



Rohr INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

Week of September 11 - 15, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	1.00%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Money Supply M0 (YoY)	6.00%	6.10%		
China	Money Supply M1 (YoY)	14.80%	15.30%		
<b>China</b>	<b>Money Supply M2 (YoY)</b>	<b>9.10%</b>	<b>9.20%</b>		
<b>China</b>	<b>New Yuan Loans CNY</b>	<b>950.0B</b>	<b>825.5B</b>		
China	Aggregate Financing CNY	1280.0B	1220.0B		
China	Foreign Direct Investment (YoY) CNY				
New Zealand	REINZ House Sales (YoY)		-24.50%		
<b>Australia</b>	<b>\$A500M 16-yr Australian T-bond (4.50%) auction</b>			<b>01:00</b>	<b>21:00</b>
New Zealand	Card Spending Retail (MoM)	0.50%	-0.50%	22:45	18:45
New Zealand	NZ Card Spending (MoM)		-0.70%	22:45	18:45
Japan	Machine Orders (MoM)	4.10%	-1.90%	23:50	19:50
<b>Japan</b>	<b>Machine Orders (YoY)</b>	<b>-7.80%</b>	<b>-5.20%</b>	<b>23:50</b>	<b>19:50</b>
Japan	Japan Money Stock M2+CD (YoY)	4.10%	4.00%	23:50	19:50
Japan	Japan Money Stock M3 (YoY)	3.40%	3.40%	23:50	19:50
<b>Japan</b>	<b>Tertiary Industry Index (MoM)</b>	<b>0.10%</b>	<b>0.00%</b>	<b>04:30</b>	<b>00:30</b>
Japan	Machine Tool Orders (YoY)		28.00%	06:00	02:00
<b>Euro-zone</b>	<b>ECB's Cœuré welcome address at ECB Workshop "Monetary Policy in non-Standard Times", Frankfurt</b>			<b>07:00</b>	<b>03:00</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Domestic Sight Deposits CHF		468.5B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.2B	08:00	04:00
<b>Euro-zone</b>	<b>€2.0B 6-mo German Bubill auction</b>			<b>09:30</b>	<b>05:30</b>
<b>ALL</b>	<b>OECD Harmonised Unemployment Rates (HURs)</b>			<b>10:00</b>	<b>06:00</b>
Canada	Housing Starts	220.0K	222.3K	12:15	08:15
<b>US</b>	<b>New York Fed Survey of Consumer Expectations</b>			<b>15:00</b>	<b>11:00</b>
<b>US</b>	<b>\$24.0B 3-yr T-note auction</b>			<b>17:00</b>	<b>13:00</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Truckometer Heavy (MoM)		-5.50%	22:00	18:00
<b>Japan</b>	<b>¥2.0T 5-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		114.10	23:30	19:30
Japan	Japan Manpower Survey		24.00	00:01	20:01
China	Manpower Survey		5.00%	00:01	20:01
Australia	Australia Manpower Survey		7.00%	00:01	20:01
New Zealand	New Zealand Manpower Survey		12.00%	00:01	20:01
<b>Australia</b>	<b>\$A150M 4-yr Australian Treasury-Indexed Bond (1.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
Australia	NAB Business Conditions		15	01:30	21:30
<b>Australia</b>	<b>NAB Business Confidence</b>		<b>12</b>	<b>01:30</b>	<b>21:30</b>
Australia	Credit Card Purchases		A\$26.7B	01:30	21:30
Australia	Credit Card Balances		A\$52.4B	01:30	21:30
UK	CPI (MoM)	0.50%	-0.10%	08:30	04:30
<b>UK</b>	<b>CPI (YoY)</b>	<b>2.80%</b>	<b>2.60%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>Core CPI (YoY)</b>	<b>2.50%</b>	<b>2.40%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>CPIH (YoY)</b>	<b>2.80%</b>	<b>2.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Input n.s.a. (MoM)	1.30%	0.00%	08:30	04:30
<b>UK</b>	<b>PPI Input n.s.a. (YoY)</b>	<b>7.30%</b>	<b>6.50%</b>	<b>08:30</b>	<b>04:30</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI Output n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
UK	<b>PPI Output n.s.a. (YoY)</b>	<b>3.10%</b>	<b>3.20%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
UK	<b>PPI Output Core n.s.a. (YoY)</b>	<b>2.30%</b>	<b>2.40%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index (MoM)	0.60%	0.20%	08:30	04:30
