



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of September 30 – October 4, 2019

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	2.00%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.00%>0.75%	NZD:	1.00%
JPY:	-0.10%	CAD:	1.75%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Euro-zone</b>	<b><i>ECB's Lautenschläger speech (possibly cancelled after her resignation announcement from the ECB on October 31<sup>st</sup>?)</i></b>			<b>18:00</b>	<b>14:00</b>
New Zealand	Building Permits s.a. (MoM)	-2.70%	-1.30%	21:45	17:45
<b>Japan</b>	<b>BoJ Summary of Opinions</b>			<b>23:50</b>	<b>19:50</b>
Japan	Industrial Production (MoM)	-0.50%	1.30%	23:50	19:50
<b>Japan</b>	<b>Industrial Production (YoY)</b>	<b>-1.80%</b>	<b>0.70%</b>	<b>23:50</b>	<b>19:50</b>
Japan	Retail Trade s.a (MoM)	0.00%	-2.30%	23:50	19:50
<b>Japan</b>	<b>Retail Trade (YoY)</b>	<b>0.90%</b>	<b>-2.00%</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>Large Retailers' Sales</b>	<b>-1.80%</b>	<b>-4.80%</b>	<b>23:50</b>	<b>19:50</b>
New Zealand	ANZ Activity Outlook	-3.50%	-0.50%	00:00	20:00
New Zealand	ANZ Business Confidence	-58.50	-52.30	00:00	20:00
<b>Australia</b>	<b>\$A400M 10-yr Australian T-bond (3.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
<b>China</b>	<b>Non-Manufacturing PMI</b>	<b>54.20</b>	<b>53.80</b>	<b>01:00</b>	<b>21:00</b>
<b>China</b>	<b>NBS Manufacturing PMI</b>	<b>49.70</b>	<b>49.50</b>	<b>01:00</b>	<b>21:00</b>
Australia	Private Sector Credit (MoM)	0.30%	0.20%	01:30	21:30
<b>Australia</b>	<b>Private Sector Credit (YoY)</b>		<b>3.10%</b>	<b>01:30</b>	<b>21:30</b>
<b>China</b>	<b>Caixin Manufacturing PMI</b>	<b>50.20</b>	<b>50.40</b>	<b>01:45</b>	<b>21:45</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>Annualized Housing Starts</b>		<b>910,000</b>	<b>05:00</b>	<b>01:00</b>
Japan	Housing Starts (YoY)	-6.10%	-4.10%	05:00	01:00
Japan	<b>Construction Orders (YoY)</b>		<b>26.90%</b>	<b>05:00</b>	<b>01:00</b>
Germany	Retail Sales (MoM)	0.60%	-2.20%	06:00	02:00
Germany	<b>Retail Sales (YoY)</b>	<b>3.30%</b>	<b>4.40%</b>	<b>06:00</b>	<b>02:00</b>
Switzerland	<b>KOF Leading Indicator</b>	<b>94.50</b>	<b>97.00</b>	<b>07:00</b>	<b>03:00</b>
Spain	GDP (QoQ)	0.70%	0.70%	07:00	03:00
Spain	<b>GDP (YoY)</b>	<b>2.10%</b>	<b>2.40%</b>	<b>07:00</b>	<b>03:00</b>
Spain	CPI (MoM)	0.00%	-0.10%	07:00	03:00
Spain	<b>CPI (YoY)</b>	<b>0.10%</b>	<b>0.30%</b>	<b>07:00</b>	<b>03:00</b>
Spain	HICP (MoM)	0.00%	-0.10%	07:00	03:00
Spain	<b>HICP (YoY)</b>	<b>0.60%</b>	<b>0.40%</b>	<b>07:00</b>	<b>03:00</b>
Germany	<b>Unemployment Change</b>	<b>4,000</b>	<b>4,000</b>	<b>07:55</b>	<b>03:55</b>
Germany	<b>Unemployment Rate s.a.</b>	<b>5.00%</b>	<b>5.00%</b>	<b>07:55</b>	<b>03:55</b>
Italy	<b>Unemployment</b>	<b>11.00%</b>	<b>9.90%</b>	<b>08:00</b>	<b>04:00</b>
