



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of November 26 - 30, 2018

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	2.25%	GBP:	0.75%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday		Report / Event			
EU-UK		<i>Brexit Summit: EU and UK agree relationship devolution arrangement</i>			
Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Retail Sales (QoQ)		1.10%	21:45	16:45
New Zealand	Retail Sales ex Autos (QoQ)		1.40%	21:45	16:45
Australia	<i>RBA's Lowe speech “A Journey Towards a Near Cashless Payments System” at Australian Payment Summit, Sydney</i>			22:15	17:15
Australia	<i>\$A600M 10-yr Treasury Bond (2.75%) auction</i>			00:00	19:00
Australia	<i>RBA's Kent speech “Securitisation and the Housing Market” at Australian Securitisation Forum 2018 Conference, Sydney</i>			03:00	22:00
Japan	Coincident Index	114.60	114.60	05:00	00:00
Japan	Leading Economic Index	103.90	103.90	05:00	00:00
France	Producer Prices (MoM)		0.30%	07:45	02:45
Switzerland	Employment Level (QoQ)		5.048M	08:15	03:15
Euro-zone	<i>ECB's Praet speech at 33rd International ZinsForum 2018: Zinsen 2019, Frankfurt</i>			09:00	04:00
Germany	IFO - Current Assessment	105.30	105.90	09:00	04:00
Germany	IFO - Expectations	99.20	99.80	09:00	04:00
Germany	IFO - Business Climate	102.30	102.80	09:00	04:00
UK	BBA Mortgage Approvals		38,505	09:30	04:30
Italy	<i>Details Medium-long term issues auction NOV 29</i>				