UK	Retail Price Index (YoY)	3.80%	3.60%	08:30	04:30
UK	Retail Price Index	274.40	272.90	08:30	04:30
UK	<b>Retail Price Index Ex-Mortgage Interest Payments (YoY)</b>	<b>4.00%</b>	<b>3.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>House Price Index (YoY)</b>	<b>4.80%</b>	<b>4.90%</b>	<b>08:30</b>	<b>04:30</b>
Euro-zone	<i>Spanish Letras auction</i>			<b>08:30</b>	<b>04:30</b>
Euro-zone	<i>Italian 6-mo BOT auction</i>			<b>09:00</b>	<b>05:00</b>
UK	<i>BoE's Salmon speech and panellist at TradeTech FX Europe, Barcelona. Text published.</i>			<b>09:20</b>	<b>05:20</b>
Euro-zone	<i>German Index-Linked Bond auction</i>			<b>09:30</b>	<b>09:30</b>
US	NFIB Small Business Optimism	105.00	105.20	10:00	06:00
Euro-zone	<i>ECB's Constancio speaks at ECB Workshop "Monetary Policy in non-Standard Times", Frankfurt</i>			<b>13:45</b>	<b>09:45</b>
US	JOLTS Job Openings	5.950M	6.163M	14:00	10:00
US	<b>\$20.0B 10-yr T5note (2.25%) auction</b>			<b>17:00</b>	<b>13:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Prices (MoM)		-0.20%	22:45	18:45
Euro-zone	Germany Fourth Quarter Manpower Employment Outlook			23:01	19:01
Japan	<b>BSI Large All Industry (QoQ)</b>		<b>-200.00%</b>	<b>23:50</b>	<b>19:50</b>
Japan	<b>BSI Large Manufacturing (QoQ)</b>		<b>-290.00%</b>	<b>23:50</b>	<b>19:50</b>
Japan	Domestic Corporate Goods Price Index (MoM)	0.10%	0.30%	23:50	19:50
Japan	<b>Domestic Corporate Goods Price Index (YoY)</b>	<b>3.00%</b>	<b>2.60%</b>	<b>23:50</b>	<b>19:50</b>
Australia	Westpac Consumer Conf Index		95.50	00:30	20:30
Australia	<b>Westpac Consumer Confidence</b>		<b>-1.20%</b>	<b>00:30</b>	<b>20:30</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>\$A900M 11-yr Australian T-bond (2.75%) auction</b>			01:00	21:00
Japan	<b>BoJ Outright Bond Purchase 3~5 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 1~3 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 5~10 Years</b>			01:10	21:10
Euro-zone	German Wholesale Price Index (MoM)		-0.10%	06:00	02:00
Euro-zone	<b>German Wholesale Price Index (YoY)</b>		<b>2.20%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	German CPI (MoM)	0.10%	0.10%	06:00	02:00
Euro-zone	<b>German CPI (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	Euro-Zone Employment (QoQ)		0.40%	07:00	03:00
Euro-zone	<b>Euro-Zone Employment (YoY)</b>		<b>1.50%</b>	<b>07:00</b>	<b>03:00</b>
Switzerland	Producer & Import Prices (MoM)	0.20%	0.00%	07:15	03:15
Switzerland	Producer & Import Prices (YoY)	0.40%	-0.10%	07:15	03:15
UK	<b>Employment Change (3M/3M)</b>	<b>154K</b>	<b>125K</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Jobless Claims Change</b>		<b>-4.2K</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>ILO Unemployment Rate (3M)</b>	<b>4.40%</b>	<b>4.40%</b>	<b>08:30</b>	<b>04:30</b>
UK	Claimant Count Rate		2.30%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	2.30%	2.10%	08:30	04:30
UK	<b>Weekly Earnings Ex-Bonus (3M/YoY)</b>	<b>2.20%</b>	<b>2.10%</b>	<b>08:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	0.10%	-0.60%	09:00	05:00
Euro-zone	<b>Euro-Zone Industrial Production w.d.a. (YoY)</b>	<b>3.30%</b>	<b>2.60%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>Italian Medium-Long Term BTP auction</b>			<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>€3.0B 10-yr German Bund (0.00%) auction</b>			<b>09:30</b>	<b>05:30</b>
UK	<b>£2.50B 10-yr Gilt (1.25%) auction</b>			<b>09:30</b>	<b>05:30</b>
