

ROHR INTERNATIONAL

Weekly Report & Event Calendar

Week of July 29 - August 2, 2019

Central Bank Rate Decision Key Release or Event

Important (Non-bold) Report/Event **Speech or Testimony**

1.00%

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 2.50%>2.25% GBP: 0.75% CHF: -0.75%

EUR: 0.00% AUD:

NZD:

1.50%

JPY:

-0.10%

CAD:

1.75%

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." -L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade s.a. (MoM)	-0.30%	0.30%	23:50	19:50
Japan	Retail Trade (YoY)	0.20%	1.20%	23:50	19:50
Japan	Large Retailers' Sales	-0.60%	-0.50%	23:50	19:50
Switzerland	Domestic Sight Deposits CHF		477.5B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.5B	08:00	04:00
UK	Net Lending Sec. on Dwellings	£3.5B	£3.1B	08:30	04:30
UK	Mortgage Approvals	65,800	65,400	08:30	04:30
UK	Net Consumer Credit	£0.9B	£0.8B	08:30	04:30
UK	Consumer Credit (YoY)		5.60%	08:30	04:30
UK	Money Supply M4 (MoM)		-0.10%	08:30	04:30
UK	M4 Money Supply (YoY)		2.20%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		2.80%	08:30	04:30
Italy	6-mo BOT auction			09:45	05:45
US	Dallas Fed Manufacturing Activity	-5.00	-12.10	14:30	10:30
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Nie Zeeleel	D 1111 D 11 (14.14)		40.000/	00.45	40.45

