

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of December 16 - 20, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event
-		

<u>Cen</u>	<u>Central Bank Rates</u> (with anticipated change '>' if <mark>meeting scheduled</mark>)					
USD:	1.75%	GBP:	0.75%	CHF:	-0.75%	
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%	
JPY:	-0.10%	CAD:	1.75%			

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ PSI (Nov)		55.4	21:30	16:30
Australia	Commonwealth Bank Manufacturing Advance PMI (Dec)	50.4	49.9	22:00	17:00
Australia	Commonwealth Bank Services Advance PMI (Dec)	49.1	49.7	22:00	17:00
Australia	Commonwealth Bank Composite Advance PMI (Dec)		49.7	22:00	17:00
UK	Rightmove HPI (MoM) (Dec)		-1.3 %	00:01	19:01
UK	Rightmove HPI (YoY) (Dec)		0.3 %	00:01	19:01
Japan	Jibun Bank Manufacturing Advance PMI (Dec)	48.4	48.9	00:30	19:30
Australia	RBA's Kearns speech at the UNSW Australasian Finance & Banking Conference, Sydney			01:00	20:00
China	Retail Sales (YoY) (Nov)	7.6 %	7.2 %	02:00	21:00
China	Industrial Production (YoY) (Nov)	5.0 %	4.7 %	02:00	21:00
China	House Price Index (Nov)		7.8 %	01:30	20:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Fixed Asset Investment (YTD) (YoY) (Nov)	5.2 %	5.2 %	02:00	21:00
China	National Bureau of Statistics P	ce	02:00	21:00	
Japan	Tertiary Industry Index (MoM) (Oct)	0.7 %	1.8 %	04:30	23:30
France	Markit Manufacturing Advance PMI (Dec)	51.4	51.7	08:15	03:15
France	Markit Services Advance PMI (Dec)	51.8	52.2	08:15	03:15
France	Markit Composite Advance PMI (Dec)	52.4	52.1	08:15	03:15
Germany	Markit Manufacturing Advance PMI (Dec)	44.5	44.1	08:30	03:30
Germany	Markit Services Advance PMI (Dec)	52.0	51.7	08:30	03:30
Germany	Markit Composite Advance PMI (Dec)	49.9	49.4	08:30	03:30
Italy	CPI (MoM) (Nov)	0.0 %	0.0 %	09:00	04:00
Italy	CPI (YoY) (Nov)	0.4 %	0.4 %	09:00	04:00
Italy	CPI (EU Norm) (MoM) (Nov)	-0.1 %	-0.1 %	09:00	04:00
Italy	CPI (EU Norm) (YoY) (Nov)	0.4 %	0.4 %	09:00	04:00
Euro-zone	Markit Manufacturing Advance PMI (Dec)	47.1	46.9	09:00	04:00
Euro-zone	Markit Services Advance PMI (Dec)	52.0	51.9	09:00	04:00
Euro-zone	Markit Composite Advance PMI (Dec)	50.9	50.6	09:00	04:00
υκ	Markit Manufacturing Advance PMI (Dec)	49.4	48.9	09:30	04:30
UK	Markit Services Advance PMI (Dec)	49.6	49.3	09:30	04:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Labor Cost (Q3)	2.6 %	2.7 %	10:00	05:00
Euro-zone	ECB's Lane lunchtime talk at the on Household Finance and Con			12:30	07:30
Euro-zone	ECB's de Guindos opening remarks a Policy and Research Confere			13:00	08:00
US	NY Empire State Manufacturing Index (Dec)	4.0	2.9	13:30	08:30
US	Markit Manufacturing Advance PMI (Dec)	52.4	52.6	14:45	09:45
US	Markit Services Advance PMI (Dec)	51.4	51.6	14:45	09:45
US	Markit Composite Advance PMI (Dec)	51.9	52	14:45	09:45
US	NAHB Housing Market Index (Dec)	70	70	15:00	10:00