Spain	Current Account Balance	€0.23B	€2.05B	08:00	04:00
UK	GDP (QoQ)	0.50%	-0.20%	08:30	04:30
UK	<b>GDP (YoY)</b>	<b>1.20%</b>	<b>1.20%</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Current Account</b>	<b>-£19.75B</b>	<b>-£30.05B</b>	<b>08:30</b>	<b>04:30</b>
UK	Total Business Investment (QoQ)	-0.50%	-0.50%	08:30	04:30
UK	<b>Total Business Investment (YoY)</b>	<b>-1.60%</b>	<b>-1.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Net Lending to Individuals (MoM)</b>		<b>£5.50B</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Consumer Credit</b>	<b>0.90%</b>	<b>0.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Mortgage Approvals</b>	<b>66,450</b>	<b>67,310</b>	<b>08:30</b>	<b>04:30</b>
UK	M4 Money Supply (MoM)	0.40%	0.70%	08:30	04:30
UK	M4 Money Supply (YoY)		2.70%	08:30	04:30
<b>Euro-zone</b>	<b>Unemployment Rate</b>	<b>7.50%</b>	<b>7.50%</b>	<b>09:00</b>	<b>05:00</b>
Italy	CPI (MoM)	0.10%	0.40%	09:00	05:00
Italy	<b>CPI (YoY)</b>	<b>0.40%</b>	<b>0.40%</b>	<b>09:00</b>	<b>05:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	CPI (EU Norm) (MoM)	2.10%	0.00%	09:00	05:00
Italy	CPI (EU Norm) (YoY)	<b>0.50%</b>	<b>0.50%</b>	<b>09:00</b>	<b>05:00</b>
Germany	CPI (MoM)	1.90%	-0.20%	12:00	08:00
Germany	CPI (YoY)	<b>1.40%</b>	<b>1.40%</b>	<b>12:00</b>	<b>08:00</b>
Germany	Harmonized CPI (MoM)	2.40%	-0.10%	12:00	08:00
Germany	Harmonized CPI (YoY)	<b>1.20%</b>	<b>1.00%</b>	<b>12:00</b>	<b>08:00</b>
Canada	Raw Material Price Index	-1.60%	1.20%	12:30	08:30
Canada	Industrial Product Price (MoM)	<b>0.30%</b>	<b>-0.30%</b>	<b>12:30</b>	<b>08:30</b>
US	Chicago Purchasing Managers' Index	<b>50.50</b>	<b>50.40</b>	<b>13:45</b>	<b>09:45</b>
US	Dallas Fed Manufacturing Index	<b>-2.30</b>	<b>2.70</b>	<b>14:30</b>	<b>10:30</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	NZIER Business Confidence (QoQ)		-34.00	21:00	17:00
Australia	AiG Performance of Mfg Index		<b>53.10</b>	<b>22:30</b>	<b>18:30</b>
Japan	<b>¥2.10T 10-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
Australia	Commonwealth Bank Manufacturing PMI	<b>49.40</b>	<b>49.40</b>	<b>23:00</b>	<b>19:00</b>
Japan	Jobs / Applicants Ratio	1.58	1.59	23:30	19:30
Japan	Unemployment Rate	<b>2.30%</b>	<b>2.20%</b>	<b>23:30</b>	<b>19:30</b>
Japan	Tankan Large All Industry Capex	<b>7.00</b>	<b>7.40</b>	<b>23:50</b>	<b>19:50</b>
Japan	Tankan Non - Manufacturing Index	20.00	23.00	23:50	19:50
Japan	Tankan Large Manufacturing Outlook	<b>1.00</b>	<b>7.00</b>	<b>23:50</b>	<b>19:50</b>
Japan	Tankan Large Manufacturing Index	2.00	7.00	23:50	19:50
Japan	Tankan Non - Manufacturing Outlook	<b>16.00</b>	<b>17.00</b>	<b>23:50</b>	<b>19:50</b>
China	<b>National Day</b>				
Japan	Jibun Bank Manufacturing PMI	<b>48.90</b>	<b>48.90</b>	<b>00:30</b>	<b>20:30</b>
