



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of September 25 - 29, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.00%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Nikkei Japan PMI Mfg		52.20	00:30	20:30
Japan	<i>BoJ Outright Bond Purchase 1~3 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 3~5 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
Japan	Leading Index		105.00	05:00	01:00
Japan	Coincident Index		115.60	05:00	01:00
Japan	<i>BoJ's Kuroda speech at meeting with business leaders, Osaka</i>			05:30	01:30
Euro-zone	<i>ECB's Constâncio speaks at Second ECB Annual Research Conference, Frankfurt</i>			07:00	03:00
Switzerland	Domestic Sight Deposits CHF		472.6B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.0B	08:00	04:00
Euro-zone	German IFO - Current Assessment	124.70	124.60	08:00	04:00
Euro-zone	German IFO - Expectations	108.00	107.90	08:00	04:00
Euro-zone	German IFO - Business Climate	116.00	115.90	08:00	04:00
UK	<i>BoE Financial Policy Committee statement from its SEP 20 meeting</i>			08:30	04:30
Euro-zone	<i>ECB's Mersch keynote speech at Joint Banco de Portugal and ECB Conference on Risk Management for Central Banks, Lisbon</i>			09:15	05:15
Euro-zone	<i>Details Italian Medium-Long Term auction SEP 28</i>			11:00	21:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Fed's Dudley speaks on Workforce Development			12:30	08:30
US	Chicago Fed Nat Activity Index		-0.01	12:30	08:30
China	August Leading Economic Index			13:00	09:00
Euro-zone	<i>ECB's Draghi delivers introductory statement at the ECON Hearing at the European Parliament, Brussels</i>			13:00	09:00
US	Dallas Fed Manufacturing Activity	11.50	17.00	14:30	10:30
Euro-zone	<i>ECB's Cœuré chairs "Exit from non-standard monetary policy" panel at Second ECB Annual Research Conference, Frankfurt</i>			14:45	10:45
US	Fed's Evans speaks on Economy and Monetary Policy			16:40	12:40

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>RBA's Bullock "Where to from here?" panel participation, Sydney</i>			21:15	17:15
New Zealand	Trade Balance	-\$NZ825M	\$NZ85M	21:45	17:45
New Zealand	Exports	\$NZ4.05B	\$NZ4.63B	21:45	17:45
New Zealand	Imports	\$NZ4.80B	\$NZ4.55B	21:45	17:45
New Zealand	Balance (YTD)	-\$NZ2.91B	-\$NZ3.21B	21:45	17:45
Japan	<i>¥500B 40-yr JGB auction</i>			22:30	18:30
US	Fed's Kashkari speaks at Townhall in Grand Forks, North Dakota			22:30	18:30 MON. EVE.
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		114.80	23:30	19:30
Japan	BoJ July 19-20 Meeting Minutes			23:50	19:50
Japan Japan	Corporate Service Price (YoY)	0.70%	0.60%	23:50	19:50
New Zealand	RBNZ Acting Governor Spencer assumes role				
New Zealand	ANZ Activity Outlook		38.20	00:00	20:00
New Zealand	NBNZ Business Confidence		18.30	00:00	20:00
Australia	<i>\$A150M 13-yr Australian Treasury Indexed Bond (2.50%) auction</i>			01:00	21:00
Euro-zone	German Import Price Index (MoM)	0.10%	-0.40%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	2.10%	1.90%	06:00	02:00
UK	BBA Loans for House Purchase	41,700	41,587	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>Italian CTZ and BTP€i auction</i>			09:00	05:00
Euro-zone	<i>Bank of Finland's Liikanen speaks at Conference in Lisbon</i>			09:00	05:00
Euro-zone	<i>€4.0B 2-yr German Schatz (0.00%) auction</i>			09:30	05:30
Euro-zone	<i>ECB's Praet chairs Jean Monnet Lecture "Good Pension Design" at Second ECB Annual Research Conference, Frankfurt</i>			12:00	08:00
