



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of November 6 - 10, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	1.00%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.00%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

**“Chance favors the prepared mind.” –L. Pasteur**

Sunday	Report / Event
Canada	<i>Back onto Regular Time from Daylight Savings Time: EST = UTC -5</i>
US	<i>Back onto Regular Time from Daylight Savings Time: EST = UTC -5</i>

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<b>BoJ Minutes of Sept. 20-21 Meeting</b>			23:50	18:50
China	BoP Current Account Balance		\$50.9B		
Australia	TD Securities Inflation (MoM)		0.30%	00:00	19:00
Australia	TD Securities Inflation (YoY)		2.50%	00:00	19:00
New Zealand	ANZ Commodity Price		0.80%	00:00	19:00
Australia	<b>\$A400M 20-yr Australian T-bond (3.75%) auction</b>			00:00	19:00
Japan	Nikkei Japan PMI Services		51.00	00:30	19:30
Japan	Nikkei Japan PMI Composite		51.70	00:30	19:30
Australia	ANZ Job Advertisements (MoM)		0.00%	00:30	19:30
Japan	<b><i>BoJ Kuroda speaks at meeting with business leaders, Nagoya</i></b>			01:00	20:00
Japan	<b><i>BoJ Outright Bond Purchase 1~3 Years</i></b>			01:10	20:10
Japan	<b><i>BoJ Outright Bond Purchase 3~5 Years</i></b>			01:10	20:10

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		2.10%	02:00	21:00
Euro-zone	German Factory Orders (MoM)	-1.10%	3.60%	07:00	02:00
<b>Euro-zone</b>	<b>German Factory Orders n.s.a. (YoY)</b>	<b>7.10%</b>	<b>7.80%</b>	<b>07:00</b>	<b>02:00</b>
<b>Japan</b>	<b>BoJ chief economist speaks at conference</b>			<b>07:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b><i>ECB's Praet welcome address at ECB "Money markets, monetary policy and central bank balance sheets" workshop, Frankfurt</i></b>			<b>08:00</b>	<b>03:00</b>
Switzerland	CPI (MoM)	0.10%	0.20%	08:15	03:15
Switzerland	CPI (YoY)	0.70%	0.70%	08:15	03:15
Switzerland	CPI EU Harmonized (MoM)		0.20%	08:15	03:15
<b>Switzerland</b>	<b>CPI EU Harmonized (YoY)</b>		<b>0.80%</b>	<b>08:15</b>	<b>03:15</b>
<b>Euro-zone</b>	<b>Markit/ADACI Italy Services PMI</b>	<b>53.00</b>	<b>53.20</b>	<b>08:45</b>	<b>03:45</b>
<b>Euro-zone</b>	<b>Markit/ADACI Italy Composite PMI</b>	<b>54.30</b>	<b>54.30</b>	<b>08:45</b>	<b>03:45</b>
<b>Euro-zone</b>	<b>Markit France Services PMI</b>	<b>57.40</b>	<b>57.40</b>	<b>08:50</b>	<b>03:50</b>
<b>Euro-zone</b>	<b>Markit France Composite PMI</b>	<b>57.50</b>	<b>57.50</b>	<b>08:50</b>	<b>03:50</b>
<b>Euro-zone</b>	<b>Markit Germany Services PMI</b>	<b>55.20</b>	<b>55.20</b>	<b>08:55</b>	<b>03:55</b>
<b>Euro-zone</b>	<b>Markit/BME Germany Composite PMI</b>	<b>56.90</b>	<b>56.90</b>	<b>08:55</b>	<b>03:55</b>
<b>Euro-zone</b>	<b><i>ECB's Constâncio participates in ECOFIN meeting, Brussels</i></b>				
UK	New Car Registrations (YoY)		-9.30%	09:00	04:00
Switzerland	Domestic Sight Deposits Switzerland		469.4B	09:00	04:00
Switzerland	Total Sight Deposits Switzerland		578.5B	09:00	04:00
<b>Euro-zone</b>	<b>Markit Eurozone Services PMI</b>	<b>54.90</b>	<b>54.90</b>	<b>09:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>Markit Eurozone Composite PMI</b>	<b>55.90</b>	<b>55.90</b>	<b>09:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>Euro-Zone Sentix Investor Confidence (NOV)</b>	<b>31.00</b>	<b>29.70</b>	<b>09:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone PPI (MoM)	0.40%	0.30%	10:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone PPI (YoY)</b>	<b>2.70%</b>	<b>2.50%</b>	<b>10:00</b>	<b>05:00</b>
<b>US</b>	<b><i>New York Fed's Potter on Policy and Balance Sheet, Frankfurt</i></b>			<b>10:30</b>	<b>05:30</b>
<b>Canada</b>	<b>Ivey Purchasing Managers Index s.a.</b>		<b>59.60</b>	<b>15:00</b>	<b>10:00</b>
<b>US</b>	<b>Fed's Dudley speaks on Lessons from the Financial Crisis</b>			<b>17:10</b>	<b>12:10</b>
<b>Euro-zone</b>	<b><i>ECB's Mersch speech "Banking in the digital age", Brdo, Slovenia</i></b>			<b>18:00</b>	<b>13:00</b>