Euro-zone/US	<i>ECB's Lane speech at UCLA's MAE Distinguished Speaker Series, Los Angeles</i>			<b>01:00</b>	<b>21:00</b> <b>MON. EVE.</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Building Permits (MoM)	2.50%	-9.70%	01:30	21:30
Australia	Building Permits (YoY)		-28.50%	01:30	21:30
Australia	<b>RBA Interest Rate Decision and Statement</b>	<b>0.75%</b>	<b>1.00%</b>	<b>04:30</b>	<b>00:30</b>
UK	Nationwide Housing Prices s.a (MoM)	0.10%	0.00%	06:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY)	0.50%	0.60%	06:00	02:00
Switzerland	Real Retail Sales (YoY)	-0.30%	1.40%	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)	-17.70%	6.20%	06:30	02:30
Spain	Markit Manufacturing PMI	48.10	48.80	07:15	03:15
Switzerland	SVME - PMI	46.50	47.20	07:30	03:30
Italy	Markit Manufacturing PMI	47.90	48.70	07:45	03:45
France	Markit Manufacturing PMI	50.30	50.30	07:50	03:50
Germany	Markit Manufacturing PMI	41.40	41.40	07:55	03:55
Euro-zone	Markit Manufacturing PMI	45.60	45.60	08:00	04:00
UK	Markit Manufacturing PMI	47.00	47.40	08:30	04:30
Euro-zone	CPI (YoY)	1.00%	1.00%	09:00	05:00
Euro-zone	CPI - Core (YoY)	1.00%	0.90	09:00	05:00
Australia	<i>RBA's Lowe speech at the RBA Board Dinner with the business community, Melbourne</i>			09:20	05:20
UK	<i>18-yr Gilt (1.75%) auction</i>			09:30	05:30
Canada	GDP (MoM)	0.00%	0.20%	12:30	08:30
US	Fed's Clarida speech			12:50	08:50
US	Fed's Bullard speech			13:15	09:15
Canada	Markit Manufacturing PMI	50.40	49.10	13:30	09:30
US	<i>Fed's Bowman 'Keynote on Research into Community Banking' at the Federal Reserve Bank of St. Louis</i> <i>Watch Live: <a href="http://www.communitybanking.org/">http://www.communitybanking.org/</a></i>			13:30	09:30
US	Markit Manufacturing PMI	51.00	51.00	13:45	09:45
US	ISM Manufacturing PMI	50.00	49.10	14:00	10:00
US	ISM Prices Paid	45.80	46.00	14:00	10:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	GDT Price Index	0.10%	2.00%	14:00	10:00
US	Construction Spending (MoM)	0.30%	0.10%	14:00	10:00
US	API Weekly Crude Oil Stock		1.40	20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BRC Shop Price Index (YoY)		-0.40%	23:00	19:00
Japan	Monetary Base (YoY)	3.40%	2.80%	23:50	19:50
Australia	<i>\$A1.20B 12-yr Australian T-bond (1.50%) auction</i>			01:00	21:00
Japan	Consumer Confidence Index	36.90	37.10	05:00	01:00
China	National Day				
Switzerland	CPI (MoM)	0.10%	0.00%	06:30	02:30
Switzerland	CPI (YoY)	0.30%	0.30%	06:30	02:30
Spain	Unemployment Change		54,400	07:00	03:00
UK	Markit Construction PMI	45.00	45.00	08:30	04:30
Germany	<i>€3.0B 2-yr Bobl (0.00%) auction</i>			09:30	05:30
US	MBA Mortgage Applications		-10.10%	11:00	07:00
US	ADP Employment Change	140K	195K	12:15	08:15
US	ISM-NY Business Conditions Index		50.30	13:45	09:45
US	Fed's Williams speech			14:50	10:50

