



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of November 25 - 29, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	1.75%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Coincident Index	101.0	101.0	00:00	19:00
Japan	Leading Index	92.2	91.9	00:00	19:00
Euro-zone	German Ifo Current Assessment	97.9	97.8	09:00	04:00
Euro-zone	German Ifo Business Climate	94.9	94.6	09:00	04:00
Euro-zone	German Ifo Business Expectations	92.5	91.5	09:00	04:00
Euro-zone	<i>€2.0B 3-mo German Bubill auction</i>			10:40	05:40
Euro-zone	<i>Details Italian 5-yr & 10-yr BTP auction NOV 28</i>			10:45	05:45
UK	CBI Distributive Trades Survey	-10	-10	11:00	06:00
US	Chicago Fed National Activity Index	-0.43	-0.45	13:30	08:30
US	Dallas Fed Manufacturing Index	-11.3	-5.1	13:30	08:30
Canada	Wholesale Sales m/m	0.4%	-1.2%	13:30	08:30
Euro-zone	<i>ECB's Mersch speech at 6th annual IIF European Banking Union Colloquium, Frankfurt</i>			18:00	13:00
US	<i>\$40.0B 2-yr T-note auction</i>			18:00	13:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Retail Sales q/q	1.2%	0.2%	21:45	16:45
New Zealand	Core Retail Sales q/q	1.5%	0.3%	21:45	16:45
Japan	<i>¥400B 40-yr JGB auction</i>			22:30	17:30
Australia	<i>RBA's Debelle speech 'Employment and Wages' at 2019 ACOSS National Conference</i>			23:50	18:50
Japan	Corporate Service Price Index y/y	0.5%	0.5%	23:50	18:50
US	<i>Fed's Powell speech 'Building on the Gains From the Long Expansion', Providence, Rhode Island</i>			00:00	19:00 MON. EVE.
Australia	<i>\$A100M 10-yr Treasury Indexed Australian Bond (2.50%) auction</i>			00:00	19:00
Japan	BoJ Core CPI y/y		0.3%	05:00	05:00
Euro-zone	German GfK Consumer Climate	9.7	9.6	07:00	02:00
Australia	<i>RBA's Lowe speech 'Unconventional Monetary Policy: Some Lessons from Overseas' at Annual ABE Dinner, Sydney</i>			09:05	04:05
UK	Mortgage Approvals		42.3K	09:30	04:30
UK	<i>£3.0B 6-yr Gilt (0.625%) auction</i>			09:40	04:40
Euro-zone	<i>Italian CTZ and BTP€i auction</i>			10:45	05:45
Canada	Corporate Profits q/q		5.2%	13:30	08:30
US	Goods Trade Balance	-71.3B	-70.4B	13:30	08:30
US	Prelim Retail Inventories m/m		0.2%	13:30	08:30
US	Prelim Wholesale Inventories m/m	0.2%	-0.4%	13:30	08:30
US	HPI m/m	0.5%	0.2%	14:00	09:00
US	HPI y/y	0.5%	0.2%	14:00	09:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	S&P/CS Composite-20 HPI y/y		4.6%	14:00	09:00
US	CB Consumer Confidence	126.9	125.9	15:00	10:00
US	Richmond Manufacturing Index	6	8	15:00	10:00
US	New Home Sales	708K	701K	15:00	10:00
US	<i>\$18.0B Floating Rate Note (Spread 0.30%) auction</i>			16:00	11:00
US	<i>Fed's Brainard speech 'Federal Reserve Framework Review of Monetary Policy Strategy, Tools, and Communication', NYC</i>			18:00	13:00
US	<i>\$41.0B 5-yr T-note auction</i>			18:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	RBNZ Financial Stability Report			20:00	15:00
New Zealand	Trade Balance	-1000M	-1242M	21:45	16:45
New Zealand	RBNZ's Orr speaks			22:00	17:00
Australia	<i>\$A1.20B 12-yr Australian T-bond (1.50%) auction</i>			00:00	19:00
UK	BRC Shop Price Index y/y		-0.4%	00:01	19:01
Australia	Construction Work Done q/q	-1.0%	-3.8%	00:30	19:30
Japan	<i>BoJ's Sakurai speaks at meeting with business leaders, Hyogo</i>				
Euro-zone	German Import Prices m/m	-0.2%	0.6%	07:00	02:00
Euro-zone	<i>ECB's Enria speech at 8th annual Research Workshop "The future of stress tests in the banking sector..." , Paris</i>			08:50	03:50
Switzerland	Credit Suisse Economic Expectations		-30.5	09:00	04:00
UK	<i>BoE releases OCT Capital Issuance Statistics</i>			09:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	€3.0B 5-yr German Bobl (0.00%) auction			10:40	05:40
Euro-zone	Italian 6-mo BOT auction			10:45	05:45
US	Durable Goods Orders m/m	-0.5%	-1.2%	13:30	08:30
US	Core Durable Goods Orders m/m	0.2%	-0.4%	13:30	08:30
US	Prelim GDP q/q	1.9%	1.9%	13:30	08:30
US	Prelim GDP Sales (Q3)		2.2%	13:30	08:30
US	Prelim GDP Price Index q/q	1.7%	1.7%	13:30	08:30
US	Unemployment Claims	223K	227K	13:30	08:30
US	Continuing Jobless Claims		1695K	13:30	08:30
US	Chicago PMI	47.2	43.2	14:45	09:45
US	Personal Income m/m	0.3%	0.3%	15:00	10:00
US	Personal Spending m/m	0.3%	0.2%	15:00	10:00
US	Core PCE Price Index m/m	0.2%	0.0%	15:00	10:00
US	Core PCE Price Index y/y	1.7%	1.7%	15:00	10:00
US	Pending Home Sales m/m	0.2%	1.5%	15:00	10:00
US	Crude Oil Inventories		1.4M	15:30	10:30
US	Natural Gas Storage		-94B	16:00	11:00
US	\$32.0B 7-yr T-note auction			18:00	13:00
US	Federal Reserve Beige Book			19:00	14:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥2.0T 2-yr JGB auction			22:30	17:30
Japan	Retail Sales m/m	0.0%	7.1%	23:50	18:50
Japan	Retail Sales y/y	-3.8%	9.2%	23:50	18:50
New Zealand	ANZ Business Confidence		-42.4	00:00	19:00
Australia	Private Capital Expenditure q/q	0.0%	-0.5%	00:30	19:30
Switzerland	GDP q/q	0.1%	0.3%	06:45	01:45
Switzerland	GDP y/y	0.8%	0.2%	06:45	01:45
UK	Nationwide HPI m/m	0.1%	0.2%	06:45	01:45
Euro-zone	German Prelim CPI m/m	-0.7%	0.1%	06:45	01:45
Euro-zone	Spanish Flash CPI y/y	0.2%	0.1%	08:00	03:00
Euro-zone	German CPI m/m	-0.6%	-0/1%	08:00	03:00
Euro-zone	German CPI y/y	1.3%	1.1%	08:00	03:00
Euro-zone	German HICP m/m	-0.7%	-0.1%	08:00	03:00
Euro-zone	German HICP y/y	1.3%	0.9%	08:00	03:00
Euro-zone	M3 Money Supply y/y	5.5%	5.5%	09:00	04:00
Euro-zone	Private Loans y/y	3.5%	3.4%	09:00	04:00
Euro-zone	Consumer Confidence	-7.2	-7.6	10:00	05:00
Euro-zone	Services Sentiment	8.9	90.0	10:00	05:00
Euro-zone	Economic Sentiment	101.0	100.8	10:00	05:00
Euro-zone	Industrial Sentiment	-9.1	-9.5	10:00	05:00
Euro-zone	Business Climate	-0.14	-0.19	10:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>Italian 5-yr & 10-yr BTP auction</i>			10:45	05:45
ALL	OECD G20 International Trade Statistics			11:00	06:00
US	All Markets Closed for Thanksgiving Day Observation				
Canada	Current Account		-6.4B	13:30	08:30
Euro-zone	ECB's Lane speech "Why are interest rates so low" at the NTMA Investee and Business Leaders Dinner, Dublin			20:00	15:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Consents m/m		7.2%	21:45	16:45
Japan	Tokyo Core CPI y/y	0.6%	0.5%	23:30	18:30
Japan	Unemployment Rate	2.4%	2.4%	23:30	18:30
Japan	Prelim Industrial Production m/m	-2.0%	1.7%	23:50	18:50
UK	GfK Consumer Confidence	-14	-14	00:01	19:01
Australia	HIA New Home Sales m/m		5.7%	00:01	19:01
Australia	Private Sector Credit m/m	0.3%	0.2%	00:30	19:30
Japan	Consumer Confidence	37.0	36.2	05:00	00:00
Japan	Housing Starts y/y	-7.5%	-4.9%	05:00	00:00
Japan	Construction Orders y/y		-6.8%	05:00	00:00
Euro-zone	German Retail Sales m/m	-0.2%	0.1%	07:00	02:00
Euro-zone	German Retail Sales y/y		3.4%	07:00	02:00
Euro-zone	French Prelim CPI m/m		0.0%	07:45	02:45
Euro-zone	French Prelim CPI y/y		0.8%	07:45	02:45

