



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of November 11 – 15, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	1.75%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%>0.75%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	BoJ Summary of Opinions			23:50	18:50
Japan	Bank Lending y/y	2.0%	2.0%	23:50	18:50
Japan	Core Machinery Orders m/m	0.9%	-2.4%	23:50	18:50
Japan	Core Machinery Orders y/y	7.9%	-14.5%	23:50	18:50
Japan	Trade Balance – BOP Basis	¥1.66T	¥1.72T	23:50	18:50
Japan	Current Account	¥1.66T	¥1.72T	23:50	18:50
Australia	<i>\$A500M 10-yr Australian T-bond (2.75%) auction</i>			<i>00:00</i>	<i>19:00</i>
Japan	Economy Watchers Survey - Current	47.1	46.7	05:00	00:00
Japan	<i>Economy Watchers Survey - Outlook</i>	<i>41.3</i>	<i>36.9</i>	<i>05:00</i>	<i>00:00</i>
Euro-zone	French Bank Holiday in Observance of Veteran's Day				
Euro-zone	German WPI m/m	0.2%	-0.4%	07:00	02:00
Euro-zone	Italian Industrial Production m/m	-0.4%	0.3%	09:00	04:00
China	New Loans	800B	1690B	09:00	04:00
China	M2 Money Supply y/y	8.4%	8.4%	09:00	04:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	GDP m/m	-0.1%	-0.1%	09:30	04:30
UK	Prelim GDP q/q	0.4%	-0.2%	09:30	04:30
UK	Industrial Production m/m	-0.1%	-0.6%	09:30	04:30
UK	Manufacturing Production m/m	-0.2%	-0.7%	09:30	04:30
UK	Construction Output m/m	-0.5%	0.2%	09:30	04:30
UK	Goods Trade Balance	-£10.1B	-£9.8B	09:30	04:30
UK	Index of Services 3m/3m	0.4%	0.4%	09:30	04:30
UK	Prelim Business Investment q/q	-0.5%	-0.4%	09:30	04:30
Euro-zone	€2.0B 6-mo German Bubill auction			10:40	05:40
Canada	<i>Remembrance Day Bank Holiday</i>				
US	<i>Partial Markets Closure (Foreign Exchange & Debt) in Observance of Veteran's Day</i>				
UK	NIESR GDP Estimate		0.5%		
US	Fed's Rosengren speaks			13:15	08:15

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Visitor Arrivals m/m		1.4%	21:45	16:45
Japan	¥700B 30-yr JGB auction			22:30	17:30
Japan	M2 Money Stock y/y	2.5%	2.4%	23:50	18:50
Australia	NAB Business Confidence		0	00:30	19:30
New Zealand	Inflation Expectations q/q		1.86%	02:00	21:00
Japan	Prelim Machine Tool Orders y/y		-35.5%	06:00	01:00
China	Foreign Direct Investment YTD		6.5%	06:00	01:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>ECB's Coeuré provides remarks at the ECB workshop on money markets and central bank balance sheets Frankfurt</i>			08:00	03:00
Euro-zone	<i>ECB's Mersch speech at a roundtable discussion on central bank independence organised by the ECB, Frankfurt</i>			08:30	03:30
Euro-zone	<i>6-mo Spanish Letras auction</i>			09:40	04:40
UK	Employment Change	-90K	-56K	09:30	04:30
UK	Unemployment Rate	3.9%	3.9%	09:30	04:30
UK	Average Earnings Index 3m/y	3.8%	3.8%	09:30	04:30
UK	Claimant Count Change	24.2K	21.1K	09:30	04:30
UK	Claimant Count Rate	3.3%	3.3%	09:30	04:30
Euro-zone	<i>12-mo Italian BOT auction</i>			09:45	04:45
Euro-zone	German ZEW Current Situation	-35.9	-25.3	10:00	05:00
Euro-zone	German ZEW Economic Sentiment	-13.2	-22.8	10:00	05:00
Euro-zone	ZEW Economic Sentiment	-32.5	-23.5	10:00	05:00
US	<i>Fed's Clarida speech "Monetary Policy, Price Stability, and Bond Yields" at conference in Rüschiikon, Switzerland Watch Live: https://swisscomstream.akamaized.net/snb/20191112/</i>			10:30	05:30
Euro-zone	<i>€5.0B 2-yr German Schatz auction</i>			10:40	05:40
ALL	<i>OECD Composite Leading Indicators (CLI)</i>			11:00	06:00
US	NFIB Small Business Optimism		101.8	11:00	06:00
US	Mortgage Delinquencies		4.53%		

