



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of October 21 - 25, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	2.00%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	0.75%	NZD:	1.00%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Saturday

Report / Event

UK	<i>PM Johnson’s Brexit Bill fails in Parliament due to Letwin Amendment that authorizes action under the Benn Act (requesting EU Brexit extension)</i>
ALL	<i>Conclusion of IMF/World Bank Meeting, Washington DC</i>

Sunday

Report / Event

UK	<i>PM Johnson sends official letter requesting EU Brexit extension as required by Benn Act, but leaves it unsigned</i>
UK	<i>PM Johnson also sends letter requesting the EU ignore letter requesting EU Brexit extension as required by Benn Act</i>

Monday

Report / Event

ESTIMATE

PREVIOUS

GMT

EDT

UK	Rightmove House Price Index (MoM)		-0.20%	23:00	19:00
UK	Rightmove House Price Index (YoY)		0.20%	23:00	19:00
Japan	Adjusted Merchandise Trade Balance	-¥229.70B	-¥130.80B	23:50	19:50
Japan	Merchandise Trade Balance Total	¥54.00B	-¥136.30B	23:50	19:50
Japan	Imports (YoY)	-2.80%	-12.00%	23:50	19:50
Japan	Exports (YoY)	-4.00%	-8.20%	23:50	19:50
Canada	Federal Election			00:00	20:00
China	House Price Index		8.80%	01:30	21:30
China	PBoC Interest Rate Decision		4.20%	01:30	21:30
New Zealand	Credit Card Spending (YoY)	5.10%	6.00%	02:00	22:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	All Industry Activity Index (MoM)	-0.10%	0.20%	04:30	00:30
Germany	PPI (MoM)	-0.10%	-0.50%	06:00	02:00
Germany	PPI (YoY)	-0.30%	0.30%	06:00	02:00
Germany	German Buba Monthly Report			10:00	06:00
UK	<i>Further Brexit Debate on European Union Withdrawal Act 2018 followed by official Statement</i>				
UK	<i>BoE's Haldane speech at joint BoE, Fed and ECB conference on "Gender and Career Progression", Frankfurt</i>			15:00	11:00
UK	<i>ECB's de Guindos closing remarks at joint BoE, Fed and ECB conference on "Gender and Career Progression", Frankfurt</i>			15:40	11:40

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Bank Holiday			00:00	20:00
Euro-zone	ECB Bank Lending Survey			08:00	04:00
UK	Public Sector Net Borrowing	£6.60B	£5.77B	08:30	04:30
UK	£3.0B 6-yr Gilt (0.625%) auction			09:30	05:30
Italy	Details CTZ and BTP€i issues auction OCT 25				
UK	CBI Industrial Trends Survey - Orders (MoM)	-23.00	-28.00	10:00	06:00
Euro-zone	<i>Potential next EU Statement on UK Brexit deadline extension request (obviously subject to adjustment based on UK developments)</i>				
Canada	Retail Sales (MoM)		0.40%	12:30	08:30
Canada	Retail Sales ex Autos (MoM)	-0.30%	-0.10%	12:30	08:30
US	Existing Home Sales (MoM)	5.45M	5.49M	14:00	10:00
US	Existing Home Sales Change (MoM)	0.10%	1.30%	14:00	10:00
US	Richmond Fed Manufacturing Index	-14.00	-9.00	14:00	10:00
Canada	Bank of Canada Business Outlook Survey			14:30	10:30
US	\$40.0B 2-yr T-note auction			17:00	13:00
US	API Weekly Crude Oil Stock		10.50M	20:30	16:30

