



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of March 18 - 22, 2019

| | | |
|-----------------------------------|--|------------------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Event | Speech or Testimony | Holiday/Ad Hoc Event |

| Central Bank Rates (with anticipated change '>' if meeting scheduled) | | |
|---|---------------|--------------------|
| USD: | 2.50% | GBP: 0.75% |
| | | CHF: -0.75% |
| EUR: | 0.00% | AUD: 1.50% |
| | | NZD: 1.75% |
| JPY: | -0.10% | CAD: 1.75% |

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

| Monday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|---|------------------|------------------|--------------|--------------|
| Japan | Merchandise Trade Balance Total | ¥310.20B | -¥1415.20B | 23:50 | 19:50 |
| Japan | Adjusted Merchandise Trade Balance | -¥254.40B | -¥370.00B | 23:50 | 19:50 |
| Japan | Imports (YoY) | -5.80% | -0.60% | 23:50 | 19:50 |
| Japan | Exports (YoY) | -0.90% | -8.40% | 23:50 | 19:50 |
| Australia | \$A600M 10-yr Australian T-bond (3.25%) auction | | | 00:00 | 20:00 |
| UK | Rightmove House Price Index (MoM) | | 0.70% | 00:01 | 20:01 |
| UK | Rightmove House Price Index (YoY) | | 0.20% | 00:01 | 20:01 |
| Japan | Industrial Production (MoM) | -3.70 | -3.70% | 04:30 | 20:30 |
| Japan | Industrial Production (YoY) | 0.00% | 0.00% | 04:30 | 20:30 |
| Japan | Capacity Utilization | -0.30 | -1.90% | 04:30 | 20:30 |
| Euro-zone | Trade Balance n.s.a. | -€8.00B | €17.00B | 10:00 | 06:00 |
| Euro-zone | Trade Balance s.a. | €13.20B | €15.60B | 10:00 | 06:00 |
| Germany | German Bundesbank Monthly Report | | | 11:00 | 07:00 |
| US | NAHB Housing Market Index | 63.00 | 62.00 | 14:00 | 10:00 |
| Tuesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
| New Zealand | Westpac Consumer Survey | | 109.10 | 20:00 | 16:00 |
| Australia | RBA's Kent speech 'Bonds and Benchmarks' at KangaNews DCM Summit, Sydney | | | 22:00 | 18:00 |

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| Tue. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|-------|-------|
| Japan | ¥1.0T 20-yr JGB auction | | | 22:30 | 18:30 |
| Australia | House Price Index (QoQ) | -2.00% | -1.50% | 00:30 | 20:30 |
| Australia | House Price Index (YoY) | -0.40% | -1.90% | 00:30 | 20:30 |
| Australia | RBA March 5th Meeting Minutes | | | 00:30 | 20:30 |
| Switzerland | Trade Balance | 337M | 3,043M | 07:00 | 03:00 |
| Switzerland | Exports (MoM) | | 19,682M | 07:00 | 03:00 |
| Switzerland | Imports (MoM) | | 16,639M | 07:00 | 03:00 |
| Italy | Global Trade Balance | €2.062B | €3.658B | 09:00 | 05:00 |
| Italy | Trade Balance EU | | -€0.613B | 09:00 | 05:00 |
| UK | Employment Change | | 167.0K | 09:30 | 05:30 |
| UK | Claimant Count Change | 2.70K | 14.20K | 09:30 | 05:30 |
| UK | Claimant Count Rate | | 2.80% | 09:30 | 05:30 |
| UK | ILO Unemployment Rate (3M) | 4.00% | 4.00% | 09:30 | 05:30 |
| UK | Average Earnings Including Bonus (3Mo/Yr) | 3.30% | 3.40% | 09:30 | 05:30 |
| UK | Average Earnings Excluding Bonus (3Mo/Yr) | 3.40% | 3.40% | 09:30 | 05:30 |
| Euro-zone | ECB's Praet panel participation on "Twenty Years of the Euro...", Versailles, France | | | 09:35 | 05:35 |
| Euro-zone | Construction Output s.a (MoM) | 0.20% | -0.37% | 10:00 | 06:00 |
| Euro-zone | Construction Output w.d.a (YoY) | 2.10% | 0.70% | 10:00 | 06:00 |
| Euro-zone | Labour Cost | 2.70% | 2.50% | 10:00 | 06:00 |
| Germany | ZEW Survey - Current Situation | 10.00 | 15.00 | 10:00 | 06:00 |
| Germany | ZEW Survey - Economic Sentiment | -11.30 | -13.40 | 10:00 | 06:00 |
| Euro-zone | ZEW Survey - Economic Sentiment | -18.70 | -16.60 | 10:00 | 06:00 |
| US | Factory Orders (MoM) | -0.50% | 0.10% | 14:00 | 10:00 |
| UK | BoE's Sharp speech at Cass Business School, London | | | 18:30 | 14:30 |
| US | API Weekly Crude Oil Stock | | -2.58M | 20:30 | 16:30 |

