



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 22 - 26, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	2.50%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.00%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>BoJ Outright Bond Purchase 1~3 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 3~5 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
Switzerland	Money Supply M3 (YoY)		3.40%	07:00	03:00
Japan	Convenience Store Sales (YoY)		1.70%	07:00	03:00
Switzerland	Domestic Sight Deposits CHF		480.1B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.0B	08:00	04:00
Germany	€2.0B Bubill auction			09:40	05:40
US	Chicago Fed Nat Activity Index	0.10	-0.05	12:30	08:30
Canada	Wholesale Trade Sales (MoM)	0.50%	1.70%	12:30	08:30
US	<i>BoJ's Kuroda delivers 2019 Michel Camdessus Central Banking Lecture at IMF, Washington DC</i>			15:00	11:00
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥400B 40-yr JGB auction			22:30	18:30
Australia	<i>RBA's Kent speech 'The Committed Liquidity Facility' at The Bloomberg Address, Sydney</i>			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		115.80	23:30	19:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Supermarket Sales (YoY)		-0.70%	05:00	01:00
Japan	Nationwide Department Store Sales (YoY)		-0.80%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		-1.60%	05:30	01:30
Japan	Machine Tool Orders (YoY)		-38.00%	06:00	02:00
Italy	<i>Details CTZ and BTP€i auction JUL 26</i>				
UK	<i>£2.75B 10-yr Gilt (0.875%) auction</i>			09:45	05:45
UK	CBI Business Optimism	-20.00	-13.00	10:00	06:00
UK	CBI Trends Total Orders	-15.00	-15.00	10:00	06:00
UK	CBI Trends Selling Prices		4.00	10:00	06:00
US	House Price Index (MoM)	0.30%	0.40%	13:00	09:00
US	Richmond Fed Manufacturing Index	5.00	3.00	14:00	10:00
Euro-zone	Consumer Confidence	-7.20	-7.20	14:00	10:00
US	Existing Home Sales	5.34M	5.34M	14:00	10:00
US	Existing Home Sales (MoM)	-0.10%	2.50%	14:00	10:00
US	<i>\$40.0B 2-yr T-note auction</i>			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ100M	\$NZ264M	22:45	18:45
New Zealand	Exports	\$NZ5.29B	\$NZ5.81B	22:45	18:45
New Zealand	Imports	\$NZ5.20B	\$NZ5.54B	22:45	18:45
New Zealand	Trade Balance 12 Mth YTD	-\$NZ5.11B	-\$NZ5.49B	22:45	18:45
Australia	CBA Advance PMI Mfg		52.00	23:00	19:00
Australia	CBA Advance PMI Services		52.60	23:00	19:00
Australia	CBA Advance PMI Composite		52.50	23:00	19:00
Japan	Nikkei Advance PMI Manufacturing		49.30	00:30	20:30
Australia	Skilled Vacancies (MoM)		-0.70%	01:00	21:00
Japan	Leading Index CI		95.20	05:00	01:00
Japan	Coincident Index		103.20	05:00	01:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
France	Markit Manufacturing Advance PMI	51.60	51.90	07:15	03:15
France	Markit Services Advance PMI	52.80	52.90	07:15	03:15
France	Markit Composite Advance PMI	52.50	52.70	07:15	03:15
Germany	Markit/BME Manufacturing Advance PMI	45.20	45.00	07:30	03:30
Germany	Markit Services Advance PMI	55.20	55.80	07:30	03:30
Germany	Markit/BME Composite Advance PMI	52.30	52.60	07:30	03:30
Euro-zone	Markit Manufacturing Advance PMI	47.60	47.60	08:00	04:00
Euro-zone	Markit Services Advance PMI	53.30	53.60	08:00	04:00
Euro-zone	Markit Composite Advance PMI	52.10	52.20	08:00	04:00
Euro-zone	M3 Money Supply (YoY)	4.60%	4.80%	08:00	04:00
