



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of July 15 - 19, 2019

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	2.50%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.00%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.75%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>New Zealand</b>	<b>Performance of Services Index</b>		<b>53.60</b>	<b>22:30</b>	<b>18:30</b>
New Zealand	Net Migration s.a.		4870.00	22:45	18:45
<b>UK</b>	<b>Rightmove House Prices (MoM)</b>		<b>0.30%</b>	<b>23:01</b>	<b>19:01</b>
<b>UK</b>	<b>Rightmove House Prices (YoY)</b>		<b>0.00%</b>	<b>23:01</b>	<b>19:01</b>
<b>Australia</b>	<b>\$A400M 22-yr Australian T-bond (2.75%) auction</b>			<b>01:00</b>	<b>21:00</b>
Switzerland	Real Estate Index Family Homes		469.00		
<b>China</b>	<b>Industrial Production (YoY)</b>	<b>5.20%</b>	<b>5.00%</b>	<b>02:00</b>	<b>22:00</b>
China	Industrial Production YTD (YoY)	5.90%	6.00%	02:00	22:00
<b>China</b>	<b>Retail Sales (YoY)</b>	<b>8.50%</b>	<b>8.60%</b>	<b>02:00</b>	<b>22:00</b>
China	Retail Sales YTD (YoY)	8.20%	8.10%	02:00	22:00
<b>China</b>	<b>Surveyed Jobless Rate</b>		<b>5.00%</b>	<b>02:00</b>	<b>22:00</b>
<b>China</b>	<b>New Home Prices (MoM)</b>		<b>0.71%</b>	<b>01:30</b>	<b>21:30</b>
<b>China</b>	<b>Property Investment YTD (YoY)</b>		<b>11.20%</b>	<b>02:00</b>	<b>22:00</b>
<b>China</b>	<b>Fixed Assets Ex Rural YTD (YoY)</b>	<b>5.60%</b>	<b>5.60%</b>	<b>02:00</b>	<b>22:00</b>
<b>China</b>	<b>GDP s.a. (QoQ)</b>	<b>1.50%</b>	<b>1.40%</b>	<b>02:00</b>	<b>22:00</b>
<b>China</b>	<b>GDP (YoY)</b>	<b>6.20%</b>	<b>6.40%</b>	<b>02:00</b>	<b>22:00</b>
China	GDP YTD (YoY)	6.30%	6.40%	02:00	22:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Producer & Import Prices (MoM)		0.00%	06:30	02:30
<b>Switzerland</b>	<b>Producer &amp; Import Prices (YoY)</b>		<b>-0.80%</b>	<b>06:30</b>	<b>02:30</b>
Switzerland	Domestic Sight Deposits CHF		476.1B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.0B	08:00	04:00
<b>US</b>	<b>Empire Manufacturing</b>	<b>2.00</b>	<b>-8.60</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Fed's Williams speaks at Libor briefing</b>			<b>12:50</b>	<b>08:50</b>
<b>Canada</b>	<b>Existing Home Sales (MoM)</b>	<b>0.10%</b>	<b>1.90%</b>	<b>13:00</b>	<b>09:00</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	CPI (QoQ)	0.60%	0.10%	22:45	18:45
<b>New Zealand</b>	<b>CPI (YoY)</b>	<b>1.70%</b>	<b>1.50%</b>	<b>22:45</b>	<b>18:45</b>
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		117.60	23:30	19:30
<b>Australia</b>	<b>\$A150M 3-yr Australian Treasury-Indexed Bond (1.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
<b>Japan</b>	<b>BoJ Outright Bond Purchase 5~10 Years</b>			<b>01:10</b>	<b>21:10</b>
<b>Australia</b>	<b>RBA Minutes of July 2nd Policy Meeting</b>			<b>01:30</b>	<b>21:30</b>
<b>UK</b>	<b>Employment Change 3M/3M</b>	<b>45K</b>	<b>32K</b>	<b>08:30</b>	<b>04:30</b>
UK	Jobless Claims Change		23.2K	08:30	04:30
UK	Claimant Count Rate		3.10%	08:30	04:30
<b>UK</b>	<b>ILO Unemployment Rate 3Mths</b>	<b>3.80%</b>	<b>3.80%</b>	<b>08:30</b>	<b>04:30</b>
UK	Average Weekly Earnings (3M/YoY)	3.10%	3.10%	08:30	04:30
<b>UK</b>	<b>Weekly Earnings ex Bonus (3M/YoY)</b>	<b>3.50%</b>	<b>3.40%</b>	<b>08:30</b>	<b>04:30</b>
<b>Spain</b>	<b>3-mo Letras auction</b>			<b>08:40</b>	<b>04:40</b>
<b>UK</b>	<b>£2.25B 18-yr Gilt (1.75%) auction</b>			<b>09:30</b>	<b>05:30</b>
Euro-zone	Trade Balance		€15.7B	09:00	05:00
<b>Euro-zone</b>	<b>Trade Balance s.a.</b>	<b>€17.5B</b>	<b>€15.3B</b>	<b>09:00</b>	<b>05:00</b>
Germany	ZEW Survey Current Situation	5.00	7.80	09:00	05:00
<b>Germany</b>	<b>ZEW Survey Expectations</b>	<b>-22.00</b>	<b>-21.10</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>ZEW Survey (Economic Sentiment)</b>		<b>-20.20</b>	<b>09:00</b>	<b>05:00</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BoE's Carney speaks on panel in Paris.			12:00	08:00
US	Fed's Bostic Moderates Fed Listens Event in Augusta, Georgia			12:15	08:15
US	Fed's Bowman Makes Introductory Remarks at Fed Listens Event			12:15	08:15
Canada	International Securities Transactions		-\$C12.80B	12:30	08:30
US	Import Price Index (MoM)	-0.70%	-0.30%	12:30	08:30
US	Import Price Index ex Petroleum (MoM)	-0.20%	-0.30%	12:30	08:30
US	Import Price Index (YoY)	-2.10%	-1.50%	12:30	08:30
US	Export Price Index (MoM)	-0.30%	-0.20%	12:30	08:30
US	Export Price Index (YoY)		-0.70%	12:30	08:30
US	Retail Sales Advance (MoM)	0.10%	0.50%	12:30	08:30
US	Retail Sales Ex Auto (MoM)	0.10%	0.50%	12:30	08:30
US	Retail Sales Ex Auto and Gas	0.30%	0.50%	12:30	08:30
US	Retail Sales Control Group	0.30%	0.50%	12:30	08:30
US	Industrial Production (MoM)	0.10%	0.40%	13:15	09:15
US	Manufacturing (SIC) Production	0.30%	0.20%	13:15	09:15
US	Capacity Utilization	78.10%	78.10%	13:15	09:15
US	NAHB Housing Market Index	64.00	64.00	14:00	10:00
US	Business Inventories	0.40%	0.50%	14:00	10:00
US	Fed's Kaplan speaks at NABE Conference in Washington			16:20	12:20
US	<i>Powell speech 'Aspects of Monetary Policy in the Post-Crisis Era' at the French G7 Presidency 2019 Bank of France Dinner, Paris</i> Watch Live: <a href="https://youtu.be/DuNsUFJ42hY">https://youtu.be/DuNsUFJ42hY</a>			17:00	13:00
US	Fed's Evans to speak in Chicago			19:30	15:30
US	Net Long-term TIC Flows		\$46.9B	20:00	16:00
US	Total Net TIC Flows		-\$7.8B	20:00	16:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Westpac Leading Index (MoM)		-0.10%	00:30	20:30
Australia	\$A1.60B 12-yr Australian T-bond (1.50%) auction			01:00	21:00

