



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of December 14 - 18, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)		
USD: 0.00-0.25%	GBP: 0.10%	CHF: -0.75%
EUR: 0.00%	AUD: 0.10%	NZD: 0.25%
JPY: -0.10%	CAD: 0.25%	CNY: 3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ PSI (Nov)		51.4	21:30	16:30
New Zealand	Visitor Arrivals (YoY) (Oct)		-96.7 %	21:45	16:45
Japan	Tankan Large Manufacturing Index (Q4)	-15	-27	23:50	18:50
Japan	Tankan Large Manufacturing Outlook (Q4)	-11	-17	23:50	18:50
Japan	Tankan Non - Manufacturing Index (Q4)	-6	-12	23:50	18:50
Japan	Tankan Non - Manufacturing Outlook (Q4)	-7	-11	23:50	18:50
Japan	Tankan Large All Industry Capex (Q4)	-0.1 %	1.4 %	23:50	18:50
UK	Rightmove House Price Index (MoM) (Dec)		-0.5 %	00:01	19:01
UK	Rightmove House Price Index (YoY) (Dec)		6.3 %	00:01	19:01
China	House Price Index (Nov)		4.3 %		
Japan	Industrial Production (MoM) (Oct)		3.8 %	04:30	23:30
Japan	Industrial Production (YoY) (Oct)		-3.2 %	04:30	23:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Capacity Utilization (Oct)		6.4 %	04:30	23:30
Japan	Tertiary Industry Index (MoM) (Oct)		1.8 %	04:30	23:30
China	FDI - Foreign Direct Investment (YTD) (YoY) (Nov)		6.4 %		
Switzerland	Producer and Import Prices (MoM) (Nov)		0.0 %	07:30	02:30
Euro-zone	Industrial Production s.a. (MoM) (Oct)	2.0 %	-0.4 %	10:00	05:00
Euro-zone	Industrial Production w.d.a. (YoY) (Oct)	-4.5 %	-6.8 %	10:00	05:00
ALL	OECD Quarterly National Accounts - GDP Growth			11:00	06:00
UK	Senior Commercial Bank Executives appear at Parliament Treasury Select Committee "Economic impact of coronavirus" hearing			15:30	10:30
US	According to the official calendar, the US House and Senate are both already supposed to be on their yearend holiday				

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Westpac Consumer Survey(Q4)		95.1	21:00	16:00
Australia	RBA December 1 Meeting Minutes			00:30	19:30
Australia	RBA's Kearns speech at Australasian Finance and Banking Conference			00:40	19:40
China	Industrial Production (YoY) (Nov)		6.9 %	02:00	21:00
China	Retail Sales (YoY) (Nov)		4.3 %	02:00	21:00
China	Fixed Asset Investment (YTD) (YoY) (Nov)	2.6 %	1.8 %	02:00	21:00
China	NBS Press Conference			02:00	21:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	SECO Economic Forecasts			06:45	01:45
UK	Employment Change (3M) (Oct)	-250,000	-164,000	07:00	02:00
UK	ILO Unemployment Rate (3M) (Oct)	5.1 %	4.8 %	07:00	02:00
UK	Claimant Count Change (Nov)	50,000	-29,800	07:00	02:00
UK	Claimant Count Rate (Nov)		7.3 %	07:00	02:00
UK	Average Earnings Including Bonus (3Mo/Yr) (Oct)	2.3 %	1.3 %	07:00	02:00
UK	Average Earnings Excluding Bonus (3Mo/Yr) (Oct)	2.6 %	1.9 %	07:00	02:00
Switzerland	Producer and Import Prices (YoY) (Nov)		-2.9 %	07:30	02:30
France	Inflation ex-tobacco (MoM) (Nov)		0.0 %	07:45	02:45
France	CPI (EU norm) (MoM) (Nov)	0.2 %	0.2 %	07:45	02:45
France	CPI (EU norm) (YoY) (Nov)	0.2 %	0.2 %	07:45	02:45
Italy	CPI (MoM) (Nov)		-0.1 %	09:00	04:00
Italy	CPI (YoY) (Nov)		-0.2 %	09:00	04:00
Italy	CPI (EU Norm) (MoM) (Nov)	0.0 %	0.0 %	09:00	04:00
Italy	CPI (EU Norm) (YoY) (Nov)	-0.3 %	-0.3 %	09:00	04:00
Italy	Trade Balance EU (Oct)		€0.576 B	09:00	04:00
Italy	Global Trade Balance (Oct)		€5.849 B	09:00	04:00
Spain	3-mo & 9-mo Letras auction			09:40	04:40
Canada	Housing Starts s.a (YoY) (Nov)	222,000	214,900	13:15	08:15

