



ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of March 23 - 27, 2020

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.00-0.25%*	GBP:	0.25%*	CHF:	-0.75%
EUR:	0.00%	AUD:	0.50%*	NZD:	0.25%*
JPY:	-0.10%	CAD:	0.75%*	CNY:	3.15-3.25%*
*Recent Emergency Base Rate Reduction					

[*Italicized items imported from non-core calendars. Bold items are more influential*]

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	<i>Import Price Index (MoM) (Feb)</i>		-0.4 %	07:00	03:00
Germany	<i>Import Price Index (YoY) (Feb)</i>		-0.9 %	07:00	03:00
Italy	<i>Details CTZ and BTP€i auction MAR 26</i>			09:30	05:30
Germany	<i>€1.50B 6-mo Bubill auction</i>			09:40	05:40
US	Chicago Fed National Activity Index (Feb)		-0.25	12:30	08:30
Canada	Wholesale Sales (MoM) (Jan)	0.5 %	0.9 %	12:30	08:30
Euro-zone	Consumer Confidence (Mar)	-6.5	-6.6	15:00	11:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Manufacturing Advance PMI (Mar)		50.2	22:00	18:00
Australia	Commonwealth Bank Services Advance PMI (Mar)	48.3	49.0	22:00	18:00
Australia	Commonwealth Bank Composite Advance PMI (Mar)		49.0	22:00	18:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jibun Bank Manufacturing Advance PMI (Mar)	47.6	47.8	00:30	20:30
Japan	Jibun Bank Services Advance PMI (Mar)		46.8	00:30	20:30
Japan	Coincident Index (Jan)	94.7	94.7	05:00	01:00
Japan	Leading Economic Index (Jan)	90.3	90.3	05:00	01:00
France	Markit Manufacturing Advance PMI (Mar)	49.1	49.8	08:15	04:15
France	Markit Services Advance PMI (Mar)	52.6	52.5	08:15	04:15
France	Markit Advance PMI Composite (Mar)	52.0	52.0	08:15	04:15
Germany	Markit Manufacturing Advance PMI (Mar)	49.4	48.0	08:30	04:30
Germany	Markit Services Advance PMI (Mar)	53.0	52.5	08:30	04:30
Germany	Markit Advance PMI Composite (Mar)	50.7	50.7	08:30	04:30
Euro-zone	Markit Manufacturing Advance PMI (Mar)	49.9	49.2	09:00	05:00
Euro-zone	Markit Services Advance PMI (Mar)	52.4	52.6	09:00	05:00
Euro-zone	Markit Advance PMI Composite (Mar)	51.0	51.6	09:00	05:00
Euro-zone	<b>Constitutional Court Ruling on ECB Expanded APP Legality</b> <i>Postponed Until May 5<sup>th</sup> 10:00 CET [Press release <a href="https://bit.ly/3964Pzu">https://bit.ly/3964Pzu</a>]</i>				
Switzerland	ZEW Survey - Expectations (Mar)		7.7		
Italy	<b>Details 6-mo BOT auction MAR 26</b>			09:30	05:30
UK	Markit Manufacturing Advance PMI (Mar)	51.8	51.7	09:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Markit Services Advance PMI (Mar)		53.2	09:30	05:30
UK	Financial Policy Committee March 19 Meeting Minutes			09:30	05:30
Germany	€4.0B 2-yr Schatz (0.00%) auction			09:40	05:40
UK	CBI Industrial Trends Survey - Orders (MoM) (Mar)	-19	-18	11:00	07:00
US	Markit Manufacturing Advance PMI (Mar)	50.0	50.7	13:45	09:45
US	Markit Services Advance PMI (Mar)	48.8	49.4	13:45	09:45
US	Markit Advance PMI Composite (Mar)		49.6	13:45	09:45
US	Richmond Fed Manufacturing Index (Mar)	9	-2	14:00	10:00
US	New Home Sales (MoM) (Feb)	0.75 M	0.764 M	14:00	10:00
US	New Home Sales Change (MoM) (Feb)	3.7 %	7.9 %	14:00	10:00
US	\$40.0B 2-yr T-note auction			17:00	13:00
US	API Weekly Crude Oil Stock (Mar 20)		-0.421 M	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance (MoM) (Feb)		\$-340 M	21:45	17:45
New Zealand	Trade Balance (YoY) (Feb)		\$-3.87 B	21:45	17:45
New Zealand	Exports (Feb)		\$4.73 B	21:45	17:45
New Zealand	Imports (Feb)		\$5.07 B	21:45	17:45
Japan	BoJ Summary of Opinions			23:50	19:50