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	EU 25 New Car Registrations		0.10%	06:00	02:00
UK	PPI Input n.s.a. (MoM)	-0.50%	0.00%	08:30	04:30
<b>UK</b>	<b>PPI Input n.s.a. (YoY)</b>	<b>0.30%</b>	<b>1.30%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Output n.s.a. (MoM)	0.10%	0.30%	08:30	04:30
<b>UK</b>	<b>PPI Output n.s.a. (YoY)</b>	<b>1.70%</b>	<b>1.80%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
<b>UK</b>	<b>PPI Output Core n.s.a. (YoY)</b>	<b>1.70%</b>	<b>2.00%</b>	<b>08:30</b>	<b>04:30</b>
UK	CPI (MoM)	0.00%	0.30%	08:30	04:30
<b>UK</b>	<b>CPI (YoY)</b>	<b>2.00%</b>	<b>2.00%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>Core CPI (YoY)</b>	<b>1.80%</b>	<b>1.70%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>CPIH (YoY)</b>	<b>1.90%</b>	<b>1.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index (MoM)	0.10%	0.30%	08:30	04:30
<b>UK</b>	<b>Retail Price Index (YoY)</b>	<b>2.90%</b>	<b>3.00%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index	289.60	289.20	08:30	04:30
<b>UK</b>	<b>Retail Price Index Ex-Mortgage Interest Payments (YoY)</b>	<b>2.90%</b>	<b>3.00%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>House Price Index (YoY)</b>	<b>1.30%</b>	<b>1.40%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<i>BoE's Hauser speech at multi-financial market association conference</i>			<b>08:30</b>	<b>04:30</b>
<b>ALL</b>	<b><i>G7 Finance Ministers and Central Bankers Meeting Begins, Chantilly, France</i></b>				
Euro-zone	Construction Output s.a. (MoM)		-0.80%	09:00	05:00
<b>Euro-zone</b>	<b>Construction Output w.d.a. (YoY)</b>		<b>3.90%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>CPI Core (YoY)</b>	<b>1.10%</b>	<b>1.10%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	CPI (MoM)	0.10%	0.10%	09:00	05:00
<b>Euro-zone</b>	<b>CPI (YoY)</b>	<b>1.20%</b>	<b>1.20%</b>	<b>09:00</b>	<b>05:00</b>
<b>Germany</b>	<b>€1.0B Bund (1.25%) auction</b>			<b>09:40</b>	<b>05:40</b>
US	MBA Mortgage Applications		-2.40%	11:00	07:00
Canada	CPI n.s.a. (MoM)	-0.30%	0.40%	12:30	08:30
<b>Canada</b>	<b>CPI (YoY)</b>	<b>2.00%</b>	<b>2.40%</b>	<b>12:30</b>	<b>08:30</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	CPI	136.40	136.60	12:30	08:30
<b>Canada</b>	<b>CPI Core (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI Core - Median (YoY)	2.10%	2.10%	12:30	08:30
<b>Canada</b>	<b>CPI Core - Trim (YoY)</b>	<b>2.20%</b>	<b>2.30%</b>	<b>12:30</b>	<b>08:30</b>
<b>Canada</b>	<b>Manufacturing Sales (MoM)</b>	<b>2.00%</b>	<b>-0.60%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Housing Starts</b>	<b>1260K</b>	<b>1269K</b>	<b>12:30</b>	<b>08:30</b>
US	Housing Starts (MoM)	-0.70%	-0.90%	12:30	08:30
<b>US</b>	<b>Building Permits</b>	<b>1300K</b>	<b>1294K</b>	<b>12:30</b>	<b>08:30</b>
US	Building Permits (MoM)	0.10%	0.30%	12:30	08:30
US	DOE US Crude Oil Inventories		-9499K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-310K	14:30	10:30
US	DOE US Gasoline Inventories		-1455K	14:30	10:30
US	DOE US Distillate Inventory		3729K	14:30	10:30
