ROHR INTERNATIONAL WEEKLY REPORT & EVENT CALENDAR Week of April 1 - 5, 2019						
Central Ban	k Rate Decision	Important (I	Non-bold) Re	port/Event	Debt Auction or E	vent
Key Rele	ease or Event	Speech or Testimony		ony	Holiday/Ad Hoc Event	
<u>Centr</u>	<u>al Bank Rates</u> (w	vith anticipate	d change '>	' if <mark>meeting</mark> s	scheduled)	
USD:	2.50%	GBP:	0.75%	CHF:	-0.75%	
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%	
JPY:	-0.10%	CAD:	1.75%			

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Sunday	Report / Event
Euro-zone	Europe goes onto Daylight Savings Time (GMT +2)
UK	British Summer Time (BST) begins (GMT +1)

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Manufacturing PMI	49.50	49.20	01:00	21:00
China	Non-manufacturing PMI	54.10	54.30	01:00	21:00
China	Composite PMI		52.40	01:00	21:00
Australia	AiG Performance of Manufacturing Index		54.00	21:30	17:30
Australia	CBA Australia PMI Mfg	52.00	52.00	22:00	18:00
Australia	CoreLogic House Px (MoM)		-0.90%	23:00	19:00
Japan	Tankan Non-Manufacturing Outlook	20.00	20.00	23:50	19:50
Japan	Tankan Large Manufacturing Index	14.00	19.00	23:50	19:50
Japan	Tankan Large Manufacturing Outlook	12.00	15.00	23:50	19:50
Japan	Tankan Large Non-Manufacturing Outlook	22.00	24.00	23:50	19:50
Japan	Tankan Small Manufacturing Index	10.00	14.00	23:50	19:50
Japan	Tankan Small Manufacturing Outlook	6.00	8.00	23:50	19:50

