



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of January 21 - 25, 2019

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>		
USD:	2.50%	GBP: 0.75%
EUR:	0.00%	CHF: -0.75%
JPY:	-0.10%	AUD: 1.50%
		NZD: 1.75%
		CAD: 1.75%

[*Italicized items imported from non-core calendars. Bold items are more influential*]

**“Chance favors the prepared mind.” –L. Pasteur**

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<b>\$A700M 5-yr Australian T-bond (2.75%) auction</b>			00:00	19:00
UK	Rightmove House Price Index (MoM)		-1.50%	00:00	19:00
UK	<b>Rightmove House Price Index (YoY)</b>		<b>0.70%</b>	00:00	19:00
Australia	HIA New Home Sales (MoM)		3.60%	00:30	19:30
China	<b>National Bureau of Statistics Press Conference</b>			02:00	21:00
China	Gross Domestic Product (QoQ)	1.50%	1.60%	02:00	21:00
China	<b>Gross Domestic Product (YoY)</b>	<b>6.40%</b>	<b>6.50%</b>	02:00	21:00
China	<b>Industrial Production (YoY)</b>	<b>5.30%</b>	<b>5.40%</b>	02:00	21:00
China	<b>Retail Sales (YoY)</b>	<b>8.20%</b>	<b>8.10%</b>	02:00	21:00
China	<b>Fixed Asset Investment (YTD) (YoY)</b>	<b>6.00%</b>	<b>5.90%</b>	02:00	21:00
Germany	Producer Price Index (MoM)	-0.10%	0.10%	07:00	02:00
Germany	<b>Producer Price Index (YoY)</b>	<b>3.20%</b>	<b>3.30%</b>	07:00	02:00
UK	<b>BoE December 2018 Capital Issuance</b>			09:30	04:30
Germany	<b>Bundesbank Monthly Report</b>			11:00	06:00
US	<b>All Markets Closed in Observance of Martin Luther King Jr. Day</b>				
UK	<b>Parliament Public Accounts Committee hearing on the Bank of England's Central Services</b>			16:00	11:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
All	<b>World Economic Forum Opens, Davos, Switzerland (through Friday)</b>				
UK	Employment Change		79,000	09:30	04:30
UK	Claimant Count Change		21,900	09:30	04:30
UK	Claimant Count Rate		2.80%	09:30	04:30
UK	ILO Unemployment Rate (3M)	4.10%	4.10%	09:30	04:30
UK	Average Earnings including Bonus (3Mo/Yr)	3.30%	3.30%	09:30	04:30
UK	Average Earnings excluding Bonus (3Mo/Yr)	3.30%	3.30%	09:30	04:30
UK	Public Sector Net Borrowing		£6.345B	09:30	04:30
Italy	<b>Details CTZ and BTP€I auction JAN 25</b>				
UK	<b>£1.75B 18-yr Gilt (1.75%) auction</b>			09:30	04:30
Spain	<b>3-mo &amp; 9-mo Letras Auction</b>			09:40	04:40
Germany	ZEW Survey - Current Situation	42.80	45.30	10:00	05:00
Germany	ZEW Survey - Economic Sentiment	-17.40	-17.50	10:00	05:00
Euro-zone	ZEW Survey - Economic Sentiment		-21.00	10:00	05:00
Canada	Manufacturing Shipments (MoM)	0.40%	-0.10%	13:30	08:30
Canada	Wholesale Sales (MoM)	0.40%	1.00%	13:30	08:30
US	Existing Home Sales (MoM)	5.28M	5.32M	15:00	10:00
US	Existing Home Sales Change (MoM)	-0.80%	1.90%	15:00	10:00
US	Business Inventories	0.50%	0.60%	15:00	10:00
US	API Weekly Crude Oil Stock		-0.56M	21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Consumer Price Index (QoQ)	0.00%	0.90%	22:45	17:45
New Zealand	Consumer Price Index (YoY)	1.80%	1.90%	22:45	17:45
Japan	Merchandise Trade Balance Total	-¥29.50	-¥737.30	23:50	18:50
Japan	Adjusted Merchandise Trade Balance		-¥492.20B	23:50	18:50
Japan	Imports (YoY)	3.70	12.50%%	23:50	18:50
Japan	Exports (YoY)	-1.90%	0.10%	23:50	18:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<b>\$A900M 10-yr Australian T-bond (2.75%) auction</b>			00:00	19:00
Japan	<b>BoJ Interest Rate Decision</b>	-0.10%	-0.10%	02:00	21:00
Japan	<b>BoJ Monetary Policy Statement</b>			02:00	21:00
Japan	<b>BoJ Outlook Report</b>			02:00	21:00
Japan	<b>BoJ's Kuroda holds post-rate (non-)decision press conference</b>			04:00	04:00
Japan	All Industry Activity Index (MoM)		1.90	04:30	04:30
France	Business Climate	103.00	104.00	07:45	02:45
Germany	<b>€4.0B 5-yr Bobl auction</b>			09:30	05:30
UK	<b>BoE's Broadbent speech at London Business School, London</b>			09:30	05:30
UK	CBI Industrial Trends Survey - Orders (MoM)	5.00	8.00	11:00	06:00
US	MBA Mortgage Applications		13.50%	12:00	07:00
