



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 24 - 28, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)			
USD:	0.00-0.25%	GBP: 0.10%	CHF: -0.75%
EUR:	0.00%	AUD: 0.25%	NZD: 0.25%
JPY:	-0.10%	CAD: 0.25%	CNY: 3.85%

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Retail Sales (QoQ)(Q2)		-0.7 %	22:45	18:45
New Zealand	Retail Sales ex Autos (QoQ)(Q2)		0.6 %	22:45	18:45
Australia	<i>Opening of 10-yr Australian T-bond via syndication this week</i>			01:00	21:00
Switzerland	ZEW Survey – Expectations (Aug)		42.4	09:00	05:00
Germany	<i>€4.0B 1-yr Bubill auction</i>			09:30	05:30
Italy	<i>Details 6-mo BOT auction AUG 27</i>			09:30	05:30
Germany	Bundesbank Monthly Report				
US	Chicago Fed National Activity Index		4.11	11:30	07:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥1.20T 20-yr JGB auction</i>			22:30	18:30
Australia	<i>\$A100M 7-yr Treasury Indexed T-bond (0.75%) auction</i>			01:00	21:00
Germany	GDP (QoQ)(Q2)	-10.1 %	-10.1 %	06:00	02:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	GDP (YoY)(Q2)		-11.7 %	06:00	02:00
Germany	GDP w.d.a (YoY)(Q2)	-11.7 %	-11.7 %	06:00	02:00
Germany	IFO – Current Assessment (Aug)	87.0	84.5	08:00	04:00
Germany	IFO – Business Climate (Aug)	92.0	90.5	08:00	04:00
Germany	IFO – Expectations (Aug)	98.1	97.0	08:00	04:00
Spain	<i>3-mo & 9-mo Letras auction</i>			08:40	08:40
Germany	<i>€6.0B 2-yr Schatz auction</i>			09:30	05:30
Italy	<i>Details 5-yr & 10-yr BTP auction AUG 28</i>			09:30	05:30
UK	<i>£3.00B 6-yr (0.125%) and £1.25B 30-yr (1.625%) Gilt auction</i>			09:30	05:30
UK	CBI Distributive Trades Survey – Realized (MoM) (Aug)	8.0%	4.0 %	10:00	06:00
US	Housing Price Index (MoM) (Jun)		-0.3 %	13:00	09:00
US	S&P/Case-Shiller Home Price Indices (YoY) (Jun)	4.0 %	3.7 %	13:00	09:00
US	Richmond Fed Manufacturing Index (Aug)		10.0	14:00	10:00
US	New Home Sales (MoM) (Jul)	750,000	776,000	14:00	10:00
US	New Home Sales Change (MoM) (Jul)	4.0 %	13.8 %	14:00	10:00
US	Consumer Confidence			14:00	10:00
US	<i>\$50.0B 2-yr T-note auction</i>			17:00	13:00
Canada	<i>BoC's Schembri virtual speech on inflation perceptions at the Canadian Association for Business Economics</i>			17:30	13:30
US	API Weekly Crude Oil Stock (Aug 21)		-4.264 M	20:30	16:30