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| Wednesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------------|---|-----------------|-----------------|--------------|--------------|
| New Zealand | Current Account (QoQ) | -\$3.49B | -\$6.15B | 21:45 | 17:45 |
| New Zealand | Current Account - GDP Ratio | -3.40% | -3.60% | 21:45 | 17:45 |
| Australia | Westpac Leading Index (MoM) | | -0.01% | 23:30 | 19:30 |
| Japan | BoJ Monetary Policy Meeting Minutes | | | 23:50 | 19:50 |
| Australia | \$A900M 11-yr Australian T-bond (2.50%) auction | | | 00:00 | 20:00 |
| Australia | RBA's Bullock speech | | | 00:00 | 20:00 |
| Japan | Leading Economic Index | | 95.90 | 05:00 | 01:00 |
| Japan | Coincident Index | | 97.90 | 05:00 | 01:00 |
| Germany | PPI (MoM) | 0.10% | 0.40% | 07:00 | 03:00 |
| Germany | PPI (YoY) | 2.80% | 2.60% | 07:00 | 03:00 |
| UK | DCLG House Price Index (YoY) | 2.30% | 2.50% | 09:30 | 05:30 |
| UK | CPI (MoM) | 0.40% | -0.80% | 09:30 | 05:30 |
| UK | CPI (YoY) | 1.80% | 1.80% | 09:30 | 05:30 |
| UK | Core CPI (YoY) | 1.90% | 1.90% | 09:30 | 05:30 |
| UK | PPI - Input (MoM) n.s.a | 0.90% | -0.10% | 09:30 | 05:30 |
| UK | PPI - Input (YoY) n.s.a | 4.30% | 2.90% | 09:30 | 05:30 |
| UK | PPI - Output (MoM) n.s.a | 0.10% | 0.00% | 09:30 | 05:30 |
| UK | PPI - Output (YoY) n.s.a | 2.20% | 2.10% | 09:30 | 05:30 |
| UK | PPI Core Output (MoM) n.s.a | 0.20% | 0.40% | 09:30 | 05:30 |
| UK | PPI Core Output (YoY) n.s.a | 2.30% | 2.40% | 09:30 | 05:30 |
| UK | Retail Price Index (MoM) | 0.70% | -0.90% | 09:30 | 05:30 |
| UK | Retail Price Index (YoY) | 2.50% | 2.50% | 09:30 | 05:30 |
| UK | Retail Price Index ex-Mortgage Interest Payments (YoY) | 2.50% | 2.50% | 09:30 | 05:30 |
| UK | BoE FEB 2019 Capital Issuance | | | 09:30 | 05:30 |
| Germany | €4.0B 5-yr Bobl (0.00%) auction | | | 09:50 | 05:50 |
| UK | CBI Industrial Trends Survey - Orders (MoM) | -3.00 | 6.00 | 11:00 | 07:00 |
| US | MBA Mortgage Applications | | 2.30% | 11:00 | 07:00 |

