



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 27 - 31, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)			
USD:	0.00-0.25%	GBP: 0.10%	CHF: -0.75%
EUR:	0.00%	AUD: 0.25%	NZD: 0.25%
JPY:	-0.10%	CAD: 0.25%	CNY: 3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Summary of Opinions			23:50	19:50
Australia	<i>RBA's Kent speech at the Kanga News webinar</i>			00:00	20:00
Australia	<i>Opening 30-yr Australian T-bond auction via syndication (all week)</i>			01:00	21:00
Japan	All Industry Activity Index (MoM) (May)		-6.4 %	04:30	04:30
Japan	Leading Economic Index (May)	79.3	79.3	05:00	01:00
Japan	Coincident Index (May)	74.6	74.6	05:00	01:00
Euro-zone	Private Loans (YoY) (Jun)	3.0 %	3.0 %	08:00	04:00
Euro-zone	M3 Money Supply (3m) (Jun)		8.2 %	08:00	04:00
Euro-zone	M3 Money Supply (YoY) (Jun)	9.3 %	8.9 %	08:00	04:00
Germany	IFO – Current Assessment (Jul)	85.0	81.3	08:00	04:00
Germany	IFO – Expectations (Jul)	93.4	91.4	08:00	04:00
Germany	IFO – Business Climate (Jul)	89.3	86.2	08:00	04:00
Germany	<i>Bundesbank Monthly Bulletin</i>			08:00	04:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	<i>BoE Q2 Asset Purchase Facility Quarterly Report</i>			08:30	04:30
Germany	<i>€4.0B 1-yr Bubill auction</i>			09:30	05:30
Italy	<i>Details Medium-long term issues for auction JUL 30</i>			09:30	05:30
US	Durable Goods Orders (Jun)	6.5 %	15.7 %	12:30	08:30
US	Durable Goods Orders ex Transportation (Jun)	3.5 %	3.7 %	12:30	08:30
US	Durable Goods Orders ex Defense (Jun)	18.6 %	15.3 %	12:30	08:30
US	Nondefense Capital Goods Orders ex Aircraft (Jun)	1.5 %	1.6 %	12:30	08:30
US	Dallas Fed Manufacturing Business Index (Jul)		-6.1	14:30	10:30
US	<i>\$48.0B 2-yr T-note & \$49.0B 5-yr T-note auction</i>			17:00	13:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Total Filled Jobs (Jun)		2.18 M	22:45	18:45
Japan	<i>¥500B 40-yr JGB auction</i>			23:30	19:30
Japan	Corporate Service Price Index (YoY) (Jun)	0.5 %	0.8 %	23:50	19:50
Spain	Unemployment Survey(Q2)		14.41 %	07:00	03:00
Germany	<i>€4.0B 7-yr Bund (0.00%) auction</i>			09:30	05:30
Italy	<i>CTZ and BTP€i auction</i>			09:30	05:30
UK	<i>£2.75B 7-yr (1.25%) & £1.50B 34-yr (1.625%) Gilt auction</i>			09:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	CBI Distributive Trades Survey – Realized (MoM) (Jul)	-26 %	-37 %	10:00	06:00
US	S&P/Case-Shiller Home Price Indices (YoY) (May)	4.0 %	4.0 %	13:00	09:00
US	Richmond Fed Mfg Index (Jul)		-1	14:00	10:00
US	Consumer Confidence	94.5	96.1	14:00	10:00
US	\$24.0B 2-yr Floating Rate Note auction			17:00	13:00
US	\$44.0B 7-yr T-note auction			17:00	13:00