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AiG Performance of Construction Index		54.70	22:30	17:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		113.40	22:30	17:30
China	Foreign Reserves	\$3107.5B	\$3108.5B		
Japan	Labor Cash Earnings (YoY)	0.50%	0.90%	00:00	19:00
Japan	Real Cash Earnings (YoY)	-0.10%	0.10%	00:00	19:00
UK	BRC Sales Like-For-Like (YoY)	0.90%	1.90%	00:01	19:01
Australia	<b>RBA Cash Rate Target Decision and Statement</b>	<b>1.50%</b>	<b>1.50%</b>	<b>03:30</b>	<b>22:30</b>
Australia	Foreign Reserves		A\$74.9B	05:30	00:30
Euro-zone	German Industrial Production s.a. (MoM)	-0.80%	2.60%	07:00	02:00
Euro-zone	German Industrial Production n.s.a. and w.d.a. (YoY)	4.40%	4.70%	07:00	02:00
Switzerland	Foreign Currency Reserves		724.4B	08:00	03:00
Euro-zone	<i>ECB's Constâncio participates in ECOFIN meeting, Brussels</i>				
Euro-zone	Markit Germany Construction PMI		53.40	08:30	03:30
UK	Halifax House Prices (MoM)	0.10%	0.80%	08:30	03:30
UK	Halifax House Price 3Mths/Year	4.50%	4.00%	08:30	03:30
Euro-zone	<i>ECB's Draghi, Nouy speak at 2nd ECB Forum on Banking Supervision, Frankfurt</i>			09:00	04:00
Euro-zone	<i>German Inflation-Linked Bond auction</i>			09:30	04:30
Euro-zone	Markit Germany Retail PMI		52.80	09:10	04:10
Euro-zone	Markit Eurozone Retail PMI		52.30	09:10	04:10
Euro-zone	Markit France Retail PMI		53.30	09:10	04:10
Euro-zone	Markit Italy Retail PMI		50.20	09:10	04:10
Euro-zone	Euro-Zone Retail Sales (MoM)	0.60%	-0.50%	10:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	2.80%	1.20%	10:00	05:00
Euro-zone	<i>ECB's Angeloni panelist on European banking integration at 2nd ECB Forum on Banking Supervision, Frankfurt</i>			10:00	05:00
ALL	<i>OECD Consumer Price Indices</i>			11:00	06:00
Euro-zone	<i>Details Italian 12-mo BOT auction NOV 10</i>			11:00	06:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>ECB's Lautenschläger panelist on sustainable business models at 2nd ECB Forum on Banking Supervision, Frankfurt</i>			14:30	09:30
US	JOLTS Job Openings		6082.00	15:00	10:00
US	Fed's Quarles speaks at Clearing House Conference			17:35	12:35
US	<i>\$24.0B 3-yr T-note auction</i>			18:00	13:00
Canada	<i>BoC's Poloz speech on central banks and inflation, Montreal</i>			18:10	13:10
UK	<i>BoE's Taylor speaks at Institute of International Monetary Research. London. Text released</i>			18:30	13:30
Canada	<i>BoC's Poloz post-speech press conference, Montreal</i>			19:00	14:00
US	<i>Fed's Yellen acceptance speech for Paul H. Douglas Award for Ethics in Government, Washington DC</i>			19:30	14:30
US	Consumer Credit	\$17.500B	\$13.065B	20:00	15:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Truckometer Heavy (MoM)		-1.50%	21:00	16:00
Japan	Official Reserve Assets		\$1266.3B	23:50	18:50
China	<b>Trade Balance</b>	<b>\$39.45B</b>	<b>\$28.50B</b>		
China	Imports (YoY)	16.80%	18.70%		
China	Exports (YoY)	7.00%	8.10%		
China	<b>Trade Balance China</b>	<b>274.40B</b>	<b>193.00B</b>		
China	Exports (YoY) China	7.90%	9.00%		
China	Imports (YoY) China	19.00%	19.50%		
China	Foreign Direct Investment (YoY)		17.30%		
Australia	<i>\$A1.50B 5-yr Australian T-bond (2.25%) auction</i>			00:00	19:00
Australia	<i>RBA Chart Pack</i>			00:30	19:30
Japan	<i>BoJ Outright Bond Purchase 1~3 Years</i>			01:10	20:10
Japan	<i>BoJ Outright Bond Purchase 3~5 Years</i>			01:10	20:10
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	20:10
Japan	<i>BoJ's Funo speaks at meeting with business leaders, Miyazaki</i>			01:30	20:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Leading Index CI	106.60	107.20	05:00	00:00
Japan	Coincident Index	115.90	117.70	05:00	00:00
Euro-zone	<b>€3.0B 5-yr German Bobl auction</b>			09:30	04:30
UK	<b>BoE Agents' November Summary of Business Conditions</b>			09:30	04:30
Euro-zone	<b>Details Italian Medium-Long Term auction NOV 13</b>			11:00	06:00
UK	<b>Bank of England's Kohn speaks in London</b>			11:50	06:50
US	MBA Mortgage Applications		-2.60%	12:00	07:00
Canada	<b>Housing Starts</b>		<b>217.1K</b>	<b>13:15</b>	<b>08:15</b>
Canada	Building Permits (MoM)		-5.50%	13:30	08:30
US	DOE US Crude Oil Inventories		-2435K	15:30	10:30
US	DOE Cushing OK Crude Inventory		90K	15:30	10:30
US	DOE US Gasoline Inventories		-4020K	15:30	10:30
US	DOE US Distillate Inventory		-320K	15:30	10:30
US	<b>\$23.0B 10-yr T-note auction</b>			<b>18:00</b>	<b>13:00</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	<b>RBNZ Official Cash Rate Decision and Statement</b>	<b>1.75%</b>	<b>1.75%</b>	<b>20:00</b>	<b>15:00</b>
Japan	<b>¥800B 30-yr JGB auction</b>			<b>22:30</b>	<b>17:30</b>
Japan	<b>BoJ Summary of Opinions at Oct. 30-31 Meeting</b>			<b>23:50</b>	<b>18:50</b>
Japan	Machine Orders (MoM)	-2.00%	3.40%	23:50	18:50
Japan	<b>Machine Orders (YoY)</b>	<b>2.00%</b>	<b>4.40%</b>	<b>23:50</b>	<b>18:50</b>
Japan	BoP Current Account Balance	¥2375.4B	¥2380.4B	23:50	18:50
Japan	<b>Adjusted Current Account Total</b>	<b>¥2053.3B</b>	<b>¥2266.9B</b>	<b>23:50</b>	<b>18:50</b>
Japan	<b>Trade Balance - BOP Basis</b>	<b>¥829.5B</b>	<b>¥318.7B</b>	<b>23:50</b>	<b>18:50</b>
Japan	Bank Lending incl Trusts (YoY)	3.00%	3.00%	23:50	18:50
Japan	Bank Lending Ex-Trusts (YoY)	2.90%	3.00%	23:50	18:50
Japan	Eco Watchers Survey Current	50.50	51.30		
Japan	<b>Eco Watchers Survey Outlook s.a.</b>	<b>51.20</b>	<b>51.00</b>		

