



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of November 18 - 22, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.75%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%
JPY:	-0.10%	CAD:	1.75%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A500M 9-yr Australian T-bond (2.25%) auction			00:00	19:00
UK	Rightmove HPI m/m		0.6%	00:01	19:01
UK	Rightmove HPI y/y		-0.2%	00:01	19:01
Euro-zone	<i>ECB's de Guindos keynote speech at Opening Conference of 22nd Euro Finance Week, Frankfurt</i>			09:00	04:00
Euro-zone	Bundesbank Monthly Report			11:00	06:00
Euro-zone	<i>ECB's Lane Fireside interview at FORTUNE Global Forum, Paris</i>			13:05	08:05
US	NAHB Housing Market Index	71	71	15:00	10:00
Australia	CB Leading Index m/m		0.2%	15:30	10:30
US	Total Net TIC Flows	\$30.9B	\$70.5B	21:00	16:00
US	TIC Long-Term Purchases	\$70.3B	-\$41.1B	21:00	16:00
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	PPI Input q/q	0.2%	0.3%	21:45	16:45
New Zealand	PPI Output q/q	0.4%	0.5%	21:45	16:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<i>RBA's Kent speaks at the Australian Securitisation Forum 2019</i>			22:00	17:00
Australia	Monetary Policy Meeting Minutes			00:30	00:30
Switzerland	Trade Balance	4.24B	4.02B	07:00	02:00
Euro-zone	<i>ECB's Hakkarainen "Risk and profitability in European Banking..." panel participation during Euro Finance Week, Frankfurt</i>			08:30	03:30
Euro-zone	Current Account n.s.a.	€23.4B	€25.7B	09:00	04:00
Euro-zone	Current Account s.a.	€22.3B	€26.6B	09:00	04:00
Euro-zone	Construction Output s.a. m/m	0.7%	-0.46%	09:00	04:00
Euro-zone	Construction Output w.d.a. y/y	2.7%	1.2%	09:00	04:00
Euro-zone	<i>3-mo Spanish Letras auction</i>			09:40	04:40
UK	CBI Industrial Order Expectations	-30	-37	11:00	06:00
Canada	Manufacturing Sales m/m	-0.5%	0.8%	13:30	08:30
US	Building Permits	1.39M	1.39M	13:30	08:30
US	Housing Starts	1.32M	1.26M	13:30	08:30
US	Fed's Williams speaks			14:00	09:00
Canada	<i>BoC's Wilkins speaks on financial system safeguards at the International Finance Club of Montreal</i>			18:15	13:15

