



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of March 12 - 16, 2018

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	1.50%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.25%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday	Report / Event
US	<i>Daylight Savings Time Begins: EDT = GMT -4 (EU & UK follow in 2 weeks)</i>
Canada	<i>Daylight Savings Time Begins: EDT = GMT -4 (EU & UK follow in 2 weeks)</i>

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BSI Large All Industry (QoQ)		6.20	23:50	19:50
Japan	BSI Large Manufacturing (QoQ)		9.70	23:50	19:50
Australia	Credit Card Purchases		A\$27.9B	00:30	20:30
Australia	Credit Card Balances		A\$52.9B	00:30	20:30
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 25 Years+</i>			01:10	21:10
Japan	Machine Tool Orders (YoY)		48.80%	06:00	02:00
Switzerland	Domestic Sight Deposits CHF		458.3B	09:00	05:00
Switzerland	Total Sight Deposits CHF		576.0B	09:00	05:00
Euro-zone	<i>ECB's Draghi and Cœuré in Eurogroup meeting, Brussels</i>				
Euro-zone	<i>€2.0B 6-mo German Bubill auction</i>			10:30	06:30
Euro-zone	<i>6-mo Italian BOT auction</i>			10:45	06:45

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
ALL	OECD Harmonised Unemployment Rates (HURs)			11:00	07:00
US	\$28.0B 3-yr T-note auction			15:30	11:30
US	\$21.0B 10-yr T-note (2.75%) auction			17:00	13:00
US	Monthly Budget Statement	-\$216.0B	-\$192.0B	18:00	14:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Prices (MoM)		1.20%	21:45	17:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		119.00	22:30	18:30
Japan	¥2.20T 5-yr JGB auction			22:30	18:30
Australia	\$A150M 9-yr Australian Treasury-Indexed Bond (0.75%) auction			00:00	20:00
Japan	Domestic Corporate Goods Price Index (MoM)	0.20%	0.30%	23:50	19:50
Japan	Domestic Corporate Goods Price Index (YoY)	2.50%	2.70%	23:50	19:50
Japan	Japan Manpower Survey		24.00	00:01	20:01
Euro-zone	Germany Second Quarter Manpower Employment Outlook			00:01	20:01
New Zealand	New Zealand Manpower Survey		16.00%	00:01	20:01
China	Manpower Survey		8.00%	00:01	20:01
Australia	Australia Manpower Survey		13.00%	00:01	20:01
Australia	RBA's Bullock speech in Sydney			00:10	20:10
Australia	Home Loans (MoM)	-0.20%	-2.30%	00:30	20:30
Australia	Investment Lending		-2.60%	00:30	20:30
Australia	Value of Loans (MoM)		-1.00%	00:30	20:30
Australia	NAB Business Confidence		12.00	00:30	20:30
Australia	NAB Business Conditions		19.00	00:30	20:30
Japan	Tertiary Industry Index (MoM)	-0.30%	-0.20%	04:30	00:30
UK	BoE Q4 2017 Mortgage Lenders and Administrators Statistics			09:30	05:30
Euro-zone	3-mo Spanish Letras auction			09:40	05:40
Euro-zone	ECB's Constâncio participates in ECOFIN meeting, Brussels				

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	NFIB Small Business Optimism	107.10	106.90	10:00	06:00
ALL	OECD Interim Economic Outlook http://bit.ly/2xQTogU			11:00	07:00
Euro-zone	3-yr, 7-yr, 15-yr and 30-yr Italian BTP auction			11:15	07:15
US	CPI (MoM)	0.20%	0.50%	12:30	08:30
US	CPI (YoY)	2.20%	2.10%	12:30	08:30
US	CPI n.s.a.	248.93	247.87	12:30	08:30
US	CPI Ex Food and Energy (MoM)	0.20%	0.30%	12:30	08:30
US	CPI Ex Food and Energy (YoY)	1.80%	1.80%	12:30	08:30
US	CPI Core Index s.a.	255.75	255.29	12:30	08:30
US	Real Avg Weekly Earnings (YoY)		0.40%	12:30	08:30
US	Real Avg Hourly Earning (YoY)		0.80%	12:30	08:30
Canada	BoC's Poloz speech "Today's Labour Market and the Future of Work" at Queen's University, Kingston ON			14:30	10:30
US	\$13.0B 30-yr T-bond (3.00%) auction			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	REINZ House Sales (YoY)		2.70%	20:00	16:00
New Zealand	BoP Current Account Balance	-2.450B	-4.679B	21:45	17:45
New Zealand	Current Account GDP Ratio YTD	-2.60%	-2.60%	21:45	17:45
Australia	RBA's Kent speech at the KangaNews DCM Summit, Sydney			22:10	18:10
Australia	Westpac Consumer Conf Index		102.70	23:30	19:30
Australia	Westpac Consumer Confidence		-2.30%	23:30	19:30
Japan	BoJ Minutes of Policy Meeting			23:50	19:50
Japan	Machine Orders (MoM)	5.20%	-11.90%	23:50	19:50
Japan	Machine Orders (YoY)	-0.50%	-5.00%	23:50	19:50
Japan	BoJ Outright Bond Purchase 1-3 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 3-5 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 5-10 Years			01:10	21:10

