



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of July 16 - 20, 2018

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	2.00%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.50%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Advance Performance of Services Index		57.30	22:30	18:30
UK	Rightmove House Prices (MoM)		0.40%	23:01	19:01
UK	<b>Rightmove House Prices (YoY)</b>		<b>1.70%</b>	<b>23:01</b>	<b>19:01</b>
Australia	<i>Opening of 23-yr Australian T-bond syndicated offering this week</i>			<b>01:00</b>	<b>21:00</b>
China	GDP s.a. (QoQ)		1.40%	02:00	22:00
China	<b>GDP (YoY)</b>	<b>6.70%</b>	<b>6.80%</b>	<b>02:00</b>	<b>22:00</b>
China	GDP YTD (YoY)	6.70%	6.80%	02:00	22:00
China	<b>Surveyed Jobless Rate</b>		<b>4.80%</b>	<b>02:00</b>	<b>22:00</b>
China	<b>Retail Sales (YoY)</b>	<b>9.00%</b>	<b>8.50%</b>	<b>02:00</b>	<b>22:00</b>
China	Retail Sales YTD (YoY)		9.50%	02:00	22:00
China	<b>Industrial Production (YoY)</b>	<b>6.50%</b>	<b>6.80%</b>	<b>02:00</b>	<b>22:00</b>
China	Industrial Production YTD (YoY)		6.90%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	6.20%	6.10%	02:00	22:00
Switzerland	Domestic Sight Deposits CHF			08:00	04:00
Switzerland	Total Sight Deposits CHF			08:00	04:00
Euro-zone	Euro-Zone Trade Balance		€18.1B	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone Trade Balance s.a.</b>	<b>€20.9B</b>	<b>€16.7B</b>	<b>09:00</b>	<b>05:00</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>ALL</b>	<b><i>OECD Quarterly Employment Situation</i></b>			<b>10:00</b>	<b>06:00</b>
Canada	International Securities Transactions		\$C9.13B	12:30	08:30
US	Retail Sales Advance (MoM)	0.40%	0.80%	12:30	08:30
US	Retail Sales Ex Auto (MoM)	0.40%	0.90%	12:30	08:30
US	Retail Sales Ex Auto and Gas	0.40%	0.80%	12:30	08:30
US	Retail Sales Control Group	0.40%	0.50%	12:30	08:30
US	Empire Manufacturing	20.30	25.00	12:30	08:30
Canada	Existing Home Sales (MoM)	1.50%	-0.10%	13:00	09:00
US	Business Inventories	0.40%	0.30%	14:00	10:00
<b>Tuesday</b>	<b>Report / Event</b>	<b>ESTIMATE</b>	<b>PREVIOUS</b>	<b>GMT</b>	<b>EDT</b>
New Zealand	CPI (QoQ)	0.50%	0.50%	22:45	18:45
<b>New Zealand</b>	<b>CPI (YoY)</b>	<b>1.60%</b>	<b>1.10%</b>	<b>22:45</b>	<b>18:45</b>
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Japan	<b><i>BoJ Outright Bond Purchase 1~3 Years</i></b>			<b>01:10</b>	<b>21:10</b>
Japan	<b><i>BoJ Outright Bond Purchase 3~5 Year</i></b>			<b>01:10</b>	<b>21:10</b>
<b>Australia</b>	<b><i>RBA July Meeting Minutes</i></b>			<b>01:30</b>	<b>21:30</b>
China	New Home Prices (MoM)		0.80%	01:30	21:30
New Zealand	Non Resident Bond Holdings		58.90%	03:00	23:00
Japan	Tokyo Condominium Sales (YoY)		-5.40%	04:00	00:00
<b>Euro-zone</b>	<b>EU 27 New Car Registrations</b>		<b>0.80%</b>	<b>06:00</b>	<b>02:00</b>
<b>UK</b>	<b><i>BoE's Carney, Cunliffe, Bailey and Sheeman appear before Treasury Select Committee on June Financial Stability Report</i></b>			<b>08:00</b>	<b>04:00</b>
UK	Employment Change 3M/3M	150K	146K	08:30	04:30
UK	Claimant Count Rate		2.50%	08:30	04:30
UK	Jobless Claims Change	2.3K	-7.7K	08:30	04:30