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Euro-zone	French Prelim HICP m/m		-0.1%	07:45	02:45
Euro-zone	French Prelim HICP y/y		0.9%	07:45	02:45
Euro-zone	French Prelim GDP q/q	0.3%	0.3%	07:45	02:45
Euro-zone	French Consumer Spending m/m	0.2%	-0.4%	07:45	02:45
Switzerland	KOF Economic Barometer	95.1	94.7	08:00	03:00
Euro-zone	German Unemployment Change	5K	6K	08:55	03:55
Euro-zone	German Unemployment Rate	5.0%	5.0%	08:55	03:55
Euro-zone	Italian Monthly Unemployment Rate	9.8%	9.9%	09:00	04:00
UK	M4 Money Supply m/m	0.5%	0.7%	09:30	04:30
UK	Mortgage Approvals	65K	66K	09:30	04:30
UK	Net Lending to Individuals m/m	£4.5B	£4.6B	09:30	04:30
Euro-zone	CPI Flash Estimate y/y	0.8%	0.7%	10:00	05:00
Euro-zone	Core CPI Flash Estimate y/y	1.2%	1.1%	10:00	05:00
Euro-zone	Italian Prelim CPI m/m		0.0%	10:00	05:00
Euro-zone	Unemployment Rate	7.5%	7.5%	10:00	05:00
Canada	GDP m/m	0.1%	0.1%	13:30	08:30
Canada	GDP y/y		1.64%	13:30	08:30
Canada	Raw Materials Price Index m/m		0.0%	13:30	08:30
Canada	Industrial Products Price Index m/m		-0.1%	13:30	08:30
US	Chicago PMI	46.0	43.2	14:45	09:45
US	Thanksgiving Holiday Weekend Early Closes for Most Markets (including NYSE)			18:00	13:00

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We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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