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Wed (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>New Zealand</b>	<b>RBNZ Interest Rate Decision and Statement</b>		<b>0.25 %</b>	<b>01:00</b>	<b>21:00</b>
Germany	IFO - Current Assessment (Mar)	93.7	93.8	09:00	05:00
<b>Germany</b>	<b>IFO - Business Climate (Mar)</b>	<b>87.7</b>	<b>87.7</b>	<b>09:00</b>	<b>05:00</b>
<b>Germany</b>	<b>IFO - Expectations (Mar)</b>	<b>82.0</b>	<b>82.0</b>	<b>09:00</b>	<b>05:00</b>
UK	CPI (MoM) (Feb)	2.4 %	2.7 %	09:30	05:30
<b>UK</b>	<b>CPI (YoY) (Feb)</b>	<b>1.7 %</b>	<b>1.8 %</b>	<b>09:30</b>	<b>05:30</b>
<b>UK</b>	<b>Core CPI (YoY) (Feb)</b>	<b>1.5 %</b>	<b>1.6 %</b>	<b>09:30</b>	<b>05:30</b>
UK	PPI - Input (MoM) n.s.a (Feb)	0.2 %	0.9 %	09:30	05:30
<b>UK</b>	<b>PPI - Input (YoY) n.s.a (Feb)</b>	<b>3.6 %</b>	<b>2.1 %</b>	<b>09:30</b>	<b>05:30</b>
UK	PPI - Output (MoM) n.s.a (Feb)	0 %	0.3 %	09:30	05:30
<b>UK</b>	<b>PPI - Output (YoY) n.s.a (Feb)</b>	<b>1.4 %</b>	<b>1.1 %</b>	<b>09:30</b>	<b>05:30</b>
UK	PPI Core Output (MoM) n.s.a (Feb)	0.2 %	0.1 %	09:30	05:30
<b>UK</b>	<b>PPI Core Output (YoY) n.s.a (Feb)</b>	<b>0.6 %</b>	<b>0.7 %</b>	<b>09:30</b>	<b>05:30</b>
UK	Retail Price Index (MoM) (Feb)	0.6 %	-0.4 %	09:30	05:30
<b>UK</b>	<b>Retail Price Index (YoY) (Feb)</b>	<b>2.4 %</b>	<b>2.7 %</b>	<b>09:30</b>	<b>05:30</b>
<b>UK</b>	<b>DCLG House Price Index (YoY) (Jan)</b>	<b>2.4 %</b>	<b>2.2 %</b>	<b>09:30</b>	<b>05:30</b>
<b>US</b>	<b>MBA Mortgage Applications (Mar 20)</b>		<b>-8.4 %</b>	<b>11:00</b>	<b>07:00</b>
<b>UK</b>	<b>CBI Distributive Trades Survey - Realized (MoM) (Mar)</b>		<b>1.0 %</b>	<b>11:00</b>	<b>07:00</b>
<b>US</b>	<b>Durable Goods Orders (Feb)</b>	<b>-0.9 %</b>	<b>-0.2 %</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Durable Goods Orders ex Transportation (Feb)</b>	<b>-0.2 %</b>	<b>0.8 %</b>	<b>12:30</b>	<b>08:30</b>