UK	ILO Unemployment Rate 3Mths	4.20%	4.20%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	2.70%	2.50%	08:30	04:30
UK	Weekly Earnings ex Bonus (3M/YoY)	2.80%	2.80%	08:30	04:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>3-mo Spanish Letras auction</i>			08:40	04:40
Euro-zone	<i>2-yr German Schatz auction</i>			09:40	05:40
Canada	Manufacturing Sales (MoM)	0.60%	-1.30%	12:30	08:30
US	Industrial Production (MoM)	0.50%	-0.10%	13:15	09:15
US	Manufacturing (SIC) Production	0.60%	-0.70%	13:15	09:15
US	Capacity Utilization	78.40%	77.90%	13:15	09:15
US	NAHB Housing Market Index	69.00	68.00	14:00	10:00
US	<i>Fed's Powell Semi-Annual Testimony before the Senate Banking Committee</i>			14:00	10:00
US	Total Net TIC Flows	\$52.30	\$138.7B	20:00	16:00
US	Net Long-term TIC Flows		\$93.9B	20:00	16:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Westpac Leading Index (MoM)		-0.22%	00:30	20:30
UK	CPI (MoM)	0.20%	0.40%	08:30	04:30
UK	CPI (YoY)	2.40%	2.40%	08:30	04:30
UK	Core CPI (YoY)	2.10%	2.10%	08:30	04:30
UK	CPIH (YoY)		2.30%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	0.40%	2.80%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	10.10%	9.20%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.10%	0.20%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	3.10%	2.90%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.30%	0.40%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	3.20%	2.90%	08:30	04:30
UK	Retail Price Index		280.70	08:30	04:30
UK	Retail Price Index (MoM)	0.30%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	3.50%	3.30%	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)		3.40%	08:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	House Price Index (YoY)		3.90%	08:30	04:30
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		1.80%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		1.80%	09:00	05:00
Euro-zone	Euro-Zone CPI (MoM)	0.10%	0.50%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	2.00%	1.90%	09:00	05:00
Euro-zone	Euro-Zone CPI Core (YoY)	1.00%	1.00%	09:00	05:00
Euro-zone	<b>€1.50B 30-yr German Bund (1.250%) auction</b>			09:40	05:40
US	MBA Mortgage Applications		2.50%	11:00	07:00
US	Housing Starts	1320K	1350K	12:30	08:30
US	Housing Starts (MoM)	-2.20%	5.00%	12:30	08:30
US	Building Permits	1333K	1301K	12:30	08:30
US	Building Permits (MoM)	6.00%	-4.60%	12:30	08:30
US	<b>Fed's Powell Semi-Annual Testimony before the House Financial Services Banking Committee</b>			14:00	10:00
US	DOE US Crude Oil Inventories		-12.633M	14:30	10:30
US	DOE Cushing OK Crude Inventory		-2.062M	14:30	10:30
US	DOE US Gasoline Inventories		-0.694M	14:30	10:30
US	DOE US Distillate Inventory		4.125M	14:30	10:30
US	<b>Federal Reserve Beige Book</b>			18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Trade Balance	¥534.0B	-¥578.3B	23:50	19:50
Japan	Adjusted Trade Balance	-¥150.0B	-¥296.8B	23:50	19:50
Japan	Exports (YoY)	7.00%	8.10%	23:50	19:50
Japan	Imports (YoY)	5.30%	14.00%	23:50	19:50
China	FX Net Settlement - Clients CNY		143.3B		
Japan	<b>BoJ Outright Bond Purchase 5~10 Years</b>			01:10	21:10