US	S&P CoreLogic CS 20-City (MoM) SA	0.20%	0.10%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	5.80%	5.70%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		200.54	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		5.77%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		192.60	13:00	09:00
US	<i>Fed's Mester moderates National Association of Business Economists session</i>			13:30	09:30
US	New Home Sales	590K	571K	14:00	10:00
US	New Home Sales (MoM)	3.30%	-9.40%	14:00	10:00
US	Consumer Confidence	120.00	122.90	14:00	10:00
US	Conf. Board Present Situation		151.20	14:00	10:00
US	Conf. Board Expectations		104.00	14:00	10:00
US	Richmond Fed Manufacturing Index	13.00	14.00	14:00	10:00
US	<i>Fed's Brainard on Labor Market Disparities, Washington DC</i>			14:30	10:30
US	<i>Fed's Bostic speaks to the Atlanta Press Club</i>			16:30	12:30
US	<i>Yellen speaks on Inflation, Uncertainty, and Monetary Policy at NABE Annual Meeting, Cleveland</i>			16:45	12:45
US	<i>\$26.0B 2-yr T-note auction</i>			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>\$A700M 10-yr Australian T-bond (2.75%) auction</i>			01:00	21:00
Japan	<i>BoJ Outright Bond Purchase 1~3 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 3~5 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Outright Bond Purchase 25 Years+			01:10	21:10
China	Industrial Profits (YoY)		16.50%	01:30	21:30
Japan	Small Business Confidence	49.40	49.00	05:00	01:00
Switzerland	UBS Consumption Indicator		1.38	06:00	02:00
Japan	Machine Tool Orders (YoY)		36.30%	06:00	02:00
Euro-zone	ECB's Nouy keynote speech at Unidad Editorial's "VIII Financial Forum", Madrid			07:10	03:10
Euro-zone	Euro-Zone M3 s.a. (YoY)	4.70%	4.50%	08:00	04:00
Switzerland	Credit Suisse Survey Expectations		25.00	08:00	04:00
Euro-zone	Italian 6-mo BOT auction			09:00	05:00
UK	£950K Index-Linked Gilt (0.125%) auction			09:30	05:30
UK	CBI Retailing Reported Sales	8.00	-10.00	10:00	06:00
UK	CBI Total Dist. Reported Sales		2.00	10:00	06:00
US	MBA Mortgage Applications		-9.70%	11:00	07:00
US	Durable Goods Orders	1.00%	-6.80%	12:30	08:30
US	Durables Ex Transportation	0.20%	0.60%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.20%	1.00%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.50%	1.20%	12:30	08:30
US	Pending Home Sales (MoM)	-0.50%	-0.80%	14:00	10:00
US	Pending Home Sales (YoY)		-0.50%	14:00	10:00
US	DOE US Crude Oil Inventories		4591K	14:30	10:30
US	DOE Cushing OK Crude Inventory		703K	14:30	10:30
US	DOE US Gasoline Inventories		-2125K	14:30	10:30
US	DOE US Distillate Inventory		-5693K	14:30	10:30
US	\$13.0B 2-yr Floating Rate Notes auction			15:30	11:30
Canada	RBC's Poloz speech to St. John's Board of Trade, Newfoundland and Labrador, Canada. Remarks published.			15:45	11:45
Canada	RBC's Poloz post-speech press conference, Newfoundland and Labrador, Canada.			16:55	12:55

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	\$34.0B 5-yr T-note auction			17:00	13:00
US	Fed's Bullard speaks on Economy and Monetary Policy			17:30	13:30
US	Fed's Brainard speaks at Minority Banker Forum, Kansas City MO			18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	1.75%	1.75%	20:00	16:00
Japan	¥2.2T 2-yr JGB auction			22:30	22:30
Japan	BoJ's Kuroda speaks to National Securities Industry Convention, Tokyo				
US	Fed's Rosengren speaks to Money Marketeers, New York			23:00	19:00 WED. EVE.
