

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 30 - August 3, 2018

Central Bank Rate Decision Key Release or Event Important (Non-bold) Report/Event
Speech or Testimony

1.50%

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 2.00%

GBP: 0.50%>0.75%

CHF: -0.75%

EUR: 0.00%

AUD:

NZD: 1.75%

JPY: -0.10%

CAD: 1.50%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade s.a. (MoM)	1.50%	-1.70%	23:50	19:50
Japan	Retail Trade (YoY)	1.70%	0.60%	23:50	19:50
Japan	Large Retailers' Sales	1.60%	-2.00%	23:50	19:50
Switzerland	KOF Leading Indicator	101.50	101.70	07:00	03:00
Switzerland	Domestic Sight Deposits CHF		474.2B	08:00	04:00
Switzerland	Total Sight Deposits CHF		576.4B	08:00	04:00
UK	Net Consumer Credit	£1.4B	£1.4B	08:30	04:30
UK	Net Lending Sec. on Dwellings	£4.0B	£3.9B	08:30	04:30
UK	Mortgage Approvals	65,500	64,000	08:30	04:30
UK	Money Supply M4 (MoM)		0.40%	08:30	04:30
UK	M4 Money Supply (YoY)		1.80%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		3.40%	08:30	04:30
Euro-zone	Euro-Zone Consumer Confidence	-0.60	-0.60	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	14.20	14.40	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	112.00	112.30	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	6.70	6.90	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	1.35	1.39	09:00	05:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Italian 5-yr & 10-yr BTP and CCTeu auctio	n		09:45	05:45
Euro-zone	German CPI (MoM)	0.40%	0.10%	12:00	08:00
Euro-zone	German CPI (YoY)	2.10%	2.10%	12:00	08:00
US	Pending Home Sales (MoM)	0.20%	-0.50%	14:00	10:00
US	Pending Home Sales (YoY)		-2.80%	14:00	10:00
US	Dallas Fed Manufacturing Activity	31.00	36.50	14:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		7.10%	22:45	18:45
UK	GfK Consumer Confidence	-9.00	-9.00	23:01	19:01
UK	Lloyds Business Barometer		29.00	23:01	19:01
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		118.90	23:30	19:30
Japan	Jobless Rate	2.30%	2.20%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.60	1.60	23:30	19:30
Japan	Industrial Production (MoM)	-0.30%	-0.20%	23:50	19:50
Japan	Industrial Production (YoY)	0.60%	4.20%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		2.60%	23:50	19:50
Japan	BoJ Rate Decision	-0.10%	-0.10%		
Japan	BoJ 10-Yr Yield Target	0.00%	0.00%		
Japan	BoJ Monetary Policy St	atement			
Japan	BoJ Outlook Repo	ort			
New Zealand	ANZ Activity Outlook		9.40	01:00	21:00
New Zealand	ANZ Business Confidence		-39.00	01:00	21:00
China	Non-manufacturing PMI	55.00	55.00	01:00	21:00
China	Manufacturing PMI	51.30	51.50	01:00	21:00
China	Composite PMI		54.40	01:00	21:00
Australia	Building Approvals (MoM)	1.00%	-3.20%	01:30	21:30
Australia	Building Approvals (YoY)	-6.00%	3.10%	01:30	21:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Private Sector Credit (MoM)	0.30%	0.20%	01:30	21:30
Australia	Private Sector Credit (YoY)	4.50%	4.80%	01:30	21:30
