



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 8 - 12, 2019

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	2.50%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.00%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.75%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB's Cœuré speaks in Aix-en-Provence			07:30	03:30
Japan	Trade Balance - BOP Basis	-¥758.9B	-¥98.2B	23:50	19:50
Japan	BoP Current Account Balance	¥1380.9B	¥1707.4B	23:50	19:50
Japan	Adjusted Current Account Total	¥1231.0B	¥1600.1B	23:50	19:50
Japan	Bank Lending incl Trusts (YoY)		2.60%	23:50	19:50
Japan	Bank Lending Ex-Trusts (YoY)		2.80%	23:50	19:50
Japan	Bankruptcies (YoY)		-9.38%		
Japan	Machine Orders (MoM)	-3.70%	5.20%	23:50	19:50
Japan	Machine Orders (YoY)	-3.60%	2.50%	23:50	19:50
Japan	BoJ's Kuroda speaks at Branch Managers Meeting			00:30	20:30
Australia	ANZ Job Advertisements (MoM)		-8.40%	01:30	21:30
Japan	Eco Watchers Survey Current	43.80	44.10	05:00	01:00
Japan	Eco Watchers Survey Outlook s.a.	44.50	45.60	05:00	01:00
Germany	Industrial Production s.a. (MoM)	0.30%	-1.90%	06:00	02:00
Germany	Industrial Production n.s.a. and w.d.a. (YoY)	-3.20%	-1.80%	06:00	02:00
Germany	Trade Balance	€17.0B	€17.9B	06:00	02:00
Germany	Exports s.a. (MoM)	0.80%	-3.70%	06:00	02:00
Germany	Imports s.a. (MoM)	0.40%	-1.30%	06:00	02:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Current Account	€12.5B	€22.6B	06:00	02:00
Switzerland	Domestic Sight Deposits CHF		466.7B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.3B	08:00	04:00
Euro-zone	Sentix Investor Confidence	0.20	-3.30	08:30	04:30
Italy	<i>Details Medium-long term issues auction JUL 11</i>				
ALL	OECD Composite Leading Indicators (CLI)			10:00	06:00
US	Consumer Credit	\$16.900B	\$17.497B	19:00	15:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Truckometer Heavy (MoM)		0.80%	22:00	18:00
Japan	¥1.90T 5-yr JGB auction			22:30	18:30
UK	BRC Sales Like-For-Like (YoY)	-1.50%	-3.00%	23:01	19:01
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		118.90	23:30	19:30
Japan	Labor Cash Earnings (YoY)	-0.60%	-0.10%	23:30	19:30
Japan	Real Cash Earnings (YoY)	-1.40%	-1.10%	23:30	19:30
Japan	Japan Money Stock M2+CD (YoY)	2.60%	2.70%	23:50	19:50
Japan	Japan Money Stock M3 (YoY)	2.30%	2.30%	23:50	19:50
China	New Yuan Loans CNY	1675.0B	1180.0B		
China	Aggregate Financing CNY	1900.0B	1400.0B		
China	Money Supply M0 (YoY)	4.60%	4.30%		
China	Money Supply M1 (YoY)	3.50%	3.40%		
China	Money Supply M2 (YoY)	8.60%	8.50%		
New Zealand	REINZ House Sales (YoY)		-7.80%		
Australia	NAB Business Conditions		1.00	01:30	21:30
Australia	NAB Business Confidence		7.00	01:30	21:30
Switzerland	Unemployment Rate	2.20%	2.30%	05:45	01:45
Switzerland	Unemployment Rate s.a.	2.40%	2.40%	05:45	01:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Machine Tool Orders (YoY)		-27.30%	06:00	02:00
Germany	€500M 4-yr & €300M 11-yr Inflation Indexed Bund (0.50%) auction			09:30	05:30
Spain	Letras auction			09:40	05:40
ALL	OECD Harmonised Unemployment Rates (HURs)			10:00	06:00
US	NFIB Small Business Optimism	103.10	105.00	10:00	06:00
Canada	Housing Starts	208.6K	202.3K	12:15	08:15
Canada	Building Permits (MoM)		14.70%	12:30	08:30
US	JOLTS Job Openings	7473.00	7449.00	14:00	10:00
US	Fed's Bullard Welcoming Comments, St. Louis			14:10	10:10
Euro-zone	ECB's Lane Comments in Twitter Q&A			14:15	10:15
US	\$38.0B 3-yr T-note auction			17:00	13:00
US	Fed's Bostic speaks at Washington University in St. Louis			18:00	14:00