Canada	CFIB Business Barometer		59.80		
China	BoP Current Account Balance		\$52.9B		
China	Swift Global Payments CNY		2.00%	01:00	21:00
Australia	Job vacancies		1.50%	01:30	21:30
Euro-zone	German GfK Consumer Confidence Survey	11.00	10.90	06:00	02:00
Euro-zone	ECB's Praet keynote speech at TSI Congress 2017, Berlin			08:00	04:00
UK	BoE's Carney speaks at BoE Independence Conference, London			08:15	04:15
Euro-zone	Euro-Zone Consumer Confidence	-1.20	-1.20	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	15.00	14.90	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	112.00	111.90	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	1.12	1.09	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	5.10	5.10	09:00	05:00
Australia	RBA's Debelle speaks on Central Bank Independence In Retrospect at BoE Conference, London			09:00	05:00
Euro-zone	Italian BTP Medium-Long Term auction			09:00	05:00
Euro-zone	ECB's Lautenschläger speech on European Banking Supervision - Achievements, Challenges and the Way Forward", Vienna			11:10	07:10
Euro-zone	German CPI (MoM)	0.10%	0.10%	12:00	08:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German CPI (YoY)	1.80%	1.80%	12:00	08:00
US	GDP (Annualized)	3.10%	3.00%	12:30	08:30
US	GDP Price Index	1.00%	1.00%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	0.90%	0.90%	12:30	08:30
US	Personal Consumption (YoY)	3.30%	3.30%	12:30	08:30
US	Initial Jobless Claims	270K	259K	12:30	08:30
US	Continuing Claims	1995K	1980K	12:30	08:30
US	Advance Goods Trade Balance	-\$65.1B	-\$65.1B	12:30	08:30
US	Wholesale Inventories	0.40%	0.60%	12:30	08:30
US	Retail Inventories (MoM)		-0.20%	12:30	08:30
US	Fed's George speaks on Economy and Monetary Policy			13:45	09:45
US	Fed's Fischer speaks at BoE "Independence 20 Years On" Conference, London			14:00	10:00
US	EIA Natural Gas Storage Change		97.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		97.00	14:30	10:30
US	Kansas City Fed Manf. Activity		16.00	15:00	11:00
Euro-zone	Bank of Portugal Governor speaks at Conference on Debt			15:00	11:00
US	\$28.0B 7-yr T-note auction			17:00	13:00
US	Fed's Bostic to speak about Careers in Economics			17:30	13:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		-0.70%	21:45	17:45
UK	GfK Consumer Confidence Survey	-11.00	-10.00	23:01	19:01
UK	Lloyds Business Barometer		17.00	23:01	19:01
Japan	Household Spending (YoY)	0.90%	-0.20%	23:30	19:30
Japan	National CPI (YoY)	0.70%	0.40%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.70%	0.50%	23:30	19:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)	0.20%	0.10%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY)	0.60%	0.50%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.50%	0.40%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food, Energy (YoY)	0.00%	0.00%	23:30	19:30
Japan	Jobless Rate	2.80%	2.80%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.53	1.52	23:30	19:30
Japan	BoJ Summary of Opinions at Sept. 20-21 Meeting			23:50	19:50
Japan	Retail Trade s.a. (MoM)	-0.80%	1.10%	23:50	19:50
Japan	Retail Trade (YoY)	2.40%	1.90%	23:50	19:50
Japan	Large Retailers' Sales	0.30%	-0.20%	23:50	19:50
Japan	Industrial Production (MoM)	1.80%	-0.80%	23:50	19:50
Japan	Industrial Production (YoY)	5.20%	4.70%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		3.80%	23:50	19:50
Australia	<i>\$A800M 11-yr Australian T-bond (2.75%) auction</i>			<i>01:00</i>	<i>21:00</i>
