



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of November 16 - 20, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)		
USD: 0.00-0.25%	GBP: 0.10%	CHF: -0.75%
EUR: 0.00%	AUD: 0.10%	NZD: 0.25%
JPY: -0.10%	CAD: 0.25%	CNY: 3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ PSI (Oct)		50.3	21:30	16:30
Japan	GDP (QoQ)(Q3)	4.4 %	-7.9 %	23:50	18:50
Japan	GDP Annualized(Q3)	18.9 %	-28.1 %	23:50	18:50
Japan	GDP Deflator (YoY)(Q3)		1.3 %	23:50	18:50
Australia	Opening \$A6.0B syndicated tap of 21-yr Australian T-bond (2.75%)			00:00	19:00
UK	Rightmove House Price Index (MoM) (Nov)		1.1 %	00:01	19:01
UK	Rightmove House Price Index (YoY) (Nov)		5.5 %	00:01	19:01
China	House Price Index (Oct)		4.6 %		
China	Fixed Asset Investment (YTD) (YoY) (Oct)	1.6 %	0.8 %	02:00	21:00
China	NBS Press Conference			02:00	21:00
China	Industrial Production (YoY) (Oct)	6.5 %	6.9 %	02:00	21:00
China	Retail Sales (YoY) (Oct)	5.0 %	3.3 %	02:00	21:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<i>BoJ's Masai virtual speech at meeting with business leaders in Eastern Hokkaido</i>			04:00	23:00
Japan	Industrial Production (MoM) (Sep)	4.0 %	4.0 %	04:30	23:30
Japan	Industrial Production (YoY) (Sep)	-9.0 %	-9.0 %	04:30	23:30
Japan	Capacity Utilization (Sep)	1.3 %	2.9 %	04:30	23:30
Australia	<i>RBA's Lowe speech 'Covid, Our Changing Economy and Monetary Policy' at the CEDA Annual Dinner</i>			08:25	03:25
Italy	CPI (MoM) (Oct)	0.2 %	0.2 %	09:00	04:00
Italy	CPI (YoY) (Oct)	-0.3 %	-0.3 %	09:00	04:00
Italy	CPI (EU Norm) (MoM) (Oct)	0.6 %	0.6 %	09:00	04:00
Italy	CPI (EU Norm) (YoY) (Oct)	-0.6 %	-0.6 %	09:00	04:00
Euro-zone	<i>ECB's de Guindos virtual speech at the Opening Conference of the 23rd Euro Finance Week, Frankfurt</i>			09:00	04:00
Germany	€1.5B 3-mo & €1.5B 9-mo Bupill auction			09:30	04:30
Euro-zone	<i>ECB's Lagarde speech at the Opening Plenary of the World Economic Forum's inaugural Pioneers of Change Summit</i>			13:00	08:00
Euro-zone	<i>ECB's Mersch in a fireside chat on monetary policy issues at an online OMFIF event</i>			13:30	08:30
US	NY Empire State Manufacturing Index (Nov)	13.0	10.5	13:30	08:30
Canada	Manufacturing Sales (MoM) (Sep)		-2.0 %	13:30	08:30
US	<i>Fed's Clarida virtual speech 'US Monetary Policy'</i> Watch Live: https://www.brookings.edu/events/the-economy-and-monetary-policy-a-conversation-with-fed-vice-chair-richard-clarida/			19:00	14:00

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<i>RBA's Kent speech at The Australian Securitisation Forum 2020</i>			22:30	17:30
Australia	<i>RBA November 3rd Monetary Policy Meeting Minutes</i>			00:30	19:30
Italy	Trade Balance EU (Sep)		€0.348 B	09:00	04:00
Italy	Global Trade Balance (Sep)	€3.343 B	€3.928 B	09:00	04:00
Germany	€5.0B 2-year <i>Schatz</i> auction			09:30	04:30
Spain	3-mo & 9-mo <i>Letras</i> auction			09:30	04:30
UK	£3.25B 4-yr (0.125%) & £2.0B 30-yr (0.625%) <i>Gilt</i> auction			09:30	04:30
Euro-zone	Construction Output s.a (MoM) (Sep)		2.57 %	10:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (Sep)		-0.9 %	10:00	05:00
Euro-zone	<i>ECB's af Jochnick "In Conversation" at the 7th Annual IIF European Banking Union Colloquium</i>			12:00	07:00