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Import Price Index (MoM) (Nov)	0.3 %	-0.1 %	13:30	08:30
US	Import Price Index (YoY) (Nov)		-1.0 %	13:30	08:30
US	Export Price Index (MoM) (Nov)	0.3 %	0.2 %	13:30	08:30
US	Export Price Index (YoY) (Nov)		-1.6 %	13:30	08:30
Canada	Manufacturing Sales (MoM) (Oct)		1.5 %	13:30	08:30
US	Industrial Production (MoM) (Nov)	0.3 %	1.1 %	14:15	09:15
US	Capacity Utilization (Nov)	73.0 %	72.8 %	14:15	09:15
US	IBD/TIPP Economic Optimism (MoM) (Dec)		50.0		
Canada	<i>BoC's Macklem virtual speech 'Trading for a Sustainable Recovery' at the Greater Vancouver Board of Trade</i>			19:30	14:30
US	Total Net TIC Flows (Oct)		\$-79.9 B	21:00	16:00
US	Net Long-Term TIC Flows (Oct)		\$108.9 B	21:00	16:00
US	API Weekly Crude Oil Stock (Dec 11)		1.141 M	21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Current Account (QoQ)(Q3)	\$0.6 B	\$1.828 B	21:45	16:45
New Zealand	Current Account - GDP Ratio(Q3)	-2.5 %	-1.9 %	21:45	16:45
New Zealand	GDT Price Index		4.3 %		
Australia	Commonwealth Bank Manufacturing Advance PMI (Dec)		55.8	22:00	17:00
Australia	Commonwealth Bank Services Advance PMI (Dec)		55.4	22:00	17:00
Australia	Commonwealth Bank Composite Advance PMI (Dec)		54.9	22:00	17:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Westpac Leading Index (MoM) (Nov)		0.12 %	23:30	18:30
Japan	Merchandise Trade Balance Total (Nov)	¥529.8 B	¥872.9 B	23:50	18:50
Japan	Adjusted Merchandise Trade Balance (Nov)		¥314.3 B	23:50	18:50
Japan	Exports (YoY) (Nov)	0.5 %	-0.2 %	23:50	18:50
Japan	Imports (YoY) (Nov)	-10.5 %	-13.3 %	23:50	18:50
Australia	HIA New Home Sales (MoM) (Oct)		-1.3 %	00:00	19:00
Japan	Jibun Bank Manufacturing Advance PMI (Dec)		49.0	00:30	19:30
UK	CPI (MoM) (Nov)		0.0 %	07:00	02:00
UK	CPI (YoY) (Nov)	0.6 %	0.7 %	07:00	02:00
UK	Core CPI (YoY) (Nov)	1.4 %	1.5 %	07:00	02:00
UK	PPI - Input (MoM) n.s.a (Nov)		0.2 %	07:00	02:00
UK	PPI - Input (YoY) n.s.a (Nov)		-1.3 %	07:00	02:00
UK	PPI - Output (MoM) n.s.a (Nov)		0.0 %	07:00	02:00
UK	PPI - Output (YoY) n.s.a (Nov)		-1.4 %	07:00	02:00
UK	PPI Core Output (MoM) n.s.a. (Nov)	0.1 %	0.2 %	07:00	02:00
UK	PPI Core Output (YoY) n.s.a. (Nov)	0.4 %	0.5 %	07:00	02:00
UK	Retail Price Index (MoM) (Nov)	0.2 %	0.0 %	07:00	02:00
UK	Retail Price Index (YoY) (Nov)	1.3 %	1.3 %	07:00	02:00
Euro-zone	<i>ECB's Lagarde and Panetta participate in virtual Eurogroup meeting</i>				