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<i>¥900B 20-yr JGB auction</i>			22:30	17:30
Australia	MI Leading Index m/m		-0.1%	23:30	18:30
Japan	Trade Balance	301.0B	-124.8B	23:50	18:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A800M 11-yr Australian T-bond (2.50%) auction			00:00	19:00
Euro-zone	German PPI m/m	0.0%	0.1%	07:00	02:00
Euro-zone	German PPI y/y	-0.4%	-0.1%	07:00	02:00
Euro-zone	ECB Financial Stability Review			09:00	04:00
Euro-zone	€1.5B 30-yr German Bund (0.00%) auction			10:40	05:40
Canada	CPI m/m	0.3%	-0.4%	13:30	08:30
Canada	Core CPI m/m		0.0%	13:30	08:30
Canada	Core CPI y/y	1.9%	1.9%	13:30	08:30
Canada	Median CPI y/y		2.2%	13:30	08:30
Canada	Trimmed CPI y/y		2.1%	13:30	08:30
US	Crude Oil Inventories		2.2M	15:30	10:30
Euro-zone	ECB's Lane Q&A at Bocconi University, Milan			17:00	12:00
US	FOMC Meeting Minutes			19:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Credit Card Spending y/y		4.8%	02:00	21:00
Japan	All Industries Activity m/m	1.5%	0.0%	04:30	23:30
Euro-zone	ECB's Mersch keynote address at S&P Global European Financial Institutions Conference, Paris			08:00	03:00
Euro-zone	ECB's Enria keynote address at Retail Banking Conference of the European Savings Bank Group, Brussels			08:20	03:20
UK	Public Sector Net Borrowing	£8.5B	£8.7B	09:30	23:30
UK	Public Sector Net Cash Requirement		£2.655B	09:30	23:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>3-mo Spanish Letras auction</i>			09:40	04:40
Euro-zone	<i>ECB's de Guindos speech at Retail Banking Conference of the European Savings Bank Group, Brussels</i>			09:40	04:40
Euro-zone	<i>€7.0-8.5B 4-yr (0.00%), 5-yr (0.00%) and 6-yr (0.00%) French OAT auction</i>			09:50	04:50
Euro-zone	<i>OECD Economic Outlook with Chief Economist Boone presentation</i>			10:00	05:00
Euro-zone	<i>€1.0-1.5B 9-yr (0.10%) French OATi and 10-yr (0.10%) & 28 -yr (0.10%) French OAT€i auction</i>			10:50	05:50
Euro-zone	<i>Details Italian CTZ and BTP€i auction NOV 26</i>				
Euro-zone	ECB Monetary Policy Meeting Accounts			12:30	07:30
Canada	ADP Non-Farm Employment Change		28.2K	13:30	08:30
US	Philly Fed Manufacturing Index	7.0	5.6	13:30	08:30
US	Unemployment Claims	215K	225K	13:30	08:30
Canada	<i>BoC's Poloz speaks on economic change and the outlook at the Ontario Securities Commission, Toronto</i>			13:40	08:40
Euro-zone	Consumer Confidence	-7	-8	15:00	10:00
US	CB Leading Index m/m	-0.1%	-0.1%	15:00	10:00
US	Existing Home Sales	5.49M	5.38M	15:00	10:00
Canada	BoC Financial System Review			15:30	10:30
US	Natural Gas Storage		3B	15:30	10:30
US	<i>Details 3-yr Floating Rate Note auction NOV 26</i>			16:00	11:00
US	<i>Details 2-yr, 5-yr and 7-yr T-note auctions NOV 25, 26, 27</i>			16:00	11:00
US	<i>\$12.0B 10-yr TIPS (0.25%) auction</i>			18:00	13:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Advance Manufacturing PMI		50.0	22:00	17:00
Australia	Advance Services PMI		50.1	22:00	17:00
Japan	National CPI y/y		0.2%	23:30	18:30
Japan	National Core CPI y/y	0.4%	0.3%	23:30	18:30
Japan	Advance Manufacturing PMI	48.7	48.4	00:30	19:30
Euro-zone	German Final GDP q/q	0.1%	0.1%	07:00	02:00
Euro-zone	German Final GDP y/y	0.5%	1.0%	07:00	02:00
Euro-zone	French Advance Manufacturing PMI	50.9	50.7	08:15	03:15
Euro-zone	French Advance Services PMI	53.0	52.9	08:15	03:15
Euro-zone	German Advance Manufacturing PMI	42.9	42.1	08:30	03:30
Euro-zone	German Advance Services PMI	52.0	51.6	08:30	03:30
Euro-zone	<i>ECB's Lagarde keynote speech at Frankfurt European Banking Congress during Euro Finance Week, Frankfurt</i>			08:30	03:30
Euro-zone	Advance Manufacturing PMI	46.4	45.9	09:00	04:00
Euro-zone	Advance Services PMI	52.4	52.2	09:00	04:00
Euro-zone	<i>Details Italian BOT auction NOV 27</i>				
Euro-zone	Bundesbank's Weidmann speaks			13:00	08:00
Canada	Retail Sales m/m	0.1%	-0.1%	13:30	08:30
Canada	Core Retail Sales m/m		-0.2%	13:30	08:30
US	Advance Manufacturing PMI	51.5	51.3	14:45	09:45
US	Advance Services PMI	51.2	50.6	14:45	09:45
US	Revised UoM Consumer Sentiment	95.8	95.7	15:00	10:00

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We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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