Italy	<i>Details BOT auction JUL 29</i>				
UK	BBA Loans for House Purchase	42,800	42,384	08:30	04:30
US	MBA Mortgage Applications		-1.10%	11:00	07:00
US	Markit Manufacturing Advance PMI	51.00	50.60	13:45	09:45
US	Markit Services Advance PMI	51.80	51.50	13:45	09:45
US	Markit Composite Advance PMI		51.50	13:45	09:45
US	New Home Sales	658K	626K	14:00	10:00
US	New Home Sales (MoM)	5.10%	-7.80%	14:00	10:00
US	DOE US Crude Oil Inventories		-3116K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-1351K	14:30	10:30
US	DOE US Gasoline Inventories		3565K	14:30	10:30
US	DOE US Distillate Inventory		5686K	14:30	10:30
US	<i>\$20.0B 2-yr Floating Rate Note auction</i>			15:00	11:00
US	<i>\$41.0B 5-yr T-note auction</i>			17:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥2.0T 2-yr JGB auction</i>			22:30	22:30
Japan	Corporate Service Price (YoY)	0.80%	0.80%	23:50	19:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Swift Global Payments CNY		2.00%		
Australia	<i>RBA's Lowe speech 'Inflation Targeting and Economic Welfare', Sydney</i>			03:05	23:05
Germany	IFO Current Assessment	100.40	100.80	08:00	04:00
Germany	IFO Business Climate	97.00	97.40	08:00	04:00
Germany	IFO Expectations	94.00	94.20	08:00	04:00
Italy	<i>Details Medium-Long Term issues auction JUL 30</i>				
UK	CBI Reported Sales	-8.00	-42.00	10:00	06:00
UK	CBI Total Dist. Reported Sales		-22.00	10:00	06:00
Canada	CFIB Business Barometer		61.50	10:00	06:00
Euro-zone	European Central Bank Rate Decision and Statement	0.00%	0.00%	11:45	07:45
Euro-zone	ECB Marginal Lending Facility	0.25%	0.25%	11:45	07:45
Euro-zone	ECB Deposit Facility Rate	-0.40%	-0.40%	11:45	07:45
Euro-zone	<i>ECB's Draghi holds post-rate decision press conference</i>			12:30	08:30
US	Durable Goods Orders	0.70%	-1.30%	12:30	08:30
US	Durables Ex Transportation	0.20%	0.40%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.30%	0.50%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.60%	12:30	08:30
US	Advance Goods Trade Balance	-\$72.2B	-\$74.5B	12:30	08:30
US	Wholesale Inventories (MoM)	0.40%	0.40%	12:30	08:30
US	Retail Inventories (MoM)	0.20%	0.50%	12:30	08:30
US	Initial Jobless Claims	217K	216K	12:30	08:30
US	Continuing Claims		1686K	12:30	08:30
US	EIA Natural Gas Storage Change		62.00	14:30	10:30
US	Kansas City Fed Manf. Activity	2.00	0.00	15:00	11:00
US	<i>\$32.0B 7-yr T-note auction</i>			17:00	13:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY)	1.00%	1.10%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.80%	0.90%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food, Energy (YoY)	0.70%	0.80%	23:30	19:30
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 25 Years~</i>			01:10	21:10
Germany	Import Price Index (MoM)	-0.80%	-0.10%	06:00	02:00
Germany	Import Price Index (YoY)	-1.50%	-0.20%	06:00	02:00
Euro-zone	ECB Survey of Professional Forecasters			08:00	04:00
Italy	<i>CTZ and BTP€i auction</i>			09:30	05:30
US	Revisions: National Income and Accounts (GDP)			12:30	08:30
US	GDP Annualized (QoQ)	1.80%	3.10%	12:30	08:30
US	Personal Consumption	4.00%	0.90%	12:30	08:30
US	Core PCE (QoQ)	2.00%	1.20%	12:30	08:30
US	GDP Price Index	1.90%	0.90%	12:30	08:30
US	Baker Hughes US Rig Count		779	17:00	13:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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