



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 17 - 21, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.00-0.25%	GBP:	0.10%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.25%	NZD:	0.25%
JPY:	-0.10%	CAD:	0.25%	CNY:	3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	HIA New Home Sales (MoM) (Jul)			01:00	21:00
Australia	\$A800M 15-yr Australian T-bond (2.75%) auction			01:00	21:00
New Zealand	REINZ House Price Index (MoM) (Jul)		0.9 %		
UK	Rightmove House Price Index (MoM) (Aug)		2.4 %	23:01	19:01
UK	Rightmove House Price Index (YoY) (Aug)		3.7 %	23:01	19:01
Japan	GDP (QoQ)(Q2)	-7.6 %	-0.6 %	23:50	19:50
Japan	GDP Annualized(Q2)	-27.2 %	-2.2 %	23:50	19:50
Japan	GDP Deflator (YoY)(Q2)		0.9 %	23:50	19:50
New Zealand	Business NZ PSI (Jul)		54.1		
Japan	Industrial Production (MoM) (Jun)		2.7 %	04:30	00:30
Japan	Industrial Production (YoY) (Jun)		-17.7 %	04:30	00:30
Japan	Capacity Utilization (Jun)		-11.6 %	04:30	00:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Eurogroup Meeting				
France	Manufacturing Business Climate (Aug)		82.0	06:45	02:45
Germany	€4.0B 6-mo & €4.0B 1-yr Bubill auction			09:30	05:30
US	NY Empire State Manufacturing Index (Aug)	16.5	17.2	12:30	08:30
US	NAHB Housing Market Index (Aug)	60	72	14:00	10:00
Canada	Senior Loan Officer Survey			14:30	10:30
US	Total Net TIC Flows (Jun)		\$-4.5 B	20:00	16:00
US	Net Long-Term TIC Flows (Jun)		\$127.0 B	20:00	16:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥900B 30-yr JGB auction			22:30	18:30
Australia	RBA August 4 th Meeting Minutes			01:30	21:30
Euro-zone	EcoFin Meeting			07:00	03:00
Germany	€4.0B 7-yr Bund (0.00%) auction			09:30	05:30
UK	£3.25B 3-yr (0.125%) & £2.0B 30-yr (0.625%) Gilt auction			09:30	05:30
US	Housing Starts (MoM) (Jul)	1.169 M	1.186 M	12:30	08:30
US	Housing Starts Change (Jul)		17.3 %	12:30	08:30
US	Building Permits (MoM) (Jul)	1.290 M	1.258 M	12:30	08:30
US	Building Permits Change (Jul)		3.5 %	12:30	08:30
US	API Weekly Crude Oil Stock (Aug 14)		-4.4 M	20:30	16:30

