



**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**  
 Week of August 28 – September 1, 2017

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.75%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Foreign Direct Investment (YoY) CNY		2.30%		
Australia	<b><i>\$A400M 18-yr Australian T-bond (2.75%) auction</i></b>			<b><i>01:00</i></b>	<b><i>21:00</i></b>
China	Industrial Profits (YoY)		19.10%	<b><i>01:30</i></b>	<b><i>21:30</i></b>
Japan	<b><i>BoJ Outright Bond Purchase 1~3 Years</i></b>			<b><i>01:10</i></b>	<b><i>21:10</i></b>
Japan	<b><i>BoJ Outright Bond Purchase 3~5 Years</i></b>			<b><i>01:10</i></b>	<b><i>21:10</i></b>
Euro-zone	Euro-Zone M3 s.a. (YoY)	4.90%	5.00%	08:00	04:00
Switzerland	Domestic Sight Deposits CHF		470.3B	08:00	04:00
Switzerland	Total Sight Deposits CHF		579.5B	08:00	04:00
Euro-zone	<b><i>€2.0B 2-yr Italian CTZ auction</i></b>			<b><i>09:00</i></b>	<b><i>05:00</i></b>
UK	<b><i>All Markets Closed for Late Summer Bank Holiday</i></b>				
ALL	<b><i>OECD Quarterly National Accounts - OECD GDP Growth</i></b>			<b><i>10:00</i></b>	<b><i>06:00</i></b>
US	Advance Goods Trade Balance	-\$64.5B	-\$63.9B	12:30	08:30
US	Wholesale Inventories	0.30%	0.70%	12:30	08:30
US	Retail Inventories (MoM)		0.60%	12:30	08:30
US	Dallas Fed Manufacturing Activity	16.80	16.80	14:30	10:30
US	<b><i>\$26.0B 2-yr T-note auction</i></b>			<b><i>15:30</i></b>	<b><i>11:30</i></b>
US	<b><i>\$34.0B 5-yr T-note auction</i></b>			<b><i>17:00</i></b>	<b><i>13:00</i></b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		109.20	23:30	19:30
<b>Japan</b>	<b>Jobless Rate</b>	<b>2.80%</b>	<b>2.80%</b>	<b>23:30</b>	<b>19:30</b>
Japan	Job-To-Applicant Ratio	1.52	1.51	23:30	19:30
<b>Japan</b>	<b>Household Spending (YoY)</b>	<b>0.70%</b>	<b>2.30%</b>	<b>23:30</b>	<b>19:30</b>
UK	Nationwide House Prices s.a. (MoM)	0.00%	0.30%	06:00	02:00
UK	Nationwide House Prices n.s.a. (YoY)	2.50%	2.90%	06:00	02:00
<b>Euro-zone</b>	<b>German GfK Consumer Confidence Survey</b>	<b>10.80</b>	<b>10.80</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	French GDP (QoQ)	0.50%	0.50%	06:45	02:45
<b>Euro-zone</b>	<b>French GDP (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>06:45</b>	<b>02:45</b>
<b>Euro-zone</b>	<b>6-mom Italian BOT auction</b>			<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Germany to Sell €5B 2019 Schatz</b>			<b>09:30</b>	<b>05:30</b>
Canada	Raw Materials Price Index (MoM)	-0.30%	-3.70%	12:30	08:30
<b>Canada</b>	<b>Industrial Product Price (MoM)</b>	<b>-0.50%</b>	<b>-1.00%</b>	<b>12:30</b>	<b>08:30</b>
US	S&P CoreLogic CS 20-City (MoM) SA	0.10%	0.10%	13:00	09:00
<b>US</b>	<b>S&amp;P/Case-Shiller Composite-20 (YoY)</b>	<b>5.60%</b>	<b>5.69%</b>	<b>13:00</b>	<b>09:00</b>
US	S&P/Case-Shiller Home Price Index		198.97	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		5.58%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		190.61	13:00	09:00
<b>US</b>	<b>Consumer Confidence</b>	<b>120.40</b>	<b>121.10</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<b>\$28.0B 7-yr T-note auction</b>			<b>17:00</b>	<b>13:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Australia</b>	<b>\$A900M 11-yr Australian T-bond (2.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
New Zealand	Building Permits (MoM)		-1.00%	22:45	18:45
<b>UK</b>	<b>BRC Shop Price Index (YoY)</b>		<b>-0.40%</b>	<b>23:01</b>	<b>19:01</b>
Japan	Retail Trade s.a. (MoM)	0.30%	0.20%	23:50	19:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade (YoY)	1.00%	2.10%	23:50	19:50
Japan	Large Retailers' Sales	-0.20%	0.20%	23:50	19:50
Japan	<i>BoJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 25 Years+</i>			01:10	21:10
Australia	Building Approvals (MoM)	-5.00%	10.90%	01:30	21:30
Australia	Building Approvals (YoY)	-16.60%	-2.30%	01:30	21:30
Australia	Construction Work Done	1.00%	-0.70%	01:30	21:30
Japan	Small Business Confidence		50.00	05:00	01:00
Switzerland	UBS Consumption Indicator		1.38	06:00	02:00
Switzerland	KOF Leading Indicator	107.00	106.80	07:00	03:00