Japan	Consumer Confidence Index	43.80	43.70	05:00	01:00
Japan	Annualized Housing Starts	0.960M	0.996M	05:00	01:00
Japan	Housing Starts (YoY)	-2.50%	1.30%	05:00	01:00
Japan	Construction Orders (YoY)		-18.70%	05:00	01:00
Japan	Vehicle Production (YoY)		3.80%	04:00	00:00
Switzerland	Swiss National Bank Interim Results			05:25	01:25
Switzerland	Swiss National Bank Releases Q2 2017 Currency Allocation			05:30	01:30
Euro-zone	German Retail Sales (MoM)	1.00%	-2.10%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	1.50%	-1.60%	06:00	02:00
Euro-zone	German Unemployment Change	-10,000	-15,000	07:55	03:55
Euro-zone	German Unemployment Claims Rate s.a.	5.20%	5.20%	07:55	03:55
Euro-zone	Euro-Zone Unemployment Rate	8.30%	8.40%	09:00	05:00
Euro-zone	Euro-Zone CPI Core (YoY)	1.00%	0.90%	09:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	2.00%	2.00%	09:00	05:00
Euro-zone	Euro-Zone GDP s.a. (QoQ)	0.40%	0.40%	09:00	05:00
Euro-zone	Euro-Zone GDP s.a. (YoY)	2.20%	2.50%	09:00	05:00
Euro-zone	Italian GDP w.d.a. (QoQ)	0.20%	0.30%	10:00	06:00
Euro-zone	Italian GDP w.d.a. (YoY)	1.30%	1.40%	10:00	06:00
US	Personal Income	0.40%	0.40%	12:30	08:30
US	Personal Spending	0.40%	0.20%	12:30	08:30
US	Real Personal Spending	0.40%	0.00%	12:30	08:30
US	PCE Core (MoM)	0.10%	0.20%	12:30	08:30
US	PCE Core (YoY)	2.00%	2.00%	12:30	08:30
US	PCE Deflator (MoM)	0.10%	0.20%	12:30	08:30
US	PCE Deflator (YoY)	2.30%	2.30%	12:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Employment Cost Index	0.70%	0.80%	12:30	08:30
Canada	GDP (MoM)	0.30%	0.10%	12:30	08:30
Canada	GDP (YoY)	2.30%	2.50%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		3.80%	12:30	08:30
Canada	Industrial Product Price (MoM)	0.20%	1.00%	12:30	08:30
US	S&P CoreLogic CS 20-City (MoM) SA	0.20%	0.20%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	6.40%	6.60%	13:00	09:00
US	S&P/Case-Shiller 20-City Index n.s.a		210.17	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		6.41%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		200.86	13:00	09:00
us	Chicago Purchasing Manager	61.80	64.10	13:45	09:45
us	Consumer Confidence Index	126.50	126.40	14:00	10:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	QV House Prices (YoY)		5.70%	17:00	13:00
Australia	AiG Performance of Manufacturing Index		57.40	22:30	18:30
New Zealand	Unemployment Rate	4.40%	4.40%	22:45	18:45
New Zealand	Employment Change (QoQ)	0.40%	0.60%	22:45	18:45
New Zealand	Employment Change (YoY)	3.60%	3.10%	22:45	18:45
New Zealand	Participation Rate	70.80%	70.80%	22:45	18:45
New Zealand	Labor Cost Private Sector (QoQ)	0.60%	0.30%	22:45	18:45
New Zealand	Private Wages ex Overtime (QoQ)	0.70%	0.30%	22:45	18:45
New Zealand	Average Hourly Earnings (QoQ)	1.00%	1.10%	22:45	18:45
Australia	CBA Australia PMI Mfg		55.00	23:00	19:00
UK	BRC Shop Price Index (YoY)		-0.50%	23:01	19:01
Japan	Official Reserve Assets		\$1258.7B		
Australia \$A1.0B 11-yr Australian T-bond (2.75%) auction				01:00	21:00

