



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of November 4 - 8, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.75%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday	Report / Event
Canada	Returns to Standard Time (EST = GMT -5)
US	Returns to Standard Time (EST = GMT -5)

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	MI Inflation Gauge m/m		0.1%	00:00	19:00
Australia	\$A400M 5-yr Australian T-bond (2.75%) auction			00:00	19:00
Japan	Culture Day Bank Holiday				
Australia	Retail Sales m/m	0.4%	0.4%	00:30	19:30
Australia	ANZ Job Advertisements m/m		0.3%	00:30	19:30
Switzerland	SECO Consumer Climate	-8	-8	01:45	20:45
Euro-zone	Spanish Manufacturing PMI	47.5	47.7	08:15	03:15
Euro-zone	Italian Manufacturing PMI	47.6	47.8	08:45	03:45
Euro-zone	French Final Manufacturing PMI	50.5	50.5	08:50	03:50

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	German Final Manufacturing PMI	41.9	41.9	08:55	03:55
Euro-zone	Final Manufacturing PMI	45.7	45.7	09:00	04:00
Euro-zone	Sentix Investor Confidence	-13.2	-16.8	09:30	04:30
UK	Construction PMI	44.3	43.3	09:30	04:30
US	Factory Orders m/m	-0.5%	-0.1%	15:00	10:00
Euro-zone	<i>ECB's Lagarde laudation in honour of Mr. Schäuble at Publishers' Night 2019, Berlin</i>			19:30	14:30
US	Loan Officer Survey				

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AIG Services Index		51.5	21:30	16:30
Japan	Monetary Base y/y	2.9%	3.0%	23:50	18:50
New Zealand	ANZ Commodity Prices m/m		0.0%	00:00	19:00
UK	BRC Retail Sales Monitor y/y	-1.4%	-1.7%	00:01	19:01
China	Caixin Services PMI	51.5	51.3	01:45	20:45
Australia	Cash Rate Decision and Statement	0.75%	0.75%	03:30	22:30
Euro-zone	French Government Budget Balance		-€123.1B	07:45	02:45
Euro-zone	Spanish Unemployment Change	60.0K	13.9K	08:00	03:00
UK	Services PMI	49.6	49.5	09:30	04:30
Euro-zone	PPI m/m	0.1%	-0.5%	10:00	05:00
UK	<i>£2.75B 10-yr Gilt (0.875%) auction</i>			10:30	05:30
Euro-zone	<i>€500M 10-yr Inflation-Linked Bund (0.50%) auction</i>			10:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
ALL	<i>OECD Consumer Price Indices</i>			11:00	06:00
Canada	Trade Balance		-\$1.0B	13:30	08:30
US	Trade Balance	-\$53.0B	-\$54.9B	13:30	08:30
US	Final Services PMI	51.0	51.0	14:45	09:45
US	ISM Non-Manufacturing PMI	53.5	52.6	15:00	10:00
US	JOLTS Job Openings		7.05M	15:00	10:00
US	Mortgage Delinquencies		4.53%	15:00	10:00
US	IBD/TIPP Economic Optimism	53.2	52.6	15:00	10:00
US	<i>\$38.0B 3-yr T-note auction</i>			18:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Employment Change q/q	0.2%	0.8%	21:45	16:45
New Zealand	Unemployment Rate	4.1%	3.9%	21:45	16:45
New Zealand	Labor Cost Index q/q	0.6%	0.8%	21:45	16:45
Japan	<i>¥2.10T 10-yr JGB auction</i>			22:30	17:30
Japan	<i>Monetary Policy Meeting Minutes</i>			23:50	18:50
Australia	<i>\$A800M 11-yr Australian T-bond (2.50%) auction</i>			00:00	19:00
Euro-zone	German Factory Orders m/m	0.1%	-0.6%	07:00	02:00
Euro-zone	Spanish Services PMI	52.8	53.3	08:15	03:15
Euro-zone	Italian Services PMI	51.0	51.4	08:45	03:45
Euro-zone	French Final Services PMI	52.9	52.9	08:50	03:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	German Final Services PMI	51.2	51.2	08:55	03:55
Euro-zone	Final Services PMI	51.8	51.8	09:00	04:00
Euro-zone	<i>ECB's de Guindos welcome remarks at the ECB Forum on Banking Supervision, Frankfurt</i>			09:00	05:00
Euro-zone	<i>ECB's Enria Keynote speech at the ECB Forum on Banking Supervision, Frankfurt</i>			09:15	05:15
Euro-zone	<i>ECB's Mersch in a panel participation "Rules and regulation..." at the ECB Forum on Banking Supervision, Frankfurt</i>			09:30	05:30
Euro-zone	Retail Sales m/m	0.1%	0.3%	10:00	05:00
Euro-zone	<i>ECB's af Jochnick "Banks, governance and ethics..." debate participation at the ECB Forum on Banking Supervision, Frankfurt</i>			11:00	06:00
US	Fed's Evans speaks			13:00	08:00
Euro-zone	<i>ECB's Enria panel participation on "The architecture of crisis management..." at ECB Forum on Banking Supervision, Frankfurt</i>			13:00	08:00
US	Prelim Nonfarm Productivity q/q	1.0%	2.3%	13:30	08:30
US	Prelim Unit Labor Costs q/q	2.2%	2.6%	13:30	08:30
Euro-zone	<i>ECB's Hakkarainen panel participation on "Banking in a digital world..." at ECB Forum on Banking Supervision, Frankfurt</i>			13:45	08:45
US	Fed's Williams speaks			14:30	09:30
Canada	Ivey PMI	49.3	48.7	15:00	10:00
UK	Autumn Forecast Statement			15:00	10:00
US	Crude Oil Inventories		5.7M	15:30	10:30
US	\$27.0B 10-yr T-note auction			18:00	13:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AIG Construction Index		42.6	21:30	16:30
Australia	Trade Balance	\$5.10B	\$5.93B	00:30	00:30
Euro-zone	German Industrial Production m/m	-0.3%	0.3%	07:00	02:00
Switzerland	Foreign Currency Reserves (CHF)		777B	08:00	03:00
UK	Halifax HPI m/m	0.3%	-0.4%	08:30	03:30
Euro-zone	ECB Monthly Bulletin			09:00	04:00
Euro-zone	Italian Retail Sales m/m	0.3%	-0.6%	09:00	04:00
Euro-zone	3-yr & 5-yr Spanish Bonos and 10-yr Obligaciones auction (possibly Inflation-Linked)			09:40	04:40
Euro-zone	€8.5-10.0B 10-yr (0.00%), 15-yr (1.25%), 30-yr (1.50%) and 47-yr (1.75%) French OAT auction			09:50	04:50
Euro-zone	EU Economic Forecasts			10:00	05:00
Euro-zone	ECB's Lagarde and Cœuré in Eurogroup meeting, Brussels				
UK	Official Bank Rate	0.75%	0.75%	12:00	07:00
UK	MPC Official Bank Rate Votes	0-0-9	0-0-9	12:00	07:00
UK	Asset Purchase Facility	£435B	£435B	12:00	07:00
UK	MPC Asset Purchase Facility Votes	0-0-9	0-0-9	12:00	07:00
UK	Monetary Policy Summary			12:00	07:00
UK	BoE Inflation Report			12:00	07:00
UK	BoE's Carney holds Inflation Report press conference			12:30	07:30
US	Unemployment Claims	215K	218K	13:30	08:30
US	Natural Gas Storage		89B	15:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	\$19.0B 30-yr T-bond auction			18:00	13:00
US	Consumer Credit m/m	15.6B	17.9B	20:00	15:00
US	OCT Monthly Chain Store Sales			Various Times	