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	GDT Price Index		-5.1 %		
New Zealand	PPI - Input (QoQ)(Q2)		-0.3 %	22:45	18:45
New Zealand	PPI - Output (QoQ)(Q2)		0.1 %	22:45	18:45
Japan	Merchandise Trade Balance Total (Jul)	¥-77.6 B	¥-268.8 B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance (Jul)		¥-423.9 B	23:50	19:50
Japan	Exports (YoY) (Jul)	-21.0 %	-26.2 %	23:50	19:50
Japan	Imports (YoY) (Jul)	-22.8 %	-14.4 %	23:50	19:50
Japan	Machinery Orders (MoM) (Jun)	2.0 %	1.7 %	23:50	19:50
Japan	Machinery Orders (YoY) (Jun)	-17.6 %	-16.3 %	23:50	19:50
Australia	Westpac Leading Index (MoM) (Jul)		0.44 %	00:30	20:30
Australia	HIA New Home Sales (MoM) (Jun)		64.4 %	01:00	21:00
Australia	\$A1.70B 10-yr Australian T-bond (1.00%) auction			01:00	21:00
UK	PPI - Input (MoM) n.s.a (Jul)		2.4 %	06:00	02:00
UK	PPI - Input (YoY) n.s.a (Jul)		-6.4 %	06:00	02:00
UK	PPI - Output (MoM) n.s.a (Jul)	0.2 %	0.3 %	06:00	02:00
UK	PPI - Output (YoY) n.s.a (Jul)	-0.9 %	-0.8 %	06:00	02:00
UK	PPI Core Output (MoM) n.s.a. (Jul)		0.0 %	06:00	02:00
UK	PPI Core Output (YoY) n.s.a. (Jul)		0.5 %	06:00	02:00
UK	CPI (MoM) (Jul)	-0.1 %	0.1 %	06:00	02:00
UK	CPI (YoY) (Jul)	0.7 %	0.6 %	06:00	02:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Core CPI (YoY) (Jul)	1.3 %	1.4 %	06:00	02:00
UK	Retail Price Index (MoM) (Jul)	0.1 %	0.2 %	06:00	02:00
UK	Retail Price Index (YoY) (Jul)	1.2 %	1.1 %	06:00	02:00
UK	DCLG House Price Index (YoY) (Jun)		2.1 %	06:00	02:00
Euro-zone	Business Confidence (Aug)		85.2	08:00	04:00
Euro-zone	Current Account n.s.a (Jun)		€-10.51 B	08:00	04:00
Euro-zone	Current Account s.a (Jun)		€7.95 B	08:00	04:00
Euro-zone	CPI (MoM) (Jul)	-0.3 %	0.3 %	09:00	05:00
Euro-zone	CPI (YoY) (Jul)	0.4 %	0.4 %	09:00	05:00
Euro-zone	CPI - Core (MoM) (Jul)	0.3 %	-0.2 %	09:00	05:00
Euro-zone	CPI - Core (YoY) (Jul)	1.2 %	1.2 %	09:00	05:00
Germany	€1.50B 30-yr Bund (0.00%) auction			09:30	05:30
UK	£2.75B 9-yr (0.875%) Gilt auction and £1.10B 8-yr (0.125%) Index-Linked Gilt auction			09:30	05:30
US	MBA Mortgage Applications (Aug 14)		6.8 %	11:00	07:00
Canada	CPI (MoM) (Jul)	0.4 %	0.8 %	12:30	08:30
Canada	CPI (YoY) (Jul)	0.3 %	0.7 %	12:30	08:30
Canada	CPI - Core (MoM) (Jul)		0.5 %	12:30	08:30
Canada	BoC CPI Core (MoM) (Jul)		0.4 %	12:30	08:30
Canada	BoC CPI Core (YoY) (Jul)		1.1 %	12:30	08:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Wholesale Sales (MoM) (Jun)	8.5 %	5.7 %	12:30	08:30
US	EIA Crude Oil Stocks Change (Aug 14)		-4.512 M	14:30	10:30
US	<i>\$25.0B 20-yr T-bond auction</i>			17:00	13:00
US	<i>FOMC July 28-29 Meeting Minutes</i>			18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥2.50T 5-yr JGB auction</i>			22:30	18:30
New Zealand	Credit Card Spending (YoY) (Jul)		-9.2 %	03:00	23:00
Germany	PPI (MoM) (Jul)		0.0 %	06:00	02:00
Germany	PPI (YoY) (Jul)		-1.8 %	06:00	02:00
Germany	Gfk Consumer Confidence Survey (Sep)		-0.3	06:00	02:00
Switzerland	Trade Balance (Jul)		3216 M	06:00	02:00
Switzerland	Exports (MoM) (Jul)		18255 M	06:00	02:00
Switzerland	Imports (MoM) (Jul)		15039 M	06:00	02:00
Switzerland	Industrial Production (YoY)(Q2)		0.8 %	06:30	02:30
Spain	<i>3-yr & 5-yr Bonos and 10-yr Obligaciones auction</i>			08:40	04:40
France	<i>€5.5-7.0B 4-yr (1.75%), 5-yr (0.00%) and 7-yr (1.00%) OAT auction</i>			08:50	04:50
Euro-zone	Construction Output s.a (MoM) (Jun)		27.9 %	09:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (Jun)		-11.9 %	09:00	05:00