UK	Financial Stability Report			17:00	12:00
UK	Financial Policy Committee Statement and Meeting Minutes			17:00	12:00
UK	Bank Stress Test Re	sults		17:00	12:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Westpac Consumer Survey (Q4)	103.5	103.1	20:00	15:00
US	Total Net TIC Flows (Oct)	\$28.7 B	\$-37.6 B	21:00	16:00
US	Net Long-Term TIC Flows (Oct)	\$22.6 B	\$49.5 B	21:00	16:00
Japan	¥900B 20-yr JGB auction		22:30	17:30	
New Zealand	ANZ Business Confidence (Dec)	-13.6	-26.4	00:00	19:00
New Zealand	ANZ Activity Outlook (Dec)	17.5 %	12.9 %	00:00	19:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Reserve Bank of Australia December 3 rd Meeting Minutes			00:30	19:30
Australia	Home Loans (Oct)	1.0 %	1.4 %	00:30	19:30
Australia	Investment Lending for Homes (Oct)		1.1 %	00:30	19:30
Euro-zone	Global Trade Balance (Oct)	€4.966 B	€2.779 B	09:00	04:00
Euro-zone	Trade Balance EU (Oct)		€1.255 B	09:00	04:00
UK	Employment Change (Nov)	-5K	-58K	09:30	04:30
UK	Claimant Count Change (Nov)	20.2 K	33 K	09:30	04:30
UK	Claimant Count Rate (Nov)		3.4 %	09:30	04:30
UK	ILO Unemployment Rate (3M) (Oct)	3.9 %	3.8 %	09:30	04:30
UK	Average Earnings Including Bonus (3Mo/Yr) (Oct)	3.4 %	3.6 %	09:30	04:30
UK	Average Earnings Excluding Bonus (3Mo/Yr) (Oct)	3.4 %	3.6 %	09:30	04:30
Italy	Details BOT and CTZ issues auction DEC	23		09:40	04:40
Euro-zone	Trade Balance n.s.a. (Oct)	€17 B	€18.7 B	10:00	05:00
Euro-zone	Trade Balance s.a. (Oct)	€19.3 B	€18.3 B	10:00	05:00
ик	CBI Industrial Trends Survey - Orders (MoM) (Dec)		-26	11:00	06:00
US	Fed's Kaplan joins a moderated discussion at the Council on Foreign Relations, NYC				08:00
Euro-zone	ECB's Lane chairs policy panel at 4th Macroprudential Policy and Research Conference, Frankfurt			13:30	08:30
US	Housing Starts (MoM) (Nov)	1.34 M	1.314 M	13:30	08:30
US	Housing Starts Change (Nov)		3.8 %	13:30	08:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Building Permits (MoM) (Nov)	1.41 M	1.461 M	13:30	08:30
US	Building Permits Change (Nov)		5.0 %	13:30	08:30
Canada	Manufacturing Shipments (MoM) (Oct)	0 %	-0.2 %	13:30	08:30
US	Industrial Production (MoM) (Nov)	0.8 %	-0.8 %	14:15	09:15
US	Capacity Utilization (Nov)	77.2 %	76.7 %	14:15	09:15
US	IBD/TIPP Economic Optimism (MoM) (Dec)		52.9	N/A	N/A
US	JOLTS Job Openings (Oct)	7.111 M	7.024 M	15:00	10:00
New Zealand	GDT Price Index	0.5 %	-0.5 %	N/A	N/A
US		Fed's Williams opening remarks and joins a panel of economists to answer questions about conditions in New York Fed region, NYC			12:30
US	Fed's Rosengren speech at Forecasters Club of New York, NYC			18:00	13:00
UK/Euro-zone	BoE's Carney delivers remarks at ECB Farewell Board Dinner for Benoît Cœuré, Frankfurt			19:15	14:15
US	API Weekly Crude Oil Stock (Dec 13)		1.41 M	21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Current Account (QoQ) (Q3)	\$-5.678 B	\$-1.106 B	21:45	16:45