US	MBA Mortgage Applications		3.30%	11:00	07:00
Canada	Teranet/National Bank HPI (MoM)		2.00%	12:30	08:30
Canada	<b>Teranet/National Bank HPI (YoY)</b>		<b>14.20%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Teranet/National Bank HP Index		220.75	12:30	08:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	PPI Final Demand (MoM)	0.30%	-0.10%	12:30	08:30
<b>US</b>	<b>PPI Final Demand (YoY)</b>	<b>2.50%</b>	<b>1.90%</b>	<b>12:30</b>	<b>08:30</b>
US	PPI Ex Food and Energy (MoM)	0.20%	-0.10%	12:30	08:30
<b>US</b>	<b>PPI Ex Food and Energy (YoY)</b>	<b>2.10%</b>	<b>1.80%</b>	<b>12:30</b>	<b>08:30</b>
US	PPI Ex Food, Energy, Trade (MoM)	0.10%	0.00%	12:30	08:30
US	PPI Ex Food, Energy, Trade (YoY)		1.90%	12:30	08:30
US	DOE US Crude Oil Inventories		4580K	14:30	10:30
US	DOE Cushing OK Crude Inventory		797K	14:30	10:30
US	DOE US Gasoline Inventories		-3199K	14:30	10:30
US	DOE US Distillate Inventory		-1396K	14:30	10:30
<b>US</b>	<b>\$12.0B 30-yr T-bond (2.75%) auction</b>			<b>17:00</b>	<b>13:00</b>
US	Monthly Budget Statement	-\$130.5B	-\$42.9B	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Japan</b>	<b>¥1.0T 20-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
UK	RICS House Price Balance	0.00%	1.00%	23:01	19:01
<b>Australia</b>	<b>RBA's Debelle Speech at Workshop at King &amp; Wood Mallesons, Sydney</b>			<b>23:15</b>	<b>19:15</b>
New Zealand	ANZ Consumer Confidence Index		126.2	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		0.60%	01:00	21:00
<b>Australia</b>	<b>Consumer Inflation Expectation</b>		<b>4.20%</b>	<b>01:00</b>	<b>21:00</b>
<b>Australia</b>	<b>Employment Change</b>	<b>19.0K</b>	<b>27.9K</b>	<b>01:30</b>	<b>21:30</b>
Australia	Full Time Employment Change		-20.3K	01:30	21:30
Australia	Part Time Employment Change		48.2K	01:30	21:30
<b>Australia</b>	<b>Unemployment Rate</b>	<b>5.60%</b>	<b>5.60%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Participation Rate	65.10%	65.10%	01:30	21:30
<b>China</b>	<b>Retail Sales (YoY)</b>	<b>10.50%</b>	<b>10.40%</b>	<b>02:00</b>	<b>22:00</b>
China	Retail Sales YTD (YoY)	10.40%	10.40%	02:00	22:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>China</b>	<b>Industrial Production (YoY)</b>	<b>6.60%</b>	<b>6.40%</b>	<b>02:00</b>	<b>22:00</b>
China	Industrial Production YTD (YoY)	6.80%	6.80%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	8.20%	8.30%	02:00	22:00
Japan	Tokyo Condominium Sales (YoY)		3.30%	04:00	00:00
Japan	Industrial Production (MoM)		-0.80%	04:30	00:30
<b>Japan</b>	<b>Industrial Production (YoY)</b>		<b>4.70%</b>	<b>04:30</b>	<b>00:30</b>
<b>Japan</b>	<b>Capacity Utilization (MoM)</b>		<b>2.10%</b>	<b>04:30</b>	<b>00:30</b>
Euro-zone	EU 25 New Car Registrations		2.10%	06:00	02:00
<b>Switzerland</b>	<b>SNB Sight Deposit Interest Rate</b>	<b>-0.75%</b>	<b>-0.75%</b>	<b>07:30</b>	<b>03:30</b>
<b>Switzerland</b>	<b>SNB 3-Month Libor Lower Target Range</b>	<b>-1.25%</b>	<b>-1.25%</b>	<b>07:30</b>	<b>03:30</b>
<b>Switzerland</b>	<b>SNB 3-Month Libor Upper Target Range</b>	<b>-0.25%</b>	<b>-0.25%</b>	<b>07:30</b>	<b>03:30</b>
<b>ALL</b>	<b>OECD Quarterly National Accounts - G20 GDP Growth</b>			<b>10:00</b>	<b>06:00</b>
<b>Euro-zone</b>	<b>ECB's Mersch Chairs panel on digital and fintech initiatives at Eurofi Financial Forum 2017, Tallinn</b>			<b>10:45</b>	<b>06:45</b>
<b>UK</b>	<b>Bank of England Rate Decision and Statement</b>	<b>0.25%</b>	<b>0.25%</b>	<b>11:00</b>	<b>07:00</b>
