

ROHR INTERNATIONAL

Weekly Report & Event Calendar

Week of August 19 - 23, 2019

Central Bank Rate Decision **Key Release or Event**

Important (Non-bold) Report/Event **Speech or Testimony**

1.75%

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 2.25% GBP: 0.75% CHF:

-0.75%

EUR:

0.00%

AUD: 1.00% NZD:

1.00%

JPY: -0.10% CAD:

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." -L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Advance Performance of Services Index		52.70	22:30	18:30
New Zealand	PPI Input (QoQ)		-0.90%	22:45	18:45
UK	Rightmove House Prices (MoM)		-0.20%	23:01	19:01
UK	Rightmove House Prices (YoY)		-0.20%	23:01	19:01
Japan	Trade Balance	-¥194.5B	¥589.5B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance (Yen)	-¥150.8B	-¥14.4B	23:50	19:50
Japan	Exports (YoY)	-2.30%	-6.70%	23:50	19:50
Japan	Imports (YoY)	-2.30%	-5.20%	23:50	19:50
	\$A300M 22-yr Australian T-bond (2.75%) auction			01:00	21:00
China	FX Net Settlement - Clients CNY		-131.4B		
Japan	BoJ Outright Bond Purchase 1~3 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 3~5 Years			01:10	21:10
New Zealand	PPI Output (QoQ)		-0.50%	02:45	22:45
Japan	Tokyo Condominium Sales (YoY)		-15.00%	04:00	00:00
Switzerland	Domestic Sight Deposits CHF		469.0B	08:00	04:00
Switzerland	Total Sight Deposits CHF		585.5B	08:00	04:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Current Account s.a.		€29.7B	08:00	04:00
Euro-zone	CPI (MoM)	-0.40%	0.20%	09:00	05:00
Euro-zone	CPI (YoY)	1.10%	1.30%	09:00	05:00
Euro-zone	CPI Core (YoY)	0.90%	0.90%	09:00	05:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		115.50	23:30	19:30
Australia	RBA Minutes of August 6th P	olicy Meeting		01:30	21:30
Germany	PPI (MoM)	0.00%	-0.40%	06:00	02:00
Germany	PPI (YoY)	1.00%	1.20%	06:00	02:00
Switzerland	Exports (MoM)		-0.10%	06:00	02:00
Switzerland	Imports (MoM)		1.40%	06:00	02:00
Switzerland	Swiss Watch Exports (YoY)		-10.70%	06:00	02:00
Japan	Convenience Store Sales (YoY)		0.00%	07:00	03:00
Euro-zone	Construction Output s.a. (MoM)		-0.30%	09:00	05:00
Euro-zone	Construction Output w.d.a. (YoY)		2.00%	09:00	05:00
UK	£1.10B 9-yr Index-Linked Gilt (0.125%) au	£1.10B 9-yr Index-Linked Gilt (0.125%) auction		09:30	05:30
Spain	3-mo Letras auction			09:40	05:40
UK	CBI Trends Total Orders	-25.00	-34.00	10:00	06:00
UK	CBI Trends Selling Prices		12.00	10:00	06:00
Canada	Manufacturing Sales (MoM)	-1.80%	1.60%	12:30	08:30
Canada	Teranet/National Bank HPI (MoM)		0.80%	12:30	08:30
Canada	Teranet/National Bank HPI (YoY)		0.50%	12:30	08:30
Canada	Teranet/National Bank HP Index		224.96	12:30	08:30
us	Fed's Quarles speech 'Community Development', Salt Lake City		t Lake City	22:00	18:00

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Westpac Leading Index (MoM)		-0.08%	00:30	20:30
Australia	Skilled Vacancies (MoM)		-0.60%	01:00	21:00
Australia	\$A801M 22-yr Australian T-bond (1.50%) a	auction		01:00	21:00
New Zealand	Credit Card Spending (MoM)		1.50%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		6.60%	03:00	23:00
Japan	Supermarket Sales (YoY)		-0.50%	05:00	01:00
Japan	Nationwide Department Store Sales (YoY)		-0.90%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		-1.30%	05:30	01:30
Switzerland	Money Supply M3 (YoY)		3.70%	07:00	03:00
UK	Public Sector Net Borrowing	-£3.6B	£6.5B	08:30	04:30
UK	PSNB ex Banking Groups	-£2.7B	£7.2B	08:30	04:30
UK	Public Finances (PSNCR)		£15.2B	08:30	04:30
UK	Central Government NCR		£13.5B	08:30	04:30
Germany	€2.0B 30-yr Bund auction		09:40	05:40	
US	MBA Mortgage Applications		21.70%	11:00	07:00
Canada	CPI n.s.a. (MoM)	0.20%	-0.20%	12:30	08:30
Canada	CPI (YoY)	1.70%	2.00%	12:30	08:30
Canada	СРІ	136.60	136.30	12:30	08:30
Canada	CPI Core (YoY)	1.80%	1.80%	12:30	08:30
Canada	CPI Core - Median (YoY)	2.10%	2.20%	12:30	08:30
Canada	CPI Core - Trim (YoY)	2.00%	2.10%	12:30	08:30
US	Existing Home Sales	5.40M	5.27M	14:00	10:00
US	Existing Home Sales (MoM)	2.50%	-1.70%	14:00	10:00
US	DOE US Crude Oil Inventories		1580K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-2540K	14:30	10:30
US	DOE US Gasoline Inventories		-1412K	14:30	10:30
US	DOE US Distillate Inventory		-1938K	14:30	10:30
US	FOMC July 30-31 Meeting Minutes		18:00	14:00	