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tankan Small Non-Manufacturing Index	9.00	11.00	23:50	19:50
Japan	Tankan Small Non-Manufacturing Outlook	5.00	5.00	23:50	19:50
Japan	Tankan Large All Industry Capex	8.00%	14.30%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		3.18%	23:50	19:50
Japan	Official Reserve Assets		\$1281.8B		
Australia	TD Securities Inflation (MoM)		0.10%	00:00	20:00
Australia	TD Securities Inflation (YoY)		1.70%	00:00	20:00
Australia	\$A700M 4-yr Australian T-bond (5.50%) au	uction		00:00	20:00
Japan	Nikkei Japan PMI Manufacturing	48.90	48.90	00:30	20:30
Australia	NAB Business Conditions	2.00	4.00	00:30	20:30
Australia	NAB Business Confidence	4.00	2.00	00:30	20:30
China	Caixin China PMI Mfg	50.00	49.90	01:45	21:45
Japan	Vehicle Sales (YoY)		1.30%	05:00	01:00
Australia	RBA Commodity Index SDR (YoY)	10.90%	9.10%	05:30	01:30
Australia	Commodity Index AUD		129.70	05:30	01:30
Switzerland	Retail Sales Real (YoY)	-0.80%	-0.40%	06:30	02:30
Switzerland	PMI Manufacturing		55.40	07:30	03:30
Italy	Markit/ADACI Manufacturing PMI	47.40	47.70	07:45	03:45
France	Markit Manufacturing PMI	49.80	49.80	07:50	03:50
Germany	Markit/BME Manufacturing PMI	44.70	44.70	07:55	03:55
Euro-zone	Markit Manufacturing PMI		47.60	08:00	04:00
UK	Markit PMI Manufacturing s.a.		52.00	08:30	04:30
UK/Euro-zone	Further Brexit Discussion and Possible UK Parliamentary Votes This Week				
Euro-zone	CPI Core (YoY)	1.00%	1.00%	09:00	05:00
Euro-zone	CPI Estimate (YoY)	1.50%	1.50%	09:00	05:00
US	Retail Sales Advance (MoM)	0.20%	0.20%	12:30	08:30
US	Retail Sales Ex Auto (MoM)	0.30%	0.90%	12:30	08:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Retail Sales Ex Auto and Gas		1.20%	12:30	08:30
US	Retail Sales Control Group		1.10%	12:30	08:30
Canada	MLI Leading Indicator (MoM)		0.00%	12:30	08:30
Euro-zone	ECB's de Guindos presents ECB A to European Parliament Comm			13:00	09:00
Canada	RBC Canadian Manufacturing PMI	52.80	52.60	13:30	09:30
US	Markit US Manufacturing PMI	52.50	52.50	13:45	09:45
US	ISM Manufacturing	54.50	54.20	14:00	10:00
US	ISM Employment		52.30	14:00	10:00
US	ISM Prices Paid		49.40	14:00	10:00
US	ISM New Orders		55.50	14:00	10:00
US	Construction Spending (MoM)	-0.30%	1.30%	14:00	10:00
US	Business Inventories	0.30%	0.60%	14:00	10:00
Canada	BoC's Poloz speech 'The Importance of Trade' at Baffin Regional Chamber of Commerce, Iqaluit Nunavut			19:10	15:10
Canada	BoC's Poloz post-speech press confe	rence, Iqaluit	Nunavut	20:30	16:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			22:30	18:30
Japan	¥2.10T 10-yr JGB auction			22:30	18:30
Japan	Monetary Base (YoY)		4.60%	23:50	19:50
Japan	Monetary Base End of period		¥497.3T	23:50	19:50
Australia	Building Approvals (MoM)	-3.30%	2.50%	00:30	20:30
Australia	Building Approvals (YoY)		-28.60%	00:30	20:30
Australia	RBA Cash Rate Target and Statement	1.50%	1.50%	03:30	23:30
Switzerland	CPI (MoM)	0.30%	0.40%	06:30	02:30
Switzerland	СРІ (YoY)	0.60%	0.60%	06:30	02:30
Switzerland	CPI Core (YoY)		0.40%	06:30	02:30
Switzerland	CPI EU Harmonized (MoM)		0.30%	06:30	02:30
Switzerland	CPI EU Harmonized (YoY)		0.70%	06:30	02:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB's Praet opening remarks at sovereign bond conference at Goethe University, Frankfurt am Main			07:30	03:30
UK	Markit/CIPS UK Construction PMI	50.00	49.50	08:30	04:30
Spain	6-mo & 12-mo Letras auction			08:40	04:40
France	€7.5-9.0B 10-yr (0.50%), 15-yr (1.25%) and 30-yr (1.50%) OAT auction			09:00	05:00
Euro-zone	PPI (MoM)	0.10%	0.40%	09:00	05:00
Euro-zone	ΡΡΙ (ΥοΥ)	3.10%	3.00%	09:00	05:00
Euro-zone	Unemployment Rate	7.80%	7.80%	09:00	05:00
UK	£3.0B 5-yr Gilt (1.00%) auction			09:45	05:45
US	Durable Goods Orders	-1.20%	0.30%	12:30	08:30
US	Durables Ex Transportation	0.20%	-0.20%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air		0.80%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.10%	0.80%	12:30	08:30
US	Total Vehicle Sales	16.78M	16.56M	00:00	20:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Service Index		44.50	21:30	17:30
Australia	CBA Australia PMI Services	49.80	49.80	22:00	18:00
Australia	CBA Australia PMI Composite		50.00	22:00	18:00
UK	BRC Shop Price Index (YoY)		0.70%	23:01	19:01
New Zealand	ANZ Commodity Price		2.80%	00:00	20:00
Australia	Retail Sales (MoM)		0.10%	00:30	20:30
Australia	Trade Balance		A\$4549M	00:30	20:30
Australia	Reserve Bank of Australia	Chart Pack		00:30	20:30
Japan	Nikkei Japan PMI Services	52.10	52.30	00:30	20:30
Japan	Nikkei Japan PMI Composite		50.70	00:30	20:30
China	Caixin China PMI Services		51.10	01:45	21:45
China	Caixin China PMI Composite		50.70	01:45	21:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Italy	Markit/ADACI Services PMI	50.40	50.40	07:45	03:45
Italy	Markit/ADACI Composite PMI		49.60	07:45	03:45
France	Markit Services PMI	48.70	48.70	07:50	03:50
France	Markit Composite PMI	48.70	48.70	07:50	03:50
Germany	Markit Services PMI	54.90	54.90	07:55	03:55
Germany	Markit/BME Composite PMI	51.50	51.50	07:55	03:55
Euro-zone	Markit Services PMI	52.70	52.70	08:00	04:00
Euro-zone	Markit Composite PMI	51.30	51.30	08:00	04:00
UK	Markit/CIPS Services PMI	50.90	51.30	08:30	04:30
UK	Markit/CIPS Composite PMI		51.50	08:30	04:30
UK	Official Reserves (Changes)		\$73M	08:30	04:30
Euro-zone	Retail Sales (MoM)	0.20%	1.30%	09:00	05:00
Euro-zone	Retail Sales (YoY)	2.00%	2.20%	09:00	05:00
US	MBA Mortgage Applications		8.90%	11:00	07:00
US	ADP Employment Change	165K	183K	12:15	08:15
US	Fed's Bostic panel participation at American Banker Association Summit, Washington DC		12:30	08:30	
US	Markit US Services PMI	54.80	54.80	13:45	09:45
US	Markit US Composite PMI	54.30	54.30	13:45	09:45
US	ISM Non-Manufacturing/Services Composite	58.70	59.70	14:00	10:00
US	DOE U.S. Crude Oil Inventories		2.800M	14:30	10:30
US	DOE Cushing OK Crude Inventory		0.541M	14:30	10:30
US	DOE U.S. Gasoline Inventories	-2.775M	-2.883M	14:30	10:30
US	DOE U.S. Distillate Inventory		2.0K	14:30	10:30
US	US Fed's Kashkari participates in town hall followed by audience Q&A at North Dakota State University, Fargo		21:00	17:00	