US	Fed's Powell Opening Remarks on Stress Testing at FRB Boston Conference, Boston Watch Live: https://www.bostonfed.org/news-and-events/events/2019/stress-testing.aspx			12:45	08:45
US	Fed's Quarles speech 'Stress Testing' at FRB Boston Watch Live: https://www.bostonfed.org/news-and-events/events/2019/stress-testing.aspx			19:00	15:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Prices (MoM)		0.70%	22:45	18:45
Japan	Domestic Corporate Goods Price Index (MoM)	-0.10%	-0.10%	23:50	19:50
Japan	Domestic Corporate Goods Price Index (YoY)	0.40%	0.70%	23:50	19:50
Switzerland	Real Estate Index Family Homes		469.00		
New Zealand	RBNZ's Orr speaks on Phase 2 Review				
Australia	Westpac Consumer Conf Index		100.70	00:30	20:30
Australia	Westpac Consumer Confidence		-0.60%	00:30	20:30
China	CPI (YoY)	2.70%	2.70%	01:30	21:30
China	PPI (YoY)	0.30%	0.60%	01:30	21:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Monthly GDP (MoM)	0.30%	-0.40%	08:30	04:30
UK	Monthly GDP (3M/3M)	0.10%	0.30%	08:30	04:30
UK	Industrial Production (MoM)	1.50%	-2.70%	08:30	04:30
UK	Industrial Production (YoY)	1.20%	-1.00%	08:30	04:30
UK	Manufacturing Production (MoM)	2.20%	-3.90%	08:30	04:30
UK	Manufacturing Production (YoY)	1.10%	-0.80%	08:30	04:30
UK	Construction Output (MoM)	0.40%	-0.40%	08:30	04:30
UK	Construction Output (YoY)	0.90%	2.40%	08:30	04:30
UK	Index of Services (MoM)	0.10%	0.00%	08:30	04:30
UK	Index of Services (3Mo3M)	0.10%	0.20%	08:30	04:30
UK	Trade Balance	-£3200M	-£2740M	08:30	04:30
UK	Visible Trade Balance	-£12500M	-£12113M	08:30	04:30
UK	Trade Balance Non EU GBP/Mn	-£4600M	-£4595M	08:30	04:30
Italy	<i>12-mo BOT auction</i>			09:40	05:40
US	MBA Mortgage Applications		-0.10%	11:00	07:00
Canada	Bank of Canada Rate Decision and Statement	1.75%	1.75%	14:00	10:00
US	<i>Fed's Powell Testifies Before House Financial Services Panel</i>			14:00	10:00
US	Wholesale Trade Sales (MoM)		-0.40%	14:00	10:00
US	Wholesale Inventories (MoM)	0.40%	0.40%	14:00	10:00
US	DOE US Crude Oil Inventories		-1085K	14:30	10:30
US	DOE Cushing OK Crude Inventory		652K	14:30	10:30
US	DOE US Gasoline Inventories		-1583K	14:30	10:30
US	DOE US Distillate Inventory		1408K	14:30	10:30
Canada	<i>BoC's Poloz & Wilkins hold post-rate decision press conference</i>			15:15	11:15
US	<i>\$24.0B 10-yr T-note (2.375%) auction</i>			17:00	13:00
UK	<i>BoE's Tenreyro delivers 2019 Ronald Tress Memorial Lecture, London</i>			17:10	13:10
US	<i>Fed's Bullard To speak at Washington University in St. Louis</i>			17:30	13:30
US	FOMC Meeting Minutes			18:00	14:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	NZ Card Spending (MoM)		0.20%	22:45	18:45
New Zealand	Card Spending Retail (MoM)	0.70%	-0.50%	22:45	18:45
UK	RICS House Price Balance	-12.00%	-10.00%	23:01	19:01
China	Foreign Direct Investment (YoY)		8.50%		
Australia	Consumer Inflation Expectation		3.30%	01:00	21:00
Australia	Investment Lending	0.50%	-2.20%	01:30	21:30
Australia	Home Loans (MoM)	-1.00%	-1.10%	01:30	21:30
Australia	Owner-Occupier Loan Value (MoM)	0.00%	1.00%	01:30	21:30
Japan	Tokyo Avg Office Vacancies		1.64	02:00	22:00
Japan	Tertiary Industry Index (MoM)	-0.10%	0.80%	04:30	00:30
Germany	CPI (MoM)	0.30%	0.30%	06:00	02:00
Germany	CPI (YoY)	1.60%	1.60%	06:00	02:00
UK	<i>BoE publishes Financial Stability Report and Financial Policy Committee Meeting Record</i>			09:30	05:30
UK	<i>BoE publishes Systemic Risk Survey Results</i>			09:30	05:30