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
France	Markit Manufacturing Advance PMI (Dec)	49.6	49.6	08:15	03:15
France	Markit Services Advance PMI (Dec)	39.3	38.8	08:15	03:15
France	Markit Composite Advance PMI (Dec)	40.8	40.6	08:15	03:15
Germany	Markit Manufacturing Advance PMI (Dec)	56.5	57.8	08:30	03:30
Germany	Markit Services Advance PMI (Dec)	44.0	46.0	08:30	03:30
Germany	Markit Composite Advance PMI (Dec)	50.7	51.7	08:30	03:30
Italy	Industrial Orders s.a (MoM) (Oct)		-6.4 %	09:00	04:00
Italy	Industrial Orders n.s.a (YoY) (Oct)		3.2 %	09:00	04:00
Italy	Industrial Sales s.a. (MoM) (Oct)		-3.2 %	09:00	04:00
Italy	Industrial Sales n.s.a. (YoY) (Oct)		-4.6 %	09:00	04:00
Euro-zone	Markit Manufacturing Advance PMI (Dec)	53.0	53.8	09:00	04:00
Euro-zone	Markit Services Advance PMI (Dec)	40.9	41.7	09:00	04:00
Euro-zone	Markit Composite Advance PMI (Dec)	46.2	45.3	09:00	04:00
UK	Markit Manufacturing Advance PMI (Dec)	55.9	55.6	09:30	04:30
UK	Markit Services Advance PMI (Dec)	50.5	47.6	09:30	04:30
UK	DCLG House Price Index (YoY) (Oct)		4.7 %	09:30	04:30
Euro-zone	Construction Output s.a (MoM) (Oct)		-2.9 %	10:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (Oct)		-2.5 %	10:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Trade Balance n.s.a. (Oct)	€22.0 B	€24.8 B	10:00	05:00
Euro-zone	Trade Balance s.a. (Oct)		€24.0 B	10:00	05:00
Euro-zone	Labor Cost (Q3)		4.2 %	10:00	05:00
US	MBA Mortgage Applications (Dec 11)		-1.2 %	12:00	07:00
Canada	CPI (MoM) (Nov)		0.1 %	12:30	07:30
Canada	CPI (YoY) (Nov)	0.4 %	0.7 %	12:30	07:30
Canada	BoC CPI Core (MoM) (Nov)		0.4 %	12:30	07:30
Canada	BoC CPI Core (YoY) (Nov)		1.0 %	12:30	07:30
US	Retail Sales (MoM) (Nov)	-0.4 %	0.3 %	13:30	08:30
US	Retail Sales ex Autos (MoM) (Nov)	0.0 %	0.2 %	13:30	08:30
US	Retail Sales Control Group (Nov)	0.1 %	0.1 %	13:30	08:30
Canada	Wholesale Sales (MoM) (Oct)	0.4 %	0.9 %	13:30	08:30
Canada	CPI (MoM) (Nov)	0.2 %	0.4 %	13:30	08:30
Switzerland	SNB Q4 Quarterly Bulletin			14:00	09:00
US	Markit Manufacturing Advance PMI (Dec)	55.8	56.7	14:45	09:45
US	Markit Services Advance PMI (Dec)	56.5	58.4	14:45	09:45
US	Markit Composite Advance PMI (Dec)		58.6	14:45	09:45
US	Business Inventories (Oct)	0.4 %	0.7 %	15:00	10:00
US	NAHB Housing Market Index (Dec)	88	90	15:00	10:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	EIA Crude Oil Stocks Change (Dec 11)		15.189 M	15:30	10:30
US	Fed Interest Rate Decision and Monetary Policy Statement	0.25 %	0.25 %	19:00	14:00
US	<i>FOMC Member & Staff Economic & Inflation Projection Revisions</i>			19:00	14:00
US	<i>Fed's Powell holds post-rate decision press conference</i>			19:30	14:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	GDP (QoQ)(Q3)	-12.8 %	-12.2 %	22:45	17:45
New Zealand	GDP (YoY)(Q3)	-13.3 %	-12.4 %	22:45	17:45
Australia	Employment Change s.a. (Nov)	50,000	178,800	00:30	19:30
Australia	Fulltime Employment (Nov)		97,000	00:30	19:30
Australia	Part-Time Employment (Nov)		81,800	00:30	19:30
Australia	Unemployment Rate s.a. (Nov)	7.0 %	7.0 %	00:30	19:30
Australia	Participation Rate (Nov)	65.8 %	65.8 %	00:30	19:30
Switzerland	Trade Balance (Nov)		3861 M	07:00	02:00
Switzerland	Exports (MoM) (Nov)		19818 M	07:00	02:00
Switzerland	Imports (MoM) (Nov)		15957 M	07:00	02:00
France	Business Climate in Manufacturing (Dec)	93	92	07:45	02:45
Switzerland	SNB Interest Rate Decision and Monetary Policy Assessment	-0.75 %	-0.75 %	08:30	03:30
Switzerland	SNB's Orr holds post-rate decision press conference			09:00	04:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Spain	<i>3-yr Bonos & 5-yr Obligaciones auction</i>			09:40	04:40