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Wed (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Nondefense Capital Goods Orders ex Aircraft (Feb)		1.1 %	12:30	08:30
US	Durable Goods Orders ex Defense (Feb)		3.7 %	12:30	08:30
US	Housing Price Index (MoM) (Jan)	0.3 %	0.6 %	13:00	09:00
Switzerland	SNB Quarterly Bulletin (Q1)			13:00	09:00
US	EIA Crude Oil Stocks Change (Mar 20)	3.086 M	1.954 M	14:30	10:30
US	\$18.0B 2-yr Floating Rate Note (Spread 0.154%) auction			15:30	11:30
US	\$41.0B 5-yr T-note auction			17:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥400B 40-yr JGB auction			22:30	18:30
Japan	Corporate Service Price Index (YoY) (Feb)	2.2 %	2.3 %	23:50	19:50
Germany	Gfk Consumer Confidence Survey (Apr)	9.8	9.8	07:00	03:00
France	Business Climate (Mar)	99	102	07:45	03:45
Italy	Trade Balance non-EU (Feb)		€-0.28 B	09:00	05:00
Euro-zone	ECB Monthly Economic Bulletin			09:00	05:00
Euro-zone	Private Loans (YoY) (Feb)	3.8 %	3.7 %	09:00	05:00
Euro-zone	M3 Money Supply (3m) (Feb)		5.2 %	09:00	05:00
Euro-zone	M3 Money Supply (YoY) (Feb)	5.0 %	5.2 %	09:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	<b>CTZ and BTP€i auction</b>			09:30	05:30
Italy	<b>Details Medium-Long Term Issues auction MAR 31</b>			09:30	05:30
UK	Retail Sales (MoM) (Feb)	0.0 %	0.9 %	09:30	05:30
UK	Retail Sales (YoY) (Feb)	0.6 %	0.8 %	09:30	05:30
UK	Retail Sales ex-Fuel (MoM) (Feb)	-0.2 %	1.6 %	09:30	05:30
UK	Retail Sales ex-Fuel (YoY) (Feb)	1.0 %	1.2 %	09:30	05:30
UK	<b>BoE February Capital Issuance</b>			09:30	05:30
UK	BoE Interest Rate Decision	0.25 %	0.25 %	12:00	08:00
UK	BoE Asset Purchase Facility		£645 B	12:00	08:00
UK	BoE MPC Vote Hike		0	12:00	08:00
UK	BoE MPC Vote Cut		9	12:00	08:00
UK	BoE MPC Vote Unchanged		0	12:00	08:00
UK	<b>Monetary Policy Summary and Monetary Policy Committee Meeting Minutes</b>			12:00	08:00
US	Initial Jobless Claims (Mar 20)	214 K	281 K	12:30	08:30
US	Initial Jobless Claims 4-week avg (Mar 20)		232.25 K	12:30	08:30
US	Continuing Jobless Claims (Mar 13)	1.708 M	1.701 M	12:30	08:30
US	GDP Annualized (Q4)	2.1 %	2.1 %	12:30	08:30
US	GDP Price Index (Q4)	1.8 %	1.3 %	12:30	08:30
US	Core Personal Consumption Expenditures (QoQ) (Q4)	1.2 %	1.2 %	12:30	08:30
US	Personal Consumption Expenditures Prices (QoQ) (Q4)	1.3 %	1.3 %	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Goods Trade Balance (Feb)		\$-65.9 B	12:30	08:30
US	Wholesale Inventories (Feb)	0.0 %	-0.4 %	12:30	08:30
US	EIA Natural Gas Storage Change (Mar 20)	33 B	-9 B	14:30	10:30
US	Kansas Fed Manufacturing Activity (Mar)	2	8	15:00	11:00
US	\$32.0B 7-yr T-note auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Total Filled Jobs (Feb)		2.2 M	21:45	17:45
Japan	Tokyo CPI (YoY) (Mar)	0.5 %	0.4 %	23:30	19:30
Japan	Tokyo CPI ex Fresh Food (YoY) (Mar)	0.4 %	0.5 %	23:30	19:30
Japan	Tokyo CPI ex Food, Energy (YoY) (Mar)	0.7 %	0.7 %	23:30	19:30
UK	Nationwide Housing Prices s.a (MoM) (Mar)	0.1 %	0.3 %	07:00	03:00
UK	Nationwide Housing Prices n.s.a (YoY) (Mar)	2.0 %	2.3 %	07:00	03:00
France	Consumer Confidence (Mar)	91	104	07:45	03:45
Italy	Business Confidence (Mar)	101.0	100.6	09:00	05:00
Italy	Consumer Confidence (Mar)	113.5	111.4	09:00	05:00
UK	BoE Quarterly Bulletin (Q1)			09:00	05:00
Italy	6-mo BOT auction			09:30	05:30
UK	BoE Q4 Banking Sector Regulatory Capital Report			09:30	05:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Personal Income (MoM) (Feb)	0.3 %	0.6 %	12:30	08:30
US	Personal Spending (Feb)	0.3 %	0.2 %	12:30	08:30
US	Core Personal Consumption Expenditure - Price Index (YoY) (Feb)	1.6 %	1.6 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (MoM) (Feb)	0.1 %	0.1 %	12:30	08:30
US	Personal Consumption Expenditures - Price Index (YoY) (Feb)		1.7 %	12:30	08:30
US	Michigan Consumer Sentiment Index (Mar)	89.5	95.9	15:00	11:00
US	Baker Hughes US Oil Rig Count		664	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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