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥700B 30-yr JGB auction		22:30	18:30	
Germany	Factory Orders (MoM)		-2.60%	06:00	02:00
Germany	Factory Orders n.s.a. (YoY)		-3.90%	06:00	02:00
Germany	Markit Construction PMI		54.70	07:30	03:30
Spain	3-yr & 5-yr Bonos and 10-yr Obligaciones (possibly inflation-linked) auction			08:40	04:40
Euro-zone	ECB's Draghi, Enria and Cœu in Eurogroup meeting, B		9		
Euro-zone	ECB Accounts of the MAR 6-7 Monetary Policy Meeting		11:30	07:30	
US	Challenger Job Cuts (YoY)		76,835	11:30	07:30
US	Initial Jobless Claims	219K	211K	12:30	08:30
US	Continuing Claims	1750K	1756K	12:30	08:30
US	Fed' Williams welcoming remarks at the Community Bankers Conference, New York		13:00	09:00	
Canada	Ivey Purchasing Managers Index s.a.		50.60	14:00	10:00
US	EIA Working Natural Gas Implied Flow		-36B	14:30	10:30
US	Details 3-yr & 10-yr T-note and 30-yr T-bond auctions APR 9, 10, 11		15:00	11:00	
US	Fed's Mester keynote speech followed by audience Q&A at Ohio Banker's Day, Columbus		17:00	13:00	

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Construction Index		43.80	21:30	17:30
Japan	Overall Household Spending (YoY)		2.00%	23:30	19:30
UK	Halifax House Prices (MoM)		5.90%		
Japan	Real Cash Earnings (YoY)		1.10%	00:00	20:00
Japan	Labor Cash Earnings (YoY)		1.20%	00:00	20:00
Australia	\$A900M 11-yr Australian T-bond (2.50%) a	auction		00:00	20:00
China	Holiday: Ching Ming Festival				
Japan	Leading Index CI		96.50	05:00	01:00
Japan	Coincident Index		98.10	05:00	01:00
Australia	Foreign Reserves		A\$68.5B	05:30	01:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Germany	Industrial Production s.a. (MoM)	0.50%	-0.80%	06:00	02:00
Germany	Industrial Production n.s.a. and w.d.a. (YoY)		-3.30%	06:00	02:00
Switzerland	Foreign Currency Reserves		738.8B	07:00	03:00
Italy	Details BOT auction APR 10				
UK	Halifax House Price 3Mths/Year		2.80%	07:30	03:30
UK	Unit Labor Costs (YoY)		2.80%	08:30	04:30
US	Change in Non-farm Payrolls	175K	20K	12:30	08:30
US	Two-Month Payroll Net Revision			12:30	08:30
US	Change in Private Payrolls	170K	25K	12:30	08:30
US	Change in Manufacturing Payrolls	11K	4K	12:30	08:30
US	Unemployment Rate	3.80%	3.80%	12:30	08:30
US	Labor Force Participation Rate		63.20%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.30%	0.40%	12:30	08:30
US	Average Hourly Earnings (YoY)	3.40%	3.40%	12:30	08:30
US	Average Weekly Hours	34.50	34.40	12:30	08:30
US	Underemployment Rate		7.30%	12:30	08:30
Canada	Net Change in Employment	-10.0K	55.8K	12:30	08:30
Canada	Full Time Employment Change		67.40K	12:30	08:30
Canada	Part Time Employment Change		-11.60K	12:30	08:30
Canada	Unemployment Rate	5.80%	5.80%	12:30	08:30
Canada	Participation Rate	65.70%	65.80%	12:30	08:30
Canada	Hourly Wage Rate Permanent Employees (YoY)		2.20%	12:30	08:30
US	Baker Hughes U.S. Rig Count		816	17:00	13:00
US	Consumer Credit		\$17.049B	19:00	15:00
US Fed's Bostic participates in digital disruption discussion followed by audience Q&A, Georgia State University, Atlanta		19:30	15:30		

Sunday	Report / Event	
Australia	Shift back onto Standard Time (GMT +10)	

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