US	API Weekly Crude Oil Stock (Jul 24)		7.544 M	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BRC Shop Price Index (YoY) (Jun)		-1.6 %	23:01	19:01
Australia	CPI (QoQ)(Q2)	-2.0 %	0.3 %	01:30	21:30
Australia	CPI (YoY)(Q2)	-0.4 %	2.2 %	01:30	21:30
Australia	RBA Trimmed Mean CPI (QoQ)(Q2)	0.1 %	0.5 %	01:30	21:30
Australia	RBA Trimmed Mean CPI (YoY)(Q2)	1.4 %	1.8 %	01:30	21:30
Japan	BoJ's Amamiya speech			05:30	01:30
Italy	Consumer Confidence (Jul)	99	97	06:45	02:45
Spain	Retail Sales (YoY) (Jun)	-13.7 %	-19 %	07:00	03:00
Euro-zone	Non-Monetary Policy ECB Meeting			07:00	03:00
Italy	PPI (MoM) (Jun)	-1.0 %	-0.1 %	08:00	04:00
Italy	PPI (YoY) (Jun)	-5.9 %	-5.3 %	08:00	04:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	ZEW Survey – Expectations (Jul)	39.4	48.7	08:00	04:00
UK	Consumer Credit (Jun)	£-1.65 B	£-4.597 B	08:30	04:30
UK	Net Lending to Individuals (MoM) (Jun)		£-3.4 B	08:30	04:30
UK	M4 Money Supply (MoM) (Jun)	0.7 %	2.0 %	08:30	04:30
UK	M4 Money Supply (YoY) (Jun)		11.9 %	08:30	04:30
UK	Mortgage Approvals (Jun)	35,000	9,273	08:30	04:30
Germany	€3.50B 5-yr Bund (0.00%) auction			09:30	05:30
Italy	12-mo BOT auction			09:30	05:30
UK	£3.50B 3-yr (0.125%) & £2.75B 8-yr (1.625%) Gilt auction			09:30	05:30
US	MBA Mortgage Applications (Jul 24)		4.1 %	11:00	07:00
US	Wholesale Inventories (Jun)		-1.2 %	11:30	07:30
US	Goods Trade Balance (Jun)		\$-75.26 B	12:30	08:30
US	Pending Home Sales (MoM) (Jun)	15.6 %	44.3 %	14:00	10:00
US	Pending Home Sales (YoY) (Jun)	-10.2 %	-5.1 %	14:00	10:00
US	EIA Crude Oil Stocks Change (Jul 24)	-1.295 M	4.892 M	14:30	10:30
US	FOMC Interest Rate Decision	0.25 %	0.25 %	18:00	14:00
US	FOMC Monetary Policy Statement			18:00	14:00
US	Chair Powell holds FOMC post-rate decision press conference			18:30	14:30

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits s.a. (MoM) (Jun)	20.4 %	35.6 %	22:45	18:45
Japan	¥3.0T 2-yr JGB auction			23:30	19:30
Japan	Retail Trade s.a (MoM) (Jun)	7.1 %	2.1 %	23:50	19:50
Japan	Retail Trade (YoY) (Jun)	-6.5 %	-12.5 %	23:50	19:50
Japan	Large Retailers' Sales (Jun)	-12.3 %	-16.7 %	23:50	19:50
New Zealand	ANZ Business Confidence (Jul)	-29.8	-29.8	01:00	21:00
New Zealand	ANZ Activity Outlook (Jul)		-25.9 %	01:00	21:00
Australia	Import Price Index (QoQ)(Q2)		-1.0 %	01:30	21:30
Australia	Export Price Index (QoQ)(Q2)		2.7 %	01:30	21:30
Australia	Building Permits (MoM) (Jun)	0.0 %	-16.4 %	01:30	21:30
Australia	Building Permits (YoY) (Jun)		-11.6 %	01:30	21:30
UK	Nationwide Housing Prices s.a (MoM) (Jul)		-1.4 %	06:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY) (Jul)		-0.1 %	06:00	02:00