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| Wed. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|-------------|-------|
| Switzerland | SNB Quarterly Bulletin | | | 14:00 | 10:00 |
| US | EIA Crude Oil Stocks Change | 1.602M | -3.862M | 14:30 | 10:30 |
| US | Fed Interest Rate Decision | 2.50% | 2.50% | 18:00 | 14:00 |
| US | FOMC Economic Projections | | | 18:00 | 14:00 |
| US | Fed's Monetary Policy Statement | | | 18:00 | 14:00 |
| US | <i>Fed Chair Powell holds post-rate decision press conference</i> | | | 18:30 | 14:30 |
| UK | UK Parliamentary Vote on Brexit | | | 19:00 | 15:00 |
| | | | | Approximate | |

| Thursday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-------------|---|----------|----------|-------|-------|
| New Zealand | GDP (QoQ) | 0.60 | 0.30 | 21:45 | 17:45 |
| New Zealand | GDP (YoY) | 2.80 | 2.60 | 21:45 | 17:45 |
| Euro-zone | European Council Meeting | | | 00:00 | 20:00 |
| Japan | Vernal Equinox Day | | | 00:00 | 20:00 |
| Australia | Employment Change s.a. | 15.00K | 39.10K | 00:30 | 20:30 |
| Australia | Fulltime Employment Change | | 65.40K | 00:30 | 20:30 |
| Australia | Part-Time Employment | | -26.30K | 00:30 | 20:30 |
| Australia | Unemployment Rate s.a. | 5.00% | 5.00% | 00:30 | 20:30 |
| Australia | Participation Rate | 65.70% | 65.70% | 00:30 | 20:30 |
| Australia | RBA Quarterly Bulletin | | | 00:30 | 20:30 |
| New Zealand | Credit Card Spending (YoY) | 6.80% | 6.90% | 02:00 | 22:00 |
| Euro-zone | <i>ECB's Enria presents the ECB Annual Report on supervisory activities 2018 to European Parliament Committee, Brussels</i> | | | 08:00 | 04:00 |
| Switzerland | SNB Interest Rate Decision | -0.75% | -0.75% | 08:30 | 04:30 |
| Switzerland | SNB Monetary Policy Assessment | | | 08:30 | 04:30 |
| Switzerland | <i>SNB's Jordan holds post-rate decision press conference</i> | | | 09:00 | 05:00 |
| Euro-zone | ECB Monthly Economic Bulletin | | | 09:00 | 05:00 |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|--------------|--------------|--------------|--------------|
| UK | Retail Sales ex-Fuel (MoM) | 0.20% | 1.20% | 09:30 | 05:30 |
| UK | Retail Sales ex-Fuel (YoY) | 3.00% | 4.10% | 09:30 | 05:30 |
| UK | Retail Sales (MoM) | 0.20% | 1.00% | 09:30 | 05:30 |
| UK | Retail Sales (YoY) | 3.40% | 4.20% | 09:30 | 05:30 |
| Spain | 3-yr & 5-yr Bonos and 10-yr Obligaciones auction | | | 09:40 | 05:40 |
| Italy | Details CTZ and BTP€i issues auction MAR 26 | | | | |
| France | €7.5-9.0B 3-yr (0.00%), 5-yr (0.00%) and 6-yr (1.00%) French OAT auction | | | 09:50 | 05:50 |
| France | €1.5-2.5B 10-yr (0.10%) French OAT€i auction | | | 10:50 | 06:50 |
| UK | BoE Interest Rate Decision | 0.75% | 0.75% | 12:00 | 08:00 |
| UK | BoE Asset Purchase Facility | £435B | £435B | 12:00 | 08:00 |
| UK | BoE MPC Vote Unchanged | 9.00 | 9.00 | 12:00 | 08:00 |
| UK | BoE MPC Vote Cut | 0.00 | 0.00 | 12:00 | 08:00 |
| UK | BoE MPC Vote Hike | 0.00 | 0.00 | 12:00 | 08:00 |
| UK | BoE Monetary Policy Summary and MPC Meeting Minutes | | | 12:00 | 08:00 |
| UK | BoE Q1 2019 Agents' Summary of Business Conditions | | | 12:00 | 08:00 |
| US | Initial Jobless Claims | 225K | 229K | 12:30 | 08:30 |
| US | Continuing Jobless Claims | | 1776K | 12:30 | 08:30 |
| Canada | ADP Employment Change | | 35.40K | 12:30 | 08:30 |
| Canada | Wholesale Sales (MoM) | -0.10% | 0.30% | 12:30 | 08:30 |
| US | Philadelphia Fed Manufacturing Survey | 3.20 | -4.10 | 12:30 | 08:30 |
| US | EIA Natural Gas Storage Change | | -204B | 14:30 | 10:30 |
| Euro-zone | Consumer Confidence | -7.40 | -7.40 | 15:00 | 11:00 |
| US | Details 2-yr Floating Rate Note auction MAR 27 | | | 15:00 | 11:00 |
| US | Details 2-yr, 5-yr & 7-yr T-note auctions MAR 26, 27, 28 | | | 15:00 | 11:00 |
| US | \$11.0B 10-yr TIPS (0.875%) auction | | | 17:00 | 13:00 |