Euro-zone	CPI (MoM) (Nov)	-0.3 %	0.2 %	10:00	05:00
Euro-zone	CPI (YoY) (Nov)	-0.3 %	-0.3 %	10:00	05:00
Euro-zone	CPI - Core (MoM) (Nov)	0.1 %	0.1 %	10:00	05:00
Euro-zone	CPI - Core (YoY) (Nov)	0.2 %	0.2 %	10:00	05:00
UK	BoE Interest Rate Decision	0.1 %	0.1 %	12:00	07:00
UK	BoE Asset Purchase Facility	£895 B	£895 B	12:00	07:00
UK	BoE MPC Vote Cut	0	0	12:00	07:00
UK	BoE MPC Vote Hike	0	0	12:00	07:00
UK	BoE MPC Vote Unchanged	9	9	12:00	07:00
UK	Bank of England Minutes			12:00	07:00
UK	<i>BoE releases Q4 Agents' summary of business conditions</i>			12:00	07:00
US	Initial Jobless Claims (Dec 11)		853,000	13:30	08:30
US	Initial Jobless Claims 4-week avg (Dec 11)		776,000	13:30	08:30
US	Continuing Jobless Claims (Dec 4)		5.757 M	13:30	08:30
US	Housing Starts (MoM) (Nov)	1.518 M	1.530 M	13:30	08:30
US	Housing Starts Change (Nov)		4.9 %	13:30	08:30
US	Building Permits (MoM) (Nov)	1.550 M	1.544 M	13:30	08:30
US	Building Permits Change (Nov)		-0.1 %	13:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Philadelphia Fed Manufacturing Survey (Dec)	20.0	26.3	13:30	08:30
Canada	ADP Employment Change (Nov)		-79,500	13:30	08:30
Canada	Employment Insurance Beneficiaries Change (MoM) (Oct)		-1.3 %	13:30	08:30
Canada	New Housing Price Index (YoY) (Nov)		3.9 %	13:30	08:30
UK	<i>BoE Broadbent speech "Covid and the composition of spending"</i>			13:30	08:30
US	<i>Details 20-yr T-bond DEC 21, 5-yr TIPS DEC 22 & 2-yr FRN DEC 23</i>			13:30	08:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Trade Balance (YoY) (Nov)		\$2.191 B	21:45	16:45
New Zealand	Trade Balance NZD (MoM) (Nov)		-\$501 M	21:45	16:45
New Zealand	Exports (Nov)		\$4.78 B	21:45	16:45
New Zealand	Imports (Nov)		\$5.29 B	21:45	16:45
Japan	National CPI (YoY) (Nov)		-0.4 %	23:30	18:30
Japan	National CPI ex-Fresh Food (YoY) (Nov)	-0.9 %	-0.7 %	23:30	18:30
Japan	National CPI ex Food, Energy (YoY) (Nov)		-0.2 %	23:30	18:30
UK	GfK Consumer Confidence (Dec)	-30	-33	00:01	19:01
Japan	BoJ Interest Rate Decision and Monetary Policy Statement	-0.1 %	-0.1 %	03:00	22:00
Japan	BoJ Kuroda holds post-rate decision press conference			06:00	01:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Retail Sales ex-Fuel (MoM) (Nov)	-2.3 %	1.3 %	07:00	02:00
UK	Retail Sales ex-Fuel (YoY) (Nov)	6.2 %	7.8 %	07:00	02:00
UK	Retail Sales (MoM) (Nov)	-3.3 %	1.2 %	07:00	02:00
UK	Retail Sales (YoY) (Nov)	2.8 %	5.8 %	07:00	02:00
UK	Current Account(Q3)		£-2.8 B	07:00	02:00
Germany	PPI (MoM) (Nov)	0.1 %	0.1 %	07:00	02:00
Germany	PPI (YoY) (Nov)	-0.6 %	-0.7 %	07:00	02:00
Germany	Wholesale Price Index (MoM) (Nov)		-0.2 %	07:00	02:00
Germany	Wholesale Price Index (YoY) (Nov)		-1.9 %	07:00	02:00
Euro-zone	Current Account n.s.a (Oct)		€33.5 B	09:00	04:00
Euro-zone	Current Account s.a (Oct)		€25.2 B	09:00	04:00
Germany	IFO – Current Assessment (Dec)	89.3	90.0	09:00	04:00
Germany	IFO – Business Climate (Dec)	90.5	90.7	09:00	04:00
Germany	IFO – Expectations (Dec)	92.8	91.5	09:00	04:00
Italy	PPI (MoM) (Nov)		0.6 %	10:00	05:00
Italy	PPI (YoY) (Nov)		-2.5 %	10:00	05:00
UK	BoE Q4 Quarterly Bulletin			12:00	07:00
US	Current Account(Q3)	\$-190.8 B	\$-170.5 B	13:30	08:30
Canada	Retail Sales (MoM) (Oct)	0.2 %	1.1 %	13:30	08:30
Canada	Retail Sales ex Autos (MoM) (Oct)	0.2 %	1.0 %	13:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	New Housing Price Index (MoM) (Nov)		0.8 %	13:30	08:30
US	Baker Hughes US Oil Rig Count		258	18:00	13:00
US	<i>US Congressional Deadline to Agree an Omnibus Government Funding Bill and any COVID-19 Relief Legislation</i>			22:00	17:00

We hope you find this helpful.

-Rohr

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