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	FPI m/m		0.0%	21:45	16:45
Australia	Westpac Consumer Sentiment		-5.5%	23:30	18:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	PPI y/y		-1.1%	23:50	18:50
Australia	\$A800M 12-yr Australian T-bond (1.50%) auction			00:00	19:00
Australia	Wage Price Index q/q		0.6%	00:30	19:30
New Zealand	Official Cash Rate Decision and Statement	0.75%	1.00%	01:00	20:00
New Zealand	RBNZ Monetary Policy Statement			01:00	20:00
New Zealand	RBNZ Press Conference			02:00	21:00
Euro-zone	German Final CPI m/m	0.1%	0.1%	07:00	02:00
Euro-zone	German Final CPI y/y	1.1%	1.1%	07:00	02:00
Euro-zone	German Harmonized CPI m/m	-0.1%	0.1%	07:00	02:00
Euro-zone	German Harmonized CPI y/y	0.9%	0.9%	07:00	02:00
UK	CPI y/y	1.7%	1.7%	09:30	04:30
UK	Core CPI y/y	1.7%	1.7%	09:30	04:30
UK	PPI Input m/m	0.2%	-0.8%	09:30	04:30
UK	PPI Output m/m	0.1%	-0.1%	09:30	04:30
UK	RPI y/y	2.6%	2.4%	09:30	04:30
UK	DCLG House Price Index y/y	1.8%	1.3%	09:30	04:30
Euro-zone	3-yr, 7-yr and 30-yr Italian BTP auction			09:45	04:45
Euro-zone	Industrial Production m/m s.a.	-0.3%	0.4%	10:00	05:00
Euro-zone	Industrial Production y/y w.d.a.	-2.6%	-2.8%	10:00	05:00
Euro-zone	€3.0B 10-yr German Bund (0.00%) auction			10:40	05:40

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
ALL	<i>OECD Harmonised Unemployment Rates (HURs)</i>			11:00	06:00
US	CPI m/m	0.3%	0.0%	13:30	08:30
US	CPI y/y	1.7%	1.7%	13:30	08:30
US	Core CPI m/m	0.2%	0.1%	13:30	08:30
US	Core CPI y/y	2.4%	2.4%	13:30	08:30
US	<i>Fed Chair Powell testifies on The Economic Outlook before The Joint Economic Committee, US Congress, Washington DC</i>			16:00	11:00
US	Federal Budget Balance	-\$129.1B	\$82.8B	19:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥1.90T 5-yr JGB auction			22:30	17:30
Australia	<i>RBA's Bullock panel participation at the Association of Superannuation Funds of Australia</i>			22:50	17:50
Japan	Prelim GDP q/q	0.2%	0.3%	23:50	18:50
Japan	Prelim GDP Price Index y/y	0.6%	0.4%	23:50	18:50
Australia	MI Inflation Expectations	3.2%	3.6%	00:00	19:00
UK	RICS House Price Balance	-4%	-2%	00:01	19:01
Australia	Employment Change	15.0K	14.7K	00:30	19:30
Australia	Unemployment Rate	5.3%	5.2%	00:30	19:30
China	Industrial Production y/y	5.4%	5.8%	02:00	21:00
China	Retail Sales y/y	7.0%	7.8%	02:00	21:00
China	Fixed Asset Investment YTD		5.4%	02:00	21:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Tertiary Industry Activity m/m	-0.6%	0.4%	04:30	23:30
Euro-zone	German Prelim GDP q/q	-0.1%	-0.1%	07:00	02:00
Euro-zone	German Prelim GDP y/y	-0.3%	0.0%	07:00	02:00
Switzerland	PPI m/m	-0.1%	-0.3%	07:30	02:30
Euro-zone	French Final CPI m/m	-0.1%	-0.1%	07:45	02:45
UK	Retail Sales ex-Fuel m/m	0.3%	0.2%	09:30	04:30
UK	<i>£2.25B 30-yr Gilt 1.75%) auction</i>			09:30	04:30
Euro-zone	Flash Employment Change q/q	0.2%	0.2%	10:00	05:00
Euro-zone	Flash GDP q/q	0.2%	0.2%	10:00	05:00
US	<i>Fed's Quarles welcoming remarks at the International Association of Insurance Supervisors' Conference, Abu Dhabi</i>			10:30	05:30
Euro-zone	<i>ECB's Lane keynote speech at 4th CEPR International Macroeconomics and Finance Programme Meeting, Frankfurt</i>			11:00	06:00
Canada	New Housing Price Index m/m	0.1%	0.1%	13:30	08:30
US	PPI m/m	0.3%	-0.3%	13:30	08:30
US	Core PPI m/m	0.2%	-0.3%	13:30	08:30
US	Unemployment Claims	215K	211K	13:30	08:30
US	<i>Fed's Clarida on "The Fed's Review of Its Monetary Policy Strategy, Tools, and Communication", Cato Institute, Washington DC</i>			14:10	09:10
US	Fed's Evans speaks			14:10	09:10
UK	CB Leading Index m/m		-0.5%	14:30	09:30
US	<i>Fed Chair Powell testifies on The Economic Outlook before the House Budget Committee, Washington DC</i>			15:00	10:00
US	Natural Gas Storage		34B	15:30	10:30