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥400B 10-yr Inflation-Indexed JGB auction			22:30	17:30
Japan	Average Cash Earnings y/y	0.1%	-0.1%	23:30	18:30
Japan	Household Spending y/y	7.1%	1.0%	23:30	18:30
Australia	RBA Monetary Policy Statement			00:30	00:30
Australia	Home Loans m/m	2.1%	1.8%	00:30	00:30
China	Trade Balance	\$40.6B	\$39.7B	00:30	00:30
China	Trade Balance (CNY)		275B	00:30	00:30
Japan	Leading Indicators	92.2%	91.9%	05:00	05:00
Switzerland	Unemployment Rate	2.3%	2.3%	01:45	01:45
Euro-zone	German Trade Balance	€19.3B	€18.1B	07:00	02:00
Euro-zone	French Industrial Production m/m	0.4%	-0.9%	07:45	02:45
Euro-zone	French Prelim Private Payrolls q/q	0.3%	0.2%	07:45	02:45
Euro-zone	French Trade Balance	-€4.90B	-€5.02B	07:45	02:45
Euro-zone	ECB's de Guindos participates in ECOFIN meeting, Brussels				
Canada	Housing Starts		221K	13:15	08:15
Canada	Employment Change	20.0K	53.7K	13:30	08:30

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Fri, (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Full Time Employment Change		70.0K	13:30	08:30
Canada	Part Time Employment Change		-16.3K	13:30	08:30
Canada	Unemployment Rate	5.5%	5.5%	13:30	08:30
Canada	Building Permits m/m		6.1%	13:30	08:30
US	<i>Fed's Brainard closing remarks at FRB San Francisco Research Conference--The Economics of Climate Change, San Francisco</i>			13:30	08:30
US	Prelim UoM Consumer Sentiment	96.0	95.5	15:00	10:00
US	Wholesale Sales m/m	0.2%	0.2%	15:00	10:00
US	Wholesale Inventories m/m	-0.3%	0.2%	15:00	10:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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