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			<i>01:10</i>	<i>21:10</i>
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			<i>01:10</i>	<i>21:10</i>
Japan	<i>BoJ Outright Bond Purchase 25 Years+</i>			<i>01:10</i>	<i>21:10</i>
Australia	Private Sector Credit (MoM)	0.50%	0.50%	01:30	21:30
Australia	Private Sector Credit (YoY)	5.50%	5.30%	01:30	21:30
China	Caixin China PMI Mfg	51.50	51.60	01:45	21:45
Japan	Vehicle Production (YoY)		1.40%	04:00	00:00
Japan	Annualized Housing Starts	0.968M	0.974M	05:00	01:00
Japan	Housing Starts (YoY)	0.60%	-2.30%	05:00	01:00
Japan	Construction Orders (YoY)		14.90%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	0.50%	-1.20%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	3.20%	2.70%	06:00	02:00
UK	Nationwide House Prices s.a. (MoM)	0.10%	-0.10%	06:00	02:00
UK	Nationwide House Prices n.s.a. (YoY)	1.90%	2.10%	06:00	02:00

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Switzerland	KOF Leading Indicator	105.50	104.10	07:00	03:00
Euro-zone	<i>ECB's Nouy participates in session on "Banking Union, 3 years later..."</i> , Brussels			07:30	03:30
Euro-zone	German Unemployment Change	-5K	-5K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.	5.70%	5.70%	07:55	03:55
UK	GDP (QoQ)	0.30%	0.30%	08:30	04:30
UK	GDP (YoY)	1.70%	1.70%	08:30	04:30
UK	Current Account	-£15.9B	-£16.9B	08:30	04:30
UK	Net Consumer Credit	£1.4B	£1.2B	08:30	04:30
UK	Net Lending Sec. on Dwellings	£3.6B	£3.6B	08:30	04:30
UK	Mortgage Approvals	67.0K	68.7K	08:30	04:30
UK	M4 Money Supply (MoM)		0.50%	08:30	04:30
UK	M4 Money Supply (YoY)		4.40%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		3.30%	08:30	04:30
UK	Index of Services (MoM)	0.10%	0.40%	08:30	04:30
UK	Index of Services (3Mo3M)	0.70%	0.50%	08:30	04:30
UK	Total Business Investment (QoQ)	0.00%	0.00%	08:30	04:30
UK	Total Business Investment (YoY)	0.00%	0.00%	08:30	04:30
Euro-zone	Euro-Zone CPI Estimate (YoY)	1.60%	1.50%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	1.20%	1.20%	09:00	05:00
UK	IMF's Lagarde speaks at BoE Conference, London			10:30	06:30
UK	<i>BoE's Cunliffe speaks at Single Resolution Board Conference, Brussels. Text to be released</i>			12:00	08:00
UK	BoE's Broadbent speaks at Conference, London			12:30	08:30
US	Personal Income	0.20%	0.40%	12:30	08:30
US	Personal Spending	0.10%	0.30%	12:30	08:30
US	Real Personal Spending	-0.20%	0.20%	12:30	08:30
US	PCE Deflator (MoM)	0.30%	0.10%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.50%	1.40%	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Personal Consumption Expenditure Core (MoM)	0.20%	0.10%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.40%	1.40%	12:30	08:30
Canada	GDP (MoM)	0.10%	0.30%	12:30	08:30
Canada	GDP (YoY)	3.90%	4.30%	12:30	08:30
Canada	Industrial Product Price (MoM)		-1.50%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		-0.60%	12:30	08:30
UK	<i>BoE's Broadbent speaks at Conference, London</i>			12:30	08:30
US	Chicago Purchasing Manager	58.70	58.90	13:45	09:45
US	U. of Michigan Confidence	95.30	95.30	14:00	10:00
Euro-zone	<i>ECB's Draghi, BoE's Carney in dialog at BoE's 20 Years On Conference, London</i>			14:15	10:15
US	Fed's Harker speaks at Fintech Event on Consumers and Banking			15:00	11:00
US	Baker Hughes US Rig Count		935.00	17:00	13:00

We hope you find this helpful.

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