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	REINZ House Sales (YoY)		-26.20%		
UK	RICS House Price Balance	4.00%	6.00%	00:01	19:01
<b>Australia</b>	<b>Value of Loans (MoM)</b>		<b>0.90%</b>	<b>00:30</b>	<b>19:30</b>
Australia	Home Loans (MoM)	2.00%	1.00%	00:30	19:30
Australia	Investment Lending		4.30%	00:30	19:30
<b>China</b>	<b>CPI (YoY)</b>	<b>1.70%</b>	<b>1.60%</b>	<b>01:30</b>	<b>20:30</b>
<b>China</b>	<b>PPI (YoY)</b>	<b>6.60%</b>	<b>6.90%</b>	<b>01:30</b>	<b>20:30</b>
Japan	Tokyo Avg Office Vacancies		3.17	02:00	21:00
Japan	Bankruptcies (YoY)		4.62%	04:30	23:30
Switzerland	Unemployment Rate	3.00%	3.00%	06:45	01:45
<b>Switzerland</b>	<b>Unemployment Rate s.a.</b>	<b>3.10%</b>	<b>3.10%</b>	<b>06:45</b>	<b>01:45</b>
<b>Euro-zone</b>	<b>German Trade Balance</b>	<b>€22.5B</b>	<b>€20.0B</b>	<b>07:00</b>	<b>02:00</b>
Euro-zone	German Exports s.a. (MoM)	-1.30%	3.10%	07:00	02:00
Euro-zone	German Imports s.a. (MoM)	0.40%	1.20%	07:00	02:00
<b>Euro-zone</b>	<b>German Current Account</b>	<b>€25.0B</b>	<b>€17.8B</b>	<b>07:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<i>ECB's Nouy introductory statement at ECON Hearing at European Parliament, Brussels</i>			<b>08:00</b>	<b>03:00</b>
<b>UK</b>	Bank of England's Salmon speaks in Singapore			<b>08:15</b>	<b>03:15</b>
<b>Euro-zone</b>	<b>ECB Monthly Bulletin</b>			<b>09:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>European Commission Economic Forecasts</b>			<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<i>ECB's Cœuré panelist at 10th edition of Journées de l'économie, Lyon</i>			<b>10:00</b>	<b>05:00</b>
<b>ALL</b>	<b>OECD Composite Leading Indicators (CLI)</b>			<b>11:00</b>	<b>06:00</b>
<b>Euro-zone</b>	<i>ECB's Cœuré panelist at 10th edition of Journées de l'économie, Lyon (again: not a duplication)</i>			<b>13:00</b>	<b>08:00</b>
<b>Euro-zone</b>	<i>ECB's Mersch interviewed at 1st annual "Banking &amp; Technology" forum, Vienna</i>			<b>13:15</b>	<b>08:15</b>
Canada	New Housing Price Index (MoM)		0.10%	13:30	08:30
Canada	New Housing Price Index (YoY)		3.80%	13:30	08:30
<b>US</b>	<b>Initial Jobless Claims</b>	<b>232K</b>	<b>229K</b>	<b>13:30</b>	<b>08:30</b>
US	Continuing Claims	1885K	1884K	13:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>ECB's Constancio keynote address at 4th annual Financial Regulatory Outlook Conference, Rome</i>			13:45	08:45
US	Wholesale Trade Sales (MoM)		1.70%	15:00	10:00
US	Wholesale Inventories (MoM)	0.30%	0.30%	15:00	10:00
US	EIA Natural Gas Storage Change		65.00	15:30	10:30
US	EIA Working Natural Gas Implied Flow		65.00	15:30	10:30
US	<i>Details 10-yr TIPS auction NOV 16</i>			16:00	11:00
Switzerland	<i>SNB's Jordan speaks in Frankfurt</i>			16:30	11:30
US	<i>\$15.0B 30-yr T-bond auction</i>			18:00	13:00
Euro-zone	<i>Bundesbank President Weidmann in Leipzig</i>			18:00	13:00
Euro-zone	<i>ECB's Lautenschlaeger on post-Crisis Monetary, Financial and Prudential Policy Interactions, Washington DC</i>			18:20	13:20