Switzerland	Credit Suisse Survey Expectations		34.70	08:00	04:00
UK	Net Consumer Credit	£1.5B	£1.5B	08:30	04:30
UK	Net Lending Sec. on Dwellings	£3.8B	£4.1B	08:30	04:30
UK	Mortgage Approvals	65,500	64,700	08:30	04:30
UK	M4 Money Supply (MoM)		-0.20%	08:30	04:30
UK	M4 Money Supply (YoY)		5.30%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		5.40%	08:30	04:30
Euro-zone	Euro-Zone Consumer Confidence	-1.50	-1.50	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	13.90	14.10	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	111.30	111.20	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	1.05	1.05	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	4.70	4.50	09:00	05:00
Euro-zone	<i>5-yr &amp; 10-yr Italian BTP and CCTeu auctions</i>			09:00	05:00
UK	<b>BOE's Gerken speaks in Edinburgh</b>			09:45	05:45
US	MBA Mortgage Applications		-0.50%	11:00	07:00
Euro-zone	German CPI (MoM)	0.10%	0.40%	12:00	08:00
Euro-zone	German CPI (YoY)	1.80%	1.70%	12:00	08:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ADP Employment Change	188K	178K	12:15	08:15
Canada	Current Account (BoP)	-\$C17.60B	-\$C14.05B	12:30	08:30
US	GDP (Annualized)	2.70%	2.60%	12:30	08:30
US	GDP Price Index	1.00%	1.00%	12:30	08:30
US	Personal Consumption	3.00%	2.80%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	0.90%	0.90%	12:30	08:30
US	Fed's Powell speaks at Large-Bank Directors Conference			13:15	09:15
US	DOE US Crude Oil Inventories		-3327K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-503K	14:30	10:30
US	DOE US Gasoline Inventories		-1223K	14:30	10:30
US	DOE US Distillate Inventory		28K	14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.20T 2-yr JGB auction			22:30	18:30
UK	GfK Consumer Confidence Survey	-13.00	-12.00	23:01	19:01
UK	Lloyds Business Barometer		30.00	23:01	19:01
Japan	Industrial Production (MoM)	-0.30%	2.20%	23:50	19:50
Japan	Industrial Production (YoY)	5.10%	5.50%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		4.10%	23:50	19:50
Canada	CFIB Business Barometer		60.70		
New Zealand	ANZ Activity Outlook		40.30	01:00	21:00
New Zealand	ANZ Business Confidence		19.40	01:00	21:00
Australia	HIA New Home Sales (MoM)		-6.90%	01:00	21:00
China	Manufacturing PMI	51.30	51.40	01:00	21:00
China	Non-manufacturing PMI		54.50	01:00	21:00
China	Swift Global Payments CNY		1.98%	01:00	21:00
Australia	Private Sector Credit (MoM)	0.50%	0.60%	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Private Sector Credit (YoY)	5.40%	5.40%	01:30	21:30
Australia	Private Capital Expenditure	0.20%	0.30%	01:30	21:30
Japan	<i>BoJ's Masai speaks at meeting with business leaders, Ehime</i>			01:30	21:30
Australia	<i>RBA's Harris Panel Participation at the Risk Australia 2017 Conference, Sydney</i>			03:00	23:00
Japan	Vehicle Production (YoY)		6.90%	04:00	00:00
Japan	Housing Starts (YoY)	-0.30%	1.70%	05:00	01:00
Japan	Annualized Housing Starts	0.995M	1.003M	05:00	01:00
Japan	Construction Orders (YoY)		2.30%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	-0.60%	1.10%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	2.90%	1.50%	06:00	02:00
UK	<i>BOE's Michael Saunders speaks at Park Plaza, Cardiff. Text released.</i>			07:25	03:25
Euro-zone	German Unemployment Change	-6K	-9K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.	5.70%	5.70%	07:55	03:55
Euro-zone	Euro-Zone Unemployment Rate	9.10%	9.10%	09:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	1.40%	1.30%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	1.20%	1.20%	09:00	05:00
US	Challenger Job Cuts (YoY)		-37.60%	11:30	07:30
Canada	Quarterly GDP Annualized	3.70%	3.70%	12:30	08:30
Canada	GDP (MoM)	0.10%	0.60%	12:30	08:30
Canada	GDP (YoY)	4.10%	4.60%	12:30	08:30
US	Initial Jobless Claims	237K	234K	12:30	08:30
US	Continuing Claims	1953K	1954K	12:30	08:30
US	Personal Income	0.30%	0.00%	12:30	08:30
US	Personal Spending	0.40%	0.10%	12:30	08:30
US	Real Personal Spending	0.30%	0.00%	12:30	08:30
US	PCE Deflator (MoM)	0.10%	0.00%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.40%	1.40%	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.10%	12:30	08:30