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Germany	€2.0B 3-mo Bubill auction			10:00	05:00
Euro-zone	ECB's Nowotny speech			12:00	07:00
Euro-zone	ECB Cœuré keynote speech at European Economic Integration (CEEI) 2018, Vienna			12:30	07:30
US	Chicago Fed National Activity Index		0.17	13:30	08:30
Euro-zone	ECB's Draghi introductory statement at the ECON Hearing of the European Parliament, Brussels			14:00	09:00
US	Dallas Fed Manufacturing Business Index	25.00	29.40	15:30	10:30
Euro-zone	ECB's Draghi introductory statement in his capacity as ESRB Chair at ECON Hearing of the European Parliament, Brussels			16:00	11:00
UK	BoE's Proudman speech at Cass Business School, London			18:00	13:00
US	\$39.0B 2-yr T-note auction			18:00	13:00
UK	BoE's Governor Carney speech about a new book "Capitalization in America: A History"			18:30	13:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥400B 40-yr JGB auction			22:30	17:30
New Zealand	Trade Balance (MoM)		-\$1.560B	22:45	17:45
New Zealand	Trade Balance (YoY)		-\$5.19B	22:45	17:45
New Zealand	Exports		\$4.33B	22:45	17:45
New Zealand	Imports		\$5.89B	22:45	17:45
Japan	Corporate Service Price (YoY)		1.30%	23:50	18:50
Australia	\$A150M 9-yr Treasury-Indexed Bond (0.75%) auction			00:00	19:00
Germany	Import Price Index (MoM)	0.60%	0.40%	07:00	02:00
Germany	Import Price Index (YoY)	4.60%	4.40%	07:00	02:00
France	Consumer Confidence	94.00	95.00	07:45	02:45
Italy	Business Confidence	104.10	104.90	09:00	04:00
Italy	Consumer Confidence	115.80	116.60	09:00	04:00
Italy	CTZ and BTP€i auction			10:00	05:00
UK	CBI Distributive Trades Survey - Realized (MoM)	20.00	5.00	11:00	06:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	FOMC's Clarida speech "Data Dependence and US Monetary Policy", New York City			13:30	08:30
UK	BoE's Cleland speech at Payments International, London			13:45	08:45
US	S&P/Case-Shiller Home Price Indices (YoY)	5.30%	5.50%	14:00	09:00
US	Housing Price Index (MoM)	0.40%	0.30%	14:00	09:00
Euro-zone	ECB's Mersch keynote speech at Luxembourg for Finance and Börsen-Zeitung meeting, Frankfurt			16:00	11:00
US	\$18.0B 2-yr Floating Rate Note (0.045% spread) auction			16:00	11:00
US	\$40.0B 5-yr T-note auction			18:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	RBNZ Financial Stability Report			20:00	15:00
US	API Weekly Crude Oil Stock		-1.545M	21:30	16:30 TUE. AFT.
Australia	\$A1.0B 4-yr Treasury Bond (2.25%) auction			00:00	19:00
UK	BRC Shop Price Index (YoY)		-0.20%	00:01	19:01
Australia	Construction Work Done	1.00%	1.60%	00:30	19:30
Euro-zone	ECB's Lautenschlaeger panel participation at Basel Committee on Banking Supervision conference, Abu Dhabi			05:15	00:15
UK	BoE November 2018 Financial Stability Report and Stress Test Results			07:00	02:00
France	GDP (QoQ)		0.40%	07:45	02:45
Switzerland	ZEW Survey – Expectations		-39.10	09:00	04:00
Italy	PPI (MoM)		0.40%	09:00	04:00
Italy	PPI (YoY)		4.70%	09:00	04:00
Euro-zone	Private loans (YoY)		3.10%	09:00	04:00
Euro-zone	M3 Money Supply (YoY)	3.50%	3.50%	09:00	04:00
Euro-zone	M3 Money Supply (3m)		3.60%	09:00	04:00
Germany	€2.0B 10-yr Bund auction			10:00	05:00
Italy	6-mo BOT auction			10:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
ALL	OECD G20 International Trade Statistics			11:00	06:00
Germany	Gfk Consumer Confidence Survey	10.50	10.60	12:00	07:00
US	MBA Mortgage Applications		-0.10%	12:00	07:00
Euro-zone	ECB's Cœuré delivers opening remarks at the Foreign Exchange Contact Group meeting, Frankfurt			12:05	07:05
Euro-zone	ECB's de Guindos opening remarks at EIB and ECB Investment, Technological Transformation and Skills conference, Luxembourg			13:00	08:00
US	GDP Annualized	3.50%	3.50%	13:30	08:30
US	GDP Price Index	1.40%	1.40%	13:30	08:30
US	Wholesale Inventories	0.50%	0.40%	13:30	08:30
US	Goods Trade Balance	-\$76.70	-\$76.04	13:30	08:30
US	Core Personal Consumption Expenditures (QoQ)	1.60%	1.60%	13:30	08:30
US	Personal Consumption Expenditures Prices (QoQ)		1.60%	13:30	08:30
US	New Home Sales (MoM)	575,000	553,000	15:00	10:00
US	New Home Sales Change (MoM)	4.30%	-5.50%	14:00	09:00
US	Richmond Fed Manufacturing Index	16.00	15.00	15:00	10:00
Euro-zone	ECB's Praet chairs "Investment finance in Europe..." panel at EIB and ECB conference, Luxembourg			15:20	10:20
US	EIA Crude Oil Stocks change		4.851M	15:30	10:30
US	Fed's Powell speech "The Federal Reserve's Framework for Monitoring Financial Stability", New York City Watch Live: https://www.facebook.com/econclubny/			17:00	12:00
US	\$32.0B 7-yr T-note auction			18:00	13:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥2.10T 2-yr JGB auction			22:30	17:30
Japan	Retail Trade s.a (MoM)		-0.20%	23:50	18:50
Japan	Retail Trade (YoY)	2.60%	2.10%	23:50	18:50
Japan	Large Retailers' Sales		0.40%	23:50	18:50
Australia	HIA New Home Sales (MoM)		1.10%	00:00	19:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Activity Outlook		7.40	00:00	19:00
New Zealand	ANZ Business Confidence		-37.10	00:00	19:00
Australia	Private Capital Expenditure		-2.50%	00:30	19:30
Japan	<i>BoJ's Masai speech at meeting with business leaders, Fukuoka</i>			01:30	20:30
