**, **Italian Dipartimento di Tesoro**, **Spanish Tesoro Publico**, **Reserve Bank of Australia** and **Australian Office of Financial Management**, **Bank of Japan** and **Japanese Ministry of Finance**, the **Reserve Bank of New Zealand**, and **Swiss National Bank**.

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