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance (MoM) (Jul)		\$426 M	22:45	18:45
New Zealand	Trade Balance (YoY) (Jul)		\$-1.2 B	22:45	18:45
New Zealand	Exports (Jul)		\$5.07 B	22:45	18:45
New Zealand	Imports (Jul)		\$4.64 B	22:45	18:45
Japan	Corporate Service Price Index (YoY) (Jul)		0.8 %	23:50	19:50
Australia	Private Capital Expenditure(Q2)		-1.6 %	01:30	21:30
Australia	Construction Work Done(Q2)	-5.8 %	-1.0 %	01:30	21:30
Japan	Coincident Index (Jun)	76.4	76.4	05:00	01:00
Japan	Leading Economic Index (Jun)	85.0	85.0	05:00	01:00
France	Consumer Confidence (Aug)		94.0	06:45	02:45
Germany	€3.5B 15-yr (0.00%) Bund auction			09:30	05:30
Italy	CTZ-BTP€i auction			09:30	05:30
UK	£2.75B 10-yr (0.375%) Gilt auction			09:30	05:30
ALL	OECD Quarterly National Accounts - G20 GDP Growth			10:00	06:00
US	MBA Mortgage Applications (Aug 21)		-3.3 %	11:00	07:00
Euro-zone	ECB's Schnabel participation in the virtual Annual Congress of the European Economic Association (EEA)			11:30	07:30
US	Durable Goods Orders (Jul)	3.3 %	7.6 %	12:30	08:30
US	Durable Goods Orders ex Transportation (Jul)	2.0 %	3.4 %	12:30	08:30
US	Durable Goods Orders ex Defense (Jul)		9.5 %	12:30	08:30
US	Nondefense Capital Goods Orders ex Aircraft (Jul)	2.3 %	3.4 %	12:30	08:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	<i>BoC's Wilkins opening and closing remarks at virtual BoC Monetary Policy Framework Workshop</i>			14:00	10:00
US	EIA Crude Oil Stocks Change (Aug 21)		-1.632 M	14:30	10:30
US	<i>\$22.0B 2-yr Floating Rate Note (Spread 0.055%) auction</i>			15:00	11:00
US	<i>\$51.0B 5-yr T-note auction</i>			17:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥3.0T 2-yr JGB auction</i>			22:30	18:30
Japan	All Industry Activity Index (MoM) (Jun)		-3.5 %	04:30	00:30
Japan	<i>BoJ's Suzuki virtual speech at a meeting with business leaders in Asahikawa</i>				
Switzerland	GDP s.a. (QoQ)(Q2)	-8.7 %	-2.6 %	05:45	01:45
Switzerland	GDP (YoY)(Q2)		-1.3 %	05:45	01:45
France	Business Climate in Manufacturing (Aug)	84.0	82.0	06:45	02:45
France	Individual Investment (Current Year)(Q3)		-7.0 %	06:45	02:45
Italy	Industrial Orders s.a (MoM) (Jun)		42.2 %	08:00	04:00
Italy	Industrial Orders n.s.a (YoY) (Jun)		-34.7 %	08:00	04:00
Italy	Industrial Sales s.a. (MoM) (Jun)		41.9 %	08:00	04:00
Italy	Industrial Sales n.s.a. (YoY) (Jun)		-25.9 %	08:00	04:00
Euro-zone	Private Loans (YoY) (Jul)		3.0 %	08:00	04:00
Euro-zone	M3 Money Supply (3m) (Jul)		8.8 %	08:00	04:00
Euro-zone	M3 Money Supply (YoY) (Jul)	9.2 %	9.2 %	08:00	04:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	6-mo BOT auction			09:30	05:30
US	KC Fed Jackson Hole Symposium 'Navigating the Decade Ahead: Implications for Monetary Policy' through Friday				
Euro-zone/US	ECB's Lane, Panetta and Schnabel participate in KC Fed Jackson Hole Symposium through Friday				
US	Initial Jobless Claims (Aug 21)	0.925 M	1.106 M	12:30	08:30
US	Initial Jobless Claims 4-week avg (Aug 21)		1.176 M	12:30	08:30
US	Continuing Jobless Claims (Aug 14)	15.000 M	14.844 M	12:30	08:30
US	GDP Annualized (Q2)	-32.5 %	-32.9 %	12:30	08:30
US	GDP Price Index (Q2)		-2.1 %	12:30	08:30
US	Core Personal Consumption Expenditures (QoQ)(Q2)		-1.1 %	12:30	08:30
US	Personal Consumption Expenditures Prices (QoQ)(Q2)		-1.9 %	12:30	08:30
Canada	Current Account(Q2)		-11.09 B	12:30	08:30
US	Fed's Powell speech 'Monetary Policy Framework Review' at the KC Fed Jackson Hole Symposium Watch Live: https://www.youtube.com/KansasCityFed				
US	Pending Home Sales (MoM) (Jul)	1.5 %	16.6 %	14:00	10:00
US	Pending Home Sales (YoY) (Jul)		6.3 %	14:00	10:00
US	EIA Natural Gas Storage Change (Aug 21)		43 B	14:30	10:30
US	Kansas Fed Manufacturing Index (Aug)		7.0	15:00	11:00
Canada	BoC's Macklem speech at KC Fed Jackson Hole Symposium				
				15:15	11:15