New Zealand	Current Account - GDP Ratio (Q3)	-3.4 %	-3.4 %	21:45	16:45
Japan	Merchandise Trade Balance Total (Nov)	¥-369 B	¥15.7 B	23:50	18:50
Japan	Adjusted Merchandise Trade Balance (Nov)	¥-93.6 B	¥-34.7 B	23:50	18:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Exports (YoY) (Nov)	-8.6 %	-9.2 %	23:50	18:50
Japan	Imports (YoY) (Nov)	-12.7 %	-14.8 %	23:50	18:50
Australia	Westpac Leading Index (MoM) (Nov)		-0.08 %	00:30	19:30
Germany	PPI (MoM) (Nov)	-0.2 %	-0.2 %	07:00	02:00
Germany	PPI (YoY) (Nov)	-1.1 %	-0.6 %	07:00	02:00
Euro-zone	Non-Monetary Policy EC	B Meeting		08:00	03:00
Euro-zone		ECB's Lagarde welcome address at Colloquium in honour of Benoît Coeuré organised by the ECB, Frankfurt		08:30	03:30
Germany	IFO - Current Assessment (Dec)	98.1	97.9	09:00	04:00
Germany	IFO - Business Climate (Dec)	95.5	95	09:00	04:00
Germany	IFO - Expectations (Dec)	93.1	92.1	09:00	04:00
UK	PPI - Input (MoM) n.s.a (Nov)	-1.2 %	-1.3 %	09:30	04:30
UK	PPI - Input (YoY) n.s.a (Nov)	-4.9 %	-5.1 %	09:30	04:30
UK	PPI - Output (MoM) n.s.a (Nov)	0.0 %	-0.1 %	09:30	04:30
UK	PPI - Output (YoY) n.s.a (Nov)	0.9 %	0.8 %	09:30	04:30
UK	PPI Core Output (MoM) n.s.a (Nov)	0.1 %	-0.1 %	09:30	04:30
UK	PPI Core Output (YoY) n.s.a (Nov)	1.5 %	1.3 %	09:30	04:30
UK	CPI (MoM) (Nov)	0.2 %	-0.2 %	09:30	04:30
UK	CPI (YoY) (Nov)	1.5 %	1.5 %	09:30	04:30
UK	Core CPI (YoY) (Nov)	1.7 %	1.7 %	09:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Retail Price Index (MoM) (Nov)	0.1 %	-0.2 %	09:30	04:30
UK	Retail Price Index (YoY) (Nov)	2.1 %	2.1 %	09:30	04:30
UK	DCLG House Price Index (YoY) (Oct)		1.3 %	09:30	04:30
Euro-zone	CPI (MoM) (Nov)	-0.3 %	0.1 %	10:00	05:00
Euro-zone	CPI - Core (MoM) (Nov)	-0.5 %	-0.5 %	10:00	05:00
Euro-zone	CPI (YoY) (Nov)	1.0 %	1.0 %	10:00	05:00
Euro-zone	CPI - Core (YoY) (Nov)	1.3 %	1.3 %	10:00	05:00
Euro-zone	Construction Output s.a (MoM) (Oct)		0.74 %	10:00	05:00
Euro-zone	Construction Output w.d.a (YoY) (Oct)	2.4 %	-0.7 %	10:00	05:00
US/Euro-zone	Fed's Brainard speech 'Monetary Policy, Technology and Globalization' at Colloquium in Honour of Benoît Coeuré, Frankfurt Watch Live: <u>https://www.ecb.europa.eu/home/html/index.en.html</u>			10:15	05:15
Euro-zone	ECB's Coeuré closing remarks a in his honour organised by the			11:15	06:15
US	MBA Mortgage Applications (Dec 13)		3.8 %	12:00	07:00
Canada	CPI (MoM) (Nov)	0.3 %	0.3 %	13:30	08:30
Canada	CPI - Core (MoM) (Nov)		0.1 %	13:30	08:30
Canada	CPI (YoY) (Nov)	1.9 %	1.9 %	13:30	08:30
Canada	BoC CPI Core (MoM) (Nov)	-0.2 %	0.4 %	13:30	08:30
Canada	BoC CPI Core (YoY) (Nov)	1.9 %	1.9 %	13:30	08:30
Switzerland	Swiss National Bank Quarterly Bulletin (Q4)		14:00	09:00	
US	EIA Crude Oil Stocks Change (Dec 13)		0.822 M	16:00	11:00
US	Fed's Evans speech on monetary policy followed by media Q&A at the Economic Club of Indiana Luncheon, Indianapolis			17:40	12:40