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	CoreLogic House Px (MoM)		-0.30%	00:00	20:00
Japan	Nikkei Japan PMI Manufacturing		51.60	00:30	20:30
China	Caixin China PMI Manufacturing	50.90	51.00	01:45	21:45
Japan	Vehicle Sales (YoY)		-7.30%	05:00	01:00
UK	Nationwide House PX (MoM)	0.10%	0.50%	06:00	02:00
UK	Nationwide House Px n.s.a. (YoY)	1.80%	2.00%	06:00	02:00
Australia	RBA Commodity Index SDR (YoY)		6.60%	06:30	02:30
Australia	Commodity Index AUD		108.60	06:30	02:30
Japan	BoJ Committee Meeting on Use of	Yen Benchm	arks	07:00	03:00
Euro-zone	Markit/ADACI Italy Manufacturing PMI	53.00	53.30	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	53.10	53.10	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	57.30	57.30	07:55	03:55
Euro-zone	Markit Eurozone Manufacturing PMI	55.10	55.10	08:00	04:00
UK	Markit UK PMI Manufacturing s.a.	54.20	54.40	08:30	04:30
Euro-zone	€3.0B 10-yr German Bund auction			09:30	05:30
US	MBA Mortgage Applications		-0.20%	11:00	07:00
US	ADP Employment Change	185K	177K	12:15	08:15
Canada	MLI Leading Indicator (MoM)		0.20%	12:30	08:30
Canada	RBC Canadian Manufacturing PMI		57.10	13:30	09:30
US	Wards Total Vehicle Sales	17.00M	17.38M		
US	Markit US Manufacturing PMI	55.50	55.50	13:45	09:45
US	Construction Spending (MoM)	0.30%	0.40%	14:00	10:00
US	ISM Manufacturing	59.30	60.20	14:00	10:00
US	ISM Employment		56.00	14:00	10:00
US	ISM New Orders		63.50	14:00	10:00
US	ISM Prices Paid	75.50	76.80	14:00	10:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	DOE US Crude Oil Inventories		-6147K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-1127K	14:30	10:30
US	DOE US Gasoline Inventories		-2328K	14:30	10:30
US	DOE US Distillate Inventory		-101K	14:30	10:30
US	Details 3-yr & 10-yr T-note and 30-yr T-bond on AUG 7, 8, 9		15:00	11:00	
US	FOMC Rate Decision (Upper Bound) and Statement Only (no presser)	2.00%	2.00%	18:00	14:00
US	FOMC Rate Decision (Lower Bound)	1.75%	1.75%	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.20T 10-yr JGB auction			22:30	18:30
Japan	Monetary Base End of period	¥499.5T	¥502.9T	23:50	19:50
Japan	Monetary Base (YoY)		7.40%	23:50	19:50
Australia	Trade Balance	A\$900M	A\$827M	01:30	21:30
Japan	BoJ's Amamiya speaks at meeting with	business lead	lers, Kyoto	01:30	21:30
Switzerland	SECO Consumer Confidence	2.00	2.00	05:45	01:45
Switzerland	Retail Sales Real (YoY)	0.00%	-0.10%	07:15	03:15
Switzerland	PMI Manufacturing	60.90	61.60	07:30	03:30
UK	Markit/CIPS UK Construction PMI	52.80	53.10	08:30	04:30
Euro-zone	3-yr & 5-yr Spanish Bonos and 10-yr Obligaciones (possibly Index-Linked) auctions			08:40	04:40
Euro-zone	€5.5-6.5B 11-yr (5.50%), 13-yr (1.50%) and 18-yr (1.25%) French OAT auction			09:00	05:00
Euro-zone	Euro-Zone PPI (MoM)	0.30%	0.80%	09:00	05:00
Euro-zone	Euro-Zone PPI (YoY)	3.50%	3.00%	09:00	05:00
ALL	OECD Consumer Price	Indices		10:00	06:00
UK	Bank of England Inflation Report		11:00	07:00	
UK	Bank of England Bank Rate Decision and Statement	0.75%	0.50%	11:00	07:00
UK	BoE Asset Purchase Target	£435B	£435B	11:00	07:00
UK	BoE Corporate Bond Target	£10B	£10B	11:00	07:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Bank of England Monetary Policy Summary and Monetary Policy Committee Meeting Minutes			11:00	07:00
UK	BoE's Carney holds Inflation Repo	rt press confe	erence	11:30	07:30
US	Challenger Job Cuts (YoY)		19.60%	11:30	07:30
us	Initial Jobless Claims	220K	217K	12:30	08:30
US	Continuing Claims		1745K	12:30	08:30
US	JULY Monthly Chain Store Sales		Various Times		
us	Factory Orders	0.70%	0.40%	14:00	10:00
US	Factory Orders Ex Trans		0.70%	14:00	10:00
US	Durable Goods Orders		1.00%	14:00	10:00
US	Durables Ex Transportation		0.40%	14:00	10:00
US	Cap Goods Orders Nondef Ex Air		0.60%	14:00	10:00
US	Cap Goods Ship Nondef Ex Air		1.00%	14:00	10:00
US	EIA Working Natural Gas Implied Flow		24.00	14:30	10:30
US	EIA Natural Gas Storage Change		24.00	14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		-1.60%	22:00	18:00
Australia	AiG Performance of Service Index		63.00	22:30	18:30
Australia	CBA Australia PMI Services		52.70	23:00	19:00
Australia	CBA Australia PMI Composite		52.90	23:00	19:00
Japan	BoJ Policy Meeting Minutes			23:50	19:50
Japan	Nikkei Japan PMI Services		51.40	00:30	20:30
Japan	Nikkei Japan PMI Composite		52.10	00:30	20:30
Australia	Retail Sales (MoM)	0.30%	0.40%	01:30	21:30
Australia	Retail Sales Ex Inflation (QoQ)	0.80%	0.20%	01:30	21:30
China	Caixin China PMI Services		53.90	01:45	21:45
China	Caixin China PMI Composite		53.00	01:45	21:45

