



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of June 29 – July 3, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.00-0.25%	GBP:	0.10%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.25%	NZD:	0.25%
JPY:	-0.10%	CAD:	0.25%	CNY:	3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade s.a (MoM) (May)		-9.6 %	23:50	19:50
Japan	Retail Trade (YoY) (May)	-11.6 %	-13.9 %	23:50	19:50
Japan	Large Retailers' Sales (May)	-11.7 %	-22.1 %	23:50	19:50
Spain	CPI (MoM) (Jun)	0.0 %	0.0 %	07:00	03:00
Spain	CPI (YoY) (Jun)	-0.9 %	-0.9 %	07:00	03:00
Spain	HICP (MoM) (Jun)	-0.2 %	0.1 %	07:00	03:00
Spain	HICP (YoY) (Jun)	-0.9 %	-0.9 %	07:00	03:00
UK	Consumer Credit (May)	£-4.5 B	£-7.4 B	08:30	04:30
UK	Net Lending to Individuals (MoM) (May)		£-6.9 B	08:30	04:30
UK	Mortgage Approvals (May)		15,800	08:30	04:30
UK	M4 Money Supply (MoM) (May)	0.6 %	1.5 %	08:30	04:30
UK	M4 Money Supply (YoY) (May)		9.5 %	08:30	04:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon.(cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Consumer Confidence (Jun)	-14.7	-14.7	09:00	05:00
Euro-zone	Services Sentiment (Jun)	-27.0	-43.6	09:00	05:00
Euro-zone	Economic Sentiment Indicator (Jun)	80.0	67.5	09:00	05:00
Euro-zone	Industrial Confidence (Jun)	-20.5	-27.5	09:00	05:00
Euro-zone	Business Climate (Jun)	-3.91	-2.43	09:00	05:00
Germany	€4.0B 1-yr Bubill auction			09:30	05:30
Germany	CPI (MoM) (Jun)	0.3 %	-0.1 %	12:00	08:00
Germany	CPI (YoY) (Jun)	0.6 %	0.6 %	12:00	08:00
Germany	Harmonized Index of Consumer Prices (MoM) (Jun)	0.4 %	0.0 %	12:00	08:00
Germany	Harmonized Index of Consumer Prices (YoY) (Jun)	0.6 %	0.5 %	12:00	08:00
UK	BoE and Centre for Applied Macro-Finance (CAMF) at the University of York co-host 7th Asset Pricing Workshop			12:30	08:30
UK	BoE's Vlieghe speech "Observed macroeconomic tail risk and asset prices: new long-term evidence"			12:30	08:30
Canada	Raw Material Price Index (May)	-7.5 %	-13.4 %	12:30	08:30
Canada	Industrial Product Price (MoM) (May)	-0.5 %	-2.3 %	12:30	08:30
US	Pending Home Sales (MoM) (May)	19.9 %	-21.8 %	14:00	10:00
US	Pending Home Sales (YoY) (May)	-44.6 %	-33.8 %	14:00	10:00
US	Dallas Fed Manufacturing Business Index (Jun)	-59.0	-49.2	14:30	10:30

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	¥3.0T 2-yr JGB auction			23:30	19:30
Japan	Unemployment Rate (May)	2.8 %	2.6 %	23:30	19:30
Japan	Jobs / Applicants Ratio (May)	1.23	1.32	23:30	19:30
Japan	Industrial Production (MoM) (May)	-5.6 %	-9.8 %	23:50	19:50
Japan	Industrial Production (YoY) (May)	-11.3 %	-15.0 %	23:50	19:50
New Zealand	ANZ Business Confidence (Jun)		-41.8	01:00	21:00
New Zealand	ANZ Activity Outlook (Jun)		-38.7 %	01:00	21:00
China	NBS Manufacturing PMI (Jun)	50.4	50.6	01:00	21:00
China	Non-Manufacturing PMI (Jun)		53.6	01:00	21:00
Australia	Private Sector Credit (MoM) (May)	0.2 %	0.0 %	01:30	21:30
Australia	Private Sector Credit (YoY) (May)		3.6 %	01:30	21:30
Australia	RBA's Debelle speech 'The Reserve Bank's policy actions and balance sheet' at Economic Society of Australia webinar. Watch Live: https://webcasting.boardroom.media/broadcast/5ee2da4cf560be42e6cfd6d5			02:30	22:30
Japan	Housing Starts (YoY) (May)	-15.9 %	-12.9 %	05:00	01:00
Japan	Annualized Housing Starts (May)		797,000	05:00	01:00
Japan	Construction Orders (YoY) (May)		-14.2 %	05:00	01:00
UK	GDP (QoQ)(Q1)	-2.0 %	-2.0 %	06:00	02:00