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>BoJ Outright Bond Purchase 10~25 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 25 Years~</b>			01:10	21:10
Australia	<b>NAB Business Confidence</b>		7.00	01:30	21:30
Australia	<b>Employment Change</b>	17.0K	12.0K	01:30	21:30
Australia	Full Time Employment Change		-20.6K	01:30	21:30
Australia	Part Time Employment Change		32.6K	01:30	21:30
Australia	<b>Unemployment Rate</b>	5.40%	5.40%	01:30	21:30
Australia	Participation Rate	65.50%	65.50%	01:30	21:30
Australia	<b>RBA FX Transactions Market</b>		A\$556M	01:30	21:30
Australia	RBA FX Transactions Other		A\$442M	01:30	21:30
Australia	RBA FX Transactions Government		-A\$672M	01:30	21:30
Switzerland	<b>Trade Balance</b>	\$2757M	\$2760M	06:00	02:00
Switzerland	Exports (MoM)		0.00%	06:00	02:00
Switzerland	Swiss Watch Exports (YoY)		5.30%	06:00	02:00
Switzerland	Imports (MoM)		3.10%	06:00	02:00
Japan	Machine Tool Orders (YoY)			06:00	02:00
UK	Retail Sales Ex Auto Fuel (MoM)	2.20%	1.30%	08:30	04:30
UK	<b>Retail Sales Ex Auto Fuel (YoY)</b>	3.70%	4.40%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (MoM)	0.40%	1.30%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	3.90%	3.90%	08:30	04:30
UK	<b>BoE June 2018 Capital Issuance</b>			08:30	04:30
Euro-zone	<b>10-yr Spanish Obligaciones auction and 3-yr &amp; 5-yr Bonos auction</b>			08:40	04:40
Euro-zone	<b>€6.5-7.5B 3-yr (0.00%) and 6-yr (0.00%) French OAT auction</b>			08:50	04:50
UK	<b>£2.0B 40-yr Gilt (1.75%) auction</b>			09:30	05:30
Euro-zone	<b>€1.25-1.75B 7-yr (0.10%) French OATi and 10-yr (0.70%) &amp; 30-yr (0.10%) French OAT€i auction</b>			09:50	05:50
Canada	<b>ADP June Payrolls</b>		2,900	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Initial Jobless Claims	221K	214K	12:30	08:30
US	Continuing Claims	1730K	1739K	12:30	08:30
US	Philadelphia Fed Business Outlook	20.00	19.90	12:30	08:30
<b>ALL</b>	<b>G20 Finance and Central Bank Deputies Meeting, Buenos Aires (through Friday)</b>				
US	Leading Index		0.20%	14:00	10:00
US	EIA Working Natural Gas Implied Flow			14:30	10:30
US	EIA Natural Gas Storage Change	54.0B	51.0B	14:30	10:30
US	<i>Details 2-yr Floating Rate Note auction JUL 25</i>			15:00	11:00
US	<i>Details 2-yr, 5-yr and 7-yr T-note auctions JUL 24, 25, 26</i>			15:00	11:00
US	\$13.0B 10-yr TIPS auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		5090.00	22:45	18:45
Japan	National CPI (YoY)		0.70%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	0.80%	0.70%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.40%	0.30%	23:30	19:30
New Zealand	Credit Card Spending (MoM)		-1.60%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		3.70%	03:00	23:00
Japan	All Industry Activity Index (MoM)		1.00%	04:30	00:30
Euro-zone	German PPI (MoM)	0.20%	0.50%	06:00	02:00
Euro-zone	German PPI (YoY)	2.90%	2.70%	06:00	02:00
Euro-zone	Euro-Zone Current Account n.s.a.		€26.2B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a.		€28.4B	08:00	04:00
UK	Public Sector Net Borrowing	£3.700B	£3.356B	08:30	04:30
UK	PSNB ex Banking Groups		£5.000B	08:30	04:30
UK	Public Finances (PSNCR)		£4.507B	08:30	04:30
UK	Central Government NCR		£6.900B	08:30	04:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Retail Sales (MoM)	0.00%	-1.20%	12:30	08:30
<b>Canada</b>	<b>Retail Sales Ex Auto (MoM)</b>	<b>0.50%</b>	<b>-0.10%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI n.s.a. (MoM)	0.30%	0.10%	12:30	08:30
<b>Canada</b>	<b>CPI (YoY)</b>	<b>2.50%</b>	<b>2.20%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI		133.40	12:30	08:30
<b>Canada</b>	<b>CPI Core (YoY)</b>	<b>1.40%</b>	<b>1.30%</b>	<b>12:30</b>	<b>08:30</b>
<b>Canada</b>	<b>CPI Core - Trim (YoY)</b>		<b>1.90%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI Core - Median (YoY)		1.90%	12:30	08:30
US	Baker Hughes US Rig Count		863	17:00	13:00

Saturday-Sunday	Report / Event
<b>ALL</b>	<b>G20 Finance Ministers and Central Bank Governors Meeting, Buenos Aires</b>

We hope you find this helpful.

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