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Euro-zone	<i>ECB's Hakkarainen speech at EBI Policy Conference "Banking in Europe...", Frankfurt</i>			15:50	10:50
US	Crude Oil Inventories		7.9M	16:00	11:00
US	<i>Details 10-yr TIPS auction</i>			16:00	11:00
Switzerland	SNB's Maechler speaks			17:00	12:00
US	<i>Fed's Williams delivers opening address at the San Francisco Fed's Asia Economic Policy Conference 2019, San Francisco</i>			17:00	12:00
US	Fed's Bullard speaks			17:20	12:20

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Business NZ Manufacturing Index		48.4	21:30	16:30
Australia	<i>RBA's DeBelle Mortgage Arrears panel remarks at FINSIA Signature Event: The Regulators</i>			01:30	20:30
Canada-US	<i>BoC's Poloz speech 'The Fourth Industrial Revolution ' at the Asia Economic Policy Conference hosted by FRB San Francisco</i>			03:00	22:00 THU. EVE.
Japan	Revised Industrial Production m/m	1.4%	1.4%	04:30	23:30
Euro-zone	<i>ECB's af Jochnick speech at the 7th Frankfurt Conference on Financial Market Policy, Frankfurt</i>			08:15	03:15
Euro-zone	Italian Trade Balance		€2.59B	09:00	04:00
Euro-zone	Final CPI y/y	0.7%	0.7%	10:00	05:00
Euro-zone	Final Core CPI y/y	1.1%	1.1%	10:00	05:00
Euro-zone	Trade Balance	€19.4B	€20.3B	10:00	05:00
Canada-US	<i>BoC's Lane speech 'Private Digital Currencies or Central Bank Digital Currencies?' at FRB Philadelphia</i>			13:30	08:30
Canada	Foreign Securities Purchases		4.99B	13:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Retail Sales m/m	0.2%	-0.3%	13:30	08:30
US	Core Retail Sales m/m	0.4%	-0.1%	13:30	08:30
US	Empire State Manufacturing Index	5.0	4.0	13:30	08:30
US	Import Prices m/m	0.1%	0.2%	13:30	08:30
US	Export Prices m/m	0.1%	-0.2%	13:30	08:30
US	Industrial Production m/m	-0.3%	-0.4%	14:15	09:15
US	Capacity Utilization Rate	77.2%	77.5%	14:15	09:15
US	Business Inventories m/m	0.1%	0.0%	15:00	10:00
US	Baker Hughes US Oil Rig Count		684	18:00	13:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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