Germany	GDP (QoQ) (Q2)	-9.0 %	-2.2 %	06:00	02:00
Germany	GDP (YoY) (Q2)	-10.9 %	-1.9 %	06:00	02:00
Germany	GDP w.d.a (YoY)(Q2)	-11.2 %	-2.3 %	06:00	02:00
Germany	Producer Prices (MoM) (Jun)		-0.1 %	06:45	02:45
Spain	CPI (MoM) (Jul)		0.5 %	07:00	03:00
Spain	CPI (YoY) (Jul)		-0.3 %	07:00	03:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	HICP (MoM) (Jul)		0.4 %	07:00	03:00
Spain	HICP (YoY) (Jul)	-0.1 %	-0.3 %	07:00	03:00
Switzerland	KOF Leading Indicator (Jul)	75.0	59.4	07:00	03:00
Germany	Unemployment Change (Jul)	45,000	69,000	07:55	03:55
Germany	Unemployment Rate s.a. (Jul)	6.5 %	6.4 %	07:55	03:55
Italy	Unemployment (Jun)	8.5 %	7.8 %	08:00	04:00
Euro-zone	<i>ECB Monthly Economic Bulletin</i>			08:00	04:00
Euro-zone	Consumer Confidence (Jul)	-15.0	-15.0	09:00	05:00
Euro-zone	Economic Sentiment Indicator (Jul)		75.7	09:00	05:00
Euro-zone	Services Sentiment (Jul)	-22.9	-35.6	09:00	05:00
Euro-zone	Industrial Confidence (Jul)	-17.2	-21.7	09:00	05:00
Euro-zone	Business Climate (Jul)		-2.26	09:00	05:00
Euro-zone	Unemployment Rate (Jun)	7.7 %	7.4 %	09:00	05:00
Italy	<i>5-yr & 10-yr BTP auction</i>			09:30	05:30
Germany	CPI (MoM) (Jul)	-0.2 %	0.6 %	12:00	08:00
Germany	CPI (YoY) (Jul)	0.2 %	0.9 %	12:00	08:00
Germany	HICP (MoM) (Jul)	-0.2 %	0.7 %	12:00	08:00
Germany	HICP (YoY) (Jul)	0.4 %	0.8 %	12:00	08:00
US	Initial Jobless Claims (Jul 24)	1.400 M	1.416 M	12:30	08:30
US	Initial Jobless Claims 4-week avg (Jul 24)		1.360 M	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Continuing Jobless Claims (Jul 17)	17.067 M	16.197 M	12:30	08:30
US	GDP Annualized (Q2)	-35.0 %	-5.0 %	12:30	08:30
US	GDP Price Index (Q2)	1.2 %	1.6 %	12:30	08:30
US	Core Personal Consumption Expenditures (QoQ)(Q2)	1.7 %	1.7 %	12:30	08:30
US	Personal Consumption Expenditures Prices (QoQ)(Q2)	1.6 %	1.3 %	12:30	08:30
US	EIA Natural Gas Storage Change (Jul 24)			14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ – Roy Morgan Consumer Confidence (Jul)		104.5	22:00	18:00
Japan	Unemployment Rate (Jun)	3.1 %	2.9 %	23:30	19:30
Japan	Jobs / Applicants Ratio (Jun)	1.16	1.2	23:30	19:30
Japan	Industrial Production (MoM) (Jun)	1.2 %	-8.9 %	23:50	19:50
Japan	Industrial Production (YoY) (Jun)	-21.0 %	-26.3 %	23:50	19:50
China	NBS Manufacturing PMI (Jul)	51.0	50.9	01:00	21:00
China	Non-Manufacturing PMI (Jul)	51.2	54.4	01:00	21:00
Australia	Private Sector Credit (MoM) (Jun)	0.2 %	-0.1 %	01:30	21:30
Australia	Private Sector Credit (YoY) (Jun)		3.2 %	01:30	21:30
Australia	PPI (QoQ)(Q2)	0.3 %	0.2 %	01:30	21:30
Australia	PPI (YoY)(Q2)	1.3 %	1.3 %	01:30	21:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Consumer Confidence Index (Jul)	32.7	28.4	05:00	01:00
