



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of June 1 - 5, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)			
USD:	0.00-0.25%	GBP: 0.10%	CHF: -0.75%
EUR:	0.00%	AUD: 0.25%	NZD: 0.25%
JPY:	-0.10%	CAD: 0.25%	CNY: 3.85%

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Non-Manufacturing PMI (May)		53.2		
China	NBS Manufacturing PMI (May)	51.0	50.8		
New Zealand	Markets Closed in Observance of Queen's Birthday				
Australia	AiG Performance of Mfg Index (May)		35.8	22:30	18:30
Australia	Commonwealth Bank Manufacturing PMI (May)	42.8	42.8	23:00	19:00
Japan	Capital Spending(Q1)	-4.2 %	-3.5 %	23:50	19:50
Japan	Jibun Bank Manufacturing PMI (May)	38.4	38.4	00:30	20:30
Australia	TD Securities Inflation (MoM) (May)		-0.1 %	01:00	21:00
Australia	TD Securities Inflation (YoY) (May)		1.2 %	01:00	21:00
China	Caixin Manufacturing PMI (May)	49.6	49.4	01:45	21:45
Australia	RBA Commodity Index SDR (YoY) (May)	-7.4 %	-8.1 %	06:30	02:30
Switzerland	Markets Closed in Observance of Whit Monday				
Euro-zone	Markets Closed in Observance of Whit Monday				

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Markit Manufacturing PMI (May)	38.1	30.8	07:15	03:15
Italy	Markit Manufacturing PMI (May)	18.6	31.1	07:45	03:45
France	Markit Manufacturing PMI (May)	40.3	40.3	07:50	03:50
Germany	Markit Manufacturing PMI (May)	36.8	36.8	07:55	03:55
Euro-zone	Markit Manufacturing PMI (May)	39.5	39.5	08:00	04:00
UK	Markit Manufacturing PMI (May)	40.7	40.6	08:30	04:30
Canada	Markit Manufacturing PMI (May)		33.0	13:30	09:30
US	Markit Manufacturing PMI (May)	39.8	39.8	13:45	09:45
US	ISM Manufacturing Employment Index (May)	34.1	27.5	14:00	10:00
US	ISM Manufacturing PMI (May)	42.5	41.5	14:00	10:00
US	ISM Manufacturing Prices Paid (May)	33.3	35.3	14:00	10:00
US	ISM Manufacturing New Orders Index (May)	40.3	27.1	14:00	10:00
US	Construction Spending (MoM) (Apr)	-5.3 %	0.9 %	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Terms of Trade Index(Q1)	1.3 %	2.6 %	22:45	18:45
New Zealand	Building Permits s.a. (MoM) (Apr)		-21.3 %	22:45	18:45
Japan	Monetary Base (YoY) (May)	2.1 %	2.3 %	23:50	19:50
Australia	HIA New Home Sales (MoM) (Apr)		-21.1 %	01:00	21:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	\$A2.0B 9-yr Australian T-bond (2.75%) auction			01:00	21:00
Australia	Current Account Balance(Q1)	6.3 B	1.0 B	01:30	21:30
Australia	Company Gross Operating Profits (QoQ)(Q1)	0.0 %	-3.5 %	01:30	21:30
Japan	¥2.10T 10-yr JGB auction			03:35	23:35
Australia	RBA Interest Rate Decision and Statement	0.25 %	0.25 %	04:30	00:30
Italy	Markets Closed in Observance of Republic Day				
UK	Nationwide Housing Prices s.a (MoM) (May)	-1.0 %	0.7 %	06:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY) (May)	2.8 %	3.7 %	06:00	02:00
Switzerland	Real Retail Sales (YoY) (Apr)		-5.6 %	06:30	02:30
France	Budget (Apr)		€-52.5 B	06:45	02:45
Switzerland	SVME - Purchasing Managers' Index (May)	42.1	40.7	07:30	03:30
UK	Net Lending to Individuals (MoM) (Apr)		£1.0 B	08:30	04:30
UK	Consumer Credit (Apr)	£-4.5 B	£-3.841 B	08:30	04:30
UK	Mortgage Approvals (Apr)	64,170	56,161	08:30	04:30
UK	M4 Money Supply (MoM) (Apr)	0.6 %	2.8 %	08:30	04:30
UK	M4 Money Supply (YoY) (Apr)		7.4 %	08:30	04:30
Germany	€500M 10-yr Indexed-Linked Bund (0.50%) auction			09:30	05:30
UK	£3.25B 6-yr (0.125%) & £3.0B 10-yr (0.375%) Gilt auction			09:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM-NY Business Conditions Index (May)		4.3	13:45	09:45
New Zealand	GDT Price Index		1.0 %		
US	Total Vehicle Sales (May)		11.4 M		
US	API Weekly Crude Oil Stock (May 29)		8.731 M	20:30	16:30
Australia	AiG Performance of Construction Index (May)		21.6	22:30	18:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Services PMI (May)	25.5	25.5	23:00	19:00
Australia	Commonwealth Bank Composite PMI (May)		26.4	23:00	19:00
UK	BRC Shop Price Index (YoY) (Apr)		-1.7 %	23:01	19:01
Japan	Jibun Bank Services PMI (May)		21.5	00:30	20:30
Australia	\$A2.0B 3-yr Australian T-bond (5.50%) auction			01:00	21:00
Australia	<i>RBA's Bullock speech 'Panic, Pandemic and Payment Preferences' Disruption Evolved Webcast Series: The Evolution of Banks & Payments (originally MS Australia Summit 2020)</i>			01:10	21:10
Australia	GDP (QoQ)(Q1)	-0.3 %	0.5 %	01:30	21:30
Australia	GDP (YoY)(Q1)	1.4 %	2.2 %	01:30	21:30
Australia	Building Permits (MoM) (Apr)	-15.0 %	-4.0 %	01:30	21:30
Australia	Building Permits (YoY) (Apr)		0.2 %	01:30	21:30
China	Caixin Services PMI (May)	50.3	44.4	01:45	21:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	GDP s.a. (QoQ)(Q1)	-2.2 %	0.3 %	05:45	01:45
Switzerland	GDP (YoY)(Q1)	0.9 %	1.5 %	05:45	01:45
Spain	Markit Services PMI (May)	25.0	7.1	07:15	03:15
Italy	Markit Services PMI (May)	27.0	10.8	07:45	03:45
France	Markit Services PMI (May)	29.4	29.4	07:50	03:50
France	Markit PMI Composite (May)	30.5	30.5	07:50	03:50
Germany	Unemployment Rate s.a. (May)	6.2 %	5.8 %	07:55	03:55
Germany	Unemployment Change (Jun)	200 K	373 K	07:55	03:55
Germany	Markit Services PMI (May)	31.4	31.4	07:55	03:55
Germany	Markit PMI Composite (May)	31.4	31.4	07:55	03:55
Italy	Unemployment (Apr)		8.4 %	08:00	04:00
Euro-zone	Markit Services PMI (May)	11.7	28.7	08:00	04:00
Euro-zone	Markit PMI Composite (May)	13.5	30.5	08:00	04:00
UK	Markit Services PMI (May)		27.8	08:30	04:30
Euro-zone	PPI (MoM) (Apr)	-1.7 %	-1.5 %	09:00	05:00
Euro-zone	PPI (YoY) (Apr)	-4 %	-2.8 %	09:00	05:00
Euro-zone	Unemployment Rate (Apr)	8.2 %	7.4 %	09:00	05:00
Germany`	<i>€4.0B 5-yr Bobl (0.00%) auction</i>			09:30	05:30
UK	<i>£3.25B 3-yr (2.25%) & £1.5B 34-yr (1.625%) Gilt auction</i>			09:30	05:30