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	CBA Advance PMI Manufacturing		51.60	23:00	19:00
Australia	CBA Advance PMI Services		52.30	23:00	19:00
Australia	CBA Advance PMI Composite		52.10	23:00	19:00
Japan	Nikkei Advance PMI Manufacturing		49.40	00:30	20:30
Japan	All Industry Activity Index (MoM)	-0.80%	0.30%	04:30	00:30
Japan	Machine Tool Orders (YoY)		-33.00%	06:00	02:00
Switzerland	Industry & Construction Output WDA (YoY)		3.70%	06:30	02:30
Switzerland	Industrial Output w.d.a. (YoY)		4.30%	06:30	02:30
France	Markit Manufacturing Advance PMI	49.50	49.70	07:15	03:15
France	Markit Services Advance PMI	52.50	52.60	07:15	03:15
France	Markit Composite Advance PMI	51.90	51.90	07:15	03:15
Germany	Markit/BME Manufacturing Advance PMI	43.00	43.20	07:30	03:30
Germany	Markit Services Advance PMI	54.00	54.50	07:30	03:30
Germany	Markit/BME Composite Advance PMI	50.60	50.90	07:30	03:30
Euro-zone	Markit Manufacturing Advance PMI	46.20	46.50	08:00	04:00
Euro-zone	Markit Services Advance PMI	53.00	53.20	08:00	04:00
Euro-zone	Markit Composite Advance PMI	51.20	51.50	08:00	04:00
Italy	Details CTZ auction AUG 27			09:40	05:40
UK	CBI Reported Sales	-15.00	-16.00	10:00	06:00
UK	CBI Total Dist. Reported Sales		-11.00	10:00	06:00
Euro-zone	ECB Publishes Account of P	olicy Meeting		11:30	07:30
Canada	Wholesale Trade Sales (MoM)	-0.10%	-1.80%	12:30	08:30
US	Initial Jobless Claims	218K	220K	12:30	08:30
US	Continuing Claims		1726K	12:30	08:30
US	Markit Manufacturing Advance PMI	50.50	50.40	13:45	09:45
US	Markit Services Advance PMI	52.80	53.00	13:45	09:45
US	Markit Composite Advance PMI	_	52.60	13:45	09:45

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Leading Index	0.20%	-0.30%	14:00	10:00
Euro-zone	Consumer Confidence	-7.00	-6.60	14:00	10:00
US	Kansas City Federal Reserve Jackson He	ole Policy Syr	mposium (thro	ough Sat	urday)
US	EIA Natural Gas Storage Change		49.00	14:30	10:30
US	Kansas City Fed Manf. Activity	2.00	-1.00	15:00	11:00
US	Details 2-yr Floating Rate Note auction Al	UG 28		15:00	11:00
US	Details 2-yr, 5-yr and 7-yr T-note auctions	AUG 27, 28,2	9	15:00	11:00
US	\$7.0B 30-yr TIPS (1.00%) auction			17:00	13:00
Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Retail Sales Ex Inflation (QoQ)	0.20%	0.70%	22:45	18:45
Japan	National CPI (YoY)	0.50%	0.70%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.60%	0.60%	23:30	19:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)	0.50%	0.50%	23:30	19:30
US	Kansas City Federal Reserve Jackson He	ole Policy Syr	mposium (thro	ugh Sat	urday)
Japan	BoJ Outright Bond Purchase 1~3 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 3~5 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 5~10 Years			01:10	21:10
Italy	Details BOT auction AUG 28			09:40	05:40
Canada	Retail Sales (MoM)	-0.30%	-0.10%	12:30	08:30
Canada	Retail Sales Ex Auto (MoM)	0.00%	-0.30%	12:30	08:30
US	New Home Sales	645K	646K	14:00	10:00
US	New Home Sales (MoM)	-0.20%	7.00%	14:00	10:00
US	Fed's Powell speech 'Challenges for Monetary Policy' at the KC Fed's Jackson Hole Policy Symposium			14:00	10:00
US	Baker Hughes US Rig Count		770	17:00	13:00

Monday	Report / Event
UK	Late Summer Bank Holiday

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We hope you find this helpful.

-Rohr

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