Japan	Annualized Housing Starts (Jun)		807,000	05:00	01:00
Japan	Housing Starts (YoY) (Jun)	-6.8 %	-12.3 %	05:00	01:00
Japan	Construction Orders (YoY) (Jun)	-0.5 %	-6.1 %	05:00	01:00
France	GDP (QoQ)(Q2)	-5.6 %	-5.3 %	05:30	01:30
Germany	Retail Sales (MoM) (Jun)	-3.5 %	13.9 %	06:00	02:00
Germany	Retail Sales (YoY) (Jun)	1.4 %	3.8 %	06:00	02:00
Germany	Import Price Index (MoM) (Jun)	1.4 %	0.3 %	06:00	02:00
Germany	Import Price Index (YoY) (Jun)	-6.3 %	-7.0 %	06:00	02:00
Switzerland	Real Retail Sales (YoY) (Jun)	3.9 %	6.6 %	06:30	02:30
France	Consumer Spending (MoM) (Jun)	38.2 %	36.6 %	06:45	02:45
France	CPI (EU norm) (MoM) (Jul)	0.0 %	0.1 %	06:45	02:45
France	CPI (EU norm) (YoY) (Jul)	0.2 %	0.2 %	06:45	02:45
Spain	GDP - Estimated (QoQ)(Q2)	-16.0 %	-5.2 %	07:00	03:00
Spain	GDP - Estimated (YoY)(Q2)	-18.6 %	-4.1 %	07:00	03:00
Italy	GDP (QoQ)(Q2)	-15.0 %	-5.3 %	08:00	04:00
Italy	GDP (YoY)(Q2)	-17.6 %	-5.4 %	08:00	04:00
Spain	Current Account Balance (May)		€-1.53 B	08:00	04:00
Italy	CPI (MoM) (Jul)	-0.1 %	0.1 %	09:00	05:00
Italy	CPI (YoY) (Jul)	-0.2 %	-0.2 %	09:00	05:00

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Italy	CPI (EU Norm) (MoM) (Jul)	-0.6 %	0.0 %	09:00	05:00
Italy	CPI (EU Norm) (YoY) (Jul)	-0.3 %	-0.4 %	09:00	05:00
Euro-zone	GDP s.a. (QoQ)(Q2)	-12.0 %	-3.6 %	09:00	05:00
Euro-zone	GDP s.a. (YoY)(Q2)	-14.1 %	-3.1 %	09:00	05:00
Euro-zone	CPI (YoY) (Jul)	0.2 %	0.3 %	09:00	05:00
Euro-zone	CPI - Core (YoY) (Jul)	0.7 %	0.8 %	09:00	05:00
Italy	Retail Sales s.a. (MoM) (Jun)	23.2 %	24.3 %	10:00	06:00
Italy	Retail Sales n.s.a (YoY) (Jun)	-6.8 %	-10.5 %	10:00	06:00
US	Personal Income (MoM) (Jun)	-0.2 %	-4.2 %	12:30	08:30
US	Personal Spending (Jun)	5.0 %	8.2 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (MoM) (Jun)	0.0 %	0.1 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (YoY) (Jun)	0.5 %	0.5 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (MoM) (Jun)	0.2 %	0.1 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (YoY) (Jun)	1.0 %	1.0 %	12:30	08:30
US	Employment Cost Index(Q2)	0.6 %	0.8 %	12:30	08:30
Canada	GDP (MoM) (May)	3.1 %	-11.6 %	12:30	08:30
Canada	Raw Material Price Index (Jun)	13.9 %	16.4 %	12:30	08:30
Canada	Industrial Product Price (MoM) (Jun)	0.1 %	1.2 %	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Chicago PMI (Jul)	43.0	36.6	13:45	09:45
US	Michigan Consumer Sentiment (Jul)	72.8	73.2	14:00	10:00
US	Baker Hughes US Oil Rig Count		181	17:00	13:00

We hope you find this helpful.

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