<b>US</b>	<b>Federal Reserve Beige Book</b>			<b>18:00</b>	<b>14:00</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Trade Balance	¥406.0B	-¥967.1B	23:50	19:50
<b>Japan</b>	<b>Adjusted Merchandise Trade Balance</b>	<b>-¥140.9B</b>	<b>-¥609.1B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Exports (YoY)	-5.40%	-7.80%	23:50	19:50
Japan	Imports (YoY)	-0.20%	-1.50%	23:50	19:50
<b>China</b>	<b>FX Net Settlement - Clients CNY</b>		<b>31.8B</b>		
<b>Australia</b>	<b>Employment Change</b>	<b>9.0K</b>	<b>42.3K</b>	<b>01:30</b>	<b>21:30</b>
Australia	Full Time Employment Change		2.4K	01:30	21:30
Australia	Part Time Employment Change		39.8K	01:30	21:30
<b>Australia</b>	<b>Unemployment Rate</b>	<b>5.20%</b>	<b>5.20%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Participation Rate	66.00%	66.00%	01:30	21:30
<b>Australia</b>	<b>NAB Business Confidence</b>		<b>-1.00</b>	<b>01:30</b>	<b>21:30</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Foreign Exchange Transaction		A\$1384M	01:30	21:30
Australia	RBA FX Transactions Other		A\$1831M	01:30	21:30
Australia	RBA FX Transactions Government		-\$1526M	01:30	21:30
Japan	Tokyo Condominium Sales (YoY)		-10.40%	04:00	00:00
Switzerland	Exports (MoM)		-1.20%	06:00	02:00
Switzerland	Imports (MoM)		0.70%	06:00	02:00
Switzerland	Swiss Watch Exports (YoY)		11.40%	06:00	02:00
<b>UK</b>	<b>Bank of England Bank Liabilities and Credit Conditions Surveys</b>			<b>08:30</b>	<b>04:30</b>
UK	Retail Sales Ex Auto Fuel (MoM)	-0.20%	-0.30%	08:30	04:30
<b>UK</b>	<b>Retail Sales Ex Auto Fuel (YoY)</b>	<b>2.60%</b>	<b>2.20%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Sales Inc Auto Fuel (MoM)	-0.30%	-0.50%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	2.60%	2.30%	08:30	04:30
<b>ALL</b>	<b>G7 Finance Ministers and Central Bankers Meeting Concludes, Chantilly, France</b>				
Spain	3-yr & 5-yr Bonos & 10-yr Obligaciones auction			08:40	04:40
France	€7.25-8.73B 3-yr (0.00%), 3-yr (2.25%) and 6-yr (0.00%) OAT auction			08:50	04:50
France	€1.0-1.5B 9-yr (0.10%) OATi and 10-yr (0.10%) & 17-yr (0.10%) OAT€i			09:50	05:50
Canada	ADP June Payroll Estimates			12:30	08:30
Canada	Teranet/National Bank HPI (MoM)		0.50%	12:30	08:30
Canada	Teranet/National Bank HPI (YoY)		0.70%	12:30	08:30
Canada	Teranet/National Bank HP Index		223.26	12:30	08:30
<b>US</b>	<b>Philadelphia Fed Business Outlook</b>	<b>5.00</b>	<b>0.30</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>216K</b>	<b>209K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	1700K	1723K	12:30	08:30
<b>US</b>	<b>Fed's Bostic speaks to Clarksville Chamber in Tennessee</b>			<b>13:30</b>	<b>09:30</b>
<b>US</b>	<b>Leading Index</b>	<b>0.10%</b>	<b>0.00%</b>	<b>14:00</b>	<b>10:00</b>
US	EIA Natural Gas Storage Change		81.00	14:30	10:30
<b>US</b>	<b>Details 2-yr, 5-yr &amp; 7-yr T-note on JUL 23, 24, 25</b>			<b>15:00</b>	<b>11:00</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Details 2-yr Floating Rate Note auction JUL 24</i>			15:00	11:00
US	<i>\$14.0B 10-yr TIPS auction</i>			17:00	13:00
US	<b>Fed's Williams speaks on Monetary Policy</b>			18:15	14:15