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US	MBA Mortgage Applications (May 29)		2.7 %	11:00	07:00
US	ADP Employment Change (May)	-9.500 M	-20.236 M	12:15	08:15
Canada	Labor Productivity (QoQ)(Q1)		-0.1 %	12:30	08:30
UK	<i>Former Chancellors of the Exchequer Roulanish, Hammond & Osborne appear at Treasury Select Committee hearing on the Economic Impact of Coronavirus</i>			13:30	09:30
US	Markit Services PMI (May)	36.9	36.9	13:45	09:45
US	Markit PMI Composite (May)	36.4	36.4	13:45	09:45
US	ISM Non-Manufacturing New Orders Index (Apr)	18.5	32.9	14:00	10:00
US	ISM Non-Manufacturing PMI (Apr)	43.0	41.8	14:00	10:00
US	ISM Non-Manufacturing Employment Index (Apr)	35.8	30.0	14:00	10:00
US	ISM Non-Manufacturing Prices Paid (Apr)	52.5	55.1	14:00	10:00
US	Factory Orders (MoM) (Apr)	-12.4 %	-10.4 %	14:00	10:00
Canada	BoC Interest Rate Decision and Statement	0.25 %	0.25 %	14:00	10:00
US	EIA Crude Oil Stocks Change (May 29)		7.928 M	14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Commodity Price (May)		-1.1 %	01:00	21:00
Australia	Trade Balance (Apr)	7500 M	10602 M	01:30	21:30
Australia	Imports (Apr)		-3.6 %	01:30	21:30
Australia	Exports (Apr)		15.1 %	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Retail Sales s.a. (MoM) (Apr)	-17.9 %	-17.9 %	01:30	21:30
Japan	¥700B 30-yr JGB auction			03:35	23:35
Switzerland	CPI (MoM) (May)	-0.1 %	-0.4 %	06:30	02:30
Switzerland	CPI (YoY) (May)	-1.4 %	-1.1 %	06:30	02:30
UK	Markit Construction PMI (May)	30.0	8.2	08:30	04:30
UK	<i>BoE's Hauser talk 'Seven moments in Spring: Covid-19, financial markets and the Bank of England's operations' Bloomberg webinar</i>			09:00	05:00
France	€9.5-11.0B 10-yr (2.50%), 10-yr (0.00%) and 30-yr (0.75%) OAT auction			08:50	04:50
Euro-zone	Retail Sales (MoM) (Apr)	-15 %	-11.2 %	09:00	05:00
Euro-zone	Retail Sales (YoY) (Apr)		-9.2 %	09:00	05:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones auction (possibly Index-Linked)			09:30	05:30
US	Challenger Job Cuts (May)		671,129	11:30	07:30
Euro-zone	ECB Interest Rate Decision	0.0 %	0.0 %	11:45	07:45
Euro-zone	ECB Deposit Rate Decision	-0.5 %	-0.5 %	11:45	07:45
Euro-zone	<i>ECB's Lagarde holds post-rate decision press conference</i>			12:30	08:30
US	Initial Jobless Claims (May 29)		2.123 M	12:30	08:30
US	Initial Claims 4-week average (May 29)		2608 K	12:30	08:30
US	Continuing Jobless Claims (May 22)		21.052 M	12:30	08:30
US	Trade Balance (Apr)	\$-41.0 B	\$-44.4 B	12:30	08:30