Canada	Housing Starts s.a (YoY) (Oct)		209 K	13:15	08:15
US	Retail Sales (MoM) (Oct)	0.5 %	1.9 %	13:30	08:30
US	Retail Sales ex Autos (MoM) (Oct)	0.6 %	1.5 %	13:30	08:30
US	Retail Sales Control Group (Oct)	0.5 %	1.4 %	13:30	08:30
US	Import Price Index (MoM) (Oct)	0.3 %	0.3 %	13:30	08:30
US	Import Price Index (YoY) (Oct)		-1.1 %	13:30	08:30
US	Export Price Index (MoM) (Oct)	0.3 %	0.6 %	13:30	08:30
US	Export Price Index (YoY) (Oct)		-1.8 %	13:30	08:30
Canada	Wholesale Sales (MoM) (Sep)		0.3 %	13:30	08:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	<i>BoE's Bailey speech at the CityUK National Conference 2020</i>			14:00	09:00
US	Industrial Production (MoM) (Oct)	1.0 %	-0.6 %	14:15	09:15
US	Capacity Utilization (Oct)	72.3 %	71.5 %	14:15	09:15
US	Business Inventories (Sep)	0.4 %	0.3 %	15:00	10:00
US	NAHB Housing Market Index (Nov)	85	85	15:00	10:00
Euro-zone	<i>ECB's Lagarde participates in online Q&A during the Bloomberg New Economy Forum</i>			16:00	11:00
UK	<i>BoE's Ramsden public lecture for University of Nottingham</i>			17:00	12:00
US	<i>Fed's Williams moderates a virtual conversation held by the Economic Club of New York</i>			19:00	14:00
Canada	<i>BoC's Macklem participates in a virtual policy panel on 'Low-Carbon Economy Sustainable Finance'</i>			19:00	14:00
US	<i>Fed's Barkin virtual speech on the economy at a Charlotte Chamber of Commerce event</i>			20:00	15:00
US	Total Net TIC Flows (Sep)		\$86.3 B	21:00	16:00
US	Net Long-Term TIC Flows (Sep)		\$27.8 B	21:00	16:00
US	API Weekly Crude Oil Stock (Nov 13)		-5.1 M	21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	PPI - Input (QoQ)(Q3)			21:45	16:45
New Zealand	PPI - Output (QoQ)(Q3)		-0.3 %	21:45	16:45
New Zealand	GDT Price Index	-3.5 %	-2.0 %		
Australia	<i>RBA's Lowe panel participation at Australian's Strategic Forum 2020</i>			22:00	17:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥1.20T 20-yr JGB auction			22:30	17:30
Australia	Westpac Leading Index (MoM) (Oct)		0.22 %	23:30	18:30
Japan	Adjusted Merchandise Trade Balance (Oct)		¥475.8 B	23:50	18:50
Japan	Merchandise Trade Balance Total (Oct)	¥250.0 B	¥687.8 B	23:50	18:50
Japan	Exports (YoY) (Oct)	-4.5 %	-4.9 %	23:50	18:50
Japan	Imports (YoY) (Oct)	-9.0 %	-17.4 %	23:50	18:50
Australia	HIA New Home Sales (MoM) (Sep)		3.8 %	00:00	19:00
Australia	Wage Price Index (QoQ)(Q3)	0.2 %	0.2 %	00:30	19:30
Australia	Wage Price Index (YoY)(Q3)	1.5 %	1.8 %	00:30	19:30
UK	CPI (MoM) (Oct)	-0.1 %	0.4 %	07:00	02:00
UK	CPI (YoY) (Oct)	0.6 %	0.5 %	07:00	02:00
UK	Core CPI (YoY) (Oct)	1.3 %	1.3 %	07:00	02:00
UK	PPI - Input (MoM) n.s.a (Oct)	0.0 %	1.1 %	07:00	02:00
UK	PPI - Input (YoY) n.s.a (Oct)	-2.6 %	-3.7 %	07:00	02:00
UK	PPI - Output (MoM) n.s.a (Oct)	0.1 %	-0.1 %	07:00	02:00
UK	PPI - Output (YoY) n.s.a (Oct)	-0.7 %	-0.9 %	07:00	02:00
UK	PPI Core Output (MoM) n.s.a (Oct)		0.2 %	07:00	02:00
UK	PPI Core Output (YoY) n.s.a (Oct)		0.3 %	07:00	02:00
UK	Retail Price Index (MoM) (Oct)	-0.1 %	0.3 %	07:00	02:00
UK	Retail Price Index (YoY) (Oct)	1.3 %	1.1 %	07:00	02:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Non-Monetary Policy ECB Meeting			08:00	03:00