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	GDP (QoQ) (Q3)	0.4 %	0.5 %	21:45	16:45
New Zealand	GDP (YoY) (Q3)	2.0 %	2.1 %	21:45	16:45
New Zealand	Trade Balance (MoM) (Nov)	\$-0.875 M	\$-1013 M	21:45	16:45
New Zealand	Trade Balance (YoY) (Nov)		\$-5.04 B	21:45	16:45
New Zealand	Exports (Nov)		\$5.03 B	21:45	16:45
New Zealand	Imports (Nov)		\$6.05 B	21:45	16:45
Australia	Employment Change s.a. (Nov)	14 K	-19 K	00:30	19:30
Australia	Fulltime Employment (Nov)		-10.3 K	00:30	19:30
Australia	Part-Time Employment (Nov)		-8.7 K	00:30	19:30
Australia	Unemployment Rate s.a. (Nov)	5.3 %	5.3 %	00:30	19:30
Australia	Participation Rate (Nov)	66 %	66 %	00:30	19:30
Australia	HIA New Home Sales (MoM) (Nov)		-0.5 %	N/A	N/A
Japan	BoJ Interest Rate Decision	-0.1 %	-0.1 %	03:00	03:00
Japan	BoJ Monetary Policy St	atement		03:00	03:00
Japan	BoJ Press Confere	nce		06:00	20:00
Switzerland	Trade Balance (Nov)	3299 M	3497 M	07:00	02:00
Switzerland	Exports (MoM) (Nov)		22179 M	07:00	02:00
Switzerland	Imports (MoM) (Nov)		18682 M	07:00	02:00
France	Business Climate (Dec)	99	100	07:45	02:45

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Retail Sales ex-Fuel (MoM) (Nov)	0.3 %	-0.3 %	09:30	04:30
UK	Retail Sales ex-Fuel (YoY) (Nov)	1.6 %	2.7 %	09:30	04:30
UK	Retail Sales (MoM) (Nov)	0.5 %	-0.1 %	09:30	04:30
UK	Retail Sales (YoY) (Nov)	2.4 %	3.1 %	09:30	04:30
UK	CBI Distributive Trades Survey - Realized (MoM) (Dec)	-10.0 %	-3.0 %	11:00	06:00
UK	BoE Interest Rate Decision	0.75 %	0.75 %	12:00	07:00
UK	BoE Asset Purchase Facility	£435 B	£435 B	12:00	07:00
UK	BoE MPC Vote Cut	2	2	12:00	07:00
UK	BoE MPC Vote Unchanged	7	7	12:00	07:00
UK	BoE MPC Vote Hike		0	12:00	07:00
UK	Monetary Policy Summary			12:00	07:00
UK	Bank of England Mi	nutes		12:00	07:00
UK	BoE Agents Summary of Business Condit	ions - Q4 2019)	12:00	12:00
US	Initial Jobless Claims (Dec 13)	224 K	252 K	13:30	08:30
US	Initial Jobless Claims 4-week average (Dec 13)		224 K	13:30	08:30
US	Continuing Jobless Claims (Dec 6)	1678 K	1667 K	13:30	08:30
US	Philadelphia Fed Manufacturing 8.5 10.4		13:30	08:30	
US	Current Account (Q3)	\$-122.5 B	\$-128.2 B	13:30	08:30
US	Existing Home Sales (MoM) (Nov)	5.45 M	5.46 M	15:00	10:00
US	Existing Home Sales Change (MoM) (Nov)	1.4 %	1.9 %	15:00	10:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Wholesale Sales (MoM) (Oct) 1.1 % 1 %		1 %	13:30	08:30
Canada	ADP Employment Change (Nov) 66.6 K -22.6 K		-22.6 K	13:30	08:30
US	EIA Natural Gas Storage Change (Dec 13)		-73 B	15:30	10:30
Euro-zone	ECB's Lane chairs policy panel at 4th ECB biennial conference on Fiscal policy and EMU governance, Frankfurt			15:30	10:30
US	Details 2-yr Floating Rate Note auction DEC 24			16:00	11:00
US	Details 3-yr, 5-yr & 7-yr T-note auction DEC 23, 24, 26			16:00	11:00