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Euro-zone/US	<i>ECB's Lane panelist at KC Fed Jackson Hole Symposium</i>			15:50	11:50
UK	<i>BoE's Haldane speech at KC Fed Jackson Hole Symposium</i>			16:00	12:00
US	<i>\$47.0B 7-yr T-note auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ – Roy Morgan Consumer Confidence (Aug)		104.3	22:00	18:00
New Zealand	Total Filled Jobs (Jul)		2.2 M	22:45	18:45
Japan	Tokyo CPI (YoY) (Aug)		0.6 %	23:30	19:30
Japan	Tokyo CPI ex Fresh Food (YoY) (Aug)	0.3 %	0.4 %	23:30	19:30
Japan	Tokyo CPI ex Food, Energy (YoY) (Aug)		0.6 %	23:30	19:30
UK	Nationwide Housing Prices s.a (MoM) (Aug)		1.7 %	06:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY) (Aug)		1.5 %	06:00	02:00
Germany	Gfk Consumer Confidence Survey (Sep)	2.0	-0.3	06:00	02:00
France	GDP (QoQ)(Q2)	-13.8 %	-13.8 %	06:45	02:45
France	Consumer Spending (MoM) (Jul)	3.2 %	9.0 %	06:45	02:45
France	Producer Prices (MoM) (Jul)		0.7 %	06:45	02:45
France	CPI (EU norm) (MoM) (Aug)		0.4 %	06:45	02:45
France	CPI (EU norm) (YoY) (Aug)	0.7 %	0.9 %	06:45	02:45

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Retail Sales (YoY) (Jul)		-4.7 %	07:00	03:00
Switzerland	KOF Leading Indicator (Aug)	90.0	85.7	07:00	03:00
Italy	Business Confidence (Aug)	85.5	85.2	08:00	04:00
Italy	Consumer Confidence (Aug)		100.0	08:00	04:00
Italy	PPI (MoM) (Jul)		0.5 %	09:00	05:00
Italy	PPI (YoY) (Jul)		-4.5 %	09:00	05:00
Euro-zone	Consumer Confidence (Aug)	-15.0	-14.7	09:00	05:00
Euro-zone	Services Sentiment (Aug)		-26.1	09:00	05:00
Euro-zone	Economic Sentiment Indicator (Aug)	84.9	82.3	09:00	05:00
Euro-zone	Industrial Confidence (Aug)	-13.0	-16.2	09:00	05:00
Euro-zone	Business Climate (Aug)		-1.8	09:00	05:00
Italy	5-yr & 10-yr BTP auction			09:30	05:30
Germany	CPI (MoM) (Aug)		-0.5 %	12:00	08:00
Germany	CPI (YoY) (Aug)		-0.1 %	12:00	08:00
Germany	Harmonized Index of Consumer Prices (MoM) (Aug)		-0.5 %	12:00	08:00
Germany	Harmonized Index of Consumer Prices (YoY) (Aug)		0.0 %	12:00	08:00
US	Personal Income (MoM) (Jul)	-0.2 %	-1.1 %	12:30	08:30
US	Personal Spending (Jul)	1.5 %	5.6 %	12:30	08:30

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US	Personal Consumption Expenditures - Price Index (MoM) (Jul)		0.4 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (YoY) (Jul)		0.8 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (MoM) (Jul)	0.4 %	0.2 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (YoY) (Jul)		0.9 %	12:30	08:30
US	Wholesale Inventories (Jul)		-1.4 %	12:30	08:30
US	Goods Trade Balance (Jul)		\$-70.99 B	12:30	08:30
US	<i>Jackson Hole Symposium 'Navigating the Decade Ahead: Implications for Monetary Policy' Conclusion</i>				
Canada	GDP (MoM) (Jun)		4.5 %	12:30	08:30
Canada	GDP Annualized (QoQ)(Q2)		-8.2 %	12:30	08:30
UK	<i>BoE's Bailey speech at KC Fed Jackson Hole Symposium</i>			13:05	09:05
US	Chicago PMI (Aug)		51.9	13:45	09:45
US	Michigan Consumer Sentiment Index (Aug)	72.8	72.8	14:00	10:00
US	Baker Hughes US Oil Rig Count		254	17:00	13:00

Monday	Report / Event
UK	<i>Markets Closed in Observance of Late Summer Bank Holiday</i>

We hope you find this helpful.

-Rohr

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