Germany	€3.0B 10-year Bund (0.00%) auction			09:30	04:30
UK	£2.5B 15-yr (0.625%) Gilt auction			09:30	04:30
UK	DCLG House Price Index (YoY) (Sep)		2.5 %	09:30	04:30
Euro-zone	CPI (MoM) (Oct)	0.1 %	0.1 %	10:00	05:00
Euro-zone	CPI (YoY) (Oct)	-0.3 %	-0.3 %	10:00	05:00
Euro-zone	CPI - Core (MoM) (Oct)	0.2 %	0.1 %	10:00	05:00
Euro-zone	CPI - Core (YoY) (Oct)	0.2 %	0.2 %	10:00	05:00
UK	BoE's Haldane speech at the CityUK National Conference 2020			10:30	05:30
US	MBA Mortgage Applications (Nov 13)		-0.5 %	12:00	07:00
Canada	BoC's Wilkins virtual speech on women's leadership driving an inclusive recovery at the Women's Forum Global Meeting			13:15	08:15
US	Housing Starts (MoM) (Oct)	1.455 M	1.415 M	13:30	08:30
US	Housing Starts Change (Oct)		1.9 %	13:30	08:30
US	Building Permits (MoM) (Oct)	1.560 M	1.545 M	13:30	08:30
US	Building Permits Change (Oct)		4.7 %	13:30	08:30
Canada	CPI (MoM) (Oct)	-0.2 %	-0.1 %	13:30	08:30
Canada	CPI - Core (MoM) (Oct)		0.2 %	13:30	08:30
Canada	CPI (YoY) (Oct)	0.4 %	0.5 %	13:30	08:30
Canada	BoC CPI Core (MoM) (Oct)	0.4 %	0.1 %	13:30	08:30
Canada	BoC CPI Core (YoY) (Oct)	0.9 %	1.0 %	13:30	08:30

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US	EIA Crude Oil Stocks Change (Nov 13)		4.278 M	15:30	10:30
US	\$27.0B 20-yr T-bond auction			18:00	13:00
US	<i>Fed's Bullard virtual presentation with audience Q&A on the US economy and monetary policy at Rotary Club luncheon</i>			18:20	13:20

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Employment Change s.a. (Oct)	-30,000	-29,500	00:30	19:30
Australia	Fulltime Employment (Oct)		-20.1 K	00:30	19:30
Australia	Part-Time Employment (Oct)		-9.4 K	00:30	19:30
Australia	Unemployment Rate s.a. (Oct)	7.2 %	6.9 %	00:30	19:30
Australia	Participation Rate (Oct)	64.7 %	64.8 %	00:30	19:30
Switzerland	Trade Balance (Oct)	3398 M	3279 M	07:00	02:00
Switzerland	Exports (MoM) (Oct)		18679 M	07:00	02:00
Switzerland	Imports (MoM) (Oct)		15399 M	07:00	02:00
Switzerland	Industrial Production (YoY)(Q3)		-8.6 %	07:30	02:30
Euro-zone	EU Leaders Summit including possible Brexit deadline				
Euro-zone	<i>ECB's Lagarde introductory statement at Hearing before Committee on Economic and Monetary Affairs (ECON) of European Parliament</i>			08:00	03:00
Euro-zone	Current Account n.s.a (Sep)	€27.6 B	€21.8 B	09:00	04:00
Euro-zone	Current Account s.a (Sep)	€28.6 B	€19.9 B	09:00	04:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones auction			09:30	04:30
France	€7.5-8.5B 3-yr (1.75%), 6-yr (0.00%) and 7-yr (2.75%) OAT auction			09:50	04:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
France	€1.0-1.5B 6-yr (0.10%) & 16-yr (0.10%) OAT€i and 16-yr (0.10%) OATi auction			10:50	05:50
ALL	OECD Quarterly National Accounts - GDP Growth			11:00	06:00
US	Initial Jobless Claims (Nov 13)	707,000	709,000	13:30	08:30
US	Initial Jobless Claims 4-week avg (Nov 13)		755,250	13:30	08:30
US	Continuing Jobless Claims (Nov 6)		6.786 M	13:30	08:30
US	Philadelphia Fed Manufacturing Survey (Nov)	24.0	32.3	13:30	08:30
Canada	ADP Employment Change (Oct)		-240.800	13:30	08:30