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| Friday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-----------|--|----------|-----------|-------|-------|
| Japan | National CPI (YoY) | 0.30% | 0.20% | 23:30 | 19:30 |
| Japan | National CPI ex-Fresh Food (YoY) | 0.60% | 0.80% | 23:30 | 19:30 |
| Japan | National CPI ex Food, Energy (YoY) | 0.30% | 0.40% | 23:30 | 19:30 |
| Japan | Nikkei Manufacturing Advance PMI | | 48.90 | 00:30 | 20:30 |
| France | Markit Manufacturing Advance PMI | 51.50 | 51.50 | 08:15 | 04:15 |
| France | Markit Services Advance PMI | 50.80 | 50.20 | 08:15 | 04:15 |
| France | Markit Advance PMI Composite | 50.70 | 50.40 | 08:15 | 04:15 |
| Germany | Markit Manufacturing Advance PMI | 48.10 | 47.60 | 08:30 | 04:30 |
| Germany | Markit Services Advance PMI | 54.80 | 55.30 | 08:30 | 04:30 |
| Germany | Markit Advance PMI Composite | 52.70 | 52.80 | 08:30 | 04:30 |
| Euro-zone | Current Account n.s.a | | €32.99B | 09:00 | 05:00 |
| Euro-zone | Current Account s.a | | €16.20B | 09:00 | 05:00 |
| Euro-zone | Markit Manufacturing Advance PMI | 49.50 | 49.30 | 09:00 | 05:00 |
| Euro-zone | Markit Services Advance PMI | 52.70 | 52.80 | 09:00 | 05:00 |
| Euro-zone | Markit Advance PMI Composite | 52.00 | 51.90 | 09:00 | 05:00 |
| Euro-zone | <i>ECB's Draghi participates in European Council meeting, Brussels</i> | | | | |
| Italy | <i>Details BOT issues auction MAR 27</i> | | | | |
| UK | Public Sector Net Borrowing | -£0.300B | -£15.759B | 09:30 | 05:30 |
| UK | <i>BoE Q1 2019 Quarterly Bulletin</i> | | | 12:00 | 08:00 |
| Canada | Retail Sales (MoM) | | -0.10% | 12:30 | 08:30 |
| Canada | Retail Sales ex Autos (MoM) | | -0.50% | 12:30 | 08:30 |
| Canada | CPI (MoM) | 0.50% | 0.10% | 12:30 | 08:30 |
| Canada | CPI - Core (MoM) | | 0.20% | 12:30 | 08:30 |
| Canada | CPI (YoY) | 1.40% | 1.40% | 12:30 | 08:30 |
| Canada | BoC CPI Core (MoM) | | 0.30% | 12:30 | 08:30 |
| Canada | BoC CPI Core (YoY) | 1.20% | 1.50% | 12:30 | 08:30 |
| US | Markit Manufacturing Advance PMI | 53.50 | 53.00 | 13:45 | 09:45 |
| US | Markit Services Advance PMI | 56.20 | 56.00 | 13:45 | 09:45 |
| US | Markit Advance PMI Composite | | 55.50 | 13:45 | 09:45 |

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| Fri. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|----------------------------------|----------------|----------------|--------------|--------------|
| US | Existing Home Sales (MoM) | 510,000 | 494,000 | 14:00 | 10:00 |
| US | Existing Home Sales Change (MoM) | 2.20% | -1.20% | 14:00 | 10:00 |
| US | Wholesale Inventories | | 1.10% | 14:00 | 10:00 |
| US | Baker Hughes US Oil Rig Count | | 833 | 17:00 | 13:00 |
| US | Monthly Budget Statement | \$25.00B | \$9.00B | 18:00 | 14:00 |

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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