<b>UK</b>	<b>BoE Asset Purchase Target</b>	<b>435B</b>	<b>435B</b>	<b>11:00</b>	<b>07:00</b>
<b>UK</b>	<b>BoE Corporate Bond Target</b>	<b>10B</b>	<b>10B</b>	<b>11:00</b>	<b>07:00</b>
Canada	New Housing Price Index (MoM)	0.30%	0.20%	12:30	08:30
<b>Canada</b>	<b>New Housing Price Index (YoY)</b>		<b>3.90%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>300K</b>	<b>298K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	1965K	1940K	12:30	08:30
US	CPI (MoM)	0.30%	0.10%	12:30	08:30
<b>US</b>	<b>CPI (YoY)</b>	<b>1.80%</b>	<b>1.70%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI n.s.a.	245.343	244.786	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.10%	12:30	08:30
<b>US</b>	<b>CPI Ex Food &amp; Energy (YoY)</b>	<b>1.60%</b>	<b>1.70%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI Core Index s.a.		251.914	12:30	08:30
<b>US</b>	<b>Real Avg Hourly Earning (YoY)</b>		<b>0.70%</b>	<b>12:30</b>	<b>08:30</b>
US	Real Avg Weekly Earnings (YoY)		1.10%	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	<b>BoC Monetary Policy Issues Workshop, Ottawa</b>			12:50	08:50
US	EIA Natural Gas Storage Change		65	14:30	10:30
US	EIA Working Natural Gas Implied Flow		65	14:30	10:30
US	<b>Details 10-yr TIPS auction SEP 21</b>			15:00	11:00
Euro-zone	<b>Bundesbank's Weidmann speaks in Frankfurt</b>			15:30	11:30
Euro-zone	<b>ECB's Mersch participates in closing session on economic and financial priorities, Tallinn</b>			16:00	12:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business NZ Performance of Manufacturing Index		55.4	22:30	18:30
Japan	<b>Nationwide Department Store Sales (YoY)</b>		-1.40%		
Japan	<b>Tokyo Department Store Sales (YoY)</b>		-0.90%		
Japan	<b>BoJ Outright Bond Purchase 1~3 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 3~5 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 10~25 Years</b>			01:10	21:10
Japan	<b>BoJ Outright Bond Purchase 25 Years+</b>			01:10	21:10
New Zealand	Non Resident Bond Holdings		61.70%	03:00	23:00
Euro-zone	<b>ECB's Mersch Chairs panel on "EU CCP systemic issues (EMIR review, CCP, R&amp;R)", Tallinn</b>			05:45	01:45
Euro-zone	<b>ECB's Nouy delivers Marjolin Lecture at 33rd SUERF Colloquium &amp; Bank of Finland Conference, Helsinki</b>			06:00	02:00
Euro-zone	<b>ECB's Lautenschlaeger participates in exchange of views on more effective banking union, Tallinn</b>			08:15	04:15
UK	<b>BoE's Vlieghe speech at Society of Business Economists' Annual conference, London. Text released</b>			08:50	04:50
Euro-zone	Euro-Zone Trade Balance		€26.6B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a.	€20.3B	€22.3B	09:00	05:00
Euro-zone	Euro-Zone Labor Costs (YoY)		1.50%	09:00	05:00
UK	<b>BoE Quarterly Bulletin</b>			11:00	07:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Empire Manufacturing	18.00	25.20	12:30	08:30
US	Advance Retail Sales	0.10%	0.60%	12:30	08:30
US	Retail Sales Less Autos	0.50%	0.50%	12:30	08:30
US	Retail Sales Ex Auto and Gas	0.30%	0.50%	12:30	08:30
US	Retail Sales Control Group	0.30%	0.60%	12:30	08:30
Canada	Existing Home Sales (MoM)		-2.10%	13:00	09:00
US	Industrial Production	0.10%	0.20%	13:15	09:15
US	Capacity Utilization	76.80%	76.70%	13:15	09:15
US	Manufacturing (SIC) Production	0.40%	-0.10%	13:15	09:15
US	U. of Michigan Confidence	95.60	96.80	14:00	10:00
US	Business Inventories	0.20%	0.50%	14:00	10:00
US	Baker Hughes US Rig Count		944	17:00	13:00

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