US	\$18.0B 5-yr TIPS (Spread 0.300%) auction			18:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	National CPI (YoY) (Nov)	0.2 %	0.2 %	23:30	18:30
Japan	National CPI ex-Fresh Food (YoY) (Nov)	0.5 %	0.4 %	23:30	18:30
Japan	National CPI ex Food, Energy (YoY) (Nov)	0.6 %	0.7 %	23:30	18:30
UK	GfK Consumer Confidence (Dec)	-14	-14	00:01	19:01
China	PBoC Interest Rate Decision		4.15 %	01:30	20:30
New Zealand	Credit Card Spending (YoY) (Nov)	5 %	2.5 %	02:00	21:00
Germany	Gfk Consumer Confidence Survey (Jan)	9.7	9.7	07:00	02:00
France	Consumer Spending (MoM) (Nov)	0.3 %	0.2 %	07:45	02:45
France	Producer Prices (MoM) (Nov)	0 %	-0.1 %	07:45	02:45
Italy	Business Confidence (Dec)	99.4	98.9	09:00	04:00
Italy	Consumer Confidence (Dec)	108.4	108.5	09:00	04:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Current Account n.s.a (Oct)	€26.7 B	€35.8 B	09:00	04:00
Euro-zone	Current Account s.a (Oct)	€25.5 B	€28.2 B	09:00	04:00
UK	GDP (QoQ) (Q3)	0.3 %	0.3 %	09:30	04:30
UK	GDP (YoY) (Q3)	1.0 %	1.0 %	09:30	04:30
UK	Public Sector Net Borrowing (Nov)	£6.000 B	£10.509 B	09:30	04:30
UK	Total Business Investment (QoQ) (Q3)	0.0 %	0.0 %	09:30	04:30
UK	Total Business Investment (YoY) (Q3)	-0.6 %	-0.6 %	09:30	04:30
UK	Current Account (Q3)	£-15.5 B	£-25.2 B	09:30	04:30
Italy	PPI (MoM) (Nov)	-0.1 %	-0.1 %	10:00	05:00
Italy	PPI (YoY) (Nov)	-3.0 %	-3.0 %	10:00	05:00
UK	BoE's Haskel speech at the Resolution Foundation, London			11:00	06:00
Italy	Trade Balance non-EU (Nov) €5.97 B		11:00	06:00	
UK	BoE Quarterly Bulletin (Q4)		12:00	07:00	
US	GDP Annualized (Q3)	2.1 %	2.1 %	13:30	08:30
US	GDP Price Index (Q3)	1.7 %	1.7 %	13:30	08:30
US	Core Personal Consumption Expenditures (QoQ) (Q3)	2.1 %	2.1 %	13:30	08:30
US	Personal Consumption Expenditures - Prices (QoQ) (Q3)	1.5 %	1.5 %	13:30	08:30
Canada	Retail Sales (MoM) (Oct)	0.1 %	-0.1 %	13:30	08:30
Canada	Retail Sales ex Autos (MoM) (Oct)	0.2 %	0.2 %	13:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	New Housing Price Index (MoM) (Oct)	0.0 %	0.2 %	13:30	08:30
Canada	New Housing Price Index (YoY) (Oct)		-0.1 %	13:30	08:30
US	Michigan Consumer Sentiment (Dec)	97	99.2	15:00	10:00
US	Personal Income (MoM) (Nov)	0.3 %	0 %	15:00	10:00
US	Personal Spending (Nov)	0.5 %	0.3 %	15:00	10:00
US	Personal Consumption Expenditures - Price Index (MoM) (Nov)	0.1 %	0.2 %	15:00	10:00
US	Personal Consumption Expenditures - Price Index (YoY) (Nov)	1.3 %	1.3 %	15:00	10:00
US	Core Personal Consumption Expenditure - Price Index (MoM) (Nov)	0.1 %	0.1 %	15:00	10:00
US	Core Personal Consumption Expenditure - Price Index (YoY) (Nov)	1.6 %	1.6 %	15:00	10:00
Euro-zone	Consumer Confidence (Dec)	-7.0	-7.2	15:00	10:00
US	Kansas Fed Manufacturing Activity (Dec)	2	-5	16:00	11:00
US	Baker Hughes US Oil Rig Count		667	18:00	13:00

We hope you find this helpful.

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.

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