UK	GDP (YoY)(Q1)	-1.6 %	-1.6 %	06:00	02:00
UK	Current Account(Q1)	£-7.0 B	£-5.6 B	06:00	02:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Total Business Investment (QoQ)(Q1)	0.0 %	0.0 %	06:00	02:00
UK	Total Business Investment (YoY)(Q1)	0.7 %	0.7 %	06:00	02:00
UK	Nationwide Housing Prices s.a (MoM) (Jun)		-1.7 %	06:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY) (Jun)		1.8 %	06:00	02:00
Switzerland	Real Retail Sales (YoY) (May)		-19.9 %	06:30	02:30
France	Consumer Spending (MoM) (May)	25.0 %	-20.2 %	06:45	02:45
France	CPI (EU norm) (MoM) (Jun)	0.3 %	0.2 %	06:45	02:45
France	CPI (EU norm) (YoY) (Jun)	0.4 %	0.4 %	06:45	02:45
France	Producer Prices (MoM) (May)	-1.8 %	-2.9 %	06:45	02:45
Spain	GDP (QoQ)(Q1)	-5.2 %	-5.2 %	07:00	03:00
Spain	GDP (YoY)(Q1)	-4.1 %	-4.1 %	07:00	03:00
Switzerland	KOF Leading Indicator (Jun)	77.0	53.2	07:00	03:00
Spain	Current Account Balance (Apr)	€-0.45 B	€-1.05 B	08:00	04:00
Italy	CPI (MoM) (Jun)	0.0 %	-0.2 %	09:00	05:00
Italy	CPI (YoY) (Jun)	-0.2 %	-0.2 %	09:00	05:00
Italy	CPI (EU Norm) (MoM) (Jun)	-0.1 %	-0.3 %	09:00	05:00
Italy	CPI (EU Norm) (YoY) (Jun)	-0.3 %	-0.3 %	09:00	05:00
Euro-zone	CPI (YoY) (Jun)	0.1 %	0.1 %	09:00	05:00
Euro-zone	CPI - Core (YoY) (Jun)	0.8 %	0.9 %	09:00	05:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	€3.0B 7-yr (0.00%) Bund auction			09:30	05:30
Italy	5-yr & 10-yr BTP, BTP off the run and CCTeu auction			09:30	05:30
Italy	PPI (MoM) (May)	-4.2 %	-2.6 %	10:00	06:00
Italy	PPI (YoY) (May)	-6.3 %	-5.1 %	10:00	06:00
UK	BoE's Haldane speech "The Second Quarter" including COVID-19 impact on the UK and global economy			10:00	06:00
Canada	GDP (MoM) (Apr)	-12.3 %	-7.2 %	12:30	08:30
US	S&P/Case-Shiller Home Price Indices (YoY) (Apr)	3.7 %	3.9 %	13:00	09:00
US	Chicago Purchasing Managers' Index (Jun)	44.5	32.3	13:45	09:45
Euro-zone	ECB's Schnabel speech at "Central Banking in the age of COVID-19" virtual event organised by the Institute of International Finance			13:00	09:00
UK	BoE's Cunliffe: In-conversation at the Institute of International Finance Summit. 'Central Banking in the age of COVID-19'			14:00	10:00
US	Consumer Confidence			14:00	10:00
US	Fed's Brainard joins discussion "A decade of Dodd-Frank", co-hosted by Brookings Institution and Center on Finance, Law & Policy at University of Michigan. Watch Live: https://www.brookings.edu/events/a-decade-of-dodd-frank/			15:05	11:05
US	Secr. Mnuchin & Fed's Powell testify on Coronavirus Aid, Relief, and Economic Security Act before House Financial Services Committee Watch Live: https://financialservices.house.gov/live/			16:30	12:30
Euro-zone	ECB's de Guindos joins series "Perspectives on the Pandemic" organised by National Association for Business Economics			17:00	13:00
UK-US	BoE's Kohn Webinar "A decade of Dodd-Frank 'What has Dodd-Frank meant globally?'" co-hosted by Brookings Institution and Center on Finance, Law & Policy at University of Michigan			19:00	15:00
US	API Weekly Crude Oil Stock (Jun 26)		1.749 M	20:30	16:30

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Mfg Index (Jun)		41.6	22:30	18:30
New Zealand	Building Permits s.a. (MoM) (May)	-0.1 %	-6.5 %	22:45	18:45
Australia	Commonwealth Bank Manufacturing PMI (Jun)	49.8	49.8	23:00	19:00
UK	BRC Shop Price Index (YoY) (May)		-2.4 %	23:01	19:01
Japan	Tankan Non - Manufacturing Index (Q2)	-18	8	23:50	19:50