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France	€0.5-1.0B 8-yr (0.10%) OATi and 12-yr (3.15%) & 16-yr (0.10%) OAT€i auction			09:50	05:50
UK	CBI Industrial Trends Survey – Orders (MoM) (Aug)		-46.0 %	10:00	06:00
Euro-zone	ECB Monetary Policy Meeting Accounts			11:30	07:30
US	Initial Jobless Claims (Aug 14)		963 K	12:30	08:30
US	Initial Jobless Claims 4-week avg (Aug 14)		1252.75 K	12:30	08:30
US	Continuing Jobless Claims (Aug 7)		15.486 M	12:30	08:30
US	Philadelphia Fed Manufacturing Survey (Aug)	21.0	24.1	12:30	08:30
Canada	ADP Employment Change (Jul)		1.043.M	12:30	08:30
US	EIA Natural Gas Storage Change (Aug 14)		58.0 B	14:30	10:30
US	<i>Details 2-yr Floating Rate Note auction AUG 26</i>			15:00	11:00
US	<i>Details 2-yr, 5-yr & 7-yr T-note auctions AUG 25, 26,27</i>			15:00	11:00
Canada	<i>BoC's Beaudry speech at the Victoria Forum via videoconference</i>			16:00	12:00
US	\$7.0B 30-yr TIPS (0.25%) auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Services Advance PMI (Aug)		58.2	23:00	19:00
Australia	Commonwealth Bank Manufacturing Advance PMI (Aug)		54.0	23:00	19:00
Australia	Commonwealth Bank Composite Advance PMI (Aug)		57.8	23:00	19:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence (Aug)		-27.0	23:01	19:01
Japan	National CPI (YoY) (Jul)		0.1 %	23:30	19:30
Japan	National CPI ex-Fresh Food (YoY) (Jul)	0.1 %	0.0 %	23:30	19:30
Japan	National CPI ex Food, Energy (YoY) (Jul)		0.4 %	23:30	19:30
Japan	Jibun Bank Manufacturing Advance PMI (Aug)		45.2	00:30	20:30
Australia	<i>\$A2.0B 4-yr Australian T-bond (0.25%) auction</i>			01:00	21:00
UK	Public Sector Net Borrowing (Jul)	£34.3 B	£34.801 B	06:00	02:00
UK	Retail Sales (MoM) (Jul)	2.0 %	13.9 %	06:00	02:00
UK	Retail Sales (YoY) (Jul)	0.0 %	-1.6 %	06:00	02:00
UK	Retail Sales ex-Fuel (MoM) (Jul)	0.2 %	13.5 %	06:00	02:00
UK	Retail Sales ex-Fuel (YoY) (Jul)	1.5 %	1.7 %	06:00	02:00
France	Markit Manufacturing Advance PMI (Aug)		52.4	07:15	03:15
France	Markit Services Advance PMI (Aug)		57.3	07:15	03:15
France	Markit Advance PMI Composite (Aug)		57.3	07:15	03:15
Germany	Markit Manufacturing Advance PMI (Aug)	52.5	51.0	07:30	03:30
Germany	Markit Services Advance PMI (Aug)	55.6	55.6	07:30	03:30
Germany	Markit Advance PMI Composite (Aug)		55.3	07:30	03:30
Euro-zone	Markit Manufacturing Advance PMI (Aug)	53.0	51.8	08:00	04:00

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Euro-zone	Markit Services Advance PMI (Aug)	54.0	54.7	08:00	04:00
Euro-zone	Markit Advance PMI Composite (Aug)	54.7	54.9	08:00	04:00
UK	Markit Manufacturing Advance PMI (Aug)	53.6	53.3	08:30	04:30
UK	Markit Services Advance PMI (Aug)	57.0	56.5	08:30	04:30
Italy	<i>Details CTZ-BTP€i issues auction AUG 26</i>			09:30	05:30
Canada	Retail Sales ex Autos (MoM) (Jun)		10.6 %	12:30	08:30
Canada	Retail Sales (MoM) (Jun)		24.5 %	12:30	08:30
Canada	New Housing Price Index (MoM) (Jul)	0.1 %	0.1 %	12:30	08:30
Canada	New Housing Price Index (YoY) (Jul)		1.3 %	12:30	08:30
US	Markit Manufacturing Advance PMI (Aug)	51.5	50.9	13:45	09:45
US	Markit Services Advance PMI (Aug)		50.0	13:45	09:45
US	Markit Advance PMI Composite (Aug)		50.3	13:45	09:45
US	Existing Home Sales (MoM) (Jul)	5.10 M	4.72 M	14:00	10:00
US	Existing Home Sales Change (MoM) (Jul)		20.7 %	14:00	10:00
Euro-zone	Consumer Confidence (Aug)	-15	-15	14:00	10:00
US	Baker Hughes US Oil Rig Count		172	17:00	13:00

We hope you find this helpful.

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