Euro-zone	<i>ECB's Lautenschlaeger panel participation at Basel Committee on Banking Supervision conference, Abu Dhabi</i>			05:00	00:00
Switzerland	GDP s.a. (QoQ)	0.40%	0.70%	06:45	01:45
Switzerland	GDP (YoY)	3.00%	3.40%	06:45	01:45
France	Consumer Spending (MoM)	0.40%	-1.70%	07:45	02:45
Spain	Retail Sales (YoY)		-0.90%	08:00	03:00
Spain	CPI (MoM)		0.90%	08:00	03:00
Spain	CPI (YoY)		2.30%	08:00	03:00
Spain	HICP (MoM)		0.70%	08:00	03:00
Spain	HICP (YoY)	2.10%	2.30%	08:00	03:00
Germany	Unemployment Rate s.a.	5.10%	5.10%	08:55	03:55
Germany	Unemployment Change	-10K	-11K	08:55	03:55
UK	Net Lending to Individuals (MoM)	£4.50B	£4.70B	09:30	04:30
UK	Consumer Credit	£0.96B	£0.79B	09:30	04:30
UK	Mortgage Approvals	64,550	65,269	09:30	04:30
UK	M4 Money Supply (MoM)	0.30%	-0.30%	09:30	04:30
UK	M4 Money Supply (YoY)		0.90%	09:30	04:30
Euro-zone	Consumer Confidence	-3.90	-3.90	10:00	05:00
Euro-zone	Services Sentiment	13.00	13.60	10:00	05:00
Euro-zone	Economic Sentiment Indicator	109.00	109.80	10:00	05:00
Euro-zone	Business Climate	0.96	1.01	10:00	05:00
Euro-zone	Industrial Confidence	2.30	3.00	10:00	05:00
Italy	<i>Medium-long term issues auction</i>			10:00	05:00
Euro-zone	<i>ECB November 2018 Financial Stability Review</i>			11:30	06:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Germany	CPI (MoM)	0.10%	0.20%	13:00	08:00
Germany	CPI (YoY)	2.40%	2.50%	13:00	08:00
Germany	Harmonized Index of Consumer Prices (MoM)	0.10%	0.10%	13:00	08:00
Germany	Harmonized Index of Consumer Prices (YoY)	2.40%	2.40%	13:00	08:00
Euro-zone	<i>ECB's Angeloni panel participation at The Italian Banking Conference 2018, Milan</i>			13:15	08:15
US	Personal Income (MoM)	0.40%	0.20%	13:30	08:30
US	Personal Spending	0.40%	0.40%	13:30	08:30
US	Personal Consumption Expenditures - Price Index (MoM)		0.10%	13:30	08:30
US	Personal Consumption Expenditures - Price Index (YoY)		2.00%	13:30	08:30
US	Core Personal Consumption Expenditure - Price Index (MoM)	0.20%	0.20%	13:30	08:30
US	Core Personal Consumption Expenditure - Price Index (YoY)	2.00%	2.00%	13:30	08:30
Canada	Current Account		-\$15.88B	13:30	08:30
US	Initial Jobless Claims	219K	224K	13:30	08:30
US	Continuing Jobless Claims		1.668M	13:30	08:30
US	Pending Home Sales (MoM)	0.50%	0.50%	15:00	10:00
US	Pending Home Sales (YoY)		-1.00%	15:00	10:00
US	EIA Natural Gas Storage change	-109B	-134B	15:30	10:30
US	<i>FOMC November 7-8 Meeting Minutes</i>			19:00	14:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits s.a. (MoM)		-1.50%	21:45	16:45
Japan	Tokyo CPI (YoY)		1.50%	23:30	18:30
Japan	Tokyo CPI ex Fresh Food (YoY)	1.00%	1.00%	23:30	18:30
Japan	Tokyo CPI ex Food, Energy (YoY)		0.60%	23:30	18:30
Japan	Unemployment Rate	2.30%	2.30%	23:30	18:30
Japan	Jobs/applicants ratio	1.65%	1.64	23:30	18:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Industrial Production (MoM)	1.20%	-0.40%	23:50	18:50
Japan	Industrial Production (YoY)		-2.50%	23:50	18:50
Japan	<i>BoJ's Ikeda speech at Seventh FinTech Forum, Tokyo</i>				
UK	Gfk Consumer Confidence	-11.00	-10.00	00:01	19:01
Australia	Private Sector Credit (MoM)		0.40%	00:30	19:30
Australia	Private Sector Credit (YoY)		4.60%	00:30	19:30
China	NBS Manufacturing PMI	50.60	50.20	01:00	20:00
China	Non-manufacturing PMI		53.90	01:00	20:00
Japan	Annualized Housing Starts		943,000	05:00	00:00
Japan	Housing Starts (YoY)	0.30%	-1.50%	05:00	00:00
Japan	Construction Orders (YoY)		1.00%	05:00	00:00
Japan	Consumer Confidence Index		43.00	05:00	00:00
UK	Nationwide Housing Prices s.a (MoM)	0.10%	0.00%	07:00	02:00
UK	Nationwide Housing Prices n.s.a (YoY)		1.60%	07:00	02:00
Germany	Retail Sales (MoM)	0.30%	0.10%	07:00	02:00
Germany	Retail Sales (YoY)		-2.60%	07:00	02:00
France	CPI (EU norm) (MoM)		0.10%	07:45	02:45
France	CPI (EU norm) (YoY)		2.50%	07:45	02:45
Switzerland	KOF Leading Indicator		100.10	08:00	03:00
Italy	Unemployment Rate		10.10%	09:00	04:00
Spain	Current Account Balance		€1.83B	09:00	04:00
Euro-zone	Unemployment Rate	8.00%	8.10%	10:00	05:00
Euro-zone	CPI (YoY)	2.10%	2.20%	10:00	05:00
Euro-zone	CPI - Core (YoY)	1.10%	1.10%	10:00	05:00
Italy	GDP (QoQ)		0.00%	11:00	06:00
Italy	GDP (YoY)		0.80%	11:00	06:00
Italy	CPI (MoM)		0.00%	10:00	05:00
Italy	CPI (YoY)		1.60%	10:00	05:00

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Italy	CPI (EU Norm) (MoM)	1.80%	1.70%	10:00	05:00
Italy	CPI (EU Norm) (YoY)	0.40%	0.20%	10:00	05:00
Euro-zone	<i>ECB's Mersch speech at TIPS launch event jointly organised by the Banca d'Italia and the ECB, Rome</i>			10:00	05:00
Euro-zone	<i>ECB's Cœuré moderates panel at Global Research Forum jointly organised by the ECB, Fed Board and NY Fed, Frankfurt</i>			12:45	07:45
Canada	Raw Material Price Index		-0.90%	13:30	08:30
Canada	Industrial Product Price (MoM)		0.10%	13:30	08:30
Canada	GDP Annualized (QoQ)	1.90%	2.90%	13:30	08:30
US	Chicago Purchasing Managers' Index	59.00	58.40	14:45	09:45
US	Baker Hughes US Oil Rig Count		885	18:00	13:00
ALL	G20 Leaders' Summit, Buenos Aires (through Saturday)				

We hope you find this helpful.

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