Japan	Tankan Non - Manufacturing Outlook (Q2)	-15	-1	23:50	19:50
Japan	Tankan Large Manufacturing Index (Q2)	-31	-8	23:50	19:50
Japan	Tankan Large Manufacturing Outlook (Q2)	-24	-11	23:50	19:50
Japan	Tankan Large All Industry Capex (Q2)	2.1 %	1.8 %	23:50	19:50
Japan	Foreign Reserves (Jun)		\$1378.2 B	23:50	19:50
Japan	Jibun Bank Manufacturing PMI (Jun)	37.8	37.8	00:30	20:30
Australia	\$A2.0B 8-yr Australian T-bond (2.75%) auction			01:00	21:00
Australia	Building Permits (MoM) (May)	-10 %	-1.8 %	01:30	21:30
Australia	Building Permits (YoY) (May)		5.7 %	01:30	21:30
China	Caixin Manufacturing PMI (Jun)	50.5	50.7	01:45	21:45
Japan	Consumer Confidence Index (Jun)	20.9	24.0	05:00	01:00
Germany	Retail Sales (MoM) (May)	4.1 %	-5.3 %	06:00	02:00
Germany	Retail Sales (YoY) (May)	-14.3 %	-6.5 %	06:00	02:00
Australia	RBA Commodity Index SDR (YoY) (Jun)	-6.7 %	-7.4 %	06:30	02:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Markit Manufacturing PMI (Jun)	38	38.3	07:15	03:15
Switzerland	SVME - Purchasing Managers' Index (Jun)	41.3	42.1	07:30	03:30
Italy	Markit Manufacturing PMI (Jun)	48.0	45.4	07:45	03:45
Euro-zone	<i>ECB's Panetta speech at a Capital Markets webinar organised by European Investment Bank and European Stability Mechanism</i>			07:45	03:45
France	Markit Manufacturing PMI (Jun)	52.1	52.1	07:50	03:50
Germany	Unemployment Rate s.a. (Jun)	6.6 %	6.3 %	07:55	03:55
Germany	Unemployment Change (Jun)	120 K	238 K	07:55	03:55
Germany	Markit Manufacturing PMI (Jun)	44.6	44.6	07:55	03:55
Euro-zone	Markit Manufacturing PMI (Jun)	46.9	46.9	08:00	04:00
UK	Markit Manufacturing PMI (Jun)	50.1	50.1	08:30	04:30
UK	£3.0B 8-yr (0.125%) & £2.25B 30-yr (0.625%) Gilt auction			09:30	05:30
Canada	All Markets Closed in Observance of Canada Day				
US	MBA Mortgage Applications (Jun 26)		-8.7 %	11:00	07:00
UK	BoE publishes 'An hour with Professor Jonathan Haskel from the Monetary Policy Committee'			11:00	07:00
US	Challenger Job Cuts (Jun)		397.016 K	11:30	07:30
US	ADP Employment Change (Jun)	3500 K	-2760 K	12:15	08:15
US	UK Parliament Treasury Select Committee next serial hearing on 'Economic Impact of Coronavirus' with OECD Chief Economist Laurence Boone and IMF Chief Economist Gita Gopinath			13:30	09:30
US	Markit Manufacturing PMI (Jun)	49.6	49.6	13:45	09:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM Manufacturing PMI (Jun)	49.0	43.1	14:00	10:00
US	ISM Manufacturing Employment Index (Jun)	35.0	32.1	14:00	10:00
US	ISM Manufacturing New Orders Index (Jun)	36.1	31.8	14:00	10:00
US	ISM Manufacturing Prices Paid (Jun)	36.0	40.8	14:00	10:00
US	Construction Spending (MoM) (May)	1.0 %	-2.9 %	14:00	10:00
US	EIA Crude Oil Stocks Change (Jun 26)		1.442 M	14:30	10:30
US	FOMC Releases Minutes of June 9-10 Meeting			18:00	14:00
US	Total Vehicle Sales (Jun)		12.2 M	Various Times	

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	¥2.6T 10-yr JGB auction			23:30	19:30
Japan	Monetary Base (YoY) (Jun)		3.9 %	23:50	19:50
Australia	Trade Balance (May)	9000 M	8800 M	01:30	21:30
Australia	Imports (May)		-9.8 %	01:30	21:30
Australia	Exports (May)		-11.3 %	01:30	21:30
Switzerland	CPI (MoM) (Jun)	0.1 %	0.0 %	06:30	02:30
Switzerland	CPI (YoY) (Jun)	-1.2 %	-1.3 %	06:30	02:30
Spain	Unemployment Change (Jun)		26.6 K	07:00	03:00