Italy	<i>Medium-long term issues auction</i>			09:40	05:40
Euro-zone	<i>ECB's Cœuré lecture at SAFE Policy Center, Frankfurt am Main</i>			10:15	06:15
Euro-zone	<i>ECB Account of June 5-6 Policy Meeting</i>			11:30	07:30
Canada	New Housing Price Index (MoM)		0.00%	12:30	08:30
Canada	New Housing Price Index (YoY)		0.10%	12:30	08:30
US	CPI (MoM)	0.00%	0.10%	12:30	08:30
US	CPI (YoY)	1.60%	1.80%	12:30	08:30
US	CPI n.s.a.	256.09	256.09	12:30	08:30
US	CPI Ex Food and Energy (MoM)	0.20%	0.10%	12:30	08:30
US	CPI Ex Food and Energy (YoY)	2.00%	2.00%	12:30	08:30
US	CPI Core Index s.a.	262.56	262.03	12:30	08:30
US	Initial Jobless Claims	221K	221K	12:30	08:30
US	Continuing Claims	1682K	1686K	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Real Avg Hourly Earning (YoY)		1.30%	12:30	08:30
US	Real Avg Weekly Earnings (YoY)		1.00%	12:30	08:30
Australia	RBA's Debelle speech at the FX Week USA conference, New York (Via Videolink)			13:10	09:10
US	Fed's Powell Testifies Before Senate Banking Committee			14:00	10:00
US	EIA Natural Gas Storage Change		89.00	14:30	10:30
US	Details 10-yr TIPS auction JUL 18			15:00	US
US	Fed's Williams speaks on Revitalization in Albany, New York			15:10	11:10
US	Fed's Bostic speaks on Monetary Policy at Fiscal Conference			16:15	12:15
US	Fed's Barkin to speak at Rocky Mountain Economic Summit			16:30	12:30
US	\$16.0B 30-yr T-bond (2.875%) auction			17:00	13:00
US	Fed's Quarles on Financial Regulation and Monetary Policy at Bipartisan Policy Center, Washington DC Watch Live: https://bipartisanpolicy.org/event/keynote-conversation-with-randal-quarles-federal-reserve-vice-chair-monetary-policy-financial-regulation-the-fed/			17:30	13:30
US	Monthly Budget Statement	-\$20.0B	-\$207.8B	18:00	14:00
US	Fed's Kashkari speaks at Townhall Event in South Dakota			21:00	17:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	BusinessNZ Manufacturing PMI		50.20	22:30	18:30
China	Trade Balance	\$45.25B	\$41.65B		
China	Exports (YoY)	-0.60%	1.10%		
China	Imports (YoY)	-4.60%	-8.50%		
China	Trade Balance CNY	276.00B	279.12B		
China	Exports (YoY) CNY	7.70%	7.70%		
China	Imports (YoY) CNY	4.50%	-2.50%		
Japan	BoJ Outright Bond Purchase 1~3 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 3~5 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 10~25 Years			01:10	21:10

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Outright Bond Purchase 25 Years~			01:10	21:10
Japan	Industrial Production (MoM)		2.30%	04:30	00:30
Japan	Industrial Production (YoY)		-1.80%	04:30	00:30
Japan	Capacity Utilization (MoM)		1.60%	04:30	00:30
Germany	Wholesale Price Index (MoM)		0.30%	06:00	02:00
Germany	Wholesale Price Index (YoY)		1.60%	06:00	02:00
UK	BoE's Vlieghe speaks at Thomson Reuters, London			08:30	04:30
Euro-zone	Industrial Production s.a. (MoM)	0.20%	-0.50%	09:00	05:00
Euro-zone	Industrial Production w.d.a. (YoY)	-1.60%	-0.40%	09:00	05:00
US	PPI Final Demand (MoM)	0.10%	0.10%	12:30	08:30
US	PPI Final Demand (YoY)	1.60%	1.80%	12:30	08:30
US	PPI Ex Food and Energy (MoM)	0.20%	0.20%	12:30	08:30
US	PPI Ex Food and Energy (YoY)	2.10%	2.30%	12:30	08:30
US	PPI Ex Food, Energy, Trade (MoM)	0.20%	0.40%	12:30	08:30
US	PPI Ex Food, Energy, Trade (YoY)		2.30%	12:30	08:30
US	Fed's Evans to speak on Trade and Economy in Chicago			14:00	10:00
US	Baker Hughes US Rig Count		788	17:00	13:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and Swiss National Bank.**

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