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Day of German Unity			22:00	18:00
Australia	AiG Performance of Services Index		51.40	22:30	18:30
Australia	Commonwealth Bank Services PMI	52.50	52.50	23:00	19:00
Australia	Commonwealth Bank Composite PMI		51.90	23:00	19:00
New Zealand	ANZ Commodity Price	0.40%	0.30%	00:00	20:00
China	National Day				

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jibun Bank Services PMI		53.30	00:30	20:30
Japan	<i>BoJ's Funo speech at meeting with business leaders, Shimane</i>			01:00	21:00
Australia	Trade Balance	\$A6.000B	\$A7.268B	01:30	21:30
Australia	Imports		3.00%	01:30	21:30
Australia	Exports		1.00%	01:30	21:30
US	Fed's Evans speech			06:45	02:45
US	<i>ECB's Enria speech at the Annual Supervisory Conference of the Financial Market Authority, Vienna</i>			07:20	03:20
Spain	Markit Services PMI	53.80	54.30	07:15	03:15
Italy	Markit Services PMI	50.30	50.60	07:45	03:45
US	<i>ECB's de Guindos speech at the Central Banking Series organised by Fundación Rafael del Pino, Madrid</i>			07:45	03:45
France	Markit Services PMI	51.60	51.60	07:50	03:50
France	Markit PMI Composite	51.30	51.30	07:50	03:50
Germany	Markit PMI Composite	49.10	49.10	07:55	03:55
Germany	Markit Services PMI	52.50	52.50	07:55	03:55
Euro-zone	Markit Services PMI	52.00	52.00	08:00	04:00
Euro-zone	Markit PMI Composite	50.40	50.40	08:00	04:00
UK	Markit Services PMI	50.30	50.60	08:30	04:30
France	€8.0-9.5B 10-yr (0.00%), 30-yr (1.50%) and 35-yr (4.00%) OAT auction			08:50	04:50
Euro-zone	PPI (MoM)	-0.20%	0.20%	09:00	05:00
Euro-zone	PPI (YoY)	-0.40%	0.20%	09:00	05:00
Euro-zone	Retail Sales (MoM)	0.30%	-0.60%	09:00	05:00
Euro-zone	Retail Sales (YoY)	1.90%	2.20%	09:00	05:00
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones auctions (possibly inflation-linked)			09:40	05:40
ALL	OECD Consumer Price Indices			10:00	06:00
US	September Monthly Chain Store Sales			Various Times	
US	<i>Fed's Quarles speech 'The Financial Stability Board at 10 Years' at the European Banking Summit 2019, Brussels</i>			12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Challenger Job Cuts		53,480	12:30	08:30
<b>US</b>	<b>Initial Jobless Claims</b>	<b>215K</b>	<b>213K</b>	<b>12:30</b>	<b>08:30</b>
US	Initial Jobless Claims 4-week average	212.43K	212.00K	12:30	08:30
US	Continuing Jobless Claims	1.645M	1.650M	12:30	08:30
<b>US</b>	<b>Markit PMI Composite</b>	<b>51.00</b>	<b>51.00</b>	<b>13:45</b>	<b>09:45</b>
<b>US</b>	<b>Markit Services PMI</b>	<b>50.90</b>	<b>50.90</b>	<b>13:45</b>	<b>09:45</b>
<b>US</b>	<b>ISM Non-Manufacturing PMI</b>	<b>55.00</b>	<b>56.40</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<b>Factory Orders (MoM)</b>	<b>-0.50%</b>	<b>1.40%</b>	<b>14:00</b>	<b>10:00</b>
<b>UK</b>	<i>Fed's Mester panel participant on inflation and the implications for monetary and other policy, Brookings Institution, Washington DC</i>			<b>14:00</b>	<b>10:00</b>
US	EIA Natural Gas Storage Change	86.00	102.00	14:30	10:30
<b>US</b>	<i>Details 3-yr &amp; 10-yr T-note and 30-yr T-bond OCT 08, 09, 10</i>			<b>15:00</b>	<b>11:00</b>
<b>US</b>	<b>Total Vehicle Sales</b>		<b>16.90M</b>	<b>19:30</b>	<b>15:30</b>
<b>US</b>	<i>Fed's Clarida speech 'Outlook for Economy and Monetary Policy' at WSJ Event: The Future of Global Markets, New York Watch Live: <a href="https://twitter.com/WSJ">https://twitter.com/WSJ</a></i>			<b>22:35</b>	<b>18:35</b>

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>China</b>	<b>National Day</b>				
Australia	HIA New Home Sales (MoM)	33.70	-7.20	01:30	21:30
<b>Australia</b>	<b>Retail Sales s.a. (MoM)</b>	<b>0.20%</b>	<b>-0.10%</b>	<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<i>Financial Stability Review</i>			<b>01:30</b>	<b>21:30</b>
<b>Italy</b>	<b>Public Deficit/GDP Ratio</b>		<b>4.10%</b>	<b>08:00</b>	<b>04:00</b>
<b>US</b>	<i>ECB's de Guindos intervention(?) at a conference-colloquium on the occasion of the 90th anniversary of ABC, Seville</i>			<b>07:45</b>	<b>03:45</b>
<b>US</b>	<b>Nonfarm Payrolls</b>	<b>140,000</b>	<b>130,000</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>2-month Payrolls Revision</b>			<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Change in Private Payrolls</b>	<b>130,000</b>	<b>96,000</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Change in Manufacturing Payrolls</b>	<b>4,000</b>	<b>3,000</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Unemployment Rate</b>	<b>3.70%</b>	<b>3.70%</b>	<b>12:30</b>	<b>08:30</b>



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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Average Hourly Earnings (MoM)	0.30%	0.40%	12:30	08:30
US	Average Hourly Earnings (YoY)	3.20%	3.20%	12:30	08:30
US	Average Weekly Hours	34.40	34.40	12:30	08:30
US	Labor Force Participation Rate		63.20%	12:30	08:30
US	Trade Balance	-55.00	-54.00	12:30	08:30
US	Fed's Rosengren speech			12:30	08:30
Canada	International Merchandise Trade	-\$C1.10B	-\$C1.12B	12:30	08:30
Canada	Exports		\$C49.76	12:30	08:30
Canada	Imports		\$C50.89	12:30	08:30
Canada	Ivey Purchasing Managers Index		58.60	14:00	10:00
Canada	Ivey Purchasing Managers Index s.a		60.60	14:00	10:00
US	Baker Hughes US Oil Rig Count		713	17:00	13:00
US	<i>Fed's Powell opening remarks on 'Maximum Employment and Price Stability' at Federal Reserve Board, Washington DC</i> <i>Watch Live: <a href="http://www.federalreserve.gov/">http://www.federalreserve.gov/</a></i>			18:00	14:00
US	<i>Fed's Brainard moderates panel 'Gauging Maximum Employment in a changing Labor Market' at FRB, Washington DC</i> <i>Watch Live: <a href="http://www.federalreserve.gov/">http://www.federalreserve.gov/</a></i>			18:10	14:10

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<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

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