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		13.20%	22:45	18:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		116.30	23:30	19:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jobless Rate	2.40%	2.40%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.62	1.62	23:30	19:30
Japan	Industrial Production (MoM)	-1.80%	2.00%	23:50	19:50
Japan	Industrial Production (YoY)	-2.00%	-2.10%	23:50	19:50
Japan	BoJ Rate Decision	-0.10%	-0.10%		
Japan	BoJ 10-Yr Yield Target	0.00%	0.00%		
Japan	BoJ Outlook Repo	BoJ Outlook Report			
Australia	Building Approvals (MoM)	0.20%	0.70%	01:30	21:30
Australia	Building Approvals (YoY)	-24.30%	-19.60%	01:30	21:30
France	GDP (QoQ)	0.30%	0.30%	05:30	01:30
France	GDP (YoY)	1.30%	1.20%	05:30	01:30
Germany	GfK Consumer Confidence	9.70	9.80	06:00	02:00
Switzerland	KOF Leading Indicator	93.30	93.60	07:00	03:00
Euro-zone	Consumer Confidence	-6.60	-6.60	09:00	05:00
Euro-zone	Services Confidence	10.70	11.00	09:00	05:00
Euro-zone	Economic Confidence	102.70	103.30	09:00	05:00
Euro-zone	Business Climate Indicator	0.10	0.17	09:00	05:00
Euro-zone	Industrial Confidence	-6.70	-5.60	09:00	05:00
Germany	€4.0B 2-yr Schatz (0.00%) auction			09:40	05:40
Italy	5-yr & 10-yr BTP auction			09:45	05:45
Germany	CPI (MoM)	0.30%	0.30%	12:00	08:00
Germany	CPI (YoY)	1.50%	1.60%	12:00	08:00
US	Personal Income	0.30%	0.50%	12:30	08:30
US	Personal Spending	0.30%	0.40%	12:30	08:30
US	Real Personal Spending	0.20%	0.20%	12:30	08:30
US	PCE Deflator (MoM)	0.10%	0.20%	12:30	08:30
US	PCE Deflator (YoY)	1.50%	1.50%	12:30	08:30
US	PCE Core (MoM)	0.20%	0.20%	12:30	08:30
US	PCE Core (YoY)	1.70%	1.60%	12:30	08:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P CoreLogic CS 20-City (MoM) s.a.	0.20%	0.00%	13:00	09:00
us	S&P/Case-Shiller Composite-20 (YoY)	2.40%	2.54%	13:00	09:00
US	S&P/Case-Shiller 20-City Index n.s.a		215.68	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		3.54%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		207.97	13:00	09:00
US	Pending Home Sales (MoM)	0.30%	1.10%	14:00	10:00
US	Pending Home Sales (YoY)		-0.80%	14:00	10:00
US	Consumer Confidence Index	125.00	121.50	14:00	10:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence	-13.00	-13.00	23:01	19:01
UK	BRC Shop Price Index (YoY)		-0.10%	23:01	19:01
UK	Lloyds Business Barometer		13.00	23:01	19:01
Japan	Loans & Discounts Corp (YoY)		3.24%	23:50	19:50
New Zealand	ANZ Activity Outlook		8.00	01:00	21:00
New Zealand	ANZ Business Confidence		-38.10	01:00	21:00
China	Manufacturing PMI	49.60	49.40	01:00	21:00
China	Non-manufacturing PMI	54.00	54.20	01:00	21:00
China	Composite PMI		53.00	01:00	21:00
Japan	BoJ Outright Bond Purchase 1~3 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 3~5 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 5~10 Years			01:10	21:10
Australia	Consumer Prices Index (QoQ)	0.50%	0.00%	01:30	21:30
Australia	Consumer Prices Index (YoY)	1.50%	1.30%	01:30	21:30
Australia	Consumer Prices Index RBA Trimmed Mean (QoQ)	0.40%	0.30%	01:30	21:30
Australia	Consumer Prices Index RBA Trimmed Mean (YoY)	1.50%	1.60%	01:30	21:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Consumer Prices Index RBA Weighted Median (QoQ)	0.40%	0.10%	01:30	21:30
Australia	Consumer Prices Index RBA Weighted Median (YoY)	1.20%	1.20%	01:30	21:30
Australia	Private Sector Credit (MoM)	0.30%	0.20%	01:30	21:30
Australia	Private Sector Credit (YoY)	3.50%	3.60%	01:30	21:30
Japan	Vehicle Production (YoY)		4.70%	04:00	00:00
Japan	Annualized Housing Starts	0.900M	0.900M	05:00	01:00
Japan	Housing Starts (YoY)	-2.20%	-8.70%	05:00	01:00
Japan	Construction Orders (YoY)		-16.90%	05:00	01:00
Japan	Consumer Confidence Index	38.50	38.70	05:00	01:00
Switzerland	Swiss National Bank Releases Q2 2019 Currency Allocation			05:30	01:30
Germany	Retail Sales (MoM)	0.50%	-0.60%	06:00	02:00
Germany	Retail Sales (YoY)	0.60%	4.00%	06:00	02:00
UK	Nationwide House PX (MoM)	0.20%	0.10%	06:00	02:00
UK	Nationwide House Px n.s.a. (YoY)	0.10%	0.50%	06:00	02:00
Germany	Unemployment Change	2.0K	-1.0K	07:55	03:55
Germany	Unemployment Claims Rate s.a.	5.00%	5.00%	07:55	03:55
Euro-zone	Unemployment Rate	7.50%	7.50%	09:00	05:00
Euro-zone	GDP s.a. (QoQ)	0.20%	0.40%	09:00	05:00
Euro-zone	GDP s.a. (YoY)	1.00%	1.20%	09:00	05:00
Euro-zone	CPI Core (YoY)	1.00%	1.10%	09:00	05:00
Euro-zone	CPI Estimate (YoY)	1.10%	1.20%	09:00	05:00
Germany	€3.0B 10-yr Bund (0.00%) auction			09:40	05:40
Italy	GDP w.d.a. (QoQ)	-0.10%	0.10%	10:00	06:00
Italy	GDP w.d.a. (YoY)	-0.10%	-0.10%	10:00	06:00
US	MBA Mortgage Applications		-1.90%	11:00	07:00
US	ADP Employment Change	150K	102K	12:15	08:15
US	Employment Cost Index	0.70%	0.70%	12:30	08:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	GDP (MoM)	0.10%	0.30%	12:30	08:30
Canada	GDP (YoY)	1.30%	1.50%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		-2.30%	12:30	08:30
Canada	Industrial Product Price (MoM)		0.10%	12:30	08:30
US	Chicago Purchasing Manager	51.50	49.70	13:45	09:45
US	DOE US Crude Oil Inventories		-10835K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-429K	14:30	10:30
US	DOE US Gasoline Inventories		-226K	14:30	10:30
US	DOE US Distillate Inventory		613K	14:30	10:30
US	Details 3-yr & 10-yr T-note AUG 6, 7 and 3	0-yr T-bond A	UG 8	15:00	11:00
US	FOMC Rate Decision (Upper Bound)	2.25%	2.50%	18:00	14:00
US	FOMC Rate Decision (Lower Bound)	2.00%	2.25%	18:00	14:00
US	Interest Rate on Excess Reserves	2.10%	2.35%	18:00	14:00
US	Fed's Powell holds post-rate decision	on Press Conf	erence	18:30	14:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.10T 10-yr JGB auction	_		22:30	18:30
Australia	AiG Performance of Manufacturing Index		49.40	22:30	18:30
Australia	CBA Australia PMI Mfg	51.40	51.40	23:00	19:00
Japan	Official Reserve Assets		\$1322.3B		
US	Wards Total Vehicle Sales	16.90M	17.30M		
Australia	CoreLogic House Px (MoM)		-0.10%	00:00	20:00
Japan	Nikkei Japan PMI Manufacturing		49.60	00:30	20:30
Japan	BoJ's Amamiya speaks at a meeting with business leaders, Kagoshima			01:30	21:30
Australia	Import price index (QoQ)	1.80%	-0.50%	01:30	21:30
Australia	Export Price Index (QoQ)	2.80%	4.50%	01:30	21:30
China	Caixin China PMI Mfg	49.60	49.40	01:45	21:45