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US	Nonfarm Productivity(Q1)		-2.5 %	12:30	08:30
US	Unit Labor Costs(Q1)	4.8 %	4.8 %	12:30	08:30
Canada	International Merchandise Trade (Apr)	\$-2.0 B	\$-1.41 B	12:30	08:30
Canada	Exports (Apr)		\$46.26 B	12:30	08:30
Canada	Imports (Apr)		\$47.67 B	12:30	08:30
US	MAY Monthly Chain Store Sales			Various Times	
US	EIA Natural Gas Storage (May 29)		109 B	14:30	10:30
US	Details 3-yr & 10-yr T-note JUN 8, 9 & 30-yr T-bond JUN 11			15:00	11:00
Canada	BoC's Gravelle speech at Chamber of Commerce, Sudbury, ON			18:00	14:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Services Index (May)		27.1	22:30	18:30
UK	GfK Consumer Confidence (May)	-40	-34	23:01	19:01
Japan	Overall Household Spending (YoY) (Apr)	-6.7 %	-6.0 %	23:30	19:30
Australia	\$A1.0B 12-yr Australian T-bond (1.25%) auction			01:00	21:00
Japan	JP Foreign Reserves (May)		\$1368.6 B		
Japan	Coincident Index (Apr)	90.3	90.2	05:00	01:00
Japan	Leading Economic Index (Apr)	80.5	84.7	05:00	01:00
Germany	Factory Orders s.a. (MoM) (Apr)	-20 %	-15.6 %	06:00	02:00
Germany	Factory Orders n.s.a. (YoY) (Apr)		-16.0 %	06:00	02:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Industrial Output Calendar Adjusted (YoY) (Apr)		-12.2 %	07:00	03:00
Switzerland	Foreign Currency Reserves (May)		800 B	07:00	03:00
UK	Halifax House Prices (MoM) (May)	-0.7 %	-0.6 %	07:30	03:30
UK	Halifax House Prices (YoY/3m) (May)		2.7 %	07:30	03:30
Italy	Retail Sales s.a. (MoM) (Apr)		-20.5 %	08:00	04:00
Italy	Retail Sales n.s.a (YoY) (Apr)		-18.4 %	08:00	04:00
Italy	<i>Details BOT issues auction JUN 10</i>			09:30	05:30
US	Nonfarm Payrolls (May)	-10.000 M	-20.500 M	12:30	08:30
US	Unemployment Rate (May)	19.6 %	14.7 %	12:30	08:30
US	Labor Force Participation Rate (May)		60.2 %	12:30	08:30
US	Average Hourly Earnings (MoM) (May)	0.7 %	4.7 %	12:30	08:30
US	Average Hourly Earnings (YoY) (May)		7.9 %	12:30	08:30
US	Average Weekly Hours (May)	34.3	34.2	12:30	08:30
US	U6 Underemployment Rate (May)		22.8 %	12:30	08:30
Canada	Net Change in Employment (May)	-4.000 M	-1.994 M	12:30	08:30
Canada	Full Time Employment Change (May)		-1.472 M	12:30	08:30
Canada	Part Time Employment Change (May)		0.522 M	12:30	08:30
Canada	Unemployment Rate (May)		13.0 %	12:30	08:30
Canada	Participation Rate (May)		59.8 %	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Average Hourly Wages (YoY) (May)		10.5 %	12:30	08:30
Canada	Ivey Purchasing Managers Index (May)		23.6	15:00	11:00
Canada	Ivey Purchasing Managers Index s.a (May)		22.8	15:00	11:00
US	Baker Hughes US Oil Rig Count		222	17:00	13:00
US	Consumer Credit Change (Apr)		\$-12.04 B	19:00	15:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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