Euro-zone	Fed's Mester opening remarks at 2020 Financial Stability Conference organized by the Federal Reserve Bank of Cleveland			13:30	08:30
Canada	Employment Insurance Beneficiaries Change (MoM) (Sep)		-1.3 %		
US	Existing Home Sales (MoM) (Oct)	6.45 M	6.54 M	15:00	10:00
US	Existing Home Sales Change (MoM) (Oct)	5.0 %	9.4 %	15:00	10:00
US	EIA Natural Gas Storage Change (Nov 13)		8.0 B	15:30	10:30
US	Kansas Fed Manufacturing Activity (Nov)		23.0	16:00	11:00
Euro-zone	ECB's Schnabel in online panel discussion at 2020 Financial Stability Conference organized by the Federal Reserve Bank of Cleveland			16:00	11:00
US	Details 2-yr Floating Rate Note auction NOV 24			16:00	11:00
US	Details 2-yr & 5-yr T-note NOV 23 and 7-yr T-note NOV 24			16:00	11:00
Euro-zone	Fed's Bowman keynote address at 2020 Financial Stability Conference organized by the Federal Reserve Bank of Cleveland			17:35	12:35
US	\$12.0B 10-yr TIPS (0.125%) auction			18:00	13:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	National CPI (YoY) (Oct)	-0.3 %	0.0 %	23:30	18:30
Japan	National CPI ex-Fresh Food (YoY) (Oct)	-0.7 %	-0.3 %	23:30	18:30
Japan	National CPI ex Food, Energy (YoY) (Oct)	-0.2 %	0.0 %	23:30	18:30
UK	GfK Consumer Confidence (Nov)	-34.0	-31.0	00:01	19:01
Japan	Jibun Bank Manufacturing PMI (Nov)	48.9	48.7	00:30	19:30
Australia	Retail Sales s.a. (MoM) (Oct)		-1.1 %	00:30	19:30
China	House Prices		4.6 %	01:30	20:30
China	PBoC Interest Rate Decision		3.85 %	01:30	20:30
New Zealand	Credit Card Spending (YoY) (Oct)		-9.9 %	02:00	21:00
UK	Public Sector Net Borrowing (Oct)	£32.4 B	£35.367 B	07:00	02:00
UK	Retail Sales ex-Fuel (MoM) (Oct)		1.6 %	07:00	02:00
UK	Retail Sales ex-Fuel (YoY) (Oct)	5.9 %	6.4 %	07:00	02:00
UK	Retail Sales (MoM) (Oct)	0.3 %	1.5 %	07:00	02:00
UK	Retail Sales (YoY) (Oct)	3.9 %	4.7 %	07:00	02:00
Germany	PPI (MoM) (Oct)	0.1 %	0.4 %	07:00	02:00
Germany	PPI (YoY) (Oct)	-0.7 %	-1.0 %	07:00	02:00
Euro-zone	<i>ECB's Lagarde online speech at the Frankfurt European Banking Congress</i>			08:15	03:15
Italy	Industrial Sales s.a. (MoM) (Sep)		5.9 %	09:00	04:00
Italy	Industrial Sales n.s.a. (YoY) (Sep)		-3.8 %	09:00	04:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Italy	Industrial Orders s.a (MoM) (Sep)		15.1 %	09:00	04:00
Italy	Industrial Orders n.s.a (YoY) (Sep)		6.1 %	09:00	04:00
Euro-zone	<i>ECB's de Guindos in online panel discussion at the annual Finance Forum "The Outlook for the Economy and Finance" organised by The European House - Ambrosetti</i>			08:15	03:15
Italy	<i>Details CTZ and BTP€i auction NOV 25</i>			09:30	04:30
Germany	Bundesbank's Weidmann speech			13:00	08:00
Canada	Retail Sales (MoM) (Sep)		0.4 %	13:30	08:30
Canada	Retail Sales ex Autos (MoM) (Sep)	0.9 %	0.5 %	13:30	08:30
Canada	New Housing Price Index (MoM) (Oct)	1.0 %	1.2 %	13:30	08:30
Canada	New Housing Price Index (YoY) (Oct)		3.2 %	13:30	08:30
Euro-zone	Consumer Confidence (Nov)	-17.6	-15.5	15:00	10:00
US	Baker Hughes US Oil Rig Count		236	18:00	13:00

Weekend	Report / Event
All	<i>G20 Summit in Riyadh, Saudi Arabia</i>

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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