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Retail Sales YTD (YoY)	10.00%	10.20%	02:00	22:00
China	Industrial Production YTD (YoY)	6.20%	6.60%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	7.00%	7.20%	02:00	22:00
Euro-zone	German CPI (MoM)	0.50%	0.50%	07:00	03:00
Euro-zone	German CPI (YoY)	1.40%	1.40%	07:00	03:00
Euro-zone	<i>ECB's Coeuré meets with Fintech companies at FinLeap event, Berlin</i>			07:30	03:30
Euro-zone	<i>ECB's Draghi speaks at "The ECB and Its Watchers XIX" conference, Frankfurt</i>			08:00	04:00
Euro-zone	<i>ECB's Praet in Debate 1 "Assessment of Quantitative Easing and Challenges of Policy Normalization", Frankfurt</i>			08:45	04:45
Euro-zone	<i>ECB's Angeloni speech at conference on QE organised by Itinerari Previdenziali, Rome</i>			08:45	04:45
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	-0.40%	0.40%	10:00	06:00
Euro-zone	Euro-Zone Industrial Production w.d.a. (YoY)	4.70%	5.20%	10:00	06:00
Euro-zone	Euro-Zone Employment (QoQ)		0.40%	10:00	06:00
Euro-zone	Euro-Zone Employment (YoY)		1.70%	10:00	06:00
Euro-zone	<i>€1.5B 30-yr German Bund (0.125%) auction</i>			10:40	06:40
Euro-zone	<i>ECB's Constancio in Debate 2 on the pursuit of financial stability and various policy alternatives, Frankfurt</i>			10:45	06:45
ALL	<i>OECD Quarterly National Accounts - G20 GDP Growth</i>			11:00	07:00
US	MBA Mortgage Applications		0.30%	11:00	07:00
Canada	Teranet/National Bank HPI (MoM)		0.30%	12:30	08:30
Canada	Teranet/National Bank HPI (YoY)		8.70%	12:30	08:30
Canada	Teranet/National Bank HP Index		219.19	12:30	08:30
US	Advance Retail Sales (MoM)	0.30%	-0.30%	12:30	08:30
US	Retail Sales Ex Auto (MoM)	0.40%	0.00%	12:30	08:30
US	Retail Sales Ex Auto and Gas	0.30%	-0.20%	12:30	08:30
US	Retail Sales Control Group	0.40%	0.00%	12:30	08:30
US	PPI Final Demand (MoM)	0.10%	0.40%	12:30	08:30
US	PPI Final Demand (YoY)	2.80%	2.70%	12:30	08:30

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Wed. (cont.)		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		PPI Ex Food and Energy (MoM)	0.20%	0.40%	12:30	08:30
US		PPI Ex Food and Energy (YoY)	2.60%	2.20%	12:30	08:30
US		PPI Ex Food, Energy, Trade (MoM)	0.20%	0.40%	12:30	08:30
US		PPI Ex Food, Energy, Trade (YoY)		2.50%	12:30	08:30
US		Business Inventories	0.60%	0.40%	14:00	10:00
US		DOE US Crude Oil Inventories		2408K	14:30	10:30
US		DOE Cushing OK Crude Inventory		-605K	14:30	10:30
US		DOE US Gasoline Inventories		-788K	14:30	10:30
US		DOE US Distillate Inventory		-559K	14:30	10:30
Euro-zone		ECB's Cœuré panelist on zero interest rate policy, Berlin			16:15	12:15