Canada	Retail Sales ex Autos (MoM)	-0.50%	0.00%	13:30	08:30
Canada	Retail Sales (MoM)	-0.50%	0.30%	13:30	08:30
UK	<b>BoE's Woods and Rule testify at Treasury Select Committee on Prudential Regulation Authority activity</b>			14:15	09:15
Euro-zone	Consumer Confidence	-6.50	-6.20	15:00	10:00
US	Richmond Fed Manufacturing Index		-8.00	15:00	10:00
US	EIA Crude Oil Stocks change		-2.683M	15:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<b>¥1.0T 20-yr JGB auction</b>			22:30	17:30
Australia	Westpac Leading Index (MoM)		-0.10	00:00	19:00
Australia	Employment Change s.a.	20.00K	37.00K	00:30	19:30
Australia	Fulltime employment		-6.40K	00:30	19:30
Australia	Part-time employment		43.40K	00:30	19:30
Australia	Unemployment Rate s.a.	5.10%	5.10%	00:30	19:30
Australia	Participation Rate	65.60%	65.70%	00:30	19:30
Japan	Nikkei Manufacturing Advance PMI		52.60	00:30	19:30
New Zealand	Credit Card Spending (YoY)		6.10	02:00	21:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Leading Economic Index		99.30	05:00	00:00
Japan	Coincident Index		103.00	05:00	00:00
France	Markit Manufacturing Advance PMI	49.90	49.70	08:15	03:15
France	Markit Services Advance PMI	50.50	49.00	08:15	03:15
France	Markit Advance PMI Composite	50.90	48.70	08:15	03:15
Germany	Markit Manufacturing Advance PMI	51.30	51.50	08:30	03:30
Germany	Markit Services Advance PMI	52.00	51.80	08:30	03:30
Germany	Markit Advance PMI Composite	51.90	51.60	08:30	03:30
Italy	Trade Balance non-EU		3.35	09:00	04:00
Euro-zone	Markit Manufacturing Advance PMI	51.40	51.40	09:00	04:00
Euro-zone	Markit Services Advance PMI	51.50	51.20	09:00	04:00
Euro-zone	Markit Advance PMI Composite	51.40	51.10	09:00	04:00
Italy	<i>Details BOT auction JAN 29</i>				
France	<i>€8.0-9.0B 3-yr (0.00%), 5-yr (0.00%) and 6-yr (0.50%) French OAT auction</i>			09:50	04:50
France	<i>€1.0-1.5B 9-yr (0.10%) French OATi and 5-yr (0.25%) &amp; 30-yr (0.10%) French OAT€I auction</i>			10:50	05:50
Euro-zone	ECB Interest Rate Decision	0.00	0.00	12:45	07:45
Euro-zone	ECB Deposit Rate Decision	-0.40	-0.40	12:45	07:45
US	Initial Jobless Claims	220K	213K	13:30	08:30
US	Continuing Jobless Claims		1737K	13:30	08:30
Euro-zone	ECB Monetary policy statement			13:30	08:30
Euro-zone	<i>ECB's Draghi holds post-rate decision press conference</i>			13:30	08:30
US	Markit Manufacturing Advance PMI	53.50	53.80	14:45	09:45
US	Markit Services Advance PMI	54.20	54.40	14:45	09:45
US	Markit Advance PMI Composite	54.20	54.40	14:45	09:45
US	EIA Natural Gas Storage change		-81.00B	15:30	10:30
US	<i>Details 2-yr &amp; 5-yr T-note JAN 28 &amp; 7-yr T-note JAN 29</i>			16:00	11:00
US	<i>Details 2-yr FRN auction JAN 29</i>			16:00	11:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Visitor Arrivals (YoY)		4.80%	21:45	16:45
<b>Japan</b>	<b>Tokyo Consumer Price Index (YoY)</b>		<b>0.30%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Tokyo CPI ex Fresh Food (YoY)	0.90%	0.90%	23:30	18:30
<b>Japan</b>	<b>Tokyo CPI ex Food, Energy (YoY)</b>		<b>0.60%</b>	<b>23:30</b>	<b>18:30</b>
Germany	IFO - Current Assessment	104.20	104.70	09:00	04:00
Germany	IFO - Expectations	96.80	97.30	09:00	04:00
Germany	IFO - Business Climate	100.60	101.00	09:00	04:00
Italy	<i>CTZ and BTP€I auction</i>				
Italy	<i>Details Medium-long Term Issues auction JAN 30</i>				
UK	BBA Mortgage Approvals	39,000	39,400	09:30	04:30
UK	<b>CBI Distributive Trades Survey - Realized (MoM)</b>		<b>-13.00%</b>	<b>11:00</b>	<b>06:00</b>
<b>All</b>	<b><i>World Economic Forum Concludes, Davos, Switzerland</i></b>				
US	Baker Hughes US Oil Rig Count		852	18:00	13:00
US	Monthly Budget Statement	-\$12.00B	-\$205.00B	19:00	14:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, the Forex Factory, CME Group, Investing.com, FXStreet.com, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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