Italy	Unemployment Rate (May)	7.6 %	6.3 %	08:00	04:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BoE publishes June 2020 Monthly Decision Maker Panel data from small, medium and large UK business CEOs			08:30	04:30
France	€10.25-11.75B 10-yr (0.00%), 14-yr (1.25%), 19-yr (1.7500%) and 32-yr (0.75%) OAT auction			08:50	04:50
Euro-zone	PPI (MoM) (May)	-0.4 %	-2.0 %	09:00	05:00
Euro-zone	PPI (YoY) (May)	-4.8 %	-4.5 %	09:00	05:00
Euro-zone	Unemployment Rate (May)	7.7 %	7.3 %	09:00	05:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones auction (possibly including Inflation-Indexed issues)			09:30	05:30
UK	£3.5B 5-yr (0.625%) & £2.0B 14-yr (4.50%) Gilt auction			09:30	05:30
US	Nonfarm Payrolls (Jun)	3.000 M	2.509 M	12:30	08:30
US	Unemployment Rate (Jun)	12.2 %	13.3 %	12:30	08:30
US	Labor Force Participation Rate (Jun)		60.8 %	12:30	08:30
US	Average Hourly Earnings (MoM) (Jun)	-0.6 %	-1.0 %	12:30	08:30
US	Average Hourly Earnings (YoY) (Jun)	5.3 %	6.7 %	12:30	08:30
US	Average Weekly Hours (Jun)	34.5	34.7	12:30	08:30
US	U6 Underemployment Rate (Jun)		21.2 %	12:30	08:30
US	Initial Jobless Claims (Jun 26)		1480 K	12:30	08:30
US	Initial Jobless Claims 4-week avg (Jun 26)		1620.75 K	12:30	08:30
US	Continuing Jobless Claims (Jun 19)	19.000 M	19.522 M	12:30	08:30
US	Trade Balance (May)	\$-47.0 B	\$-49.4 B	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	International Merchandise Trade (May)	\$-2.10 B	\$-3.25 B	12:30	08:30
Canada	Exports (May)		\$32.66 B	12:30	08:30
Canada	Imports (May)		\$35.91 B	12:30	08:30
US	JUN Monthly Chain Store Sales			Various Times	
Euro-zone	ECB's Mersch participates in Salzburg Global webinar "What future for European Union in the aftermath of the German ECB ruling?"			13:00	09:00
Canada	Markit Manufacturing PMI (Jun)		40.6	13:30	09:30
US	ISM-NY Business Conditions Index (Jun)		19.5	13:45	09:45
US	Factory Orders (MoM) (May)	8.5 %	-13.0 %	14:00	10:00
US	EIA Natural Gas Storage Change (Jun 26)	70 B	120 B	14:30	10:30
US	Details 3-yr & 10-yr T-note and 30-yr T-bond auctions JUL 7, 8, 9			15:00	11:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Construction Index (Jun)		24.9	22:30	18:30
Australia	Commonwealth Bank Services PMI (Jun)	53.2	53.2	23:00	19:00
Australia	Commonwealth Bank Composite PMI (Jun)		52.6	23:00	19:00
UK	GfK Consumer Confidence (Jun)		-30.0	23:01	19:01
Japan	Jibun Bank Services PMI (Jun)		26.5	00:30	20:30
Australia	Retail Sales s.a. (MoM) (May)	16.3 %	16.3 %	00:30	20:30
Australia	\$A2.0B 4-yr Australian T-bond (0.25%) auction			01:00	21:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Caixin Services PMI (Jun)	49.9	55.0	01:45	21:45
France	Budget (May)		€-92.12 B	06:45	02:45
Spain	Markit Services PMI (Jun)	46.0	27.9	07:15	03:15
Italy	Markit Services PMI (Jun)	46.6	28.9	07:45	03:45
France	Markit Services PMI (Jun)	50.3	50.3	07:50	03:50
France	Markit Composite PMI (Jun)	51.3	51.3	07:55	03:55
Germany	Markit Services PMI (Jun)	45.8	45.8	07:50	03:50
Germany	Markit Composite PMI (Jun)	45.8	45.8	07:55	03:55
Euro-zone	Markit Services PMI (Jun)	47.3	47.3	08:00	04:00
Euro-zone	Markit PMI Composite (Jun)	47.5	47.5	08:00	04:00
UK	Markit Services PMI (Jun)	47.0	47.0	08:30	04:30
US	<i>All Markets Closed in Observance of Independence Day on July 4th</i>				
US	Baker Hughes US Oil Rig Count		188	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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