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Vehicle Sales (YoY)		-0.90%	05:00	01:00
Australia	RBA Commodity Index SDR (YoY)		13.00%	06:30	02:30
Australia	Commodity Index AUD		127.60	06:30	02:30
Italy	Markit/ADACI Manufacturing PMI	48.00	48.40	07:45	03:45
France	Markit Manufacturing PMI	50.00	50.00	07:50	03:50
Germany	Markit/BME Manufacturing PMI	43.10	43.10	07:55	03:55
Euro-zone	Markit Manufacturing PMI	46.40	46.40	08:00	04:00
UK	Markit PMI Manufacturing s.a.	47.70	48.00	08:30	04:30
France	France €5.0-6.0B 8-yr (2.75%), 11-yr (2.50%) and 16-yr (4.75%) OAT auction			08:50	04:50
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones	auction		09:40	05:40
UK	Bank of England Bank Rate	0.75%	0.75%	11:00	07:00
UK	BoE Corporate Bond Target	£10B	£10B	11:00	07:00
UK	BoE Asset Purchase Target	£435B	£435B	11:00	07:00
UK	BoE Monetary Policy Summary and Minutes of the Monetary Policy Committee meeting			11:00	07:00
UK	Bank of England Inflation Report			11:00	07:00
UK	BoE's Carney holds Inflation Repo	rt press confe	rence	11:30	07:30
US	Challenger Job Cuts (YoY)		12.80%	11:30	07:30
US	JULY Monthly Chain Store Sales				ious nes
US	Initial Jobless Claims	212K	206K	12:30	08:30
US	Continuing Claims	1680K	1676K	12:30	08:30
Canada	MLI Leading Indicator (MoM)		0.20%	12:30	08:30
Canada	RBC Canadian Manufacturing PMI		49.20	13:30	09:30
US	Markit US Manufacturing PMI	50.00	50.00	13:45	09:45
US	ISM Manufacturing	52.00	51.70	14:00	10:00
US	ISM Employment		54.50	14:00	10:00
US	ISM New Orders		50.00	14:00	10:00
US	ISM Prices Paid	49.00	47.90	14:00	10:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Construction Spending (MoM)	0.40%	-0.80%	14:00	10:00
US	EIA Natural Gas Storage Change		36.00	14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Consumer Confidence (MoM)		2.80%	22:00	18:00
New Zealand	ANZ Consumer Confidence Index		122.60	22:00	18:00
Japan	BoJ June Policy Meeting	Minutes		23:50	19:50
Japan	Monetary Base (YoY)		4.00%	23:50	19:50
Japan	Monetary Base End of period		¥523.2t	23:50	19:50
Australia	\$A800M 10-yr Australian T-bond (3.25%) a	auction		01:00	2:00
Australia	PPI (QoQ)		0.40%	01:30	21:30
Australia	PPI (YoY)		1.90%	01:30	21:30
Australia	Retail Sales (MoM)	0.30%	0.10%	01:30	21:30
Australia	Retail Sales Ex Inflation (QoQ)	0.30%	-0.10%	01:30	21:30
Switzerland	CPI (MoM)	-0.40%	0.00%	06:30	02:30
Switzerland	CPI (YoY)	0.50%	0.60%	06:30	02:30
Switzerland	CPI Core (YoY)	0.60%	0.70%	06:30	02:30
Switzerland	CPI EU Harmonized (MoM)	0.00%	0.20%	06:30	02:30
Switzerland	CPI EU Harmonized (YoY)	0.50%	0.70%	06:30	02:30
Switzerland	PMI Manufacturing	47.50	47.70	07:30	03:30
UK	Markit/CIPS UK Construction PMI	46.00	43.10	08:30	04:30
Euro-zone	PPI (MoM)	-0.40%	-0.10%	09:00	05:00
Euro-zone	PPI (YoY)	0.80%	1.60%	09:00	05:00
Euro-zone	Retail Sales (MoM)	0.20%	-0.30%	09:00	05:00
Euro-zone	Retail Sales (YoY)	1.30%	1.30%	09:00	05:00
US	Change in Non-farm Payrolls	169K	224K	12:30	08:30
US	Two-Month Payroll Net Revision			12:30	08:30
US	Change in Private Payrolls	165K	191K	12:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Change in Manufacturing Payrolls	5K	17K	12:30	08:30
US	Unemployment Rate	3.70%	3.70%	12:30	08:30
US	Labor Force Participation Rate		62.90%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.20%	12:30	08:30
US	Average Hourly Earnings (YoY)	3.20%	3.10%	12:30	08:30
US	Average Weekly Hours	34.40	34.40	12:30	08:30
US	Underemployment Rate		7.20%	12:30	08:30
US	Trade Balance	-\$54.6B	-\$55.5B	12:30	08:30
Canada	International Merchandise Trade	-\$C0.30B	\$C0.76B	12:30	08:30
US	Factory Orders	0.70%	-0.70%	14:00	10:00
US	Factory Orders Ex Trans		0.10%	14:00	10:00
US	Durable Goods Orders		2.00%	14:00	10:00
US	Durables Ex Transportation		1.20%	14:00	10:00
US	Cap Goods Orders Nondef Ex Air		1.90%	14:00	10:00
US	Cap Goods Ship Nondef Ex Air		0.60%	14:00	10:00
US	U. of Mich. Sentiment	98.50	98.40	14:00	10:00
US	Baker Hughes US Rig Count		776	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.

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ROHR INTERNATIONAL WEEKLY REPORT & EVENT CALENDAR July 2 - August 2, 2019

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