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>National CPI (YoY)</b>	<b>0.70%</b>	<b>0.70%</b>	<b>23:30</b>	<b>19:30</b>
Japan	National CPI Ex-Fresh Food (YoY)	0.60%	0.80%	23:30	19:30
Japan	<b>Natl CPI Ex Fresh Food, Energy (YoY)</b>	<b>0.50%</b>	<b>0.50%</b>	<b>23:30</b>	<b>19:30</b>
Japan	<b>All Industry Activity Index (MoM)</b>	<b>0.30%</b>	<b>0.90%</b>	<b>04:30</b>	<b>00:30</b>
Germany	PPI (MoM)	-0.10%	-0.10%	06:00	02:00
Germany	<b>PPI (YoY)</b>	<b>1.50%</b>	<b>1.90%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	<b>Current Account s.a.</b>		<b>€20.9B</b>	<b>08:00</b>	<b>04:00</b>
UK	<b>Public Sector Net Borrowing</b>	<b>£3.3B</b>	<b>£4.5B</b>	<b>08:30</b>	<b>04:30</b>
UK	PSNB ex Banking Groups	£3.9B	£5.1B	08:30	04:30
UK	Public Finances (PSNCR)		£10.7B	08:30	04:30
UK	Central Government NCR		£16.6B	08:30	04:30
Canada	Retail Sales (MoM)	0.30%	0.10%	12:30	08:30
Canada	<b>Retail Sales Ex Auto (MoM)</b>	<b>0.40%</b>	<b>0.10%</b>	<b>12:30</b>	<b>08:30</b>
US	<b>U. of Mich. Sentiment</b>	<b>98.60</b>	<b>98.20</b>	<b>14:00</b>	<b>10:00</b>
US	<b>Fed's Bullard speaks at Central Bank Research in New York</b>			<b>15:10</b>	<b>11:10</b>
US	Baker Hughes US Rig Count		784	17:00	13:00
US	<b>Fed's Rosengren joins panel on Central Bank Independence</b>			<b>20:30</b>	<b>16:30</b>

We hope you find this helpful.

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

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