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Card Spending Retail (MoM)	0.60%	0.10%	21:45	16:45
New Zealand	NZ Card Spending (MoM)		-0.10%	21:45	16:45
Japan	Japan Money Stock M2+CD (YoY)	4.10%	4.10%	23:50	18:50
Japan	Japan Money Stock M3 (YoY)	3.40%	3.40%	23:50	18:50
China	Money Supply M0 (YoY)	7.00%	7.20%		
China	Money Supply M1 (YoY)	13.70%	14.00%		
China	Money Supply M2 (YoY)	9.20%	9.20%		
China	<b>New Yuan Loans China</b>	<b>775.0B</b>	<b>1270.0B</b>		
China	<b>Aggregate Financing China</b>	<b>1102.5B</b>	<b>1820.0B</b>		
Australia	<i>\$A900M 10-yr Australian T-bond (2.75%) auction</i>			00:00	19:00
Australia	<b>RBA Statement on Monetary Policy</b>			00:30	19:30
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	20:10
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	20:10
Japan	<i>BoJ Outright Bond Purchase 25 Years+</i>			01:10	20:10

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Tertiary Industry Index (MoM)	-0.10%	-0.20%	04:30	23:30
Euro-zone	<i>Italian 12-mo BOT auction</i>			09:30	04:30
UK	Industrial Production (MoM)	0.30%	0.20%	09:30	04:30
UK	Industrial Production (YoY)	1.90%	1.60%	09:30	04:30
UK	Manufacturing Production (MoM)	0.30%	0.40%	09:30	04:30
UK	Manufacturing Production (YoY)	2.40%	2.80%	09:30	04:30
UK	Construction Output s.a. (MoM)	-0.90%	0.60%	09:30	04:30
UK	Construction Output s.a. (YoY)	1.60%	3.50%	09:30	04:30
UK	Trade Balance	£4,600	£5,626	09:30	04:30
UK	Visible Trade Balance (Pounds)	£12,800	£14,245	09:30	04:30
UK	Trade Balance Non EU UK/Mn	£4,500	£5,835	09:30	04:30
Euro-zone	<i>ECB's Mersch speaks at 2017 Cumberland Lodge Financial Services Summit, Windsor, UK</i>			12:30	07:30
UK	NIESR GDP Estimate		0.40%	13:00	08:00
US	<i>Veterans Day (November 11) Federal Holiday Observance. YET NO Market Closures</i>				
US	U. of Mich. Sentiment	100.60	100.70	15:00	10:00
US	Baker Hughes US Rig Count		898.00	18:00	13:00
US	Monthly Budget Statement	-\$40.0B	\$8.0B	19:00	14:00

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