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance (MoM)	-\$1112B	-\$1565B	21:45	17:45
New Zealand	Trade Balance (YoY)	-\$5.49B	-\$5.48B	21:45	17:45
New Zealand	Exports		\$4.13B	21:45	17:45
New Zealand	Imports		\$5.69B	21:45	17:45
Australia	<i>RBA's Kent speech at International Swaps and Derivatives Association, Sydney</i>			22:20	18:20
Japan	Corporate Service Price Index (YoY)		0.60%	23:50	19:50
Australia	<i>\$A800M 10-yr Australian T-bond (2.75%) auction</i>			00:00	20:00
France	Business Climate	102.00	102.00	06:45	02:45
Euro-zone	<i>ECB's Enria roundtable participation at "Banking Union - Five years in the making" event, Madrid</i>			07:45	03:45
UK	BBA Mortgage Approvals		42.58	08:30	04:30
Germany	<i>€3.0B 10-yr Bund (0.00%) auction</i>			09:40	05:40
US	MBA Mortgage Applications		0.50%	11:00	07:00
Canada	Wholesale Sales (MoM)		1.70%	12:30	08:30
US	Housing Price Index (MoM)		0.40%	13:00	09:00
Euro-zone	Consumer Confidence	-6.70	-6.50	14:00	10:00
US	EIA Crude Oil Stocks Change		9.281M	14:30	10:30
US	<i>\$20.0B 2-yr FRN auction</i>			15:00	11:00
US	<i>\$41.0B 5-yr T-note auction</i>			17:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Commonwealth Bank Manufacturing Advance PMI	49.00	50.30	22:00	18:00
Australia	Commonwealth Bank Services Advance PMI	52.20	52.40	22:00	18:00
Australia	Commonwealth Bank Composite Advance PMI		52.00	22:00	18:00
Japan	<i>¥900B 20-yr JGB auction</i>			22:30	18:30
Japan	Jibun Bank Manufacturing Advance PMI	48.80	48.90	00:30	20:30
Japan	Coincident Index	99.30	99.30	05:00	01:00
Japan	Leading Economic Index	91.70	91.70	05:00	01:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Spain	Unemployment Survey	13.00%	14.02%	07:00	03:00
France	Markit Manufacturing Advance PMI	50.30	50.10	08:15	04:15
France	Markit Services Advance PMI	51.80	51.10	08:15	04:15
France	Markit Advance PMI Composite	51.00	50.80	08:15	04:15
Germany	Markit Manufacturing Advance PMI	42.00	41.70	08:30	04:30
Germany	Markit Services Advance PMI	51.70	51.40	08:30	04:30
Germany	Markit Advance PMI Composite	48.70	48.50	08:30	04:30
Euro-zone	Markit Manufacturing Advance PMI	46.00	45.70	09:00	05:00
Euro-zone	Markit Services Advance PMI	51.90	51.60	09:00	05:00
Euro-zone	Markit Advance PMI Composite	50.40	50.10	09:00	05:00
Italy	<i>Details BOT issues auction OCT 29</i>				
	<i>BoE's Woods speech at Mansion House, London</i>				
Euro-zone	ECB Deposit Rate Decision	-0.50%	-0.50%	11:45	07:45
Euro-zone	ECB Interest Rate Decision	0.00%	0.00%	11:45	07:45
Euro-zone	<i>ECB Monetary Policy Statement</i>			11:45	07:45
Euro-zone	<i>ECB's Draghi presides over his final post-rate decision press conference</i>			12:30	08:30
US	Initial Jobless Claims		214K	12:30	08:30
US	Initial Jobless Claims 4-week average		214.75K	12:30	08:30
US	Continuing Jobless Claims		1.679M	12:30	08:30
US	Durable Goods Orders	-0.80%	0.20%	12:30	08:30
US	Durable Goods Orders Ex-Transportation	0.10%	0.50%	12:30	08:30
US	Durable Goods Orders ex Defense	1.90%	-0.60%	12:30	08:30
US	Nondefense Capital Goods Orders ex Aircraft	-0.40%	-0.20%	12:30	08:30
US	Markit Manufacturing Advance PMI	50.50	51.10	13:45	09:45
US	Markit Services Advance PMI	51.00	50.90	13:45	09:45
US	Markit Advance PMI Composite	51.60	51.00	13:45	09:45

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	New Home Sales (MoM)	701,000	713,000	14:00	10:00
US	New Home Sales Change (MoM)	-1.50%	7.10%	14:00	10:00
US	EIA Natural Gas Storage Change		104.00B	14:30	10:30
US	Kansas Fed Manufacturing Activity	4.00	11.00	11:00	07:00
US	<i>\$32.0B 7-yr T-note auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Gfk Consumer Confidence Survey	9.80	9.90	06:00	02:00
France	Producer Prices (MoM)	0.30%	0.00%	06:45	02:45
Italy	Trade Balance non-EU		€2.33B	08:00	04:00
Germany	IFO - Current Assessment	98.00	98.50	08:00	04:00
Germany	IFO - Business Climate	94.50	94.60	08:00	04:00
Germany	IFO - Expectations	91.00	90.80	08:00	04:00
UK	<i>BoE publishes Capital Issuance statistics</i>			08:30	04:30
Italy	<i>CTZ and BTP€i issues auction</i>				
US	Michigan Consumer Sentiment Index	96.00	96.00	14:00	10:00
US	Baker Hughes US Oil Rig Count		713	17:00	13:00

Sunday	Report / Event
Euro-zone	<i>Europe Returns from Summer Time to Standard Time (GMT +1)*</i>
UK	<i>UK Returns from British Summer Time to Standard Time (GMT)*</i>
US	<i>*Does NOT Return to Eastern Standard Time (GMT -5) Until November 3^d</i>

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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