US	<b>Personal Consumption Expenditure Core (YoY)</b>	<b>1.40%</b>	<b>1.50%</b>	<b>12:30</b>	<b>08:30</b>
US	<b>AUG Monthly Chain Store Sales</b>			<b>Various Times</b>	
US	Chicago Purchasing Manager	59.20	58.90	13:45	09:45
US	Pending Home Sales (MoM)	0.50%	1.50%	14:00	10:00
US	Pending Home Sales (YoY)		0.70%	14:00	10:00
US	EIA Natural Gas Storage Change		43.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		43.00	14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	QV House Prices (YoY)		6.40%	17:00	13:00
New Zealand	Terms of Trade Index (QoQ)	3.00%	5.10%	22:45	18:45
<b>Australia</b>	<b>Commonwealth Bank Australia PMI Mfg</b>		<b>54.40</b>	<b>23:00</b>	<b>19:00</b>
<b>Australia</b>	<b>AiG Performance of Manufacturing Index</b>		<b>56.00</b>	<b>23:30</b>	<b>19:30</b>
Japan	Capital Spending	8.30%	4.50%	23:50	19:50
<b>Japan</b>	<b>Capital Spending excl Software</b>	<b>8.40%</b>	<b>5.20%</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>Company Profits</b>		<b>26.60%</b>	<b>23:50</b>	<b>19:50</b>
Japan	Company Sales		5.60%	23:50	19:50
Japan	Official Reserve Assets		\$1260.0B		
Australia	CoreLogic House Px (MoM)		1.50%	00:00	20:00
<b>Japan</b>	<b>Nikkei Japan PMI Mfg</b>		<b>52.80</b>	<b>00:30</b>	<b>20:30</b>
<b>Australia</b>	<b>\$A500M 4-yr Australian T-bond (2.00%) auction</b>			<b>01:00</b>	<b>21:00</b>
<b>China</b>	<b>Caixin China PMI Mfg</b>	<b>51.00</b>	<b>51.10</b>	<b>01:45</b>	<b>21:45</b>
Japan	Vehicle Sales (YoY)		-1.10%	05:00	01:00
<b>Japan</b>	<b>Consumer Confidence Index</b>	<b>43.60</b>	<b>43.80</b>	<b>05:00</b>	<b>01:00</b>
Australia	Commodity Index AUD		114.40	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)		17.10%	06:30	02:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Euro-zone</b>	<b><i>ECB's Nowotny in Panel Discussion in Alpbach, Austria</i></b>			<b>06:30</b>	<b>02:30</b>
Switzerland	Retail Sales (Real) (YoY)		1.50%	07:15	03:15
Switzerland	SVME-Purchasing Managers Index	60.20	60.90	07:30	03:30
Euro-zone	Markit/ADACI Italy Manufacturing PMI	55.30	55.10	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	55.80	55.80	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	59.40	59.40	07:55	03:55
Euro-zone	Italian GDP s.a. and w.d.a. (QoQ)	0.40%	0.40%	08:00	04:00
Euro-zone	Italian GDP s.a. and w.d.a. (YoY)	1.50%	1.50%	08:00	04:00
Euro-zone	Markit Eurozone Manufacturing PMI	57.40	57.40	08:00	04:00
UK	Markit UK PMI Manufacturing SA	55.00	55.10	08:30	04:30
<b>Euro-zone</b>	<b><i>ECB's Constâncio speech at 43rd "Intelligence on the World, Europe and Italy" Forum, Cernobbio, Italy</i></b>			<b>09:15</b>	<b>05:15</b>
Canada	MLI Leading Indicator (MoM)		0.20%	11:00	07:00
US	Change in Non-farm Payrolls	180K	209K	12:30	08:30
US	Two-Month Payroll Net Revision		2K	12:30	08:30
US	Change in Private Payrolls	170K	205K	12:30	08:30
US	Change in Manufacturing Payrolls	10K	16K	12:30	08:30
US	Unemployment Rate	4.30%	4.30%	12:30	08:30
US	Labor Force Participation Rate		62.90%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.30%	12:30	08:30
US	Average Hourly Earnings (YoY)	2.60%	2.50%	12:30	08:30
US	Average Weekly Hours	34.50	34.50	12:30	08:30
US	Underemployment Rate		8.60%	12:30	08:30
US	Domestic Vehicle Sales	13.00M	12.96M		
US	Total Vehicle Sales	16.60M	16.69M		
Canada	Markit Canada Manufacturing PMI		55.50	13:30	09:30
US	Markit US Manufacturing PMI	52.60	52.50	13:45	09:45



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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM Manufacturing	56.50	56.30	14:00	10:00
US	ISM New Orders	60.00	60.40	14:00	10:00
US	ISM Employment		55.20	14:00	10:00
US	ISM Prices Paid	63.00	62.00	14:00	10:00
US	U. of Michigan Confidence	97.30	97.60	14:00	10:00
US	Construction Spending (MoM)	0.50%	-1.30%	14:00	10:00
US	Baker Hughes US Rig Count		940.00	17:00	13:00

Monday	Report/Event
US	<i>All Markets Closed for Labor Day Observation</i>

We hope you find this helpful.

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