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ holds FinTeck F	orum		05:00	01:00
Switzerland	CPI (MoM)	-0.30%	0.00%	07:15	03:15
Switzerland	CPI (YoY)	1.20%	1.10%	07:15	03:15
Switzerland	CPI EU Harmonized (MoM)	0.00%	0.00%	07:15	03:15
Switzerland	CPI EU Harmonized (YoY)	1.00%	0.90%	07:15	03:15
Euro-zone	Markit/ADACI Italy Services PMI	53.70	54.30	07:45	03:45
Euro-zone	Markit/ADACI Italy Composite PMI	53.40	53.90	07:45	03:45
Euro-zone	Markit France Services PMI	55.30	55.30	07:50	03:50
Euro-zone	Markit France Composite PMI	54.50	54.50	07:50	03:50
Euro-zone	Markit Germany Services PMI	54.40	54.40	07:55	03:55
Euro-zone	Markit/BME Germany Composite PMI	55.20	55.20	07:55	03:55
Euro-zone	Markit Eurozone Services PMI	54.40	54.40	08:00	04:00
Euro-zone	Markit Eurozone Composite PMI	54.30	54.30	08:00	04:00
UK	Official Reserves (Changes)		\$716M	08:30	04:30
UK	Markit/CIPS UK Services PMI	54.70	55.10	08:30	04:30
UK	Markit/CIPS UK Composite PMI	54.90	55.20	08:30	04:30
Euro-zone	Euro-Zone Retail Sales (MoM)	0.40%	0.00%	09:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	1.40%	1.40%	09:00	05:00
Canada	International Merchandise Trade	-\$C2.30B	-\$C2.77B	12:30	08:30
US	Trade Balance	-\$46.1B	-\$43.1B	12:30	08:30
US	Change in Non-farm Payrolls	193K	213K	12:30	08:30
US	Two-Month Payroll Net Revision			12:30	08:30
US	Change in Private Payrolls	185K	202K	12:30	08:30
US	Change in Manufacturing Payrolls	22K	36K	12:30	08:30
US	Unemployment Rate	3.90%	4.00%	12:30	08:30
US	Labor Force Participation Rate		62.90%	12:30	08:30
US	Underemployment Rate		7.80%	12:30	08:30

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ROHR INTERNATIONAL WEEKLY REPORT & EVENT CALENDAR July 30 - August 3, 2018

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Average Hourly Earnings (MoM)	0.30%	0.20%	12:30	08:30
US	Average Hourly Earnings (YoY)	2.70%	2.70%	12:30	08:30
US	Average Weekly Hours	34.50	34.50	12:30	08:30
US	Markit US Services PMI	56.20	56.20	13:45	09:45
us	Markit US Composite PMI		55.90	13:45	09:45
US	ISM Non-Manufacturing/Services Composite	58.60	59.10	14:00	10:00
US	Baker Hughes US Rig Count		1048.00	17:00	13:00

We hope you find this helpful.

-Rohr

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