Thursday		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		GDP s.a. (QoQ)	0.80%	0.60%	21:45	17:45
New Zealand		GDP (YoY)	3.10%	2.70%	21:45	17:45
Japan		¥1.10T 20-yr JGB auction			22:30	18:30
Australia		Consumer Inflation Expectation		3.60%	00:00	20:00
Australia		RBA Bulletin			00:30	20:30
Australia		RBA FX Transactions		A\$529M	00:30	20:30
Australia		RBA FX Transactions Other		-A\$2646M	00:30	20:30
Australia		RBA FX Transactions Government		-A\$634M	00:30	20:30
Japan		Tokyo Condominium Sales (YoY)		39.70%	04:00	00:00
Euro-zone		EU 25 New Car Registrations		7.10%	07:00	03:00
Switzerland		Producer & Import Prices (MoM)		0.30%	08:15	04:15
Switzerland		Producer & Import Prices (YoY)		1.80%	08:15	04:15
Switzerland		SNB Sight Deposit Interest Rate Decision and Statement	-0.75%	-0.75%	08:30	04:30
Switzerland		SNB 3-Month Libor Lower Target	-1.25%	-1.25%	08:30	04:30
Switzerland		SNB 3-Month Libor Upper Target	-0.25%	-0.25%	08:30	04:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	€6.5-7.5B 3-yr (0.00%), 5-yr (0.00%) and 7-yr (0.50%) French OAT auction			09:50	05:50
Euro-zone	Spanish 3-yr & 5-yr Bonos and 10-yr Obligacion auction			10:40	06:40
UK	£2.5B 10-yr Gilt auction			10:45	06:45
Euro-zone	€1.25-1.75B 5-yr (2.10%) & 10-yr (0.10%) OATi and 20-yr (1.80%) OAT€i auction			10:50	06:50
US	Empire Manufacturing	15.00	13.10	12:30	08:30
US	Import Price Index (MoM)	0.30%	1.00%	12:30	08:30
US	Import Price Index ex Petroleum (MoM)	0.30%	0.50%	12:30	08:30
US	Import Price Index (YoY)	3.50%	3.60%	12:30	08:30
US	Export Price Index (MoM)	0.30%	0.80%	12:30	08:30
US	Export Price Index (YoY)		3.40%	12:30	08:30
US	Initial Jobless Claims	228K	231K	12:30	08:30
US	Continuing Claims		1870K	12:30	08:30
US	Philadelphia Fed Business Outlook	23.00	25.80	12:30	08:30
Canada	ADP February Payrolls Report			12:30	08:30
Canada	Existing Home Sales (MoM)		-14.50%	13:00	09:00
US	NAHB Housing Market Index	72.00	72.00	14:00	10:00
US	EIA Working Natural Gas Implied Flow		-57.00	14:30	10:30
US	EIA Natural Gas Storage Change		-57.00	14:30	10:30
US	Details 10-yr TIPS auction MAR 22			15:00	11:00
Euro-zone	ECB's Lautenschläger delivers education lecture at the Florence School of Banking and Finance, Florence			15:45	11:45
US	Net Long-term TIC Flows		\$27.3B	20:00	16:00
US	Total Net TIC Flows		-\$119.3B	20:00	16:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	BusinessNZ Manufacturing PMI		55.60	21:30	17:30
Australia	RBA's Debelle speech at the Financial Risk Day, Sydney			22:45	18:45
Australia	\$A500M 10-yr Australian T-bond (2.75%) auction			00:00	20:00

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Japan	BoJ Outright Bond Purchase 10~25 Years			01:10	21:10
Japan	BoJ Outright Bond Purchase 25 Years+			01:10	21:10
New Zealand	Non Resident Bond Holdings		60.00%	02:00	22:00
Japan	Industrial Production (MoM)		-6.60%	04:30	00:30
Japan	Industrial Production (YoY)		2.70%	04:30	00:30
Japan	Capacity Utilization (MoM)		2.80%	04:30	00:30
Euro-zone	German Wholesale Price Index (MoM)		0.90%	07:00	03:00
Euro-zone	German Wholesale Price Index (YoY)		2.00%	07:00	03:00
UK	BoE MAR 12 meeting Financial Policy Committee statement			09:30	05:30
UK	BoE publishes Key Elements of 2018 Stress Test			09:30	05:30
Euro-zone	Euro-Zone CPI (MoM)	0.20%	-0.90%	10:00	06:00
Euro-zone	Euro-Zone CPI (YoY)	1.20%	1.30%	10:00	06:00
Euro-zone	Euro-Zone CPI Core (YoY)	1.00%	1.00%	10:00	06:00
Euro-zone	Euro-Zone Labour Costs (YoY)		1.60%	10:00	06:00
Canada	Manufacturing Sales (MoM)	-0.90%	-0.30%	12:30	08:30
Canada	International Securities Transactions		-\$C1.97B	12:30	08:30
US	Housing Starts	1290K	1326K	12:30	08:30
US	Housing Starts (MoM)	-2.70%	9.70%	12:30	08:30
US	Building Permits	1325K	1396K	12:30	08:30
US	Building Permits (MoM)	-3.80%	7.40%	12:30	08:30
US	Industrial Production (MoM)	0.30%	-0.10%	13:15	09:15
US	Manufacturing (SIC) Production	0.40%	0.00%	13:15	09:15
US	Capacity Utilization	77.70%	77.50%	13:15	09:15
US	JOLTS Job Openings		5,811K	14:00	10:00
US	Revisions: JOLTS			14:00	10:00
US	U. of Mich. Sentiment	99.30	99.70	14:00	10:00
US	Baker Hughes US Rig Count		984.00	17:00	13:00

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We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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